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TEXAS

MONTHLY SECURITIES BULLETIN

State Securities Board

709 STATE FINANCE BUILDING

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A. JAMES ELLISOR
Deputy Commissioner

POST OFFICE BOX 13167, CAPITOL STATION, AUSTIN, TEXAS 78711 — TELEPHONE (512) 475-4561

April, 1973

APRIL PERMITS

In April the State Securities Board issued permits for 89 issuers to sell \$96,167,519 in securities.

Total dollar amount of securities applications processed for the first eight months of the fiscal year was \$1,105,161,817 as compared with \$1,060,596,727 for the same period last year. Total number of applications processed for the first eight months of the fiscal year was 1,116.

LICENSE INFORMATION

During April a total of 137 examinations were administered to 132 applicants for licensing under the Texas Securities Act. This included 125 examinations on the Texas Securities Act, 7 examinations on general securities principles and 5 examinations on the Special Bond Examination. There were 96% of the applicants who passed the Texas Law portion on first attempt, 85.7% of the applicants who passed the general securities portion on first attempt, and 100% of the applicants who passed the Special Bond Examination on first attempt.

NOTICE OF HEARING

IN THE MATTER OF
CHICAGO BOARD OPTIONS EXCHANGE
APPLICATION FOR APPROVAL AS A
RECOGNIZED STOCK EXCHANGE

To Whom It May Concern:

This is your OFFICIAL NOTICE that a hearing will be held in Room 709, State Finance Building, 111 East 17th, Austin, Travis County, Texas, before the Securities Commissioner or his authorized representative at 10:00 a.m. on the 22nd day of May, 1973, pursuant to the provisions of Section 6.F of The Texas Securities Act, (Article 581-6.F, Vernon's Annotated Texas Civil Statutes) for the purpose of determining whether the application of Chicago Board Options Exchange for approval as a responsible stock exchange should be approved or denied.

Evidence will be presented that will tend to show the following:

1. That Chicago Board Options Exchange made application to be approved as a recognized stock exchange on February 21, 1973.
2. That a basis exists for the denial of the application by the Chicago Board Options Exchange for approval as a recognized and responsible stock exchange as the exchange does not meet the following statutory requirements of Section 6.F:

- A. The requirements for the listing of securities upon the exchange are such as to effect reasonable protection to the public;
- B. The securities listed and traded in on such exchange are restricted to those of ascertained, sound asset or income value.

The remaining requirements of Section 6.F will also be an issue at the hearing.

All interested persons are invited to present their comments, whether orally or in writing, and/or submit any briefs or memoranda of law at or prior to the hearing.

ADMINISTRATIVE ORDERS

IN THE MATTER OF
CHARLES EDWARD CARLETON
10220 Memorial Drive, Apt 55
Houston, Texas 77024

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ORDER NO. RD-500

ORDER DENYING APPLICATION TO BE
REGISTERED AS A SECURITIES SALESMAN

Following a hearing on April 3, 1973, before Deputy Securities Commissioner, A. J. Ellisor, it was found that Charles Edward Carleton made a material misrepresentation to the Commissioner in his application for a license as a securities salesman. It was ordered that the application be denied.

IN THE MATTER OF
EQUITY FUNDING CORPORATION
OF AMERICA
1900 Avenue of the Stars
Los Angeles, California 90067

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ORDER NO. 5.0-501

ORDER REVOKING SECONDARY TRADING
EXEMPTION WITH RESPECT TO SECURITIES ISSUED
BY EQUITY FUNDING CORPORATION OF AMERICA

Deputy Commissioner Ellisor found from information available reasonable cause to believe that the sale of the securities of Equity Funding Corporation of America would tend to work a fraud and deceit upon any purchaser. He therefore ordered on April 4, 1973, that any secondary trading exemption that might be claimed under Section 5.0 of The Texas Securities Act, with respect to securities of Equity Funding Corporation of America, be revoked.

INDICTMENTS

Two indictments charging Edward L. Moragne, 4723 Nenana Street, Houston, Texas, with theft by false pretext were returned by the Harris County Grand Jury on April 26, 1973. The theft charges arose from two different sales of stock of Dehy Drex Corporation by Moragne. Dehy Drex is a Freeport based company.

Five indictments against Moragne involving the sale of \$42,000 worth of Dehy Drex securities were returned by a Brazoria County Grand Jury on January 24, of this year. May 28 is the trial date set on the Brazoria County indictments.

NOTICES CLEARED FOR DEALER SECONDARY TRADING

- 4-13-73 CAPITAL SYSTEMS CORPORATION, Huron, South Dakota was extended to April 30, 1974.
- 4-12-73 COACHES OF AMERICA, INC., Fortune Coronado Tower, 6006 North Mesa, El Paso, Texas 79912 qualified to June 30, 1974.
- 4-13-73 DATA-PLEX SYSTEMS, INC., 164 Mason Street, Greenwich, Connecticut 06830 qualified to June 30, 1974.
- 4-5-73 ELPAC, INC., 1770 St. James Place, Suite 518, Houston, Texas 77027 qualified to June 30, 1974.
- 4-16-73 THE HOUSTON COMPLEX, INC., 1460 One Allen Center, 500 Dallas Avenue, Houston, Texas 77002 qualified to December 31, 1973.
- 4-30-73 NORD RESOURCES CORPORATION, 2300 Candelaria N.E., Albuquerque, New Mexico 87107 qualified to June 30, 1974.
- 4-25-73 PAGE PETROLEUM LTD., 630 6th Avenue, S.W., Calgary, Alberta, Canada qualified to June 30, 1974.
- 4-3-73 SENTRY MANUFACTURING COMPANY, Crystal Park, Chickasha, Oklahoma 73018, was extended to June 30, 1974.

EXPIRED NOTICES FOR DEALER SECONDARY TRADING
UNDER SECTION 5.0 OF THE ACT

- 4-30-73 TRANS-CONTINENTAL INDUSTRIES, INC., 1208 Wagner Street, North, Las Vegas, Nevada 89030.

MONTHLY REPORT OF SECURITIES REGISTRATIONS IN TEXAS

A summary of individual permits issued in April, 1973, follows. These permits are permissive only and do not constitute a recommendation of the State Securities Board.

	<u>ISSUER</u>	<u>TYPE OF OFFERING</u>
4-9-73	Adobe Investment Corporation 601 Gihls Tower East Midland, Texas	\$1,500,000.00 Limited Partnership Interests in Adobe Program 1973, Ltd.; minimum subscription is \$5,000.00.
5-2-73	Affiliated Fund, Inc. 63 Wall Street New York, New York	Shs cap/s at net asset value.
4-30-73	Alpha Fund, Inc. 2900 First National Bank Tower Atlanta, Georgia	Shs com/s at net asset value.
4-30-73	Allied Maintenance Corporation Variable Income Stock Savings Retirement Plan Two Pennsylvania Plaza New York, New York	Participations in the Variable Income Stock Savings Retirement Plan to be sold to eligible employees at net asset value.
4-20-73	American Business Shares, Inc. 63 Wall Street New York, New York	Shrs com/s at net asset value.
4-26-73	American Investors Fund, Inc. 88 Field Point Road Greenwich, Connecticut	Shrs cap/s at net asset value.

5-1-73	American National Income Fund, Inc. Two Moody Plaza Galveston, Texas	Shrs com/s at net asset value.
4-25-73	Anchor Capital Fund, Inc. Westminster at Parker Elizabeth, New Jersey	Shrs com/s at net asset value.
4-25-73	David L. Babson Investment Fund, Inc. 301 West 11th Street Kansas City, Missouri	Shrs com/s at net asset value.
4-13-73	Billy the Kid, Inc. 100 South Cotton Street El Paso, Texas	62,697 shrs com/s at \$12.25.
4-20-73	Bond Portfolio For Endowments, Inc. 550 Laurel Street San Francisco, California	Shrs com/s at net asset value.
4-30-73	Calfco Route 1, Box 3 Perryton, Texas	100 Units Limited Partnership Interests in Calfco Cattle Fund at \$5,000.00 per Unit.
4-23-73	Canadian-American Resources Fund, Inc. 2200 Continental National Bank Building Fort Worth, Texas	200 Units Limited Partnership Interest in 1973-1 Partnership at \$5,000.00 per Unit. Offering will terminate April 30, 1973.
4-2-73	Celanese Corporation Stock Bonus and Investment Plan Trust 522 Fifth Avenue New York, New York	Participations in the Stock Bonus and Investment Plan Trust to be sold to eligible employees at net asset value.
4-19-73	Central Bancshares of the South, Inc. 701 South 20th Street Birmingham, Alabama	50,000 shrs com/s, \$2.00 par value, \$26.00 ea.
4-16-73	CFS Continental, Inc. 100 South Wacker Drive Chicago, Illinois	11,006 shrs com/s (\$1.00 par value) to be exchanged for shrs of com/s of Harold Freund Baking Company of San Jose, exchange basis \$20.44167 per share.
4-20-73	Champion Golf Club, Inc. 14000 Champion Drive Houston, Texas	419 shrs Class "B" Preferred (Par Value \$790.00) participating, non-cumulative, voting shrs at \$790.00 ea.
3-7-73	Champion Golf Club, Inc. 14000 Champion Drive Houston, Texas	426 shrs Class "B" Preferred (Par Value \$790.00) participating, non-cumulative, voting shrs at \$790.00 ea.
4-20-73	Channing Income Fund, Inc. 280 Park Avenue New York, New York	Shrs com/s at net asset value.
4-20-73	Channing Shares, Inc. 280 Park Avenue New York, New York	Shrs of Channing Balanced Fund and Channing Growth Fund at net asset value.
4-13-73	Chemical Fund, Inc. 61 Broadway New York, New York	Shrs of cap/s at net asset value.

4-13-73	Combustion Engineering Inc. Employee Thrift-Investment Plan 900 Long Ridge Road Stamford, Connecticut	Participations in the Employee Thrift-Investment Plan to be sold to eligible employees at net asset value.
4-28-73	Compass Growth Fund, Inc. 20 Exchange Place New York, New York	Shrs of cap/s at net asset value.
4-28-73	Compass Income Fund, Inc. 20 Exchange Place New York, New York	Shrs of cap/s at net asset value.
3-14-73	Competitive Capital Fund 9601 Wilshire Blvd. Beverly Hills, California	Shrs com/s at net asset value.
4-18-73	County National Bancorporation 8000 Forsyth Blvd. Clayton, Missouri	1,686 shrs com/s, \$5.00 par value, of County National Bancorporation in exchange for 843 shrs of cap/s, \$10.00 par value, of Big Bend Bank; at an exchange ratio of 2 shares of com/s of County National Bancorporation for 1 share of Big Bend Bank. Registration effective to May 29, 1973.
4-27-73	Coquina Oil Company 200 Building of the Southwest Midland, Texas	\$200,000.00 Limited Partnership Interests in Coquina 73-A Exploration Program. Minimum subscription is \$10,000.00.
4-3-73	Crutcher Resources Corporation 1500 Main Building Houston, Texas 77002	85,000 shares \$1.00 par value com/s registered at \$8.00 per shr to be issued to two individuals in exchange for stock of a Venezuelan Corporation.
3-27-73	Cyclops Corporation Profit Sharing Investment Fund 650 Washington Road Pittsburgh, Pennsylvania	Participating Interests in the Profit Sharing Investment Fund to be sold to eligible employees at net asset value.
4-12-73	Decision Data Computer Corporation 100 Witmer Road Horsham, Pennsylvania	10,000 shrs com/s, \$.10 par value at \$15.00 ea.
4-30-73	Delaware Variable Investment Plan 901 Market Street Wilmington, Delaware	Single Payment Plans for the accumulation of shares in Delaware Fund, Inc. to be sold at face amount.
4-22-73	Eaton & Howard Growth Fund, Inc. 24 Federal Street Boston, Massachusetts	Shrs of com/s at net asset value.
4-22-73	Eaton & Howard Special Fund, Inc. 24 Federal Street Boston, Massachusetts	Shrs of cap/s at net asset value.
4-20-73	Endowments, Inc. 550 Laurel Street San Francisco, California	Shrs com/s at net asset value.
5-4-73	Energy Fund Incorporated 120 Broadway New York, New York	Shrs of cap/s at net asset value.

4-22-73	Financiera Metropolitana, S.A. Avenida Juarez No. 42 Mexico 1, D.F., Mexico	Certificates of Deposit, evidencing time deposits, to be issued and sold pursuant to a Trust Indenture between the Registrant and the Philadelphia National Bank, as Trustee, at face value.
4-6-73	First at Orlando Corporation First National Bank Bldg. Orlando, Florida	1,024.3 shrs com/s, \$2.50 par value, to be offered in exchange for the shrs of the First National Bank of Delray Beach, the Second National Bank of Delray Beach, and the Community National Bank & Trust Company of Bal Harbour.
4-12-73	First Continental Real Estate Investment Trust 3693 Southwest Freeway Houston, Texas	600,000 shrs Beneficial Interest at \$12.25 ea.
4-23-73	First Florida Bancorporation 315 Madison Street Tampa, Florida	845 shrs \$1.00 par value com/s of First Florida Bancorporation registered at \$34.00 ea. to be exchanged on the respective basis of 2.7 shrs of First Florida for ea. Common Share of Ormond Beach First National Bank.
4-26-73	Florida Gulf Realty Trust 1150 S.W. First Street Miami, Florida	20,000 shrs of Beneficial Interest at \$20.00 ea.
3-30-73	The Fore Fund, Inc. 680 Fifth Avenue New York, New York	Shrs of cap/s at net asset value.
4-14-73	Founders Income Fund, Inc. 2400 First National Bank Building Denver, Colorado	Shrs of com/s at net asset value.
4-25-73	Fund A Partnership 1345 Avenue of the Americas New York, New York	345 General Partnership Interests to be sold to Qualified Investors at \$1,000.00 per Unit.
4-4-73	Fund C 731 Partnership 69 West Washington St. Chicago, Illinois	100 General Partnership Interests at \$1,000.00 each subject to additional mandatory calls not to exceed \$3,000.00.
3-25-73	General Electric Company Savings and Security Program 570 Lexington Avenue New York, New York	Participations in the Savings and Security Program to be sold to eligible employees at net asset value.
4-16-73	General Financial Systems, First Marine Bank Office Building Riviera Beach, Florida	50,000 shrs \$1.00 par value com/s at \$9.00 per share.
2-17-73	Great American Insurance Company Employee Savings Plan 99 John Street New York, New York	Participations in the Employees' Savings Plan to be sold to eligible employees at net asset value.
4-27-73	Group Securities, Inc. One Exchange Place Jersey City, New Jersey	Shrs of the Apex Fund, the Balanced Fund, and the Com/s Fund at net asset value.

4-12-73	Gulf South Mortgage Investors 3500 North Western Oklahoma City, Oklahoma	100,000 shrs Beneficial Interests, \$1.00 par value, \$20.00 per share.
4-20-73	Hamilton Income Fund, Inc. 7400 South Alton Court P. O. Box 5061 Denver, Colorado	Shrs of com/s at net asset value.
4-9-73	Hanover Planning Company, Inc. 5 Hanover Square New York, New York	\$375,000.00 Limited Partnership Interests in 1973 Hanover Drilling Program, Series 9, minimum sub- scription is \$5,000.00
4-17-73	Hatteras Income Securities, Inc. 212 South Tryon Street Room 605 Charlotte, North Carolina	50,000 shrs \$1.00 par value cap/s at \$20.00 per share.
2-2-73	Hedge Fund of America, Inc. 1900 Adolphus Tower Dallas, Texas	Shrs com/s at net asset value.
4-20-73	Houston Lighting & Power Company Savings Plan 611 Walker Avenue Houston, Texas	Participations in the Savings Plan to be sold to eligible employees at net asset value.
11-30-73	Howmet Corporation 475 Steamboat Road Greenwich, Connecticut	Participations in the Employees' Savings Plan to be sold to eligible employees at net asset value.
4-5-73	Inexco 1972 Powder River II Exploration Program, Ltd. 1200 Houston Club Bldg. Houston, Texas	\$100,000.00 Limited Partnership Interests in Inexco 1972 Powder River II Exploration Program, Ltd., minimum subscription is \$5,000.00.
4-12-73	Israel Bank of Agriculture, Ltd. 83 Hashmonaim Street Tel-Aviv, Israel	6,309 7 1/2% Cumulative Redeemable Preference "C" shrs at \$100.00 per share.
4-24-73	Lawson Products, Inc. 7711 North Merrimac Ave. Niles, Illinois	30,000 shrs com/s, \$1.00 par value, at \$19.00 per share.
4-10-73	Lee Pharmaceuticals 1444 Santa Anita Avenue South El Monte, California	25,000 shrs \$.10 par value com/s at \$17.00 per share.
4-6-73	Lexton-Ancira Real Estate Income Fund, Ltd., 1973-A 4901 Main Kansas City, Missouri	4,000 Units Limited Partnership Interests at \$500.00 per Unit, minimum investment 10 Units.
4-2-73	Life and Growth Stock Fund, Inc. 2100 Republic Bank Tower Dallas, Texas	Shrs com/s at net asset value
5-1-73	Lord Abbett Bond-Debenture Fund, Inc. 63 Wall Street New York, New York	Shrs com/s at net asset value.

4-25-73	The LTV Corporation P. O. Box 5003 Dallas, Texas	600 Common Stock Warrants expiring January 15, 1978, registered at \$8.00 per Warrant, to be exchanged for outstanding LTV Warrants.
4-13-73	Massmutual Income Investors, Inc. 1295 State Street Springfield, Massachusetts	307,000 shrs \$1.00 par value com/s at \$15.00 per share.
4-25-73	MGF 73-A Ltd. 1126 Vaughn Building Midland, Texas	40 Units Limited Partnership Interests at \$5,000.00 per Unit.
4-2-73	Municipal Investment Trust Fund, Tenth Monthly Payment Series One Liberty Plaza 165 Broadway New York, New York	361 Units, each consisting of fractional undivided interest in the principal and net income of the Fund, to be sold at net asset value. Price not to exceed \$1,050.00 per shr. plus accrued interest.
4-3-73	Municipal Investment Trust Fund, Twelfth Monthly Payment Series One Liberty Plaza 165 Broadway New York, New York	6,250 Units, each consisting of a fractional undivided interest in the principal and net income of the Fund to be sold at net asset value. Price not to exceed \$1,050.00 per Unit plus accrued interest.
4-25-73	Mutual Trust 301 West 11th Street Kansas City, Missouri	Beneficial Interests at net asset value.
5-5-73	National Investors Corporation 65 Broadway New York, New York	Shrs com/s at net asset value.
4-25-73	National Living Centers, Inc. (Stock Purchase Plan) 3003 West Alabama Street Houston, Texas	Shrs \$.01 par value Capital Stock to be sold to eligible employees at prevailing market price on date of purchase.
4-10-73	Neutrogena Corporation 5755 West 96th Street Los Angeles, California	40,000 shrs \$.50 par value com/s at \$12.00 per share.
4-12-73	NJB Prime Investors 950 Clifton Avenue Clifton, New Jersey	20,000 Units, each consisting of 7% Subordinated Debentures due 1980 and one Warrant to purchase shrs of Beneficial Interests, at \$100.00 per Unit.
5-1-73	The One William Street Fund, Inc. One William Street New York, New York	Shrs of cap/s at net asset value.
3-2-73	Oppenheimer Special Fund, Inc. One New York Plaza New York, New York	Shrs cap/s at net asset value.
4-12-73	Paramount Mutual Fund, Inc. 2441 Honolulu Avenue Montrose, California	Shrs com/s at net asset value.
4-14-73	J.C. Penney Company, Inc. Savings and Profit-Sharing Plan 1301 Avenue of the Americas New York, New York	Participations in the Savings and Profit-Sharing Plan to be sold to eligible employees at net asset value.

4-10-73	Petro-Lewis Funds, Inc. Suite 1400 - Colorado State Bank Building Denver, Colorado	\$500,000.00 of Limited Partnership Interests in Petro-Lewis Drilling Program/73-2. Minimum subscription is \$5,000.00.
4-24-73	Petro-Search Exploration Corporation 825 Petroleum Club Bldg. Denver, Colorado	\$200,000.00 of Limited Partnership Interests in Petro-Search Income Program Series III 73-I-2 Partner- ship. Minimum Subscription is \$5,000.00.
4-26-73	Pligrowth Fund, Inc. 111 North Broad Street Philadelphia, Pennsylvania	Shrs cap/s at net asset value.
5-2-73	Scudder, Stevens & Clark Common Stock Fund, Inc. 10 Post Office Square Boston, Massachusetts	Shrs com/s at net asset value.
4-3-73	Shenandoah Oil Corporation 1500 Commerce Building Fort Worth, Texas	7C Units Limited Partnership In- terests in the Shenandoah 1973-A Exploration, Ltd. at \$5,000.00 per Unit with a maximum mandatory ad- ditional assessment of \$250.00 per Unit. Minimum subscription is \$15,000.00.
4-20-73	Sigma Capital Shares, Inc. Greenville Center 3801 Kennett Pike Wilmington, Delaware	Shrs com/s at net asset value.
4-27-73	Southwest Florida Banks, Inc. 2400 First Street Fort Myers, Florida	1,000 shrs \$1.00 par value com/s, at an exchange price of \$4.83 per share.
4-8-73	Supervised Investors Growth Fund, Inc. 120 South La Salle Street Chicago, Illinois	Shrs com/s at net asset value.
4-18-73	The TRW Stock Savings Plan 23555 Euclid Avenue Cleveland, Ohio	Participations in the Stock Savings Plan to be sold to eligible employ- ees at net asset value.
4-12-73	Unifund, Inc. 2441 Honolulu Avenue Montrose, California	Shrs com/s at net asset value.
4-4-73	USP Real Estate Investment Trust 375 Collins Road, N.E. Cedar Rapids, Iowa	30,000 shrs Beneficial Interests at \$10.00 per share.
4-12-73	Wise Oil Company No. 2 2722 One Calgary Place 330 5th Avenue, S.W. Calgary 1, Alberta, Canada	\$1,500,000.00 of Limited Partner- ship Interests in Wise Oil Company No. 2 with possible assessments of \$150,000.00. Minimum subscription is \$10,000.00
4-5-73	Woods Petroleum Corporation 4900 North Santa Fe Oklahoma City, Oklahoma	30 Units Limited Partnership Inter- ests in Woods 73 Drilling Program. Price per Unit is \$5,000.00 with a possible mandatory assessment of \$250.00 per Unit. Minimum sub- scription is one unit.

REGISTRATION APPLICATIONS WITHDRAWN OR ABANDONED

4-19-73	American Television and Communications Corporation 360 South Monroe Street Denver, Colorado	34,090 shs com/s (\$.75 par value) @ \$44.00 ea.
4-13-73	American Thermal Resources, Inc. 5405 Stockdale Highway Bakersfield, California	120 Limited Partnership Interests @ \$5,000.00 ea., minimum purchase two Units.
4-2-73	Bee Cee Manufacturing Company Industrial Park Malden, Missouri	20,000 shs com/s @ \$10.00.
4-25-73	Cardinal Income Securities, Inc. One Jefferson First Union Plaza Charlotte, North Carolina	250,000 shs com/s, \$1.00 par value @ \$15.00 ea.
4-19-73	Davis Walker Corporation 6315 Bandini Blvd. Los Angeles, California	20,000 shs com/s (\$.25 par value) @ \$19.00 ea.
4-19-73	Entrepreneurial Assistance Group, Inc. 3326 Robinsdale Avenue LaCrosse, Wisconsin	50 shs com/s @ \$1,000.00 ea.
4-9-73	Executive Funding Corporation 9777 Wilshire Blvd. Beverly Hills, California	Shs com/s at net asset value.
4-13-73	Franzia Brothers Winery P. O. Box 697 Ripon, California	30,000 shs com/s (\$1.00 par value) @ \$27.00 ea.
2-9-73	Harte-Hanks Newspapers, Inc. 555 Travis Park West San Antonio, Texas	23,450 shs of \$1.00 par value com/s to be sold to key employees and consultants at a price of not less than \$1.00 per share, but not to exceed fair market value on the date of purchase in accordance with the 1971 Restricted Stock Plan.
4-19-73	John Cummins Pharmaceutical Company, Inc. 4414 Viking Drive Houston, Texas	6,000 shs com/s @ \$2.00 and 35,500 shs com/s @ \$1.00.
4-19-73	Litronix, Inc. 19000 Homestead Road Cupertino, California	2,500 Shs com/s (\$.05 par value) @ \$20.00 each.
4-17-73	Measured Marketing Services, Inc. 1900 Avenue of the Stars Los Angeles, California	40,000 shs com/s (\$.10 par value) @ \$12.00 each.
4-25-73	Meridian Industries, Inc. 26400 Lahser Road Southfield, Michigan	20,000 Transferable Rights to purchase 10,000 Units (at a ratio of 2 Rights to purchase 1 Unit) at \$10.00 per Unit; each Unit consists of 1 shr com/s.

4-25-73	National Accommodations, Inc. 15250 Ventura Boulevard Sherman Oaks, California	25,000 shs com/s (\$.10 par value) @ \$9.00 ea.
4-16-73	Old Line Funding Corporation 707 North Eleventh Street Milwaukee, Wisconsin	Programs for the Acquisition of Mutual Fund shrs and Insurance Policies to be sold at face amount of the Program Investment.
4-11-73	Preferred Funding Company, Inc. 4545 North Lincoln, #19 Oklahoma City, Oklahoma	Programs for the Acquisition of Mutual Funds Shares and Ins.
4-19-73	Q & T Mid-America Real Estate Investment Trust 33 North Dearborn Street Chicago, Illinois	20,000 shs Ben. Int. (no par value) @ \$12.50 ea.
4-19-73	Real Estate Partners of America 2 Pennsylvania Plaza New York, New York	1,000 Limited Partnership Units @ \$500.00 ea.
4-30-73	S. Riekes & Sons, Inc. 1818 Leavenworth Street Omaha, Nebraska	90,000 shs com/s @ \$26.00 ea.
4-25-73	Santa Anita Consolidated, Inc. One Wilshire Bldg. Suite 2525 Los Angeles, California	49,833 shs com/s (without par value) @ \$30.00 ea.
4-9-73	Shop-Vac Corporation One Industrial Road Woodridge, New Jersey	10,000 shs com/s (no par value) @ \$14.00 ea.
4-19-73	Shoreco International, Inc. 55 Engineers Lane Farmingdale, New York	5,000 shs com/s (\$.10 par value) @ \$8.00 ea.

Securities Registrations from September 1, 1973, through April 30, 1973

Month of April, 1973

	<u>Number</u>	<u>Amount</u>	<u>Prior Total</u>	<u>Total</u>
Original Applications of Corporate Securities	<u>Registration</u>		<u>Accumulated</u>	
Texas Companies	14	\$19,640,338(1)	\$216,517,882	\$ 236,158,220
Foreign Companies	39	36,083,494(2)	422,470,748	458,554,242
	<u>53</u>	<u>\$55,723,832</u>	<u>\$638,988,630</u>	<u>\$ 694,712,462</u>
<u>Renewal Registrations</u>				
Texas Companies	4	6,422,261(3)	17,450,527	23,872,788
Foreign Companies	32	34,021,426(4)	272,082,391	306,103,817
	<u>36</u>	<u>\$40,443,687</u>	<u>\$289,532,918</u>	<u>\$ 329,976,605</u>
TOTALS	<u>89</u>	<u>\$96,167,519</u>	<u>\$928,521,548</u>	<u>\$1,024,689,067(5)</u>

Includes: Investment Companies and Employee Benefit Plans Amounting to:

- (1) \$ 6,220,000
- (2) \$ 22,359,020
- (3) \$ 6,422,261
- (4) \$ 34,021,426
- (5) \$660,299,477

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