Border Business Indicators



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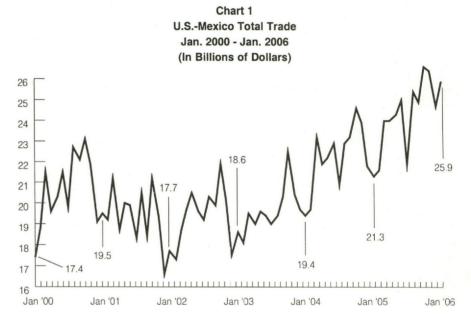
U.S.-Mexico Trade: 2005 Ends with a Record High, 2006 Starts Off Strong

As reported in the February 2006 issue of the *Border Business Indicators*, 2005 ended with the highest figures in the history of trade between the U.S. and Mexico. Final tallies marked a new peak in U.S.-Mexico trade that surpassed the previous one of 2004. After 2000, trade between the countries remained flat but changed in 2004. The 2005 total trade between the trading partners registered an all-time high of \$290.2 billion or a 8.9 percent increase over 2004. U.S. exports to Mexico and U.S. imports from Mexico increased 8.3 percent and 9.2 percent respectively over 2004.

If the current trend of increases in both exports and imports continue, 2006 may very well supplant 2005 as the highest dollar trade volume in the years the two countries have engaged in trade.

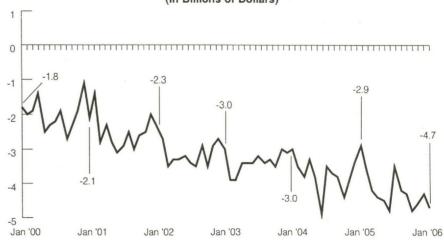
As exhibited in Chart 1, seven years of January total trade values are shown. The January 2006 dollar figure registered the highest dollar volume of the past six years, including a 21.6 percent increase over the same period in 2005. If the subsequent months maintain a similar increase over the previous year's figures, 2006 will be the highest in U.S.-Mexico trade history.

Total trade value has been up the last thirteen months. This has come about due to the continued increases since 2004 in U.S. imports from Mexico which had been flat from 2001-2003. In addition, U.S. exports to Mexico continued increases in 2004. Although exports increased last year, the U.S. continued building a trade deficit with Mexico (See Chart 2). The monthly trade deficits with Mexico for the past six years are exhibited. U.S imports from Mexico continued to outpace U.S. exports to Mexico in 2004.



Source: U.S. Department of Commerce Bureau of the Census, Foreign Trade Division





Source: U.S. Department of Commerce Bureau of the Census, Foreign Trade Division

Continued on Back Page

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New research encompassing areas such as community development, health, culture, education and socioeconomic issues have been added to the series.

Technical Reports are freely available online for download in PDF format, unless otherwise noted.

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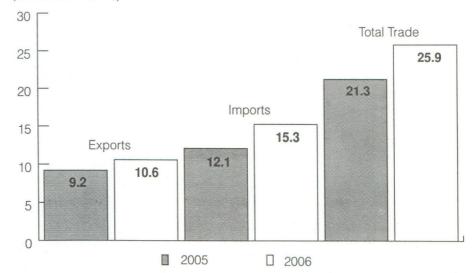
Note from the Director

Indicators of border business activity for January 2006 year-to-date (YTD) demonstrated seventeen indicators increased and five decreased. 2006 YTD comparisons to 2005 reported for the border are listed below:

- Pedestrian bridge crossings into Mexico were up 1.1 percent.
- Pedestrian bridge crossings into Texas were up 2.3 percent.
- Vehicle bridge crossings into Mexico fell 1.8 percent.
- Vehicle bridge crossings into Texas fell 2.3 percent.
- Truck bridge crossings into Mexico rose 6.2 percent.
- Truck bridge crossings into Texas gained 9.4 percent.
- Rail car bridge crossings into Mexico went down 0.7 percent.
- Rail car bridge crossings into Texas went up 36.1 percent.
- Revenues collected by U.S. Customs increased 21.6 percent.
- Revenues collected by U.S. bridge operators registered a gain of 12.7 percent.
- Tourist visas issued for entry into Mexico were down 4.9 percent.
- Total employment was up 2.8 percent, with 12,976 jobs gained. The average unemployment rate for the border in January 2006 was 6.1 percent.
- Total building permits issued rose 31.6 percent.
- Total building permit values increased 48.8 percent.
- Power connections in service for residential were up 2.9 percent, commercial were up 7.4 percent and industrial were down 1.9 percent.
- Air passenger arrivals were up 3.0 percent, and departures were up 2.4 percent.
- Total cargo for the Port of Brownsville increased 15.3 percent.
- Inbound cargo for the Port of Corpus Christi went up 2.1 percent, and outbound cargo went up 14.2 percent.

U.S.-Mexico Trade at a Glance

January 2006 Year-to-Date (In Billions of U.S.\$)



Source: U.S. Census Bureau, Foreign Trade Division, Data Dissemination Branch

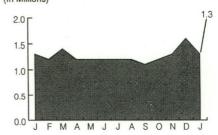
Disclaimer: Please note that the data contained in this and all issues of the *Border Business Indicators* is collected from different government agencies and private sources. Readers should note that different data-collecting agencies use dissimilar, often conflicting, techniques in collecting and compiling the information they publish. Because of this lack of uniformity, comparing different data could result in erroneous conclusions. While we are most grateful to our sources for their cooperation, we cannot assume responsibility for the comparability of the data.

Pedestrian Bridge Crossings from Texas to Mexico

| | | | 05 vs. 06 | | | | YTD |
|-----------------|-----------|--------|-----------|-----------|-----------|--------|-------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 182,938 | 14.5 | 8.9 | 167,918 | 182,938 | 14.5 | 8.9 |
| Del Rio | 3,518 | 0.3 | -34.7 | 5,387 | 3,518 | 0.3 | -34.7 |
| Eagle Pass | 51,647 | 4.1 | 6.9 | 48,334 | 51,647 | 4.1 | 6.9 |
| El Paso | 395,724 | 31.3 | -10.9 | 444,380 | 395,724 | 31.3 | -10.9 |
| Harlingen | 104 | 0.0 | 19.5 | 87 | 104 | 0.0 | 19.5 |
| Laredo | 331,680 | 26.2 | 4.8 | 316,606 | 331,680 | 26.2 | 4.8 |
| McAllen-Hidalgo | 122,107 | 9.7 | 18.4 | 103,090 | 122,107 | 9.7 | 18.4 |
| Progreso | 159,083 | 12.6 | 4.1 | 152,845 | 159,083 | 12.6 | 4.1 |
| Rio Grande | 106 | 0.0 | 3.9 | 102 | 106 | 0.0 | 3.9 |
| Roma | 18,412 | 1.5 | 44.2 | 12,768 | 18,412 | 1.5 | 44.2 |
| Total | 1,265,319 | 100.0 | 1.1 | 1,251,517 | 1,265,319 | 100.0 | 1.1 |

Source: U.S. bridge operators in cited cities

Pedestrians into Mexico All Cited Cities Jan. 2005 vs. Jan. 2006: Up 1.1% (In Millions)



Pedestrian Bridge Crossings from Mexico to Texas

| | | | 05 vs. 06 | | | | YTD |
|-----------------|-----------|--------|-----------|-----------|-----------|--------|-------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 223,627 | 14.9 | 7.1 | 208,820 | 223,627 | 14.9 | 7.1 |
| Del Rio | 6,374 | 0.4 | -28.3 | 8,888 | 6,374 | 0.4 | -28.3 |
| Eagle Pass | 59,676 | 4.0 | 7.9 | 55,317 | 59,676 | 4.0 | 7.9 |
| El Paso | 500,141 | 33.3 | -8.6 | 547,243 | 500,141 | 33.3 | -8.6 |
| Laredo | 374,823 | 25.0 | 5.5 | 355,275 | 374,823 | 25.0 | 5.5 |
| McAllen-Hidalgo | 153,687 | 10.2 | 27.2 | 120,829 | 153,687 | 10.2 | 27.2 |
| Presidio | 2,359 | 0.2 | -4.1 | 2,460 | 2,359 | 0.2 | -4.1 |
| Progreso | 157,571 | 10.5 | 4.7 | 150,470 | 157,571 | 10.5 | 4.7 |
| Rio Grande | 1,250 | 0.1 | 21.1 | 1,032 | 1,250 | 0.1 | 21.1 |
| Roma | 21,322 | 1.4 | 26.3 | 16,876 | 21,322 | 1.4 | 26.3 |
| Total | 1,500,830 | 100.0 | 2.3 | 1,467,210 | 1,500,830 | 100.0 | 2.3 |

Source: Oficina de Caminos y Puentes Federales, Mexico

Pedestrians into Texas All Cited Cities Jan. 2005 vs. Jan. 2006: Up **2.3**% (In Millions)

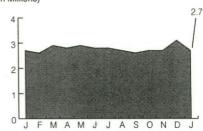


Vehicle Bridge Crossings from Texas to Mexico

| | | | 05 vs. 06 | | | | YTD |
|-----------------|-----------|--------|-----------|-----------|-----------|--------|------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 562,882 | 21.1 | 0.2 | 561,661 | 562,882 | 21.1 | 0.2 |
| Del Rio | 137,875 | 5.2 | -0.6 | 138,701 | 137,875 | 5.2 | -0.6 |
| Eagle Pass | 245,572 | 9.2 | -4.8 | 257,989 | 245,572 | 9.2 | -4.8 |
| El Paso | 380,580 | 14.3 | 5.5 | 360,887 | 380,580 | 14.3 | 5.5 |
| Harlingen | 55,203 | 2.1 | 1.1 | 54,606 | 55,203 | 2.1 | 1.1 |
| Laredo | 487,051 | 18.3 | -7.7 | 527,422 | 487,051 | 18.3 | -7.7 |
| McAllen-Hidalgo | 438,192 | 16.4 | -1.3 | 443,851 | 438,192 | 16.4 | -1.3 |
| Pharr | 146,176 | 5.5 | 0.2 | 145,901 | 146,176 | 5.5 | 0.2 |
| Progreso | 87,320 | 3.3 | -5.3 | 92,231 | 87,320 | 3.3 | -5.3 |
| Rio Grande | 46,688 | 1.8 | -4.3 | 48,786 | 46,688 | 1.8 | -4.3 |
| Roma | 79,946 | 3.0 | -6.2 | 85,245 | 79,946 | 3.0 | -6.2 |
| Total | 2,667,485 | 100.0 | -1.8 | 2,717,280 | 2,667,485 | 100.0 | -1.8 |

Source: U.S. bridge operators in cited cities

Vehicles into Mexico All Cited Cities Jan. 2005 vs. Jan. 2006: Down 1.8% (In Millions)



Vehicle Bridge Crossings from Mexico to Texas

| vernicle bridge o | 1033ings in | OIII MICAI | o to loxus | | | | |
|-------------------|-------------|------------|------------|-----------|-----------|--------|------|
| | | | 05 vs. 06 | | | | YTD |
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 583,412 | 18.9 | 2.7 | 568,080 | 583,412 | 18.9 | 2.7 |
| Del Rio | 153,371 | 5.0 | 0.0 | 153,375 | 153,371 | 5.0 | 0.0 |
| Eagle Pass | 269,585 | 8.7 | -3.6 | 279,575 | 269,585 | 8.7 | -3.6 |
| El Paso | 564,380 | 18.3 | -4.5 | 590,805 | 564,380 | 18.3 | -4.5 |
| Harlingen | 65,488 | 2.1 | 2.0 | 64,201 | 65,488 | 2.1 | 2.0 |
| Laredo | 535,958 | 17.3 | -6.2 | 571,273 | 535,958 | 17.3 | -6.2 |
| McAllen-Hidalgo | 430,286 | 13.9 | -2.1 | 439,609 | 430,286 | 13.9 | -2.1 |
| Pharr | 194,809 | 6.3 | 0.8 | 193,351 | 194,809 | 6.3 | 0.8 |
| Presidio | 64,295 | 2.1 | 1.5 | 63,373 | 64,295 | 2.1 | 1.5 |
| Progreso | 89,291 | 2.9 | -1.6 | 90,764 | 89,291 | 2.9 | -1.6 |
| Rio Grande | 55,004 | 1.8 | -5.7 | 58,336 | 55,004 | 1.8 | -5.7 |
| Roma | 83,781 | 2.7 | -8.0 | 91,095 | 83,781 | 2.7 | -8.0 |
| Total | 3,089,660 | 100.0 | -2.3 | 3,163,837 | 3,089,660 | 100.0 | -2.3 |

Source: Oficina de Caminos y Puentes Federales, Mexico

Vehicles into Texas All Cited Cities Jan. 2005 vs. Jan. 2006: Down 2.3% (In Millions)



Truck Bridge Crossings from Texas to Mexico

| | | | 05 vs. 06 | | | | YTD |
|-----------------|---------|--------|-----------|---------|---------|--------|-------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 18,281 | 7.7 | 12.1 | 16,304 | 18,281 | 7.7 | 12.1 |
| Del Rio | 5,845 | 2.5 | -71.5 | 20,520 | 5,845 | 2.5 | -71.5 |
| Eagle Pass | 8,083 | 3.4 | 6.8 | 7,570 | 8,083 | 3.4 | 6.8 |
| El Paso | 25,595 | 10.8 | 5.4 | 24,294 | 25,595 | 10.8 | 5.4 |
| Harlingen | 2,963 | 1.3 | 10.9 | 2,671 | 2,963 | 1.3 | 10.9 |
| Laredo | 135,834 | 57.4 | 18.6 | 114,529 | 135,834 | 57.4 | 18.6 |
| McAllen-Hidalgo | 1,784 | 0.8 | 9.0 | 1,637 | 1,784 | 0.8 | 9.0 |
| Pharr | 32,083 | 13.6 | 7.7 | 29,802 | 32,083 | 13.6 | 7.7 |
| Progreso | 2,626 | 1.1 | 26.2 | 2,081 | 2,626 | 1.1 | 26.2 |
| Rio Grande | 2,699 | 1.1 | 6.1 | 2,543 | 2,699 | 1.1 | 6.1 |
| Roma | 810 | 0.3 | 0.6 | 805 | 810 | 0.3 | 0.6 |
| Total | 236,603 | 100.0 | 6.2 | 222,756 | 236,603 | 100.0 | 6.2 |

Trucks into Mexico All Cited Cities Jan. 2005 vs. Jan. 2006: Up 6.2% (In Thousands)



Source: U.S. bridge operators in cited cities

Note: Figures include loaded and empty trucks. El Paso figures do not include Bridge of the Americas.

Truck Bridge Crossings from Mexico to Texas

| | | | 05 vs. 06 | | | | YTD |
|----------------|---------|--------|-----------|---------|---------|--------|-------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 16,510 | 6.3 | 9.3 | 15,112 | 16,510 | 6.3 | 9.3 |
| Del Rio | 5,674 | 2.2 | 8.7 | 5,222 | 5,674 | 2.2 | 8.7 |
| Eagle Pass | 8,010 | 3.0 | 1.6 | 7,887 | 8,010 | 3.0 | 1.6 |
| El Paso | 61,634 | 23.4 | 7.9 | 57,111 | 61,634 | 23.4 | 7.9 |
| Harlingen | 3,006 | 1.1 | -6.2 | 3,205 | 3,006 | 1.1 | -6.2 |
| Laredo | 119,102 | 45.3 | 11.6 | 106,761 | 119,102 | 45.3 | 11.6 |
| Pharr | 41,181 | 15.7 | 7.7 | 38,242 | 41,181 | 15.7 | 7.7 |
| Presidio | 581 | 0.2 | 33.0 | 437 | 581 | 0.2 | 33.0 |
| Progreso | 2,618 | 1.0 | 36.8 | 1,914 | 2,618 | 1.0 | 36.8 |
| Rio Grande | 3,918 | 1.5 | 6.2 | 3,691 | 3,918 | 1.5 | 6.2 |
| Roma | 630 | 0.2 | -6.1 | 671 | 630 | 0.2 | -6.1 |
| Falcon Heights | 5 | 0.0 | 150.0 | 2 | 5 | 0.0 | 150.0 |
| Total | 262,869 | 100.0 | 9.4 | 240,255 | 262,869 | 100.0 | 9.4 |

Trucks into Texas All Cited Cities Jan. 2005 vs. Jan. 2006: Up **9.4%** (In Thousands)



Source: South Texas Customs Management Center, Laredo & U.S. Customs Office of Public Affairs, El Paso Note: Figures include loaded and empty trucks.

Rail Car Crossings from Texas to Mexico

| | | | 05 vs. 06 | | | | YTD |
|-------------|--------|--------|-----------|--------|--------|--------|------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 3,518 | 12.7 | 15.8 | 3,038 | 3,518 | 12.7 | 15.8 |
| Eagle Pass | 5,935 | 21.4 | 21.2 | 4,898 | 5,935 | 21.4 | 21.2 |
| El Paso | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Laredo | 18,334 | 66.0 | -8.5 | 20,035 | 18,334 | 66.0 | -8.5 |
| Total | 27,787 | 100.0 | -0.7 | 27,971 | 27,787 | 100.0 | -0.7 |

Source: Railroad companies in cited cities

Note: Figures for El Paso are not available.

Rail Cars into Mexico All Cited Cities Jan. 2005 vs. Jan. 2006: Down **0.7%** (In Thousands)



Rail Car Crossings from Mexico to Texas

| | | | 05 vs. 06 | | | | YTD |
|-------------|--------|--------|-----------|--------|--------|--------|-------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 380 | 1.6 | -31.8 | 557 | 380 | 1.6 | -31.8 |
| Eagle Pass | 3,838 | 16.1 | 149.7 | 1,537 | 3,838 | 16.1 | 149.7 |
| El Paso | 7,640 | 32.0 | 61.4 | 4,733 | 7,640 | 32.0 | 61.4 |
| Laredo | 12,048 | 50.4 | 12.1 | 10,743 | 12,048 | 50.4 | 12.1 |
| Total | 23,906 | 100.0 | 36.1 | 17,570 | 23,906 | 100.0 | 36.1 |

Source: Railroad companies in cited cities & U.S. Customs Office of Public Affairs, El Paso

Rail Cars into Texas All Cited Cities Jan. 2005 vs. Jan. 2006: Up **36.1%** (In Thousands)



Customs Revenues for the District of Laredo

Revenues Collected by U.S. Customs District of Laredo (in U.S.\$)

| | | | 05 vs. 06 | | | | YTD |
|-----------------|------------|--------|-----------|------------|------------|--------|-------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 1,889,274 | 6.8 | -20.2 | 2,366,955 | 1,889,274 | 6.8 | -20.2 |
| Del Rio | 119,209 | 0.4 | 24.0 | 96,169 | 119,209 | 0.4 | 24.0 |
| Eagle Pass | 1,234,927 | 4.5 | 84.9 | 667,772 | 1,234,927 | 4.5 | 84.9 |
| McAllen-Hidalgo | 3,065,513 | 11.1 | 8.2 | 2,831,959 | 3,065,513 | 11.1 | 8.2 |
| Laredo | 21,177,996 | 76.5 | 26.7 | 16,712,562 | 21,177,996 | 76.5 | 26.7 |
| Progreso | 29,602 | 0.1 | -13.7 | 34,313 | 29,602 | 0.1 | -13.7 |
| Rio Grande | 20,939 | 0.1 | -1.6 | 21,288 | 20,939 | 0.1 | -1.6 |
| Roma | 131,600 | 0.5 | 556.6 | 20,041 | 131,600 | 0.5 | 556.6 |
| Total | 27,669,062 | 100.0 | 21.6 | 22,751,060 | 27,669,062 | 100.0 | 21.6 |

Source: South Texas Customs Management Center, Laredo

Note: Totals may not add up due to rounding.



Revenues Collected by U.S. Bridge Operators (in U.S.\$)

| | | | 05 vs. 06 | | | | YTD |
|-----------------|-----------|--------|-----------|-----------|-----------|--------|------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 1,314,448 | 15.9 | 14.0 | 1,152,693 | 1,314,448 | 15.9 | 14.0 |
| Del Rio | 276,976 | 3.4 | -1.7 | 281,637 | 276,976 | 3.4 | -1.7 |
| Eagle Pass | 546,706 | 6.6 | -3.8 | 568,167 | 546,706 | 6.6 | -3.8 |
| El Paso | 1,139,734 | 13.8 | 4.8 | 1,087,225 | 1,139,734 | 13.8 | 4.8 |
| Harlingen | 172,375 | 2.1 | 12.8 | 152,876 | 172,375 | 2.1 | 12.8 |
| Laredo | 3,088,928 | 37.4 | 20.6 | 2,561,825 | 3,088,928 | 37.4 | 20.6 |
| McAllen-Hidalgo | 926,072 | 11.2 | 12.9 | 820,422 | 926,072 | 11.2 | 12.9 |
| Pharr | 568,886 | 6.9 | 11.2 | 511,613 | 568,886 | 6.9 | 11.2 |
| Roma | 218,924 | 2.7 | 17.3 | 186,683 | 218,924 | 2.7 | 17.3 |
| Total | 8,253,049 | 100.0 | 12.7 | 7,323,140 | 8,253,049 | 100.0 | 12.7 |

Source: U.S. bridge operators in cited cities

Note: El Paso figures do not include Bridge of the Americas (Toll-free). Totals may not add up due to rounding.

Bridge Revenues All Cited Cities Jan. 2005 vs. Jan. 2006: Up 12.7% (In Millions of U.S.\$)



Tourist Visas Issued for Entry into Mexico

| | | | 05 vs. 06 | | | | YTD |
|-----------------|--------|--------|-----------|--------|--------|--------|------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Del Rio | 407 | 1.1 | 7.4 | 379 | 407 | 1.1 | 7.4 |
| El Paso | 6,069 | 16.7 | -3.2 | 6,270 | 6,069 | 16.7 | -3.2 |
| McAllen-Hidalgo | 8,154 | 22.4 | -8.2 | 8,879 | 8,154 | 22.4 | -8.2 |
| Brownsville | 5,008 | 13.8 | 3.4 | 4,844 | 5,008 | 13.8 | 3.4 |
| Laredo | 14,874 | 40.9 | -8.3 | 16,223 | 14,874 | 40.9 | -8.3 |
| Eagle Pass | 1,837 | 5.1 | 13.3 | 1,621 | 1,837 | 5.1 | 13.3 |
| Total | 36,349 | 100.0 | -4.9 | 38,216 | 36,349 | 100.0 | -4.9 |

Source: Instituto Nacional de Migracion, Mexico

Tourist Visas Issued All Cited Cities Jan. 2005 vs. Jan. 2006: Down **4.9**% (In Thousands)



Employment & Unemployment Rates (Texas Border)

| Employmen | it a onemp | loyment hates | (Texas bo | ruer) | | | |
|-------------|--------------------|----------------------|------------------|-------------------|-------------------|-----------------------|------------------|
| City | Employed Jan 06 | Unemployed Jan 06 | %Unemp Jan 06 | Emp Avg YTD 05 | Emp Avg YTD 06 | 05 vs. 06 Emp %Chg | Gain/Loss YTD |
| Brownsville | 55,882 | 4,198 | 7.0 | 54,293 | 55,882 | 2.9 | 1,589 |
| Del Rio | 14,673 | 1,027 | 6.5 | 14,656 | 14,673 | 0.1 | 17 |
| El Paso | 234,413 | 15,761 | 6.3 | 231,269 | 234,413 | 1.4 | 3,144 |
| Harlingen | 23,302 | 1,472 | 5.9 | 22,640 | 23,302 | 2.9 | 662 |
| Laredo | 79,158 | 4,498 | 5.4 | 75,020 | 79,158 | 5.5 | 4,138 |
| McAllen | 55,139 | 2,965 | 5.1 | 52,663 | 55,139 | 4.7 | 2,476 |
| Pharr | 21,146 | 1,287 | 5.7 | 20,196 | 21,146 | 4.7 | 950 |
| Total | 483,713 | 31,208 | 6.1 | 470,737 | 483,713 | 2.8 | 12,976 |
| Texas Unem | ployment Rat | е | 5.3 | | | | |
| U.S. Unempl | oyment Rate | | 5.1 | | | | |

Source: Texas Workforce Commission

Note: Figures are preliminary and subject to revision. Totals may not add up due to rounding.

Percent of Unemployment All Cited Cities Combined Jan. 2005 vs. Jan. 2006: Down **15.4**% (In Percent)



Building Permits

| Number | | | 05 vs. 06 | | | | YTD |
|-------------|--------|--------|-----------|--------|--------|--------|-------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 263 | 10.4 | 4.4 | 252 | 263 | 10.4 | 4.4 |
| Del Rio | 204 | 8.1 | 6.8 | 191 | 204 | 8.1 | 6.8 |
| Eagle Pass | 37 | 1.5 | -21.3 | 47 | 37 | 1.5 | -21.3 |
| El Paso | 796 | 31.6 | 20.6 | 660 | 796 | 31.6 | 20.6 |
| Harlingen | 328 | 13.0 | 6.5 | 308 | 328 | 13.0 | 6.5 |
| Laredo | 724 | 28.8 | 123.5 | 324 | 724 | 28.8 | 123.5 |
| McAllen | 166 | 6.6 | 26.7 | 131 | 166 | 6.6 | 26.7 |
| Total | 2,518 | 100.0 | 31.6 | 1,913 | 2,518 | 100.0 | 31.6 |

| Dollar Value | | | 05 vs. 06 | | | | YTD |
|---------------------|-------------|--------|-----------|------------|-------------|--------|-------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 18,302,618 | 13.7 | -26.5 | 24,895,612 | 18,302,618 | 13.7 | -26.5 |
| Del Rio | 1,758,985 | 1.3 | 79.9 | 977,679 | 1,758,985 | 1.3 | 79.9 |
| Eagle Pass | 1,646,741 | 1.2 | -56.8 | 3,809,196 | 1,646,741 | 1.2 | -56.8 |
| El Paso | 51,009,678 | 38.1 | 236.6 | 15,153,581 | 51,009,678 | 38.1 | 236.6 |
| Harlingen | 16,999,584 | 12.7 | 271.2 | 4,579,370 | 16,999,584 | 12.7 | 271.2 |
| Laredo | 28,175,272 | 21.0 | -0.7 | 28,381,589 | 28,175,272 | 21.0 | -0.7 |
| McAllen | 16,053,519 | 12.0 | 31.6 | 12,200,662 | 16,053,519 | 12.0 | 31.6 |
| Total | 133,946,397 | 100.0 | 48.8 | 89,997,689 | 133,946,397 | 100.0 | 48.8 |

Source: Permit Departments in cited cities

Note: Dollar value totals may not add up due to rounding.

Building Permits All Cited Cities Jan. 2005 vs. Jan. 2006 (Number of Permits): Up 31.6% 3500 2100 1400 700 0 J F M A M J J A S O N D J



Power Connections (in Service)

| Residential City | Jan 06 | %Share | 05 vs. 06 %Chg | Average YTD 05 | Average YTD 06 | %Share | YTD %Chg |
|---------------------|---------|--------|-------------------|-------------------|-------------------|--------|-------------|
| Brownsville | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Del Rio | 14,754 | 10.1 | 1.1 | 14,599 | 14,754 | 10.1 | 1.1 |
| Eagle Pass | 10,911 | 7.5 | 2.8 | 10,614 | 10,911 | 7.5 | 2.8 |
| El Paso | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Harlingen | 23,357 | 16.1 | 2.3 | 22,829 | 23,357 | 16.1 | 2.3 |
| Laredo | 59,096 | 40.6 | 3.9 | 56,868 | 59,096 | 40.6 | 3.9 |
| McAllen | 37,336 | 25.7 | 2.4 | 36,454 | 37,336 | 25.7 | 2.4 |
| Total | 145,454 | 100.0 | 2.9 | 141,364 | 145,454 | 100.0 | 2.9 |

| Commercial City Brownsville | Jan 06 N/A | %Share N/A | 05 vs. 06 %Chg N/A | Average YTD 05 N/A | Average YTD 06 N/A | %Share N/A | YTD %Chg N/A |
|-----------------------------------|---------------|---------------|--------------------------|--------------------------|--------------------------|---------------|--------------------|
| Del Rio | 2.337 | 9.8 | 2.2 | 2,286 | 2.337 | 9.8 | 2.2 |
| Eagle Pass | 1,673 | 7.0 | 1.2 | 1,653 | 1,673 | 7.0 | 1.2 |
| El Paso | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Harlingen | 4,089 | 17.1 | 38.6 | 2,951 | 4,089 | 17.1 | 38.6 |
| Laredo | 9,046 | 37.9 | 2.7 | 8,809 | 9,046 | 37.9 | 2.7 |
| McAllen | 6,745 | 28.2 | 3.2 | 6,538 | 6,745 | 28.2 | 3.2 |
| Total | 23,890 | 100.0 | 7.4 | 22,237 | 23,890 | 100.0 | 7.4 |

| (Residenti | al – In Thous | ands): U | p 2.9% | |
|------------|---------------|----------|--------|-------|
| 150 | 7.7 | | | 145.5 |
| 120 - | | | | |
| 90 | | | | |
| 60 | | | | |
| 30 | | | | |

F M A M J J A S O N D J



Power Connections All Cited Cities Jan. 2005 vs. Jan. 2006





Source: American Electric Power Company, Brownsville Public Utilities Board & El Paso Electric Company

Note: Totals may not add up due to rounding.

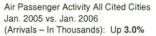


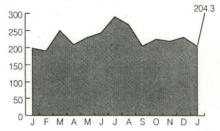
Air Passenger Service Activity (Number of Passengers)

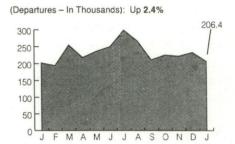
| Arrivals | | | 05 vs. 06 | | | | YTD |
|-------------|---------|--------|-----------|---------|---------|--------|-------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 7,018 | 3.4 | 20.0 | 5,846 | 7,018 | 3.4 | 20.0 |
| El Paso | 125,605 | 61.5 | 6.3 | 118,121 | 125,605 | 61.5 | 6.3 |
| Harlingen | 33,069 | 16.2 | -13.9 | 38,411 | 33,069 | 16.2 | -13.9 |
| Laredo | 7,393 | 3.6 | -6.8 | 7,936 | 7,393 | 3.6 | -6.8 |
| McAllen | 31,234 | 15.3 | 11.4 | 28,026 | 31,234 | 15.3 | 11.4 |
| Total | 204,319 | 100.0 | 3.0 | 198,340 | 204,319 | 100.0 | 3.0 |

| Departures | | | 05 vs. 06 | | | | YTD |
|-------------|---------|--------|-----------|---------|---------|--------|-------|
| City | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Brownsville | 7,270 | 3.5 | 19.4 | 6,088 | 7,270 | 3.5 | 19.4 |
| El Paso | 126,919 | 61.5 | 6.9 | 118,756 | 126,919 | 61.5 | 6.9 |
| Harlingen | 34,762 | 16.8 | -14.6 | 40,701 | 34,762 | 16.8 | -14.6 |
| Laredo | 7,241 | 3.5 | -8.6 | 7,918 | 7,241 | 3.5 | -8.6 |
| McAllen | 30,236 | 14.6 | 7.5 | 28,131 | 30,236 | 14.6 | 7.5 |
| Total | 206,428 | 100.0 | 2.4 | 201,594 | 206,428 | 100.0 | 2.4 |

Source: Airports in cited cities





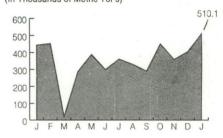


Port of Brownsville (Total Cargo in Metric Tons)

| | | | 05 vs. 06 | | | | YTD |
|------------------------|---------|--------|-----------|---------|---------|--------|---------|
| Cargo Type | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Break Bulk | 345,193 | 67.7 | 28.0 | 269,682 | 345,193 | 67.7 | 28.0 |
| Containers | 0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0.0 |
| Grain Bulk | 0 | 0.0 | -100.0 | 990 | 0 | 0.0 | -100.0 |
| Liquid | 44,322 | 8.7 | 23857.7 | 185 | 44,322 | 8.7 | 23857.7 |
| Machinery | 24,724 | 4.8 | -2.9 | 25,454 | 24,724 | 4.8 | -2.9 |
| Ores - Minerals | 0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0.0 |
| Other | 0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0.0 |
| Petroleum | 95,886 | 18.8 | -34.4 | 146,068 | 95,886 | 18.8 | -34.4 |
| Steel - Other Minerals | 0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0.0 |
| Total | 510,124 | 100.0 | 15.3 | 442,379 | 510,124 | 100.0 | 15.3 |

Source: Port of Brownsville

Port of Brownsville Total Cargo Jan. 2005 vs. Jan. 2006: Up **15.3%** (In Thousands of Metric Tors)



Port of Corpus Christi (Cargo in U.S. Tons)

| FOIL OF COL | ous o | misti (Cary | 0 111 0.0. | 10113) | | | | |
|-------------|-------|-------------|------------|-----------|-----------|-----------|--------|-------|
| Inbound | | | | 05 vs. 06 | | | | YTD |
| Cargo Type | | Jan 06 | %Share | %Chg | YTD 05 | YTD 06 | %Share | %Chg |
| Break Bulk | | 18,932 | 0.4 | 261.2 | 5,241 | 18,932 | 0.4 | 261.2 |
| Chemical | | 17,292 | 0.4 | 149.6 | 6,929 | 17,292 | 0.4 | 149.6 |
| Containers | | 0 | 0.0 | 0.0 | 0 | 0 | 0.0 | 0.0 |
| Dry Bulk | | 570,911 | 13.3 | 59.7 | 357,456 | 570,911 | 13.3 | 59.7 |
| Grain Bulk | | 3,471 | 0.1 | 0.0 | 0 | 3,471 | 0.1 | 0.0 |
| Liquid | | 44,478 | 1.0 | 0.0 | 0 | 44,478 | 1.0 | 0.0 |
| Petroleum | | 3,652,385 | 84.8 | -5.1 | 3,847,319 | 3,652,385 | 84.8 | -5.1 |
| Total | | 4,307,469 | 100.0 | 2.1 | 4,216,945 | 4,307,469 | 100.0 | 2.1 |
| | | | | | | | | |

05 vs. 06 YTD Outbound Jan 06 %Share %Chg YTD 05 YTD 06 %Share Cargo Type %Cha Break Bulk 1.769 -84.0 0.1 -84.011,034 1,769 0.1 Chemical 99,125 4.0 -13.2114,177 99,125 4.0 -13.2Containers 0.0 0.0 0 0.0 0.0 Dry Bulk 212,579 8.6 122.1 95.710 212,579 8.6 122.1 2.2 156.375 156,375 Grain Bulk 6.3 2.2 152.943 6.3 Liquid 20.008 0.8 91.9 10,425 20,008 0.8 91.9 Petroleum 1,992,988 80.3 11.3 1,790,195 1,992,988 80.3 11.3 Total 2,482,845 100.0 14.2 2,174,484 2,482,845 100.0 14.2

Note: Totals may not add up due to rounding.

Source: Port of Corpus Christi

Note: Totals may not add up due to rounding.

Port of Corpus Christi Cargo Jan. 2005 vs. Jan. 2006 (Inbound – In Millions of U.S. Tons): Up **2.1**%







In Charts 3 and 4, U.S. exports to Mexico and U.S. imports from Mexico are plotted over the past six-year period.

January 2006 exports (\$10.6 billion) marked a 15.2 percent increase over those of January 2005 (\$9.2 billion). If everything remains constant this year and the increases continue, on the average, the end of 2006 may result in substantial increases.

U.S. imports from Mexico continue to increase. Even after the sluggish years (2001-2003), U.S. imports maintained monthly increases in 2004 and in 2005. The trend may turn out much higher than ever. If the increase in January 2006 is an indicator—26.4 percent over 2005, imports will probably mark a new high.

It may be too early to state, but the strong showing of both exports and imports points toward the possibility of a far more active year in trade between these longtime partners. In subsequent issues of the *Border Business Indicators*, these trade trends will be reviewed and discussed.

—В. Garcia

Chart 3. U.S. Exports to Mexico, Jan. 2000 - Jan. 2006 (In Billions of Dollars)

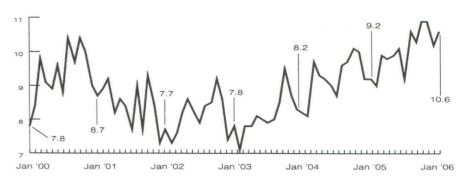
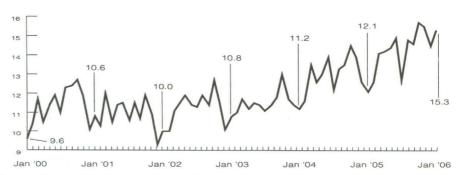


Chart 4. U.S. Imports from Mexico, Jan. 2000 - Jan. 2006 (In Billions of Dollars)



Source: Charts 3 & 4-U.S. Department of Commerce Bureau of the Census, Foreign Trade Division

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