

Officer Reports

State Convention

Texas Society Sons of the American Revolution

Paul Carrington Chapter

Hilton Westchase Houston, Texas

March 25 - March 28, 2010

State President

Thomas E. Lawrence

No report at press time

State President-Elect

James T. Jones, Jr.

September 27, 2009 – During NSSAR Executive Committee Meeting, Treasurer General Larry Magerkurth requested W. A. Broadus, Jr., of the Virginia Society, Stephen Bradley, of the Ohio Society, Stephen Renouf, of the California Society and I to determine if NSSAR was in full compliance with Sarbanes-Oxley. As Chairman of this Compliance Team, I developed the action plan, coordinated assignments and prepared the final report.

December 8 & 9, 2009 – Meet with Larry Magerkurth, W. A. Broadus, Jr. and Stephen Bradley in Louisville to perform onsite audit of NSSAR records for the Sarbanes-Oxley Compliance Project.

December 9, 2009 – Discussed the Sarbanes-Oxley Compliance Project items with Larry Magerkurth, Secretary General David Sympson, Registrar General Stephen Leishman, Executive Director Joe Harris, and Financial Director Craig Johnson.

December 21, 2009 – Submitted Sarbanes-Oxley Compliance Project Report to Larry Magerkurth. The report is scheduled to be discussed by the Executive Committee and Trustees at the Spring Leadership Meeting in Louisville.

February 11, 2010 – Attended the Governor Rick Perry ceremony in Austin, Texas.

February 20, 2010 – Participated in the George Washington Parade in Laredo, Texas.

February 24, 2010 – Attended the Paul Carrington, George Washington Award ceremonies in Houston, Texas.

February 26, 2010 – Participated in the Internal Audit of the records maintained by the TXXSAR Treasurer.

February 27, 2010 – Installed the Brazos Valley Chapter Officers and presented the program in Granbury, Texas.

March 4 – 7, 2010 – Attended the Spring Leadership meeting in Louisville.

March 9, 2010 - Installed the Hill Country Chapter Officers and presented the program in Kerrville, Texas.

March 10, 2010 – Participated in the program of the Robert Rankin Chapter in Katy, Texas.

March 18, 2010 – Installed the PineyWoods Chapter Officers in Kingwood, Texas.

State Secretary

W. M. "Bill" Marrs

			Status of Membership by Chapter March 1 2010				
CHAPTER	Active	Reinstated	Inactive	Resigned	Died in 2010	Dual/O/ State	
1	36	0	1	0	0	1	
2	268	1	28	0	1	2	
4	174	3	16	0	0	4	
5	206	5	28	0	0	3	
6	85	3	11	0	0	0	
7	13	0	1	0	0	0	
9	21	1	6	0	0	0	
10	27	0	6	0	0	2	
11	138	3	22	1	0	0	
14	17	1	2	0	0	0	
15	29	1	3	0	0	0	
16	17	2	1	0	0	1	
17	10	0	1	0	0	1	
18	13	1	3	0	0	0	
19	30	2	3	0	0	0	
22	13	1	1	0	0	0	
23	16	1	3	0	0	1	
25	59	4	7	0	0	0	
26	105	3	20	0	0	0	
27	7	0	0	0	0	0	
28	31	1	5	1	0	0	
31	76	1	5	0	1	1	
33	54	2	9	0	0	0	
34	23	0	7	0	0	0	
35	42	1	7	0	0	0	
36	9	1	3	0	0	0	
37	98	0	10	2	0	1	
38	30	0	5	0	0	0	
40	29	2	10	0	0	3	
41	17	0	3	0	0	0	
42	25	0	1	0	0	0	
43	26	0	1	0	0	0	
45	31	1	8	0	0	0	
47	30	2	7	0	0	0	
49	56	3	11	0	0	0	
50	28	1	1	0	0	0	
51	56	3	3	0	0	0	
54	41	0	11	0	0	0	

55	6	0	3	0	0	0
57	33	2	12	0	0	0
58	17	1	3	0	0	0
59	15	0	0	0	0	0
61	10	3	2	0	0	0
62	25	0	6	0	0	0
63	33	1	5	0	0	1
64	30	0	7	0	0	0
65	16	0	0	0	0	0
66	25	0	6	0	0	1

Staff Secretary

Donald W. Pugh, DMA

The Staff Secretary has prepared the committee reports and minutes from the Board of Managers Meeting in Dallas. He has prepared the Officer Reports and they are located on the private webpage. He attended the induction of Governor Perry and has prepared the schedule and programs for the Houston Convention. I also attended the George Washington Banquet of the Carrington Chapter in Houston that honored Compatriot Myron Steves. I am preparing some materials to hand over to my successor in this office and will pledge to assist him in his duties.

This will conclude my tenure in this office and I extend my grateful thanks to all of the officers, committee chairmen and committee members who have made this job a very pleasant experience. One of the most enjoyable benefits is having the opportunity to know better more of our compatriots all across the State of Texas. I am most proud of the way that our committees have functioned more efficiently and hope that my effort has had some small effect on that progress.

Treasurer

Peter N. McLellan

See Attachments

Continued on next page

Registrar (Coastal Group)

Arthur H. Hall Applications Processed

January 1, 2009 - December 31, 2009

Chapter #	Chapter Name	New Members	Supplementals
1	Bernardo de Galvez	8	
4	San Antonio	24	4
5	Paul Carrington	7	
11	Patrick Henry	40	5
14	Corpus Christi	1	
17	Major White		
19	Paul Revere	1	
26	Heart of Texas	8	4
27	Capt. John McAdams		
33	Cradle of Texas	4	
35	William Hightower	10	1
38	Freedom	5	
40	Independence	16	
42	Liberty	5	1
49	Alexander Hodge	3	
50	Victoria	16	
51	Piney Woods	8	5
54	Athens	13	
55	Live Oak		
58	Fredonia	1	
59	Aaron Burleson		
61	Laredo		
62	Robert Rankin	7	2
66	Alexander Hamilton	14	2
2	Dallas	1	

Totals 192 24

Applications Processed January 1, 2010 - February 28, 2010

Chapter #	Chapter Name	New Members	Supplementals
1	Bernardo de Galvez		
4	San Antonio	4	
5	Paul Carrington		
11	Patrick Henry	8	
14	Corpus Christi		
17	Major White		
18	Permian Basin	2	
19	Paul Revere		
26	Heart of Texas		
27	Capt. John McAdams		
33	Cradle of Texas	3	
35	William Hightower	1	
38	Freedom	3	
40	Independence		
42	Liberty	2	
49	Alexander Hodge		
50	Victoria		
51	Piney Woods		
54	Athens	1	
55	Live Oak		
59	Aaron Burleson		
61	Laredo		
62	Robert Rankin	1	
66	Alexander Hamilton		1
6	Maj. K.M. Van Zandt	1	

Totals 26 1

Registrar (Inland Group)

Michael J. Radcliff

JAN. 1, 2009 THOUGH Dec.31,2009

	CHAPTER		
CHAPTER	#	New Applications	Supplementals
		· ·	0
SAN ANTONIO	4	7	0
DALLAS	2	14	2
PAUL Carrington	5	11	0
Maj. K.M. VAN			
ZANDT	6	10	0
ARLINGTON	7	0	0
COL. TURNER SHARP	9	1	0
PANHANDLE PLAINS	10	0	0
TEXAS TECH	15	0	0
BIG COUNTRY	16	1	0
PERMIAN BASIN	18	0	0
DANIEL WOOD	22	0	1
DENTON	23	3	0
CAPT. WM BARRON	25	4	10
LT. NATHAN GANN	28	4	1
HILL COUNTRY	31	26	2
WACO	32	0	0
EDMUND TERRILL	34	2	1
NORTH CENTRAL TX	36	0	0
PLANO	37	6	9
Freedom	38	2	0
Blaine C Willhotie,			
Sr.	39	0	0
Independence	40	0	0
BLUE BONNETT	41	4	0
Amb. Fletcher			
Warren	43	1	0
Leon River Valley	44	0	0
Brazos Valley	45	3	0
Mesquite	46	1	1
East Fork Trinity	47	5	1
Alexander Hodge	49	7	0
Victoria	50	3	0
ATHENS	54	0	0
EAST TEXAS	57	6	1
FREDONIA	58	1	0
	61	4	

MCKINNEY	63	3	2
Boerne	64	6	1
PARIS	65	3	0
	TOTAL		
		138	32

JAN. 1, 2010 THOUGH Feb. 28,2010

	CHAPTER		
CHAPTER	#	New Applications	Supplementals
		·	0
SAN ANTONIO	4	1	0
DALLAS	2	2	1
Paul carrington	5	0	0
Maj. K.M. VAN			
ZANDT	6	3	0
ARLINGTON	7	0	0
COL. TURNER		0	
SHARP PANHANDLE	9	0	0
PLAINS	10	0	0
TEXAS TECH	15	0	3
BIG COUNTRY	16	0	0
PERMIAN BASIN	18	0	0
DANIEL WOOD	22	0	0
DENTON	23	1	0
CAPT. WM BARRON	25	1	0
LT. NATHAN GANN	28	0	0
HILL COUNTRY	31	2	1
WACO	32	0	0
EDMUND TERRILL	34	0	0
NORTH CENTRAL	0-1	Ü	Ŭ
TX	36	0	0
PLANO	37	0	1
Freedom	38	0	0
Blaine C Willhotie,			
Sr.	39	0	0
Independence	40	0	0
BLUE BONNETT	41	0	0
Amb. Fletcher	40	0	
Warren	43	0	0
Leon River Valley	44	0	0
Brazos Valley	45	1	0
Mesquite	46	0	0
East Fork Trinity	47	0	0
Alexander Hodge	49	0	0
Victoria	50	0	0
ATHENS	54	0	0
EAST TEXAS	57	0	0
FREDONIA	58	1	0
1404000	61	0	0
MCKINNEY	63	0	0
Boerne	64	2	0
PARIS	65	1	0
	TOTAL	15	6

Chancellor

Robert M. Clark, Jr.

Since my last report of October 1, 2009 for the Fall 2009 BOM, I have continued to be available to advise and assist our state officers, chapter presidents, color guard commanders, and some committee chairs on a variety of legal issues, mostly related to bylaw interpretation, contract issues, trademark, or insurance issues. In addition, I have been available to act as legal advisor to the Patriot Fund as required by its bylaws. I continue to be active in the process of reviewing Texas Society bylaws to insure compliance with existing and proposed state and federal legislation and to the ad hoc bylaw revision committee; and, I continue to serve as chairman of the bylaws committee as well as a member of several other committees, and as a past president of the Dallas Chapter and in its Color Guard. I am pleased to report that during of my fourth term as Chancellor, to my best knowledge and belief, there is no litigation pending or threatened against the TXSSAR. Furthermore, no major controversies or legal issues have been brought to the Chancellor's attention since the Fall 2009 BOM.

Vice President Americanism, Contest Medals and Awards

Stephen W. Rohrbough

There are six (6) items open for action.

- 1. **Manual for Contests, Medals, and Awards**. The TXSSAR Society Manual dated in March 2000 is outdated and many topics are no longer used. A draft manual is being written and will be presented to the CMA Committee for review and approval.
- 2. Youth Contest Programs Updates on the TXSSAR web site. Five (5) of the seven (7) contests have been completed and are posted to the web site, including ROTC, Oration, History Teacher, Eagle Scout and CAR Essay Contests. The Knight Essay and Poster Contests have not been updated on the web site. Information for contest should include:
 - a. How the contest is organized,
 - b. The application process,
 - c. Due dates, points of contact, administration of contests, and
 - d. Provide links to national contest information on the NSSAR web site.
- 3. Increasing participation in Youth Contests, Public Service Awards, and Non-SAR and Non-DAR Awards.
 - a. On May 29, 2009, President Tom Lawrence asked TXSSAR Officers, Youth Contest Chairmen, and District Vice Presidents to work together to increase participation in TXSSAR Youth Programs and increase participation in recognizing and presenting medals, certificates, and awards to citizens other than SAR, and DAR members in 2009.
 - b. The VP, Americanism, Contest, Medals, and Awards developed a Plan to track progress of this goal. Using Public Safety and Youth Contest Brochures to solicit more nominees to complete for Youth Contests and Public Safety Awards Program.
 - c. Chairman Peter Baron worked with District VP's and various Chapters to focus on the TXSSAR President's goal. This effort led to the presentation of 71 Public Service Medals to Fire. Law, EMS, and Heroism Award recipients, versus 62 in 2009. Nine (9) more PBS Awards were presented in 2009 over the previous year 2008.
 - d. In 2009, based on the combined Chapter Reports for 2009, only seventeen (17) medals were presented to non-SAR citizens 13 Bronze Good Citizenship Medals (BGCM) and 4 Silver Good Citizenship Medals (SGCM); versus 47 BGCM and 1 SGCM in 2008. The good news is that for the TXSSAR Society, we presented 3 more SGCMs in 2009 than in 2008.

- e. The TXSSAR Youth Contest Chairmen using Youth Contest Brochures and working with District VP's urged Chapters to actively reach out to schools and teachers to attract more participation in TXSSAR Youth Contests. Based on Chapter Reports we had considerable success in 2009.
 - i. Robert Richie Oration Contest We had 31 Chapter versus 8 in 2008 make an effort to increase the number of contestants participating in the contest. Even with this effort the number of schools contacted were only 49 versus 59 in 2008; and the number of participating contestants was only 13 versus 17 in 2008.
 - ii. Knight Essay Contest We had 8 Chapters participating in the contest this year versus 10 Chapters last year. As such, we had only 110 schools contacted leading to 103 contestants versus 151 schools and 160 contestants in 2008.
 - iii. CAR Essay Contest We had 3 Chapters participating in the contest, the same as last year. However, this year we had 4 contestants versus 3 last years or an increase of 25% for the contest. Representing President Tom Lawrence, Vice President, for Americanism, Medals, and Awards, Stephen Rohrbough will present the CAR Essay Contest Awards during the TSCAR State Convention in Austin, Texas on March 5, 2010.
 - iv. James Looney Contest We had only 8 Chapters participating in the contest versus 12 Chapters last year. Although we contacted almost the same number of schools 201 versus 206 last year, we experienced almost half of the contestants than last year with 555 versus 1094 last year.
 - v. Eagle Scout Contest We had a significant improvement in this contest over last year having 14 Chapters participating in the contest versus 7 Chapters last year. We contacted 294 Troops resulting in 96 Contestants versus 155 Troops and 13 contestants in 2008. Congratulations to Chairman, John Knox and his committee members for this outstanding achievement.
 - vi. ROTC/JROTC Contest We had significant improvement in this contest over last year with 19 Chapters participating in the contest versus 15 Chapters last year. We contacted 131 Schools resulting in 45 Contestants versus 129 Schools and 13 contestants in 2008. Congratulations to Chairman, Ron Barker and his committee members for this outstanding achievement.
 - vii. TXSSAR History Teacher Contest We had significant improvement in this contest over last year with 7 Chapters participating in the contest versus 3 Chapters last year. We contacted 56 Schools resulting in 22 Contestants with 2 entries nominated to State versus 12 Schools and only 1 contestant nominated in 2008. Congratulations to Chairman, David Jones and his committee members for this outstanding achievement.

4. The Annual Chapter Report Sub-Committee updated and revised the Chapter Annual Report for 2009.

- a. On December 12, 2009, Bud Schwart, Chairman, Annual Chapter Reports Committee updated the "Instructions" to enhance Chapter Reports reporting including activities listed on the NSSAR PG's and Americanism Reports.
- b. Likewise on December 12, 2009, Bob Cohen updated the Chapter Annual Report Form to include those line items contained in the NSSAR PG's and Americanism Reports. The CMA Committee recommended and the BOM approved these changes during Fall BOM meeting on October 31, 2009
- c. On December 15, 2009, The State Secretary, Bill Marrs sent the revised Annual Chapter Report to District VP's and Chapter Presidents for action in preparing the Chapter Reports for reporting year 2009. The Chapter Annual Reports are due in January 2010 using a slightly different schedule than in past years providing incentive points for early submission of reports and disincentives for later reports. Further, 50 points were given to Chapters for submitting automated report forms by e-mail.

- d. Of the 49 Chapters active in 2009, 44 Chapter reports were submitted to the Report Sub-committee giving a response rate of 91.7%; versus 40 of 49 chapters for a response rate of 82% in 2008.
- e. The TXSSAR State Reports for the USS Stark Report; the Americanism and PG's Awards; and the CAR Activities were submitted on time to meet due dates at NSSAR

5. TXSSAR Veterans Activities Report.

- a. Chairman Ron Barker and Vice- Chairman John Greer worked hard in the Veterans Committee to encourage better participation in Veterans' activities in 2009.
- b. As such, Compatriot Greer received USS Stark Reports from nine (9) Chapters reflecting a total of 73,380 points for 2009 versus eight Chapters for 39,040 for 2008 for an increase of 91% over last year.

6. Youth Contest Budget and Funding for 2010 Youth Program Awards.

- a. TXSSAR President, Tom Lawrence, tasked the President Elect, Jim Jones to head up an ad hoc committee to resolve the problem for funding Youth Contests. The ad hoc committee met on June 16. 009 in College Station to define the problem and identify paragraphs in the TXSSASR By-laws that must be met or changed to correct the problem. The problem was Youth Contests awards were announced for the current year before the actual earnings, interest, and donations were determined by the State Treasurer to show what money was available as of December 31st each year. This was 9-12 months earlier than the Trustees could review the money awards for the following March Annual State Convention where the money would be approved for the Patriots Fund Projects Committee to use for such awards.
- b. Therefore, the ad hoc committee presented their recommended changes required in the TXSSAR Bylaws to during the Fall BOM. It will now go the General Membership meeting during the Annual State Convention in March 2010.for final approval. If the revised by-laws are approved, the Trustee will approve funds for the 2010 Youth Programs that will be awarded in March 2011.
- c. With the approval of the By-Law changes, we a unique problem exists. We need to raise funds out-of-cycle to fund the Youth Contests for 2009 for presentation of Youth Awards in March 2010. With the mailing of the 2010 dues notices to TXSSAR members, the State Treasurer, Peter McClellan noted a strong need to raise Patriot Fund Expenses for 2010 for the out-of cycle fund requirements. With receipt of dues in January 2010, fellow compatriots donated over \$31,000 toward this funding of this requirement. We have the funds to present the Youth Scholarships and Awards during the State Convention in Houston. Texas in late March 2010.

Chaplain

Wendell E. Edwards, Ph.D.

There have been many TXSSAR members to "pass away" during 2009. Many of the notifications have been incomplete. It would be most helpful if the chapters would use the "Compatriot Death Report" found on the Private TXSSAR website under Reports/Forms and then Compatriot Death Report.

As the Chaplain of the TXSSAR, I have sent letters of condolence to deceased Compatriots' Family members as necessary. During the BOM Meeting in Richardson in October, I gave the Invocation and Benediction at all general meetings and the banquet on Saturday evening. I led the worship service on Sunday morning. I gave the invocation at the grave marking ceremony in Clarksville on September 26, 2009.

Historian

Peter T. Baron, Jr.

For a very busy year I fear I have little accomplished to report. I started the year with the hopes of 2 publications and liquidating as many TXSSAR History Books as possible. I can say that we have had success only in the third item. Since the Fall BOM I know of sales totaling 12 sets. Get them now they are going fast. I believe our greatest success was the Field trip put together by Compatriot Baker. UNT offers the Texas Society a resource that exceeds our means and capabilities. The more individuals that get the opportunity to experience our Archives, the strong it will be.

As Chapter Historians, please do everything possible to preserve you individual Chapter's records. Chapter Yearbooks offer a means to preserve: Officers, a Roster, Newsletters, Programs, Pictures, Commendations, and any other items significant that for your Chapter. Please ensure that these items make it to North Texas. Please copy your Charter and you Bylaws and place them in the Collection. The Committee was able recognize Edward Hoyenski and Library Curator Dr Jennifer Sheehan with the NSSAR Outstanding Citizenship Award in recognition for all of their efforts preserving our heritage.

The TXSSAR Spanish Patriots project is still in the data collection stage. Currently we have 34 proven lines for 31 Compatriots and 13 Patriots known. Additional research is needed to bring this listing into a realistic number. At this time it is perceived that this publication will probably be a webpage and not a printed book.

The Brakebill revision is in the data collection process. It also needs additional editing and corrections. This project will be continued and any information should be sent to the State Historian. Please also forward any new grave marking in Texas. The need for an additional Committee to maintain a TXSSAR Grave registry is still present.

I will Close with the Modern History of the Texas Society grew by 136 members in 2009. Equal grown in 2010 would make the Texas Society 10% of the total membership. The History of the Texas Society is the History of the SAR.

Preserve, Protect, and Remember.

National Trustee

George T. West

No report at press time

District 1 Vice President

Dr. Ronald G. Livermore

No report at press time

District 2 Vice President

William G. Harper

There are two chapters in District 2, the Panhandle-Plains Chapter in Amarillo and the Texas Tech Chapter in Lubbock. Both chapters have small memberships but are continuing to meet on a regular basis two to four times a year.

The Texas Tech Chapter members had their last meeting in the fall of 2009. They will meet again this spring and are planning to have ROTC presentations at area schools. The chapter's president is Reeves R. D. Winn who over the past several years has been largely responsible for the chapter's continued success in having regularly scheduled meetings.

The Panhandle-Plains Chapter will be having their next meeting in the next few and will choose officers for the upcoming year. The chapter will have an oration contestant participating at this year's TXSSAR meeting in Houston. Also, the chapter has a prospective applicant for membership who has completed the application process which will be sent to the state for approval in the next few days. Both the Tech chapter and the Panhandle-Plains Chapters are making effort to secure new members for the society.

District 3 Vice President

Ray E. Walls

No report at press time

District Four Vice President

John W. Knox

No report at press time

District 5 Vice President

James E. Alderman

The following chapters are in this District:

Chapter #	Chapter Name	City
6	Maj. K. M. Van Zandt	Fort Worth
7	Arlington	Arlington
16	Big Country	Abilene
22	Daniel Wood	San Angelo
36	North Central Texas	Wichita Falls – Status Unknown
45	Brazos Valley	Granbury

Report on District Activities: November, 2009 through March, 2010

Daniel Wood Chapter # 22 – San Angelo October BOM materials mailed to chapter; Annual Report submitted.

North Central Texas # 36 – Wichita Falls October BOM materials mailed to chapter; no response to communications and no annual report submitted.

Arlington Chapter # 7- Arlington October BOM materials mailed to chapter; Annual Report submitted.

Brazos Valley Chapter # 45 – Granbury October BOM materials mailed to chapter; Annual Report submitted.

K. M. Van Zandt # 6 - Fort Worth October BOM materials mailed to chapter; Annual Report submitted. The VP attended all regular chapter meetings.

Big Country Chapter # 16 – Abilene October BOM materials mailed to chapter; Annual Report submitted. Presented program to the chapter at their November meeting.

Participated in the Fort Worth Veterans Day Parade with local color guard Attended the Captain Molly Corbin Chapter, DAR meeting. Participated in the George Washington Birthday Luncheon with the local DAR chapters as part of the SAR Color Guard. Attended the Brazos Valley Chapter 2010 officer installation dinner on 2/27.

District 6 Vice President

J. Mark Hansen

All three chapters in my district (Dallas, Plano, and East Fork Trinity) are currently active and doing well to relative degrees, here at the close of another year.

In terms of activities, Dallas and Plano are neck and neck. In fact, on a per capita basis, Plano is the most active. East Fork Trinity does well with what it has, which is only a handful of active members.

East Fork Trinity is having to recycle its chapter leadership year—to-year, as its active members are aging quickly. This year's chapter president, Harmon Adair, who is also my successor as District VI VP, was president two years

ago. Privately, East Fork Trinity compatriots tell me they do not know how much longer the chapter can continue to be active, but for now it is so.

Even the Dallas Chapter is beginning to show disturbing signs of age in its active members. The Dallas Chapter, uncharacteristically, struggled somewhat to fill all of its officer and contest chair positions this year. Dallas, for reasons of cost, recently made the expedient, but probably short-sighted, decision to reject an offer of meeting facilities at a local country club in favor of the dining room —albeit a well-appointed one—of a retirement home, where a few of its members live. I fear that that decision will create a perception problem for the chapter among prospective members in coming years that will not help build relatively youthful, active membership, although "certificate members" of all ages continue to join the Dallas Chapter. (Despite maintaining a dues paying membership of around 300, year after year, rarely do more than thirty compatriots —fifty, maybe, when the guest speaker is stellar—attend the chapter's monthly meetings—and typically those are the same thirty each month.)

At least for now, Plano seems to have an endless supply of compatriots willing to assume its leadership positions. The term of office of Plano's president is two years, which is a good policy in my view. It gives more continuity to chapter operations, although most of Plano's leadership still serves for only a year.

In sum, as I make this, my last, report as the District VI VP, I would say there will be challenges facing the Dallas and East Fork Trinity Chapters in the years to come. Certainly, the crisis of leadership is more acute in the East Fork Trinity Chapter, but there are signs of its creeping into the Dallas Chapter, as well. Dallas will survive in any case, even if it, like other chapters in TXSSAR, has to begin recycling officers and contest chairs. Blessed with favorable demographics in its area (relatively youthful, Anglo-American, and conservative politically), I think the Plano Chapter will not only survive, but thrive, for the foreseeable future.

District 7 Vice President

Allan M. Henshaw

Two Thousand and Nine marked a sound year for TXSSAR District VII. The Bernardo De Galvez (#1) Chapter came roaring back after the devastation wrought by hurricane Ike in September 2008. Meeting attendance was up in 2009, officers enthused under the leadership of President (and Historian) Pete Lenes. They are also sporting a rather flashy new web site (http://www.bdgsar.org/).

The Paul Carrington Chapter (#5) again hosted a fine George Washington Birthday celebration on February 20, 2009. The black tie event was held on the campus of Houston Baptist University where they presented the George Washington Distinguished Service Award to Dr. Robert B. Sloan, Jr. Dr. Sloan is the President of HBU and was well deserving of the chapter's highest award. The chapter is workinghard to prepare to host the State Convention at the Westchase Hilton, March 25–28, 2010. The Cradle of Texas

Chapter (#33), with its nearly 60 members continues to meet regularly in the Lake Jackson area. With senior leadership from Dr. Don Pugh and 2009 chapter president Garvin Germany, the chapter continues to contribute and grow, attracting membership in and around Brazoria County.

Alexander Hodge Chapter (#49) held another cemetery marking ceremony for thechapter's namesake. With close to 100 members from the Sugarland / Richmond /southwest Houston area the chapter has continued a steady growth pattern for another year. The chapter, as always, has been very active in the participation in the SAR Youth and ROTC programs.

Though more quiet, annual reports were received from the two remaining chapters of District VII. From Beaumont, the Paul Revere Chapter (#19) lead by Thomas Harding with approximately 40 members.

From Baytown, the Major White Chapter (#17), John P. Adams reporting. The chapter also reported active growth in the youth and ROTC programs.

District 8 Vice President

Raymond W. Cox

Capt. John M. McAdams Chapter #27

Communication continues to be a problem with this chapter. New avenues are being pursued which will hopefully rectify this problem. A prospective member has been intruducted who is interested in moving the chapter forward. Hopefully this will help to inject new life and give some relief to the two members that are active in any way.

Freedom Chapter #38

The Freedom Chapter continues to have a strong core and is active on many fronts. They have an excellent presence in local public events such as parades, church festivals, and other events and are strong supporters of state events.

Independence Chapter #40

The Independence Chapter has remained robust through their new meeting time with excellent attendance and interesting programs. They have a good core of members both at the local and state level.

PineyWoods Chapter #51

The PineyWoods chapter has involved the majority of their new and younger members in the slate of officers for the coming year. These new members are enthusiastic and ready to continue the work for which this chapter is known. Participation at state and national levels continues to be strong in this group.

Robert Rankin Chapter #62

This group continues to be extremely strong and active. Participation and responsibilities are wide-spread throughout the membership and youth programs are exemplary. Meetings are always busy and involve almost all members and usually involve several members of the local community.

District 9 Vice President

Joe Bruce Barrett

Liberty Chapter presented 33 Bronze JROTC medals to Valley High Schools and in addition one silver ROTC medal to a student at University of Texas Pan American. Chapter members participated in Memorial Day Festivities and three Tea Part Meetings. VP Barrett was the speaker at the Constitution Week meeting for the DAR in McAllen. Liberty Chapter waited on tables and served food and drinks to the troops of the Weslaco National Guard who was departing for Iraq and Afghanistan. The Liberty Chapter has added 7 new members. In addition, VP Barrett spoke at 11 Valley High Schools on the topic "Original Intent of the Constitution."

District 10 Vice President

Michael J. Everheart

From the Beginning of 2010 Only

Chapter Name	No.	No.	No.	No.	No.	District Totals
Athens Chapter #54	#54					
Capt. William Barron Chapter						
#25		#25				
East Texas Chapter #57			#57			
Fredonia Chapter #58				#58		
Lt. Nathan Gann Chapter #28					#28	
Membership Meetings	1	1	1	2	1	
Staff Meetings	1	1	1			
Joint Meetings-DAR-SAR	1	1				
Articles Published	7	3	1	1	1	
<u>Certificates Awarded</u>						
Certificates of Appreciation-						
Other	3	5	1	1	1	
Poster Contest Certificates	158	32			4	
Certificates of Appreciation-SAR	12					
Eagle Scout Certificates	20	1		1	1	
Certificates Awarded-DAR	1					
Medals Awarded						
Eagle Scout Medal	1	1		1	1	
Bronze Citizenship Medal-SAR	1				1	
Silver Citizenship Medal-SAR	1					
Bronze Citizenship Medal-						
Citizen	1		1			
Martha Washington Medal	1					
Bronze Citizenship Medal-other	1					
Supplementals		4				
Applications at National	1	1		1		
Color Guard Events		7			2	
		•				
						<u>District</u>
District #10 Performance	#54	#25	#57	#58	#28	<u>Totals</u>
Total Chapter Points for 2006	9158	6005	1565	Restart	2576	19304
Total Chapter Points for 2007	10852	9500	1490	210	2405	24457
Total Chapter Points for 2008	11360	10085	2165	2655	4005	30270
Total Chapter Points for 2009	10267	11050	4065	2653	3798	31830

District 11 Vice President

Peter Rowley

Total Points for all 5 Chapters: 12,566

Total Donations for all 5 Chapters: \$1,232

DENTON CHAPTER #23 REPORTS

Jim Johnson, Secretary/Treasurer

Total activity points for 2009; 2,500

in

Total donations points for 2009; \$200

- A. Officers elected for 2010, Dan Reed is President
- B. Several new applications in the works
- C. Two outside members from other state are transferring
- D. Chapter is stable and planning activities for 2010

<u>EVENT (2009 & 2010)</u> <u>PROGRAMS</u>

- NATZ Ceremony U. S. District Court, Wichita Falls, Texas
 Jan. 20 Denton chapter member participated in the color Guard.
- School Program Patriotic program presented by members of Plano. McKinney, Mar. 12 and Denton Chapters for Folsom Elementary, Prosper, TX.
- TXSSAR Annual Chapter members Chris Casey and Jim Johnson participated Mar. 28-30 Meeting in TXSSAR Color Guard activities at the Annual Meeting in Nacogdoches, TX.
- MOH Parade Robby Hall and Jim Johnson participated in the Color Guard Apr. 4 at the Medal of Honor Winners Parade in Gainesville, TX.
- Dallas Chapter Jim Johnson attended Dallas Chapter meeting, in uniform, Apr. 11 to hear TXSSAR President, Tom Lawrence, speak.
- Funeral Three Denton chapter members participated in the Honor Guard, Apr. 13 in uniform, for compatriot Willie Walker's funeral in McKinney, TX.
- NATZ Ceremony U. S. District Court, Wichita Falls, Texas
 Apr. 16 Denton members, Robby Hall and Jim Johnson participated
 Naturalization Ceremony Color Guard
- Flag Program Participated in Flag Program with Dallas Chapter at the Apr. 22 Dallas Christian Academy.

J. R.O.T.C Award Chris Casey and Jim Johnson presented awards to Denton High J.R.O.T.C. students.

Apr.. 24

R.O.T.C. Award Jim Johnson presented Silver R.O.T.C. Medal to North Texas May 1

Benjamin Franklin Denton chapter members Chris Casey, Robby Hall, Jim Johnson,

May 9 Exhibition and Christopher Strauss participated in Color Guard

with

Plano, McKinney, and Dallas Chapters at Emily Fowler Library

Denton, TX.

Flag Retirement Denton chapter members participated in Flag Retirement Ceremony May 16 in

McKinney, TX.

Flag Certificate Denton Chapter President, Sam Haynes presented a Flag Certificate

June 12to Good Samaritan Village Administrator, Deirdre George,

for

proper display of the American Flag.

Flag Day Denton chapter member, Jim Johnson participated in Flag DayJune 14 Ceremony in

Grapevine, TX.

NATZ Ceremony Denton Chapter member Jim Johnson participated in June 18

Naturalization Ceremony at the Fort Worth Federal Court House

with members of Chapter #6, Major K. M. VanZandt.

Independence Day Denton chapter members Chris Casey, Jim Johnson, and Robby

June 26 Hall participated in Argyle "4th of July" Celebration at First

Baptist

Church in Argyle TX.

Flag Certificate Denton Chapter presented Flag Certificate to First Baptist Church

June 26 in Argyle for proper display of the American Flag.

4th of July Parade Denton Chapter members Chris Casey and Jim Johnson along with July 4 prospective

member Toby Merrill as the Denton Chapter Color

Guard won 2nd place in the Denton Fourth of July Jubilee Parade.

#23 Chapter Mtg. Business meeting. July 9th

Funeral Three Denton Chapter members attended the funeral of

July 17thCompatriot John David Monroe in Gainesville, TX.

SCD Meeting Jim Johnson carried National Colors in the South Central District,

Aug. 21,22 Color Guard and attended SCDSAR meetings and events

in

Irving.

Presentation "Revolutionary Writers, the Pamphleteers (with emphasis on Mercy

Sept. 19 Otis Warren and Thomas Payne)" presented to Prescott, AZ

chapter

AZSAR by Jim and Mary Lynn Johnson.

Prescott Chapter Jim Johnson attended Prescott, AZ Chapter meeting, in uniform,

Oct. 17 to hear J. Michael Jones, former member of Denton Chapter,

speak on the 2012 NSSAR Congress to be held in Phoenix.

Fall BOM Several Denton Chapter members attended the Fall Board of Oct. 30-Nov. 1

Managers Meeting in Richardson, TX and participated in

Color Guard Activities.

NATZ Ceremony Naturalization Ceremony Color Guard , Homeland Security

Nov. 6 Center, Irving, Jim Johnson participated.

Veteran's Day Jim Johnson participated with TXSSAR #6 on the Van Zandt

Nov. 11 Float in the Fort Worth Veteran'ns Day Parade.

Flag Presentation Denton Chapter members participated with Plano Chapter

Nov. 11 presented a Flag Program featuring historic Revolutionary

War flags at Dogwood Estates Retirement Home in Denton.

Flag Certificate Denton Chapter presented Flag Certificate to Dogwood

Nov. 11 Estates for the proper display of the American Flag.

Presentation "Revolutionary Writers, the Pamphleteers (with emphasis on Mercy

Nov. 12 Otis Warren and Thomas Payne)" presented to Freedom

Chapter, Conroe, TX by Jim and Mary Lynn Johnson.

School Program Wilson Middle School, Plano, TX Patriotic Program presented by

Nov. 23 Jim Johnson and Mike Radcliff.

School Program Wilson Middle School, Patriotic Program presented by Jim

Nov. 24 Johnson and Mike Radcliff.

Flag Program Denton chapter members Robby Hall, Jim Johnson, and

Dec. 7 Dan Reed participated in a Historical Flag Program with

Plano #37 at El Dorado Retirement Home, Richardson, TX.

#23 Chapter Mtg. Induction of new members, Dennis Martin, Douglas Hale

Dec. 12 Newcomer, Douglas Robert Newcomer, and Lawrence

Nicodemus (in absentia). Program "Yankee Doodle Christmas"

Presented by Jim Johnson.

AMBASSADOR FLETCHER WARREN CHAPTER #43

Dr. Wendell Edwards, President

Total activity points for 2009; 3,848

Total donations points for 2009;\$225

A. Officers elected for 2010

B. Varied activities scheduled for 2010

- 11-11-09 Two Chapter members and a DAR member attended the Bonham VA Medical Facility special appreciation service held at the Bonham High School football stadium. We then stayed and assisted with the serving the invited Veterans and the Dignitaries who had participated in the special service. We had a chance to visit with some of the Staff Personnel, most of whom we knew from previous participation in the VA activities. It was an opportunity to ask more questions and to discuss in greater depth some of the upcoming activities for the year.
- 11-12-09 One member participated in the Texas A&M University--Commerce Veterans and MIA Vigil. One member is invited to stand the first Guard Watch for the Flame that is lighted and continues to burn until the closing ceremonies two days later. The Guard is in American Revolutionary Uniform. This gets the SAR before a lot of students, townspeople, and guests. One member participated in the closing ceremonies.
- 11-17-09 Two members attended (in American Revolutionary Uniforms) the City of Commerce City Commissioners Meeting. The attendance had two purposes. (1) To present the Fire Safety award to the Captain who headed up the Commerce Fire Safety Clowns Safety Program. The Recipient could not stop thanking us enough for taking the time to do that. We also presented a Flag Certificate to the City of Commerce.
- 12-12-09 Had the Chapter Christmas Luncheon. Then a Chapter meeting was held afterwards and the 2009 Chapter activities were reviewed, the 2010 Chapter Officers were elected, and plans were made for most of the 2010 activities. The members had brought various donated items to go into the 400 "goody Christmas bags" which were started to be assembled. The DAR Members had also brought some goodies. The assembly was completed on the following Monday, Tuesday, Wednesday, and finalized on Thursday. Three members delivered the Goody Christmas Bags to the Bonham VA Medical Facility on the 18th and distributed them to Patients and Residents during their Christmas Party. One of the Chapter Members dressed as Santa Claus to add to the festive atmosphere. There were numerous other Veterans organizations who also participated in the activities. Ladies Auxiliaries and the DAR also participated. It was a special time.

The NSSAR has appointed Wendell Edwards to be a VAVS (Veterans Administration Volunteer Service) Representative and John Greer to be Deputy Representative. Wendell and John attended and participated in one Advisory Board Meeting on January 28.

In January invitations were sent to 12 Elementary Schools in three cities along with guidelines for preparing "Valentines for Veterans". Six schools decided to participate in the program.

Reminders were sent to 10 schools about the "Battle of Bunker Hill" Poster Competition. They were asked if any questions had come up. There was only one question. Back in October the Announcement about the Poster Competition was sent out to the schools, the required forms to be completed by the Teachers, Parents. and Principals. The same forms that were used last year were sent to them.

In February we started receiving some of the Posters. Then a few days later, we received some revised forms from the TXSSAR Poster Competition Committee to be submitted. The Teachers, Principals, and Parents were not asked to resubmit the revised forms. We need to have all of the required forms, guidelines, etc in early September so that we can give the schools a complete package for the competition. The Principals want to know what all is expected before they make the proposal to the teachers. In these days with so much "testing" going on and some Principals' and Teachers' jobs are in jeopardy if their students do not score well. I can

understand their dilemma, especially if their school did not score well in previous years. We have a better chance of getting them to participate if we give them a lot of lead time and they know it is well organized.

On February 8, 9, and 10 two members went to three different schools and picked up over 600 valentines that the students had made. One of the schools had arranged for the local newspaper, The Greenville Herald Banner, to be there to take pictures of the students giving us the Valentines. Selected students read what they had written on the Valentine and told us what the experience had meant to them and what they hoped the Valentines would mean to the Veterans. The photographer and reporter put the picture and the article on the top of the front page. We carried a copy of the article to the Bonham Veterans Medical Facility along with the valentines on the 11th. The administrators were delighted at the picture and the article. It was a lot of work but it was a very positive experience. The snow and ice kept us from being able to be there personally to disdtributate the Valentines.

On Saturday, February 20, we will be having a joint meeting with the local DAR chapter at the Fairlie Community Center in Fairlie, TX, at 2:00 pm. The SAR Chapter will present the flags and lead in the SAR Pledge and the Benediction. Also the program "Spys in the American Revolution" will be presented by Wendell & Linda Edwards (in early American costume). Refreshments will be served following the program. Before the meeting the SAR Chapter will judge the American History Poster Contest entries. Other DAR and SAR Chapter members have been invited to attend this joint meeting.

RED RIVER VALLEY CHAPTER #65

Michael J. Everheart, President

Total activity points for 2009; 3,805

Total donations points for 2009;\$100

A. Newly Elected Slate of Officers for 2010:

Chapter President; Dr. Geoffrery Grubb

1st VP Northeast Texas;Bloys Enloe1st BP Southeast Texas:John Grimes

Treasurer: Dr. William George
Secretary: Bob Skinner

Secretary; Bob Skinner
Sgt. At Arms; Lester Edwards

Chaplain; Open

Chapter Medals and Awards; Mike Everheart
Chapter Youth Programs; Mike Everheart
Chapter Grants; Mike Everheart
Newsletter Editor Mike Everheart

- B. Chapter Medals and Awards Activities:
 - a. Certificates awarded to SAR members
 - 3. Certificates of Appreciation

Bloys Enloe, Dr. Geoffrey Grubb, John Grimes

- b. Medals awarded to DAR
 - 1. Martha Washington Medal

Zoe Hazlewood-Joseph Legion Chapter, DAR, Paris, TX.

c. Medals awarded to non-SAR, non-DAR

1. Bronze Good Citizenship Medal

Mike Pierce-Boswell, Oklahoma

Brad Scott – Executive Director, Lamar Co. Red Cross

3. Fire Safety Medal and Certificate

Fireman Ronnie Grooms, Paris Fire Department

4. Law Enforcement Medal and Certificate

Officer Ronnica Blake, Paris Police Department

6. EMS Medal and Certificate

Rodney Jones, Lamar Co. EMS paramedic

d. Certificates presented to non-SAR, non DAR

Mike Pierce

Brad Scott

Ronnie Grooms

Ronnica Blake

Rodney Jones

McKINNEY CHAPTER #63

Peter McLellan, Vice-President

Total activity points for 2009; 1,303

Total donations points for 2009;\$580

- A. Selected programs and events are on the schedule for the year 2010.
 - Membership is growing
 - Positive attitude for 2010
- B. Officers for the year 2010:

President; **Don Sielert** Vice-President; Pete McLellan Secretary-Treasurer; Billy L. Tompson Registrar; **Don Babbs** Historian; Mike Ghromley Chaplain; Mike Yarbrough Cecil Coale Webmaster; Sergeant-at-Arms; **Earnest Martin**

EDMUND TERRILL CHAPTER #34

Delbert Taylor, VP/Registrar

Total points for 2009 activities; 1,110

Total donations for 2009;

- A. Several activitiess planned for 2010
- B. Officers have been elected for 2010
- C. Membership is stable with 3 new prospects now working.
- D. Several new members in the works
- E. Chapter Report sent in for year 2010
- F. Chapter is currently stable

Editor of Compatriot

Larry Stevens

The Editor is working on updating the guidelines for newsletter judging. A revised guideline will be presented to the Newsletter committee at the convention.

Webmaster

Ray Cox

Slight modifications have been made to the code on the Event Registration page as feedback is received on various issues. The primary problem with Event Registrations remains as Pop-up blocking. Pop-up blocking can be enabled in a browser, in a toolbar (and many users have more than one browser toolbar installed, each of which can have a Pop-up blocker enabled), and in anti-spam or Internet safety software. On the Private site, a new fee calculator has been added which will automatically figure all fees based on the selected chapter.

State and chapter officers need to continue to encourage members to subscribe to the DADA bulk mailer (Private site) for up-to-date TXSSAR information and for notification of new Compatriot issue postings. The state needs to be notified of email address changes as well in order for these features to be of use to us.

Addendum

Financial Reports

Patriot Fund Report

December 31, 2009

The Patriots fund grew at about 20% in 2009. The Patriot Fund Expenses needed for 2009 has been met. After the TXXSAR Treasurer reviewed the records and discussion with Brinker decided that a committee conference call was not necessary. At the State Convention in March 2010 vanguard will have a representative present to discuss the accounts.

Michael Radcliff, Chairman Patriot Fund Trustees 5:30 PM 03/07/10 Cash Basis

Texas Society, Sons of the American Revolution Balance Sheet

As of December 31, 2009

Current Assets Checking/Savings 1015 - First United Bank - Operations 1016 - First United Bank - Dues 1017 - First United Bank - Dues 1017 - First United Bank - Dues 1019 - First United Bank - Patriots 1020 - First United Bank - Patriots 1020 - First United Bank - Patriots 1039 - Southside Bank - Hall 1042 - Brinker Capital-Patriot(Cash) 1043 - Vanguard-Patriot (Cash) 1044 - Vanguard-Patriot (Cash) 1045 - Vanguard-Perpetual(Cash) 1052 - Vanguard-Perpetual(Cash) 1052 - Vanguard-Perpetual(Cash) 1052 - Vanguard-Perpetual(Cash) 1052 - Vanguard-Ritchie(Cash) 1052 - Vanguard-Ritchie(Cash) 1053 - Vanguard-Perpetual(Cash) 1054 - Accounts Receivable 1115 - Accounts Receivable 115 - Accounts Receivable 116 - Accounts Receivable 1175 - Accounts Receiv		Dec 31, 09
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1203 · Vanguard-Patriot 156,463.63 1207 · Brinker Capital-Perpetual 82,106.00 1208 · Vanguard-Perpetual 69,747.32 1212 · Vanguard-Ritchie 26,195.94 1215 · Harrell C.A.R. Account 5,113.06 Total Other Current Assets 495,169.08 Total Current Assets 693,811.98 Other Assets 226.30 Total Other Assets 226.30 TOTAL ASSETS 694,038.28 LIABILITIES & EQUITY Liabilities Current Liabilities 68,299.50 2064 · PayPal — NOV BOM -61.01 2066 · PayPal — 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Total Liabilities 78,230.31 Total Liabilities 293,246.88 3050 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97		155 543 13
1207 · Brinker Capital-Perpetual 82,106.00 1208 · Vanguard-Perpetual 69,747.32 1212 · Vanguard-Ritchie 26,195.94 1215 · Harrell C.A.R. Account 5,113.06 Total Other Current Assets 495,169.08 Total Current Assets 693,811.98 Other Assets 1140 · Prepaid Operating Expenses 226.30 Total Other Assets 226.30 Total Other Assets 226.30 Total Other Assets 226.30 Total Other Assets 226.30 TOTAL ASSETS 694,038.28 LIABILITIES & EQUITY Liabilities Current Liabilities 2050 · Deferred Membership Dues 2064 · PayPal NOV BOM -61.01 2066 · PayPal 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 3000 · Opening Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09		
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1212 · Vanguard-Ritchie 26,195.94 1215 · Harrell C.A.R. Account 5,113.06 Total Other Current Assets 495,169.08 Total Current Assets 693,811.98 Other Assets 226.30 Total Other Assets 226.30 TOTAL ASSETS 694,038.28 LIABILITIES & EQUITY Liabilities Current Liabilities 0ther Current Liabilities 2050 · Deferred Membership Dues 68,299.50 2064 · PayPal NOV BOM -61.01 2066 · PayPal 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Total Liabilities 78,230.31 Total Liabilities 293,246.88 3050 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97		
1215 · Harrell C.A.R. Account 5,113.06 Total Other Current Assets 495,169.08 Total Current Assets 693,811.98 Other Assets 226.30 Total Other Assets 226.30 TOTAL ASSETS 694,038.28 LIABILITIES & EQUITY Liabilities Current Liabilities 0ther Current Membership Dues 68,299.50 2050 · Deferred Membership Dues 68,299.50 2050 · Deferred Membership Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Total Liabilities 78,230.31 Total Liabilities 293,246.88 3050 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97		
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1140 · Prepaid Operating Expenses 226.30 Total Other Assets 226.30 TOTAL ASSETS 694,038.28 LIABILITIES & EQUITY Liabilities Current Liabilities 0ther Current Liabilities 2050 · Deferred Membership Dues 68,299.50 2064 · PayPal NOV BOM -61.01 2066 · PayPal 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	Total Current Assets	693,811.98
1140 · Prepaid Operating Expenses 226.30 Total Other Assets 226.30 TOTAL ASSETS 694,038.28 LIABILITIES & EQUITY Elabilities Current Liabilities 0ther Current Liabilities 2050 · Deferred Membership Dues 68,299.50 2064 · PayPal NOV BOM -61.01 2066 · PayPal 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	Other Assets	
TOTAL ASSETS		226.30
LIABILITIES & EQUITY Liabilities Other Current Liabilities 2050 · Deferred Membership Dues 68,299.50 2064 · PayPal NOV BOM -61.01 2066 · PayPal 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	Total Other Assets	226.30
Liabilities Current Liabilities Other Current Liabilities 2050 · Deferred Membership Dues 68,299.50 2064 · PayPal NOV BOM -61.01 2066 · PayPal 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	TOTAL ASSETS	694,038.28
Current Liabilities Other Current Liabilities 2050 · Deferred Membership Dues 68,299.50 2064 · PayPal NOV BOM -61.01 2066 · PayPal 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets - Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	LIABILITIES & EQUITY	
Other Current Liabilities 2050 · Deferred Membership Dues 68,299.50 2064 · PayPal NOV BOM -61.01 2066 · PayPal 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97		
2050 · Deferred Membership Dues 68,299.50 2064 · PayPal NOV BOM -61.01 2066 · PayPal 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	Current Liabilities	
2064 · PayPal NOV BOM -61.01 2066 · PayPal 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97		
2066 · PayPal — 2010 Dues 9,991.82 Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97		
Total Other Current Liabilities 78,230.31 Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 3000 · Opening Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97		
Total Current Liabilities 78,230.31 Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	2066 · PayPal 2010 Dues	9,991.82
Total Liabilities 78,230.31 Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	Total Other Current Liabilities	78,230.31
Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	Total Current Liabilities	78,230.31
3000 · Opening Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	Total Liabilities	78,230.31
3000 · Opening Equity 11,060.28 3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	Equity	
3040 · Net Assets - Unrestricted 293,246.88 3050 · Net Assets-Restricted 237,674.71 3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97		11,060.28
3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97		293,246.88
3900 · Retained Earnings -33,733.99 Net Income 107,560.09 Total Equity 615,807.97	3050 · Net Assets-Restricted	
Net Income 107,560.09 Total Equity 615,807.97		-33,733.99
		107,560.09
	Total Equity	
TOTAL LIABILITIES & EQUITY 694,038.28		
	TOTAL LIABILITIES & EQUITY	694,038.28

Texas Society, Sons of the American Revolution Profit & Loss by Class

Cash Basis

January through December 2009

	Operations	Patriots Fund	Perpetual Membership Fund	Ritchie	Unclassified	TOTAL
Income						725-61pc
4000 · Application Fee Income	30,317.50	0.00	0.00	0.00	0.00	30,317.
4010 · Contributions	0.37	735.83	0.00	0.00	0.00	736
4030 · Donations Received	0.00	6,330.00	136.50	0.00	0.00	6,466.
4032 · Donations CAR	30.00	0.00	0.00	0.00	0.00	30.
4033 · Donation - Harrell C.A.R. Acct	300.51	0,00	0.00	0.00	0.00	300.
4035 · Donations for Patriot Expenses	0.00	7,540.00	0.00	0.00	0.00	7,540.
4036 · 2010 Donations Patriot Fund Exp	0.00	8,494.00	0.00	0.00	0.00	8,494.
4040 · Interest Reinvested	68.42	0.79	0.31	0.00	0.00	69.
4041 · Interest Income	113.06	0.00	0.00	0.00	0.00	113.
4043 · PayPal Income	484.55	0.00	0.00	0.00	0.00	484.
4046 · Unrealized Gains/Losses	0.00	59,045.69	26,777.47	2,463.90	0.00	88,287.
4048 · Dividend Reinvested	0.00	6,646.36	2,708.10	1,733.50	0.00	11,087.
4050 · Life Memberships	0.00	0.00	3,375.00	0.00	0.00	3,375.
4060 · Membership Dues	98,100.00	0.00	0.00	0.00	0.00	98,100.
4062 · Miscellaneous Receipts	18.84	0.00	0.00	0.00	0.00	18.
4078 · History Book - Sales	1,082.68	0.00	0.00	0.00	0.00	1,082.
4080 · Medals & Awards - Sales	2.070.00	0.00	0.00	0.00	0.00	2,070.
4100 · Refund from Closed Chapter	13.78	0.00	0.00	0.00	0.00	13.
The second secon	132,599.71	88,792.67	32,997.38	4,197.40	0.00	258,587.
Total Income	132,399.71	00,7 52.07	32,887.30	4,137.40	0.00	200,001.
Expense	0.00	-102.00	0.00	0.00	0.00	-102.
Dues Transfer					0.00	-157.
Refund	-157.00	0.00	0.00	0.00	0.00	-4,903.
Transfer from Checking Account	-4,903.20	0.00	0.00	0.00		
Transfer to Savings Account	4,903.20	0.00	0.00	0.00	0.00	4,903
5020 · Annual Box Fee	146.00	0.00	0.00	0.00	0.00	146.
5025 · Brinker Capital Fees	0.00	831.62	669.48	0.00	0.00	1,501.
5029 · Harrell CAR Awards	150.00	0.00	0.00	0.00	0.00	150.
5030 · Approved Projects						
5031 · Eagle Scout	0.00	3,044.42	0.00	0.00	0.00	3,044.42
5032 · CAR Essay	0.00	2,000.00	0.00	0.00	0.00	2,000.00
5033 · Knight Essay	0.00	2,100.00	0.00	0.00	0.00	2,100.00
5034 · History Teacher	0.00	-18.13	0.00	0.00	0.00	-18.13
5035 · Oration	0.00	2,922.61	0.00	0.00	0.00	2,922.61
5036 · Poster	0.00	550.00	0.00	0.00	0.00	550.00
5037 · ROTC	0.00	679.95	0.00	0.00	0.00	679.95
5030 · Approved Projects - Other	0.00	335.61	0.00	0.00	0.00	335.61
Total 5030 · Approved Projects	0.00	11,614.46	0.00	0.00	0.00	11,614.
5042 · Donations Paid	200.00	0.00	0.00	0.00	0.00	200.
5045 · Bank Service Charges	121.00	0.00	18.00	0.00	0.00	139.
5047 · Bank Printing Charges	48.50	0.00	0.00	0.00	0.00	48.
5060 · Convention Expense	411.87	0.00	0.00	0.00	0.00	411.
5080 · Chapter Membership Dues	21,621.00	-100.00	3,524.50	0.00	0.00	25,045.
6000 · Dues Statements	2,085.55	0.00	0.00	0.00	0.00	2,085.
6010 · Engraving	10.50	0.00	0.00	0.00	0.00	10.
6012 · Internal Audit Committee	111.87	0.00	0.00	0.00	0.00	111.
6030 · Medals & Awards	2,827.00	0.00	0.00	0.00	0.00	2,827.
6040 · National Dues	48,925.00	0.00	8,550.00	0.00	0.00	57,475
6041 · State Dues	0.00	0.00	4,612.50	0.00	0.00	4,612.
6042 · National Application Fees	20,530.00	0.00	0.00	0.00	0.00	20,530.
	50.00	0.00	0.00	0.00	0.00	50.
6045 · National Record Copy 6047 · National Life Memberships	0.00	0.00	1,212.50	0.00	0.00	1,212.
	0.00	0.00	1,212.00	0.00	0.00	1,212.
6060 · Newsletter	4.000.40	0.00	0.00	0.00	0.00	4,063.13
6061 · Printing	4,063.13	0.00				579.94
6062 · Postage	579.94	0.00	0.00	0.00	0.00	189.95
6060 · Newsletter - Other	189.95		A	The second secon	-	The state of the s
Total 6060 · Newsletter	4,833.02	0.00	0.00	0.00	0.00	4,833.

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Cash Basis

Texas Society, Sons of the American Revolution Profit & Loss by Class

January through December 2009

	Operations	Patriots Fund	Perpetual Membership Fund	Ritchie	Unclassified	TOTAL
6070 · Office Supplies 6080 · Officers Stipends	99.00 11,130.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	99. 11,130.
6090 · Operating Expenses 6100 · Insurance	706.80 225.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	* 706. 225.
6270 · Professional Fees 6271 · Audit 6272 · Return Preparation 6270 · Professional Fees - Other	2,700.00 500.00 1,500.00	0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 0.00	2,700.00 500.00 1,500.00
Total 6270 · Professional Fees	4,700.00	0.00	0.00	0.00	0.00	4,700.
66900 · Reconciliation Discrepancies 7000 · Postage and Delivery 7010 · Printing and Reproduction 7020 · Secretary's Expenses 7040 · Streamers/Ribbons	-111.86 705.82 496.38 73.58 256.98	0.00 0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00	-111. 705. 496. 73. 256.
Total Expense	120,196.01	12,244.08	18,586.98	0,00	0.00	151,027.
Net Income	12,403.70	76,548.59	14,410.40	4,197.40	0.00	107,560.

TXSSAR INVESTMENT ACCOUNTS 2009

			TXSSAR II	VESTMENT A	ACCOUNTS						1		
				2009									
ACCOUNT	12/31/2008	1/31/2009	2/28/2009	3/31/2009	4/30/2009	5/31/2009	6/30/2009	7/31/2009	8/31/2009	9/30/2009	10/30/2009	11/30/2009	12/31/2009
PATRIOT ACCOUNTS:													
Brinker Capital	118,701.09	114,113.10	107,567.85	113,475.33	121,733.46	128,784.98	129,330.90	137,173.81	145,323.03	150,459.96	148,449.61	153,253.77	155,904.62
Vanguard	135,491.47	128,390.42	120,065.04	127,424.02	135,573.23	140,429.83	141,163.59	148,623.80	157,585.75	162,326.52	160,171.36	166,378.22	168,145.10
Total	\$254,192.56	\$242,503.52	\$227,632.89	\$240,899.35	\$257,306.69	\$269,214.81	\$270,494.49	\$285,797.61	\$302,908.78	\$312,786.48	\$308,620.97	\$319,631.99	\$324,049.72
PERPETUAL ACCOUNTS:													
Brinker Capital	73,716.95	70,741.61	59,739.69	63,028,47	67,559.13	71,472.10	71,773.54	76,077.69	77,774.39	80,519.17	79,396.74	81,951.76	83,368.65
Vanguard	71,477.43	58,891.68	53,767.18	57,673.64	61,851.94	64,737.82	64,973.20	68,939.88	71,075.94	73,332.76	72,540.66	76,034.08	75,842.13
Total	\$145,194.38	\$129,633.29	\$113,506.87	\$120,702.11	\$129,411.07	\$136,209.92	\$136,746.74	\$145,017.57	\$148,850.33	\$153,851.93	\$151,937.40	\$157,985.84	\$159,210.78
RITCHIE ACCOUNTS:													
Vanguard	28,689.26	27,363.94	25,976.26	26,786.64	27,719.04	28,935.90	29,298.17	30,961.38	31,681.04	32,272.30	32,256.14	33,289.89	33,286.47
Total	\$28,689.26	\$27,363.94	\$25,976.26	\$26,786.64	\$27,719.04	\$28,935.90	\$29,298.17	\$30,961.38	\$31,681.04	\$32,272.30	\$32,256.14	\$33,289.89	\$33,286.47
TOTAL INVESTMENTS	\$428,076.20	\$399,500.75	\$367,116.02	\$388,388.10	\$414,436.80	\$434,360.63	\$436,539.40	\$461,776.56	\$483,440.15	\$498,910.71	\$492,814.51	\$510,907.72	\$516,546.97
				Day a u	00.70								
				YTY Growth	20.7%								