



Officer Reports

Board of Managers

Texas Society Sons of the American Revolution

Lake Jackson, Texas

July 31, August 1-2, 2009

State President

Thomas E. Lawrence

Report not available at press time

State President-Elect

James T. Jones, Jr.

Since the State Convention, I have been working on an implementation plan for Sarbanes-Oxley. In addition, I have met with Russell Dart, Michael Radcliff, Stephen Rohrbough and Arnold Seidule to discuss methods to improve the Patriot Fund Projects funding. I have also been working on business for the Long Range Planning Committee.

On May 23, 2009, I attended the Chartering Ceremony of the Alexander Hamilton Chapter in Georgetown.

On May 25, 2009, I participated in the Memorial Day Ceremony at the Texas State Cemetery in Austin.

On June 20, 2009, I participated with the Georgia Society and Larry Stevens to mark the grave of one of Larry's Patriots in Norristown Community, Emanuel County, Georgia.

I attended the SAR National Congress in Atlanta Georgia.

State Secretary

W. M. "Bill" Marrs

On May 23, 2009, I attended the Chartering Ceremony of the Alexander Hamilton Chapter in Georgetown. I attended the SAR National Congress in Atlanta Georgia. I will serve PG Butler as his travel Coordinator and on the Executive Committee.

Since the State Convention, I have been working to load email addresses into DADA. We now have over 500 members enrolled.

Membership Status By Chapter July 01 2009

CHAPTER	Paid for 2009	Reinstated	New 2009	Not Paid 2009	Resigned 2008	Died 2009	Dual Other State
1	33	2	0	1	0	0	1
2	284	6	5	11	0	0	3
4	157	11	14	14	0	3	3
5	221	9	3	18	0	0	3
6	86	5	2	6	0	2	0
7	15	0	0	3	0	0	0
9	26	1	1	1	0	0	0
10	36	0	0	4	0	0	2
11	141	5	10	14	1	2	0
14	16	1	0	2	0	0	0
15	31	0	0	5	0	0	0
16	17	1	0	2	0	0	1

17	11	0	0	1	0	0	1
18	16	0	0	5	0	0	0
19	30	2	0	7	0	0	0
22	14	0	0	2	0	0	0
23	15	2	2	3	0	0	1
25	63	1	2	10	0	0	0
26	112	11	3	9	3	2	0
27	7	0	0	2	0	0	0
28	36	1	1	2	0	0	0
31	61	8	9	5	0	2	1
32	0	0	0	0	0	0	0
33	57	7	1	8	0	0	0
34	27	2	1	2	0	2	0
35	42	0	4	5	0	0	0
36	13	1	0	2	0	0	0
37	101	5	3	4	1	0	2
38	32	2	1	5	0	1	0
40	29	2	2	9	0	0	3
41	17	1	0	1	0	1	0
42	13	7	4	1	0	0	0
43	25	2	0	0	0	2	0
44	0	0	0	0	0	0	0
45	35	0	4	3	1	2	0
46	17	1	1	0	0	2	0
47	23	0	1	2	0	0	0
49	58	3	3	14	0	0	0
50	21	1	0	2	0	1	0
51	53	0	0	15	0	0	0
54	38	0	12	1	0	0	0
55	7	2	0	0	0	0	0
57	27	8	7	4	0	0	0
58	14	2	1	2	0	0	0
59	15	0	0	1	0	0	0
61	8	0	0	3	0	0	0
62	24	3	1	0	0	0	0
63	30	4	2	3	0	1	1
64	24	0	7	2	0	0	0
65	13	0	2	1	0	0	0
66	17	8	2	0	0	0	1
Totals	2208	127	111	217	6	23	23
	2446 Active	23 Dual / States					

Staff Secretary

Donald W. Pugh, DMA

The Staff Secretary is also serving as the host chairman for the Board of Managers Meeting in Lake Jackson. He has been preparing for the Historical Tour as well as working on the schedule and arrangements for the meeting. He participated in the chartering ceremony for the new Georgetown chapter and published the Committee Reports from the Nacogdoches meeting. The Officer Reports will be completed and posted in time for the participants to have access to them before the Board of Managers Meeting. I attended the local Memorial Day Service in Lake Jackson.

Treasurer

Peter N. McLellan

Please note that the following chapters have not reported their Form 990-N Filing as of May 15, 2009

District 1	Chapter #9—Col. Turner Sharp
District 1	Chapter # 18—Paul Revere
District 2	Chapter # 10—Panhandle Plains
District 2	Chapter #15—Texas Tech
District 3	Chapter #64—Boerne
District 5	Chapter #16—Big Country
District 5	Chapter #1—Bernardo de Galvez
District 7	Chapter #17—Major White
District 7	Chapter #49—Alexander Hodge
District 9	Chapter # 42—Liberty
District 9	Chapter #50—Victoria
District 9	Chapter #55—Live Oak
District 11	Chapter #34—Edmund Terrill

Please note that no IRS penalties or fines will be assessed at this time. However, it is important that these chapters file their Form 990-N as soon as possible.

Please see the Appendix for the Financial Statements

Registrar (Coastal Group)

Arthur H. Hall
Applications Processed

January 1, 2009 - June 16, 2009

Chapter #	Chapter Name	New Members	Supplementals
1	Bernardo de Galvez	3	
4	San Antonio	9	3
5	Paul Carrington	3	
11	Patrick Henry	10	
14	Corpus Christi	1	
17	Major White		
19	Paul Revere	1	
26	Heart of Texas	3	4
27	Capt. John McAdams		
33	Cradle of Texas	1	
35	William Hightower	5	
38	Freedom	1	
40	Independence	13	
42	Liberty	4	1
45	Brazos Valley		
49	Alexander Hodge	3	
50	Victoria	1	
51	Piney Woods	4	2
54	Athens	11	
55	Live Oak		
58	Fredonia	1	
59	Aaron Burleson		
61	Laredo		
62	Robert Rankin		
66	Alexander Hamilton	3	
	TOTALS	77	10

Registrar (Inland Group)

Michael J. Radcliff

CHAPTER	CHAPTER #	New Applications	Supplementals
SAN ANTONIO	4	4	0
DALLAS	2	6	1
PAUL CARRINGTON	5	1	0
MAJOR K.M. VAN ZANDT	6	5	0
ARLINGTON	7	0	0
COL. TURNER SHARP	9	1	0
PANHANDLE PLAINS	10	0	0
TEXAS TECH	15	0	0
BIG COUNTRY	16	1	0
PERMIAN BASIN	18	0	0
DANIEL WOOD	22	0	0
DENTON	23	3	0
CAPT. WM BARRON	25	1	2
LT. NATHAN GANN	28	2	1
HILL COUNTRY	31	15	2
WACO	32	0	0
EDMUND TERRILL	34	0	1
NORTH CENTRAL TX	36	0	0
PLANO	37	4	1
FREEDOM	38	2	
BLAINE C. WHILHOITE, SR.	39	0	0
INDEPENDENCE	40	0	0
BLUE BONNETT	41	2	0
AMB. FLETCHER WARREN	43	0	0
LEON RIVER VALLEY	44	0	0
BRAZOS VALLEY	45	3	0
MESQUITE	46	1	0
EAST FORK TRINITY	47	4	0
ALEXANDER HODGE	49	1	0
VICTORIA	50	0	0
ATHENS	54	0	0
EAST TEXAS	57	1	0
FREDONIA	58	1	0
MCKINNEY	63	2	2
BOERNE	64	6	0
PARIS	65	0	0
	TOTAL	62	10

Chancellor

Robert M. Clark, Jr.

Since my last report of February 17, 2009 for the March Convention and BOM, I have continued to be available advise and assist our state officers, chapter presidents, color guard commanders, and some committee chairs on a variety of legal issues, mostly related to bylaw interpretation, contract issues, or insurance issues. In addition, I have been available to act as legal advisor to the Patriot Fund as required by its bylaws; I continue to be active in the process of reviewing Texas Society bylaws to insure compliance with existing and proposed state and federal legislation and to the ad hoc by law revision committee; and, I continue to serve as chairman of the resolutions committee as well as a member of several other committees, and as immediate past president of the Dallas Chapter and in its Color Guard. I am pleased to report that at the beginning of my fourth term as Chancellor, to my best knowledge and belief, there is no litigation pending or threatened against the TXSSAR. Furthermore, no major controversies or legal issues have been brought to the Chancellor's attention since the March 2009 State Convention and BOM.

Vice President Americanism, Contest Medals and Awards

Stephen W. Rohrbough

There are three (3) items that are open for action (including one (1) new item), while two (2) items were closed.

1. **Manual for Contests, Medals, and Awards.** The TXSSAR Society Manual dated in March 2000 is outdated and many topics are no longer used. A draft manual is being written and will be presented to the CMA Committee for review and approval.
2. **Youth Contest Programs – Updates on the TXSSAR web site.** Four (4) of the seven (7) contests have been completed and are posted to the web site, including ROTC, Oration, History Teacher, and CAR Essay Contests. **The Eagle Scout, Knight Essay, and Poster Contests** have not been updated on the web site. Information for contest should include:
 - a. How the contest is organized,
 - b. The application process,
 - c. Due dates, points of contact, administration of contests, and
 - d. Provide links to national contest information on the NSSAR web site.
3. **(New.) Increasing participation in Youth Contests, Public Service Awards, and presentation of TXSSAR Medals.**
 - a. President Tom Lawrence sent a message on May 29, 2009 to TXSSAR Officers, CMA committee members including Youth Contest Chairmen and District Vice Presidents requesting a Plan to increase participation in TXSSAR Programs and increase participation in presenting more medals, certificates and awards in 2009.
 - b. This effort is developed under the leadership of the VP, Americanism and the Chairman, Contest Medals and Awards. The Contest, Awards, and Medal Enhancement Plan will be sent to Chapter Presidents through the respective District Vice Presidents requesting Chapters to establish their goals for 2009 for selected participation in established TXSSAR programs and contests.
 - c. The Youth Contest Chairmen and the Public Service Committee Chairman will prepare respective Plans to achieve increased participation in their contest and awards and provide reports to the CMA on July 31, 2009.

Two (2) items were closed.

4. **Public Service Brochure** – Upon conclusion of the BOM meeting in Temple, Tom Lawrence asked if a brochure could be made for Public Service Awards to help increase nominations from chapters for deserving public service providers in local areas. Russell Dart took action to finalize a “Public Service Awards” brochure and distributed it all Officers and Chapter President at the TXSSAR Convention in March 2009. **Item Closed**
5. **Cash Awards for Youth Program Contestant Winners** – The BOM referred a discussion regarding the presentation of “Cash Awards” for Youth Contest Winners to the CMA Committee for action. The Cash Awards idea was discussed at the CMA Committee during the State Convention in March 2009. After deliberation of the idea and upon comments from the TXSSAR Treasurer, the motion was withdrawn. The Chairman CMA reported to the BOM and recommended the idea be dropped. The BOM closed this item. **Item Closed.**

Chaplain

Wendell E. Edwards, Ph.D.

As the Chaplain of the TXSSAR, I have sent letters of condolence to deceased Compatriots Family members as necessary. I have attended funerals as the occasion has needed. I have attended and participated in local Memorial Day Services and Flag Day Ceremonies. Most of the opportunities and responsibilities are performed as the need arises.

Historian

Peter T. Baron, Jr.

The Archives Committee has undertaken an enormous task. Recording all that occurred in the last year and remembering what occurred in prior years. The Lake Jackson BOM will address four specific activities that require attention. (1) Standards for the Yearbook Competition, (2) a publication to document proven SAR Patriots of New Spain, (3) the creation of a Texas Grave Marking subcommittee, and (4) needed additions to the Archives in Denton.

(1) Yearbook participation must be improved. There are a few Chapters that produce an incredible record of their activities every year. Thank you for your participation and service. There are a few Chapters that put something together. Thank you for your effort. Then there is everybody else... We must increase participation from the everybody else. I hope to be able to work out and approve the standards at Lake Jackson for the 2010 Yearbook Award. Bring suggestions and drafts.

(2) I am proposing a publication, by the archives committee, to be titled *Patriots of New Spain, as Proven to the Texas Society of the Sons of the American Revolution*. This is to document all Proven Patriots originating in New Spain (TX, LA, NM, CA, AZ, Mexico, Cuba, etc) and Proven to the Texas Society. I estimate the number to be about 65 Patriots. I hope to include as much data as possible. The book will be laid out in the same general format as Brakebill’s book. I intend to generate the list of Patriots before the Fall BOM.

(3) President Lawrence has added the Texas Revolutionary Grave Marking Subcommittee to the duties of the Archives Committee. Please welcome Compatriot Tom Green to the Archives Committee. We are tasked with the marking and locating of all Revolutionary War Patriot graves within geographic Texas. Judge Butler has placed me on the National Spanish Grave Marking Committee. This Committee is tasked specifically with finding the graves of New Spain Patriots and preserving them. It is estimated that there are hundreds of New Spain Patriots buried in Texas. The Archives Committee is also tasked with the procedure and responsibility of assisting with the marking of Compatriot Graves, as requested. National Grave Marking Ceremonies and Policies will be distributed at the BOM. I also request a review of Brakebill’s book for a second edition.

(4) No meeting of the Archives Committee would be complete without emphasizing the Archives in Denton. We will address the lack of materials in the collection and the need to complete partial collections. I have proposed and hope to have completed a collection of Texas Society SAR Medals. It will be a display showing all medals only awarded by the Texas Society. I will also present a Field Trip. The Fall BOM is in Dallas. The Archives has agreed to extend it's hours to allow TXSSAR additional access to the Collection. I am working with the planning committee for the Fall BOM to see that we can schedule a guided group trip. The Archives are free and open daily for any member to visit.

Finally, I'd like to thank all of the members of the committee for all you do behind the scenes to perpetuate the memory of our ancestors and to further the cause of our society. The practice of giving door prizes will be continued in Lake Jackson. The committee still has TXSSAR history books for sale. Their sale will be used to continue to fund Archives projects. Please encourage sale within your chapters.

National Trustee

George T. West

Without regard to the order in which things actually happened at the 119th NSSAR Congress (300 attendees plus guests) in Atlanta, GA, the following significant events occurred.

Elections of General Officers were:

President General – Judge Ed Butler (TX)

Secretary General – Contested (Barney Ellis (KS); floor nomination J. David Sympson (KY))

Treasurer General – Contested (Larry Magerkurth (CA)); floor nominations Larry Guzy (GA) and Tim Bennett (DC) – runoff election resulted in election of Nominating Committee recommendation

Chancellor General – Jim Say (IL)

Genealogist General – Joe Dooley (VA)

Registrar General – Steve Leishman (DE)

Historian General – Lindsey Brock (FL)

Librarian General – Miles Dechant (PA)

Surgeon General – Lee Park Crandell (MD)

Chaplain General – Clark Wiser (NC)

SAR Foundation – Bill Allerton (LA); David Appleby (MO)

International Vice President General – Judge Tom Lawrence (TX)

TX National Trustee/Alternate: George West/Bill Marrs

After much spirited discussion, one of fourteen proposed amendments to the NSSAR Bylaws failed, with the rest approved. Decisions were made to raise dues effective January 1, 2010 \$5 per year per member, and to raise NSSAR new member application fees from \$60 to \$80, with all other application fees remaining the same.

For more details, please submit questions to the Trustee or Alternate Trustee.

District 1 Vice President

Dr. Ronald G. Livermore

Report not available at press time

District 2 Vice President

William G. Harper

Report not available at press time

District 3 Vice President

Ray E. Walls

The Hill Country Chapter (Kerrville) holds its meeting the first Tuesday of each month. The May, 2009, meeting was attended by the District VP. The speaker was Sec. Gen. Ed Butler who gave an update of the events of the Summer Congress. The chapter also honored a William H. Nelms who has donated 12,500 hours to the Kerrville VA hospital. The Chapter reported that there are approximately 12 new applications that are being processed.

The San Antonio Chapter holds its meeting the third Wednesday of each month. The May, 2009, meeting was attended by the District VP. The speaker was the FBI AIC for the San Antonio region. He indicated that a major effort was being taken by the FBI relating to terrorism. Also, Sec. Gen. Ed Butler gave an update on the events of the Summer Congress.

The Boerne Chapter holds its meeting the fourth Saturday of each month. The May, 2009, meeting was attended by the District VP. The Director of the Center for Terrorism Law gave a fascinating presentation relating to the current US efforts to combat terrorism. Five new members were inducted.

District 4 Vice President

John W. Knox

Report not available at press time

District 5 Vice President

James E. Alderman

The following chapters are in this District:

Chapter #	Chapter Name	City
6	Maj. K. M. Van Zandt	Fort Worth
7	Arlington	Arlington
16	Big Country	Abilene
22	Daniel Wood	San Angelo
36	North Central Texas	Wichita Falls
45	Brazos Valley	Granbury

Report on District Activities:

Daniel Wood Chapter # 22 – San Angelo Established contact with chapter; reviewed state conference information; IRS form completed; planned visit in August/September

North Central Texas # 36 – Wichita Falls Established contact with chapter; reviewed state conference information; IRS form completed

Arlington Chapter # 7- Arlington Visited chapter on May 9th. Provided program on TXSSAR Youth Awards; IRS form completed

Brazos Valley Chapter # 45 – Granbury Visited chapter on April 25th; IRS form completed

K. M. Van Zandt # 6 - Fort Worth Delivered report on TXSSAR Conference on April 18th; IRS form completed.

Big Country Chapter # 16 – Abilene Established contact with chapter; reviewed state conference information; IRS form completed

District 6 Vice President

J. Mark Hansen

District VI is comprised of the Dallas, East Fork Trinity (Garland), and Mesquite Chapters. Also, pursuant to re-districting done at the annual meeting just past, the Plano Chapter has been added to District VI.

The Dallas and Plano Chapters, led by Presidents Hank Voegtler and Drake Peddie, respectively, are both strong, and continue to rank among the most active in the state, if not the nation. (Both are past recipients of the NSSAR President General's Cup for having the most complete chapter activities.)

The East Fork Trinity (Garland) Chapter, under the new, inspired leadership of President Allen Christian, is enjoying a resurgence of activity and growth in membership. In the past month, no less than three articles have appeared in local newspapers memorializing the chapter's activities or youth awards. Four new member applications are pending NSSAR approval, and able Chapter Registrar Harmon Adair reports that eight more prospective member apps are in the works.

The Mesquite Chapter is anticipated to vote, at its next quarterly meeting in July, to become inactive. It appears that no one will answer the call of its current, heroic President, F. Glen Collier, for new officers. Mesquite Chapter members will be given their choice of transfer to another chapter in District VI, or, if no preference is expressed, to the East Fork Trinity Chapter, which is adjacent to Mesquite geographically, to bolster its rolls.

District 7 Vice President

Allan M. Henshaw

Report not available at press time

District 8 Vice President

Raymond W. Cox

Capt. John M. McAdams Chapter #27

This chapter continues to struggle with essentially two active members. All others are "family" that do not care to participate or who have chosen to be active in other genealogy based organizations to the detriment of their SAR chapter. Communication continues to be a problem also. A recruiting effort is the main thing that could get this chapter going again but will be difficult with only two actives. The chapter does remain active in supporting JROTC and Flag Certificate awards. A publicity effort aimed at generating interest in the chapter will be planned for the fall season in an attempt to increase the core participation of this group.

Freedom Chapter #38

Steady recent growth of this chapter has them looking for larger meeting locations. The meeting location has also gravitated towards the Woodlands area where most of their members are located. They have an active color guard which represents them well in local and regional events and their youth programs continue to be strong. They have voiced frustration due to applicants having to deal with the changed rules where DAR applications are concerned.

Independence Chapter #40

After some initial problems in procuring an officer slate, this chapter appears to be on strong footing for the year. A change of meeting time was accomplished in hopes of attracting more members to the meetings. The potential for a good year is there if the membership steps forward to share the load.

PineyWoods Chapter #51

This chapter continues to have a strong core group but needs to attract more participating members (they are not alone here). All youth programs continue to be strongly supported, but again, more members are needed to share the responsibilities and the load. Participation at state and national levels is strong in this group.

Robert Rankin Chapter #62

This group continues to be extremely solid. Participation and responsibilities are wide-spread throughout the membership and youth programs are exemplary. Meeting attendance is above average, caused in part by involving as many people as possible in each meeting.

District 9 Vice President

Joe Bruce Barrett

Report not available at press time

District 10 Vice President

Michael J. Everheart

Chapter Name	No.	No.	No.	No.	No.
Capt. William Barron Chapter #25	#25				
Lt. Nathan Gann Chapter #28		#28			
Athens Chapter #54			#54		
East Texas Chapter #57				#57	
Fredonia Chapter #58					#58
<u>MEMBERSHIP</u>					
Members as of 12/31/08	75	39	39	35	14
Membership as of 06/23/09	65	40	50	42	15
Members Approved in 2009	1	1	12	7	0
<u>MEETINGS</u>					
General Meetings	3	3	3	3	2
Staff Meetings	3	1	3	1	1
<u>CERTIFICATES AWARDED</u>					
ROTC Contestants Certificates	0	0	1	0	0
Knight Essay Contestants Certs.	1	0	0	0	0
Oration Contestants Certificates	4	0	0	0	0
Eagle Scout Contestants Certs	2	0	25	0	1
Poster Contestants Certificates	49	30	96	0	0
History Teacher Essay Contestants	0	0	0	0	0
JROTC/ROTC Certificate	3	no prog.	1	1	1
Law Enforcement Certificate	2	0	1	0	0
Fire Safety Certificate	0	0	1	0	0
EMS Certificate	0	0	0	0	0
Speaker Appreciation Certificate	3	3	3	3	2
TXSSAR Service Medal Certificate	1	1	0	0	0
Good Citizenship Certificate	0	0	0	0	1
War Service Certificate	0	0	1	0	0
Martha Washington Certificate	0	0	1	1	0
Membership Anniversary Certificate	0	0	9	0	0
Officer & Ladies Appreciation Cert	0	0	16	0	0
Silver Citizenship Certificate	0	0	1	0	0
Grant Appreciation Certificate	0	0	2	0	0
<u>MEDALS AWARDED</u>					
ROTC Medal	3	no prog.	1	1	1
TXSSAR Service Medal	1	1	0	0	0
Law Enforcement Medal	2	0	1	0	0
EMS Medal	0	0	0	0	0
Good Citizenship Medal	0	0	0	0	1
Fire Safety Medal	0	0	1	0	0
Silver Citizenship Medal	1	0	1	0	0

Martha Washington Medal	0	0	1	1	0
War Service Medal	0	0	1	0	0
COLOR GUARD EVENTS					
<u>Capt. William Barron</u>	4				
Lt. Nathan Gann		6			
East Texas Chapter				2	
PUBLICITY					
Newspaper articles	7	8	21	5	6
TV Coverage	1		0	2	
ACTIVITIES PLANNED					
General Meetings	3	3	3	3	3
Staff Meetings	3		3	3	3
Flag Certificates	1	1	1	1	1
Martha Washington Medal/Certificate	1	1	done		1
Eagle Scout Certificates	yes	yes	done	yes	yes
War Service Certificates	40	1	done	1	1
<u>EMS Medal/Certificates</u>	1	1	1	Oct mtg	1
Speaker Certificates	3	3	3	3	3
Bronze Good Citizenship Medal	1	1	1	1	done
Knight Essay Contest-due Dec. 31	1	1	1	1	1
Law Enforcement Medal/Certificate	done	1	1	Aug mtg	Oct mtg
Fire Safety Medal and Certificate	1	1	1	Oct mtg	Aug mtg
Heroism (if warranted)	1	1	1	1	1

District 11 Vice President

Peter Rowley

Report not available at press time

Editor of Compatriot

Larry Stevens

Report not available at press time

Web Master

Raymond W. Cox

The TXSSAR web site has undergone a complete renovation since the March Annual Convention. The main entry theme of the site focuses on "The Texas Connection" to the American Revolution in graphics and story. The menu system has been reorganized and all aspects of the web site are much more compatible with all types of browsers and operating systems.

The "Private site" has been greatly expanded to be more useful to the membership. It includes a complete listing and contact information for officers, a complete listing of committees and members, a TXSSAR member list which is constantly updated by the state Secretary, meeting reports, meeting minutes, the TXSSAR fee schedule, the State Meeting Manual, the Chapter Action Outline, the Chapter President's Manual, the Registrar's Handbook, the Color Guard Manual, information on and subscription capability for the DADA bulk mailer, information on the TXSSAR forums, a page on web tools and information, a section on publicity tools, a section on grant requests, and all of the various required and optional report forms.

Other recent innovations are streaming video of the oration contest winner, online registration for BOMs and for the SCD meeting, an interactive map of TXSSAR chapter locations and contact information, and the complete collection of Keyhole to History audio clips. It is planned to have online dues payment capability in time for the coming dues season this winter.

APPENDIX

10:34 AM
07/13/09
Accrual Basis

Texas Society, Sons of the American Revolution Balance Sheet As of June 30, 2009

	<u>Jun 30, 09</u>
ASSETS	
Current Assets	
Checking/Savings	
1003 · Chase Bank - Dues	6,504.25
1013 · Chase Bank - Operations	4,903.20
1015 · First United Bank -- Operations	11,334.13
1017 · First United Bank -- Dues	25,524.10
1019 · First United Bank -- Patriots	26,014.34
1020 · First United -- Perpetual Ck	937.51
1023 · Chase Bank - Patriot	6,306.44
1033 · Chase Bank - Perpetual	453.77
1036 · Washington Mutual - Radcliff	1,260.00
1039 · Southside Bank - Hall	1,000.00
1042 · Brinker Capital-Patriot(Cash)	13,790.72
1043 · Vanguard-Patriot (Cash)	15,619.48
1047 · Brinker Capital-Perpetual(Cash)	389.70
1048 · Vanguard-Perpetual(Cash)	6,094.81
1052 · Vanguard-Ritchie(Cash)	5,666.60
Total Checking/Savings	<u>125,799.05</u>
Other Current Assets	
1202 · Brinker Capital-Patriot	130,649.73
1203 · Vanguard-Patriot	125,544.11
1207 · Brinker Capital-Perpetual	71,269.50
1208 · Vanguard-Perpetual	58,878.39
1212 · Vanguard-Ritchie	23,631.57
Total Other Current Assets	<u>409,973.30</u>
Total Current Assets	535,772.35
Other Assets	
1140 · Prepaid Operating Expenses	226.30
Total Other Assets	<u>226.30</u>
TOTAL ASSETS	<u>535,998.65</u>
LIABILITIES & EQUITY	
Equity	
3000 · Opening Equity	11,060.28
3040 · Net Assets - Unrestricted	291,633.58
3050 · Net Assets-Restricted	237,674.71
3900 · Retained Earnings	-34,213.99
Net Income	29,844.07
Total Equity	<u>535,998.65</u>
TOTAL LIABILITIES & EQUITY	<u>535,998.65</u>

Texas Society, Sons of the American Revolution
Profit & Loss by Class
As of June 30, 2009

Profit and Loss

	Operations	Patriots Fund	Perpetual Fund	Richie	Unclassified	TOTAL
Income						
4000 - Application Fee Income	6,336.50	0.00	0.00	0.00	0.00	6,336.50
4010 - Contributions	0.37	102.33	0.00	0.00	0.00	102.70
4030 - Donations Received	0.00	3,400.00	0.00	0.00	0.00	3,400.00
4032 - Donations - CAR	30.00	0.00	0.00	0.00	0.00	30.00
4033 - Donation - Harrell C.A.R. Acct.	100.00	0.00	0.00	0.00	0.00	100.00
4035 - Donations for Patriot Expenses	0.00	2,200.00	0.00	0.00	0.00	2,200.00
4040 - Interest Reinvested	0.00	0.15	0.00	0.00	0.00	0.21
4046 - Unrealized Gains/Losses	0.00	32,393.51	10,697.83	2,165.44	0.00	45,256.78
4048 - Dividend Reinvested	0.00	1,598.02	835.86	346.09	0.00	2,779.97
4050 - Life Memberships	0.00	0.00	937.50	0.00	0.00	937.50
4060 - Membership Dues	1,078.00	0.00	0.00	0.00	0.00	1,078.00
4080 - Medals & Awards - Sales	18.00	0.00	0.00	0.00	0.00	18.00
Total Income	7,562.87	39,694.01	12,471.25	2,511.53	0.00	62,239.66
Expense						
Dues Transfer	0.00	-102.00	0.00	0.00	0.00	-102.00
Refund	-157.00	0.00	0.00	0.00	0.00	-157.00
Transfer to Savings Account	5,113.06	0.00	0.00	0.00	0.00	5,113.06
5030 - Approved Projects						
5033 - Knight Essay	0.00	1,887.89	0.00	0.00	0.00	1,887.89
5034 - History Teacher	0.00	981.87	0.00	0.00	0.00	981.87
5035 - Oration	0.00	141.84	0.00	0.00	0.00	141.84
5037 - ROTC	0.00	-116.50	0.00	0.00	0.00	-116.50
5030 - Approved Projects - Other	0.00	335.61	0.00	0.00	0.00	335.61
Total 5030 - Approved Projects	0.00	3,230.71	0.00	0.00	0.00	3,230.71
5042 - Donations Paid	200.00	0.00	0.00	0.00	0.00	200.00
5045 - Bank Service Charges	12.00	0.00	0.00	0.00	0.00	12.00
5060 - Convention Expenses	411.87	0.00	0.00	0.00	0.00	411.87
5080 - Chapter Membership Dues	76.00	0.00	0.00	0.00	0.00	76.00
6040 - National Dues	1,050.00	0.00	0.00	0.00	0.00	1,050.00
6042 - National Application Fees	4,100.00	0.00	0.00	0.00	0.00	4,100.00
6045 - National Record Copy	40.00	0.00	0.00	0.00	0.00	40.00
6060 - Newsletter						
6061 - Printing	2,360.74	0.00	0.00	0.00	0.00	2,360.74
Total 6060 - Newsletter	2,360.74	0.00	0.00	0.00	0.00	2,360.74
6080 - Officers Stipends	3,085.47	0.00	0.00	0.00	0.00	3,085.47
6090 - Operating Expenses	0.00	0.00	0.00	0.00	0.00	0.00
66900 - Reconciliation Discrepancies	0.00	0.00	0.00	0.00	-111.87	-111.87
Total Expense	16,292.14	3,128.71	0.00	0.00	-111.87	19,308.98
Net Income	-8,729.27	36,565.30	12,471.25	2,511.53	111.87	42,930.68

TXSSAR INVESTMENTS

ACCOUNT	3/31/2009	6/30/2009	Difference	Interest	Dividends	Net Gain/Loss
PATRIOT ACCOUNTS						
Brinker Capital	113,475.33	129,330.90	15,855.57	\$0.15	\$618.47	\$15,236.95
Vanguard	127,424.02	141,163.59	13,739.57	\$0.00	\$979.55	\$12,760.02
Total	\$240,899.35	\$270,494.49	\$29,595.14	\$0.15	\$1,598.02	\$27,996.97
PERPETUAL ACCOUNTS						
Brinker Capital	63,028.47	71,773.54	8,745.07	\$0.09	\$343.28	\$8,401.70
Vanguard	57,673.64	64,973.20	7,299.56	\$0.00	\$606.89	\$6,692.67
Total	\$120,702.11	\$136,746.74	\$16,044.63	\$0.09	\$950.17	\$15,094.37
RITCHIE ACCOUNT						
Vanguard	\$26,786.64	\$29,298.17	\$2,511.53	\$0.00	\$346.09	\$2,165.44
TOTAL INVESTMENTS	\$388,388.10	\$436,539.40	\$48,151.30	\$0.24	\$2,894.28	\$45,256.78
		12.40%				