Texas A&M International University

Laredo, Texas

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Absolute

U.S.-Mexico Trade: In Quarter 1 2009, Exports and Imports Both Down

As previously stated in the most recent 2009 issues of the *Border Business Indicators*, U.S. and Mexico trade has hit a snag. With the many issues pressuring the U.S. and Mexican ecomomies, trade between the partners was not good at the end of 2008 and at the start of 2009, it continued with figures dropping by doubled-digit percentages. In Quarter 1 2009, the total trade dollar value figure was 23.0 percent less (\$67.9 billion) than the previous year for the same period—\$88.2 billion.

In Q1 2009, the U.S. exports to Mexico dollar value figure decreased by 18.7 percent. U.S imports from Mexico dollar value figure dropped by 26.0 percent (See Table 1).

Table 1
Total U.S.-Mexico Trade
Q1 2008 vs. Q1 2009
All figures are in Billions of U.S. Dollars

			Absolute	
			\$ Change	%
	Q1 2008	Q1 2009	08 vs. 09	Change
Exports	35.8	29.1	-6.7	-18.7
Imports	52.4	38.8	-13.6	-26.0
Total	88.2	67.9	-20.3	-23.0

The trade of goods between the two countries has for the most part been at the U.S.-Mexico border. The percentage of the dollar value of goods in trade between them has been historically in the 80s. First quarter figures for 2009 set that percentage at 81.0 percent—above last year. The border still continued to be the main channel between the trading partners as exhibited in Table 2, but the ailing economies have taken their toll on the number of dollars worth of merchandise that is not being traded between the two partners. These trends surely have taken their toll on the trade related businesses along the border.

Table 2
Total U.S.-Mexico Trade Activity via U.S.-Mexico Border Ports
Q1 2008 vs. Q1 2009
All figures are in Billions of U.S. Dollars

				Absolute		
				\$ Change	%	
		Q1 2008	Q1 2009	08 vs. 09	Change	
Exports		29.3	24.7	-4.6	-15.7	
Imports		39.4	30.3	-9.1	-23.1	
Total		68.7	55.0	-13.7	-19.9	

*Figures may not add up due to rounding.

Table 3 provides a detailed look at the total dollar value of trade activity, U.S. exports plus U.S. imports, at the individual border ports of entry on the U.S.-Mexico border for Quarter 1 2009. A comparison with the same period in 2008 is also provided. As shown, the Port of Laredo maintained the highest total of the border ports (\$20.9 billion) followed by El Paso (\$10.2 billion).

On the back page, Tables 4 and 5 provide the dollar value of U.S. exports to Mexico and U.S. imports from Mexico for the same time periods.

In future issues of the *Border Business Indicators*, these trends in trade activity will be reviewed and presented.

—B. Garcia

Table 3
U.S.-Mexico Total Trade Activity via U.S.-Mexico Border by Port
Q1 2008 vs. Q1 2009

			Abbolate	,0
			\$ Change	Change
Port	Q1 2008	Q1 2009	08 vs. 09	08 vs. 09
Brownsville	3,147,838,689	2,236,138,556	-911,700,133	-29.0
Del Rio	765,063,760	514,122,150	-250,941,610	-32.8
Eagle Pass	2,773,544,316	3,156,528,927	382,984,611	13.8
Laredo	27,812,699,320	20,914,652,056	-6,898,047,264	-24.8
Hidalgo	5,553,510,784	4,727,676,301	-825,834,483	-14.9
Rio Grande	103,458,616	65,821,813	-37,636,803	-36.4
Progreso	96,777,847	93,549,187	-3,228,660	-3.3
Roma	29,572,847	19,632,353	-9,940,494	-33.6
Edinburg Airport	0	0	0	
El Paso	11,938,190,814	10,222,775,765	-1,715,415,049	-14.4
Presidio	120,093,082	85,507,325	-34,585,757	-28.8
Fabens	3,731,605	146,621	-3,584,984	-96.1
Columbus	6,427,022	7,611,403	1,184,381	18.4
Santa Teresa	353,603,088	336,125,750	-17,477,338	-4.9
Santa Teresa Airp	ort 0	0	0	
Andrade	423,152	80,321	-342,831	-81.0
Calexico	7,699,113	13,828,378	6,129,265	79.6
San Ysidro	61,387,644	30,932,609	-30,455,035	-49.6
Tecate	272,339,023	216,620,296	-55,718,727	-20.5
Otay Mesa Station	7,256,095,419	6,269,910,052	-986,185,367	-13.6
Calexico-East	2,943,886,210	2,062,321,499	-881,564,711	-29.9
Douglas	266,735,450	254,099,885	-12,635,565	-4.7
Lukeville	5,549,259	1,397,491	-4,151,768	-74.8
Naco	13,782,234	5,415,305	-8,366,929	-60.7
Nogales	4,814,098,640	3,495,306,504	-1,318,792,136	-27.4
Sasabe	396,193	143,791	-252,402	-63.7
San Luis	350,752,578	247,928,615	-102,823,963	-29.3
Total	68,697,656,705	54,978,272,953	-13,719,383,752	-20.0

Source: U.S. Department of Commerce data compiled by the Texas Center at Texas A&M International University (Tables 1-6)

Continued on Back Page

Need More Detailed Information?

For more detailed information regarding border crossings, economic indicators and trade activity, visit the Center's web site:

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Technical Reports

The Texas Center's research activities have resulted in a series of technical reports on border economic issues ranging from infrastructure needs and environmental issues to the impact of NAFTA on Texas-Mexico trade relations and future business opportunities.

The Center continues its research tradition with activities spanning those areas involving border trade, business development and economic issues.

New research encompassing areas such as community development, health, culture, education and socioeconomic issues have been added to the series.

Technical Reports are freely available online for download in PDF format, unless otherwise noted.

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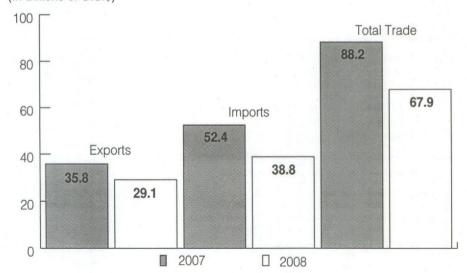
Note from the Director

Indicators of border business activity that were reported for March 2009 year-to-date (YTD) demonstrated four indicators increased and sixteen decreased. 2009 YTD comparisons to 2008 reported for the border are listed below:

- Pedestrian bridge crossings into Mexico were down 7.3 percent.
- Pedestrian bridge crossings into Texas were down 25.5 percent.
- Vehicle bridge crossings into Mexico fell 18.7 percent.
- Vehicle bridge crossings into Texas fell 23.7 percent.
- Truck bridge crossings into Mexico lost 16.4 percent.
- Truck bridge crossings into Texas lost 18.9 percent.
- Rail car bridge crossings into Mexico went down 24.9 percent.
- Rail car bridge crossings into Texas went down 26.5 percent.
- Revenues data collected by U.S. Customs was not available at press time.
- Revenues collected by U.S. bridge operators registered a loss of 17.4 percent.
- Tourist visas issued for entry into Mexico data was not available at press time.
- Total employment was up 0.8 percent, with 4,184 jobs gained. The average unemployment rate for the border in March 2009 was 7.5 percent.
- Total building permits issued fell 25.4 percent.
- Total building permit values decreased 38.4 percent.
- Power connections in service for residential were up 0.9 percent, commercial were up 0.2 percent and industrial were down 1.9 percent.
- Air passenger arrivals were down 15.1 percent, and departures were down 15.1 percent.
- Total cargo for the Port of Brownsville increased 3.6 percent.
- Inbound cargo for the Port of Corpus Christi went down 8.0 percent, and outbound cargo went down 7.7 percent.

U.S.-Mexico Trade at a Glance

March 2009 Year-to-Date (In Billions of U.S.\$)



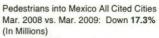
Source: U.S. Census Bureau, Foreign Trade Division, Data Dissemination Branch

Disclaimer: Please note that the data contained in this and all issues of the *Border Business Indicators* is collected from different government agencies and private sources. Readers should note that different data-collecting agencies use dissimilar, often conflicting, techniques in collecting and compiling the information they publish. Because of this lack of uniformity, comparing different data could result in erroneous conclusions. While we are most grateful to our sources for their cooperation, we cannot assume responsibility for the comparability of the data.

Pedestrian Bridge Crossings from Texas to Mexico

			08 vs. 09				YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	160,227	14.2	-11.1	496,247	472,125	13.4	-4.9
Del Rio	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eagle Pass	55,676	4.9	-6.0	163,447	157,749	4.5	-3.5
El Paso	404,671	36.0	-9.1	1,249,688	1,172,278	33.2	-6.2
Harlingen	18	0.0	-60.0	101	58	0.0	-42.6
Laredo	334,544	29.7	-10.3	1,038,688	991,381	28.1	-4.6
McAllen-Hidalgo	N/A	0.0	-100.0	378,956	241,266	6.8	-36.3
Progreso	148,777	13.2	3.5	417,723	434,281	12.3	4.0
Rio Grande	N/A	0.0	-100.0	82	84	0.0	2.4
Roma	21,372	1.9	-4.3	62,145	61,397	1.7	-1.2
Total	1,125,285	100.0	-17.3	3,807,077	3,530,619	100.0	-7.3

Source: U.S. bridge operators in cited cities



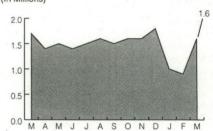


Pedestrian Bridge Crossings from Mexico to Texas

			08 vs. 09				YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	205,582	13.0	-9.3	631,668	597,984	17.1	-5.3
Del Rio	7,370	0.5	-9.9	21,470	23,514	0:7	9.5
Eagle Pass	61,969	3.9	-6.3	178,651	171,826	4.9	-3.8
El Paso	576,702	36.5	-1.4	1,642,121	576,702	16.5	-64.9
Laredo	386,421	24.5	-12.1	1,223,201	1,141,794	32.7	-6.7
McAllen-Hidalgo	164,168	10.4	-3.5	481,030	469,250	13.4	-2.4
Presidio	2,217	0.1	-22.0	8,318	2,217	0.1	-73.3
Progreso	149,233	9.5	2.6	419,560	436,050	12.5	3.9
Rio Grande	1,796	0.1	10.3	4,348	5,145	0.1	18.3
Roma	23,020	1.5	-3.5	69,898	64,556	1.9	-7.6
Total	1,578,478	100.0	-5.4	4,680,265	3,489,038	100.0	-25.5

Source: Oficina de Caminos y Puentes Federales, Mexico

Pedestrians into Texas All Cited Cities Mar. 2008 vs. Mar. 2009: Down **5.4%** (In Millions)

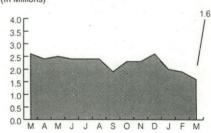


Vehicle Bridge Crossings from Texas to Mexico

			08 vs. 09				YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	406,750	24.2	-18.5	1,438,997	1,178,060	21.1	-18.1
Del Rio	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eagle Pass	221,622	13.2	-10.2	688,729	648,232	11.6	-5.9
El Paso	309,458	18.4	-16.6	1,024,223	844,545	15.2	-17.5
Harlingen	55,747	3.3	-7.3	159,924	155,021	2.8	3.1
Laredo	417,297	24.9	-13.7	1,346,910	1,183,863	21.2	-12.1
McAllen-Hidalgo	N/A	0.0	-100.0	1,221,982	703,270	12.6	-42.4
Pharr	117,711	7.0	-16.8	406,035	341,611	6.1	-15.9
Progreso	77,104	4.6	-2.9	219,855	224,676	4.0	2.2
Rio Grande	N/A	0.0	-100.0	129,816	85,242	1.5	-34.3
Roma	72,532	4.3	-6.6	214,955	206,764	3.7	-3.8
Total	1,678,221	100.0	-31.3	6,851,426	5,571,284	100.0	-18.7

Source: U.S. bridge operators in cited cities

Vehicles into Mexico All Cited Cities Mar. 2008 vs. Mar. 2009: Down **31.3**% (In Millions)

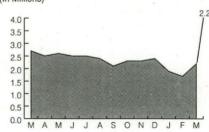


Vehicle Bridge Crossings from Mexico to Texas

			08 vs. 09				YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	258,796	11.8	-47.5	1,429,421	982,810	17.0	-31.2
Del Rio	129,736	5.9	-6.6	398,188	372,396	6.4	-6.5
Eagle Pass	233,643	10.6	-9.8	731,974	684,922	11.8	-6.4
El Paso	379,977	17.3	-25.9	1,448,215	379,977	6.6	-73.8
Harlingen	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Laredo	419,425	19.1	3.1	1,155,311	1,218,953	21.1	5.5
McAllen-Hidalgo	342,553	15.6	-14.0	1,127,007	1,011,450	17.5	-10.3
Pharr	167,328	7.6	-7.9	516,263	477,751	8.3	-7.5
Presidio	56,065	2.6	-9.7	171,091	56,065	1.0	-67.2
Progreso	84,537	3.8	-0.2	233,976	240,854	4.2	2.9
Rio Grande	52,892	2.4	-0.4	146,251	148,504	2.6	1.5
Roma	72,732	3.3	-6.8	217,113	209,340	3.6	-3.6
Total	2,197,684	100.0	-17.6	7,574,810	5,783,022	100.0	-23.7

Source: Oficina de Caminos y Puentes Federales, Mexico

Vehicles into Texas All Cited Cities Mar. 2008 vs. Mar. 2009: Down 17.6% (In Millions)



Truck Bridge Crossings from Texas to Mexico

		08 vs. 09				YTD
Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
13,899	6.8	-13.9	50,416	40,191	6.9	-20.3
N/A	N/A	N/A	N/A	N/A	N/A	N/A
6,186	3.0	-21.3	24,622	18,309	3.2	-25.6
24,386	12.0	-8.3	84,540	69,048	11.9	-18.3
1,834	0.9	-7.8	6,604	5,076	0.9	-23.1
115,778	56.8	-9.3	391,735	327,478	56.5	-16.4
N/A	0.0	-100.0	987	661	0.1	-33.0
37,459	18.4	-5.6	116,014	102,683	17.7	-11.5
3,754	1.8	17.0	9,407	9,755	1.7	3.7
N/A	0.0	-100.0	6,470	4,115	0.7	-36.4
701	0.3	-12.7	2,397	1,955	0.3	-18.4
203,997	100.0	-10.0	693,192	579,271	100.0	-16.4
	Mar 09 13,899 N/A 6,186 24,386 1,834 115,778 N/A 37,459 3,754 N/A 701	Mar 09 %Share 13,899 6.8 N/A N/A 6,186 3.0 24,386 12.0 1,834 0.9 115,778 56.8 N/A 0.0 37,459 18.4 3,754 1.8 N/A 0.0 701 0.3	Mar 09 %Share 13,899 6.8 -13.9 N/A N/A N/A 6,186 3.0 -21.3 24,386 12.0 -8.3 1,834 0.9 -7.8 115,778 56.8 -9.3 N/A 0.0 -100.0 37,459 18.4 -5.6 3,754 1.8 17.0 N/A 0.0 -100.0 701 0.3 -12.7	Mar 09 %Share %Chg YTD 08 13,899 6.8 -13.9 50,416 N/A N/A N/A N/A 6,186 3.0 -21.3 24,622 24,386 12.0 -8.3 84,540 1,834 0.9 -7.8 6,604 115,778 56.8 -9.3 391,735 N/A 0.0 -100.0 987 37,459 18.4 -5.6 116,014 3,754 1.8 17.0 9,407 N/A 0.0 -100.0 6,470 701 0.3 -12.7 2,397	08 vs. 09 Mar 09 %Share %Chg YTD 08 YTD 09 13,899 6.8 -13.9 50,416 40,191 N/A N/A N/A N/A N/A 6,186 3.0 -21.3 24,622 18,309 24,386 12.0 -8.3 84,540 69,048 1,834 0.9 -7.8 6,604 5,076 115,778 56.8 -9.3 391,735 327,478 N/A 0.0 -100.0 987 661 37,459 18.4 -5.6 116,014 102,683 3,754 1.8 17.0 9,407 9,755 N/A 0.0 -100.0 6,470 4,115 701 0.3 -12.7 2,397 1,955	Mar 09 %Share %Chg YTD 08 YTD 09 %Share 13,899 6.8 -13.9 50,416 40,191 6.9 N/A N/A N/A N/A N/A N/A 6,186 3.0 -21.3 24,622 18,309 3.2 24,386 12.0 -8.3 84,540 69,048 11.9 1,834 0.9 -7.8 6,604 5,076 0.9 115,778 56.8 -9.3 391,735 327,478 56.5 N/A 0.0 -100.0 987 661 0.1 37,459 18.4 -5.6 116,014 102,683 17.7 3,754 1.8 17.0 9,407 9,755 1.7 N/A 0.0 -100.0 6,470 4,115 0.7 701 0.3 -12.7 2,397 1,955 0.3

Source: U.S. bridge operators in cited cities

Note: Figures include loaded and empty trucks. El Paso figures do not include Bridge of the Americas.

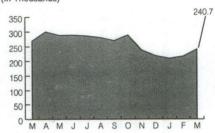
Trucks into Mexico All Cited Cities Mar. 2008 vs. Mar. 2009: Down 10.0% (In Thousands) 204.0 350 250 200 150 100 50 0 M A M J J A S O N D J F M

Truck Bridge Crossings from Mexico to Texas

			08 vs. 09				YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	13,192	5.5	-14.0	47,320	37,601	5.6	-20.5
Del Rio	4,122	1.7	-2.8	13,507	11,660	1.7	-13.7
Eagle Pass	6,572	2.7	-17.6	27,113	19,788	3.0	-27.0
El Paso	52,552	21.8	-14.1	186,963	140,324	21.1	-24.9
Falcon Heights	0	0.0	-100.0	13	11	0.0	-15.4
Harlingen	2,595	1.1	-5.6	8,980	7,149	1.1	-20.4
Laredo	114,781	47.7	-9.9	391,631	322,015	48.3	-17.8
Pharr	37,743	15.7	-9.2	122,655	104,392	15.7	-14.9
Presidio	517	0.2	-3.9	1,606	1,508	0.2	-6.1
Progreso	5,203	2.2	15.5	12,228	13,073	2.0	6.9
Rio Grande	2,798	1.2	9.6	7,618	7,051	1.1	-7.4
Roma	633	0.3	-1.4	1,893	1,714	0.3	-9.5
Total	240,708	100.0	-10.4	821,527	666,286	100.0	-18.9

Source: South Texas Customs Management Center, Laredo & U.S. Customs Office of Public Affairs, El Paso Note: Figures include loaded and empty trucks.

Trucks into Texas All Cited Cities Mar. 2008 vs. Mar. 2009: Down 10.4% (In Thousands)



Rail Car Crossings from Texas to Mexico

			08 vs. 09				YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	3,123	13.2	-29.2	11,816	9,419	14.4	-20.3
Eagle Pass	7,172	30.2	-6.8	21,129	18,738	28.6	-11.3
El Paso	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Laredo	13,450	56.6	-12.4	54,240	37,299	57.0	-31.2
Total	23,745	100.0	-13.5	87,185	65,456	100.0	-24.9

Source: Railroad companies in cited cities
Note: Figures for El Paso are not available.

Rail Cars into Mexico All Cited Cities Mar. 2008 vs. Mar. 2009: Down 13.5% (In Thousands)



Rail Car Crossings from Mexico to Texas

			08 vs. 09				YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	506	2.8	5.0	1,138	1,999	4.1	75.7
Eagle Pass	5,504	30.2	52.5	10,294	14,172	28.9	37.7
El Paso	6,215	34.1	-20.1	20,831	16,653	34.0	-20.1
Laredo	6,020	33.0	-58.9	34,364	16,171	33.0	-52.9
Total	18,245	100.0	-31.2	66,627	48,995	100.0	-26.5

Source: Railroad companies in cited cities & U.S. Customs Office of Public Affairs, El Paso

Rail Cars into Texas All Cited Cities Mar. 2008 vs. Mar. 2009: Down **31.2%** (In Thousands)



Revenues Collected by U.S. Customs District of Laredo (in U.S.\$)

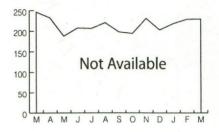
08 vs. 09 YTD
City Mar 09 %Share %Chg YTD 08 YTD 09 %Share %Chg

Data was not available at press time.
Check our website, http://texascenter.tamiu.edu, for updates.

Source: South Texas Customs Management Center, Laredo

Note: Totals may not add up due to rounding.

Customs Revenues for the District of Laredo Mar. 2008 vs. Mar. 2009: N/A (In Millions of U.S.\$)



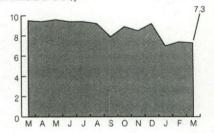
Revenues Collected by U.S. Bridge Operators (in U.S.\$)

		08 vs. 09				YTD
Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
967,485	13.2	-16.8	3,362,690	2,776,036	12.7	-17.4
N/A	N/A	N/A	N/A	N/A	N/A	N/A
583,852	8.0	-9.1	1,797,943	1,130,239	5.2	-37.1
1,237,684	16.9	-13.5	4,091,827	3,363,323	15.4	-17.8
163,689	2.2	-7.5	493,195	452,438	2.1	-8.3
3,391,085	46.2	-9.9	11,073,640	9,614,944	44.1	-13.2
N/A	0.0	-100.0	2,978,682	1,727,405	7.9	-42.0
760,664	10.4	4.4	2,021,780	2,075,358	9.5	2.7
236,227	3.2	9.0	600,625	675,415	3.1	12.5
7,340,686	100.0	-20.1	26,420,382	21,815,158	100.0	-17.4
	967,485 N/A 583,852 1,237,684 163,689 3,391,085 N/A 760,664 236,227	967,485 13.2 N/A N/A 583,852 8.0 1,237,684 16.9 163,689 2.2 3,391,085 46.2 N/A 0.0 760,664 10.4 236,227 3.2	Mar 09 %Share %Chg 967,485 13.2 -16.8 N/A N/A N/A 583,852 8.0 -9.1 1,237,684 16.9 -13.5 163,689 2.2 -7.5 3,391,085 46.2 -9.9 N/A 0.0 -100.0 760,664 10.4 4.4 236,227 3.2 9.0	Mar 09 %Share %Chg YTD 08 967,485 13.2 -16.8 3,362,690 N/A N/A N/A N/A 583,852 8.0 -9.1 1,797,943 1,237,684 16.9 -13.5 4,091,827 163,689 2.2 -7.5 493,195 3,391,085 46.2 -9.9 11,073,640 N/A 0.0 -100.0 2,978,682 760,664 10.4 4.4 2,021,780 236,227 3.2 9.0 600,625	Mar 09 %Share %Chg YTD 08 YTD 09 967,485 13.2 -16.8 3,362,690 2,776,036 N/A N/A N/A N/A N/A 583,852 8.0 -9.1 1,797,943 1,130,239 1,237,684 16.9 -13.5 4,091,827 3,363,323 163,689 2.2 -7.5 493,195 452,438 3,391,085 46.2 -9.9 11,073,640 9,614,944 N/A 0.0 -100.0 2,978,682 1,727,405 760,664 10.4 4.4 2,021,780 2,075,358 236,227 3.2 9.0 600,625 675,415	Mar 09 %Share %Chg YTD 08 YTD 09 %Share 967,485 13.2 -16.8 3,362,690 2,776,036 12.7 N/A N/A N/A N/A N/A N/A 583,852 8.0 -9.1 1,797,943 1,130,239 5.2 1,237,684 16.9 -13.5 4,091,827 3,363,323 15.4 163,689 2.2 -7.5 493,195 452,438 2.1 3,391,085 46.2 -9.9 11,073,640 9,614,944 44.1 N/A 0.0 -100.0 2,978,682 1,727,405 7.9 760,664 10.4 4.4 2,021,780 2,075,358 9.5 236,227 3.2 9.0 600,625 675,415 3.1

Source: U.S. bridge operators in cited cities

Note: El Paso figures do not include Bridge of the Americas (Toll-free). Totals may not add up due to rounding.

Bridge Revenues All Cited Cities Mar. 2008 vs. Mar. 2009: Down **20.1%** (In Millions of U.S.\$)



Tourist Visas Issued for Entry into Mexico

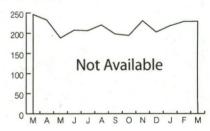
08 vs. 09 YTD
City Mar 09 %Share %Chg YTD 08 YTD 09 %Share %Chg

Data was not available at press time.

Check our website, http://texascenter.tamiu.edu, for updates.

Source: Instituto Nacional de Migracion, Mexico

Tourist Visas Issued All Cited Cities Mar. 2008 vs. Mar. 2009: N/A (In Thousands)



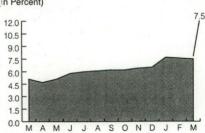
Employment & Unemployment Rates (Texas Border)

City	Employed Mar 09	Unemployed Mar 09	%Unemp Mar 09	Emp Avg YTD 08	Emp Avg YTD 09	08 vs. 09 Emp %Chg	Gain/Loss YTD
Brownsville	58,006	6,112	9.5	58,034	57,808	-0.4	-226
Del Rio	15,046	1,404	8.5	15,606	15,034	-3.7	-572
El Paso	239,494	19,239	7.4	238,533	238,512	0.0	-21
Harlingen	23,532	1,762	7.0	23,586	23,451	-0.6	-135
Laredo	83,520	6,255	7.0	80,210	83,347	3.9	3,137
McAllen	56,772	3,866	6.4	55,693	56,629	1.7	936
Pharr	23,147	1,983	7.9	22,023	23,088	4.8	1,065
Total	499,517	40,621	7.5	493,685	497,869	0.8	4,184
Texas Unem	ployment Rat	e	6.7				
U.S. Unempl	ovment Rate	100 TO 10	9.0		9		

Source: Texas Workforce Commission

Note: Figures are preliminary and subject to revision. Totals may not add up due to rounding.

Percent of Unemployment All Cited Cities Combined Mar. 2008 vs. Mar. 2009: Up **53.2**% (in Percent)



Building Permits

Number			08 vs. 09				YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	225	10.5	-1.3	563	613	10.0	8.9
Del Rio	N/A	0.0	0.0	371	68	1.1	-81.7
Eagle Pass	N/A	0.0	0.0	109	50	0.8	-54.1
El Paso	1,247	58.4	-26.9	5,046	3,253	53.2	-35.5
Harlingen	205	9.6	-14.6	765	602	9.8	-21.3
Laredo	173	8.1	-41.0	581	713	11.7	22.7
McAllen	286	13.4	14.9	762	815	13.3	7.0
Total	2,136	100.0	-27.3	8,197	6,114	100.0	-25.4

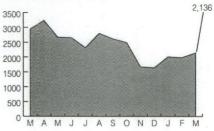
Dollar Value			08 vs. 09				YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	4,463,243	5.6	-87.5	60,346,753	37,735,384	13.5	-37.5
Del Rio	N/A	0.0	0.0	2,947,608	2,376,981	0.9	-19.4
Eagle Pass	N/A	0.0	0.0	7,923,697	1,951,982	0.7	-75.4
El Paso	52,451,050	66.2	-31.6	251,613,071	172,037,766	61.6	-31.6
Harlingen	1,098,755	1.4	-76.9	13,217,094	7,136,038	2.6	-46.0
Laredo	14,165,072	17.9	-20.9	46,350,621	35,371,957	12.7	-23.7
McAllen	7,042,065	8.9	-74.1	70,767,700	22,713,168	8.1	-67.9
Total	79,220,185	100.0	-52.1	453,166,543	279,323,276	100.0	-38.4

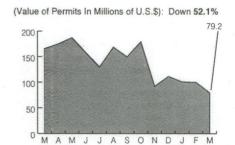
Source: Permit Departments in cited cities

Dollar value totals may not add up due to rounding.

Mar. 2008 vs. Mar. 2009 (Number of Permits): Down 27.3% 3500 3000 2500

Building Fermits All Cited Cities





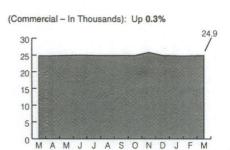
Power Connections (in Service)

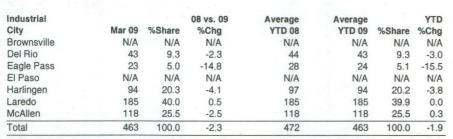
Residential			08 vs. 09	Average	Average		YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Del Rio	15,410	9.9	0.9	15,256	15,384	9.9	0.8
Eagle Pass	11,396	7.3	0.3	11,305	11,379	7.4	0.7
El Paso	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Harlingen	24,730	15.9	0.7	24,485	24,638	15.9	0.6
Laredo	64,074	41.3	1.0	63,179	63,832	41.3	1.0
McAllen	39,584	25.5	0.8	39,178	39,487	25.5	0.8
Total	155,194	100.0	0.8	153,403	154,720	100.0	0.9

Commercial			08 vs. 09	Average	Average		YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Del Rio	2,375	9.5	-2.4	2,421	2,383	9.6	-1.5
Eagle Pass	1,686	6.8	1.6	1,659	1,677	6.7	1.1
El Paso	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Harlingen	4,172	16.8	0.5	4,141	4,146	16.7	0.1
Laredo	9,553	38.4	0.3	9,521	9,519	38.3	0.0
McAllen	7,111	28.6	8.0	7,050	7,118	28.7	1.0
Total	24,897	100.0	0.3	24,792	24,843	100.0	0.2

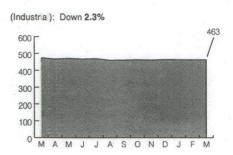
Power Connections All Cited C	Cities
Mar. 2008 vs. Mar. 2009	
(Residential - In Thousands):	Up 0.8%







Source: American Electric Power Company, Brownsville Public Utilities Board & El Paso Electric Company Totals may not add up due to rounding.



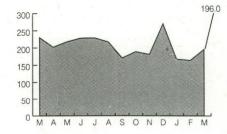
Air Passenger Service Activity (Number of Passengers)

Arrivals			08 vs. 09				YTD
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	6,594	3.4	-24.8	22,511	17,541	3.3	-22.1
El Paso	115,904	59.1	-14.2	357,236	308,505	58.5	-13.6
Harlingen	36,672	18.7	-10.1	113,332	98,905	18.7	-12.7
Laredo	8,279	4.2	-8.3	25,629	22,725	4.3	-11.3
McAllen	28,553	14.6	-21.7	102,977	79,852	15.1	-22.5
Total	196,002	100.0	-14.8	621,685	527,528	100.0	-15.1

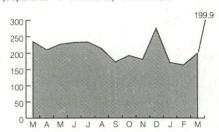
Departures			08 vs. 09	YTD			
City	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Brownsville	7,092	3.5	-23.3	23,408	18,697	3.5	-20.1
El Paso	116,714	58.4	-14.1	361,194	311,212	58.1	-13.8
Harlingen	38,999	19.5	-9.7	116,173	102,231	19.1	-12.0
Laredo	8,102	4.1	-10.0	25,888	22,610	4.2	-12.7
McAllen	28,965	14.5	-23.0	104,452	80,869	15.1	-22.6
Total	199,872	100.0	-14.9	631,115	535,619	100.0	-15.1

Source: Airports in cited cities

Air Passenger Activity All Cited Cities Mar. 2008 vs. Mar. 2009 (Arrivals – In Thousands): Down 14.8%



(Departures - In Thousands): Down 14.9%



Port of Brownsville (Total Cargo in Metric Tons)

			08 vs. 09				YTD
Cargo Type	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Break Bulk	136,191	35.3	64.0	464,323	331,762	26.2	-28.5
Containers	0	0.0	0.0	0	0	0.0	0.0
Grain Bulk	0	0.0	0.0	0	0	0.0	0.0
Liquid	44,961	11.7	-69.8	204,202	363,986	28.7	78.2
Machinery	0	0.0	-100.0	10,585	59	0.0	-99.4
Ores-Minerals	0	0.0	0.0	0	0	0.0	0.0
Other	1,634	0.4	0.0	868	3,044	0.2	250.5
Petroleum	202,839	52.6	-0.9	545,016	569,644	44.9	4.5
Steel-Other Materials	0	0.0	0.0	0	0	0.0	0.0
Total	385,626	100.0	-12.3	1,224,994	1,268,495	100.0	3.6

Source: Port of Brownsville

Note: Totals may not add up due to rounding.

Port of Brownsville Total Cargo Mar. 2008 vs. Mar. 2009: Down 12.3% (In Thousands of Metric Tons)



Port of Corpus Christi (Cargo in U.S. Tons)

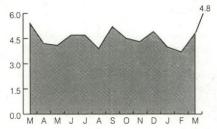
roll of corpe	is omisti (oarg	0 111 0.0.	10113)				
Inbound			08 vs. 09				YTD
Cargo Type	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Break Bulk	15,253	0.3	-86.2	136,860	27,764	0.2	-79.7
Chemical	12,379	0.3	-16.4	43,789	25,649	0.2	-41.4
Containers	0	0.0	0.0	0	0	0.0	0.0
Dry Bulk	389,546	8.2	-45.1	1,476,598	1,093,767	8.7	-25.9
Grain Bulk	0	0.0	-100.0	3,114	1,623	0.0	-47.9
Liquid	6,523	0.1	-89.6	109,036	12,133	0.1	-88.9
Petroleum	4,349,873	91.1	-3.7	11,850,260	11,371,804	90.7	-4.0
Total	4,773,574	100.0	-11.9	13,619,657	12,532,740	100.0	-8.0

Outbound			08 vs. 09				YTD
Cargo Type	Mar 09	%Share	%Chg	YTD 08	YTD 09	%Share	%Chg
Break Bulk	27,939	1.1	619.3	36,398	49,184	0.6	35.1
Chemical	35,266	1.4	-81.4	423,994	149,417	2.0	-64.8
Containers	0	0.0	0.0	0	0	0.0	0.0
Dry Bulk	235,600	9.3	-16.7	610,796	538,066	7.1	-11.9
Grain Bulk	290,446	11.5	-30.0	1,576,749	1,245,496	16.4	-21.0
Liquid	0	0.0	-100.0	30,595	0	0.0	-100.0
Petroleum	1,935,183	76.7	4.4	5,552,262	5,618,071	73.9	1.2
Total	2,524,435	100.0	-8.7	8,230,795	7,600,234	100.0	-7.7

Source: Port of Corpus Christi

Note: Totals may not add up due to rounding.

Port of Corpus Christi Cargo Mar. 2008 vs. Mar. 2009 (Inbound – In Millions of U.S. Tons): Down 11.9%





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Continued from Front Page

Table 4. U.S. Exports to Mexico via U.SMexico Border by Port					Table 5. U.S. Imports from Mexico via U.SMexico Border by Port				
			Absolute	%				Absolute	%
			\$ Change	Change				\$ Change	Change
Port	Q1 2008	Q1 2009	08 vs. 09	08 vs. 09	Port	Q1 2008	Q1 2009	08 vs. 09	08 vs. 09
Brownsville	1,959,533,165	1,381,355,836	-578,177,329	-29.5	Brownsville	1,188,305,524	854,782,720	-333,522,804	-28.1
Del Rio	385,613,953	247,400,447	-138,213,506	-35.8	Del Rio	379,449,807	266,721,703	-112,728,104	-29.7
Eagle Pass	1,099,412,868	1,099,197,369	-215,499	0.0	Eagle Pass	1,674,131,448	2,057,331,558	383,200,110	22.9
Laredo	12,160,851,484	10,310,053,285	-1,850,798,199	-15.2	Laredo	15,651,847,836	10,604,598,771	-5,047,249,065	-32.2
Hidalgo	2,416,464,417	2,280,895,992	-135,568,425	-5.6	Hidalgo	3,137,046,367	2,446,780,309	-690,266,058	-22.0
Rio Grande	66,843,395	34,999,972	-31,843,423	-47.6	Rio Grande	36,615,221	30,821,841	-5,793,380	-15.8
Progreso	76,252,579	69,764,718	-6,487,861	-8.5	Progreso	20,525,268	23,784,469	3,259,201	15.9
Roma	27,588,032	17,526,154	-10,061,878	-36.5	Roma	1,984,815	2,106,199	121,384	6.1
Edinburg Airport	. 0	0	0		Edinburg Airport	0	0	0	
El Paso	5,139,509,187	4,395,999,829	-743,509,358	-14.5	El Paso	6,798,681,627	5,826,775,936	-971,905,691	-14.3
Presidio	93,108,106	54,326,024	-38,782,082	-41.7	Presidio	26,984,976	31,181,301	4,196,325	15.6
Fabens	3,731,605	146,621	-3,584,984	-96.1	Fabens	0	0	0	
Columbus	3,581,784	3,591,997	10,213	0.3	Columbus	2,845,238	4,019,406	1,174,168	41.3
Santa Teresa	129,493,219	96,429,317	-33,063,902	-25.5	Santa Teresa	224,109,869	239,696,433	15,586,564	7.0
Santa Teresa Airp	ort 0	0	0		Santa Teresa Airpo	ort 0	0	0	
Andrade	423,152	80,321	-342,831	-81.0	Andrade	0	0	0	
Calexico	7,699,113	13,828,378	6,129,265	79.6	Calexico	0	0	0	
San Ysidro	61,387,644	30,932,609	-30,455,035	-49.6	San Ysidro	0	0	0	
Tecate	142,447,310	98,819,758	-43,627,552	-30.6	Tecate	129,891,713	117,800,538	-12,091,175	-9.3
Otay Mesa Station	2,490,739,571	2,222,809,519	-267,930,052	-10.8	Otay Mesa Station	4,765,355,848	4,047,100,533	-718,255,315	-15.1
Calexico-East	1,203,230,933	826,515,894	-376,715,039	-31.3	Calexico-East	1,740,655,277	1,235,805,605	-504,849,672	-29.0
Douglas	106,099,436	109,750,898	3,651,462	3.4	Douglas	160,636,014	144,348,987	-16,287,027	-10.1
Lukeville	5,536,649	1,288,665	-4,247,984	-76.7	Lukeville	12,610	108,826	96,216	763.0
Naco	11,712,847	2,936,454	-8,776,393	-74.9	Naco	2,069,387	2,478,851	409,464	19.8
Nogales	1,557,119,806	1,349,780,139	-207,339,667	-13.3	Nogales	3,256,978,834	2,145,526,365	-1,111,452,469	-34.1
Sasabe	396,193	143,791	-252,402	-63.7	Sasabe	0	0	0	
San Luis	120,640,775	79,366,710	-41,274,065	-34.2	San Luis	230,111,803	168,561,905	-61,549,898	-26.7
Total	29,269,417,223	24,727,940,697	-4,541,476,526	-15.5	Total	39,428,239,482	30,250,332,256	-9,177,907,226	-23.3