



TEXAS

MONTHLY SECURITIES BULLETIN

State Securities Board

709 LYNDON B. JOHNSON BUILDING

POST OFFICE BOX 13167, CAPITOL STATION, AUSTIN, TEXAS 78711 — TELEPHONE (512) 475-4561

August, 1977

RECORD-BREAKING FISCAL YEAR

Securities registered for public sale in Texas during the last fiscal year soared close to the Two Billion Dollar mark for the first time in the twenty-year history of the State Securities Board.

Issues of stocks, bonds and other securities regulated by the Texas Securities Act and processed by the Board's staff during the fiscal year ending August 31, 1977, totaled \$2,029,027,689. This exceeds the previous record-breaking volume set in 1972 by over \$312 Million. Permits granted by the Board in fiscal 1977 totaled \$1,988,299,960. The difference between securities processed and permits granted represents issues either withdrawn, abandoned or denied.

The dollar amount of securities registered for sale in Texas in fiscal 1976 was slightly more than \$1.5 Billion. The State Securities Board report for the month of August, 1977, reflects that permits were granted for the sale of securities of 109 issues totaling \$227,918,204, which far exceeds the \$136 Million value of permits granted for the entire twelve months of fiscal 1958, the first year of the Board's operation.

LICENSE INFORMATION

During August, a total of 215 examinations were administered to 214 applicants for licensing under the Texas Securities Act. This included 205 examinations on the Texas Securities Act, 3 examinations on the General Securities Principles and 7 examinations on the Special Bond Examination. There were 56.6% of the applicants who passed the Texas Law Portion, 33.4% of the applicants who passed the General Securities Portion, and 85.7% of the applicants who passed the Special Bond Examination.

ADMINISTRATIVE ORDERS

| | | |
|---------------------------|---|-----------------|
| IN THE MATTER OF | X | |
| THE SALE OF SECURITIES OF | X | ORDER NO. V-557 |
| POWER OIL COMPANY | X | |
| 236 Esperson Building | X | |
| Houston, Texas 77002 | X | |

ORDER VACATING CEASE AND DESIST ORDER CD-319
PROHIBITING THE SALE OF SECURITIES OF POWER OIL COMPANY
AND VACATING ORDER NO. 5.0-309 REVOKING SECONDARY TRADING
EXEMPTION OF THE TEXAS SECURITIES ACT WITH RESPECT TO
SECURITIES ISSUED BY POWER OIL COMPANY

Deputy Securities Commissioner Frank Arnold found on August 3, 1977, that the circumstances surrounding the issuance and sale of Power Oil Company securities that provoked the issuance of Order CD-319 and Order 5.0-309 appeared to have been corrected; consequently, both Orders were vacated. The ruling, however, made no determination of the availability or non-availability of Section 5.0 of The Securities Act for the secondary trading in securities of the company.

CONVICTIONS

A Dallas County Jury in the 4th Criminal District Court convicted Max Walton Nunn of Dallas, Texas, of the sale of unregistered securities of Numax Corporation. As a result of this conviction and the introduction of evidence in the punishment phase of the trial showing previous felony convictions of Nunn, the jury found him to be an habitual offender. Under provisions of the Texas Habitual Felony Offender Statute, Nunn faces a mandatory life sentence in the Texas Department of Corrections. Formal sentencing was set for September 2, 1977.

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After entering a plea of nolo contendere, (in the 209th District Court of Harris County) Samuel J. Wiesenthal, an attorney and former Municipal Court Judge in Houston, Texas, was found guilty of engaging in the sale of unregistered securities. The securities in question were "put", "call" and "double options" on commodity futures contracts issued by King Commodity Company of Texas, Inc., a now defunct brokerage house. Wiesenthal was assessed a one (1) year probated sentence.

NOTICES CLEARED FOR DEALER SECONDARY TRADING

- 4-5-77 ADAMS HARD-FACING COMPANY, 802 N.E. 6th St., Guymon, Oklahoma 73942, extended to March 31, 1978.
- 8-5-77 ELECTROSPACE SYSTEMS, INC., 320 Terrace Village, Richardson, Texas 75080, qualified to October 1, 1978.
- 8-2-77 TIDELANDS ROYALTY TRUST "B", c/o Trust Department, Republic National Bank of Dallas, Pacific and Ervay Streets, Dallas, Texas 75201, extended to June 30, 1978.

MONTHLY REPORT OF SECURITIES REGISTRATION IN TEXAS

A summary of individual permits issued in August, 1977, follows. The permits are permissive only and do not constitute a recommendation of the State Securities Board.

| | <u>ISSUER</u> | <u>TYPE OF OFFERING</u> |
|---------|--|---|
| 8-9-77 | Ace Hardware Corporation 2200 Kensington Court Oak Brook, Illinois | 2,500 shs. of Class "C" Stock @ \$100.00 per shr. |
| 8-17-77 | The Acorn Fund, Inc. One First National Plaza Chicago, Illinois | Shs. of com/s @ Net Asset Value. |
| 8-30-77 | Advance Investors Corporation 100 Federal Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 8-1-77 | Alexander & Alexander Services Inc. 300 East Joppa Road Towson, Maryland | 57,000 shs. of com/s to be ex- changed for shs. of Property Tax Service Co. For fee pur- poses the shs. are registered @ 47.375 ea. |
| 8-15-77 | Allied Chemical Corporation Stock Purchase and Savings Plan Columbia Road at Park Avenue Morristown, New Jersey | Participations in the Stock Purchase and Savings Plan to eligible employees @ Net Asset Value. |
| 7-17-77 | American General Growth Fund, Inc. 2777 Allen Parkway Houston, Texas | Shs. of com/s @ Net Asset Value. |
| 9-23-77 | American General Shares, Inc. 2777 Allen Parkway Houston, Texas | Shs. of American General Capital Growth Fund and American General Income Fund @ Net Asset Value. |

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| 8-1-77 | American International Group, Inc. 102 Maiden Lane New York, New York | \$440,000.00 Face Amt. of 7 3/4% Notes due 3/1/87. |
| 4-26-77 | American Investors Fund, Inc. 88 Field Point Road Greenwich, Connecticut | Shs. of cap/s @ Net Asset Value. |
| 8-1-77 | American Property Investors VII 1776 S. Jackson Street Denver, Colorado | 3,000 units of Ltd. Partnership Ints. @ \$500.00 per unit. Min. purchase per investor \$2,500.00. |
| 8-10-77 | American Tax-Exempt Bond Trust, Series 21 130 John Street New York, New York | Units of Ben. Int. in the prin. and net income of the Trust @ Net Asset Value. |
| 8-9-77 | BDOL 1977 Program, Ltd. Suite 200 South, 2000 Classen Center Building Oklahoma City, Oklahoma | 120 Units @ \$1,000.00 per unit of Ltd. Partnership Ints., plus additional assessments of \$1,000.00 per unit. |
| 8-25-77 | The Bond Fund of America, Inc. 611 West Sixth Street Los Angeles, California | Shs. of com/s @ Net Asset Value. |
| 2-15-77 | Business Men's Assurance Company of America BMA Tower, 700 Karnes Road Kansas City, Missouri | Shs. of com/s to eligible employ- ees at Fair Market Value. |
| 8-29-77 | Can-Am Drilling Programs, Inc. 2500 Fort Worth National Bank Building Fort Worth, Texas | 1,000 units @ \$5,000.00 per unit of Pre-organizational subscrip- tions for and Ltd. Partnership Ints. in Can-Am 1977-78 Drilling Program, Partnership 1977-3. |
| 8-25-77 | Cash Reserve Management, Inc. One Boston Place Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 8-18-77 | The Colonial Fund, Inc. 75 Federal Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 8-10-77 | Columbia Union Bancshares, Inc. 900 Walnut Street Kansas City, Missouri | \$1,000,000.00 Face amt. of 9 1/4% notes due 8-15-89, @ 100%. |
| 8-18-77 | Corporate Income Fund, Fifty- Ninth Monthly Payment Series One Liberty Plaza 165 Broadway New York, New York | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 8-8-77 | The Corporate Income Fund, Ninth Preferred Stock Series One Liberty Plaza 165 Broadway New York, New York | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 8-11-77 | The Corporate Income Fund, Sixteenth Intermediate Term Series One Liberty Plaza New York, New York | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 8-17-77 | Corporate Securities Trust Preferred Stock Series 5 1345 Avenue of the Americas New York, New York | Units ea. consisting of a frac. undivided int. in the Trust, @ Net Asset Value. |

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| 2-9-77 | Credit Union Trust Company Common Trust Fund 3528 Forest Lane Dallas, Texas | Units of participation to eligible persons, @ Net Asset Value. |
| 8-20-77 | Delchester Bond Fund, Inc. Seven Penn Center Plaza Philadelphia, Pennsylvania | Shs. cap/s @ Net Asset Value. |
| 8-21-77 | Edie Special Growth Fund, Inc. 530 Fifth Avenue New York, New York | Shs. com/s @ Net Asset Value. |
| 7-14-77 | Egret Fund, Inc. One Beacon Street Boston, Massachusetts | Shs. com/s @ Net Asset Value. |
| 7-22-77 | Energy Management Corporation 2080 First of Denver Plaza 633 Seventeenth Street Denver, Colorado | 500 units of Pre-formation Ltd. Partnership Ints. @ \$1,000.00 per unit in Energy Gas & Oil Drilling Program, 1977-78, Series I, Partnership 1977-C. |
| 9-19-77 | Enterprise Fund, Inc. 2777 Allen Parkway Houston, Texas | Shs. of cap/s @ Net Asset Value. |
| 8-4-77 | Exxon Corporation Thrift Plans 1251 Avenue of the Americas New York, New York | Participations in the Thrift Plans to eligible employees, @ Net Asset Value. |
| 8-9-77 | Fidelity Equity-Income Fund 35 Congress Street Boston, Massachusetts | Shs. of cap/s @ Net Asset Value. |
| 8-19-77 | Fidelity Municipal Bond Fund, Inc. 82 Devonshire Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 8-15-77 | Fidelity Trend Fund, Inc. 82 Devonshire Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 6-27-77 | Financial Industrial Fund, Inc. 1050 South Broadway Denver, Colorado | Shs. of cap/s @ Net Asset Value. |
| 8-30-77 | First Index Investment Trust 1250 Drummers Lane Valley Forge, Pennsylvania | Shs. of Ben. Int. @ Net Asset Value. Min. Investment \$1,500.00. |
| 8-11-77 | First Texas Bancorp, Inc. P. O. Box 139 Georgetown, Texas | 119,000 shs. of com/s to be exchanged for com/s of The First Nat'l. Bank of Belton, Texas, @ rate of 119 shs. of First Texas Bancorp, Inc., com/s for ea. shr. of stock of The First Nat'l. Bank of Belton, Texas. For registration fee purposes only, com/s will be valued @ \$10.46 per shr. |
| 8-9-77 | The First Trust of Insured Municipal Bonds, Series 27 300 West Washington Street Chicago, Illinois | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Trust, @ Net Asset Value. |
| 8-2-77 | Forest Cove Recreation, Inc. 805 Hamblen Road Kingwood, Texas | 86 shs. of com/s @ \$3,000.00 per shr. |

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| 8-21-77 | Franklin Custodian Funds, Inc. 155 Bovet Road San Mateo, California | Shs. of special/s consisting of either Growth Series, Utilities Series, Dyna-Tech Series, Income Series, U.S. Government Securities Series, or Tax-Free Income Series @ Net Asset Value. |
| 8-3-77 | General Electric Credit Corporation 570 Lexington Avenue New York, New York | \$1,000,000.00 Face amt. of 8 1/4% Sub. Deben. due 1997, @ 99.25%. |
| 8-19-77 | The Growth Fund of America Two Embarcadero Center San Francisco, California | Shs. of cap/s @ Net Asset Value. |
| 8-22-77 | E.F. Hutton Corporate Income Fund, Eleventh Series One Battery Park Plaza New York, New York | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 8-3-77 | E.F. Hutton Tax-Exempt Fund, National Series 33 One Battery Park Plaza New York, New York | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 8-9-77 | IDS Tax-Exempt Bond Fund, Inc. 1000 Roanoke Building Minneapolis, Minnesota | Shs. of com/s @ Net Asset Value. |
| 8-1-77 | INA Corporation Investment Plan 1600 Arch Street Philadelphia, Pennsylvania | Participating ints. in the Investment Plan to eligible employees, @ Net Asset Value. |
| 7-11-77 | Impact Fund, Inc. 711 Polk Street Houston, Texas | Shs. of cap/s @ Net Asset Value. |
| 8-1-77 | Insured Municipals - Income Trust, Series 16 208 South LaSalle Street Chicago, Illinois | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 8-25-77 | The Investment Company of America 611 West Sixth Street Los Angeles, California | Shs. of cap/s @ Net Asset Value. |
| 8-31-77 | Investors Syndicate of America, Inc. IDS Tower Minneapolis, Minnesota | Certificates of Series I-76, Series SP-77 and Series R-77, @ Face amt. |
| 8-15-77 | JMB Income Properties, Ltd.-V 875 North Michigan Avenue Chicago, Illinois | 4,000 Ltd. Partnership Ints. @ \$1,000.00 per Ltd. Partnership Int. with a min. investment of \$5,000.00 per Ltd. Partner. |
| 8-10-77 | Janus Fund, Inc. 789 Sherman Street Denver, Colorado | Shs. of cap/s @ Net Asset Value. |
| 8-25-77 | Keystone Custodian Fund, Series B-4 99 High Street Boston, Massachusetts | Shs. of Ben. Int. @ Net Asset Value. |
| 8-16-77 | Keystone Custodian Fund, Series S-1 99 High Street Boston, Massachusetts | Shs. of Ben. Int. @ Net Asset Value. |

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| 8-9-77 | Lexington Income Fund, Inc. P. O. Box 1515 Englewood Cliffs, New Jersey | Shs. of cap/s @ Net Asset Value. |
| 6-30-77 | Liberty Fund, Inc. 245 Park Avenue New York, New York | Shs. of com/s @ Net Asset Value. |
| 8-13-77 | Loomis-Sayles Capital Development Fund, Inc. 501 Boylston Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 8-25-77 | Lord Abbett Income Fund, Inc. 63 Wall Street New York, New York | Shs. of cap/s @ Net Asset Value. |
| 8-26-77 | McCormick Exco, Inc. 1204 Tenneco Building Houston, Texas | 227,000 shs. of com/s to eligible employees @ \$.20 per shr. |
| 6-7-77 | Marsh & McLennan Savings Plan 1221 Avenue of the Americas New York, New York | Participations in the Savings Plan to eligible employees @ Net Asset Value. |
| 9-2-77 | Massachusetts Capital Development Fund, Inc. 200 Berkeley Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 8-25-77 | Merck & Co., Inc., Employee Stock Purchase and Savings Plan 126 E. Lincoln Avenue Rahway, New Jersey | Participations in the Plan to eligible employees, @ Net Asset Value. |
| 8-25-77 | Moneymart Assets, Inc. 40 Wall Street New York, New York | Shs. of com/s @ Net Asset Value. |
| 8-16-77 | Moran Bros., Inc. 1000 Petroleum Building Wichita Falls, Texas | 75,000 shs. of com/s @ \$12.50 per shr. |
| 8-3-77 | The Municipal Bond Fund, Series 40 140 Broadway New York, New York | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 8-24-77 | Municipal Investment Trust Fund, Seventy-Fourth Monthly Payment Series One Liberty Plaza 165 Broadway New York, New York | Units ea. representing a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 8-2-77 | Municipal Investment Trust Fund, Seventy-Third Monthly Payment Series One Liberty Plaza 165 Broadway New York, New York | Units ea. representing a frac. undivided int. in the prin. and net income of the fund, @ Net Asset Value. |
| 8-16-77 | Municipal Investment Trust Fund, Thirteenth Intermediate Term Series One Liberty Plaza 165 Broadway New York, New York | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 7-21-77 | NBM Corporation 2nd & Carl Albert Parkway McAlester, Oklahoma | 60 shs. of com/s @ \$128.19 per shr. to be exchanged for 60 shs. of Nat'l. Bank of McAlester. |

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| 8-16-77 | NEL Tax-Exempt Bond Fund, Inc. 501 Boylston Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 8-2-77 | NRM 77-1, Ltd. 900 Building of the Southwest Midland, Texas | 20 units @ \$12,500.00 per unit of Preformation Ltd. Partnership Units convertible into Ltd. Part- nership units plus voluntary assessments up to 30%. |
| 8-11-77 | Nuveen Income Fund, Series 4 209 South LaSalle Street Chicago, Illinois | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ the primary public offering price. |
| 8-15-77 | Nuveen Tax-Exempt Bond Fund - Medium Term Series 6 209 South LaSalle Street Chicago, Illinois | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 8-1-77 | Nuveen Tax-Exempt Bond Fund, Series 98 209 South LaSalle Chicago, Illinois | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Fund, @ Net Asset Value. |
| 8-1-77 | Omega Optical Company, Inc., Key Employees Stock Option Plan 13515 N. Stemmons Freeway Dallas, Texas | Shs. of com/s to key employees at not less than 100% of fair mkt. value on the date of grant. |
| 6-14-77 | Oppenheimer Systematic Capital Accumulation Program One New York Plaza New York, New York | Single Payment Plans and Sys- tematic Accumulation Plans, @ Face amt. |
| 8-23-77 | Optical Coating Laboratory, Inc. 2789 Giffen Avenue Santa Rosa, California | 40,000 shs. of com/s @ \$11.75 per shr. |
| 8-16-77 | Partnership for Housing Limited 1901 Avenue of the Stars Suite 1200 Los Angeles, California | 75 units of Ltd. Partnership Ints. @ \$5,000.00 per unit. Min. purchase 8 units. (\$40,000.00) |
| 8-29-77 | The Patrick Petroleum Company 1977 Drilling Program, Limited Partnership No. 3 744 West Michigan Avenue Jackson, Michigan | 100 units of Ltd. Partnership ints. @ \$5,000.00 per unit. Min. investment is \$5,000.00. |
| 8-11-77 | Petro-Lewis Funds, Inc. 1600 Broadway Suite 1400 Denver, Colorado | \$800,000.00 of Ltd. Partnership Ints. in Petro-Lewis Oil Income Program VII, Partnership 1977-9. |
| 8-27-77 | Pilot Fund, Inc. 711 Polk Street Houston, Texas | Shs. of com/s @ Net Asset Value. |
| 8-1-77 | Pioneer II, Inc. 28 State Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 8-9-77 | Pligrowth Fund, Inc. 111 North Broad Street Philadelphia, Pennsylvania | Shs. of cap/s @ Net Asset Value. |
| 8-2-77 | Professional Veterinarians Supply, Inc. 1213-A North Post Oak Road Houston, Texas | 135 shs. of com/s @ \$1,400.00 per shr. |

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| 9-19-77 | The George Putnam Fund of Boston 265 Franklin Street Boston, Massachusetts | Shs. of Ben. Int. @ Net Asset Value. |
| 8-9-77 | The Reserve Fund, Inc. 810 Seventh Avenue New York, New York | Shs. of cap/s @ Net Asset Value. |
| 8-2-77 | Scudder Managed Reserves, Inc. 175 Federal Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 8-25-77 | Scudder Managed Reserves, Inc. 175 Federal Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 8-7-77 | Securitiy Equity Fund, Inc. 700 Harrison Street Topeka, Kansas | Shs. of cap/s @ Net Asset Value. |
| 9-17-77 | Security Ultra Fund, Inc. SBL Building 700 Harrison Street Topeka, Kansas | Shs. of cap/s @ Net Asset Value. |
| 9-2-77 | Sentinel Growth Fund, Inc. National Life Drive Montpelier, Vermont | Shs. of com/s @ Net Asset Value. |
| 9-2-77 | Sentinel Income Fund, Inc. National Life Drive Montpelier, Vermont | Shs. of com/s @ Net Asset Value. |
| 8-10-77 | Tax-Exempt Municipal Trust, Seventeenth National Series 767 Fifth Avenue New York, New York | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Trust, @ Net Asset Value. |
| 7-30-77 | Technology Fund, Inc. 120 South LaSalle Chicago, Illinois | Shs. of cap/s @ Net Asset Value. |
| 7-30-77 | Thrift Plan for Employees of Sabine Corporation 1200 Mercantile Building Dallas, Texas | Ints. in the Thrift Plan to eligible employees, @ Net Asset Value. |
| 8-22-77 | Transcontinental Exploration Company, Inc. 1400 First National Bank Tower Shreveport, Louisiana | 1,000 units @ \$1,000.00 per unit of Pre-organization subscriptions for Ltd. Partnership Ints. plus assessments of up to 25% in the Trexco 77-1 Drilling Program. Minimum formation size is \$1,250,000.00. |
| 7-12-77 | United Fiduciary Shares, Inc. One Crown Center Kansas City, Missouri | Shs. of com/s @ Net Asset Value. |
| 8-14-77 | United Funds, Inc. (United Accumulative Fund) One Crown Center Kansas City, Missouri | Shs. @ Net Asset Value. |
| 8-6-77 | United Funds, Inc. (United Bond Fund) One Crown Center Kansas City, Missouri | Shs. @ Net Asset Value. |
| 8-23-77 | Value Line Special Situations Fund, Inc. 5 East 44th Street New York, New York | Shs. of cap/s @ Net Asset Value. |

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| 1-8-77 | Washington Investors Plans, Inc. 835 Southern Building Washington, D. C. | Single Payment Plans and Open Acct. Plans @ Face amt. |
| 8-16-77 | Washington Mutual Investors Fund, Inc. 835 Southern Building Washington, D. C. | Shs. of com/s @ Net Asset Value. |
| 8-18-77 | Weeden Tax-Exempt Bond Trust, Series 7 30 Montgomery Street Jersey City, New Jersey | Units ea. representing a frac. undivided int. in the Trust, @ Net Asset Value. |
| 8-9-77 | Western Trio Cattle Company 118 W. 6th Street Guymon, Oklahoma | \$100,000.00 of Ltd. Partnership Ints. in Fund No. 27 @ \$1,000.00 a unit, with a min. investment of \$5,000.00 per participant. |
| 8-9-77 | Western Trio Cattle Company 118 W. 6th Street Guymon, Oklahoma | \$100,000.00 Ltd. Partnership Ints. Fund No. 28 @ \$1,000.00 unit, with min. investment of \$5,000.00 per participant. |
| 8-25-77 | Wheeling-Pittsburgh Steel Thrift Plan Four Gateway Center Pittsburgh, Pennsylvania | Participations in the Thrift Plan for salaried employees to eligible employees @ Net Asset Value. |
| 8-25-77 | White Weld Money Market Fund, Inc. 100 Federal Street Boston, Massachusetts | Shs. of com/s @ Net Asset Value. |
| 7-29-77 | Dean Witter Tax-Exempt Trust, Thirteenth Series 130 Liberty Street New York, New York | Units ea. consisting of a frac. undivided int. in the prin. and net income of the Trust @ net Asset Value. |
| 8-11-77 | World Airways, Inc. Oakland International Airport Oakland, California | \$250,000.00 Face amt. of 10% Secured Equipment Certificates due December 15, 1993, @ 100%. |

REGISTRATION APPLICATIONS WITHDRAWN OR ABANDONED

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| 8-22-77 | Bayliner Marine Corporation Arlington Industrial Park Arlington, Washington | 40,000 shs. of com/s @ \$12.00 a shr. |
| 8-25-77 | The Continental Group, Inc. 1976 Stock Option Plan 633 Third Avenue New York, New York | 42,000 non-qualified options to purchase shs. of com/s. |
| 8-18-77 | Cripple Creek Gold Production Corporation P. O. Box 522 Cripple Creek, Colorado | 500,000 shs. of com/s @ \$.20 per shr. |
| 8-5-77 | Damson Natural Gas Income Fund - Series 1977-1 366 Madison Avenue New York, New York | 195 units @ \$1,000.00 per unit of pre-formation Ltd. Partnership Ints. |
| 8-4-77 | Damson Natural Gas Income Fund - Series 1977-2 366 Madison Avenue New York, New York | 200 units @ \$1,000.00 per unit of pre-formation Ltd. Partner- ship Ints. |
| 8-30-77 | Federal Discount Company 230 - 18th Street Rock Island, Illinois | \$11,000.00 of Face amt of 6 1/2% Senior A notes and \$14,000.00 of 7 1/4%, 8 1/4% or 9 1/4% Sr. Sub. notes, @ 100%. |

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| 8-9-77 | Government Employees Financial Corporation 7551 West Alameda Avenue Denver, Colorado | 500 units ea. representing \$500.00 prin. amt. of Sr. Sub. notes. |
| 8-15-77 | Haverford Hospital Association Suite 1400, Western Savings Bank Building Philadelphia, Pennsylvania | \$200,000 of Face amt. of First Mortgage Bonds, 1977 Series, @ 100%. |
| 8-11-77 | New Port International Commodity Fund 4201 Long Beach Boulevard Long Beach, California | 50 units of Ltd. Partnership Int @ \$1,000.00 per unit. |
| 8-30-77 | Worthington Industries, Inc. 1205 Dearborn Drive Columbus, Ohio | 30,000 shs. of com/s @ \$28.00 per shr. |

Securities Registrations from September 1, 1976, through August 31, 1977

Month of August

| | Number Registrations | Amount | Prior Total Accumulated | Total |
|--|-------------------------|--------------------------|----------------------------|--------------------------------|
| <u>Original Applications of Corporate Securities</u> | | | | |
| Texas Companies | 8 | \$ 8,999,640 (1) | \$ 199,700,517 | \$ 208,700,157 |
| Foreign Companies | 56 | 110,052,266 (2) | 1,093,924,589 | 1,203,976,855 |
| | <u>64</u> | <u>\$119,051,906</u> | <u>\$1,293,625,106</u> | <u>\$1,412,677,012</u> |
| <u>Renewal Registrations</u> | | | | |
| Texas Companies | 7 | 18,912,685 (3) | 57,061,678 | 75,974,363 |
| Foreign Companies | 38 | 89,953,613 (4) | 409,694,972 | 499,648,585 |
| | <u>45</u> | <u>\$108,866,298</u> | <u>\$ 466,756,650</u> | <u>\$ 575,622,948</u> |
| TOTALS | <u>109</u> | <u>\$227,918,204</u> | <u>\$1,760,381,756</u> | <u>\$1,988,299,960 (5)</u> |

Includes: Investment Companies and Employee Benefit Plans Amounting to:

- (1) \$ 1,045,400
- (2) 93,626,700
- (3) 18,912,685
- (4) 89,753,613
- (5) 1,647,811,866

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