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Texas Nonagricultural Wage and Salary Employment (Seasonally Adjusted)

Total Nonagricultural Employment gained 8,300 jobs in June 2007 for an estimate of 10,279,300. This increase followed a revised gain of 25,200 jobs in May and continued a total employment count above the ten-million level, which was reached May 2006. Eight of the eleven major industries added jobs over the month including all of the major industries in the Goods Producing sector: Mining, Construction, and Manufacturing. A total of 213,500 jobs have been added to Total Nonagricultural Employment in Texas since June 2006, for an annual growth rate of 2.1 percent.

Manufacturing employment grew by 1,900 jobs in June following a May gain of 2,600 positions. Since the beginning of the year, this industry has increased by 2,800 jobs. The annual growth rate stayed in positive territory at 0.2 percent for June. A total of 1,800 jobs have been added in Manufacturing since June 2006.

Employment in Education and Health Services increased by 1,300 positions in June, following a gain of 5,200 jobs in May. This was the fifth consecutive month of payroll expansion. The annual growth rate was 2.1 percent in June, bringing the number of positions added in this industry to 25,600 jobs since June 2006.

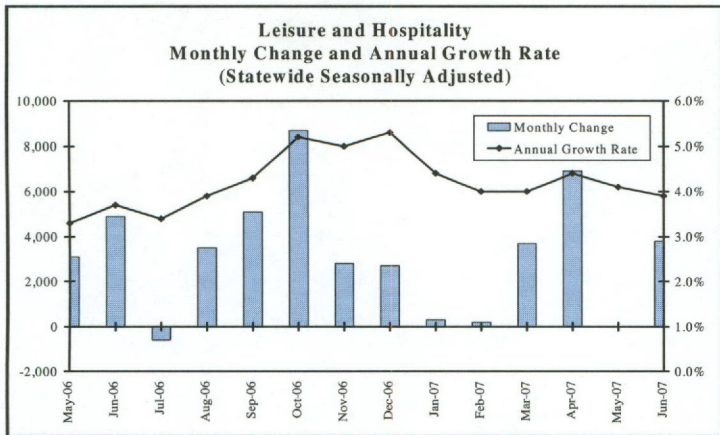
Financial Activities employment gained 1,100 jobs in June after adding 700 positions in May. Since January, 6,300 jobs were created in this industry. The annual growth rate dipped minimally from 1.9 percent in May to 1.7 percent in June. Financial Activities expanded by 10,900 jobs since June 2006.

Government employment increased by 800 jobs in June, following a substantial gain of 6,200 jobs in May. The annual growth rate dropped slightly from 2.0 percent in May to 1.8 percent in June, bringing the total number of jobs created in Government since June 2006 to 30,400.

Mining employment increased for the second consecutive month, adding 600 jobs in June. Only one monthly employment decrease has been recorded in Mining in 2007. The annual growth rate dropped from 10.5 percent in May to 9.2 percent in June, bringing the total number of jobs gained in this industry to 17,000 since June 2006.

Following a gain of 400 jobs in May, Other Services employment displayed a small increase of 100 jobs in June. This marked the third consecutive month of employment growth. The annual growth rate was 0.6 percent, a drop of one-tenth of a percentage point since May. This industry gained 2,100 positions since June 2006.

Employment in Information remained unchanged in June following an increase of 1,500 positions in May. The annual growth rate also remained constant in June, a decrease of 2,000 jobs since June 2006. Some of the businesses that make up this major industry are wired telecommunications carriers, and cellular and other wireless carriers along with cable and other subscription programming, and internet service providers. Newspaper publishers, software publishers and television broadcasting are also part of this industry.



Having remained unchanged in May, Leisure and Hospitality employment gained 3,800 jobs in June. This was the eleventh month of payroll expansion in the last 12 months. The annual growth rate dropped from 4.1 percent in May to 3.9 percent in June, an increase of 37,100 positions since June 2006. The annual growth rate has been as high as 5.3 percent in December 2006, levels unseen since the late 1990s. The Leisure and Hospitality industry includes hotels and motels along with restaurants and amusement and theme parks. Golf courses, country clubs and bowling centers are also listed in this major industry.

Employment in Construction grew by 3,400 jobs in June, the first increase in three months. This industry has averaged payroll additions of 1,850 jobs per month so far in 2007. The annual growth rate has remained in positive territory for over two years and registered a rate of 3.4 percent in June. A total of 20,900 jobs were added in Construction since June 2006.

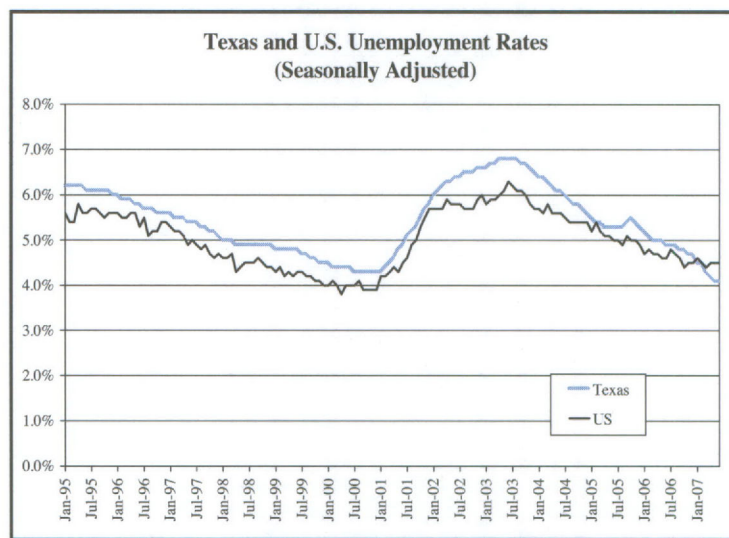
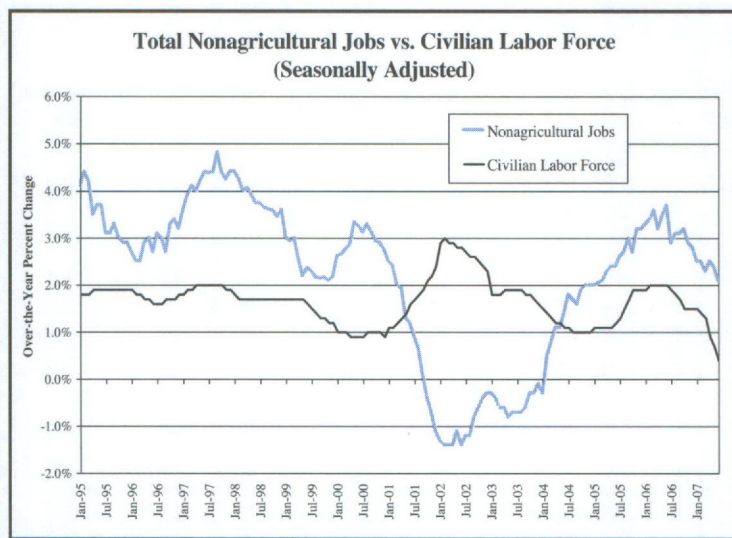
TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT
SEASONALLY ADJUSTED*

INDUSTRY TITLE	June 2007*	May 2007	June 2006	May '07 to June '07		June '06 to June '07	
				Absolute Change	Percent Change	Absolute Change	Percent Change
TOTAL NONAG. W&S EMPLOYMENT	10,279,300	10,271,000	10,065,800	8,300	0.1	213,500	2.1
GOODS PRODUCING							
Mining	201,900	201,300	184,900	600	0.3	17,000	9.2
Construction	627,000	623,600	606,100	3,400	0.5	20,900	3.4
Manufacturing	930,800	928,900	929,000	1,900	0.2	1,800	0.2
SERVICE PROVIDING							
Trade, Transportation, & Utilities	2,069,200	2,069,900	2,050,600	-700	0.0	18,600	0.9
Information	221,300	221,300	223,300	0	0.0	-2,000	-0.9
Financial Activities	639,200	638,100	628,300	1,100	0.2	10,900	1.7
Professional & Business Services	1,279,100	1,283,100	1,228,000	-4,000	-0.3	51,100	4.2
Education & Health Services	1,242,800	1,241,500	1,217,200	1,300	0.1	25,600	2.1
Leisure & Hospitality	978,700	974,900	941,600	3,800	0.4	37,100	3.9
Other Services	349,400	349,300	347,300	100	0.0	2,100	0.6
Government	1,739,900	1,739,100	1,709,500	800	0.0	30,400	1.8

Note: The number of nonagricultural jobs in Texas is without reference to place of residence of workers. Total Nonagricultural employment is additive by summing the individual sectors.

*Estimates for the current month are preliminary. All estimates are subject to revision.

-All elements of seasonality are factored out to achieve an estimate which reflects the basic underlying trend.



TEXAS AND U.S. CIVILIAN LABOR FORCE ESTIMATES

		TEXAS*				UNITED STATES**			
		CLF	Employment	Unemp.	Rate	CLF	Employment	Unemp.	Rate
Not Seasonally Adjusted									
June	2007	11,617,700	11,085,300	532,400	4.6	154,252,000	146,958,000	7,295,000	4.7
May	2007	11,491,300	11,048,200	443,100	3.9	152,350,000	145,864,000	6,486,000	4.3
June	2006	11,564,100	10,930,700	633,400	5.5	152,557,000	145,216,000	7,341,000	4.8
Seasonally Adjusted									
June	2007	11,522,800	11,047,300	475,500	4.1	153,072,000	146,140,000	6,933,000	4.5
May	2007	11,541,500	11,066,300	475,200	4.1	152,762,000	145,943,000	6,819,000	4.5
June	2006	11,480,900	10,914,300	566,600	4.9	151,370,000	144,386,000	6,984,000	4.6

Note: Only the actual series estimates for Texas and the U.S. are comparable to sub-state estimates. All estimates are subject to revision.

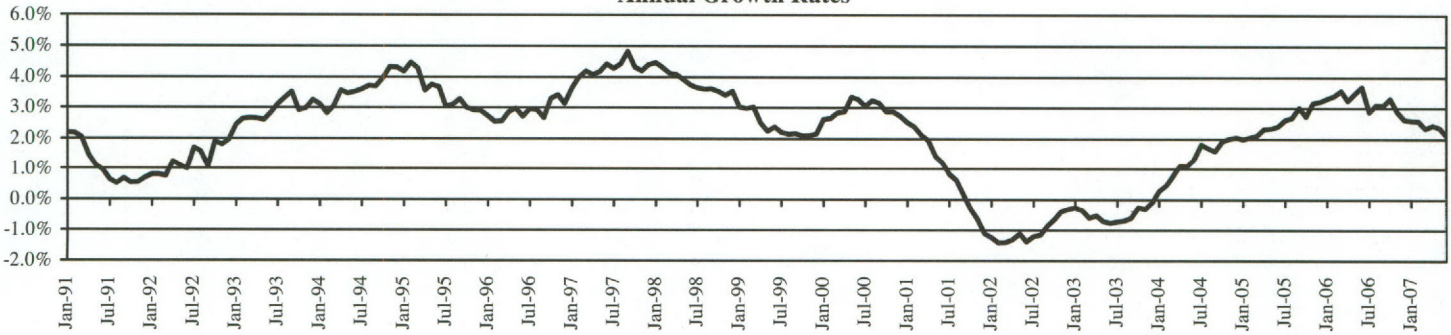
In seasonally adjusted estimates, all elements of seasonality are factored out to achieve an estimate which reflects the basic underlying trend.

*Source - Labor Market and Career Information Department, Texas Workforce Commission (model-based methodology)

**Source - Bureau of Labor Statistics, U.S. Department of Labor (Current Population Survey)

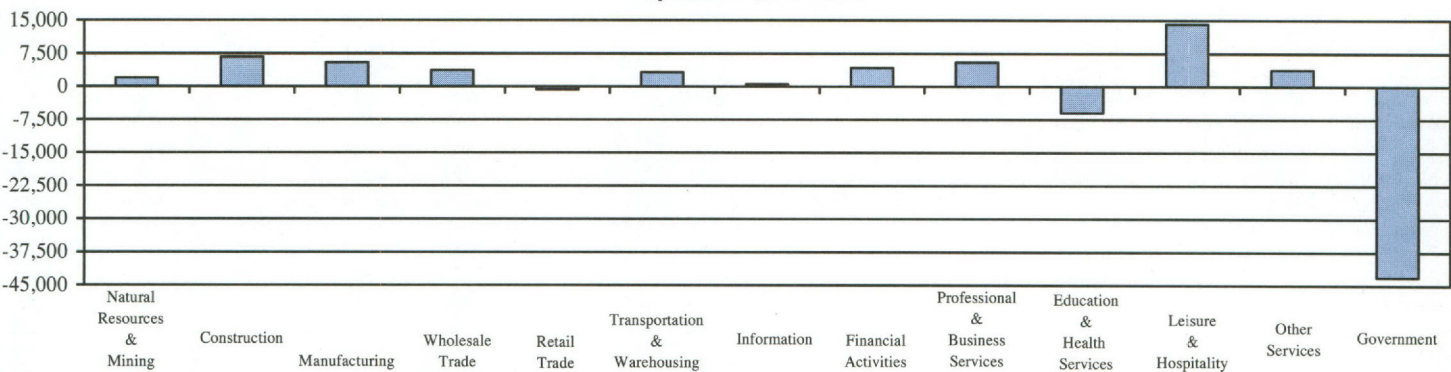
Texas Nonagricultural Wage and Salary Employment (Not Seasonally Adjusted)

Annual Growth Rates



	June '07*	May '07	June '06	May '07 to June '07		June '06 to June '07	
				Change	% Change	Change	% Change
TOTAL NONFARM	10,308,400	10,308,600	10,094,900	-200	0.0%	213,500	2.1%
TOTAL PRIVATE (total nonfarm less government)	8,588,300	8,545,300	8,405,800	43,000	0.5%	182,500	2.2%
GOODS PRODUCING	1,768,900	1,754,800	1,734,500	14,100	0.8%	34,400	2.0%
Natural Resources and Mining (NAICS 1133 [logging], NAICS 21)	202,700	200,800	185,800	1,900	0.9%	16,900	9.1%
<i>Oil and Gas Extraction (NAICS 211)</i>	72,800	72,500	70,500	300	0.4%	2,300	3.3%
<i>Support Activities for Mining (NAICS 213)</i>	111,900	109,600	103,500	2,300	2.1%	8,400	8.1%
Construction (NAICS 23)	632,800	626,100	615,300	6,700	1.1%	17,500	2.8%
<i>Construction of Buildings (NAICS 236)</i>	148,600	150,400	149,100	-1,800	-1.2%	-500	-0.3%
<i>Heavy and Civil Engineering Construction (NAICS 237)</i>	120,300	119,900	115,100	400	0.3%	5,200	4.5%
<i>Specialty Trade Contractors (NAICS 238)</i>	363,900	355,800	351,100	8,100	2.3%	12,800	3.6%
Manufacturing (NAICS 31-33)	933,400	927,900	933,400	5,500	0.6%	0	0.0%
Durable Goods	609,400	606,000	607,800	3,400	0.6%	1,600	0.3%
<i>Wood Product Manufacturing (NAICS 321)</i>	28,000	27,400	28,700	600	2.2%	-700	-2.4%
<i>Nonmetallic Mineral Product Manufacturing (NAICS 327)</i>	44,400	44,400	44,900	0	0.0%	-500	-1.1%
<i>Primary Metal Manufacturing (NAICS 331)</i>	25,600	25,500	25,900	100	0.4%	-300	-1.2%
<i>Fabricated Metal Product Manufacturing (NAICS 332)</i>	130,800	129,700	125,200	1,100	0.8%	5,600	4.5%
<i>Machinery Manufacturing (NAICS 333)</i>	90,400	90,000	88,400	400	0.4%	2,000	2.3%
<i>Computer and Electronic Product Manufacturing (NAICS 334)</i>	108,400	108,700	112,600	-300	-0.3%	-4,200	-3.7%
<i>Electric Equipment, Appliance, and Component Mfg (NAICS 335)</i>	19,200	19,300	19,400	-100	-0.5%	-200	-1.0%
<i>Transportation Equipment Manufacturing (NAICS 336)</i>	96,300	94,900	95,800	1,400	1.5%	500	0.5%
<i>Furniture and Related Product Manufacturing (NAICS 337)</i>	33,700	33,500	33,700	200	0.6%	0	0.0%
<i>Miscellaneous Manufacturing (NAICS 339)</i>	32,600	32,600	33,200	0	0.0%	-600	-1.8%
Nondurable Goods	324,000	321,900	325,600	2,100	0.7%	-1,600	-0.5%
<i>Food Manufacturing (NAICS 311)</i>	91,400	91,100	90,800	300	0.3%	600	0.7%
<i>Beverage and Tobacco Product Manufacturing (NAICS 312)</i>	11,800	11,600	11,300	200	1.7%	500	4.4%
<i>Paper Manufacturing (NAICS 322)</i>	19,800	19,700	20,600	100	0.5%	-800	-3.9%
<i>Printing and Related Support Manufacturing (NAICS 323)</i>	34,400	34,200	35,200	200	0.6%	-800	-2.3%
<i>Petroleum and Coal Products Manufacturing (NAICS 324)</i>	23,900	23,800	23,700	100	0.4%	200	0.8%
<i>Chemical Manufacturing (NAICS 325)</i>	73,400	73,100	73,300	300	0.4%	100	0.1%
<i>Plastics and Rubber Manufacturing (NAICS 326)</i>	47,100	47,200	46,900	-100	-0.2%	200	0.4%

Statewide Over-the-Month Change (Not Seasonally Adjusted)
May 2007 to June 2007



*Estimates for the current month are preliminary. All estimates are subject to revision. The number of nonagricultural jobs in Texas is without reference to place of residence of workers. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Texas Nonagricultural Wage and Salary Employment (Not Seasonally Adjusted)

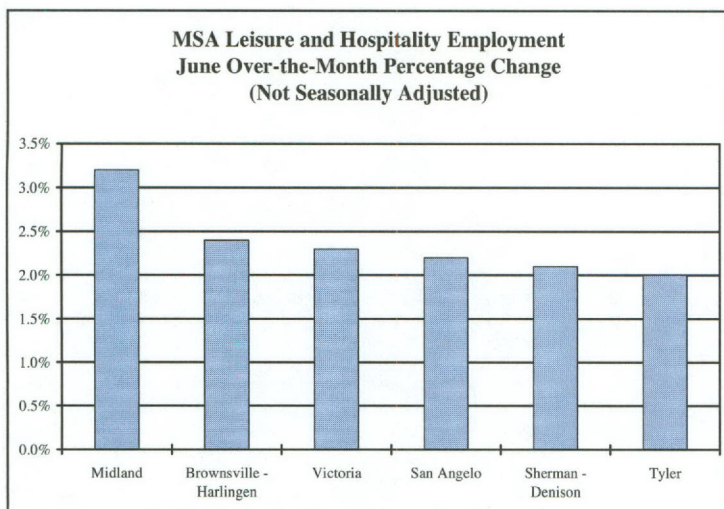
	June '07*	May '07	June '06	May '07 to June '07 Change	% Change	June '06 to June '07 Change	% Change
SERVICE PROVIDING	8,539,500	8,553,800	8,360,400	-14,300	-0.2%	179,100	2.1%
Private Service Providing	6,819,400	6,790,500	6,671,300	28,900	0.4%	148,100	2.2%
Trade, Transportation, and Utilities (NAICS 42,44,45,48,49,22)	2,066,700	2,060,400	2,045,200	6,300	0.3%	21,500	1.1%
Wholesale Trade (NAICS 42)	504,200	500,500	500,700	3,700	0.7%	3,500	0.7%
Merchant Wholesalers, Durable Goods (NAICS 423)	297,200	294,600	288,500	2,600	0.9%	8,700	3.0%
Merchant Wholesalers, Nondurable Goods (NAICS 424)	159,100	158,100	158,400	1,000	0.6%	700	0.4%
Retail Trade (NAICS 44-45)	1,136,300	1,137,000	1,124,900	-700	-0.1%	11,400	1.0%
Motor Vehicle and Parts Dealers (NAICS 441)	156,800	156,400	154,400	400	0.3%	2,400	1.6%
Furniture and Home Furnishings Stores (NAICS 442)	43,800	44,000	43,500	-200	-0.5%	300	0.7%
Electronics and Appliance Stores (NAICS 443)	44,400	44,700	45,400	-300	-0.7%	-1,000	-2.2%
Building Material and Garden Equipment and Supplies (NAICS 444)	99,400	100,700	94,000	-1,300	-1.3%	5,400	5.7%
Food and Beverage Stores (NAICS 445)	196,100	195,400	193,900	700	0.4%	2,200	1.1%
Health and Personal Care Stores (NAICS 446)	60,200	59,900	58,500	300	0.5%	1,700	2.9%
Gasoline Stations (NAICS 447)	65,600	65,000	68,200	600	0.9%	-2,600	-3.8%
Clothing and Clothing Accessories Stores (NAICS 448)	109,400	109,000	106,300	400	0.4%	3,100	2.9%
Sporting Goods, Hobby, Book, and Music Stores (NAICS 451)	35,100	35,000	35,600	100	0.3%	-500	-1.4%
General Merchandise Stores (NAICS 452)	247,700	248,100	245,300	-400	-0.2%	2,400	1.0%
Miscellaneous Store Retailers (NAICS 453)	60,500	61,100	60,300	-600	-1.0%	200	0.3%
Nonstore Retailers (NAICS 454)	17,300	17,700	19,500	-400	-2.3%	-2,200	-11.3%
Transportation, Warehousing, and Utilities (NAICS 48-49,22)	426,200	422,900	419,600	3,300	0.8%	6,600	1.6%
Transportation and Warehousing (NAICS 48,49)	381,100	378,200	375,600	2,900	0.8%	5,500	1.5%
Air Transportation (NAICS 481)	61,900	61,900	63,300	0	0.0%	-1,400	-2.2%
Truck Transportation (NAICS 484)	116,800	116,200	114,500	600	0.5%	2,300	2.0%
Pipeline Transportation (NAICS 486)	13,400	13,300	12,600	100	0.8%	800	6.3%
Support Activities for Transportation (NAICS 488)	68,500	68,400	67,800	100	0.1%	700	1.0%
Couriers and Messengers (NAICS 492)	35,500	35,400	37,300	100	0.3%	-1,800	-4.8%
Warehousing and Storage (NAICS 493)	42,100	41,800	41,000	300	0.7%	1,100	2.7%
Utilities (NAICS 22)	45,100	44,700	44,000	400	0.9%	1,100	2.5%
Information (NAICS 51)	221,700	221,200	225,100	500	0.2%	-3,400	-1.5%
Publishing Industries (Except Internet) (NAICS 511)	51,400	51,300	50,100	100	0.2%	1,300	2.6%
Telecommunications (NAICS 517)	86,400	86,400	89,400	0	0.0%	-3,000	-3.4%
Internet Service Providers, Web Search Portals (NAICS 518)	35,900	35,900	36,900	0	0.0%	-1,000	-2.7%
Financial Activities (NAICS 52,53)	642,200	637,900	629,800	4,300	0.7%	12,400	2.0%
Finance and Insurance (NAICS 52)	460,300	457,700	450,800	2,600	0.6%	9,500	2.1%
Credit Intermediation and Related Activities (NAICS 522)	245,400	244,100	239,600	1,300	0.5%	5,800	2.4%
Securities, Commodities Contracts, and Other Financial (NAICS 523)	45,100	44,600	42,900	500	1.1%	2,200	5.1%
Insurance Carriers and Related Activities (NAICS 524)	158,600	157,800	158,100	800	0.5%	500	0.3%
Real Estate and Rental and Leasing (NAICS 53)	181,900	180,200	179,000	1,700	0.9%	2,900	1.6%
Real Estate (NAICS 531)	118,900	117,600	116,200	1,300	1.1%	2,700	2.3%
Rental and Leasing Services (NAICS 532)	61,200	61,100	60,700	100	0.2%	500	0.8%
Professional and Business Services (NAICS 54,55,56)	1,287,800	1,282,200	1,233,200	5,600	0.4%	54,600	4.4%
Professional, Scientific and Technical Services (NAICS 54)	534,600	531,100	518,900	3,500	0.7%	15,700	3.0%
Management of Companies and Enterprises (NAICS 55)	62,300	61,600	56,000	700	1.1%	6,300	11.3%
Admin and Support and Waste Mgmt and Remediation (NAICS 56)	690,900	689,500	658,300	1,400	0.2%	32,600	5.0%
Administrative and Support Services (NAICS 561)	665,200	664,300	632,900	900	0.1%	32,300	5.1%
Education and Health Services (NAICS 61,62)	1,237,100	1,243,000	1,212,300	-5,900	-0.5%	24,800	2.0%
Educational Services (NAICS 61)	138,700	147,700	138,400	-9,000	-6.1%	300	0.2%
Health Care and Social Assistance (NAICS 62)	1,098,400	1,095,300	1,073,900	3,100	0.3%	24,500	2.3%
Ambulatory Health Care Services (NAICS 621)	494,000	491,000	480,700	3,000	0.6%	13,300	2.8%
Hospitals (NAICS 622)	267,300	266,600	263,900	700	0.3%	3,400	1.3%
Nursing and Residential Care Facilities (NAICS 623)	158,200	156,900	152,900	1,300	0.8%	5,300	3.5%
Social Assistance (NAICS 624)	178,900	180,800	176,400	-1,900	-1.1%	2,500	1.4%
Leisure and Hospitality (NAICS 71,72)	1,007,700	993,500	971,500	14,200	1.4%	36,200	3.7%
Arts, Entertainment, and Recreation (NAICS 71)	117,000	110,100	117,000	6,900	6.3%	0	0.0%
Amusement, Gambling, and Recreation (NAICS 713)	89,400	82,200	88,000	7,200	8.8%	1,400	1.6%
Accommodation and Food Services (NAICS 72)	890,700	883,400	854,500	7,300	0.8%	36,200	4.2%
Accommodation (NAICS 721)	103,500	102,400	101,900	1,100	1.1%	1,600	1.6%
Food Services and Drinking Places (NAICS 722)	787,200	781,000	752,600	6,200	0.8%	34,600	4.6%
Other Services (NAICS 81)	356,200	352,300	354,200	3,900	1.1%	2,000	0.6%
Repair and Maintenance (NAICS 811)	108,400	108,100	106,900	300	0.3%	1,500	1.4%
Personal and Laundry Services (NAICS 812)	93,200	93,200	92,300	0	0.0%	900	1.0%
Religious, Grantmaking, Civic, Prof Organizations (NAICS 813)	154,600	151,000	155,000	3,600	2.4%	-400	-0.3%
Government	1,720,100	1,763,300	1,689,100	-43,200	-2.4%	31,000	1.8%
Federal Government	185,600	184,300	186,000	1,300	0.7%	-400	-0.2%
State Government	346,100	362,900	343,600	-16,800	-4.6%	2,500	0.7%
Local Government	1,188,400	1,216,100	1,159,500	-27,700	-2.3%	28,900	2.5%

*Estimates for the current month are preliminary. All estimates are subject to revision. The number of nonagricultural jobs in Texas is without reference to place of residence of workers. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Metropolitan Statistical Area (MSA) Nonagricultural Wage & Salary Employment (Not Seasonally Adjusted)

Total Nonagricultural Employment in the Metropolitan Statistical Areas (MSAs) added 7,000 jobs in June. The largest monthly employment gain occurred in the Houston-Sugar Land-Baytown MSA, which reported an additional 8,400 positions. The Waco MSA posted the highest percentage of monthly growth with a rate of 0.7 percent. Most of the major industry groups recorded payroll increases in June, with Leisure and Hospitality and Professional and Business Services posting the largest gains. These job additions were partially offset by seasonal declines in Government and Education and Health Services as area schools and education-related businesses began their summer vacation.

Mining and Construction had 9,900 payroll additions in June, following a gain of 5,900 in May. Since January, the Mining and Construction industry has added 36,100 jobs, or 5.1 percent. The Houston-Sugar Land-Baytown MSA contributed the most, adding 4,500 positions over the month. The Texarkana MSA had the greatest percentage increase in employment at 3.8 percent. The Odessa MSA had the highest annual employment growth rate at 12.6 percent, representing 1,200 positions. The annual growth rate for Mining and Construction across all MSAs was 5.6 percent, representing 39,300 jobs.

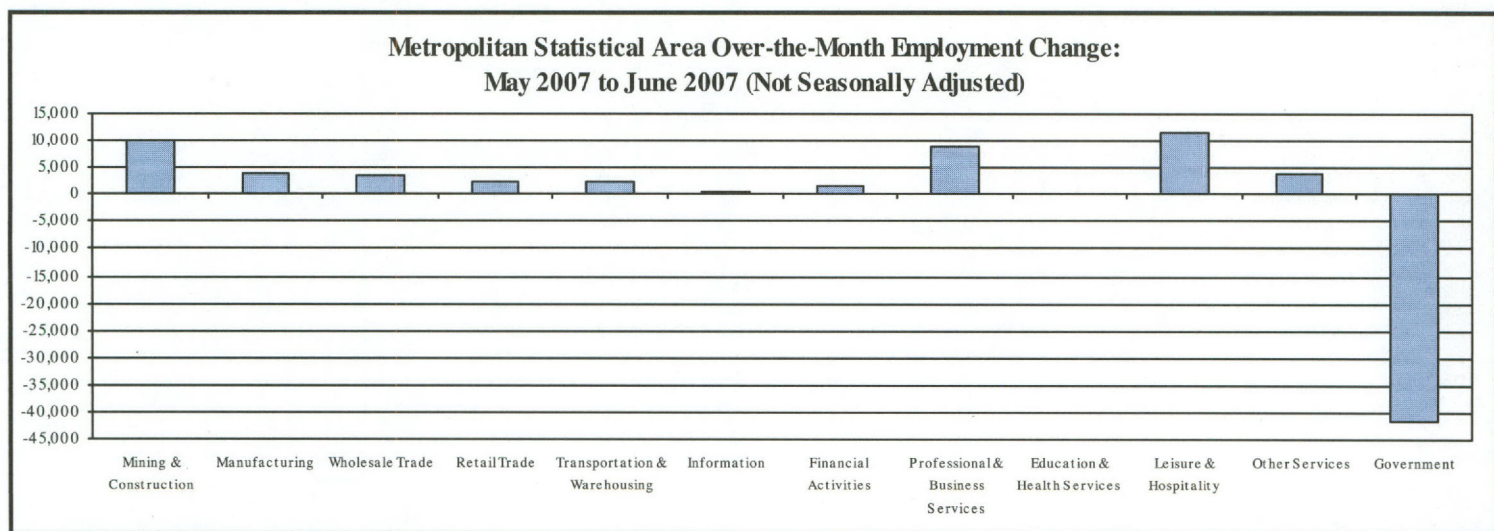


Following normal seasonal patterns, Leisure and Hospitality added 11,600 jobs in June. The majority of the increase occurred in the Houston-Sugar Land-Baytown MSA with 3,700 positions, which was driven mostly by seasonal hiring. In addition, the San Antonio MSA and the Dallas-Plano-Irving area registered 1,900 and 1,200 jobs, respectively. The Midland MSA experienced the largest growth rate in this industry at 3.2 percent over the month, while the Waco MSA had the highest annual percentage gain at 11.3 percent.

The Professional and Business Services industry gained 8,900 positions in June. The main contributor to this increase was the Houston-Sugar Land-Baytown MSA with 4,300 jobs. The San Antonio MSA was not far behind with 2,700 jobs. The San Antonio MSA experienced the highest percentage change this month with 2.5 percent growth, while the Waco MSA registered a 9.9 percent annual increase.

Employment in Manufacturing increased for the second consecutive month by adding 4,000 jobs. Over the year, 4,700 jobs have been added with an annual growth rate of 0.6 percent. Since January, 10,100 jobs have been added to the MSAs. The Odessa MSA recorded the highest annual growth rate in Manufacturing with a 7.9 percent increase, representing 300 jobs. The Dallas-Plano-Irving area reported an annual growth rate of 1.2 percent, representing 2,400 jobs, the highest over-the-year gain for the MSAs.

Wholesale Trade employment gained 3,500 jobs in June. The Houston-Sugar Land-Baytown MSA and the Dallas-Plano-Irving area were the major contributors with 1,500 and 900 jobs, respectively. The Brownsville-Harlingen MSA reported the largest percentage of monthly employment growth with 2.9 percent, followed closely by the Longview MSA with a 2.6 percent growth rate. The Corpus Christi MSA posted the highest annual percentage growth rate with 7.4 percent, representing 400 jobs. The annual growth rate for Wholesale Trade was 2.6 percent and it has continued to remain over 2.5 percent since November 2005.



Highlights of the Texas Labor Force (Not Seasonally Adjusted)

The Texas unemployment rate increased seven-tenths of a percentage point to 4.6 percent in June 2007. This is the lowest June unemployment rate since 1976, the beginning of the time series. The current rate is nine-tenths of a percentage point lower than June of last year when the unemployment rate was 5.5 percent. The United States' jobless rate increased to 4.7 percent in June from 4.3 in May. In addition, the national unemployment rate is just one-tenth of a percentage point lower than last year's rate of 4.8 percent.

The number of employed workers in Texas increased over the month, with an addition of 37,100 job holders. The rise brought the state employment total to 11,085,300. This is the fourth consecutive increase this year coming off a two-month decline in January and February. Over the year, the number of Texas jobholders rose by 154,600.

Over the month, the number of job-seeking Texans rose by 89,300 to total 532,400 job seekers. Unemployment historically increases during the month of June by an average of 80,000. Since June of last year, unemployment declined by 101,000.

The number of people receiving unemployment benefits in Texas rose by 7000 to total 76,400 claims in June. Twenty-one Metropolitan Statistical Areas (MSAs) observed claims count increases over the month and four MSAs realized a decrease in claims. The Lubbock MSA listed a claims increase of 71.4 percent. The Waco MSA posted a 29.4 percent increase in claims. The El Paso MSA recorded the largest decline with a 9.1 percent decrease for the month followed by the Victoria MSA posting a 7.2 percent drop.

All twenty-five MSAs in Texas recorded an increase in their number of unemployed between May and June 2007. These increases are mostly attributed to normal summer seasonal patterns. Also, all twenty-five MSAs noted a decrease in their unemployment rate from year-ago levels.

MSAs Ranked by Unemployment Rate June 2007 (Not Seasonally Adjusted)

1	Midland	3.2
2	Amarillo	3.7
3 (tie)	Austin-Round Rock	3.8
	Odessa	3.8
5 (tie)	Abilene	4.0
	San Angelo	4.0
	Victoria	4.0
8	Lubbock	4.1
9 (tie)	College Station-Bryan	4.4
	Dallas-Fort Worth-Arlington	4.4
	Houston-Sugar Land-Baytown	4.4
	Longview	4.4
	San Antonio	4.4
	Tyler	4.4
	Wichita Falls	4.4
	Texas	4.6
16	Sherman-Denison	4.6
	United States	4.7
17	Corpus Christi	4.7
18	Waco	4.8
19	Texarkana	4.9
20	Killeen-Temple-Fort Hood	5.1
21	Laredo	5.3
22	Beaumont-Port Arthur	5.6
23	El Paso	6.2
24	Brownsville-Harlingen	6.5
25	McAllen-Edinburg-Mission	6.9

Civilian Labor Force Estimates for Texas Metropolitan Statistical Areas Not Seasonally Adjusted (In Thousands)

	June 2007				May 2007				June 2006			
	C.L.F.	Emp.	Unemp.	Rate	C.L.F.	Emp.	Unemp.	Rate	C.L.F.	Emp.	Unemp.	Rate
United States	154,252.0	146,958.0	7,295.0	4.7	152,350.0	145,864.0	6,486.0	4.3	152,557.0	145,216.0	7,341.0	4.8
State of Texas	11,617.7	11,085.3	532.4	4.6	11,491.3	11,048.2	443.1	3.9	11,564.1	10,930.7	633.4	5.5
Abilene	82.6	79.3	3.3	4.0	81.7	79.1	2.6	3.2	83.5	79.5	4.0	4.8
Amarillo	130.8	126.0	4.8	3.7	130.0	126.0	4.0	3.0	131.7	126.0	5.7	4.3
Austin-Round Rock	848.0	815.7	32.3	3.8	840.4	813.7	26.7	3.2	832.7	794.1	38.6	4.6
Beaumont-Port Arthur	182.1	172.0	10.1	5.6	180.5	171.9	8.6	4.8	181.7	169.7	12.0	6.6
Brownsville-Harlingen	145.2	135.8	9.4	6.5	142.7	135.1	7.6	5.3	147.2	136.3	10.9	7.4
College Station-Bryan	100.3	95.9	4.4	4.4	104.3	101.0	3.3	3.1	101.5	96.4	5.1	5.0
Corpus Christi	203.0	193.4	9.6	4.7	200.6	192.7	7.9	4.0	202.4	191.0	11.4	5.6
Dallas-Fort Worth-Arlington	3,153.1	3,013.8	139.3	4.4	3,119.0	3,000.3	118.7	3.8	3,122.8	2,958.9	163.9	5.2
Dallas-Plano-Irving MD	2,115.0	2,021.6	93.4	4.4	2,093.4	2,013.9	79.5	3.8	2,095.5	1,985.2	110.3	5.3
Fort Worth-Arlington MD	1,038.1	992.2	45.9	4.4	1,025.5	986.4	39.1	3.8	1,027.3	973.7	53.6	5.2
El Paso	294.2	275.9	18.3	6.2	291.9	276.2	15.7	5.4	294.4	272.5	21.9	7.4
Houston-Sugar Land-Baytown	2,743.2	2,621.7	121.5	4.4	2,709.8	2,607.5	102.3	3.8	2,710.1	2,562.3	147.8	5.5
Killeen-Temple-Fort Hood	151.4	143.7	7.7	5.1	150.1	143.8	6.3	4.2	154.3	145.3	9.0	5.9
Laredo	90.3	85.5	4.8	5.3	89.5	85.8	3.7	4.2	89.1	83.4	5.7	6.4
Longview	104.4	99.8	4.6	4.4	103.2	99.4	3.8	3.7	104.8	99.4	5.4	5.1
Lubbock	145.1	139.2	5.9	4.1	144.4	140.0	4.4	3.1	142.7	135.7	7.0	4.9
McAllen-Edinburg-Mission	273.4	254.6	18.8	6.9	267.8	252.5	15.3	5.7	271.7	250.0	21.7	8.0
Midland	72.3	70.0	2.3	3.2	71.6	69.7	1.9	2.6	71.0	68.2	2.8	3.9
Odessa	67.8	65.2	2.6	3.8	67.3	65.3	2.0	3.0	66.3	63.3	3.0	4.5
San Angelo	54.0	51.8	2.2	4.0	53.5	51.8	1.7	3.3	55.2	52.5	2.7	4.9
San Antonio	941.1	899.6	41.5	4.4	929.0	896.0	33.0	3.6	938.1	888.6	49.5	5.3
Sherman-Denison	57.9	55.2	2.7	4.6	57.5	55.2	2.3	4.0	57.8	54.7	3.1	5.4
Texarkana	63.2	60.1	3.1	4.9	62.8	60.0	2.8	4.5	64.1	60.5	3.6	5.6
Tyler	97.7	93.4	4.3	4.4	96.7	93.1	3.6	3.7	98.4	93.4	5.0	5.1
Victoria	58.6	56.3	2.3	4.0	58.1	56.2	1.9	3.3	58.8	56.0	2.8	4.8
Waco	113.7	108.2	5.5	4.8	112.0	107.8	4.2	3.8	114.0	107.5	6.5	5.7
Wichita Falls	76.0	72.7	3.3	4.4	75.6	72.9	2.7	3.5	77.0	73.1	3.9	5.0

All estimates are subject to revision. Estimates reflect actual (not seasonally adjusted) data. Civilian Labor Force (C.L.F.) includes wage and salary workers, self-employed, unpaid family, domestics in private households, agricultural workers, workers involved in labor disputes and the unemployed, all by place of residence. Employment and Unemployment data are first rounded then added together to derive the rounded CLF total. Because of this rounding technique, this rounded total of the CLF may not agree with a rounding of the CLF total itself. Percent Unemployed is based upon unrounded Labor Force, Employment and Unemployment numbers. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor. Beginning with January 2005 estimates, definitions of the MSAs were updated to reflect the 2000 Census-based configurations. Please see www.tracer2.com for details on these changes. The Dallas-Fort Worth-Arlington MSA is comprised of the Dallas-Plano-Irving Metropolitan Division (MD) and the Fort Worth-Arlington MD.

Employment and Unemployment Estimates for Texas Cities - June 2007

City	CLF	Emp.	Unemp	Rate	City	CLF	Emp.	Unemp	Rate	City	CLF	Emp.	Unemp	Rate
Abilene	58,357	55,938	2,419	4.1	Friendswood	18,409	17,716	693	3.8	North Richland Hills	36,198	34,789	1,409	3.9
Allen	39,451	37,968	1,483	3.8	Frisco	41,478	39,967	1,511	3.6	Odessa	50,809	48,884	1,925	3.8
Amarillo	100,638	97,019	3,619	3.6	Galveston	27,757	26,404	1,353	4.9	Paris	12,069	11,383	686	5.7
Arlington	209,681	201,137	8,544	4.1	Garland	116,114	110,956	5,158	4.4	Pasadena	68,223	64,823	3,400	5.0
Austin	418,000	402,901	15,099	3.6	Georgetown	19,614	18,767	847	4.3	Pearland	33,026	31,770	1,256	3.8
Baytown	32,809	30,824	1,985	6.1	Grand Prairie	75,608	72,222	3,386	4.5	Pflugerville	16,797	16,210	587	3.5
Beaumont	54,674	51,844	2,830	5.2	Grapevine	29,137	28,097	1,040	3.6	Pharr	23,106	21,725	1,381	6.0
Bedford	31,694	30,530	1,164	3.7	Greenville	12,251	11,689	562	4.6	Plano	147,958	142,224	5,734	3.9
Big Spring	9,401	8,916	485	5.2	Haltom City	21,831	20,875	956	4.4	Port Arthur	23,252	21,470	1,782	7.7
Brownsville	62,453	58,357	4,096	6.6	Harlingen	25,084	23,702	1,382	5.5	Richardson	58,087	55,868	2,219	3.8
Bryan	35,198	33,829	1,369	3.9	Houston	1,012,041	967,164	44,877	4.4	Rockwall	16,732	16,078	654	3.9
Burleson	16,573	15,879	694	4.2	Huntsville	15,100	14,228	872	5.8	Rosenberg	15,113	14,478	635	4.2
Carrollton	72,480	69,704	2,776	3.8	Hurst	21,641	20,745	896	4.1	Round Rock	49,956	48,172	1,784	3.6
Cedar Hill	23,759	22,690	1,069	4.5	Irving	114,336	109,912	4,424	3.9	Rowlett	30,082	28,887	1,195	4.0
Cedar Park	27,992	27,074	918	3.3	Keller	19,736	19,025	711	3.6	San Angelo	44,590	42,758	1,832	4.1
Cleburne	14,021	13,431	590	4.2	Killeen	41,254	39,034	2,220	5.4	San Antonio	619,259	592,384	26,875	4.3
College Station	38,971	37,124	1,847	4.7	Kingsville	13,330	12,724	606	4.5	San Juan	11,958	11,166	792	6.6
Conroe	24,222	23,251	971	4.0	Lake Jackson	14,372	13,774	598	4.2	San Marcos	26,981	25,961	1,020	3.8
Coppell	21,847	21,101	746	3.4	Lancaster	16,322	15,416	906	5.6	Schertz	14,262	13,747	515	3.6
Copperas Cove	13,341	12,681	660	4.9	La Porte	18,626	17,827	799	4.3	Sherman	17,579	16,754	825	4.7
Corpus Christi	145,103	138,556	6,547	4.5	Laredo	85,277	81,023	4,254	5.0	Socorro	10,837	10,021	816	7.5
Corsicana	10,713	10,083	630	5.9	League City	35,680	34,348	1,332	3.7	Sugar Land	41,845	40,286	1,559	3.7
Dallas	613,109	584,303	28,806	4.7	Lewisville	57,657	55,484	2,173	3.8	Temple	28,746	27,559	1,187	4.1
Deer Park	16,586	15,871	715	4.3	Longview	39,620	37,899	1,721	4.3	Texarkana	16,342	15,486	856	5.2
Del Rio	15,712	14,835	877	5.6	Lubbock	118,871	114,098	4,773	4.0	Texas City	21,144	19,919	1,225	5.8
Denton	60,991	58,303	2,688	4.4	Lufkin	16,672	15,890	782	4.7	The Colony	22,505	21,586	919	4.1
DeSoto	25,506	24,273	1,233	4.8	McAllen	58,662	55,889	2,773	4.7	Tyler	47,352	45,274	2,078	4.4
Duncanville	19,180	18,265	915	4.8	McKinney	51,685	49,354	2,331	4.5	Victoria	32,861	31,621	1,240	3.8
Eagle Pass	11,153	9,936	1,217	10.9	Mansfield	21,705	20,807	898	4.1	Waco	56,048	52,928	3,120	5.6
Edinburg	28,545	26,981	1,564	5.5	Mesquite	73,182	70,009	3,173	4.3	Waxahachie	12,890	12,324	566	4.4
El Paso	252,556	237,761	14,795	5.9	Midland	59,451	57,542	1,909	3.2	Weslaco	12,811	11,971	840	6.6
Euless	32,278	31,069	1,209	3.7	Mission	24,775	23,297	1,478	6.0	Wichita Falls	48,568	46,239	2,329	4.8
Farmers Branch	15,000	14,404	596	4.0	Missouri City	40,543	38,826	1,717	4.2	Wylie	16,409	15,714	695	4.2
Flower Mound	36,090	34,797	1,293	3.6	Nacogdoches	16,238	15,383	855	5.3					
Fort Worth	309,167	294,461	14,706	4.8	New Braunfels	25,129	24,209	920	3.7					

Estimates reflect actual (not seasonally adjusted) data. All estimates are subject to revision. Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Civilian Labor Force Estimates for WDAs June 2007				
	CLF	Emp.	Unemp.	Rate
Alamo	989,787	946,273	43,514	4.4
Brazos Valley	140,037	133,782	6,255	4.5
Cameron County	145,219	135,829	9,390	6.5
Capital Area	533,142	513,414	19,728	3.7
Central Texas	172,547	163,899	8,648	5.0
Coastal Bend	270,399	257,423	12,976	4.8
Concho Valley	75,820	72,830	2,990	3.9
Dallas	1,201,509	1,146,329	55,180	4.6
Deep East Texas	162,236	153,478	8,758	5.4
East Texas	382,307	364,739	17,568	4.6
Golden Crescent	95,194	91,387	3,807	4.0
Gulf Coast	2,806,705	2,681,749	124,956	4.5
Heart Of Texas	165,732	157,723	8,009	4.8
Lower Rio Grande Valley	303,116	281,513	21,603	7.1
Middle Rio Grande	65,409	60,589	4,820	7.4
North Central Texas	1,149,958	1,101,089	48,869	4.2
North East Texas	133,097	126,566	6,531	4.9
North Texas	114,965	110,088	4,877	4.2
Panhandle	213,902	205,715	8,187	3.8
Permian Basin	198,521	190,839	7,682	3.9
Rural Capital	371,513	356,741	14,772	4.0
South East Texas	182,168	172,029	10,139	5.6
South Plains	204,689	195,794	8,895	4.3
South Texas	98,161	92,961	5,200	5.3
Tarrant County	880,618	841,743	38,875	4.4
Texoma	93,464	89,117	4,347	4.7
Upper Rio Grande	307,590	288,609	18,981	6.2
West Central Texas	159,872	153,049	6,823	4.3

Hours and Earnings for Texas and Selected Texas Metropolitan Statistical Areas & Metro Divisions									
Area	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June '07	May '07	June '06	June '07	May '07	June '06	June '07	May '07	June '06
Texas									
Manufacturing	\$591.36	\$589.95	\$569.98	42.0	41.9	40.8	\$14.08	\$14.08	\$13.97
Durable Goods	\$582.28	\$578.72	\$566.91	43.1	42.9	41.9	\$13.51	\$13.49	\$13.53
Nondurable Goods	\$607.42	\$610.55	\$574.16	40.2	40.3	38.9	\$15.11	\$15.15	\$14.76
Dallas-Ft. Worth-Arlington MSA									
Manufacturing	\$617.07	\$620.29	\$617.87	40.2	40.2	40.2	\$15.35	\$15.43	\$15.37
Durable Goods	\$680.21	\$685.16	\$676.87	41.2	41.2	40.8	\$16.51	\$16.63	\$16.59
Nondurable Goods	\$501.12	\$502.43	\$509.21	38.4	38.5	39.2	\$13.05	\$13.05	\$12.99
Houston-Sugar Land-Baytown MSA									
Manufacturing	\$673.82	\$674.48	\$662.22	40.3	40.1	39.0	\$16.72	\$16.82	\$16.98
Durable Goods	\$598.81	\$601.13	\$586.04	41.7	41.4	40.5	\$14.36	\$14.52	\$14.47
Nondurable Goods	\$815.25	\$815.25	\$790.19	37.5	37.5	36.6	\$21.74	\$21.74	\$21.59
San Antonio MSA									
Manufacturing	\$557.69	\$537.68	\$495.44	45.9	44.4	42.6	\$12.15	\$12.11	\$11.63
Durable Goods	\$611.06	\$601.18	\$527.17	49.2	48.6	44.6	\$12.42	\$12.37	\$11.82
Nondurable Goods	\$473.75	\$440.04	\$447.48	40.7	38.0	39.6	\$11.64	\$11.58	\$11.30
Dallas-Plano-Irving MD*									
Manufacturing	\$547.23	\$550.20	\$536.06	39.2	39.3	38.4	\$13.96	\$14.00	\$13.96
Durable Goods	\$544.10	\$547.62	\$534.21	39.2	39.2	37.7	\$13.88	\$13.97	\$14.17
Nondurable Goods	\$552.72	\$554.98	\$538.78	39.2	39.5	39.5	\$14.10	\$14.05	\$13.64
Ft. Worth-Arlington MD*									
Manufacturing	\$735.00	\$736.84	\$759.93	42.0	41.7	43.4	\$17.50	\$17.67	\$17.51
Durable Goods	\$886.89	\$890.82	\$891.80	44.3	44.1	45.5	\$20.02	\$20.20	\$19.60
Nondurable Goods	\$398.89	\$396.76	\$440.45	36.9	36.5	38.4	\$10.81	\$10.87	\$11.47

Estimates of the TWC are in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor. Estimates reflect actual (not seasonally adjusted) data. All estimates are subject to revision. *Metropolitan Division (MD). The Dallas-Fort Worth-Arlington MSA is comprised of the Dallas-Plano-Irving MD and the Fort Worth-Arlington MD.

GLOSSARY OF LABOR MARKET TERMS

Actual or Not Seasonally Adjusted - This term is used to describe data series not subject to the seasonal adjustment process. In other words, the effects of regular, or seasonal, patterns have not been removed from these series.

Civilian Labor Force (CLF) - Is that portion of the population age 16 and older who are employed or unemployed. To be considered unemployed, a person has to be not working but willing and able to work and actively seeking work.

Consumer Price Index (CPI) - Is a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services. The CPI provides a way for consumers to compare what the market basket of goods and services costs this month with what the same market basket cost a month or a year ago.

Current Employment Statistics (CES) - A monthly survey of nonfarm business establishments used to collect wage and salary employment, workers hours, and payroll, by industry and area. It is sometimes known as Nonagricultural Employment.

Employed (Emp) - Persons 16 years and over in the civilian noninstitutional population who, during the reference week, (a) did any work at all (at least 1 hour) as paid employees, worked in their own business, profession, or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of the family, and (b) all those who were not working but who had jobs or businesses from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute, job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Local Area Unemployment Statistics (LAUS) - The Federal/State cooperative program which produces employment and unemployment

estimates for states and local areas. These estimates are developed by State Employment Security Agencies in accordance with Bureau of Labor Statistics (BLS) definitions and procedures. Data is used for planning and budgetary purposes as an indication of need for employment and training services programs. Estimates are also used to allocate Federal funds.

Metropolitan Division (MD) - A Metropolitan Statistical Area which contains a single core with a population of 2.5 million or more may be subdivided into smaller groupings of counties referred to as Metropolitan Divisions. Titles of Metropolitan Divisions are typically based on principal city names. Texas has two Metropolitan Divisions, the Dallas-Plano-Irving MD and the Fort Worth-Arlington MD, which combine to form the Dallas-Fort Worth-Arlington MSA.

Metropolitan Statistical Area (MSA) - A geographic area that contains at least one urbanized area of 50,000 or more population plus adjacent territory that has a high degree of social and economic integration with the core urban area. An MSA in Texas is made up of one or more counties. The U.S. Office of Management and Budget defines metropolitan areas according to published standards that are applied to Census Bureau data. Texas has 25 MSAs and two Metropolitan Divisions (MD).

Seasonally Adjusted (SA) - Seasonal adjustment removes the effects of events that follow a more or less regular pattern each year. These adjustments make it easier to observe the cyclical and other non-seasonal movements in a data series.

Unemployed (Unemp) - Persons 16 years and over who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment sometime during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

“HAPPENINGS AROUND THE STATE”

Jet Brings Jobs to South Texas

SAN ANTONIO, TX (San Antonio Express-News—Sean M. Wood)—Boeing Support Systems in San Antonio is branching out from its military role by winning a chance to work on the new Boeing 787 Dreamliner. The Boeing Co. announced, the day after unveiling the Dreamliner, that its San Antonio facility will work on 11 of the planes.

The project means 400 contract workers will be hired to supplement the current staff of 1,500. It is the first significant piece of nonmilitary work undertaken by the 9-year-old facility. If Boeing workers here perform well on this contract, which should last about a year, there is a chance the San Antonio facility will get work on more Dreamliners before they are delivered to customers.

Shearer's Breathes Life into Former Plant

LUBBOCK, TX (Lubbock Avalanche-Journal)—Shearer's Foods Inc. has begun producing the first of millions of pounds of kettle chips for snack food giant Frito-Lay Inc. While Frito Lay ceased operation of the plant last October, \$35 million has been invested by the new owner. “We probably ended up renovating about a third of the building - literally from the top to bottom,” said Scott Smith, president of the Brewster, Ohio-based company.

Shearer's employees in Ohio have been excited ever since hearing in January that the small privately-held company would be opening a sister plant in Texas. Shearer's has hired to date 70 full-time workers to get the former Frito-Lay plant up and running. Eventually, the 24-hour operation will employ 280 workers - the same number as employed before the closing.

Lowe's Store to Open in New Braunfels

NEW BRAUNFELS, TX (New Braunfels Herald-Zeitung)—Lowe's Home Improvement Warehouse has begun construction for a new store at Interstate 35 and Farm-to-Market 1044 in New Braunfels. It is scheduled to open in December. According to Lowe's spokeswoman Maureen Rich, the store's opening will bring as many as 175 jobs. She also indicated that the potential for growth in the area was a huge factor in choosing New Braunfels.

Plastics Manufacturer Moves to Georgetown

AUSTIN, TX (Austin American-Statesman—Lauren Clonts)—R&D Molders is consolidating two Central Texas facilities into one location in Georgetown. The company's move will add 48 jobs to the local economy. R&D Molders produces a wide variety of plastic parts, including medical machine components and bottles, industrial containers and electronic enclosures. The company serves customers in the United States, Australia, Germany, Mexico and the Netherlands.

INDICATORS

Texas Unemployment Rate

Actual (Not Seasonally Adjusted)			Seasonally Adjusted		
JUNE	2007	4.6%	JUNE	2007	4.1%
MAY	2007	3.9%	MAY	2007	4.1%
JUNE	2006	5.5%	JUNE	2006	4.9%

U.S. Unemployment Rate

Actual (Not Seasonally Adjusted)			Seasonally Adjusted		
JUNE	2007	4.7%	JUNE	2007	4.5%
MAY	2007	4.3%	MAY	2007	4.5%
JUNE	2006	4.8%	JUNE	2006	4.6%

Texas Nonagricultural Wage & Salary Employment

Not Seasonally Adjusted			Seasonally Adjusted		
JUNE	2007	10,308,400	JUNE	2007	10,279,300
MAY	2007	10,308,600	MAY	2007	10,271,000
JUNE	2006	10,094,900	JUNE	2006	10,065,800
OTM Change		-200	OTM Change		8,300
OTY Change		213,500	OTY Change		213,500

Unemployment Insurance Claims

Initial Claims			Continued Claims		
JUNE	2007	58,120	JUNE	2007	392,663
MAY	2007	60,405	MAY	2007	415,259
JUNE	2006	62,043	JUNE	2006	437,177

Consumer Price Index (CPI)

Annual Change

U.S.	JUNE 2007	2.7%	JUNE	2007	51.7
Dallas-Fort Worth	MAY 2007	0.8%	MAY	2007	53.0
Houston-Galveston	JUNE 2007	1.2%	JUNE	2006	59.9

Help Wanted Index - Texas

	JUNE 2007	\$ 67.48	OTM Change		\$ 4.02
	MAY 2007	\$ 63.46	OTY Change		-\$ 3.48
	JUNE 2006	\$ 70.96			

West Texas Intermediate Crude Oil (\$/barrel)

JUNE	2007	\$ 67.48	OTM Change		\$ 4.02
MAY	2007	\$ 63.46	OTY Change		-\$ 3.48
JUNE	2006	\$ 70.96			

Texas Labor Market Review Labor Market & Career Information



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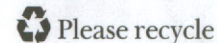
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