



# Officer Reports

Board of Managers

Texas Society Sons of the American Revolution

Dallas, Chapter

Holiday Inn

Richardson, TX

October 30-November 1, 2009

## **State President**

Thomas E. Lawrence

Not available at press time.

## **State President-Elect**

James T. Jones, Jr.

Discussed with Mike Radcliff, Color Guard Committee Chairman, Peter Baron, Archives Committee Chairman, Wendell Edwards, Audit Committee Chairman and Peter McLellan the separate bank accountants maintained by the Color Guard and Archives Committees. Also included was Tom Whitelock, Don Stone and Jim Johnson in the discussions. The results of our discussions will be reported at the October Board of Managers Meeting.

Worked with Peter McLellan and Charles Luna to develop criteria for receiving credit for donations to the Patriot Fund.

On August 9, 2009, I was appointed NSSAR Chief Compliance Officer by President General Edward Butler.

On August 21 and 22, I attended the South Central District meeting in Irving, Texas.

Discussed IRS Form 990EZ with Peter McLellan and Return Preparer Frank Melvin.

On September 16, 2009, Submitted completed form to National for CFC Participation.

On September 24, 2009, I met with Certified Public Accountants in Louisville, KY.

Attended Leadership Conference in Louisville, KY on September 24 through 27, 2009.

## **State Secretary**

W. M. "Bill" Marrs

Status of Chapter membership follows.

DADA Membership exceeds 670 Compatriots. That is about 26 percent of our total membership of 2556.

Represented the Texas Society at the Pacific International District meeting in Hawaii.

Serve on the National Executive Committee and have attended 5 meetings of the committee in the last two months.

As Chairman of the National IT Committee, procured a new webmaster who has recently implemented a new website.

Have processed 50 new member and 6 supplemental certificates since the August BOM.

Have prepared the billing letter and with the recent release of the Patriot Fund letter, will be sending the bills to the printer. This year, we are also providing, through the hard work of Compatriots Allan Henshaw and Ray Cox, the billing letter by email using DADA. More on this system at the BOM.

CHAPTER	Active	Reins	Juniors	New	TI	TO	RTI	Died	Dual	Life Died
1	28	2	0	6	0	0	0	2	1	0
2	283	6	0	6	5	0	0	1	3	0
4	155	11	3	21	0	2	1	3	4	3
5	221	11	0	5	0	1	0	0	3	0
6	86	5	2	6	0	0	0	2	0	0
7	15	0	0	0	0	0	0	0	0	0
8	1	0	0	0	0	0	0	0	0	0
9	26	1	0	1	0	0	0	0	0	0
10	35	0	0	0	0	0	0	1	2	0
11	131	5	2	19	0	1	1	2	0	0
12	1	0	0	0	0	0	0	0	0	0
14	16	1	0	1	0	0	1	0	0	0
15	31	0	0	0	0	0	0	0	0	0
16	16	1	0	2	0	0	0	0	1	0
17	11	0	0	0	0	0	0	0	1	0
18	16	1	0	0	0	0	0	0	0	0
19	30	2	0	1	0	0	0	0	0	0
22	14	0	0	0	0	0	0	0	0	0
23	15	2	1	3	0	0	1	0	1	0
25	62	1	2	4	0	0	0	0	0	0
26	109	11	2	3	0	1	1	2	0	1
27	7	0	0	0	0	0	0	0	0	0
28	32	1	0	5	0	0	0	0	0	0
31	62	8	0	13	0	0	0	2	1	0
32	1	0	0	0	0	0	0	0	0	0
33	56	9	0	2	0	0	0	0	0	0
34	27	2	0	2	0	0	0	2	0	0
35	39	0	0	7	0	0	0	1	0	0
36	12	1	0	1	0	0	0	0	0	0
37	99	5	1	6	0	0	1	0	2	0
38	30	2	0	3	0	0	0	2	0	0
40	29	2	4	5	0	1	0	0	3	0
41	17	1	0	2	0	0	0	1	0	0
42	13	7	0	5	1	0	1	0	0	0
43	25	1	0	0	0	0	0	2	0	1
44	0	0	0	0	0	0	0	0	0	0
45	34	0	1	5	0	1	0	2	0	0
46	0	0	0	0	0	0	0	0	0	0
47	24	0	2	4	11	0	0	3	0	0
49	56	4	0	6	0	0	0	0	0	0
50	21	2	0	1	0	0	0	1	0	0
51	53	2	0	3	0	0	1	0	0	0
54	38	0	0	14	0	1	0	0	0	0
55	7	2	0	0	0	0	0	0	0	0
57	26	8	0	7	0	1	0	2	0	0
58	15	2	0	3	0	0	0	0	0	0
59	15	0	0	0	0	0	0	0	0	0
61	8	0	0	0	0	0	0	0	0	0
62	24	3	0	1	0	0	0	0	0	0
63	29	4	0	4	0	0	0	1	1	0
64	21	0	0	11	1	0	0	0	0	0
65	14	0	0	2	0	0	0	1	0	0

66	18	8	1	5	0	0	2	0	1	0
	2154	134	21	195	18	9	10	33	24	5
	2556	Total Membership								

## **Staff Secretary**

Donald W. Pugh, DMA

The Staff Secretary has prepared the committee meeting schedules after polling the committee chairmen concerning their needs. The only adjustment made with what was requested is that the Audit Committee was reduced from their request from two hours to 1-1/2 hours after consultation with Chairman Wendell Edwards. We are having a lot more serious meetings with the committees now than before which are requiring more time and more flexibility by the chairmen. With the shortening of the time allotted for committee meetings and the concomitant requirement to have 4 meetings simultaneously rather than the historical three has created more conflicts than usual. Your good natured acceptance of the problem has made the job by the Staff Secretary much easier. In my humble opinion, this speaks to the added seriousness with which we are treating our responsibilities and is a very positive result. Dallas Host Charles Baker will have the final schedules developed within a couple of weeks of this posting. Be sure to check the webpage.

In addition the Staff Secretary attended the South Central District Meeting in Dallas.

## **Treasurer**

Peter N. McLellan

See financial report as a separate document attached at the end of this report. Note that the Brinker Capital Report is as of 8/31/2008 because the new report was not able to be delivered by the publication date.

## Registrar (Coastal Group)

Arthur H. Hall  
Applications Processed

January 1, 2009 - June 16, 2009

Chapter #	Chapter Name	New Members	Supplementals
1	Bernardo de Galvez	8	
4	San Antonio	16	3
5	Paul Carrington	5	
11	Patrick Henry	18	3
14	Corpus Christi	1	
17	Major White		
19	Paul Revere	1	
26	Heart of Texas	5	4
27	Capt. John McAdams		
33	Cradle of Texas	4	
35	William Hightower	9	
38	Freedom	2	
40	Independence	13	
42	Liberty	5	1
45	Brazos Valley		
49	Alexander Hodge	3	
50	Victoria	5	
51	Piney Woods	4	3
54	Athens	13	
55	Live Oak		
58	Fredonia	1	
59	Aaron Burleson		
61	Laredo		
62	Robert Rankin	7	
66	Alexander Hamilton	6	1
2	Dallas	1	

Totals

127

15

# Registrar (Inland Group)

Michael J. Radcliff

TXSSAR INLAND REGISTRAR REPORT			
JAN. 1, 2009 THROUGH Sept.30,2009			
CHAPTER	CHAPTER #	New Applications	Supplementals
SAN ANTONIO	4	4	0
DALLAS	2	9	1
PAUL CARRINGTON	5	4	0
Maj. K.M. VAN ZANDT	6	7	0
ARLINGTON	7	0	0
COL. TURNER SHARP	9	1	0
PANHANDLE PLAINS	10	0	0
TEXAS TECH	15	0	0
BIG COUNTRY	16	1	0
PERMIAN BASIN	18	0	0
DANIEL WOOD	22	0	0
DENTON	23	3	0
CAPT. WM BARRON	25	4	4
LT. NATHAN GANN	28	2	1
HILL COUNTRY	31	17	2
WACO	32	0	0
EDMUND TERRILL	34	1	1
NORTH CENTRAL TX	36	0	0
PLANO	37	6	4
Freedom	38	2	
Blaine C Willhotie, Sr.	39	0	0
Independence	40	0	0
BLUE BONNETT	41	2	0
Amb. Fletcher Warren	43	0	0
Leon River Valley	44	0	0
Brazos Valley	45	3	0
Mesquite	46	1	0
East Fork Trinity	47	5	1
Alexander Hodge	49	2	0
Victoria	50	3	0
ATHENS	54	0	0
EAST TEXAS	57	6	0
FREDONIA	58	1	0
	61	4	
MCKINNEY	63	3	2
BOERNE	64	6	1
PARIS	65	1	0
	TOTAL	98	17

# Chancellor

Robert M. Clark, Jr.

Since my last report of August 2, 2009 for the summer BOM, I have continued to be available to advise and assist our state officers, chapter presidents, color guard commanders, and some committee chairs on a variety of legal issues, mostly related to bylaw interpretation, contract issues, or insurance issues. In addition, I have been available to act as legal advisor to the Patriot Fund as required by its bylaws. I continue to be active in the process of reviewing Texas Society bylaws to insure compliance with existing and proposed state and federal legislation and to the ad hoc by law revision committee; and, I continue to serve as chairman of the resolutions committee as well as a member of several other committees, and as immediate past president of the Dallas Chapter and in its Color Guard. I am pleased to report that during of my fourth term as Chancellor, to my best knowledge and belief, there is no litigation pending or threatened against the TXSSAR. Furthermore, no major controversies or legal issues have been brought to the Chancellor's attention since the August 2009 BOM.

## Vice President Americanism, Contest Medals and Awards

Stephen W. Rohrbough

There are six (6) items open for action, with three old and three (3) new items was added since the last report.

1. **Manual for Contests, Medals, and Awards.** The TXSSAR Society Manual dated in March 2000 is outdated and many topics are no longer used. A draft manual is being written and will be presented to the CMA Committee for review and approval.
2. **Youth Contest Programs – Updates on the TXSSAR web site.** Four (5) of the seven (7) contests have been completed and are posted to the web site, including ROTC, Oration, History Teacher, Eagle Scout and CAR Essay Contests. The Knight Essay and Poster Contests have not been updated on the web site. Information for contest should include:
  - a. How the contest is organized,
  - b. The application process,
  - c. Due dates, points of contact, administration of contests, and
  - d. Provide links to national contest information on the NSSAR web site.
3. **Increasing participation in Youth Contests, Public Service Awards, and presentation of TXSSAR Medals.**
  - a. President Tom Lawrence sent a message on May 29, 2009 to TXSSAR Officers, CMA committee members, including Youth Contest Chairmen, and District Vice Presidents requesting a Plan to increase participation in TXSSAR Programs and increase participation in presenting more medals, certificates and awards in 2009.
  - b. This effort is developed under the leadership of the VP, Americanism and the Chairman, Contest Medals and Awards. Although the Contest, Awards, and Medal Enhancement Plan was initially designed to be sent to Chapter Presidents through the respective District Vice Presidents, it was amended to include only the Youth Contest and Public Service Awards Chairmen. Each Chairman reported at the Summer BOM meeting and provided their respective
  - c. Plans to enhance awards during the year. Goals were set and will tracked to determine if the drafted planned approach provided by the VP, Americanism will be successful in reaching the President's goal for enhanced awards to non-SAR member citizens. Inputs and action by Chapter and District VP's will be provided through the respective Youth Contest and Public Service Awards Chairmen,

- d. The Youth Contest Chairmen and the Public Service Committee Chairman prepared respective Plans to achieve increased participation in their contest and awards and provided reports to the Chairman, CMA Committee on July 31, 2009.
4. **New Item. The Annual Chapter Report Sub-Committee is updating and revising the Chapter Annual Report for 2009.**
    - a. The Bud Schwart, Chairman, Annual Chapter Reports Committee reported that he and Compatriot Bob Cohen, Vice Chairman had reviewed the “lessons learned” from last year’s Annual Report reporting process and were in the process of determining changes in both the “format” and clarification of “instructions” to enhance Chapter Reports reporting. The effort also included making changes in the line items to reflect those activities by chapters to be added as new line items, not included in the current report format. There are a number of activities that are required for submission in either a Chapter’s or State Society report for the NSSAR PG’s and Americanism Activities Awards shown in the revised NSSAR Forms.
    - b. The recommendations of the Chapter Annual Reports Committee will be officially submitted approval by the CMA Committee with recommended changes for final approval by the BOM during the Fall BOM.
    - c. These changes will be effective with the Chapter Annual Report for 2009, due in January 2010.
  5. **New Item. TXSSAR Veterans Activities Report.** The USS Stark Report for Veterans activities is part of the Chapter Annual Report and is attached to the Cover Form for Chapter Annual Reports. Compatriot John Greer has agreed to work with the Chapter Annual Reports Sub-Committee to receive Chapter USS Stark Report from the Committee and prepare the State Society USS Report and submit it to NSSAR to compete for the NSSAR Veterans Activities Award.
  6. **New Item. Youth Contest Budget and Funding for 2010 awards.**
    - a. TXSSAR President, Tom Lawrence, tasked the President Elect, Jim Jones to head up an ad hoc committee to resolve the problem for funding Youth Contests. The ad hoc committee met on June 16. 009 in College Station to define the problem and identify paragraphs in the TXSSAR By-laws that must be met or changed to correct the problem. The problem was Youth Contests awards were announced for the current year before the actual earnings, interest, and donations were determined by the State Treasurer to show what money was available as of December 31<sup>st</sup> each year. This was 9-12 months earlier than the Trustees could review the money awards for the following March Annual State Convention where the money would be approved for the Patriots Fund Projects Committee to use for such awards.
    - b. Therefore, the ad hoc committee presented their recommended changes required in the TXSSAR By-laws to during the Summer BOM. It will now go the General Membership meeting during the Annual State Convention in March 2010.for final approval. If the revised by-laws are approved, the Trustee will approve fund for 2010 programs awarded in March 2011.
    - c. With the approval of the By-Law changes, we will face a unique problem of raising out-of-cycle funds to fund the Youth Contests for 2009 and have the funds available in March 2010 to present to awardees during the TXSSAR
    - d. Annual State Convention. During the Summer BOM in Lake Jackson, Texas, we have already asked and have received some \$4,000 contributed to the Youth Program expenses for 2009 contest year. We have a projected budget of \$15,340 approved by the CMA Committee and Patriot Project Fund Committees (same as budget in 2008) and have a current shortfall of \$11,340.
    - e. An active fund raising project is underway to get strong support from Chapters and/or Fund Raising efforts between the Fall BOM in November 2009 and the Annual State Convention in March 2010.



## **Chaplain**

Wendell E. Edwards, Ph.D.

As the Chaplain of the TXSSAR, I have sent letters of condolence to deceased Compatriots' Family members as necessary. During the BOM Meeting in Lake Jackson in August I gave the Invocation and Benediction at all general meetings and the banquet on Saturday evening. I led the worship service on Sunday morning. Led Pledge to the U.S. Flag at the Constitution Day ceremony September 17 at the Flag Pole in front of the City Hall in Commerce, TX. I will be participating in the Patriots Grave Marking Service in the Clarksville, TX cemetery Saturday, September 26, 2009.

## **Historian**

Peter T. Baron, Jr.

I am very proud to announce a Field Trip to the TXSSAR Collection at the UNT Rare Book room for October 31<sup>st</sup>. I hope all will be able to attend. It will be in conjunction with the Dallas Cowboys Stadium Tour. My belief is the more people who can see the amazing work being done, the greater our support will be.

The Archives Committee had a great showing at the TXSSAR Board of Managers' Meeting (BOM) held at Lake Jackson, Texas. The committee has been very active since the BOM with members attending Fall Leadership, grave markings, and archiving. I believe we have a resolution to establish a Heritage fund to remove the need for a separate Archives monetary account. Work has begun on documenting Spanish Patriots for an upcoming publication. Work is also underway to revise Brakebill's publication. Data for either project can be sent to the Historian for editing. There are no changes in the requirements for the Yearbook Competition; entries are encouraged from every chapter. We must decide how best to sell off the remaining TXSSAR History books, a plan will be presented to the Committee at the BOM.

Special Thanks to Mike Everheart for his work in the marking of 3 patriot graves since our last meeting. Congratulations on a job well done.

## **National Trustee**

George T. West

### NSSAR Fall Leadership Conference/Trustees Meeting, Louisville, KY, September 25-26, 2009

TXSSAR National Trustee attended the Genealogy Committee Meeting on September 25. Issues discussed included:

"Fast Tracking" Applications, which was approved for some cases;

Proposed Policy on Pended Applications, which was approved;

Soldiers reported as AWOL – this was deemed to be proof of service, not necessarily an indication of desertion;

Grandfather clause was accepted for applications using NSSAR or DAR applications as proof(s);

Motions to rescind the policy on center "Center Check" marked DAR record copies were defeated.

The September 26 Trustees Meeting was mostly spent by listening to Committee Reports, many of which were pre-printed. Details are available in the available NSSAR publication.

For more details, please submit questions to the Trustee or Alternate Trustee.

## **District 1 Vice President**

Dr. Ronald G. Livermore

Report not available at press time.

## **District 2 Vice President**

William G. Harper

The two chapters in District 2 are the Panhandle-Plains Chapter, located in Amarillo, and the Texas Tech Chapter in Lubbock. Both chapters are active chapters but their memberships are small in number.

Members of the Texas Tech Chapter last met in September and was honored to have our state president, Tom Lawrence, as the speaker. The meeting was a joint meeting with the Lubbock chapter of DAR. Tom's topic was "Women in the American Revolution". It was an exciting meeting and the topic was highly interesting to members of both chapters.

The Tech chapter is active in community projects including JROTC and ROTC awards. Their next meeting will be sometime after the first of the year when new officers for the chapter will be chosen.

The Panhandle-Plains Chapter recently lost one of its longtime and active members, J. C. Claughton. J. C. died in August and is survived by his wife, Christine. Compatriot Claughton served in several important positions including both chapter secretary and president. He will be missed by all of our chapter members. The chapter is small but the members who are active are determined to keep the chapter functioning. The chapter's next meeting will be sometime in January 2110.

## **District 3 Vice President**

Ray E. Walls

The Hill Country Chapter (Kerrville) holds its meeting the first Tuesday of each month except June and July. The Boerne Color Guard participated in the July 4<sup>th</sup> celebrations in Kerrville.

The San Antonio Chapter holds its meeting the third Wednesday of each month.

The Boerne Chapter holds its meeting the fourth Saturday of each month. The Chapter did not meet in June, July, and August. The Boerne Color Guard participated in the Boerne Berges Fest parade held on the Labor Day weekend.

# District Four Vice President

John W. Knox

.Report not available at press time.

# District 5 Vice President

James E. Alderman

## The following chapters are in this District:

Chapter #	Chapter Name	City
6	Maj. K. M. Van Zandt	Fort Worth
7	Arlington	Arlington
16	Big Country	Abilene
22	Daniel Wood	San Angelo
36	North Central Texas	Wichita Falls
45	Brazos Valley	Granbury

## Report on District Activities:

May, 2009 through October, 2009

Daniel Wood Chapter # 22 – San Angelo Mailed BOM materials to chapter after August BOM.

North Central Texas # 36 – Wichita Falls Mailed BOM materials to chapter after August BOM.

Arlington Chapter # 7- Arlington Mailed BOM materials to chapter after August BOM.

Scheduled meeting with chapter for Oct. 10.

Brazos Valley Chapter # 45 – Granbury Mailed BOM materials to chapter after August BOM. Scheduled visit to chapter on September 26, to present Liberty Medal and Certificate to Vic Smith.

K. M. Van Zandt # 6 - Fort Worth Mailed BOM materials to chapter after August BOM.

Attended all regular chapter meetings.

Big Country Chapter # 16 – Abilene Mailed BOM materials to chapter after August BOM.

Scheduled to attend Nov. 7<sup>th</sup> chapter meeting and present program.

Attended the South Central District Conference in Irving, Texas on August 21-22.

Attended the NSSAR Pacific International Regional Conference on September 3-11 in Hawaii. Participated in scheduled events and meetings.

## **District 6 Vice President**

J. Mark Hansen

District VI is presently comprised of the Dallas, Plano, and East Fork Trinity (Garland) Chapters.

On 16 July 2009, the Mesquite Chapter voted to become inactive, and all of its members have now been transferred to other chapters in my district, mainly the East Fork Trinity Chapter, which is close to Mesquite geographically, but also some to Dallas by request. This has strengthened the East Fork Trinity Chapter considerably; at least, by dues paying, if not active, members. (At the most recent meetings of the East Fork Trinity and Dallas Chapters, no former Mesquite Chapter members, excluding existing duals, were in attendance; but, with outreach efforts by the chapter presidents ongoing, I hope to see some new faces at the meetings soon.) All financial, and most physical, assets of the Mesquite Chapter have been transferred to the East Fork Trinity Chapter.

The Dallas, Plano, and East Fork Trinity Chapters continue to be ably led by Presidents Hank Voegtle, Drake Peddie, and Allen Christian, respectively. The East Fork Trinity Chapter is growing by its own efforts, not just by transfers from Mesquite. At its September meeting, East Fork Trinity inducted four new members (two adults, two youths), and chapter registrar Harmon Adair reports that there are six new member applications pending. (Incidentally, Compatriot Adair has agreed to assume responsibility from me as District VI VP when this, my third term in this office, expires in March of next year.)

The Dallas and Plano Chapters both remain among the strongest and most active in the state.

## **District 7 Vice President**

Allan M. Henshaw

Report not available at press time

## **District 8 Vice President**

Raymond W. Cox

### **Capt. John M. McAdams Chapter #27**

An effort to attract new members to this chapter is in the planning stages with date and place to be determined. Hopefully this will help to inject new life and give some relief to the two members that are active in any way.

### **Freedom Chapter #38**

They have moved to a new meeting place to handle their growth in meeting attendance. They have an active color guard which represents them well in local and regional events and their youth programs continue to be strong.

### **Independence Chapter #40**

The Independence Chapter has a new meeting time and place and hopes to bolster attendance with this change. They have the potential for a good year if the membership steps forward to share the load.

### **Piney Woods Chapter #51**

This chapter continues to have a strong core group but needs to attract more participating members. Youth programs are off to a start for the year and younger members are being encouraged to participate more in chapter activities and offices. Participation at state and national levels continues to be strong in this group.

### **Robert Rankin Chapter #62**

This group has not backed off after the receipt of the national President General and Americanism awards. Committee participation and responsibilities are wide-spread throughout the membership and youth programs are exemplary. Meetings are chock full of awards, activities, presentations, and information of various sorts.

## **District 9 Vice President**

Joe Bruce Barrett

Report not available at press time

## **District 10 Vice President**

Michael J. Everheart

<b>Chapter Name</b>	No.	No.	No.	No.	No.
Capt. William Barron Chapter #25	#25				
Lt. Nathan Gann Chapter #28		#28			
Athens Chapter #54			#54		
East Texas Chapter #57				#57	
Fredonia Chapter #58					#58
<hr/>					
<u>MEMBERSHIP</u>					
Members as of 12/31/08	75	39	39	35	14
Membership as of 09/29/09	69	41	50	42	20
Members Approved in 2009 YTD	4	2	12	7	1
Applications at National	2	2	0	4	2
<u>MEETINGS</u>					
General Meetings	5	3	4	4	4
Staff Meetings	5	1	4	1	1
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<u>CERTIFICATES AWARDED</u>					
ROTC Contestants Certificates	0	0	1	0	0
Knight Essay Contestants Certs.	1	0	0	0	0
Oration Contestants Certificates	7	0	0	0	0
Eagle Scout Contestants Certs	2	8	25	4	19
Poster Contestants Certificates	49	30	96	0	0
History Teacher Essay Contestants	0	0	0	0	0
JROTC/ROTC Certificate	3	no prog.	1	1	1
Law Enforcement Certificate	2	1	1	1	1
Fire Safety Certificate	2	0	1	0	0
EMS Certificate	0	0	0	0	0

Speaker Appreciation Certificate	5	5	4	4	4
TXSSAR Service Medal Certificate	1	1	0	0	0
Good Citizenship Certificate	3	0	0	0	1
War Service Certificate	35	0	1	0	0
Martha Washington Certificate	0	1	1	1	0
Membership Anniversary Certificate	1	1	15	0	0
Officer & Ladies Appreciation Cert	5	0	16	0	0
Silver Citizenship Certificate	0	0	1	0	0
Grant Appreciation Certificate	0	0	2	0	0
MEDALS AWARDED					
ROTC Medal	3	no prog.	1	1	1
TXSSAR Service Medal	1	1	1	0	0
Law Enforcement Medal	2	1	1	1	1
EMS Medal	0	0	1	0	0
Good Citizenship Medal	3	0	0	0	1
Fire Safety Medal	2	0	1	0	0
Silver Citizenship Medal	1	0	1	0	0
Martha Washington Medal	0	1	1	1	0
War Service Medal	0	0	1	0	0
Meritorious Service Medal	0	2	0	2	0
COLOR GUARD EVENTS					
Capt. William Barron	18				
Lt. Nathan Gann Chapter		6			
Athens Chapter			0		
East Texas Chapter				1	
Fredonia Chapter					0
PUBLICITY					
Newspaper articles	21	8	33	5	6
TV Coverage	12		0	2	

## District 11 Vice President

Peter Rowley

Prepared by

Michael J. Everheart

Red River Valley Chapter President

### Membership

Membership as of 09/29/09.....	14
Dual Members.....	5
New Members in 2009.....	4
Applications at Louisville.....	2

Meetings

General Membership meetings.....4

Certificates Awarded

Eagle Scout Certificates.....35

Law Enforcement Certificate.....1

Fire Safety Certificate.....1

EMS Certificate.....1

Speaker Appreciation Certificate.....5

Good Citizenship Certificate.....2

Martha Washington Certificate.....1

Certificates of Appreciation to Members.....3

Flag Certificate.....1

Medals Awarded

Law Enforcement.....1

EMS Medal.....1

Fire Safety Medal.....1

Good Citizenship Medal.....1

Martha Washington Medal.....1

Grave Dedication Sponsored.....3

Publicity

Newspaper Articles.....13

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**DENTON CHAPTER #23 REPORT**

Prepared by

Jim Johnson

Secretary/Treasurer

**Denton's Activities For 2009**

1. Four new members have been approved.
2. To Present ROTC Awards in Area Schools

3. Awards were presented at UNT, Denton HS, Ryan HS, Guyer HS, and Lewisville HS.
4. Issued Flag Certificates
5. Flag Certificates have been give this year to Good Samaritan Village, and the First Baptist Church in Argyle.
6. For Denton Chapter #23 Color Guard to march in the Denton Fourth of July Jubilee Parade.
7. To Participate in Color Guard events with other Chapters
8. Denton Chapter members have participated in many multi-chapter events including "The Medal of Honor Winners Parade" (Gainesville), The Ben Franklin Exhibit Opening (Denton, 3 regular members and 1 dual participated), Flag Retirement Ceremony (McKinney), Flag Day (Grapevine), Naturalization Ceremonies (Wichita Falls, and Fort Worth), and The Argyle Independence Day Celebration (June 28th) .

**Activities since August BOM:**

1. Attended NATZ Ceremony in Honorable Robert K. Roach's Court, Wichita Falls, TX
2. Attended MOKAT Meeting in Arlington
3. Presented program to Prescott, AZ SAR Chapter September 19th

**Denton's Goals for 2009-2010**

1. To Remain Active as a Chapter for the year 2009-2010
2. Recruit New Chapter Members
3. To issue flag certificates
4. To present ROTC medals to area schools

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**McKinney CHAPTER #57**

Prepared by

Donald Babbs

**Activities for 2009**

January 2009	presented GC Medal and Certificate
February 2009	Certificate of Appreciation to Harry Fife - President of the TXXSAR Induction of one new member E. Enlow
March 2009	Proposal by PPG White to put the SAR magazine in all Collin Co. H.S. Libraries
April 2009	Law Enforcement Medal to the McKinney Police Officer of the year Eric Casebolt
May 2009	McKinney SAR Flag Retirement Ceremony and Memorial



To William Walker. Participants were Allen, McKinney DAR Chapters. Members of the CAR, Veterans, Color Guard Bagpiper, Drummer, and the New Andrews Sisters. Boy Scouts

Presented 6 certificates of appreciation to the veterans. Presented three G C Medals

June 2009 Presented the EMS Medal and Certificate to Chief Neal Howard Inducted one new member

July thru August Recessed

September 2009 Presented the Martha Washington Award

For the rest of the year the following is the schedule as it stands at this time.

October 2009 will be a combined DAR/SAR meeting. The SAR will present a Flag Certificate and will present a Law Enforcement Medal

November 2009 presented two Flag Certificates, Induct two new members Present two GC medals and Certificates, and one speaker Certificate

December 2009 Present Silver GC Medal and Certificate Induct new Member.

**Goals for 2010**

Our goals for the New Year will be getting the SAR magazine in all the Collin County High School Libraries. We also will move ahead with the project of getting the Bill of Rights, the Constitution, Declaration and a picture of George Washington placed in the Jr. and High Schools. We are hoping that the grant proposals we submitted to various corporations will be granted and therefore help us in this endeavor

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Edmund Terrill Chapter #34

Delbert Taylor

VP/Registrar

Chapter report submitted by mail in form of a newsletter. There was not sufficient time to extract details for report. Will read newsletter at BOM.

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Ambassador Fletcher Warren Chapter

John Greer

We are again very active at the Amb Fletcher Warren Chapter. Our annual awards program is Oct 24th (Saturday) at the Greenville Library at 10:00 AM. We don't anticipate as many people to show up this year as last year (over 75) but expect a nice audience. We will give a Bronze Good Citizenship medal to a citizen from Sulphur Springs. EMS from Hunt County  
Fire safety from Commerce  
Law Enforcement from Hunt County  
Working on Heroism

Since we are a rural Chapter, we like to give awards from different areas that our members live in. Wendell has invited Tom Lawrence do not know what Tom's schedule is yet.

## **Editor of Compatriot**

Larry Stevens

Report not available at press time

## **Webmaster**

Ray Cox

The TXSSAR web site has made numerous link changes recently which were necessary because of the changeover to the new NSSAR web site, which has different addressing for most, if not all, of the content. Work is also being done on updating the Patriots Buried in Texas and the Grave Marking Project pages after the receipt of new supporting information.

On the Private site, the new combined President General's/Americanism Report form has been posted. Bill Marrs (TXSSAR Sec) continues to make frequent updates to the Members information on the Private site, and an alphabetical listing with email addresses and a member contact change form has been added. A Compatriot Death form has been added to facilitate the reporting of this information to the Secretary and Chaplain. The TXSSAR fee schedule has been updated to reflect the new rates for dues and applications that will go into effect on November 1. State and chapter officers need to continue to encourage members to subscribe to the DADA bulk mailer (Private site) for up-to-date TXSSAR information and for notification of new Compatriot issue postings.

## **Addendum**

### **Financial Reports**

**Texas Society, Sons of the American Revolution**  
**Balance Sheet**  
As of September 30, 2009

Sep 30, 09

**ASSETS**

## Current Assets

## Checking/Savings

1003 · Chase Bank - Dues	6,504.25
1015 · First United Bank -- Operations	8,953.15
1017 · First United Bank -- Dues	27,163.60
1019 · First United Bank -- Patriots	21,011.48
1020 · First United -- Perpetual Ck	1,499.28
1036 · Washington Mutual - Radcliff	1,260.00
1039 · Southside Bank - Hall	1,000.00
1042 · Brinker Capital-Patriot(Cash)	13,842.16
1043 · Vanguard-Patriot (Cash)	15,619.48
1047 · Brinker Capital-Perpetual(Cash)	432.63
1048 · Vanguard-Perpetual(Cash)	6,094.81
1052 · Vanguard-Ritchie(Cash)	5,666.60

Total Checking/Savings	109,047.44
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## Accounts Receivable

1115 · Accounts Receivable-Chase Bank	-18.00
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Total Accounts Receivable	-18.00
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## Other Current Assets

1202 · Brinker Capital-Patriot	146,590.42
1203 · Vanguard-Patriot	151,707.04
1207 · Brinker Capital-Perpetual	77,341.76
1208 · Vanguard-Perpetual	67,237.95
1212 · Vanguard-Ritchie	25,886.04

Total Other Current Assets	468,763.21
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Total Current Assets	577,792.65
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## Other Assets

1140 · Prepaid Operating Expenses	226.30
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Total Other Assets	226.30
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<b>TOTAL ASSETS</b>	<b>578,018.95</b>
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**LIABILITIES & EQUITY**

## Liabilities

## Current Liabilities

## Other Current Liabilities

2050 · Deferred Membership Dues	52.00
2062 · PayPal -- AUG SCD	710.17
2064 · PayPal -- NOV BOM	150.30

Total Other Current Liabilities	912.47
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Total Current Liabilities	912.47
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Total Liabilities	912.47
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## Equity

3000 · Opening Equity	11,060.28
3040 · Net Assets - Unrestricted	291,633.58
3050 · Net Assets-Restricted	237,674.71
3900 · Retained Earnings	-34,117.99
Net Income	70,855.90

Total Equity	577,106.48
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<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>578,018.95</b>
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# Texas Society, Sons of the American Revolution

## Profit & Loss by Class

January through September 2009

	Operations	Patriots Fund	Perpetual Membership Fund	Ritchie	Unclassified	TOTAL
<b>Income</b>						
4000 · Application Fee Income	21,538.00	0.00	0.00	0.00	0.00	21,538.00
4010 · Contributions	0.37	735.83	0.00	0.00	0.00	736.20
4030 · Donations Received	0.00	6,277.00	0.00	0.00	0.00	6,277.00
4032 · Donations – CAR	30.00	0.00	0.00	0.00	0.00	30.00
4033 · Donation - Harrell C.A.R. Acct	300.51	0.00	0.00	0.00	0.00	300.51
4035 · Donations for Patriot Expenses	0.00	5,101.00	0.00	0.00	0.00	5,101.00
4036 · 2010 Donations Patriot Fund Exp	0.00	4,800.00	0.00	0.00	0.00	4,800.00
4040 · Interest Reinvested	0.00	0.56	0.20	0.00	0.00	0.76
4041 · Interest Income	113.06	0.00	0.00	0.00	0.00	113.06
4046 · Unrealized Gains/Losses	0.00	49,885.34	14,954.91	2,154.00	0.00	66,994.25
4048 · Dividend Reinvested	0.00	3,707.16	1,697.35	709.38	0.00	6,113.89
4050 · Life Memberships	0.00	0.00	1,862.50	0.00	0.00	1,862.50
4060 · Membership Dues	98,100.00	0.00	0.00	0.00	0.00	98,100.00
4080 · Medals & Awards - Sales	348.00	0.00	0.00	0.00	0.00	348.00
4100 · Refund from Closed Chapter	13.78	0.00	0.00	0.00	0.00	13.78
<b>Total Income</b>	<b>120,443.72</b>	<b>70,506.89</b>	<b>18,514.96</b>	<b>2,863.38</b>	<b>0.00</b>	<b>212,328.95</b>
<b>Expense</b>						
Dues Transfer	0.00	-102.00	0.00	0.00	0.00	-102.00
Refund	-157.00	0.00	0.00	0.00	0.00	-157.00
Transfer from Checking Account	-4,903.20	0.00	0.00	0.00	0.00	-4,903.20
Transfer to Savings Account	10,016.26	0.00	0.00	0.00	0.00	10,016.26
5020 · Annual Box Fee	146.00	0.00	0.00	0.00	0.00	146.00
5025 · Brinker Capital Fees	0.00	587.12	488.64	0.00	0.00	1,075.76
5029 · Harrell CAR Awards	150.00	0.00	0.00	0.00	0.00	150.00
5030 · Approved Projects						
5031 · Eagle Scout	0.00	1,544.42	0.00	0.00	0.00	1,544.42
5032 · CAR Essay	0.00	2,000.00	0.00	0.00	0.00	2,000.00
5033 · Knight Essay	0.00	2,100.00	0.00	0.00	0.00	2,100.00
5034 · History Teacher	0.00	981.87	0.00	0.00	0.00	981.87
5035 · Oration	0.00	2,922.61	0.00	0.00	0.00	2,922.61
5036 · Poster	0.00	550.00	0.00	0.00	0.00	550.00
5037 · ROTC	0.00	858.20	0.00	0.00	0.00	858.20
5030 · Approved Projects - Other	0.00	335.61	0.00	0.00	0.00	335.61
<b>Total 5030 · Approved Projects</b>	<b>0.00</b>	<b>11,292.71</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>11,292.71</b>
5042 · Donations Paid	200.00	0.00	0.00	0.00	0.00	200.00
5045 · Bank Service Charges	121.00	0.00	18.00	0.00	0.00	139.00
5060 · Convention Expense	411.87	0.00	0.00	0.00	0.00	411.87
5080 · Chapter Membership Dues	21,621.00	0.00	3,524.50	0.00	0.00	25,145.50
6010 · Engraving	10.50	0.00	0.00	0.00	0.00	10.50
6030 · Medals & Awards	1,480.00	0.00	0.00	0.00	0.00	1,480.00
6040 · National Dues	48,925.00	0.00	8,550.00	0.00	0.00	57,475.00
6041 · State Dues	0.00	0.00	4,612.50	0.00	0.00	4,612.50
6042 · National Application Fees	14,765.00	0.00	0.00	0.00	0.00	14,765.00
6045 · National Record Copy	50.00	0.00	0.00	0.00	0.00	50.00
6047 · National Life Memberships	0.00	0.00	462.50	0.00	0.00	462.50
6060 · Newsletter						
6061 · Printing	4,063.13	0.00	0.00	0.00	0.00	4,063.13
6062 · Postage	579.94	0.00	0.00	0.00	0.00	579.94
6060 · Newsletter - Other	189.95	0.00	0.00	0.00	0.00	189.95
<b>Total 6060 · Newsletter</b>	<b>4,833.02</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>4,833.02</b>
6070 · Office Supplies	56.80	0.00	0.00	0.00	0.00	56.80
6080 · Officers Stipends	8,335.47	0.00	0.00	0.00	0.00	8,335.47
6090 · Operating Expenses	549.80	0.00	0.00	0.00	0.00	549.80
6270 · Professional Fees						
6271 · Audit	2,700.00	0.00	0.00	0.00	0.00	2,700.00
6272 · Return Preparation	500.00	0.00	0.00	0.00	0.00	500.00
6270 · Professional Fees - Other	1,500.00	0.00	0.00	0.00	0.00	1,500.00
<b>Total 6270 · Professional Fees</b>	<b>4,700.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>4,700.00</b>

**Texas Society, Sons of the American Revolution  
Profit & Loss by Class**

January through September 2009

	Operations	Patriots Fund	Perpetual Membership Fund	Ritchie	Unclassified	TOTAL
68900 - Reconciliation Discrepancies	-111.86	0.00	0.00	0.00	-0.01	-111.87
7000 - Postage and Delivery	357.13	0.00	0.00	0.00	0.00	357.13
7010 - Printing and Reproduction	151.74	0.00	0.00	0.00	0.00	151.74
7020 - Secretary's Expenses	73.58	0.00	0.00	0.00	0.00	73.58
7040 - Streamers/Ribbons	256.98	0.00	0.00	0.00	0.00	256.98
<b>Total Expense</b>	<b>112,039.09</b>	<b>11,777.83</b>	<b>17,656.14</b>	<b>0.00</b>	<b>-0.01</b>	<b>141,473.05</b>
<b>Net Income</b>	<b>8,404.63</b>	<b>58,729.06</b>	<b>858.82</b>	<b>2,863.38</b>	<b>0.01</b>	<b>70,855.90</b>

**TXSSAR INVESTMENTS**

<b>ACCOUNT</b>	<b>6/30/2009</b>	<b>Fees</b>	<b>Unrealized G/L</b>	<b>9/30/2009</b>	<b>Interest</b>	<b>Dividends</b>	<b>Net Gain/Loss</b>
<b>PATRIOT ACCOUNTS</b>							
Brinker Capital***	129,330.90	0.00	15,992.13	145,323.03	\$0.00	\$0.00	\$15,992.13
Vanguard	141,163.59	0.00	21,162.93	162,326.52	\$0.00	\$0.00	\$21,162.93
<b>Total</b>	<b>\$270,494.49</b>	<b>\$0.00</b>	<b>\$37,155.06</b>	<b>\$307,649.55</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$37,155.06</b>
<b>PERPETUAL ACCOUNTS</b>							
Brinker Capital***	71,773.54	0.00	6,000.85	77,774.39	\$0.00	\$0.00	\$6,000.85
Vanguard	64,973.20	0.00	8,359.56	73,332.76	\$0.00	\$0.00	\$8,359.56
<b>Total</b>	<b>\$136,746.74</b>	<b>\$0.00</b>	<b>\$14,360.41</b>	<b>\$151,107.15</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$14,360.41</b>
<b>RITCHIE ACCOUNT</b>							
Vanguard	\$29,298.17	\$0.00	\$2,974.13	\$32,272.30	\$0.00	\$346.09	\$2,628.04
<b>TOTAL INVESTMENTS</b>	<b>\$436,539.40</b>	<b>\$0.00</b>	<b>\$54,489.60</b>	<b>\$491,029.00</b>	<b>\$0.00</b>	<b>\$346.09</b>	<b>\$54,143.51</b>
 ***Brinker Capital -- As of 08/31/2009							