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A MONTHLY NEWSLETTER OF THE TEXAS WORKFORCE COMMISSION

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TEXAS

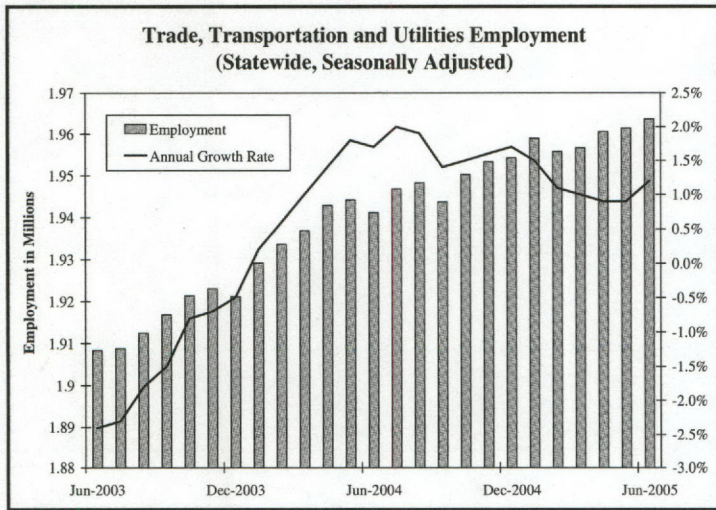
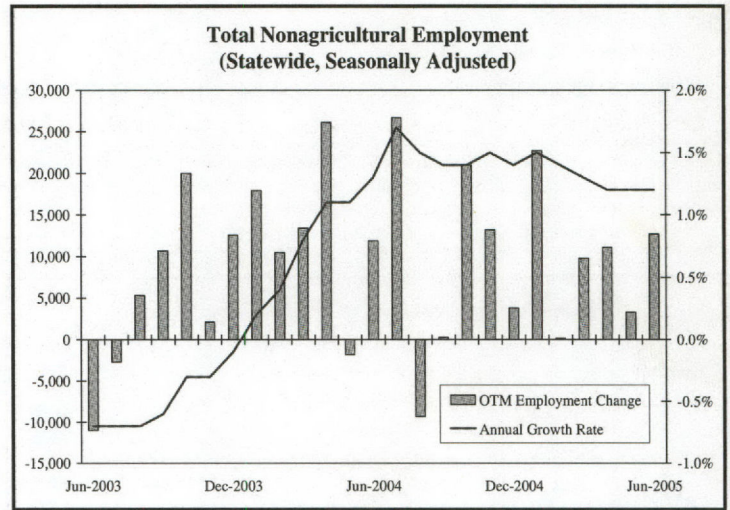
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Texas Nonagricultural Wage and Salary Employment (Seasonally Adjusted)

Total Nonagricultural Employment in Texas rose by 12,700 jobs in June, marking ten consecutive months of over-the-month employment increases. The Government sector was responsible for the largest share of the employment increase, followed by Trade, Transportation and Utilities (TTU) and the Leisure and Hospitality sector. Over the year, 115,500 Total Nonagricultural jobs have been added, for a 1.2 percent annual job growth rate.

Trade, Transportation and Utilities (TTU) employment expanded by 2,200 positions in June, the fourth consecutive month of job growth. The sector has added 4,700 jobs so far in 2005 and 22,500 jobs since June 2004.



Employment in Education and Health Services fell by 600 jobs in June. Since last June, 29,800 jobs have been added in this industry for an annual growth rate of 2.6 percent—the highest growth rate recorded since April 2004.

Employment in Financial Activities fell by 500 jobs in June. Though employment declined over the month, year-to-date and annual job gains remained solid. Since January 2005, the industry has added 1,400 jobs. Over the year, the industry has added 8,300 jobs.

Though employment in Construction remained unchanged over the month, year-to-date employment gains continued to outpace both the five- and fifteen-year averages. The annual job growth rate of 1.7 percent was the highest recorded since August 2001.

Manufacturing employment declined in June, falling by 400 jobs over the month. June's reduction was well below the five-year average June loss of 3,200 jobs. The annual job growth rate grew slightly from -0.2 percent in May to -0.1 percent in June.

Employment in Natural Resources and Mining fell by 900 jobs over the month. Employment declines in June are not unusual for this industry. Including this June, employment in this sector has decreased eight times for the month since 1990. Year to date, the industry has added 900 jobs, while 2,600 jobs were added over the year.

Following a decline of 2,300 jobs in May, employment in Leisure and Hospitality added 1,100 jobs in June. The annual job growth rate in June was 1.3 percent, an increase of 11,800 jobs over the year.

Following a loss in May, Professional and Business Services added 1,000 job in June. Over the year, 13,400 jobs have been added in Professional and Business Services for an annual growth rate of 1.2 percent.

Government employment increased by 8,800 jobs in June, the largest over-the-month increase for the month since 1990. Since last year, employment in this sector has grown by 18,300, the largest annual gain for the month since June 2003 and the largest for the sector since January of this year.

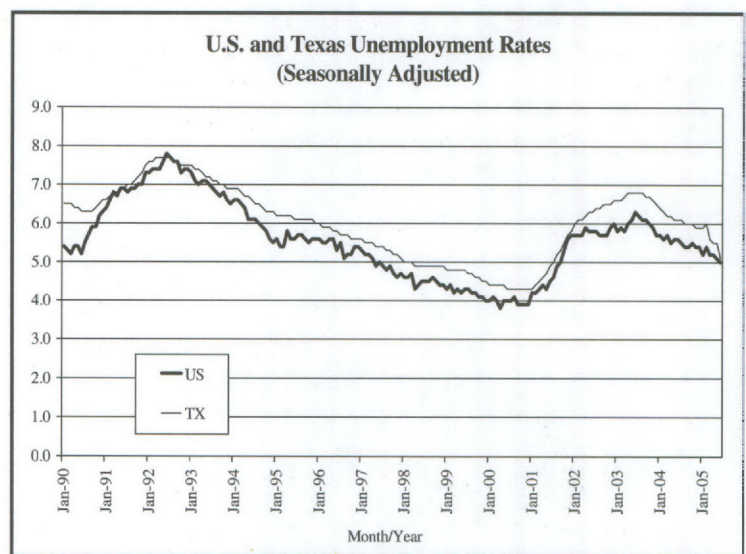
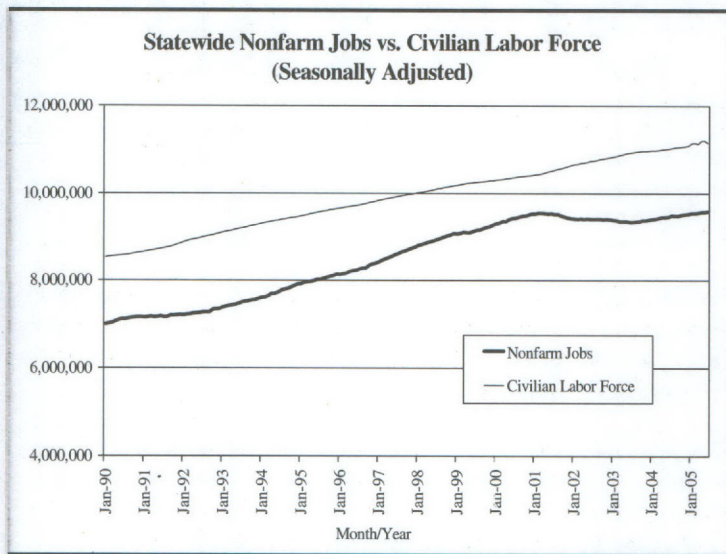
TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT
SEASONALLY ADJUSTED*

INDUSTRY TITLE	June 2005*	May 2005	June 2004	May '05 to June '05		June '04 to June '05	
				Absolute Change	Percent Change	Absolute Change	Percent Change
TOTAL NONAG. W&S EMPLOYMENT	9,590,400	9,577,700	9,474,900	12,700	0.1	115,500	1.2
GOODS PRODUCING							
Natural Resources & Mining	155,500	156,400	152,900	-900	-0.6	2,600	1.7
Construction	549,400	549,400	540,200	0	0.0	9,200	1.7
Manufacturing	887,900	888,300	888,600	-400	0.0	-700	-0.1
SERVICE PROVIDING							
Trade, Transportation, & Utilities	1,963,700	1,961,500	1,941,200	2,200	0.1	22,500	1.2
Financial Activities	601,300	601,800	593,000	-500	-0.1	8,300	1.4
Professional & Business Services	1,102,700	1,101,700	1,089,300	1,000	0.1	13,400	1.2
Education & Health Services	1,171,000	1,171,600	1,141,200	-600	-0.1	29,800	2.6
Leisure & Hospitality	894,600	893,500	882,800	1,100	0.1	11,800	1.3
Government	1,674,000	1,665,200	1,655,700	8,800	0.5	18,300	1.1

Note: The number of nonagricultural jobs in Texas is without reference to place of residence of workers. Total Nonagricultural employment is independently seasonally adjusted and employment for the individual sectors is not additive to the total. Seasonally adjusted estimates are not calculated for the *Information and Other Services* industries.

*Estimates for the current month are preliminary. All estimates are subject to revision.

+All elements of seasonality are factored out to achieve an estimate which reflects the basic underlying trend.



TEXAS AND U.S. CIVILIAN LABOR FORCE ESTIMATES

		TEXAS*				UNITED STATES**			
Not Seasonally Adjusted		CLF	Employment	Unemp.	Rate	CLF	Employment	Unemp.	Rate
June	2005	11,247,200	10,634,900	612,300	5.4	150,327,000	142,456,000	7,870,000	5.2
May	2005	11,175,500	10,578,500	597,000	5.3	148,878,000	141,591,000	7,287,000	4.9
June	2004	11,090,000	10,365,000	725,000	6.5	148,478,000	139,861,000	8,616,000	5.8
Seasonally Adjusted		CLF	Employment	Unemp.	Rate	CLF	Employment	Unemp.	Rate
June	2005	11,166,000	10,594,700	571,300	5.1	149,123,000	141,638,000	7,486,000	5.0
May	2005	11,217,000	10,595,600	621,400	5.5	149,122,000	141,475,000	7,647,000	5.1
June	2004	11,027,800	10,356,600	671,200	6.1	147,386,000	139,158,000	8,228,000	5.6

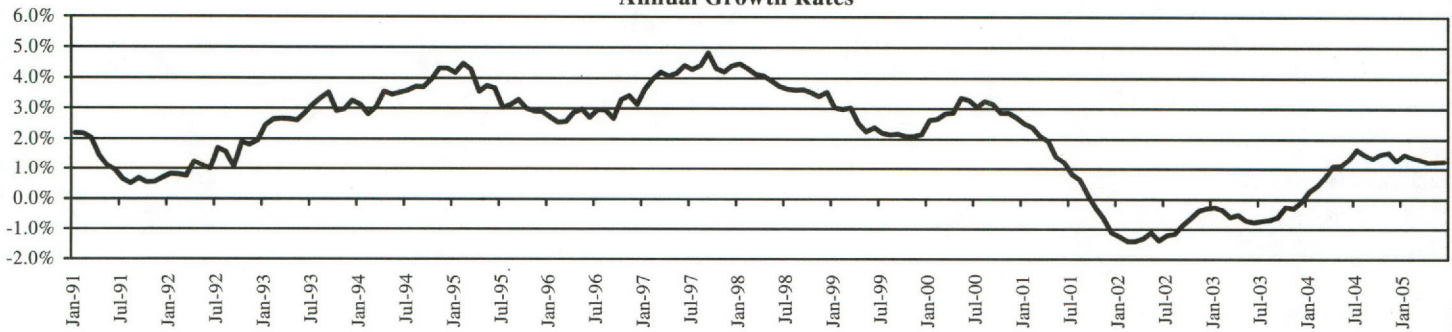
Note: Only the actual series estimates for Texas and the U.S. are comparable to sub-state estimates. Current month estimates for Texas are preliminary. All estimates are subject to revision. In seasonally adjusted estimates, all elements of seasonality are factored out to achieve an estimate which reflects the basic underlying trend.

*Source - Labor Market and Career Information Department, Texas Workforce Commission (model-based methodology)

**Source - Bureau of Labor Statistics, U.S. Department of Labor (Current Population Survey)

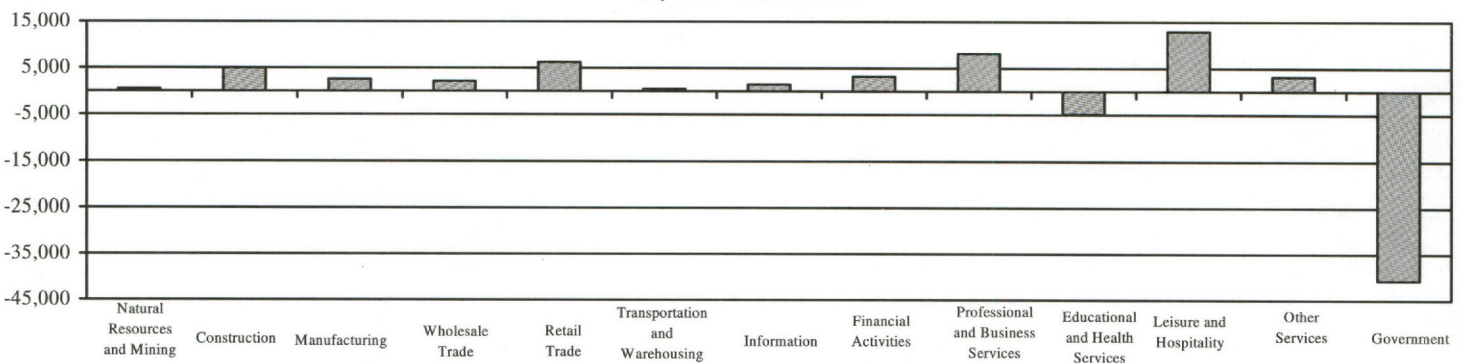
Texas Nonagricultural Wage and Salary Employment (Not Seasonally Adjusted)

Annual Growth Rates



	June '05	May '05	June '04	May '05 to June '05		June '04 to June '05	
				Change	% Change	Change	% Change
TOTAL NONFARM	9,623,000	9,622,700	9,503,600	300	0.0%	119,400	1.3%
TOTAL PRIVATE (total nonfarm less government)	7,971,900	7,930,900	7,866,200	41,000	0.5%	105,700	1.3%
GOODS PRODUCING	1,603,400	1,595,400	1,595,100	8,000	0.5%	8,300	0.5%
Natural Resources and Mining (NAICS 1133 [logging], NAICS 21)	156,400	155,900	153,700	500	0.3%	2,700	1.8%
Mining (NAICS 21)	154,400	154,000	151,800	400	0.3%	2,600	1.7%
Oil and Gas Extraction (NAICS 211)	64,100	63,400	64,200	700	1.1%	-100	-0.2%
Support Activities for Mining (NAICS 213)	81,100	80,700	77,300	400	0.5%	3,800	4.9%
Construction (NAICS 23)	556,400	551,500	548,400	4,900	0.9%	8,000	1.5%
Construction of Buildings (NAICS 236)	131,800	131,100	131,400	700	0.5%	400	0.3%
Heavy and Civil Engineering Construction (NAICS 237)	103,500	102,600	98,800	900	0.9%	4,700	4.8%
Specialty Trade Contractors (NAICS 238)	321,100	317,800	318,200	3,300	1.0%	2,900	0.9%
Manufacturing (NAICS 31-33)	890,600	888,000	893,000	2,600	0.3%	-2,400	-0.3%
Durable Goods	564,900	563,700	561,700	1,200	0.2%	3,200	0.6%
Wood Product Manufacturing (NAICS 321)	27,300	27,200	27,300	100	0.4%	0	0.0%
Nonmetallic Mineral Product Manufacturing (NAICS 327)	43,800	43,800	43,500	0	0.0%	300	0.7%
Primary Metal Manufacturing (NAICS 331)	26,000	26,100	24,800	-100	-0.4%	1,200	4.8%
Fabricated Metal Product Manufacturing (NAICS 332)	110,800	110,400	107,100	400	0.4%	3,700	3.5%
Machinery Manufacturing (NAICS 333)	77,600	77,400	77,200	200	0.3%	400	0.5%
Computer and Electronic Product Manufacturing (NAICS 334)	111,800	111,200	112,800	600	0.5%	-1,000	-0.9%
Electric Equipment, Appliance, and Component Mfg (NAICS 335)	17,800	17,700	17,800	100	0.6%	0	0.0%
Transportation Equipment Manufacturing (NAICS 336)	85,800	85,700	85,500	100	0.1%	300	0.4%
Furniture and Related Product Manufacturing (NAICS 337)	30,300	30,500	31,100	-200	-0.7%	-800	-2.6%
Miscellaneous Manufacturing (NAICS 339)	33,700	33,700	34,600	0	0.0%	-900	-2.6%
Nondurable Goods	325,700	324,300	331,300	1,400	0.4%	-5,600	-1.7%
Food Manufacturing (NAICS 311)	88,900	88,600	91,000	300	0.3%	-2,100	-2.3%
Beverage and Tobacco Product Manufacturing (NAICS 312)	10,300	10,100	10,300	200	2.0%	0	0.0%
Paper Manufacturing (NAICS 322)	21,500	21,400	22,000	100	0.5%	-500	-2.3%
Printing and Related Support Manufacturing (NAICS 323)	36,800	36,800	37,300	0	0.0%	-500	-1.3%
Petroleum and Coal Products Manufacturing (NAICS 324)	23,600	23,700	23,800	-100	-0.4%	-200	-0.8%
Chemical Manufacturing (NAICS 325)	72,300	72,100	74,700	200	0.3%	-2,400	-3.2%
Plastics and Rubber Manufacturing (NAICS 326)	45,700	45,400	45,000	300	0.7%	700	1.6%

Statewide Over-the-Month Change (Not Seasonally Adjusted)
May 2005 to June 2005



*Estimates for the current month are preliminary. All estimates are subject to revision. The number of nonagricultural jobs in Texas is without reference to place of residence of workers. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Texas Nonagricultural Wage and Salary Employment (Not Seasonally Adjusted)

	June '05	May '05	June '04	May '05 to June '05 Change	% Change	June '04 to June '05 Change	% Change
SERVICE PROVIDING	8,019,600	8,027,300	7,908,500	-7,700	-0.1%	111,100	1.4%
Private Service Providing	6,368,500	6,335,500	6,271,100	33,000	0.5%	97,400	1.6%
Trade, Transportation, and Utilities (NAICS 42,44,45,48,49,22)	1,960,800	1,951,900	1,937,000	8,900	0.5%	23,800	1.2%
Wholesale Trade (NAICS 42)	471,800	469,600	464,700	2,200	0.5%	7,100	1.5%
<i>Merchant Wholesalers, Durable Goods (NAICS 423)</i>	270,900	269,900	265,000	1,000	0.4%	5,900	2.2%
<i>Merchant Wholesalers, Nondurable Goods (NAICS 424)</i>	156,100	154,800	154,100	1,300	0.8%	2,000	1.3%
Retail Trade (NAICS 44-45)	1,092,200	1,086,000	1,076,300	6,200	0.6%	15,900	1.5%
<i>Motor Vehicle and Parts Dealers (NAICS 441)</i>	152,000	150,700	151,600	1,300	0.9%	400	0.3%
<i>Furniture and Home Furnishings Stores (NAICS 442)</i>	41,300	41,300	40,200	0	0.0%	1,100	2.7%
<i>Electronics and Appliance Stores (NAICS 443)</i>	41,400	41,200	40,800	200	0.5%	600	1.5%
<i>Building Material and Garden Equipment and Supplies (NAICS 444)</i>	88,500	89,000	85,200	-500	-0.6%	3,300	3.9%
<i>Food and Beverage Stores (NAICS 445)</i>	192,600	190,700	189,600	1,900	1.0%	3,000	1.6%
<i>Health and Personal Care Stores (NAICS 446)</i>	57,300	56,500	56,900	800	1.4%	400	0.7%
<i>Gasoline Stations (NAICS 447)</i>	68,500	68,100	68,900	400	0.6%	-400	-0.6%
<i>Clothing and Clothing Accessories Stores (NAICS 448)</i>	98,600	97,500	97,400	1,100	1.1%	1,200	1.2%
<i>Sporting Goods, Hobby, Book, and Music Stores (NAICS 451)</i>	32,900	33,100	34,100	-200	-0.6%	-1,200	-3.5%
<i>General Merchandise Stores (NAICS 452)</i>	238,000	237,200	231,000	800	0.3%	7,000	3.0%
<i>Miscellaneous Store Retailers (NAICS 453)</i>	61,100	61,000	60,900	100	0.2%	200	0.3%
<i>Nonstore Retailers (NAICS 454)</i>	20,000	19,700	19,700	300	1.5%	300	1.5%
Transportation, Warehousing, and Utilities (NAICS 48-49,22)	396,800	396,300	396,000	500	0.1%	800	0.2%
Transportation and Warehousing (NAICS 48,49)	349,700	349,600	348,300	100	0.0%	1,400	0.4%
<i>Air Transportation (NAICS 481)</i>	62,300	62,000	66,400	300	0.5%	-4,100	-6.2%
<i>Rail Transportation (NAICS 482)</i>	17,300	17,200	16,400	100	0.6%	900	5.5%
<i>Truck Transportation (NAICS 484)</i>	103,300	103,200	102,700	100	0.1%	600	0.6%
<i>Pipeline Transportation (NAICS 486)</i>	11,300	11,400	11,900	-100	-0.9%	-600	-5.0%
<i>Support Activities for Transportation (NAICS 488)</i>	62,100	62,200	60,700	-100	-0.2%	1,400	2.3%
<i>Couriers and Messengers (NAICS 492)</i>	36,800	36,000	35,100	800	2.2%	1,700	4.8%
<i>Warehousing and Storage (NAICS 493)</i>	37,200	37,200	35,600	0	0.0%	1,600	4.5%
<i>Utilities (NAICS 22)</i>	47,100	46,700	47,700	400	0.9%	-600	-1.3%
Information (NAICS 51)	229,400	227,900	227,400	1,500	0.7%	2,000	0.9%
<i>Publishing Industries (Except Internet) (NAICS 511)</i>	50,200	50,100	49,400	100	0.2%	800	1.6%
<i>Telecommunications (NAICS 517)</i>	93,000	93,300	93,800	-300	-0.3%	-800	-0.9%
<i>Internet Service Providers, Web Search Portals (NAICS 518)</i>	36,900	36,600	36,100	300	0.8%	800	2.2%
Financial Activities (NAICS 52,53)	604,500	601,300	596,100	3,200	0.5%	8,400	1.4%
Finance and Insurance (NAICS 52)	431,700	429,000	424,700	2,700	0.6%	7,000	1.6%
<i>Credit Intermediation and Related Activities (NAICS 522)</i>	222,200	220,800	217,200	1,400	0.6%	5,000	2.3%
<i>Securities, Commodities Contracts, and Other Financial (NAICS 523)</i>	39,300	39,500	38,600	-200	-0.5%	700	1.8%
<i>Insurance Carriers and Related Activities (NAICS 524)</i>	157,700	157,300	159,200	400	0.3%	-1,500	-0.9%
Real Estate and Rental and Leasing (NAICS 53)	172,800	172,300	171,400	500	0.3%	1,400	0.8%
<i>Real Estate (NAICS 531)</i>	112,800	111,700	111,300	1,100	1.0%	1,500	1.3%
<i>Rental and Leasing Services (NAICS 532)</i>	58,400	58,200	58,100	200	0.3%	300	0.5%
Professional and Business Services (NAICS 54,55,56)	1,110,200	1,102,100	1,095,100	8,100	0.7%	15,100	1.4%
<i>Professional, Scientific and Technical Services (NAICS 54)</i>	461,100	457,000	464,100	4,100	0.9%	-3,000	-0.6%
<i>Management of Companies and Enterprises (NAICS 55)</i>	48,900	48,900	48,500	0	0.0%	400	0.8%
<i>Admin and Support and Waste Mgmt and Remediation (NAICS 56)</i>	600,200	596,200	582,500	4,000	0.7%	17,700	3.0%
<i>Administrative and Support Services (NAICS 561)</i>	577,300	573,400	560,100	3,900	0.7%	17,200	3.1%
Educational and Health Services (NAICS 61,62)	1,166,700	1,171,500	1,136,900	-4,800	-0.4%	29,800	2.6%
<i>Educational Services (NAICS 61)</i>	131,900	138,700	126,700	-6,800	-4.9%	5,200	4.1%
<i>Health Care and Social Assistance (NAICS 62)</i>	1,034,800	1,032,800	1,010,200	2,000	0.2%	24,600	2.4%
<i>Ambulatory Health Care Services (NAICS 621)</i>	455,500	453,300	437,500	2,200	0.5%	18,000	4.1%
<i>Hospitals (NAICS 622)</i>	258,900	257,900	256,900	1,000	0.4%	2,000	0.8%
<i>Nursing and Residential Care Facilities (NAICS 623)</i>	148,300	147,600	148,700	700	0.5%	-400	-0.3%
<i>Social Assistance (NAICS 624)</i>	172,100	174,000	167,100	-1,900	-1.1%	5,000	3.0%
Leisure and Hospitality (NAICS 71,72)	925,600	912,700	912,100	12,900	1.4%	13,500	1.5%
<i>Arts, Entertainment, and Recreation (NAICS 71)</i>	115,500	109,500	113,600	6,000	5.5%	1,900	1.7%
<i>Amusement, Gambling, and Recreation (NAICS 713)</i>	85,200	78,700	84,500	6,500	8.3%	700	0.8%
<i>Accommodation and Food Services (NAICS 72)</i>	810,100	803,200	798,500	6,900	0.9%	11,600	1.5%
<i>Accommodation (NAICS 721)</i>	97,800	95,800	96,000	2,000	2.1%	1,800	1.9%
<i>Food Services and Drinking Places (NAICS 722)</i>	712,300	707,400	702,500	4,900	0.7%	9,800	1.4%
Other Services (NAICS 81)	371,300	368,100	366,500	3,200	0.9%	4,800	1.3%
<i>Repair and Maintenance (NAICS 811)</i>	106,800	107,000	105,000	-200	-0.2%	1,800	1.7%
<i>Personal and Laundry Services (NAICS 812)</i>	97,900	98,100	95,200	-200	-0.2%	2,700	2.8%
<i>Religious, Grantmaking, Civic, Prof Organizations (NAICS 813)</i>	166,600	163,000	166,300	3,600	2.2%	300	0.2%
Government	1,651,100	1,691,800	1,637,400	-40,700	-2.4%	13,700	0.8%
Federal Government	181,300	180,700	180,700	600	0.3%	600	0.3%
State Government	325,600	340,800	332,100	-15,200	-4.5%	-6,500	-2.0%
Local Government	1,144,200	1,170,300	1,124,600	-26,100	-2.2%	19,600	1.7%

*Estimates for the current month are preliminary. All estimates are subject to revision. The number of nonagricultural jobs in Texas is without reference to place of residence of workers. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Metropolitan Statistical Area (MSA) Nonagricultural Wage & Salary Employment (Not Seasonally Adjusted)

Total Nonagricultural Wage and Salary employment within the MSAs decreased by 9,200 jobs in June. The bulk of the employment loss occurred in Government with a seasonal decline of 38,300 jobs. Leisure and Hospitality, on the other hand, gained 12,000 jobs. With the exception of Government and Education and Health Services, all industries experienced employment growth. Over the year, 129,100 jobs have been added in the metropolitan areas, the largest June annual gain since 2000.

Natural Resources, Mining, and Construction gained 3,800 jobs in June, marking the fifth consecutive month of job growth. The Dallas-Plano-Irving, Houston-Baytown-Sugar Land, and San Antonio areas each added 900 jobs, which accounted for approximately 71 percent of the total growth in this sector. Over the year, Natural Resources, Mining, and Construction added 14,100 jobs, an improvement to last June's over-the-year loss of 7,300 jobs.

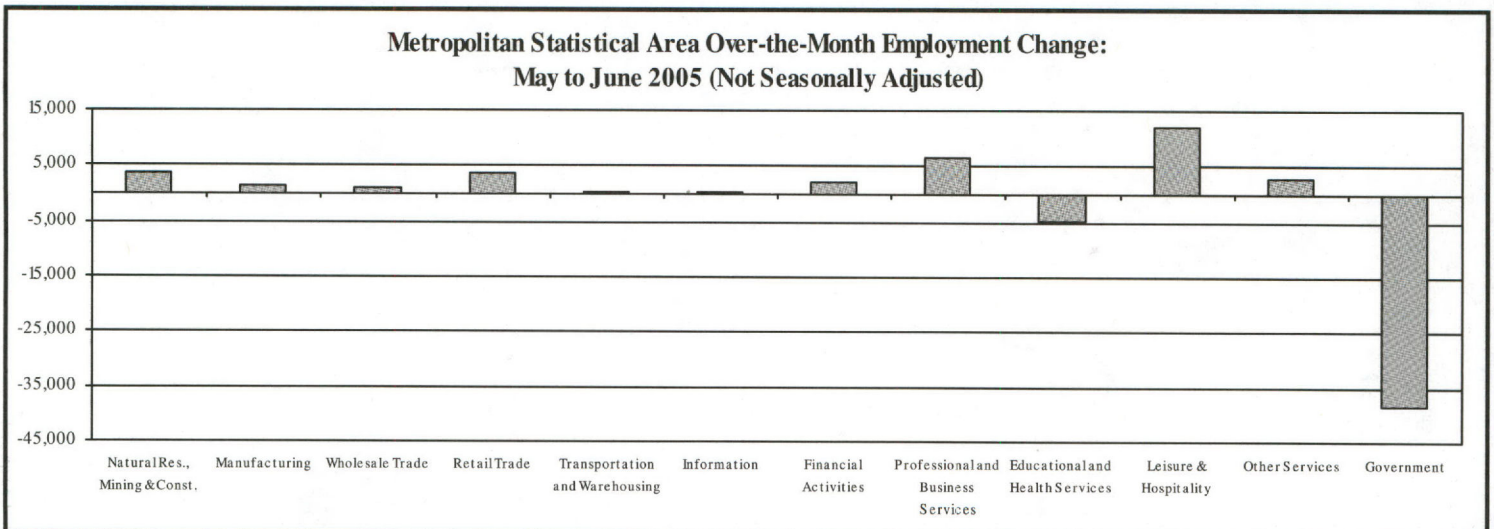
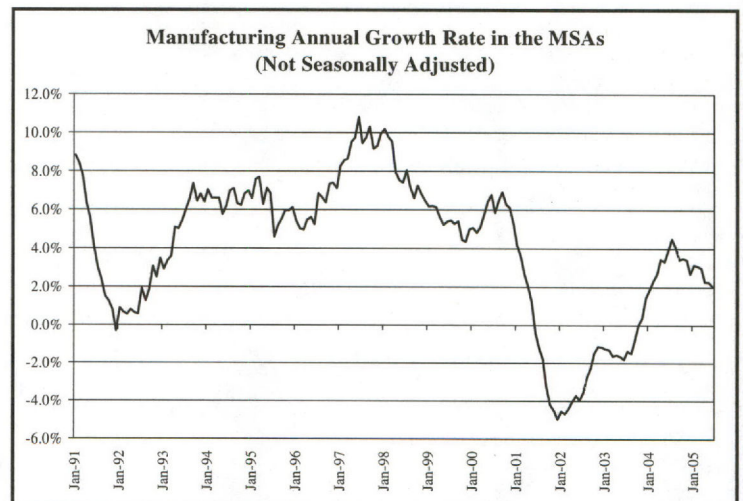
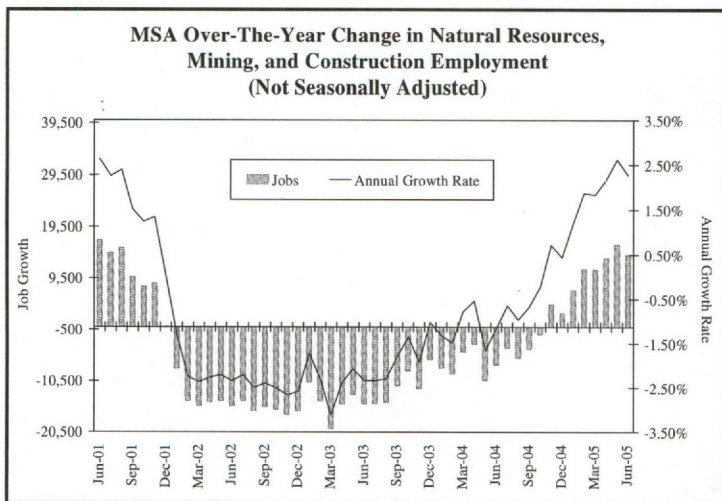
Professional and Business Services added 6,700 jobs over the month with the Dallas-Plano-Irving and Houston-Baytown-Sugar Land areas providing almost 68 percent of the increase. The employment increase was concentrated in Legal Services, Employment Services,

Architectural, Engineering, and Related Services, Services to Buildings and Dwellings, and in Computer System Design and Related Services for these two metropolitan areas.

Manufacturing grew by a combined 1,500 jobs in the Houston-Baytown-Sugar Land and Dallas-Plano-Irving areas in June. Job growth in the Houston-Baytown-Sugar Land MSA was concentrated in Fabricated Metal Products and Machinery Manufacturing. The Dallas-Plano-Irving area gained almost 300 jobs in Computer and Electronic Products and Transportation Equipment Manufacturing.

Employment in Retail Trade grew by 3,800 jobs in June. The Houston-Baytown-Sugar Land MSA led this employment growth with 1,700 new jobs. The Dallas-Fort Worth-Arlington MSA followed with an increase of 800 jobs.

With the school year ending, Educational and Health Services posted a seasonal decline of 4,900 jobs in the MSAs. The largest employment decrease took place in the Houston-Baytown-Sugar Land MSA with a 1,600-job loss followed by the Dallas-Fort Worth-Arlington MSA losing 1,500 jobs. The Waco MSA registered a loss of 800 jobs.



Largest Four MSAs Nonagricultural Wage and Salary Employment (Not Seasonally Adjusted)

	DALLAS-FORT WORTH-ARLINGTON			DALLAS-PLANO-IRVING MD**			HOUSTON-BAYTOWN-SUGARLAND		
	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04
TOTAL NONFARM	2,739,400	2,736,000	2,700,000	1,935,100	1,932,100	1,906,200	2,323,700	2,319,100	2,295,500
GOODS PRODUCING	455,900	454,200	454,100	305,100	303,700	304,600	447,300	445,400	440,900
Natural Resources, Mining & Construction	160,400	159,400	158,800	108,300	107,400	107,300	239,400	238,500	232,100
Manufacturing	295,500	294,800	295,300	196,800	196,300	197,300	207,900	206,900	208,800
Durable Goods	208,300	207,700	207,900	137,800	137,400	137,800	125,500	125,000	123,900
<i>Fabricated Metal Product Manufacturing</i>	-	-	-	20,700	20,700	20,000	39,500	39,300	38,400
<i>Computer and Electronic Product Manufacturing</i>	52,900	52,800	53,900	46,000	45,800	46,900	18,500	18,600	19,200
Nondurable Goods	87,200	87,100	87,400	59,000	58,900	59,500	82,400	81,900	84,900
<i>Food Manufacturing</i>	-	-	-	15,700	15,700	16,100	12,500	12,500	12,300
SERVICE PROVIDING	2,283,500	2,281,800	2,245,900	1,630,000	1,628,400	1,601,600	1,876,400	1,873,700	1,854,600
Private Service Providing	1,927,900	1,921,700	1,903,500	1,388,400	1,383,600	1,369,500	1,539,600	1,530,300	1,521,400
Wholesale Trade	160,200	159,900	159,200	121,900	121,700	121,600	120,100	119,400	119,500
<i>Merchant Wholesalers, Durable Goods</i>	93,200	93,400	93,400	70,300	70,500	70,600	71,800	71,300	71,700
<i>Merchant Wholesalers, Nondurable Goods</i>	48,800	48,500	48,100	37,300	37,000	36,600	37,900	37,800	37,100
Retail Trade	298,000	297,200	296,400	203,800	203,100	203,100	244,600	242,900	241,600
<i>Motor Vehicle and Parts Dealers</i>	-	-	-	27,200	27,100	27,100	34,700	34,600	34,700
<i>Bldg. Material and Garden Eqpmnt. and Supplies Dtrs.</i>	22,700	23,000	21,900	14,800	15,000	14,400	17,900	18,100	18,400
<i>Food and Beverage Stores</i>	47,400	47,000	47,400	32,300	32,000	32,200	48,500	48,400	47,500
<i>Clothing and Clothing Accessories Stores</i>	-	-	-	21,500	21,400	20,800	23,300	22,900	23,300
<i>General Merchandise Stores</i>	65,000	64,800	62,500	44,400	44,300	43,200	54,100	53,600	52,100
Transportation, Warehousing, and Utilities	134,300	133,900	133,400	78,000	77,900	75,000	110,100	109,700	111,400
Utilities	-	-	-	7,000	7,000	7,100	15,500	15,600	15,700
Information	93,500	93,500	94,600	76,200	76,100	76,900	37,800	37,800	38,300
<i>Telecommunications</i>	43,200	43,100	43,100	35,000	34,800	34,700	16,100	16,100	16,100
Financial Activities	217,400	216,500	214,600	171,400	170,600	169,400	136,600	135,800	137,600
Finance and Insurance	161,100	160,300	158,300	127,100	126,500	125,200	87,600	87,100	89,400
<i>Credit Intermediation and Related Activities</i>	81,200	81,100	79,600	62,200	62,100	61,000	41,400	41,100	41,100
<i>Insurance Carriers and Related Activities</i>	60,100	59,800	59,500	48,800	48,600	48,500	32,800	32,600	33,100
Real Estate and Rental and Leasing	-	-	-	44,300	44,100	44,200	49,000	48,700	48,200
Professional and Business Services	379,800	377,700	367,800	292,800	291,200	284,100	317,700	314,700	314,400
Professional, Scientific, and Technical Services	157,600	156,600	153,500	128,200	127,400	124,800	150,700	149,900	149,300
Admin. Support and Waste Mgmt. and Remediation	201,900	200,600	195,600	148,900	147,800	144,600	153,200	152,000	153,600
Education and Health Services	276,500	278,000	271,800	190,600	191,400	187,800	257,500	259,100	251,800
Health Care and Social Assistance	239,800	238,900	235,600	162,800	162,300	160,600	218,500	218,200	213,300
<i>Ambulatory Health Care Services</i>	-	-	-	75,400	75,200	72,400	90,200	89,900	87,600
<i>Hospitals</i>	62,500	61,900	62,300	40,400	40,000	40,500	64,300	64,000	62,700
Leisure and Hospitality	258,800	256,500	257,000	178,100	176,700	175,800	216,500	213,100	210,100
Arts, Entertainment, and Recreation	-	-	-	22,200	21,000	22,000	30,400	28,800	29,700
Accommodation and Food Services	226,000	225,400	223,500	155,900	155,700	153,800	186,100	184,300	180,400
<i>Food Services and Drinking Places</i>	196,200	195,700	194,400	134,600	134,200	132,700	165,900	164,300	160,400
Other Services	109,400	108,500	108,700	75,600	74,900	75,800	98,700	97,800	96,700
Government	355,600	360,100	342,400	241,600	244,800	232,100	336,800	343,400	333,200
Federal	44,900	44,800	45,400	29,600	29,500	30,000	28,300	28,100	27,800
State	39,900	41,000	39,700	30,100	31,100	30,000	66,800	67,900	67,100
Local	270,800	274,300	257,300	181,900	184,200	172,100	241,700	247,400	238,300
	AUSTIN-ROUND ROCK			FORT WORTH-ARLINGTON MD**			SAN ANTONIO		
	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04
TOTAL NONFARM	682,700	684,300	666,600	804,300	803,900	793,800	776,900	776,100	765,900
GOODS PRODUCING	97,300	96,700	95,300	150,800	150,500	149,500	91,600	90,700	91,000
Natural Resources, Mining & Construction	39,600	39,300	37,900	52,100	52,000	51,500	45,800	44,900	45,200
Manufacturing	57,700	57,400	57,400	98,700	98,500	98,000	45,800	45,800	45,800
SERVICE PROVIDING	585,400	587,600	571,300	653,500	653,400	644,300	685,300	685,400	674,900
Private Service Providing	439,000	437,100	427,500	539,500	538,100	534,000	543,600	539,600	533,900
Wholesale Trade	37,700	37,400	35,500	38,300	38,200	37,600	27,400	27,300	27,500
Retail Trade	69,100	68,900	68,100	94,200	94,100	93,300	91,400	91,100	88,100
<i>Food and Beverage Stores</i>	14,200	14,100	13,600	15,100	15,000	15,200	14,800	14,800	14,600
<i>General Merchandise Stores</i>	11,800	11,800	11,300	20,600	20,500	19,300	17,900	17,900	17,200
Transportation, Warehousing, and Utilities	11,000	11,000	10,600	56,300	56,000	58,400	20,700	20,800	20,600
Information	21,000	20,900	20,600	17,300	17,400	17,700	21,700	21,600	22,300
<i>Telecommunications</i>	5,000	5,000	4,900	8,200	8,300	8,400	7,200	7,200	7,400
Financial Activities	40,200	40,300	40,200	46,000	45,900	45,200	62,400	62,100	62,100
Finance and Insurance	28,600	28,600	28,500	34,000	33,800	33,100	48,100	47,900	48,000
<i>Credit Intermediation and Related Activities</i>	11,700	11,800	11,700	19,000	19,000	18,600	21,500	21,200	21,500
<i>Insurance Carriers and Related Activities</i>	14,100	14,000	14,200	11,300	11,200	11,000	21,700	21,700	21,800
Professional and Business Services	92,100	91,500	89,200	87,000	86,500	83,700	91,800	91,300	90,900
Professional, Scientific, and Technical Services	45,300	45,000	44,300	29,400	29,200	28,700	35,600	35,300	34,500
Admin Support and Waste Mgmt and Remediation Svcs	43,500	43,100	41,200	53,000	52,800	51,000	50,800	50,700	49,900
Education and Health Services	68,900	69,300	67,700	85,900	86,600	84,000	104,700	104,900	102,300
Health Care and Social Assistance	60,800	60,700	59,600	77,000	76,600	75,000	91,500	91,400	88,600
<i>Hospitals</i>	15,400	15,400	14,900	22,100	21,900	21,800	19,800	19,900	19,700
Leisure and Hospitality	72,000	70,900	69,200	80,700	79,800	81,200	94,600	92,000	91,700
Accommodation and Food Services	62,500	62,100	60,500	70,100	69,700	69,700	80,600	79,100	78,500
Other Services	27,000	26,900	26,400	33,800	33,600	32,900	28,900	28,500	28,400
Government	146,400	150,500	143,800	114,000	115,300	110,300	141,700	145,800	141,000
Federal	10,800	10,900	10,500	15,300	15,300	15,400	29,100	29,000	29,000
State	65,900	67,700	64,900	9,800	9,900	9,700	15,700	16,300	15,500
Local	69,700	71,900	68,400	88,900	90,100	85,200	96,900	100,500	96,500

*Estimates for the current month are preliminary. All estimates are subject to revision. The number of nonagricultural jobs in Texas is without reference to place of residence of workers. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor. **Metropolitan Division (MD). The Dallas-Fort Worth-Arlington MSA is comprised of the Dallas-Plano-Irving MD and the Fort Worth-Arlington MD.

Texas Metropolitan Statistical Areas Nonagricultural Wage and Salary Employment (Not Seasonally Adjusted)

INDUSTRY	ABILENE			AMARILLO			BEAUMONT-PORT ARTHUR			BROWNSVILLE-HARLINGEN		
	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04
TOTAL	64,700	64,600	63,200	108,500	109,400	108,200	155,800	157,200	154,700	119,900	119,900	116,900
Nat. Res., Mining, & Const.	4,500	4,400	4,100	7,600	7,500	7,300	13,500	13,900	13,900	4,800	4,700	4,900
Manufacturing	3,100	3,100	3,000	10,900	11,600	11,900	19,000	19,000	19,200	7,800	7,900	7,700
Wholesale Trade	2,500	2,500	2,500	5,700	5,700	5,700	4,500	4,500	4,200	3,500	3,600	3,600
Retail Trade	8,000	8,000	7,800	13,900	13,800	13,700	20,100	20,000	20,200	15,700	15,600	15,000
Trans., Ware., & Util.	1,700	1,700	1,700	3,500	3,600	3,500	6,300	6,400	6,500	4,200	4,200	4,200
Information	1,200	1,200	1,200	2,500	2,500	2,500	2,800	2,800	2,800	1,400	1,400	1,400
Financial Activities	3,100	3,100	3,100	6,000	6,000	6,100	6,900	6,900	6,200	4,800	4,900	4,600
Prof. & Business Services	4,200	4,200	4,200	8,200	8,200	7,900	13,000	13,100	12,500	7,600	7,500	7,400
Educ. & Health Services	13,900	13,900	13,400	15,000	15,000	15,000	23,400	23,400	22,800	26,600	26,700	25,900
Leisure & Hospitality	6,600	6,500	6,700	11,800	11,600	11,800	13,900	13,800	13,800	12,600	12,200	12,300
Other Services	3,300	3,300	3,100	4,900	4,900	4,700	6,000	6,000	6,200	4,100	4,100	3,800
Government	12,600	12,700	12,400	18,500	19,000	18,100	26,400	27,400	26,400	26,800	27,100	26,100
	COLLEGE STATION-BRYAN			CORPUS CHRISTI			EL PASO			KILLEEN-TEMPLE-FORT HOOD		
INDUSTRY	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04
TOTAL	84,600	89,800	83,200	167,900	168,100	167,200	259,100	261,300	255,400	114,100	114,800	111,800
Nat. Res., Mining, & Const.	6,100	6,100	6,000	16,800	16,700	15,300	11,700	11,700	11,600	6,100	5,900	5,900
Manufacturing	5,900	5,900	5,900	11,200	11,300	11,500	23,100	23,000	24,100	8,100	8,200	8,200
Wholesale Trade	1,500	1,600	1,500	5,500	5,500	5,300	10,000	10,000	10,400	3,500	3,600	3,600
Retail Trade	9,700	9,600	9,300	18,900	18,800	19,200	34,300	34,100	32,700	13,600	13,400	13,200
Trans., Ware., & Util.	1,000	1,000	1,000	5,300	5,300	5,400	13,000	12,900	12,600	3,900	3,900	4,000
Information	1,100	1,100	1,000	2,300	2,400	2,600	4,800	4,900	5,000	1,600	1,500	1,500
Financial Activities	3,700	3,600	3,600	8,100	8,000	8,000	12,100	11,900	11,400	5,900	5,900	6,100
Prof. & Business Services	5,400	5,400	5,400	15,800	15,700	15,800	27,800	27,700	27,200	8,900	8,800	8,400
Educ. & Health Services	8,900	8,900	8,700	25,600	25,700	25,600	31,100	31,100	29,800	16,000	16,200	15,700
Leisure & Hospitality	9,100	9,100	8,900	19,200	18,700	19,600	25,600	25,300	25,000	11,100	11,000	10,400
Other Services	2,800	2,800	2,700	7,300	7,200	7,100	8,000	8,000	7,700	4,800	4,800	4,600
Government	29,400	34,700	29,200	31,900	32,800	31,800	57,600	60,700	57,900	30,600	31,600	30,200
	LAREDO			LONGVIEW			LUBBOCK			MCALLEN-EDINBURG-PHARR		
INDUSTRY	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04
TOTAL	79,300	79,900	77,400	88,100	88,100	85,500	124,500	126,300	123,600	192,000	193,500	184,600
Nat. Res., Mining, & Const.	4,200	4,100	3,900	10,300	10,300	9,800	5,500	5,500	5,500	10,600	10,600	10,800
Manufacturing	1,700	1,700	1,700	11,200	11,200	11,000	5,400	5,400	5,500	8,300	8,400	8,800
Wholesale Trade	2,500	2,500	2,400	3,200	3,200	3,200	5,500	5,400	5,700	6,900	7,000	6,600
Retail Trade	10,900	10,800	11,000	11,500	11,400	10,900	15,400	15,400	15,000	27,500	27,700	26,800
Trans., Ware., & Util.	11,700	11,800	11,700	2,800	2,900	2,800	3,600	3,600	3,300	5,700	5,800	5,300
Information	700	700	700	1,900	1,900	1,800	5,900	5,900	5,700	3,000	3,000	2,700
Financial Activities	3,400	3,400	3,200	3,200	3,200	3,300	7,000	7,100	7,100	8,100	8,100	7,700
Prof. & Business Services	4,300	4,200	4,400	6,900	6,800	6,700	10,700	10,700	10,600	11,600	11,600	11,500
Educ. & Health Services	11,200	11,200	10,800	14,700	14,700	13,900	18,600	18,500	18,300	39,300	39,500	36,400
Leisure & Hospitality	8,200	8,100	8,000	7,500	7,400	7,500	14,400	14,500	14,700	17,400	17,100	16,800
Other Services	1,900	1,900	1,700	3,400	3,300	3,200	5,600	5,600	5,400	5,400	5,400	4,900
Government	18,600	19,500	17,900	11,500	11,800	11,400	26,900	28,700	26,800	48,200	49,300	46,300
	MIDLAND			ODESSA			SAN ANGELO			SHERMAN-DENISON		
INDUSTRY	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04
TOTAL	57,700	57,500	57,100	51,800	52,300	52,300	44,100	44,300	43,300	44,900	44,900	43,600
Nat. Res., Mining, & Const.	10,800	10,500	10,800	6,700	6,700	7,100	2,900	2,900	2,900	3,100	3,000	2,900
Manufacturing	2,100	2,100	2,000	4,000	4,000	4,000	3,800	3,800	3,800	6,500	6,500	6,400
Wholesale Trade	2,500	2,600	2,500	3,900	3,900	3,900	1,400	1,400	1,400	900	900	1,000
Retail Trade	6,400	6,400	6,400	6,300	6,300	6,300	5,200	5,200	5,200	6,400	6,300	6,200
Trans., Ware., & Util.	1,700	1,700	1,700	1,700	1,700	1,600	800	800	800	1,100	1,100	1,100
Information	1,800	1,800	1,800	600	600	600	1,800	1,800	1,800	600	600	500
Financial Activities	3,100	3,100	3,000	2,300	2,300	2,300	1,900	1,900	1,900	2,800	2,800	2,800
Prof. & Business Services	6,200	6,100	5,900	3,700	3,700	3,700	3,600	3,500	3,400	2,700	2,700	2,700
Educ. & Health Services	6,400	6,400	6,200	5,600	5,600	5,300	7,300	7,400	7,400	8,600	8,600	8,100
Leisure & Hospitality	6,000	5,900	6,000	5,100	5,100	5,400	4,400	4,400	4,300	4,400	4,400	4,200
Other Services	2,400	2,400	2,400	2,900	2,900	2,800	2,000	2,000	1,900	1,800	1,700	1,700
Government	8,300	8,400	8,400	9,000	9,500	9,300	9,000	9,200	8,500	6,000	6,300	6,000
	TEXARKANA			TYLER			VICTORIA			WACO		
INDUSTRY	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04	June '05	May '05	June '04
TOTAL	54,400	55,000	53,300	89,100	89,100	88,000	48,100	48,200	47,400	102,900	103,600	101,400
Nat. Res., Mining, & Const.	2,600	2,600	2,500	5,000	5,000	4,900	6,300	6,300	6,200	5,800	5,800	5,600
Manufacturing	5,400	5,400	5,500	9,700	9,500	9,700	5,700	5,600	5,700	13,300	13,300	13,500
Wholesale Trade	2,400	2,400	2,400	3,700	3,700	3,700	1,800	1,800	1,700	3,900	3,900	3,900
Retail Trade	7,000	7,100	6,900	12,000	12,100	12,100	6,500	6,600	6,200	10,900	10,900	10,900
Trans., Ware., & Util.	2,300	2,300	2,300	3,200	3,300	3,200	1,500	1,500	1,500	2,900	2,900	2,800
Information	500	500	500	2,000	2,000	1,900	700	700	700	1,800	1,800	1,800
Financial Activities	2,200	2,200	2,200	4,200	4,200	3,900	1,900	1,900	1,900	6,200	6,200	6,200
Prof. & Business Services	3,200	3,200	3,500	6,700	6,700	7,000	2,800	2,800	2,800	8,400	8,500	8,500
Educ. & Health Services	9,100	9,100	8,800	17,700	17,600	17,000	6,400	6,400	6,200	17,900	18,700	16,900
Leisure & Hospitality	5,400	5,300	5,300	8,300	8,300	8,300	4,200	4,100	4,300	9,500	9,400	9,500
Other Services	2,400	2,400	2,400	4,100	3,900	4,000	1,800	1,800	1,700	4,700	4,600	4,600
Government	11,900	12,500	11,000	12,500	12,800	12,300	8,500	8,700	8,500	17,600	17,600	17,200
	WICHITA FALLS											
INDUSTRY	June '05	May '05	June '04									
TOTAL	61,700	61,800	60,700									
Nat. Res., Mining, & Const.	3,300	3,300	3,400									
Manufacturing	7,600	7,600	7,400									
Wholesale Trade	1,800	1,800	1,800									
Retail Trade	7,900	7,800	7,600									
Trans., Ware., & Util.	1,400	1,400	1,300									
Information	1,600	1,500	1,600									
Financial Activities	2,300	2,300	2,200									
Prof. & Business Services	3,100	3,200	3,300									
Educ. & Health Services	10,100	10,000	9,700									
Leisure & Hospitality	6,000	5,900	5,800									
Other Services	3,500	3,500	3,400									
Government	13,100	13,500	13,200									

Estimates for the current month are preliminary. All estimates are subject to revision. The number of nonagricultural jobs in each MSA is without reference to place of residence of workers. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Beginning with January 2005 estimates, definitions of the MSAs were updated to reflect the 2000 Census-based configurations. Please see www.tracer2.com for details on these changes.

Highlights of the Texas Labor Force (Not Seasonally Adjusted)

by Bryce Bayles

The Texas jobless rate rose for the first time in two months, nudging upward to 5.4 percent in June. Though an increase, this was the lowest rate for the month since 2000. June's rate increase was unusual since the over-the-month change from May to June has averaged a gain of eight-tenths of a percentage point over the last 30 years. The U.S. jobless rate rose for the first time in two months, climbing to 5.2 percent—the lowest rate for the month since 2001. The U.S. rate was six-tenths of a percentage point lower than last June's rate of 5.8 percent.

The number of jobholders in Texas rose for the fifth straight month, growing by 56,400 to 10,634,900 in June. Though this June's gain was smaller than the average May-to-June increase of 70,100, it was the largest over-the-month increase since 2000. This increase was partially aided by gains in seasonal employment, specifically in the Construction and Leisure and Hospitality industries.

The number of Texans seeking work rose for the second consecutive month in June, growing by 15,300 to 612,300. June's increase was partially attributable to seasonal staffing reductions at local schools and universities. However, this was the smallest June increase in unemployment since 1976. Typically, the number of job seekers increases by an average of 78,900 from May to June. This June's unemployment level was 112,700 below last year's figure of 725,000.

The number of people receiving unemployment benefits increased for the first time in four months, rising by 4,900 to 100,600 in June. Of the twenty-five MSAs, only El Paso, Texarkana, Tyler, Longview, Abilene, and San Angelo recorded reductions. The El Paso MSA recorded the largest over-the-month reduction with 500 fewer claims, while the largest gain occurred in Houston-Baytown-Sugar Land MSA with 1,600 more claims. The largest gains in unemployment claims within the twenty-eight WDAs occurred in the Gulf Coast (1,300), Alamo (700), and Lower Rio Grande Valley (600) areas. The Upper Rio Grande WDA recorded the largest reduction for the month with 300 fewer claims.

Metropolitan Statistical Areas Ranked by Unemployment Rate June 2005

1 (tie)	Amarillo	4.1
	Midland	4.1
3	College Station-Bryan	4.2
4 (tie)	Abilene	4.4
	Austin-Round Rock	4.4
	San Angelo	4.4
7	Lubbock	4.5
8	Wichita Falls	4.9
9	Tyler	5.0
10 (tie)	Longview	5.1
	Odessa	5.1
	San Antonio	5.1
	Victoria	5.1
14	Dallas-Fort Worth-Arlington	5.2
15 (tie)	Sherman-Denison	5.3
	Texarkana	5.3
	Waco	5.3
	Texas	5.4
18	Killeen-Temple-Fort Hood	5.5
19	Houston-Baytown-Sugar Land	5.6
20	Corpus Christi	6.2
21	Laredo	6.5
22 (tie)	Beaumont-Port Arthur	7.4
	El Paso	7.4
24	Brownsville-Harlingen	7.7
25	McAllen-Edinburg-Pharr	8.0

Civilian Labor Force Estimates for Texas Metropolitan Statistical Areas

(In Thousands)

	June 2005*				May 2005				June 2004			
	C.L.F.	Emp.	Unemp.	Rate	C.L.F.	Emp.	Unemp.	Rate	C.L.F.	Emp.	Unemp.	Rate
State of Texas	11,247.2	10,634.9	612.3	5.4	11,175.5	10,578.5	597.0	5.3	11,090.0	10,365.0	725.0	6.5
Abilene	83.0	79.3	3.7	4.4	82.4	78.8	3.6	4.4	81.1	76.8	4.3	5.3
Amarillo	130.8	125.4	5.4	4.1	130.6	125.5	5.1	3.9	129.9	123.7	6.2	4.7
Austin-Round Rock	800.2	764.7	35.5	4.4	798.0	762.8	35.2	4.4	780.2	738.3	41.9	5.4
Beaumont-Port Arthur	180.6	167.2	13.4	7.4	180.4	167.7	12.7	7.0	179.8	163.6	16.2	9.0
Brownsville-Harlingen	146.9	135.7	11.2	7.7	145.7	134.8	10.9	7.5	144.4	131.1	13.3	9.2
College Station-Bryan	100.0	95.8	4.2	4.2	104.7	100.6	4.1	4.0	98.1	93.1	5.0	5.1
Corpus Christi	199.6	187.2	12.4	6.2	197.8	186.3	11.5	5.8	198.6	183.9	14.7	7.4
Dallas-Fort Worth-Arlington	3,021.2	2,863.7	157.5	5.2	3,003.0	2,847.0	156.0	5.2	2,973.2	2,786.4	186.8	6.3
Dallas-Plano-Irving MD	2,023.1	1,916.8	106.3	5.3	2,010.6	1,904.9	105.7	5.3	1,993.1	1,865.5	127.6	6.4
Fort Worth-Arlington MD	998.1	946.9	51.2	5.1	992.5	942.1	50.4	5.1	980.2	920.9	59.3	6.0
El Paso	293.8	272.2	21.6	7.4	294.9	273.4	21.5	7.3	288.2	264.3	23.9	8.3
Houston-Baytown-Sugar Land	2,615.9	2,470.7	145.2	5.6	2,597.7	2,455.7	142.0	5.5	2,581.1	2,405.2	175.9	6.8
Killeen-Temple-Fort Hood	149.7	141.5	8.2	5.5	149.3	141.4	7.9	5.3	146.3	137.1	9.2	6.3
Laredo	85.8	80.2	5.6	6.5	85.8	80.5	5.3	6.2	83.5	77.1	6.4	7.6
Longview	102.5	97.2	5.3	5.1	101.9	96.7	5.2	5.1	99.8	93.4	6.4	6.4
Lubbock	142.1	135.7	6.4	4.5	142.5	136.7	5.8	4.1	141.1	133.6	7.5	5.3
McAllen-Edinburg-Pharr	263.6	242.4	21.2	8.0	261.9	241.9	20.0	7.6	255.0	230.9	24.1	9.4
Midland	65.8	63.1	2.7	4.1	65.3	62.7	2.6	4.0	65.2	61.9	3.3	5.0
Odessa	61.8	58.6	3.2	5.1	61.7	58.7	3.0	4.9	62.0	57.9	4.1	6.6
San Angelo	54.4	52.0	2.4	4.4	54.1	51.7	2.4	4.4	53.6	50.7	2.9	5.4
San Antonio	904.8	858.8	46.0	5.1	898.0	854.0	44.0	4.9	889.1	834.6	54.5	6.1
Sherman-Denison	58.5	55.4	3.1	5.3	58.1	55.1	3.0	5.2	57.0	53.3	3.7	6.5
Texarkana	63.0	59.7	3.3	5.3	63.0	59.7	3.3	5.2	61.7	57.8	3.9	6.4
Tyler	96.5	91.7	4.8	5.0	95.8	91.1	4.7	5.0	94.5	89.3	5.2	5.5
Victoria	57.5	54.6	2.9	5.1	56.9	54.1	2.8	4.9	56.9	53.4	3.5	6.2
Waco	111.9	106.0	5.9	5.3	111.8	106.2	5.6	5.0	109.5	103.1	6.4	5.9
Wichita Falls	76.3	72.6	3.7	4.9	75.7	72.2	3.5	4.7	75.0	70.8	4.2	5.6

*Estimates for the current month are preliminary. All estimates are subject to revision. Estimates reflect actual (not seasonally adjusted) data. Civilian Labor Force (C.L.F.) includes wage and salary workers, self-employed, unpaid family, domestics in private households, agricultural workers, workers involved in labor disputes and the unemployed, all by place of residence. Employment and Unemployment data are first rounded then added together to derive the rounded CLF total. Because of this rounding technique, this rounded total of the CLF may not agree with a rounding of the CLF total itself. Percent Unemployed is based upon unrounded Labor Force, Employment and Unemployment numbers. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor. Beginning with January 2005 estimates, definitions of the MSAs were updated to reflect the 2000 Census-based configurations. Please see www.tracer2.com for details on these changes. The Dallas-Fort Worth-Arlington MSA is comprised of the Dallas-Plano-Irving Metropolitan Division (MD) and the Fort Worth-Arlington MD.

Employment and Unemployment Estimates for Texas Counties - June 2005

County	CLF	Emp.	Unemp.	Rate	County	CLF	Emp.	Unemp.	Rate	County	CLF	Emp.	Unemp.	Rate
Anderson	20,854	19,527	1,327	6.4	Gillespie	12,792	12,396	396	3.1	Moore	10,582	10,127	455	4.3
Andrews	6,321	6,020	301	4.8	Glasscock	691	663	28	4.1	Morris	5,930	5,529	401	6.8
Angelina	40,976	38,736	2,240	5.5	Goliad	3,466	3,290	176	5.1	Motley	692	666	26	3.8
Aransas	10,756	10,144	612	5.7	Gonzales	9,954	9,526	428	4.3	Nacogdoches	32,959	31,299	1,660	5.0
Archer	5,364	5,163	201	3.7	Gray	10,569	10,066	503	4.8	Navarro	21,323	20,091	1,232	5.8
Armstrong	1,122	1,078	44	3.9	Grayson	58,486	55,392	3,094	5.3	Newton	5,921	5,369	552	9.3
Atascosa	19,389	18,306	1,083	5.6	Gregg	60,888	57,857	3,031	5.0	Nolan	7,642	7,222	420	5.5
Austin	12,874	12,259	615	4.8	Grimes	10,176	9,512	664	6.5	Nueces	158,691	149,380	9,311	5.9
Bailey	3,667	3,463	204	5.6	Guadalupe	51,156	48,764	2,392	4.7	Ochiltree	5,164	4,987	177	3.4
Bandera	9,797	9,373	424	4.3	Hale	17,416	16,341	1,075	6.2	Oldham	1,129	1,077	52	4.6
Bastrop	34,084	32,415	1,669	4.9	Hall	1,638	1,548	90	5.5	Orange	41,491	38,242	3,249	7.8
Baylor	2,163	2,074	89	4.1	Hamilton	4,418	4,225	193	4.4	Palo Pinto	13,861	13,189	672	4.8
Bee	11,463	10,599	864	7.5	Hansford	2,788	2,687	101	3.6	Panola	11,549	10,957	592	5.1
Bell	113,854	107,765	6,089	5.3	Hardeman	2,189	2,067	122	5.6	Parker	50,256	47,792	2,464	4.9
Bexar	726,891	689,125	37,766	5.2	Hardin	24,607	22,978	1,629	6.6	Parmer	4,960	4,748	212	4.3
Blanco	4,980	4,788	192	3.9	Harris	1,856,305	1,752,178	104,127	5.6	Pecos	7,390	7,010	380	5.1
Borden	502	482	20	4.0	Harrison	31,878	30,110	1,768	5.5	Polk	17,493	16,388	1,105	6.3
Bosque	8,750	8,307	443	5.1	Hartley	2,445	2,345	100	4.1	Potter	58,626	55,808	2,818	4.8
Bowie	43,382	40,922	2,460	5.7	Haskell	3,186	3,058	128	4.0	Presidio	3,513	3,113	400	11.4
Brazoria	132,603	124,430	8,173	6.2	Hays	64,979	62,124	2,855	4.4	Rains	5,140	4,898	242	4.7
Brazos	84,800	81,348	3,452	4.1	Hemphill	2,478	2,410	68	2.7	Randall	67,387	65,037	2,350	3.5
Brewster	5,566	5,370	196	3.5	Henderson	35,438	33,519	1,919	5.4	Reagan	1,622	1,547	75	4.6
Briscoe	805	763	42	5.2	Hidalgo	263,533	242,379	21,154	8.0	Real	1,868	1,796	72	3.9
Brooks	3,263	3,011	252	7.7	Hill	15,418	14,440	978	6.3	Red River	6,474	6,053	421	6.5
Brown	18,380	17,463	917	5.0	Hockley	12,167	11,618	549	4.5	Reeves	4,309	3,937	372	8.6
Burleson	8,136	7,774	362	4.4	Hood	24,055	22,912	1,143	4.8	Refugio	4,153	3,941	212	5.1
Burnet	21,071	20,243	828	3.9	Hopkins	17,696	16,875	821	4.6	Roberts	535	517	18	3.4
Caldwell	16,410	15,574	836	5.1	Houston	9,410	8,838	572	6.1	Robertson	7,110	6,727	383	5.4
Calhoun	9,478	8,874	604	6.4	Howard	13,765	12,981	784	5.7	Rockwall	29,486	28,174	1,312	4.4
Callahan	7,021	6,724	297	4.2	Hudspeth	1,380	1,295	85	6.2	Runnels	5,125	4,867	258	5.0
Cameron	146,947	135,702	11,245	7.7	Hunt	39,787	37,607	2,180	5.5	Rusk	22,923	21,636	1,287	5.6
Camp	5,971	5,652	319	5.3	Hutchinson	10,959	10,354	605	5.5	Sabine	3,966	3,617	349	8.8
Carson	3,637	3,499	138	3.8	Irion	983	943	40	4.1	San Augustine	3,821	3,574	247	6.5
Cass	13,995	13,113	882	6.3	Jack	3,987	3,788	199	5.0	San Jacinto	10,302	9,616	686	6.7
Castro	3,823	3,589	234	6.1	Jackson	6,902	6,542	360	5.2	San Patricio	30,138	27,694	2,444	8.1
Chambers	14,289	13,328	961	6.7	Jasper	15,956	14,721	1,235	7.7	San Saba	2,809	2,677	132	4.7
Cherokee	21,168	20,030	1,138	5.4	Jeff Davis	1,650	1,606	44	2.7	Schleicher	1,483	1,423	60	4.0
Childress	3,305	3,141	164	5.0	Jefferson	114,488	106,016	8,472	7.4	Scurry	7,445	7,045	400	5.4
Clay	6,449	6,193	256	4.0	Jim Hogg	2,733	2,589	144	5.3	Shackelford	2,288	2,226	62	2.7
Cochran	1,649	1,538	111	6.7	Jim Wells	20,459	19,247	1,212	5.9	Shelby	12,164	11,450	714	5.9
Coke	1,453	1,385	68	4.7	Johnson	71,631	68,034	3,597	5.0	Sherman	1,631	1,557	74	4.5
Coleman	4,400	4,184	216	4.9	Jones	8,285	7,814	471	5.7	Smith	96,435	91,657	4,778	5.0
Collin	349,126	333,777	15,349	4.4	Karnes	5,964	5,579	385	6.5	Somervell	4,071	3,852	219	5.4
Collingsworth	1,716	1,639	77	4.5	Kaufman	41,548	39,323	2,225	5.4	Starr	22,024	19,481	2,543	11.5
Colorado	10,691	10,233	458	4.3	Kendall	13,706	13,157	549	4.0	Stephens	4,269	4,064	205	4.8
Comal	46,738	44,729	2,009	4.3	Kenedy	235	227	8	3.4	Sterling	876	842	34	3.9
Comanche	7,013	6,677	336	4.8	Kent	476	459	17	3.6	Stonewall	940	908	32	3.4
Concho	1,383	1,304	79	5.7	Kerr	22,013	21,135	878	4.0	Sutton	2,740	2,655	85	3.1
Cooke	19,422	18,563	859	4.4	Kimble	2,206	2,111	95	4.3	Swisher	3,901	3,706	195	5.0
Coryell	25,863	24,156	1,707	6.6	King	287	280	7	2.4	Tarrant	848,308	804,629	43,679	5.1
Cottle	891	843	48	5.4	Kinney	1,618	1,536	82	5.1	Taylor	67,687	64,800	2,887	4.3
Crane	1,543	1,450	93	6.0	Kleberg	16,038	15,111	927	5.8	Terrell	498	464	34	6.8
Crockett	2,115	2,024	91	4.3	Knox	1,990	1,893	97	4.9	Terry	5,900	5,523	377	6.4
Crosby	3,010	2,834	176	5.8	Lamar	23,777	22,290	1,487	6.3	Throckmorton	1,003	965	38	3.8
Culberson	1,563	1,486	77	4.9	Lamb	7,755	7,366	389	5.0	Titus	15,360	14,580	780	5.1
Dallam	3,411	3,291	120	3.5	Lampasas	10,033	9,587	446	4.4	Tom Green	53,443	51,078	2,365	4.4
Dallas	1,191,271	1,123,606	67,665	5.7	La Salle	2,387	2,227	160	6.7	Travis	512,672	489,607	23,065	4.5
Dawson	5,747	5,346	401	7.0	Lavaca	10,844	10,441	403	3.7	Trinity	6,159	5,785	374	6.1
Deaf Smith	8,111	7,661	450	5.5	Lee	9,027	8,646	381	4.2	Tyler	8,415	7,803	612	7.3
Delta	2,548	2,386	162	6.4	Leon	7,982	7,538	444	5.6	Upshur	18,697	17,748	949	5.1
Denton	304,403	290,405	13,998	4.6	Liberty	32,430	30,091	2,339	7.2	Upton	1,665	1,579	86	5.2
De Witt	9,526	9,083	443	4.7	Limestone	10,923	10,370	553	5.1	Uvalde	12,491	11,781	710	5.7
Dickens	1,174	1,116	58	4.9	Lipscomb	1,911	1,849	62	3.2	Val Verde	20,114	18,788	1,326	6.6
Dimmit	4,114	3,773	341	8.3	Live Oak	5,169	4,895	274	5.3	Van Zandt	25,522	24,255	1,267	5.0
Donley	1,938	1,852	86	4.4	Llano	8,041	7,675	366	4.6	Victoria	44,588	42,433	2,155	4.8
Duval	5,328	4,959	369	6.9	Loving	43	40	3	7.0	Walker	27,175	25,822	1,353	5.0
Eastland	8,910	8,450	460	5.2	Lubbock	139,150	132,915	6,235	4.5	Waller	16,586	15,544	1,042	6.3
Ector	61,791	58,615	3,176	5.1	Lynn	3,082	2,886	196	6.4	Ward	4,436	4,149	287	6.5
Edwards	1,148	1,102	46	4.0	Mc Culloch	3,939	3,734	205	5.2	Washington	16,056	15,316	740	4.6
Ellis	64,983	61,553	3,430	5.3	Mc Lennan	111,895	105,957	5,938	5.3	Webb	85,813	80,228	5,585	6.5
El Paso	293,806	272,199	21,607	7.4	Mc Mullen	442	423	19	4.3	Wharton	21,693	20,559	1,134	5.2
Erath	18,648	17,899	749	4.0	Madison	5,088	4,781	307	6.0	Wheeler	2,863	2,741	122	4.3
Falls	7,703	7,210	493	6.4	Marion	4,866	4,577	289	5.9	Wichita	64,443	61,198	3,245	5.0
Fannin	14,058	13,223	835	5.9	Martin	2,204	2,095	109	4.9	Wilbarger	6,080	5,740	340	5.6
Fayette	12,247	11,773	474	3.9	Mason	2,145	2,073	72	3.4	Willacy	7,283	6,497	786	10.8
Fisher	2,151	2,058	93	4.3	Matagorda	17,337	15,831	1,506	8.7	Williamson	172,081	165,009	7,072	4.1
Floyd	3,484	3,256	228	6.5	Maverick	19,118	16,819	2,299	12.0	Wilson	17,455	16,593	862	4.9
Foard	709	671	38	5.4	Medina	19,637	18,710	927	4.7	Winkler	3,155	2,989	166	5.3
Fort Bend	221,584	210,923	10,661	4.8	Menard	1,119	1,063	56	5.0	Wise	27,811	26,395	1,416	5.1
Franklin	5,387	5,136	251	4.7	Midland	65,854	63,129	2,725	4.1	Wood	17,561	16,627	934	5.3
Freestone	10,098	9,650	448	4.4	Milam	11,840	11,207	633	5.3	Yoakum	3,448	3,271	177	5.1
Frio	6,512	6,068	444	6.8	Mills	2,847	2,736	111	3.9	Young	9,343	8,918	425	4.5
Gaines	6,911	6,559	352	5.1	Mitchell	3,378	3,169	209	6.2	Zapata	5,357	4,984	373	7.0
Galveston	138,897	130,553	8,344	6.0	Montague	9,832	9,392	440	4.5	Zavala	4,092	3,652	440	10.8
Garza	2,444	2,330	114	4.7	Montgomery	180,101	171,812	8,289	4.6					

Estimates reflect actual (not seasonally adjusted) data. Estimates are preliminary and subject to revision. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Employment and Unemployment Estimates for Texas Cities - June 2005

City	CLF	Emp	Unemp	Rate	City	CLF	Emp	Unemp	Rate	City	CLF	Emp	Unemp	Rate
Abilene	58,684	56,038	2,646	4.5	Fort Worth	290,139	274,257	15,882	5.5	Missouri City	35,767	34,056	1,711	4.8
Allen	35,133	33,755	1,378	3.9	Friendswood	17,866	17,083	783	4.4	Nacogdoches	17,105	16,253	852	5.0
Amarillo	100,540	96,450	4,090	4.1	Frisco	31,912	30,760	1,152	3.6	New Braunfels	22,604	21,709	895	4.0
Arlington	205,237	195,251	9,986	4.9	Galveston	27,282	25,597	1,685	6.2	North Richland Hills	35,679	34,017	1,662	4.7
Austin	405,819	387,675	18,144	4.5	Garland	117,107	110,611	6,496	5.5	Odessa	46,127	43,732	2,395	5.2
Baytown	32,681	29,777	2,904	8.9	Georgetown	17,265	16,542	723	4.2	Paris	12,075	11,257	818	6.8
Beaumont	54,591	50,825	3,766	6.9	Grand Prairie	71,603	67,791	3,812	5.3	Pasadena	68,583	63,910	4,673	6.8
Bedford	31,867	30,403	1,464	4.6	Grapevine	28,696	27,549	1,147	4.0	Pearland	27,584	26,362	1,222	4.4
Big Spring	9,503	8,910	593	6.2	Greenville	11,806	11,202	604	5.1	Pharr	21,806	20,403	1,403	6.4
Brownsville	61,358	56,609	4,749	7.7	Haltom City	22,181	21,021	1,160	5.2	Plano	142,188	135,718	6,470	4.6
Bryan	35,477	34,013	1,464	4.1	Harlingen	25,714	24,043	1,671	6.5	Port Arthur	23,235	21,071	2,164	9.3
Burleson	14,161	13,535	626	4.4	Houston	1,003,786	946,497	57,289	5.7	Richardson	58,007	55,408	2,599	4.5
Carrollton	70,877	67,580	3,297	4.7	Huntsville	15,213	14,467	746	4.9	Rosenberg	13,672	13,022	650	4.8
Cedar Hill	22,310	21,220	1,090	4.9	Hurst	21,159	20,132	1,027	4.9	Round Rock	44,633	42,970	1,663	3.7
Cedar Park	23,711	23,045	666	2.8	Irving	114,689	109,178	5,511	4.8	Rowlett	28,609	27,228	1,381	4.8
Cleburne	13,540	12,812	728	5.4	Keller	18,647	17,947	700	3.8	San Angelo	44,975	42,951	2,024	4.5
College Station	38,625	37,096	1,529	4.0	Killeen	39,987	37,744	2,243	5.6	San Antonio	597,991	567,742	30,249	5.1
Conroe	20,234	19,335	899	4.4	Kingsville	12,819	12,134	685	5.3	San Juan	11,577	10,665	912	7.9
Coppell	21,966	21,000	966	4.4	Lake Jackson	14,155	13,345	810	5.7	San Marcos	24,934	23,989	945	3.8
Copperas Cove	13,258	12,541	717	5.4	Lancaster	14,088	13,159	929	6.6	Sherman	17,822	16,806	1,016	5.7
Corpus Christi	142,381	134,311	8,070	5.7	La Porte	18,664	17,575	1,089	5.8	Socorro	10,466	9,590	876	8.4
Corsicana	10,887	10,219	668	6.1	Laredo	80,710	75,769	4,941	6.1	Sugar Land	38,540	36,934	1,606	4.2
Dallas	610,324	574,983	35,341	5.8	League City	31,450	30,099	1,351	4.3	Temple	28,879	27,539	1,340	4.6
Deer Park	16,453	15,507	946	5.7	Lewisville	55,123	52,790	2,333	4.2	Texarkana	16,494	15,533	961	5.8
Del Rio	15,742	14,750	992	6.3	Longview	39,206	37,237	1,969	5.0	Texas City	20,701	19,124	1,577	7.6
Denton	53,884	51,599	2,285	4.2	Lubbock	115,445	110,368	5,077	4.4	The Colony	20,633	19,734	899	4.4
DeSoto	23,734	22,424	1,310	5.5	Lufkin	16,731	15,803	928	5.5	Tyler	46,495	44,195	2,300	4.9
Duncanville	19,522	18,335	1,187	6.1	McAllen	56,699	53,583	3,116	5.5	Victoria	32,106	30,555	1,551	4.8
Edinburg	25,535	24,197	1,338	5.2	McKinney	42,033	40,297	1,736	4.1	Waco	54,658	51,348	3,310	6.1
El Paso	251,792	234,224	17,568	7.0	Mansfield	18,784	17,931	853	4.5	Weslaco	12,759	11,781	978	7.7
Eules	31,598	30,155	1,443	4.6	Mesquite	72,764	68,918	3,846	5.3	Wichita Falls	48,813	46,239	2,574	5.3
Farmers Branch	15,304	14,538	766	5.0	Midland	53,926	51,691	2,235	4.1					
Flower Mound	34,123	32,758	1,365	4.0	Mission	22,852	21,522	1,330	5.8					

Estimates reflect actual (not seasonally adjusted) data. Estimates are preliminary and subject to revision. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Civilian Labor Force Estimates for WDAs June 2005				
	CLF	Emp.	Unemp.	Rate
Alamo	952,050	903,935	48,115	5.1
Brazos Valley	139,348	132,996	6,352	4.6
Cameron County	146,947	135,702	11,245	7.7
Capital Area	512,672	489,607	23,065	4.5
Central Texas	171,664	162,353	9,311	5.4
Coastal Bend	266,135	249,631	16,504	6.2
Concho Valley	75,507	72,182	3,325	4.4
Dallas	1,191,271	1,123,606	67,665	5.7
Deep East Texas	167,542	157,196	10,346	6.2
East Texas	378,890	359,050	19,840	5.2
Golden Crescent	94,758	90,189	4,569	4.8
Gulf Coast	2,682,565	2,533,563	149,002	5.6
Heart Of Texas	164,787	155,934	8,853	5.4
Lower Rio Grande Valley	292,840	268,357	24,483	8.4
Middle Rio Grande	66,950	61,474	5,476	8.2
North Central Texas	1,060,989	1,011,003	49,986	4.7
North East Texas	134,549	126,884	7,665	5.7
North Texas	111,450	106,047	5,403	4.8
Panhandle	217,434	208,077	9,357	4.3
Permian Basin	186,825	177,508	9,317	5.0
Rural Capital	342,920	328,247	14,673	4.3
South East Texas	180,586	167,236	13,350	7.4
South Plains	205,325	195,403	9,922	4.8
South Texas	93,903	87,801	6,102	6.5
Tarrant County	848,308	804,629	43,679	5.1
Texoma	91,966	87,178	4,788	5.2
Upper Rio Grande	307,478	285,069	22,409	7.3
West Central Texas	161,589	154,046	7,543	4.7

Hours and Earnings for Texas and Selected Texas Metropolitan Statistical Areas & Metro Divisions									
Area	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jun '05	May '05	Jun '04	Jun '05	May '05	Jun '04	Jun '05	May '05	Jun '04
Texas									
Manufacturing	\$546.78	\$558.00	\$551.82	39.0	39.8	39.5	\$14.02	\$14.02	\$13.97
Durable Goods	\$559.42	\$560.67	\$552.90	41.5	41.5	41.2	\$13.48	\$13.51	\$13.42
Nondurable Goods	\$527.20	\$554.65	\$549.81	35.1	37.2	36.9	\$15.02	\$14.91	\$14.90
Dallas-Ft. Worth-Arlington MSA									
Manufacturing	\$600.40	\$603.69	\$575.91	39.5	39.9	38.6	\$15.20	\$15.13	\$14.92
Durable Goods	\$674.79	\$672.67	\$640.76	41.5	41.6	39.7	\$16.26	\$16.17	\$16.14
Nondurable Goods	\$466.56	\$477.10	\$469.94	36.0	36.7	36.8	\$12.96	\$13.00	\$12.77
Houston-Baytown-Sugar Land MSA									
Manufacturing	\$741.95	\$735.97	\$697.34	41.8	41.3	40.1	\$17.75	\$17.82	\$17.39
Durable Goods	\$610.83	\$608.85	\$580.72	41.3	41.0	40.3	\$14.79	\$14.85	\$14.41
Nondurable Goods	\$927.83	\$910.62	\$857.69	42.6	41.6	39.8	\$21.78	\$21.89	\$21.55
San Antonio MSA									
Manufacturing	\$405.59	\$412.03	\$415.56	37.8	38.4	38.3	\$10.73	\$10.73	\$10.85
Durable Goods	\$448.69	\$442.15	\$414.95	41.7	41.4	38.6	\$10.76	\$10.68	\$10.75
Nondurable Goods	\$360.25	\$378.73	\$415.01	33.7	35.1	37.9	\$10.69	\$10.79	\$10.95
Dallas-Plano-Irving MD*									
Manufacturing	\$514.74	\$521.81	\$508.03	37.6	38.2	37.3	\$13.69	\$13.66	\$13.62
Durable Goods	\$549.90	\$548.18	\$534.49	39.0	39.1	37.8	\$14.10	\$14.02	\$14.14
Nondurable Goods	\$458.19	\$480.98	\$472.33	35.3	36.8	36.7	\$12.98	\$13.07	\$12.87
Ft. Worth-Arlington MD*									
Manufacturing	\$765.98	\$759.85	\$714.82	43.3	43.1	4.2	\$17.69	\$17.63	\$17.35
Durable Goods	\$875.42	\$875.61	\$827.95	45.5	45.7	43.1	\$19.24	\$19.16	\$19.21
Nondurable Goods	\$486.71	\$469.21	\$461.62	37.7	36.6	36.9	\$12.91	\$12.82	\$12.51

Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor. Estimates reflect actual (not seasonally adjusted) data. Estimates are preliminary and subject to revision. *Metropolitan Division (MD). The Dallas-Fort Worth-Arlington MSA is comprised of the Dallas-Plano-Irving MD and the Fort Worth-Arlington MD.

GLOSSARY OF LABOR MARKET TERMS

Actual or Not Seasonally Adjusted - This term is used to describe data series not subject to the seasonal adjustment process. In other words, the effects of regular, or seasonal, patterns have not been removed from these series.

Civilian Labor Force (CLF) - Is that portion of the population age 16 and older who are employed or unemployed. To be considered unemployed, a person has to be not working but willing and able to work and actively seeking work.

Consumer Price Index (CPI) - Is a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services. The CPI provides a way for consumers to compare what the market basket of goods and services costs this month with what the same market basket cost a month or a year ago.

Current Employment Statistics (CES) - A monthly survey of nonfarm business establishments used to collect wage and salary employment, workers hours, and payroll, by industry and area. It is sometimes known as Nonagricultural Employment.

Employed (Emp) - Persons 16 years and over in the civilian noninstitutional population who, during the reference week, (a) did any work at all (at least 1 hour) as paid employees, worked in their own business, profession, or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of the family, and (b) all those who were not working but who had jobs or businesses from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute, job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Local Area Unemployment Statistics (LAUS) - The Federal/State cooperative program which produces employment and unemployment

estimates for states and local areas. These estimates are developed by State Employment Security Agencies in accordance with Bureau of Labor Statistics (BLS) definitions and procedures. Data is used for planning and budgetary purposes as an indication of need for employment and training services programs. Estimates are also used to allocate Federal funds.

Metropolitan Division (MD) - A Metropolitan Statistical Area which contains a single core with a population of 2.5 million or more may be subdivided into smaller groupings of counties referred to as Metropolitan Divisions. Titles of Metropolitan Divisions are typically based on principal city names. Texas has two Metropolitan Divisions, the Dallas-Plano-Irving MD and the Fort Worth-Arlington MD, which combine to form the Dallas-Fort Worth-Arlington MSA.

Metropolitan Statistical Area (MSA) - A geographic area that contains at least one urbanized area of 50,000 or more population plus adjacent territory that has a high degree of social and economic integration with the core urban area. An MSA in Texas is made up of one or more counties. The U.S. Office of Management and Budget defines metropolitan areas according to published standards that are applied to Census Bureau data. Texas has 25 MSAs and two Metropolitan Divisions (MD).

Seasonally Adjusted (SA) - Seasonal adjustment removes the effects of events that follow a more or less regular pattern each year. These adjustments make it easier to observe the cyclical and other non-seasonal movements in a data series.

Unemployed (Unemp) - Persons 16 years and over who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment sometime during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

“HAPPENINGS AROUND THE STATE”

Financial Institution to Start Hiring

SAN ANTONIO, Tex (San Antonio Express-News—William Pack)—Washington Mutual will begin hiring this fall at its new operations center in San Antonio. According to spokeswoman Missy Cousino, several hundred people will be hired by the end of the year, with about 200 workers a month being added next year. The goal is to build a staff of 2,000 full-time employees by the end of 2006.

The company has made a commitment to add at least 3,000 jobs in the area, with the San Antonio center being able to expand to handle 4,200 new positions. Raymiro Cavazos, San Antonio's economic development director says, “If things go well for them, it could go to 5,000.”

Hill Country Galleria Agreement Reached

AUSTIN, Tex (Austin American-Statesman—Kate Miller Morton)—Developers of the Hill Country Galleria will receive more than \$20 million in sales tax rebates from the Village of Bee Cave under a new economic incentive package. That agreement, allowing for the development of the 156-acre area, could lead to the creation of 2,500 jobs with an estimated annual payroll of \$39 million.

The development, located west of Austin on State Highway 71, is expected to include one million square feet of retail, office, restaurant, and residential real estate, along with a 400-seat amphitheater. Bee Cave officials estimate the project will generate \$62 million in economic improvements including roadwork and land grants.

Alliance Facility Expands

FORT WORTH, Tex (Dallas Morning News)—ATC Logistics and Electronics has expanded its manufacturing facility in the AllianceTexas complex in North Fort Worth, and is expected to add 500 jobs in the next six months. The company is moving into a larger facility adjacent to its existing operation. ATC Logistics does wireless handset returns, testing, and repairs. It is a subsidiary of Aftermarket Technology Corp of Downers Grove, Illinois.

Company Opens Research, Development Center

PLANO, Tex (Dallas Business Journal)—Ericsson, the Swedish maker of wireless equipment, has opened a new research and development center and says it plans to add 370 jobs in Texas over the next 18 months. Ericsson will operate the R&D Center, its sixth in the United States, with a major customer, Cingular Wireless. The center has opened with 30 employees in a building already housing Ericsson's U.S. headquarters. It has room to add more than 100 additional engineers, officials say.

INDICATORS

Texas Unemployment Rate

Actual (Not Seasonally Adjusted)			Seasonally Adjusted		
JUNE	2005	5.4%	JUNE	2005	5.1%
MAY	2005	5.3%	MAY	2005	5.5%
JUNE	2004	6.5%	JUNE	2004	6.1%

U.S. Unemployment Rate

Actual (Not Seasonally Adjusted)			Seasonally Adjusted		
JUNE	2005	5.2%	JUNE	2005	5.0%
MAY	2005	4.9%	MAY	2005	5.1%
JUNE	2004	5.8%	JUNE	2004	5.6%

Texas Nonagricultural Wage & Salary Employment

Not Seasonally Adjusted			Seasonally Adjusted		
JUNE	2005	9,623,000	JUNE	2005	9,590,400
MAY	2005	9,622,700	MAY	2005	9,577,700
JUNE	2004	9,503,600	JUNE	2004	9,474,900
OTM Change		300	OTM Change		12,700
OTY Change		119,400	OTY Change		115,500

Unemployment Insurance Claims

Initial Claims			Continued Claims		
JUNE	2005	69,951	JUNE	2005	534,995
MAY	2005	74,448	MAY	2005	540,864
JUNE	2004	84,845	JUNE	2004	722,779

Consumer Price Index (CPI)

Annual Change

U.S.	JUNE 2005	2.5%
Dallas-Fort Worth	MAY 2005	2.5%
Houston-Galveston	JUNE 2005	2.9%

Help Wanted Index - Texas

JUNE	2005	59.8
MAY	2005	58.8
JUNE	2004	57.6

West Texas Intermediate Crude Oil (\$/barrel)

JUNE	2005	\$ 54.13	OTM Change	\$ 4.30
MAY	2005	\$ 49.83	OTY Change	\$ 16.11
JUNE	2004	\$ 38.02		

Texas Labor Market Review

Labor Market & Career Information



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