

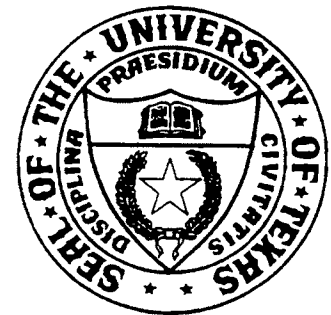
THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION

ANNUAL FINANCIAL REPORT

(WITH DETAILED SUPPORTIVE SCHEDULES)

UNAUDITED

FISCAL YEAR ENDED AUGUST 31, 2011



The University of Texas at Arlington ♦ The University of Texas at Austin ♦ The University of Texas at Brownsville ♦ The University of Texas at Dallas ♦ The University of Texas at El Paso ♦ The University of Texas - Pan American ♦ The University of Texas of the Permian Basin ♦ The University of Texas at San Antonio ♦ The University of Texas at Tyler ♦ The University of Texas Southwestern Medical Center ♦ The University of Texas Medical Branch at Galveston ♦ The University of Texas Health Science Center at Houston ♦ The University of Texas Health Science Center at San Antonio ♦ The University of Texas M. D. Anderson Cancer Center ♦ The University of Texas Health Science Center at Tyler ♦ The University of Texas System Administration

THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION

FINANCIAL STATEMENTS

(WITH DETAILED SUPPORTIVE SCHEDULES)

Presented herein are the financial statements with detailed supportive schedules for The University of Texas System Administration for the year ended August 31, 2011. These Statements and detailed supportive schedules have been prepared in compliance with applicable State statutes, Governmental Accounting Standards Board pronouncements, and the Texas Comptroller of Public Accounts' Annual Financial Reporting Requirements.

This "detailed internal report" supplements the consolidated published Annual Financial Report of The University of Texas System and is intended to be for limited distribution primarily to financial and academic officers of the University who need access to the details included herein. It also provides an historical record of transactions relating to this particular institution.

The Annual Financial Report for public distribution for The University of Texas System includes primary statements on a consolidated System-wide basis, including footnotes and Managements' Discussion and Analysis.

THE UNIVERSITY OF TEXAS SYSTEM
BOARD OF REGENTS
As of August 31, 2011

Officers

Wm. Eugene "Gene" Powell, Chairman
Paul L. Foster, Vice Chairman
R. Steven "Steve" Hicks, Vice Chairman
James D. Dannenbaum, Vice Chairman
Francie A. Frederick, General Counsel to the Board of Regents

Members

*Terms scheduled to expire February 1, 2013**

James D. Dannenbaum	Houston
Paul L. Foster	El Paso
Printice L. Gary	Dallas

*Terms scheduled to expire February 1, 2015**

R. Steven "Steve" Hicks	Austin
Wm. Eugene "Gene" Powell	San Antonio
Robert L. Stillwell	Houston

*Terms scheduled to expire February 1, 2017**

Alex M. Cranberg	Austin
Wallace L. Hall, Jr.	Dallas
Brenda Pejovich	Dallas

*Term scheduled to expire May 31, 2012**

John Davis Rutkauskas (Student Regent)	U. T. Austin
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*Each Regent's term expires when a successor has been appointed, qualified, and taken the oath of office.
The Student Regent serves a one-year term.

**THE UNIVERSITY OF TEXAS SYSTEM
SENIOR ADMINISTRATIVE OFFICIALS
As of August 31, 2011**

Francisco G. Cigarroa, M.D., Chancellor

Scott C. Kelley, Executive Vice Chancellor for Business Affairs

David B. Prior, Executive Vice Chancellor for Academic Affairs

Kenneth I. Shine, M.D., Executive Vice Chancellor for Health Affairs

Vacant, Vice Chancellor for Finance and Business Development

Barry D. Burgdorf, Vice Chancellor and General Counsel

Barry McBee, Vice Chancellor and Chief Governmental Relations Officer

Randa S. Safady, Vice Chancellor for External Relations

William H. Shute, Vice Chancellor for Federal Relations

Amy Shaw Thomas, Vice Chancellor and Counsel for Health Affairs

Sandra K. Woodley, Vice Chancellor for Strategic Initiatives

Bruce E. Zimmerman, Chief Executive Officer and Chief Investment Officer–UTIMCO

Cathy Iberg, President and Deputy Chief Investment Officer–UTIMCO

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PRIMARY STATEMENTS

The University of Texas System Administration
 Exhibit A Balance Sheet
 As of August 31, 2011

	Educational and General	Designated	Restricted Expendable	Endowment and Similar Funds - State Permanent University Fund	Endowment and Similar Funds - State Permanent Health Fund
ASSETS AND DEFERRED OUTFLOWS					
Current Assets and Deferred Outflows:					
Cash & Cash Equivalents	\$	157,132,162.66			
Restricted Cash & Cash Equivalents			117,675.93	1,291,537.89	25,342,506.54
Balance in State Appropriations	5.59				
Securities Lending Collateral				176,738,960.61	12,884,671.58
Accounts Receivable, Net:					
Federal (allow. \$0.00 in 2011 & \$0.00 in 2010)			3,100,000.30		
Other Intergov. (allow. \$0.00 in 2011 & \$0.00 in 2010)					
Interest and Dividend Receivables		895,589.64	2,714.02	13,789,109.56	1,110,794.23
Contributions (allow. \$5,780.43 in 2011 & \$7,325.35 in 2010)			24,899.66		
Investment Trades Receivables				108,432,257.16	9,073,650.65
Other (allow. \$0.00 in 2011 & \$0.00 in 2010)	4,666.82	11,329,359.56		78,492,013.81	66,356.96
Due From Other Funds	77,245,477.47		3,458,246.96		
Due From Other Institutions		72,925,628.42			
Due From Other Agencies					
Other Current Assets		9,369,847.01	21.50	5,865.00	469.63
Total Current Assets and Deferred Outflows	77,250,149.88	251,652,587.29	6,703,558.37	378,749,744.03	48,478,449.59
Noncurrent Assets and Deferred Outflows:					
Cash and Cash Equivalents (Noncurrent Restricted)					
Restricted Investments			19,549,406.78	14,387,309,644.53	993,309,043.01
Deposit with Brokers for Derivative Contracts				141,100,586.50	11,040,469.38
Contributions Rec. (allow. \$6,955.16 in 2011 & \$9,972.32 in 2010)			29,959.85		
Unrestricted Investments		366,875,656.36			
Deferred Outflows-FMV of Derivatives (Noncurrent)		202,247,306.74			
Other Noncurrent Assets		1,682,435.42			
Gross Capital/Intangible Assets					
Accumulated Depreciation/Amortization					
Total Noncurrent Assets and Deferred Outflows		570,805,398.52	19,579,366.63	14,528,410,231.03	1,004,349,512.39
Total Assets and Deferred Outflows	\$ 77,250,149.88	822,457,985.81	26,282,925.00	14,907,159,975.06	1,052,827,961.98
LIABILITIES AND DEFERRED INFLOWS					
Current Liabilities and Deferred Inflows:					
Accounts Payable and Accrued Liabilities	990,549.28	63,863,026.33			
Salaries Payable	1,378,080.61	1,717,068.12	52,849.12		
Investment Trades Payables				32,166,644.00	2,749,088.53
Incurred But Not Reported Self Insurance Claims		90,148,468.27			
Securities Lending Obligations				176,738,960.61	12,884,671.58
Due To Other Funds		11,704,897.37	5,045.07		
Due To Other Institutions	2,765,503.22	5,215,034.82	21,811,409.71		11,577,195.37
Due To Other State Agencies					13,738,025.51
Interfund Payable				115,215,000.00	
Deferred Revenue		8,632,499.50			
Employees' Compensable Leave - Current Portion	1,534,514.79	1,678,603.51			
Notes, Loans, and Leases Payable					
Payable From Restricted Assets			8,917.27	6,590,412.22	535,329.53
Revenue Bonds Payable					
Other Current Liabilities					
Total Current Liabilities and Deferred Inflows	6,668,647.90	182,959,597.92	21,878,221.17	330,711,016.83	41,484,310.52
Noncurrent Liabilities and Deferred Inflows:					
Incurred But Not Reported Self Insurance Claims		22,339,730.73			
Employees' Compensable Leave	719,070.62	786,590.32			
Assets Held for Others					
Liability to Beneficiaries Held by System					
Net Other Postemployment Benefits Obligation		1,766,652,036.00			
Revenue Bonds Payable					
Interfund Payable				529,210,000.00	
Hedging Derivative Liability (Noncurrent)		202,247,306.74			
Payable to Brokers for Collateral Held				86,500,000.00	6,994,499.60
Investment Derivatives - Liability Positions		9,096,788.46		142,834,685.73	11,417,021.26
Other Noncurrent Liabilities		658,989.00			
Total Noncurrent Liabilities and Deferred Inflows	719,070.62	2,001,781,441.25		758,544,685.73	18,411,520.86
Total Liabilities and Deferred Inflows	7,387,718.52	2,184,741,039.17	21,878,221.17	1,089,255,702.56	59,895,831.38
NET ASSETS					
Invested in Capital Assets, Net of Related Debt					
Restricted for:					
Nonexpendable					
Permanent University Fund Endowment				8,214,528,602.13	
Permanent Health, True Endowments, and Annuities Held for Institutions					450,000,000.00
Permanent Health, True Endowments, and Annuities					370,000,000.00
Expendable					
Capital Projects					
Debt Service					
Funds Functioning as Endowment (Restricted)			4,404,703.83	5,603,375,670.37	172,932,130.60
Funds Functioning as Endowments (Restricted Held for Institutions)					
Other Expendable					
Unrestricted Net Assets	69,862,431.36	(1,362,283,053.36)			
Total Net Assets	69,862,431.36	(1,362,283,053.36)	4,404,703.83	13,817,904,272.50	992,932,130.60
Total Liabilities, Deferred Inflows and Net Assets	\$ 77,250,149.88	822,457,985.81	26,282,925.00	14,907,159,975.06	1,052,827,961.98

UNAUDITED

Endowment and similar Funds - Other Than State	Annuity and Life Income Funds	Available University Fund	Unexpended Plant Funds	Retirement of Indebtedness Plant Funds	Investment in Plant	Agency Funds	Current Year Totals	Prior Year Totals
		411,354,893.62	238,942.77	5,010,778.49		138,829.10 7,387,976.52	568,864,828.15 39,150,475.37 5.59	1,174,190,680.84 311,859,804.83 5.59
81,064,598.33				1,814,588.32		113,865,203.50	384,553,434.02	468,365,170.60
6,777,273.17		211,431.23	145,233.94	799.14		15,721,842.27	38,654,787.20 24,899.66	44,419,876.96 47,614.74
60,007,769.02 404,863.36 5,045.07			31,293,932.55	23,036,466.91		123,698,218.03 1,188,509.20	301,211,894.86 90,297,260.51 136,227,678.16 72,925,628.42	89,384,866.15 47,388,757.65 77,877,834.91 64,753,303.84 3,088,342.44
2,865.37						2,300.00	9,381,368.51	12,797,340.92
148,262,414.32		411,566,324.85	31,678,109.26	29,862,632.86		262,002,878.62	1,646,206,849.07	2,299,479,834.20
20,663.52 6,415,193,414.30 67,361,152.73	29,148,186.60						20,663.52 21,844,509,695.22 274,476,455.36	17,833.94 18,583,340,719.20 166,223,590.62
(879,357,115.93)	1,025,799.75		816,344,033.13			5,185,365,770.61	29,959.85 5,490,254,143.92 202,247,306.74	64,820.11 4,217,156,637.70 205,166,048.45
					21,568,226.85 7,659,420,808.36 (80,967,378.82)		23,250,662.27 7,659,420,808.36 (80,967,378.82)	20,576,793.43 7,094,349,538.57 (59,504,016.48)
5,603,218,114.62	30,173,986.35		816,344,033.13		7,600,021,656.39	5,240,340,017.36	35,413,242,316.42	30,227,391,965.54
5,751,480,528.94	30,173,986.35	411,566,324.85	848,022,142.39	29,862,632.86	7,600,021,656.39	5,502,342,895.98	37,059,449,165.49	32,526,871,799.74
			288,773.17			16,169,425.90	81,311,774.68 3,147,997.85	53,619,203.43 4,064,478.06
16,772,998.14						49,840,723.05	101,529,453.72 90,148,468.27	99,739,901.39 90,261,548.41
81,064,598.33 4,646,756.16		119,870,979.56 200,853,112.65 555,090.84	782,967,951.29			113,865,203.50	384,553,434.02 136,227,678.16 1,025,190,207.06 14,293,116.35 115,215,000.00	468,365,170.60 77,877,834.91 943,894,114.34 13,977,718.14 20,245,000.00
3,099,725.14				23,036,466.91	630,152,000.00		8,632,499.50 3,213,118.30	9,222,666.61 3,064,630.92
4,000.00					1,574,446,439.42		630,152,000.00 33,270,851.07	554,574,000.00 51,255,600.40
105,588,077.77		321,279,183.05	783,256,724.46	23,036,466.91	2,204,598,439.42	179,875,352.45	1,574,446,439.42 4,000.00	1,581,825,028.08 8,000.00
							22,339,730.73 1,505,660.94	27,394,726.59 2,039,329.61
	14,547,274.13					5,254,905,105.23	5,254,905,105.23 14,547,274.13	4,655,166,802.32 11,878,505.23
			15,901,194.55		5,265,909,525.53		1,766,652,036.00 5,281,810,720.08 529,210,000.00 202,247,306.74	1,295,763,104.00 4,829,918,627.30 591,650,000.00 205,166,048.45
42,675,500.40 69,658,606.52						26,330,000.00 41,232,438.30	162,500,000.00 274,239,540.27	23,140,000.00 28,418,866.68
112,334,106.92	14,547,274.13		15,901,194.55		5,265,909,525.53	5,322,467,543.53	658,989.00	482,765.00
217,922,184.69	14,547,274.13	321,279,183.05	799,157,919.01	23,036,466.91	7,470,507,964.95	5,502,342,895.98	13,510,616,363.12	11,671,018,775.18
					129,513,691.44		129,513,691.44	121,564,681.90
							8,214,528,602.13	7,109,333,589.72
3,118,758,558.53 14,014,519.44	14,877,481.43 749,230.79						3,583,636,039.96 384,763,750.23	3,445,419,591.47 384,432,759.31
			11,855,930.14	6,826,165.95			11,855,930.14 6,826,165.95 6,451,662.20	11,459,309.10 7,538,520.69 5,797,698.33
6,451,662.20 260,402,143.72 1,939,715,387.74 194,216,072.62		90,287,141.80	37,008,293.24				260,402,143.72 7,720,427,892.54 (970,909,114.34)	237,637,774.76 6,213,075,384.65 (652,401,180.66)
5,533,558,344.25	15,626,712.22	90,287,141.80	48,864,223.38	6,826,165.95	129,513,691.44		19,347,496,763.97	16,883,858,129.27
5,751,480,528.94	30,173,986.35	411,566,324.85	848,022,142.39	29,862,632.86	7,600,021,656.39	5,502,342,895.98	37,059,449,165.49	32,526,871,799.74

UNAUDITED

The University of Texas System Administration
 Exhibit B Statement of Revenues, Expenses, and Changes in Net Assets
 For the Year Ended August 31, 2011

	Educational and General	Designated	Restricted Expendable	Endowment and Similar Funds - State Permanent University Fund
Operating Revenues:				
Federal Sponsored Programs		24,213.18	15,629,105.34	
Federal Sponsored Programs Pass-Through from State Agencies		154,522.00	1,224,569.81	
State Sponsored Programs Pass-Through from State Agencies		600,191.93	686,826.12	
Local Sponsored Programs		239.87	385.24	
Private Sponsored Programs		(1,594.31)	(56,683.05)	
Sales and Services of Educational Activities		32,003,784.36	408,808.14	
Other Operating Revenues		49,145,809.11		
Total Operating Revenues		81,927,166.14	17,893,011.60	
Operating Expenses:				
Instruction		4,211.72	2,565,542.34	
Institutional Support	34,024,685.41	504,473,236.67	16,703,179.45	
Scholarships and Fellowships		982,000.00	286,600.00	
Depreciation and Amortization				
Total Operating Expenses	34,024,685.41	505,459,448.39	19,555,321.79	
Operating Income (Loss)	(34,024,685.41)	(423,532,282.25)	(1,662,310.19)	
Nonoperating Revenues (Expenses):				
State Appropriations	8,463,034.36			
Federal Nonexchange Sponsored Programs				
Gift Contributions for Operations			920,796.01	
Investment Income		15,069,190.67	1,043,417.73	1,598,964,776.97
Net Increase (Decrease) in Fair Value of Investments		27,381,288.16	(9,398,358.32)	1,079,990,063.22
Interest Expense on Capital Asset Financings				
Gain (Loss) on Sale of Capital Assets		16,763.35		
Other Nonoperating Revenues				
Other Nonoperating (Expenses)				
Net Nonoperating Revenues (Expenses)	8,463,034.36	42,467,242.18	(7,434,144.58)	2,678,954,840.19
Income/(Loss) Before Other Revenue, Expenses, Gains/(Losses), and Transfers	(25,561,651.05)	(381,065,040.07)	(9,096,454.77)	2,678,954,840.19
Gifts and Sponsored Programs for Capital Acquisitions				
Additions to Permanent Endowments / Annuities				
Reclass from/(to) Other Institutions				
Capital Asset Purchases	(843,121.37)	444,069.43		
Balance Sheet Transactions Between Funds		9,934.60		
Change in Proceeds of Bonds Payable				
Transfers Between Institutions & System, Debt Service - Mandatory				
Transfers Between Institutions & System Admin. - Non mandatory	(7,568,348.50)	(5,883,875.75)	(373,948.47)	
Transfers From Other State Agencies				
Transfers to Other State Agencies				(32,530,000.00)
Transfers Between Funds	83,424,017.10	356,718.70	(47,923.01)	(506,395,811.00)
Change in Net Assets	49,450,896.18	(386,138,193.09)	(9,518,326.25)	2,140,029,029.19
Beginning Net Assets	20,411,535.18	(976,144,860.27)	13,923,030.08	11,677,875,243.31
Restatements				
Beginning Net Assets (As Restated)	20,411,535.18	(976,144,860.27)	13,923,030.08	11,677,875,243.31
Ending Net Assets	\$ 69,862,431.36	(1,362,283,053.36)	4,404,703.83	13,817,904,272.50

UNAUDITED

Endowment and Similar Funds - State Permanent Health Fund	Endowment and Similar Funds - Other Than State	Annuity and Life Income Funds	Available University Fund	Unexpended Plant Funds	Retirement of Indebtedness Plant Funds	Investment in Plant	Current Year Totals	Prior Year Totals
							15,653,318.52	16,554,716.68
							1,379,091.81	7,882,754.04
							1,287,018.05	11,726,736.93
							625.11	39,640.40
							(58,277.36)	673,253.25
							32,412,592.50	18,216,009.41
							49,145,809.11	(4,979,973.97)
							99,820,177.74	50,113,136.74
				2,637,120.84			2,569,754.06	21,359,981.73
							557,838,222.37	550,399,892.49
							1,268,600.00	1,374,900.00
						12,082,439.36	12,082,439.36	11,780,644.22
				2,637,120.84		12,082,439.36	573,759,015.79	584,915,418.44
				(2,637,120.84)		(12,082,439.36)	(473,938,838.05)	(534,802,281.70)
							8,463,034.36	(9,413,085.41)
					30,079,873.17		30,079,873.17	12,394,883.91
							920,796.01	714,253.62
19,664,055.07	91,342,992.58	(3,467,758.88)	14,655,450.45	2,125,463.32	50,956.18		1,739,448,544.09	990,591,104.53
67,826,366.27	342,163,237.61	375,046.26		54,361.14			1,508,392,004.34	1,245,300,994.20
					(261,344,359.94)		(261,344,359.94)	(207,322,468.20)
						746.91	17,510.26	499.82
						298,766.44	298,766.44	837,748.59
					(391,076.58)		(391,076.58)	(436,228.70)
87,490,421.34	433,506,230.19	(3,092,712.62)	14,655,450.45	2,179,824.46	(231,604,607.17)	299,513.35	3,025,885,092.15	2,032,667,702.36
87,490,421.34	433,506,230.19	(3,092,712.62)	14,655,450.45	(457,296.38)	(231,604,607.17)	(11,782,926.01)	2,551,946,254.10	1,497,865,420.66
								(3,000,000.00)
	96,849,099.76	4,479,294.12					101,328,393.88	118,100,151.75
	43,787,910.58	(475,478.99)		263,337,214.85			306,649,646.44	(256,305,538.26)
				(8,308,821.82)		8,707,873.76		
				847,253,321.41	(311,594,423.50)	(535,668,832.51)		
						547,915,551.38	547,915,551.38	518,938,682.08
					482,315,436.06		482,315,436.06	464,401,612.12
		(407,734.38)	(177,630,000.00)	(1,132,101,478.98)			(1,323,965,386.08)	(931,917,460.31)
			(168,798,604.00)			1,575,861.62	1,575,861.62	1,245,311.90
	54,757.23	(6,834.22)	322,196,362.93	40,247,472.40	60,171,239.87	(2,798,518.70)	(204,127,122.70)	(208,884,107.14)
87,490,421.34	574,197,997.76	496,533.91	(9,576,790.62)	9,970,411.48	(712,354.74)	7,949,009.54	2,463,638,634.70	1,200,444,072.80
905,441,709.26	4,959,360,346.49	15,130,178.31	99,863,932.42	38,893,811.90	7,538,520.69	121,564,681.90	16,883,858,129.27	15,652,987,828.85
								30,426,227.62
905,441,709.26	4,959,360,346.49	15,130,178.31	99,863,932.42	38,893,811.90	7,538,520.69	121,564,681.90	16,883,858,129.27	15,683,414,056.47
992,932,130.60	5,533,558,344.25	15,626,712.22	90,287,141.80	48,864,223.38	6,826,165.95	129,513,691.44	19,347,496,763.97	16,883,858,129.27

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The University of Texas System Administration
 EXHIBIT C - STATEMENT OF CASH FLOWS
 For the Year Ended August 31, 2011

	<u>Current Year Totals</u>	<u>Prior Year Totals</u>
Cash Flows from Operating Activities:		
Proceeds from Sponsored Programs	22,054,462.24	40,740,574.07
Proceeds from Other Revenues	72,133,858.33	18,061,352.20
Payments to Suppliers	(26,681,263.62)	(97,659,996.60)
Payments to Employees	(41,665,179.37)	(36,620,626.70)
Net Cash Provided (Used) by Operating Activities	<u>25,841,877.58</u>	<u>(75,478,697.03)</u>
Cash Flows from Noncapital Financing Activities:		
Proceeds from State Appropriations	8,463,034.36	(9,413,091.00)
Proceeds from Operating Gifts	978,371.35	761,552.48
Proceeds from Private Gifts for Endowment and Annuity Life Purposes	389,438,396.24	341,712,514.68
Proceeds from Other Nonoperating Revenues	-	837,748.59
Payments / Receipts for Transfers to / from System or Other Agencies	(1,349,397,423.92)	(26,178,763.44)
Proceeds from Nonexchange Sponsored Programs	29,767,175.61	10,892,993.15
Net Cash Provided by Noncapital Financing Activities	<u>(920,750,446.36)</u>	<u>318,612,954.46</u>
Cash Flows from Capital and Related Financing Activities:		
Proceeds from Issuance of Capital Debt	833,078,465.40	2,134,421,510.55
Proceeds from Capital Debt Transferred from System (Nonmandatory)	(790,945,881.07)	(1,061,626,371.72)
Payments of Other Costs on Debt Issuance	(1,783,614.36)	(46,219,346.53)
Proceeds from Capital Appropriations, Grants, and Gifts	-	(3,000,000.00)
Proceeds from Sale of Capital Assets	26,697.95	13,228.00
Payments for Additions to Capital Assets	(8,890,302.20)	(10,067,902.55)
Payments of Principal on Capital Related Debt	(302,650,000.00)	(1,547,663,000.00)
Mandatory Transfers to System for Capital Related Debt	482,315,436.06	464,401,612.12
Payments of Interest on Capital Related Debt	(260,736,375.23)	(204,130,988.27)
Net Cash Provided (Used) by Capital and Related Financing Activities	<u>(49,585,573.45)</u>	<u>(273,871,258.40)</u>
Cash Flows from Investing Activities		
Proceeds from Sales of Investments	10,824,586,927.17	11,269,443,440.50
Proceeds from Interest and Investment Income	1,100,760,344.94	501,488,440.11
Payments to Acquire Investments	(11,858,885,482.45)	(11,622,750,731.54)
Net Cash Provided (Used) by Investing Activities	<u>66,461,789.66</u>	<u>148,181,149.07</u>
Net Increase (Decrease) in Cash	(878,032,352.57)	117,444,148.10
Cash and Cash Equivalents (Beginning of the Year)	1,486,068,319.61	1,368,624,171.51
Cash and Cash Equivalents (End of the Year)	<u>\$ 608,035,967.04</u>	<u>\$ 1,486,068,319.61</u>
Reconciliation of Net Operating Revenues (Expenses) to Net Cash Provided (Used) by Operating Activities		
Operating Income (Loss)	(473,938,838.05)	(534,802,281.70)
Adjustments to Reconcile Operating Results to Net Cash:		
Depreciation and Amortization Expense	12,082,439.36	11,780,644.22
Changes in Assets and Liabilities:		
Accounts Receivable	(2,207,779.85)	6,098,630.33
Other Current and Noncurrent Assets	5,551,388.20	(7,480,977.91)
Accounts Payable	22,275,835.09	(153,422.80)
Due to System	(8,172,324.58)	(5,032,685.38)
Deferred Revenue	(590,167.11)	(197,188.87)
Assets Held for Others	337,573.81	(105,682.64)
Employees' Compensable Leave	(385,181.29)	(323,546.28)
Other Postemployment Benefits Obligation	470,888,932.00	454,737,814.00
Total Adjustments	<u>499,780,715.63</u>	<u>459,323,584.67</u>
Net Cash Provided (Used) by Operating Activities	<u>\$ 25,841,877.58</u>	<u>\$ (75,478,697.03)</u>
Non Cash Transactions		
Net Increase (Decrease) in Fair Value of Investments	1,508,392,004.34	1,245,300,994.20
Miscellaneous Noncash Transactions	(26,697.95)	(1,276,241.31)

The University of Texas System Administration
 Exhibit D Comparison of Budget to Actual Statement of Revenues, Expenses, and Changes in Net Assets
 For the Year Ended August 31, 2011

	Operating Budget	Actual
OPERATING REVENUES:		
Federal Sponsored Programs	6,320,000.00	17,032,410.33
State Sponsored Programs		1,287,018.05
Local and Private Sponsored Programs		(57,652.25)
Net Sales and Services of Educational Activities	1,912,615.00	32,412,592.50
Other Operating Revenues	10,000.00	49,145,809.11
Total Operating Revenues	<u>8,242,615.00</u>	<u>99,820,177.74</u>
OPERATING EXPENSES:		
Instruction		2,569,754.06
Institutional Support	51,210,474.00	557,838,222.37
Scholarships and Fellowships	260,000.00	1,268,600.00
Depreciation and Amortization	12,002,496.00	12,082,439.36
Total Operating Expenses	<u>63,472,970.00</u>	<u>573,759,015.79</u>
Operating Income (Loss)	<u>(55,230,355.00)</u>	<u>(473,938,838.05)</u>
NONOPERATING REVENUES (EXPENSES):		
State Appropriations	1,950,000.00	8,463,034.36
Federal Nonexchange Sponsored Programs		30,079,873.17
Gift Contributions for Operations	668,000.00	920,796.01
Investment Income	355,853,490.00	1,739,448,544.09
Net Increase (Decrease) in Fair Value of Investments		1,508,392,004.34
Interest Expense on Capital Asset Financings	(296,473,497.00)	(261,344,359.94)
Other Nonoperating Revenues (Expenses)		(74,799.88)
Net Nonoperating Revenues (Expenses)	<u>61,997,993.00</u>	<u>3,025,885,092.15</u>
TRANSFERS AND OTHERS:		
Additions to Permanent Endowments	89,703,593.00	101,328,393.88
Transfers for Debt Service	494,519,909.00	482,315,436.06
Transfers and Other	(543,989,638.00)	(671,951,449.34)
Total Transfers and Other	<u>40,233,864.00</u>	<u>(88,307,619.40)</u>
Change in Net Assets	<u>\$ 47,001,502.00</u>	<u>2,463,638,634.70</u>

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SUPPORTING SCHEDULES

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The University of Texas System Administration
 Schedule A-1 Schedule of Cash, Cash Equivalents, and Investments
 As of August 31, 2011

	CURRENT ASSETS		NONCURRENT ASSETS		Current Year Total	Prior Year Total
	Unrestricted	Restricted	Unrestricted	Restricted		
Cash & Cash Equivalents						
Cash on Hand						
Petty Cash	\$ 200.00	-			200.00	200.00
Cash in Transit	21,950.47	4,242.50		-	26,192.97	83,099.29
Subtotal Cash on Hand	22,150.47	4,242.50		-	26,392.97	83,299.29
Cash in Bank						
Demand Accounts	5,080,737.85	3,318,449.09		20,663.52	8,419,850.46	1,634,563.07
Subtotal Cash in Bank	5,080,737.85	3,318,449.09		20,663.52	8,419,850.46	1,634,563.07
Cash in State Treasury						
Available University Fund	411,354,893.62	-			411,354,893.62	353,230,677.60
Permanent University Fund	-	1,291,537.89			1,291,537.89	886,508.92
Permanent Health Fund	3,680,715.74	25,342,506.54			29,023,222.28	30,535,130.61
Local Revenue Fund	-	-			-	-
Direct Deposit of Bills - Holding Account Fund	-	-			-	-
Departmental Suspense Fund	-	-			-	-
US Savings Bond Account Fund	-	-			-	-
Deferred Compensation 401K Fund	-	-			-	-
Direct Deposit Hold - Transmit Account Fund	-	-			-	-
Correction Account for Direct Deposit Fund	-	-			-	-
Subtotal Cash in State Treasury	415,035,609.36	26,634,044.43			441,669,653.79	384,652,317.13
Cash Equivalent Investments (Intent)						
US Treasury Bills and Notes	-	-			-	-
Time Deposits	-	-			-	-
Money Market Funds (STF)	148,726,330.47	9,193,739.35			157,920,069.82	1,099,698,140.12
Subtotal Cash Equivalent Investments	148,726,330.47	9,193,739.35			157,920,069.82	1,099,698,140.12
Reimbursements due from State Treasury	-	-			-	-
Total Cash and Cash Equivalents (Exhibit A)	\$ 568,864,828.15	39,150,475.37	-	20,663.52	608,035,967.04	1,486,068,319.61

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The University of Texas System Administration
 Schedule A-1 Schedule of Cash, Cash Equivalents, and Investments
 As of August 31, 2011

	NONCURRENT ASSETS		Current Year Total	Prior Year Total
	Unrestricted	Restricted		
Investments				
Pooled Operating Funds (Held by System - ITF)	347,336,009.66	(1,244,325.55)	346,091,684.11	344,336,321.19
Bonds and Preferred Stock	1,005,457,440.07	1,590,220,224.34	2,595,677,664.41	2,516,947,546.38
Stocks	536,876,847.21	2,519,556,669.93	3,056,433,517.14	5,275,928,462.44
Real Estate Mortgages and Other Notes	-	172,975.92	172,975.92	1,787,761,024.24
Real Estate	-	1,875,777,906.34	1,875,777,906.34	1,705,935,244.54
Mineral Rights and Other Royalties	-	113,464,844.30	113,464,844.30	111,046,263.37
Physical Commodity	242,341,953.10	1,006,842,724.65	1,249,184,677.75	-
Investment Funds	2,071,030,118.99	13,331,062,856.37	15,402,092,975.36	-
Other Investments	1,210,716,278.94	1,125,759,619.54	2,336,475,898.48	10,985,440,360.43
Investment Derivatives - Asset Positions	76,495,495.95	282,896,199.38	359,391,695.33	73,102,134.31
Total Investments (Exhibit A)	5,490,254,143.92	21,844,509,695.22	27,334,763,839.14	22,800,497,356.90
Securities Lending Collateral	113,865,203.50	270,688,230.52	384,553,434.02	468,365,170.60
Total Investments and Securities Lending Collateral (Exhibit A)	\$ 5,604,119,347.42	22,115,197,925.74	27,719,317,273.16	23,268,862,527.50

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Schedule A-3a
The University of Texas System Administration
Schedule of Legislative Appropriations
For the Year Ended August 31, 2011

General Revenue Appropriations	Legislative Appropriation Number	BALANCES August 31, 2010 Appropriations	Currently Appropriated	Deduct Estimated Locally Collected Income as Applied	Reported as Income	Transfers	Expended	Lapsed	BALANCES August 31, 2011
Current General Funds									
H.B. 1, 80th Legislature, Regular Session									
Tuition Revenue Bond Debt Service	10-91924	5.59			-				-
Group Insurance	10-95002	-	12,994.73		12,994.73		12,994.73		-
Social Security Matching	10-91142	-	(110,257.58)		(110,257.58)		(110,257.58)		-
Optional Retirement Program Matching	10-97646	-	(5,652.95)		(5,652.95)		(5,652.95)		-
Matching Portion of Staff Benefits Paid by State Retirement Plans	n/a		(91,503.59)		(91,503.59)		(91,503.59)		-
Educational and General State Support	11-10720		8,540,600.00		8,540,600.00	(250,000.00)	8,290,600.00		-
2010 Reduction Reserve Account	11-32401				(250,000.00)	250,000.00			-
Tuition Revenue Bond Debt Service	11-91924				-	107,357,603.00	107,357,603.00		-
Group Insurance	11-95002		44,249.68		44,249.68		44,249.68		-
Social Security Matching	11-91142		167,257.92		167,257.92		167,257.92		-
Optional Retirement Program Matching	11-97646		36,045.60		36,045.60		36,045.60		-
Matching Portion of Staff Benefits Paid by State Retirement Plans	n/a		119,098.38		119,098.38		119,098.38		-
Unemployment Compensation Insurance	n/a		202.17		202.17		202.17		-
Total General Revenue Appropriations		5.59	8,713,034.36	-	8,463,034.36	107,357,603.00	115,820,637.36	-	5.59

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The University of Texas System Administration
 Schedule B-1 E&G Funds - Summary of Operations
 For the Year Ended August 31, 2011

	<u>Total</u>	<u>System Activities</u>
Operating Revenues:		
Operating Expenses:		
Salaries and Wages	19,734,027.35	19,734,027.35
Payroll Related Costs	4,971,839.68	4,971,839.68
Professional Fees and Services	2,214,825.51	2,214,825.51
Other Contracted Services	2,228,932.54	2,228,932.54
Travel	517,304.07	517,304.07
Materials and Supplies	1,018,496.29	1,018,496.29
Utilities	397,541.01	397,541.01
Communications	1,483,157.36	1,483,157.36
Repairs and Maintenance	621,060.58	621,060.58
Rentals and Leases	494,841.46	494,841.46
Printing and Reproduction	94,429.74	94,429.74
Other Operating Expenses	248,229.82	248,229.82
Total Operating Expenses	<u>34,024,685.41</u>	<u>34,024,685.41</u>
Operating Income (Loss)	<u>(34,024,685.41)</u>	<u>(34,024,685.41)</u>
Nonoperating Revenues (Expenses):		
State Appropriations	<u>8,463,034.36</u>	
Net Nonoperating Revenues (Expenses)	<u>8,463,034.36</u>	
Income (Loss) Before Other Revenues, Expenses, Gains or Losses:	<u>(25,561,651.05)</u>	
Transfers In (B-13)	83,647,743.00	
Transfers Out (B-13)	<u>(8,635,195.77)</u>	
Change in E&G Funds Net Assets	49,450,896.18	
Net Assets - September 1, 2010	<u>20,411,535.18</u>	
Net Assets - August 31, 2011 (See NOTE)	<u>\$ 69,862,431.36</u>	

NOTE: Ending Net Assets August 31, 2011 was composed of the following:

Unrestricted:	
Reserved	
Encumbrances	\$ 429,361.05
Accounts Receivable (less deferred revenue portion)	4,666.82
Other Specific Purposes:	
Unreserved	
Allocated	
Provision for Operating Budgets	257,020.00
Unallocated	<u>69,171,383.49</u>
Total Unrestricted Net Assets	<u>\$ 69,862,431.36</u>

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The University of Texas System Administration
 Schedule B-2 Designated Funds - Summary of Operations
 For the Year Ended August 31, 2011

	Total	Instruction and Other	Net Service Departments
Operating Revenues:			
Federal Sponsored Programs	24,213.18	24,213.18	
Federal Sponsored Programs Pass-Through from State Agencies	154,522.00	154,522.00	
State Sponsored Programs Pass-Through from State Agencies	600,191.93	600,191.93	
Local Sponsored Programs	239.87	239.87	
Private Sponsored Programs	(1,594.31)	(1,594.31)	
Sales and Services of Educational Activities	32,003,784.36	9,369,312.97	22,634,471.39
Other Operating Revenues	49,145,809.11	345,366.97	48,800,442.14
Total Operating Revenues	81,927,166.14	10,492,252.61	71,434,913.53
Operating Expenses:			
Salaries and Wages	11,405,501.54	2,459,373.45	8,946,128.09
Payroll Related Costs	3,200,520.31	115,164.45	3,085,355.86
Professional Fees and Services	1,392,527.18	834,475.13	558,052.05
Other Contracted Services	1,598,003.77	824,290.67	773,713.10
Travel	678,529.84	193,906.43	484,623.41
Materials and Supplies	3,347,069.16	2,643,286.44	703,782.72
Utilities	164,364.59	82,362.25	82,002.34
Communications	1,263,145.86	228,636.58	1,034,509.28
Repairs and Maintenance	155,379.12	29,886.70	125,492.42
Rentals and Leases	164,646.01	30,507.16	134,138.85
Printing and Reproduction	138,926.52	48,110.96	90,815.56
Claims and Losses	1,694,043.54	542,164.45	1,151,879.09
Increase in Net OPEB Obligation	470,888,932.00	470,888,932.00	
Scholarships and Fellowships	1,904,000.00	1,904,000.00	
State Sponsored Program Pass-Through to Other State Agencies	2,008,731.78	2,008,731.78	
Other Operating Expenses	5,455,127.17	555,303.60	4,899,823.57
Total Operating Expenses	505,459,448.39	483,389,132.05	22,070,316.34
Operating Income (Loss)	(423,532,282.25)	(472,896,879.44)	49,364,597.19
Nonoperating Revenues (Expenses):			
Investment Income	15,069,190.67		
Net Increase (Decrease) in Fair Value of Investments	27,381,288.16		
Gain (Loss) on Sale of Capital Assets	16,763.35		
Net Nonoperating Revenues (Expenses)	42,467,242.18		
Income (Loss) Before Other Revenues, Expenses, Gains or Losses:	(381,065,040.07)		
Balance Sheet Transactions Between Funds	9,934.60		
Transfers In (B-13)	1,400,312.65		
Transfers Out (B-13)	(6,483,400.27)		
Change in Designated Funds Net Assets	(386,138,193.09)		
Net Assets - September 1, 2010	(976,144,860.27)		
Net Assets - August 31, 2011 (See NOTE)	\$ (1,362,283,053.36)		

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The University of Texas System Administration
Schedule B-2 Designated Funds - Summary of Operations
For the Year Ended August 31, 2011

NOTE: Ending Net Assets August 31, 2011 was composed of the following:

Unrestricted:	
Reserved	
Encumbrances	4,111,766.68
Accounts Receivable (less deferred revenue portion)	12,224,949.20
Self Insurance Plans	333,229,453.58
Other Specific Purposes:	
Deposits	1,847,729.08
Prepaid Expenses	9,204,553.35
Unreserved	
Allocated	
Unallocated	<u>(1,722,901,505.25)</u>
Total Net Assets	\$ <u><u>(1,362,283,053.36)</u></u>

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 SCHEDULE B-2A
 THE UNIVERSITY OF TEXAS SYSTEM
 SCHEDULE OF CHANGES IN FUND BALANCES UNRESTRICTED
 CURRENT FUNDS - DESIGNATED FUNDS - SERVICE DEPARTMENTS
 FOR THE YEAR ENDED AUGUST 31, 2011

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11	
	BALANCES 9-1-10	CREDITS FROM SERVICES	INTEREST AND INVESTMENT INCOME	EXPENSES		TRANSFERS AND ADJUSTMENTS
SERVICE DEPARTMENT FUNDS						
54-0100-00 PUF MANAGEMENT.....	931,658.28	10,014,144.00		191,554.13	(9,230,709.58)a	1,523,538.57
54-0100-01 EXPENSES OF REVENUE BEARING PROPERTY - STAFF.....	0.00			983,056.27	983,056.27 a	0.00
54-0100-10 UTIMCO DIVISIBLE MANAGEMENT FEES AND OTHER EXPENSES	0.00	35,949,205.39		35,949,205.39		0.00
54-0100-20 UNIVERSITY LANDS - SURFACE INTERESTS	39,819.22			3,586,445.37	3,620,333.90 a	
					(62,803.31)E	10,904.44
54-0100-24 WILDLIFE SURVEY AND MANAGEMENT.....	0.00			52,805.00	52,805.00 a	0.00
54-0100-25 LIVESTOCK CENSUS.....	0.00			42,621.50	42,621.50 a	0.00
54-0100-30 DAMAGE REIMBURSEMENT PAYMENTS.....	0.00			3,308,476.46	3,750,000.00 a	441,523.54
54-0100-31 EXPERIMENTAL LAND UTILIZATION PROJECTS ELUP.....	257,733.12			262,677.10	(7,352.07)a	
					22,038.75 c	
					(7,633.00)E	2,109.70
54-0100-32 UNIVERSITY LANDS - RESEARCH PROJECTS.....	27,155.25			102,166.24	109,425.00 a	34,414.01
54-0100-40 WEST TEXAS LANDS AUDITS.....	0.00			184,774.29	184,794.29 a	20.00
54-0100-50 OFFICE OF GENERAL COUNSEL.....	1,920.63			496,946.32	495,025.69 a	0.00
54-0150-00 INVESTMENT OVERSIGHT.....	348,000.19	500,000.00		325,515.75	(107,304.00)a	415,180.44
54-0208-10 HUB DEVELOPMENT REVOLVING.....	1,083.74	988.00		709,723.94	709,606.23 a	1,954.03
54-0208-40 SYSTEM AIRPLANE OPERATIONS REVOLVING FUND.....	42,872.47	199,997.67		166,157.98		76,712.16
54-0208-50 SUPPLY CHAIN ALLIANCE.....	544,427.20	960,345.39		35,280.24	(86,221.56)a	
					62,007.50 1	
					(1,721.54)x	
					(11,663.76)y	
					(11,846.82)z	
					(595,067.47)A	
					(12,032.95)B	
					(11,874.00)D	801,071.75
54-0208-60 HURRICANE IKE - SUPPORT EXPENSES.....	36,884.22				(36,884.22)a	0.00
54-0209-00 MICROSOFT AGREEMENT.....	55,249.74	7,302,091.00		7,206,153.75		151,186.99
54-0209-01 ORACLE MAINTENANCE AGREEMENT.....	4,097,872.82	7,816,415.86		7,730,532.14	(180,000.00)s	4,003,756.54
54-0210-00 OIRT-VERISIGN ACTIVITY.....	251,155.56	14,856.00		208,660.82		57,350.74
54-0217-01 OFFICE OF FACILITIES PLANNING & CONSTRUCTION	(396,230.15)	23,627,263.73		21,508,129.72	(942,614.63)a	
					810,268.00 E	1,590,557.23
54-0217-02 HUB CONFERENCES.....	4,242.25	30,691.00		14,988.83		19,944.42
54-0217-05 OFFICE OF GENERAL COUNSEL - REVOLVING FUND.....	0.00	119,904.51		623,890.78	452,659.40 a	(51,326.87)
54-0218-01 UT SYSTEM - MAIL SERVICES REVOLVING FUND.....	(2,308.27)	33,242.91		34,000.00		(3,065.36)
54-0218-02 UT SYSTEM SUPPLY SERVICES REVOLVING FUND.....	(2,595.86)	22,902.92		23,066.72		(2,759.66)
54-0219-16 DEFERRED COMPENSATION HOLDINGS.....	11,624.81		(0.03) i	11,624.81	0.03 a	0.00
54-0220-00 EMPLOYEE SERVICES - REVOLVING.....	0.00			27,466.07	27,466.07 a	0.00
54-0221-00 NETWORK BANDWIDTH REVOLVING FUND.....	(34.42)	470,000.00		470,000.00		(34.42)
54-0223-01 RISK MANAGEMENT.....	(721.81)			2,380,156.65	2,380,080.94 a	(797.52)
54-0224-01 EMPLOYEE BENEFITS.....	15,874.45	4,083.00		3,389,385.49	3,374,477.60 a	5,049.56
54-0231-01 OIR TELECOMMUNICATIONS REVOLVING FUND.....	35,424.10	130,305.00		107,408.76	(50,000.00)a	8,320.34

UNAUDITED
SCHEDULE B-2A (continued)

	ADDITIONS			DEDUCTIONS		BALANCES 8-31-11
	BALANCES 9-1-10	CREDITS FROM SERVICES	INTEREST AND	EXPENSES	TRANSFERS AND ADJUSTMENTS	
			INVESTMENT INCOME			
54-0231-02 SYSTEM-WIDE INFORMATION SVCS - REVOLVING.....	386,902.66	255,042.54		193,025.14	65,912.56 a (20,000.00)s	
					16,087.44 t	510,920.06
54-0231-10 OFFICE OF TECHNOLOGY AND INFORMATION SERVICES	487,751.56	3,540,475.43		3,608,080.77	(5,927.60)E	414,218.62
54-0231-20 OFFICE OF TECHNOLOGY AND INFORMATION SERVICES	35,691.13	304,649.90		311,337.85		29,003.18
54-0233-01 SYSTEM AUDIT REVOLVING FUND.....	222,523.99	58,220.54		290,818.12	106,533.94 a	96,460.35
54-0236-01 INTERNAL AUDIT COUNCIL-REVOLVING FUND.....	(770.06)				770.06 a	0.00
54-0242-01 OFFICE OF GOVERNMENTAL RELATIONS - REVOLVING FUND...	87,024.71	20,175.00		44,905.00	(62,294.71)a	0.00
54-0243-01 SELF INSURANCE - VISION PLAN.....	313,372.02		8,180.38 h 19,942.95 i	7,516,221.64	7,515,926.72 c	341,200.43
54-0244-00 MEDICAL/DENTAL SELF-INSURANCE PLAN.....	67,965,158.62			760,564,131.78	(3,519,004.60)a 824,656,371.01 c	
			2,951,971.10 h 7,294,447.64 i			138,784,811.99
54-0244-01 MEDICAL FULLY INSURED PLANS.....	5,587,796.39			2,443,352.03	2,474,713.21 c	5,619,157.57
54-0245-00 UT SYSTEM PROFESSIONAL INSURANCE GROUP.....	(17,257,489.76)			330,494.01	18,805,452.72 a	
			72,796.22 h		(15,810,283.07)c	(14,520,017.90)
54-0245-01 MSRP MALPRACTICE INSURANCE FUND.....	4,018.70			1,002,348.86	999,641.68 a	1,311.52
54-0245-18 LTF UNITS - MEDICAL LIABILITY.....	92,017,056.05		1,502,489.46 f 2,604,411.56 h 5,573,817.03 i		(24,000,000.00)a	
						77,697,774.10
54-0246-00 SYSTEM-WIDE LICENSE-EXPORT COMPL SOFTWARE.....	61,574.87	97,068.97		64,857.21		93,786.63
54-0248-00 OGC CLAIMS & BANKRUPTCY.....	589,098.71	1,804,514.33		1,023,511.44	(271.67)c	1,369,829.93
54-0249-00 U. T. SYSTEM CPPP SELF-INSURANCE RESERVE FUND.....	17,869,240.46	3,994,532.94	394,754.57 h	3,716,789.30	(341,086.79)a	18,200,651.88
54-0249-01 CPPP CATASTROPHIC SELF-INSURANCE FUND.....	18,221,896.84	11,359,515.03	394,265.18 h	9,593,099.78	(341,086.79)a	20,041,490.48
54-0251-00 UTFLEX FORFEITURES.....	78,581.71	545,710.00	9,197.04 h	625,091.02	287,608.00 c	296,005.73
54-0252-00 BASIC LIFE/PERSONAL ACCIDENT INSURANCE.....	258,034.49		45,695.17 h	21,517,737.55	20,334,829.06 c	(879,178.83)
54-0252-03 SHORT TERM DISABILITY.....	118,855.69			3,126,245.58	3,126,104.97 c	118,715.08
54-0252-04 LONG TERM DISABILITY.....	(113,071.94)			9,537,956.56	9,536,775.19 c	(114,253.31)
54-0254-01 OFFICE OF FINANCE - REVOLVING FUND.....	0.00			70,939.55	70,939.55 a	0.00
54-0255-20 UNRELATED BUSINESS TAX REVOLVING FUND.....	13,907.67					13,907.67
54-0256-01 OFFICE OF GENERAL COUNSEL - REAL ESTATE.....	49,376.97	38,500.00		64,623.11		23,253.86
54-0257-40 ROLLING OWNER CONTROLLED INSURANCE FUND IV.....	41,447,202.86	11,600,570.00	1,113,442.38 h	6,608,111.58	(341,086.79)a	47,212,016.87
54-0290-01 WORKER'S COMPENSATION INSURANCE.....	32,544,066.35			6,257,885.85	(331,491.52)a	
			835,990.23 h		4,201,352.96 c	30,992,032.17
54-0292-00 U. T. SYSTEM RESOURCE ALLOCATION PROGRAM FOR WCI....	299,365.34	16,266.21		367,932.41	300,000.00 a	247,699.14
54-0293-00 DIRECTORS AND OFFICERS LIABILITY/ EMPLOYER.....	8,060,999.68	408,472.29	273,723.49 h	(812,963.37)	(105,142.20)a	9,451,016.63
54-0310-01 UNEMPLOYMENT COMPENSATION INSURANCE.....	(873,849.57)			8,814,718.86	(1,214,281.20)a	
			52,956.19 h		9,755,634.69 c	(1,094,258.75)
54-0330-01 HUMAN RESOURCES REVOLVING.....	7,055.61	22,642.09		29,372.56		325.14
54-0400-01 RESERVE FOR LUMP SUM PAYMENTS OF VACATION AND SICK. (	60,994.79)			601,412.84		(662,407.63)
54-0800-33 INTERIM STORAGE FACILITY.....	257,788.07	37,200.55		23,208.02		271,780.60
54-0804-01 UT SYSTEM TELECAMPUS DISTANCE EDUCATION FEE.....	126,511.82	(1,895.00)		1,177.94	(0.12)a	123,438.76
54-0810-00 OFFICE OF TELECOMMUNICATIONS AND INFORMATION.....	0.00			0.12	0.12 a	0.00
54-0850-02 U. T. SYSTEM CLEARING ACCOUNT.....	775,984.65				(195,046.08)c	580,938.57
54-2900-11 UT SYSTEM PROPERTY & CASUALTY INSURANCE.....	897,437.86	942,942.48		1,007,205.29	103.73 c	833,278.78
54-2900-16 CONTRACTED MEDICAL SERVICES.....	6,638.04			6,638.04		0.00
54-9801-00 UTIMCO REVOLVING FUND.....	4,078,471.00	17,237,126.00	20,766.00 h	17,336,289.00	(169,748.00)E	3,830,326.00

UNAUDITED
SCHEDULE B-2A (continued)

	ADDITIONS			DEDUCTIONS		BALANCES 8-31-11
	BALANCES 9-1-10	CREDITS FROM SERVICES	INTEREST AND INVESTMENT INCOME	EXPENSES	TRANSFERS AND ADJUSTMENTS	
TOTAL SERVICE DEPARTMENT FUNDS.....	280,864,315.94	139,478,165.68	23,168,846.56	956,019,425.96	861,518,943.73	349,010,845.95
LESS: INTERDEPARTMENTAL CREDITS FROM SERVICES.....	0.00	(116,843,694.29)		(933,949,109.62)	(817,105,415.33)c	0.00
NET SERVICE DEPARTMENT FUNDS - SCHEDULE B-2.....	280,864,315.94	22,634,471.39	23,168,846.56	22,070,316.34	44,413,528.40	349,010,845.95

UNAUDITED
SCHEDULE B-2A (continued)

a	INTRAFUND TRANSFERS		(4,184,958.23)
b	PRIOR YEAR ADJUSTMENTS/RESTATEMENTS		
c	OTHER OPERATING REVENUE		48,800,442.14
d	INDIRECT COST RECOVERY		
e	FOUNDATION REVENUE		
f	NET GAIN OR LOSS ON SALES OF INVESTMENTS	1,502,489.46	
g	GAIN OR LOSS ON DISPOSAL OF ASSETS		
h	INVESTMENT INCOME	8,778,149.51	
i	NET INCREASE (DECREASE) IN FAIR MARKET VALUE OF INVESTMENTS	12,888,207.59	
j	BALANCE SHEET TRANSACTIONS BETWEEN FUNDS		
k	TRANSFER FROM/TO ENDOWMENT AND SIMILAR FUNDS		
l	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS		62,007.50
m	TRANSFER FROM/TO RESTRICTED FUNDS		
n	TRANSFER FROM/TO RETIREMENT OF INDEBTEDNESS		
o	TRANSFER FROM/TO AVAILABLE UNIVERSITY FUND		
p	TRANSFER FROM/TO U.T. AUSTIN		
q	TRANSFER FROM/TO U.T. PAN AMERICAN		
r	TRANSFER FROM/TO U.T. ARLINGTON		
s	TRANSFER FROM/TO U.T. DALLAS		(200,000.00)
t	TRANSFER FROM/TO U.T. EL PASO		16,087.44
u	TRANSFER FROM/TO U.T. BROWNSVILLE		
v	TRANSFER FROM/TO U.T. PERMIAN BASIN		
w	TRANSFER FROM/TO U.T. SAN ANTONIO		
x	TRANSFER FROM/TO U.T. HEALTH CENTER AT TYLER		(1,721.54)
y	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO		(11,663.76)
z	TRANSFER FROM/TO U.T. MEDICAL BRANCH AT GALVESTON		(11,846.82)
A	TRANSFER FROM/TO U.T. M.D. ANDERSON CANCER CENTER		(595,067.47)
B	TRANSFER FROM/TO U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS		(12,032.95)
C	TRANSFER FROM/TO U.T. TYLER		
D	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT HOUSTON		(11,874.00)
E	CAPITALIZED EXPENDITURES		564,156.09
F	INSURANCE PROCEEDS		

	23,168,846.56	44,413,528.40	
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UNAUDITED

The University of Texas System Administration
 Schedule B-4 Restricted Expendable Funds - Summary of Operations
 For the Year Ended August 31, 2011

	Total	Federal	Federal Indirect Cost Recoveries	State	State Indirect Cost Recoveries	Local	Local Indirect Cost Recoveries	Private Sector	Private Indirect Cost Recoveries
Operating Revenues:									
Sponsored Program Revenues	\$ 15,572,807.53	15,653,318.52	(24,213.18)			625.11	(239.87)	(58,277.36)	1,594.31
Sponsored Program Pass-Through From State Agencies	1,911,395.93	1,379,091.81	(154,522.00)	756,200.05	(69,373.93)				
Net Sales and Services of Educational Activities	408,808.14			552,579.85	(143,771.71)				
Total Operating Revenues	17,893,011.60	17,032,410.33	(178,735.18)	1,308,779.90	(213,145.64)	625.11	(239.87)	(58,277.36)	1,594.31
Operating Expenses:									
Salaries and Wages	886,780.49	92,337.76		24,552.50				769,890.23	
Payroll Related Costs	164,848.50	21,549.76		5,518.86				137,779.88	
Professional Fees and Services	159,625.50	76,893.76		79,117.01				3,614.73	
Other Contracted Services	1,612,053.58	660,187.30		879,960.14				71,906.14	
Travel	113,671.14	73,515.59		13,970.37				26,185.18	
Materials and Supplies	111,265.00	90,630.04				155.80		20,479.16	
Communications	10,180.19	652.70		3.23				9,524.26	
Rentals and Leases	30.00							30.00	
Printing and Reproduction	30,391.96	22.46		348.67		229.44		29,791.39	
Claims and Losses	15,399,138.51	15,399,138.51							
Scholarships and Fellowships	286,600.00							286,600.00	
Other Operating Expenses	780,736.92	438,744.83		99,874.49				242,117.60	
Total Operating Expenses	19,555,321.79	16,853,672.71		1,103,345.27		385.24		1,597,918.57	
Operating Income (Loss)	(1,662,310.19)	178,737.62	(178,735.18)	205,434.63	(213,145.64)	239.87	(239.87)	(1,656,195.93)	1,594.31
Nonoperating Revenues (Expenses):									
Gift Contributions for Operations	\$ 920,796.01								
Investment Income	1,043,417.73								
Net Increase (Decrease) in Fair Value of Investments	(9,398,358.32)								
Net Nonoperating Revenues (Expenses)	(7,434,144.58)								
Income (Loss) Before Other Revenues, Expenses, Gains or Losses	(9,096,454.77)								
Transfers In (B-13)									
Transfers Out (B-13)	(421,871.48)								
Change in Restricted Expendable Net Assets	(9,518,326.25)								
Net Assets - September 1, 2010	13,923,030.08								
Net Assets - August 31, 2011	\$ 4,404,703.83								

NOTE: Indirect Cost Recoveries made up as follows:
 Instruction 393,441.15
 Institutional Support (2,914.77)
Total Indirect Cost Recoveries 390,526.38

UNAUDITED

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State
 As of August 31, 2011

	Net Assets September 1, 2010	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Assets August 31, 2011
TRUE ENDOWMENT FUNDS							
INSTITUTIONAL SUPPORT							
57030010 H. Frank Connally Endowment	25,464.45			2,351.45			27,815.90
57030018 N. David Hachar Endowment	27,150.07			2,507.11			29,657.18
57030034 James Weldon Jones Endowment	446,931.18			41,270.76			488,201.94
57030035 Thos. H. Law Endowment	55,639.64			5,137.91			60,777.55
57030037 Lowell H. Lebermann Endowment	266,829.36			24,639.70			291,469.06
57030039 Joe T. Nelson Memorial Scholarship Fund	31,141.27			2,875.66			34,016.93
57030040 Leonard D. Ormsby Medical Schools' Endowment Fund	264,696.54			24,442.75			289,139.29
57030043 Nancy And Joe Payne Endowment	70,282.89	5,500.00		6,338.83			82,121.72
57030056 Thomas H. Shelby, Jr. Endowment	130,186.63			12,021.77			142,208.40
57030064 The Don And Katy Walker Fund	49,877.08			4,605.78			54,482.86
57030067 Roger Fullington Endowment	24,485.98			2,261.09			26,747.07
57030069 The Catherine Terrell Mccartney Fund	68,816.92	2,500.00		6,354.73			77,671.65
57030070 Lee Hage And Joseph D. Jamail Regents Chair In Higher	2,818,707.70			260,286.62			3,078,994.32
57030071 The Nancy Lee And Perry R. Bass Chancellor's	986,089.68			91,058.03			1,077,147.71
57030072 Annie Webb Blanton Delta Kappa Gamma Scholarship	165,288.57			15,263.16			180,551.73
57030073 Mamie Sue Bastian Delta Kappa Gamma Scholarship	158,515.78			14,637.75			173,153.53
57030074 Eula Lee Carter Texas Delta Kappa Gamma Scholarship	160,475.59			14,818.73			175,294.32
57030075 Stella And Charles Mullins Endowment Fund	39,261.06			3,625.47			42,886.53
57030078 Lyde And Charles K. Devall Endowment	17,673.07			1,631.98			19,305.05
57030080 Nancy F. Atlas Chancellor's Excellence Endowment	36,517.10	2,500.00		3,372.07			42,389.17
57030081 Jess Hay Endowment For Chancellor's Graduate Student	282,763.61	29,343.75		25,184.84	(102.68)		337,189.52
57030082 The Richard Mollison Endowment	84,655.91			7,817.34			92,473.25
57030083 Rita And Morris Atlas Chancellor's Excellence	60,473.13			5,584.24			66,057.37
57030091 Valerie And Jack Guenther Endowment	12,370.40			1,142.32			13,512.72
57030105 J. C. Rusty Walter, Iii Endowment	58,808.45			5,430.53			64,238.98
57030107 Elizabeth S. And John H. Massey Chancellor's	120,154.96	10,000.00		11,475.43			141,630.39
57030108 H. W. Buddy Hightower Endowment	73,717.52			6,807.26			80,524.78
57030109 Ronya And George Kozmetsky Endowment	12,002.29			1,108.33			13,110.62
57030110 A. W. Rliter, Jr. Family Foundation Chancellor's	62,259.76			5,749.22			68,008.98
57030111 Shirley And Donald Chase Chancellor's Excellence Fund	28,610.05	5,000.00		2,641.93			36,251.98
57030114 John Thompson Family Endowment	12,089.37			1,116.37			13,205.74
57030115 Kay Bailey And Ray Hutchison Chancellor'S Excellence	11,836.62			1,093.02			12,929.64
57030116 Mary Kay And Paulie Gaido Chancellor's Excellence	12,384.45			1,143.61			13,528.06
57030118 Robert A. And Catherine Estrada Endowment Fund	14,630.48	2,500.00		1,314.39			18,444.87
57030120 Jane And John Barnhill Chancellor's Excellence	24,872.41	2,000.00		2,372.79			29,245.20
57030121 Gayle And Woody Hunt Chancellor's Excellence	112,251.59			10,365.59			122,617.18

UNAUDITED

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State
 As of August 31, 2011

	Net Assets September 1, 2010	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Assets August 31, 2011
57030122 Mr. And Mrs. A. R. Tony Sanchez, Jr. Chancellor's	29,794.32			2,751.28			32,545.60
57030123 Governor And Mrs. William P. Clements, Jr	119,177.34			11,005.14			130,182.48
57030124 Mike A. Myers Chancellor's Excellence Endowment	11,917.84			1,100.52			13,018.36
57030125 R. D. Dan And Penny Burck Chancellor's Excellence	162,443.65	4,000.00		15,076.48			181,520.13
57030126 Sophia And G. W. Brock Chancellor's Excellence	13,629.52	15,000.00		1,258.60			29,888.12
57030127 Frank Denius Chancellor's Excellence Endowment	69,538.61			6,421.37			75,959.98
57030129 Drs. Judith L. And Moritz V. Craven Chancellor's	10,995.00			1,015.30			12,010.30
57030130 Betty Jo And Jess Hay Chancellor's Excellence	24,509.43			2,263.26			26,772.69
57030131 Beth And Charles Miller Chancellor's Excellence	51,204.92			4,728.39			55,933.31
57030135 William H. Cunningham Chancellor's Excellence	28,325.42	1,000.00		2,653.65			31,979.07
57030137 Mark And Judy Yudof Chancellor's Excellence Endowment	20,529.28			1,895.73			22,425.01
57030138 Joseph R. And Cyndi Taylor Krier Chancellor's	13,382.10			1,235.73			14,617.83
57030139 Gina And Dona Reese Chancellor's Excellence Endowment	11,580.44			1,069.37			12,649.81
57030140 Priscilla And Donald R. Lewis Chancellor's Excellence	11,999.24			1,108.04			13,107.28
57030141 Patrick C. Oxford Chancellor's Excellence Endowment	16,360.87	2,000.00		1,510.80			19,871.67
57030142 Earlene T. And Robert E. Allison Chancellor's	11,310.90			1,044.47			12,355.37
57030144 Deborah And Andrew Johnson, III Chancellor's	10,085.47	2,000.00		902.01			12,987.48
57030145 Patty And James Huffines Chancellor's Excellence	25,858.14	2,500.00		2,387.81			30,745.95
57030146 Louise And Gordon Appleman Chancellor's Excellence	26,768.65			2,471.88			29,240.53
57030148 William A. And Madeline Welder Smith Foundation	46,177.72			4,264.17			50,441.89
57030149 Jack H. And Hazel J. Herring Chancellor's Excellence	13,391.99	2,500.00		1,141.12			17,033.11
57030150 Carol And Jerry Pitts Chancellor Excellence Endowment	136,722.97	5,000.00		12,552.10			154,275.07
57030151 Chancellor's Endowment	13,103.51			1,422.04		2,106.46	16,632.01
57030152 Adele And Harold Silberberg Chancellor's Excellence	11,224.85			1,036.53			12,261.38
57030153 Dudley And Judy White Oldham Chancellor's Excellence	14,379.86	2,000.00		1,327.88			17,707.74
57030154 Mary And David R. Plaisance II Chancellor's	9,677.67			893.66			10,571.33
57030155 Dr. James A. Broadus Chancellor's Excellence	14,718.11			1,359.11			16,077.22
57030156 Kenneth And Cary Roberts Chancellor's Excellence	64,559.49	5,000.00		5,888.32			75,447.81
57030157 Dr. John J., Annie L., And Pauline Shiller	4,931,758.64	289.07		452,244.83		4,084.36	5,388,376.90
57030158 Kari M. And Gilbert A. Herrera Chancellor's	13,199.05	2,500.00		1,218.87			16,917.92
57030159 Betty Bitsy R. And Harold D. Carter Chancellor's	13,723.95			1,267.30			14,991.25
57030161 Jacquelyn A. Fouse Chancellor's Excellence Endowment	9,038.36			834.63			9,872.99
57030162 Romney And Mike Dowdle Chancellor's Excellence	40,105.25	2,000.00		3,674.11			45,779.36
57030163 R. Steven And Donna Hicks Chancellor's Excellence	48,282.90	10,000.00		4,458.54			62,741.44
57030164 Archer Alumni Scholarship Endowment	70,525.69	50.00		7,594.93		(60,050.00)	18,120.62
57030166 Caroline Rose Hunt Chancellor's Excellence Endowment	92,620.96			8,552.86			101,173.82
57030167 Julie And Louis A. Beecherl, Jr. Chancellor's Endowed	92,630.73			8,553.76			101,184.49
57030168 Rex W. And Renda Tillerson Chancellor's Excellence	50,594.13			4,671.99			55,266.12
57030169 Kenneth C. And Theresa Stovall Williams Chancellor's	35,460.46	10,000.00		2,987.93			48,448.39
57030170 R. Scott And Karen Ashby Chancellor's Excellence	8,742.73	2,000.00		883.35			11,626.08
57030172 John S. Christie Chancellor's Excellence Endowment	6,239.04			574.88		329.95	7,143.87

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The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State
 As of August 31, 2011

	Net Assets September 1, 2010	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Assets August 31, 2011
57030173 June And Virgil Waggoner Chancellor's Excellence	8,605.21			794.63			9,399.84
57030174 The John L. And Susie Adams Chancellor's Excellence	41,938.41			3,872.70			45,811.11
57030175 Barbara W. And John T. Stuart Iii Chancellor's	40,667.12			3,755.31			44,422.43
57030177 Gary S. And Susan B. Farmer Chancellor's Excellence	40,460.35			3,736.21			44,196.56
57030179 The Karen And Tim Hixon Chancellor's Excellence	9,615.53	1,000.00		847.65		379.16	11,842.34
57030181 Cindi And Rex G. Baker Chancellor's Excellence	28,644.34	10,000.00		2,645.06			41,289.40
57030183 Don A. Tidwell Chancellor's Excellence Endowment	8,951.03	2,000.00		864.57			11,815.60
57030185 D. Kirk Edwards Chancellor's Excellence Endowment	8,388.38	2,000.00		772.88		330.77	11,492.03
57030186 Arleigh And Hector De Leon Chancellor's Excellence	25,811.65	10,000.00		2,310.29			38,121.94
57030187 Barbara Snyder Nelson Hinds Chancellor's Excellence	8,661.73	2,000.00		875.83			11,537.56
57030188 Jack & Mary Ritter Chancellor's Excellence Endowment	8,742.49	2,500.00		775.02		113.53	12,131.04
57030191 Julius Glickman Chancellor's Excellence Endowment	13,217.52	5,000.00		1,029.49			19,247.01
57030192 Susan Hobbs Boone And James Arthur Boone Chancellor's	52,011.00	10,000.00		4,656.26			66,667.26
57030193 Jeffrey S. Kuhn Chancellor's Excellence Endowment	4,983.35	2,000.00		394.26		292.47	7,670.08
57030195 Kip And Marinelle Sowden Chancellor's Excellence	9,627.29	2,000.00		965.02			12,592.31
57030196 Carolyn And Guy Matthews Chancellor's Excellence	18,716.88	20,000.00		1,726.29			40,443.17
57030197 Mr. And Mrs. Jerrell B. Wilson Chancellor's	13,531.01	2,000.00		1,220.21			16,751.22
57030198 J. Steve And Cyndi Ford Chancellor's Excellence Endowment	32,508.57	10,000.00		3,001.90			45,510.47
57030199 Barbara & Pat McClevey Chancellor's Excellence Endowment	6,871.85	2,000.00		556.72		386.29	9,814.86
57030201 Karl & Carolyn Rathjen Chancellor's Excellence Endowment	6,775.32	2,000.00		594.02		405.43	9,774.77
57030202 John & Lana Cooper Chancellor's Excellence Endowment	10,788.17			996.20			11,784.37
57030203 James & Suzanne Goudge Chancellor's Excellence Endowment	4,404.88	2,000.00		329.34		255.81	6,990.03
57030205 Judy & H. Michael Tyson Chancellor's Excellence Endowment	26,170.44			2,416.64			28,587.08
57030208 Cami & John Goff Chancellor's Excellence Endowment	5,154.96	5,000.00		405.33		66.94	10,627.23
57030210 Ben & Elinor Donnell Chancellor's Excellence Endowment	2,337.41	7,506.18		183.22	(146.23)	173.76	10,054.34
57030211 Gail & Finley Ewing, Jr. Chancellors Excellence Endowment	50,259.18			4,641.06			54,900.24
57030212 Perkins-Prothro Foundation	50,259.18			4,641.06			54,900.24
57030214 Charles & Karen Matthews Chancellor's Excellence Endowment	50,259.18	5,000.00		4,567.81			59,826.99
57030216 Andrew & Karen Jacobs Chancellor's Excellence Endowment	2,061.97	2,000.00		159.76		156.17	4,377.90
57030217 Drs. Alba Ortiz & James Yates Chancellor's Excellence Endowment	10,051.82	10,000.00		781.65			20,833.47
57030219 Nelson Puett Foudnation Chnancellor's Excellence Endowment	100,518.35			9,282.12			109,800.47
57030220 Robert Graham Chancellor's Excellence Endowment	15,109.92	10,000.00		1,013.19			26,123.11
57030221 Bill & Jean Booziotis Chancellor's Excellence Endowment	2,061.97	2,000.00		189.95		109.05	4,360.97
57030222 Laura & Steve Beuerlein Chancellor's Excellence Endowment	1,012.24	2,000.00		85.34		89.75	3,187.33
57030223 Dr. Nolan Perez Chancellor's Excellence Endowment	2,048.92	2,000.00		112.37		131.23	4,292.52
57030224 H.C. Dishman Chancellor's Excellence Endowment	5,122.24	5,000.00		402.25		66.52	10,591.01
57030225 Eduardo Evaristo De Ases Chancellor's Excellence Endowment	6,073.38	4,000.00		663.22		78.87	10,815.47
57030226 Minerva Gonzalez Chancellor's Excellence Endowment	2,048.92			(23.26)		(2,025.66)	
57030227 Larry West Chancellor's Excellence Endowment	2,000.00	2,000.00		184.27		105.76	4,290.03
57030231 Billy Carr Distinguished Teaching Fellowship	105,837.35			10,033.00		6,834.22	122,704.57
57030232 Judy & Matt Ramsey Chancellor's Excellence Endowment	10,000.00			380.02			10,380.02

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The University of Texas System Administration
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 As of August 31, 2011

	Net Assets September 1, 2010	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Assets August 31, 2011
57030233 Carol & Jeff Heller Chancellor's Excellence Endowment		50,000.00		1,900.21			51,900.21
57030234 Kay and Al Ebert Chancellor's Excellence Endowment		10,000.00		380.02			10,380.02
57030235 Peggy & Jere Thompson Chancellor's Excellence Endowment		2,000.00		(30.20)		47.13	2,016.93
57030237 Jon & Rebecca Brumley Chancellor's Excellence Endowment		50,000.00		(732.80)			49,267.20
57030238 Janet Bates Chancellor's Excellence Endowment		10,000.00		(146.56)			9,853.44
57030239 Karl Rove Chancellor's Excellence Endowment		2,000.00		(30.20)		47.13	2,016.93
57030241 Bill & Dorothy Cotner Chancellor's Excellence Endowment		50,000.00		(732.80)			49,267.20
57030243 Lee & Paula Aaronson Chancellor's Excellence Endowment		3,000.00		(45.25)		70.68	3,025.43
57030244 Jack Randall Chancellor's Excellence Endowment		100,000.00		(1,465.53)			98,534.47
57030246 Christy Gaston		4,000.00		(152.81)		45.74	3,892.93
57030247 Becky & Robert Heiser Chancellor's Excellence Endowment		2,000.00		(30.20)		47.13	2,016.93
57030248 Curt Johnson Chancellor's Excellence Endowment		50,000.00		(1,910.49)			48,089.51
57030249 Sonia & Javier Perez Chancellor's Excellence Endowment		2,500.00		(95.52)		28.58	2,433.06
57030250 Macey & Harry Reasoner Chancellor's Excellence Endowment		10,000.00					10,000.00
57030251 Beverly & William O'Hara Chancellor's Excellence Endowment		10,000.00					10,000.00
57030252 Melissa & Kent Ferguson Chancellor's Excellence Endowment		10,000.00					10,000.00
57030253 Linda & Les Allison Chancellor's Excellence Endowment		2,000.00					2,000.00
57030254 Thomas Clayton Allison Chancellor's Excellence Endowment		2,000.00					2,000.00
57040002 Laurence E. Baker Memorial Scholarship Fund	1,693,400.13			156,372.77			1,849,772.90
57040004 Selden Leavell Endowed Scholarship	2,952,666.48			272,656.72			3,225,323.20
57040006 Texas Graduate Nurses Association Scholarship And	65,102.90			6,011.77			71,114.67
57040013 Hambrock-Mcganity Awards In Obstetrics And Gynecology	84,478.15			7,800.92			92,279.07
TOTAL INSTITUTIONAL SUPPORT	18,882,157.93	639,889.00		1,735,740.21	(248.91)	(45,292.77)	21,212,045.46
TOTAL TRUE ENDOWMENT FUNDS	18,882,157.93	639,889.00		1,735,740.21	(248.91)	(45,292.77)	21,212,045.46
FUNDS FUNCTIONING AS ENDOWMENTS							
INSTITUTIONAL SUPPORT							
RESTRICTED							
57030242 Donald G. Carlson Scholarship Fund		20,360.00		(1,858.44)		100,050.00	118,551.56
57030206 Endowment For Official University Occasions	5,737,244.25			529,791.69			6,267,035.94
57025051 Long Term Fund Investments	5,130,275,906.87		(245,917,054.76)	398,254,666.51	335,650,764.61	438,313,801.10	6,056,578,084.33
57030101_ Clarence and Henriette Cline Endowment	60,448.64			5,581.99			66,030.63
57025050 Long Term Fund-Liability To Unitholders	(5,130,275,901.43)			(488,035,582.34)	47,244.61	(438,313,801.10)	(6,056,578,040.26)
TOTAL RESTRICTED	5,797,698.33	20,360.00	(245,917,054.76)	(89,247,400.59)	335,698,009.22	100,050.00	6,451,662.20

UNAUDITED

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State
 As of August 31, 2011

	Net Assets September 1, 2010	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Assets August 31, 2011
UNRESTRICTED							
57030009 Chancellor's Endowment	109,578.15			10,118.72			119,696.87
57030016_ Dr. Burton E. Grossman Endowment	205,460.99			18,972.79			224,433.78
57030020 Richard B. Hamm Endowment	38,558.25			3,560.56			42,118.81
57030090 The Bob Bullock Endowment	33,612.76			3,103.89			36,716.65
57030102 James F. And Ann G. Arens Endowed Fund For Health	196,786.40			18,171.76			214,958.16
57030104 The Webb Sowden, Jr. Endowment	11,212.27			1,035.37			12,247.64
57030160 Educational And Research Activities Endowment	5,719,075.14			528,113.90			6,247,189.04
TOTAL UNRESTRICTED	6,314,283.96			583,076.99			6,897,360.95
TOTAL INSTITUTIONAL SUPPORT	12,111,982.29	20,360.00	(245,917,054.76)	(88,664,323.60)	335,698,009.22	100,050.00	13,349,023.15
TOTAL FUNDS FUNCTIONING AS ENDOWMENTS - RESTRICTED	5,797,698.33	20,360.00	(245,917,054.76)	(89,247,400.59)	335,698,009.22	100,050.00	6,451,662.20
TOTAL FUNDS FUNCTIONING AS ENDOWMENTS - UNRESTRICTED	6,314,283.96			583,076.99			6,897,360.95
TOTAL FUNDS FUNCTIONING AS ENDOWMENTS	12,111,982.29	20,360.00	(245,917,054.76)	(88,664,323.60)	335,698,009.22	100,050.00	13,349,023.15
TOTAL SYSTEM ADMINISTRATION FUNDS	30,984,140.22	660,049.00	(245,917,054.76)	(86,928,583.39)	335,697,760.31	54,757.23	34,561,068.61
ENDOWMENT FUNDS HELD FOR INSTITUTIONS							
Held for UT Arlington	68,206,357.86	3,496,956.37		6,101,011.42	(2,060.20)	2,708,036.03	80,510,301.48
Held for UT Austin	2,582,124,858.26	34,327,774.81		216,305,262.68	(463,210.61)	13,270,256.87	2,845,564,942.01
Held for UT Dallas	229,176,294.81	9,106,852.96		18,327,052.16	10.72	7,629,276.79	264,239,487.44
Held for UT El Paso	125,540,923.38	5,787,700.98		11,351,656.10	177,244.25	1,862,580.75	144,720,105.46
Held for UT Pan American	28,696,314.32	528,597.36		2,625,259.85	390.83	19,032.53	31,869,594.89
Held for UT Brownsville	7,333,822.72	632,992.55		619,273.56	45,131.27	(2,726.78)	8,628,493.32
Held for UT Permian Basin	16,839,930.86	112,816.77		1,472,369.78	31,732.32	92,723.69	18,549,573.42
Held for UT San Antonio	60,305,084.07	15,713,081.05		5,622,773.64	33,179.49	85,975.74	81,760,093.99
Held for UT Tyler	60,259,650.69	1,311,791.84		5,601,162.99		752,416.77	67,925,022.29
Held for UT SW Medical Center	705,514,829.92	2,131,609.21		64,915,656.83	268,215.89	5,463,452.53	778,293,764.38
Held for UT MB Galveston	399,551,962.93	2,570,184.60		36,545,966.63	476,918.47	2,879,337.71	442,024,370.34
Held for UT HSC Houston	143,418,956.02	2,442,045.92	12,709.00	13,131,854.83	992,974.20	1,585,240.42	161,583,780.39

UNAUDITED

The University of Texas System Administration
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State
 As of August 31, 2011

	Net Assets September 1, 2010	Gift Additions to Endowments	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Net Other Additions/ Deductions	Net Assets August 31, 2011
Held for UT HSC San Antonio	151,459,182.21	2,576,363.45		13,893,182.75	(13,359.47)	1,505,122.44	169,420,491.38
Held for UT MD Anderson	339,991,527.64	15,440,282.89		31,698,178.91	2,410.83	5,903,012.28	393,035,412.55
Held for UT HSC Tyler	9,946,510.58	10,000.00		881,158.87	0.04	34,172.81	10,871,842.30
TOTAL ENDOWMENT FUNDS HELD FOR INSTITUTIONS	4,928,368,206.27	96,189,050.76	12,709.00	429,091,821.00	1,549,578.03	43,787,910.58	5,498,997,275.64
TOTAL FUNDS HELD BY SYSTEM ADMINISTRATION	4,959,380,346.49	96,849,099.76	(245,904,345.76)	342,163,237.81	337,247,338.34	43,842,667.81	5,533,558,344.25

Analysis of Net Other Additions and Deductions:

Transfers Between Funds	
Restricted Funds	47,923.01
Annuity and Life Income Funds	6,834.22
Net Transfers Between Funds	54,757.23
Reclass To / From Funds Held for Institutions	43,787,910.58
Total as Shown Above	\$ 43,842,667.81

UNAUDITED
SCHEDULE B-6A TYPES
THE UNIVERSITY OF TEXAS SYSTEM
SCHEDULE OF CHANGES IN FUND BALANCES -
ENDOWMENT AND SIMILAR FUNDS (OTHER THAN STATE)
FOR THE YEAR ENDED AUGUST 31, 2011

	BALANCES 9-1-10	GIFTS	INVESTMENT INCOME	REALIZED GAINS & LOSSES ON INVESTMENTS	TRANSFERS AND ADJUSTMENTS	BALANCES 8-31-11
ENDOWMENT FUNDS						
UT ARLINGTON TRUE.....	55,959,603.77	3,114,540.18	4,986,763.99	(73.50)	2,376,763.01	66,437,597.45
UT AUSTIN TRUE.....	2,414,424,419.12	32,080,796.89	201,576,429.00	(3,607.88)	16,384,513.60	2,664,462,550.73
UT BROWNSVILLE TRUE.....	7,204,581.25	632,992.55	607,339.04	45,131.27	(2,726.78)	8,487,317.33
UT DALLAS TRUE.....	210,784,480.79	9,081,584.96	16,964,845.03	10.72	7,566,984.38	244,397,905.88
UT EL PASO TRUE.....	110,387,665.31	5,748,385.98	9,930,897.86	177,244.25	1,242,486.11	127,486,679.51
UT PAN AM TRUE.....	14,840,614.47	487,350.00	1,346,944.78		8,985.12	16,683,894.37
UT PERMIAN BASIN TRUE.....	16,789,930.86	112,816.77	1,467,752.64	31,732.32	92,723.69	18,494,956.28
UT SAN ANTONIO TRUE.....	47,211,392.39	15,707,996.05	4,495,947.76		111,290.46	67,526,626.66
UT TYLER TRUE.....	58,961,719.47	1,251,791.84	5,481,308.70		752,416.77	66,447,236.78
UT SWMD DALLAS TRUE.....	658,157,682.37	1,931,309.21	60,539,548.87	268,215.89	5,376,103.85	726,272,860.19
UT MB GALVESTON TRUE.....	362,739,310.70	2,530,731.07	33,185,468.95	476,918.47	1,991,877.38	400,924,306.57
UT HSC HOU TRUE.....	117,361,597.93	2,424,585.99	11,259,983.36	839,060.69	1,401,663.18	133,286,891.15
UT HSC SAN ANTONIO TRUE.....	133,492,643.12	2,425,981.30	12,194,200.50	(13,118.75)	1,418,454.77	149,518,160.94
UT MD ANDERSON TRUE.....	274,864,044.99	15,077,858.91	25,627,581.69	1,888.61	4,418,730.19	319,990,104.39
UT MC TYLER TRUE.....	9,011,149.38	10,000.00	794,676.61		32,995.99	9,848,821.98
SYSTEM ADMINISTRATION TRUE.....	18,882,157.93	639,689.00	1,735,740.21	(248.91)	(45,292.77)	21,212,045.46
TOTAL ENDOWMENT FUNDS.....	4,511,072,993.85	93,258,410.70	392,195,428.99	1,823,153.18	43,127,968.95	5,041,477,955.67
TERM ENDOWMENT FUNDS						
UT ARLINGTON TERM.....	129,540.62		13,931.74	(1,986.70)	(11,566.35)	129,919.31
UT AUSTIN TERM.....	7,406,560.17	200,000.00	620,829.14	14,172.55	806,315.99	9,047,877.85
UT DALLAS TERM.....	11,327,213.14		710,211.45			12,037,424.59
UT EL PASO TERM.....	250,984.24		23,172.40		13,820.25	287,976.89
UT SAN ANTONIO TERM.....	1,715,445.92		76,000.40	33,179.49	(30,190.65)	1,794,435.16
UT MB GALVESTON TERM.....	101,651.63		9,386.77			111,038.40
UT HSC HOU TERM.....	783,868.83		(383,020.52)		(400,848.31)	0.00
UT HSC SAN ANTONIO TERM.....	3,843,224.83		396,783.37	(240.72)	83,555.71	4,323,323.19
UT MD ANDERSON TERM.....	2,916,420.65	94,149.42	267,944.58			3,278,514.65
TOTAL TERM ENDOWMENT FUNDS.....	28,474,910.03	294,149.42	1,735,239.33	45,124.62	461,086.64	31,010,510.04
FUNDS FUNCTIONING AS ENDOWMENT						
RESTRICTED FUNDS						
UT ARLINGTON FF REST.....	2,861,768.53	379,891.19	246,014.42		300,323.52	3,787,997.66
UT AUSTIN FF REST.....	127,004,434.10	1,702,867.36	11,024,370.68	(473,777.72)	(4,383,677.33)	134,874,217.09
UT BROWNSVILLE FF REST.....	27,000.00		2,493.28			29,493.28
UT DALLAS FF REST.....	5,338,618.61	20,500.00	492,614.05		62,292.41	5,914,025.07
UT EL PASO FF REST.....	14,553,368.74	39,065.00	1,365,379.51		599,366.86	16,557,880.11
UT PAN AM FF REST.....	1,193,865.67	41,247.36	108,820.07		10,047.41	1,353,980.51
UT PERMIAN BASIN FF REST.....	50,000.00		4,617.14			54,617.14

UNAUDITED
SCHEDULE B-6A TYPES (continued)

	BALANCES 9-1-10	GIFTS	INVESTMENT INCOME	REALIZED GAINS & LOSSES ON INVESTMENTS	TRANSFERS AND ADJUSTMENTS	BALANCES 8-31-11
UT SAN ANTONIO FF REST.....	665,011.48	4,000.00	61,346.60		961.80	731,319.88
UT TYLER FF REST.....	305,244.59	30,000.00	28,187.05			363,431.64
UT SWMD DALLAS FF REST.....	24,140,463.56	100.00	2,232,414.62		56,770.11	26,429,748.29
UT MB GALVESTON FF REST.....	20,509,299.94	8,000.00	1,854,912.32		509,653.28	22,881,865.54
UT HSC HOU FF REST.....	10,501,523.68	11,259.93	931,479.30	153,913.51	335,442.77	11,933,619.19
UT HSC SAN ANTONIO FF REST.....	7,328,504.73	47,532.15	676,186.73		640.82	8,052,864.43
UT MD ANDERSON FF REST.....	24,410,535.36	24,661.11	2,252,936.03		4,409.77	26,692,542.27
UT MC TYLER FF REST.....	681,384.37		62,999.94	0.04	857.27	745,241.62
SYSTEM ADMINISTRATION FF REST.....	5,136,073,599.76	20,360.00	152,871,126.99	335,650,764.61	438,413,851.10	6,063,029,702.46
U.T. SYSTEM COMMON TRUST.....	(5,130,275,901.43)		(488,035,582.34)	47,244.61	(438,313,801.10)	(6,056,578,040.26)
TOTAL RESTRICTED FUNDS.....	245,368,721.69	2,329,484.10	(313,819,683.61)	335,378,145.05	(2,402,861.31)	266,853,805.92
UNRESTRICTED FUNDS						
UT ARLINGTON FF UNREST.....	9,255,444.94	2,525.00	854,301.27		42,515.85	10,154,787.06
UT AUSTIN FF UNREST.....	33,289,444.87	344,110.56	3,083,633.86	2.44	463,104.61	37,180,296.34
UT BROWNSVILLE FF UNREST.....	102,241.47		9,441.24			111,682.71
UT DALLAS FF UNREST.....	1,725,982.27	4,768.00	159,381.63			1,890,131.90
UT EL PASO FF UNREST.....	348,905.09	250.00	32,206.33		6,907.53	388,268.95
UT PAN AM FF UNREST.....	12,661,834.18		1,169,495.00	390.83		13,831,720.01
UT SAN ANTONIO FF UNREST.....	10,713,234.28	1,085.00	989,478.88		3,914.13	11,707,712.29
UT TYLER FF UNREST.....	992,686.63	30,000.00	91,667.24			1,114,353.87
UT SWMD DALLAS FF UNREST.....	23,216,683.99	200,200.00	2,143,693.34		30,578.57	25,591,155.90
UT MB GALVESTON FF UNREST.....	16,201,700.66	31,453.53	1,496,198.59		377,807.05	18,107,159.83
UT HSC HOU FF UNREST.....	14,771,965.58	6,200.00	1,336,121.69		248,982.78	16,363,270.05
UT HSC SAN ANTONIO FF UNREST.....	6,794,809.53	102,850.00	626,012.15		2,471.14	7,526,142.82
UT MD ANDERSON FF UNREST.....	37,800,526.64	243,613.45	3,549,716.61	522.22	1,479,872.32	43,074,251.24
UT MC TYLER FF UNREST.....	253,976.83		23,482.32		319.55	277,778.70
SYSTEM ADMINISTRATION FF UNREST.....	6,314,283.96		583,076.99			6,897,360.95
TOTAL UNRESTRICTED FUNDS.....	174,443,720.92	967,055.54	16,147,907.14	915.49	2,656,473.53	194,216,072.62
TOTAL FUNDS FUNCTIONING AS ENDOWMENT.....	419,812,442.61	3,296,539.64	(297,671,776.47)	335,379,060.54	253,612.22	461,069,878.54
GRAND TOTAL UNIVERSITY OF TEXAS.....	4,959,360,346.49	96,849,099.76	96,258,891.85	337,247,338.34	43,842,667.81	5,533,558,344.25

UNAUDITED

The University of Texas System Administration
 Schedule B-6b Schedule of Changes in Net Assets - State Endowment (Permanent University Fund)
 For the Year Ended August 31, 2011

	Net Assets September 1, 2010	Income Added to Principal	Investment Income	Investment Income (Realized Gains and Losses)	Net Increase (Decrease) in Fair Value of Investments	Transfers & Other Adjustments	Net Assets August 31, 2011
PERMANENT UNIVERSITY FUNDS							
Oil And Gas Royalties	4,550,908,769.84	396,638,300.73	-	-	-	-	4,947,547,070.57
Reagan County Purchasing Company Judgment	950,000.00	-	-	-	-	-	950,000.00
Mineral Lease Rentals	71,893,123.13	8,380,113.93	-	-	-	-	80,273,237.06
Oil and Gas Lease Bonuses	858,846,401.98	457,082,791.03	-	-	-	-	1,315,929,193.01
Drilling and Unit Bonuses	-	34,448,195.40	-	-	-	-	34,448,195.40
Water Royalties And Rights	25,837,610.58	8,895,064.34	-	-	-	-	34,732,674.92
Water Lease Rentals	685,283.85	-	-	-	-	-	685,283.85
Brine Lease Rentals	22,971.22	-	-	-	-	-	22,971.22
Brine Royalties	3,032,636.67	395,941.62	-	-	-	-	3,428,578.29
Sulphur Royalties	20,272,431.18	-	-	-	-	-	20,272,431.18
Sulphur Lease Rentals	79,529.24	-	-	-	-	-	79,529.24
Sulphur Lease Sales	2,012,346.65	-	-	-	-	-	2,012,346.65
Sale Of Sand Gravel Etc	10,742,023.13	8,099,301.98	-	-	-	-	18,841,325.11
Damage Payments	18,044,810.25	17,509,716.38	-	-	-	-	35,554,526.63
Original Fifty Leagues	651,890.06	-	-	-	-	-	651,890.06
Fort Bliss Property	7,748.30	-	-	-	-	-	7,748.30
Ector County Lands	1,210.00	-	-	-	-	-	1,210.00
Other	131,990.00	-	-	-	-	-	131,990.00
Gains And Losses On Sale Of Securities	6,541,312,624.83	-	-	576,433,018.74	-	-	7,117,745,643.57
Long-Term Fund Income	1,441,938,702.93	-	-	-	-	-	1,441,938,702.93
Net Increase/Decrease In Fair Value	(252,516,290.87)	-	-	-	906,244,476.22	-	653,728,185.35
Other Income From Investments	1,643,749,893.86	-	91,082,332.82	-	-	-	1,734,832,226.68
Distribution Of Income To Available University Fund	(4,194,048,273.54)	-	-	-	-	(506,395,811.00)	(4,700,444,084.54)
State Endowment Lands	10,027,383.84	-	-	-	-	-	10,027,383.84
Net Increase/Decrease In Fair Value - Land	1,512,671,741.16	-	-	-	173,745,587.00	-	1,686,417,328.16
Sale Of Land And Improvements At Crane Texas	1,523.00	-	-	-	-	-	1,523.00
Transfer To TAMU For Change In Bonds and Notes Payable	(611,895,000.00)	-	-	-	-	(32,530,000.00)	(644,425,000.00)
Transfer From Designated-Billy Carr	9,922,139.86	-	-	-	-	-	9,922,139.86
Transfer From Restricted-Billy Carr	12,277,607.83	-	-	-	-	-	12,277,607.83
Transfer From Endow Other Than State-Billy Carr	312,414.33	-	-	-	-	-	312,414.33
TOTAL PERMANENT UNIVERSITY FUNDS	11,677,875,243.31	931,449,425.41	91,082,332.82	576,433,018.74	1,079,990,063.22	(538,925,811.00)	13,817,904,272.50

UNAUDITED

The University of Texas System Administration
Schedule B-6b Schedule of Changes in Net Assets - State Endowment (Permanent University Fund)
For the Year Ended August 31, 2011

Analysis of Transfers and Other Adjustments:

Transfers to Other State Agencies From Institutions
Transfers Between Funds - To Available University Funds

(32,530,000.00)
(506,395,811.00)
(538,925,811.00)

UNAUDITED

The University of Texas System Administration
 Schedule B-6c Detail - Schedule of Changes in Net Assets - State Endowment (Permanent Health Fund)
 As of August 31, 2011

	Net Assets September 1, 2010	Gift Additions to Endowments	Investment Income	Investment Income (Realized Gains and Losses)	Net Increase (Decrease) in Fair Value of Investments	Net Other Additions/Deductions	Net Assets August 31, 2011
UT SYSTEM ADMINISTRATION							
56044400 Liability To Unit Holders Account	(905,441,540.00)	-	-	-	(87,490,720.00)	-	(992,932,260.00)
56049700 Individual Permanent Fund - RAHC	22,083,940.00	-	-	-	2,133,920.00	-	24,217,860.00
56049800 Permanent Health Fund - System	386,468,950.00	-	0.00	-	37,343,600.00	-	423,812,550.00
56049999 All Permanent Health Funds Endowments Investment Account	905,441,709.26	-	(37,483,852.02)	57,147,907.09	67,826,366.27	-	992,932,130.60
Total UT System Administration Funds	408,553,059.26	0.00	(37,483,852.02)	57,147,907.09	19,813,166.27	0.00	448,030,280.60
Funds Held for UT System Administration Institutions:							
56259900 Held for UT EL PASO	27,604,925.00	-	-	-	2,667,400.00	-	30,272,325.00
56609900 Held for UT HSC HOUSTON	27,604,925.00	-	-	-	2,667,400.00	-	30,272,325.00
56709900 Held for UT HSC SAN ANTONIO	220,839,400.00	-	-	-	21,339,200.00	-	242,178,600.00
56859900 Held for UT HSC TYLER	27,604,925.00	-	-	-	2,667,400.00	-	30,272,325.00
56509900 Held for UT MB GALVESTON	27,604,925.00	-	-	-	2,667,400.00	-	30,272,325.00
56809900 Held for UT MD ANDERSON	110,419,700.00	-	-	-	10,669,600.00	-	121,089,300.00
56409900 Held for UT SW MEDICAL DALLAS	55,209,850.00	-	-	-	5,334,800.00	-	60,544,650.00
Total Funds Held for UT System Administration Institutions	498,888,850.00	0.00	0.00	0.00	48,013,200.00	0.00	544,901,850.00
TOTAL ENDOWMENT AND SIMILAR FUNDS (STATE - PHF)	905,441,709.26	0.00	(37,483,852.02)	57,147,907.09	67,826,366.27	0.00	992,932,130.60

UNAUDITED

The University of Texas System Administration
 Schedule B-7 Schedule of Changes in Fund Balances - Annuity and Life Income Funds
 As of August 31, 2011

ANNUITY AND LIFE INCOME FUNDS	Net Assets September 1, 2010	Gift Additions to Annuity and Life	Investment Income	Net Increase (Decrease) in Fair Value of Investments	Investment Income (Realized Gains and Losses)	Payments to Beneficiaries and Annuitants	Net Other Additions/ Deductions	Net Assets August 31, 2011
System Administration								
58020000 Pooled Income Fund	11,291.52		(3,238.76)	(9,353.92)	10,216.93			8,915.77
58040001 Moreton Robert and Alma '83 Unitrust	10,435.00		921.86	(2,351.25)	2,016.45	6,063.50	(17,085.56)	
58040004 Kelsey CRT	379,408.89		4,826.41	(11,290.69)	24,538.43		(397,483.04)	
58040011 Egbert CRT	597,558.40		31,126.40	56,882.98	22,288.69	18,208.33		726,064.80
58040012 Browne R PIF	13,693.38		1,597.61	169.28		(1,211.05)		14,249.22
58040013 Remainder Interest Gift from Hugh Henderson H		1.00						1.00
Total System Administration	1,012,387.19	1.00	35,233.52	34,056.40	59,060.50	23,060.78	(414,568.60)	749,230.79
Funds Held for Institutions								
58059900 Held for UT ARLINGTON	65,193.00		2,515.67	4,168.74	2,191.79	(5,287.20)		68,782.00
58109900 Held for UT AUSTIN	7,288,543.78	1,179,221.11	369,600.09	(47,303.12)	236,101.59	(1,156,095.38)	(475,478.99)	7,394,589.08
58209900 Held for UT DALLAS	53,908.00		1,826.19	3,062.52	1,567.20	(1,973.91)		58,390.00
58259900 Held for UT EL PASO	961,054.27	3,150,072.01	88,997.97	(29,332.54)	72,570.20	(3,073,714.20)		1,169,647.71
58509900 Held for UT MB GALVESTON	3,410,529.87		140,618.40	222,331.30	55,099.16	(143,353.58)		3,685,225.15
58609900 Held for UT HSC HOUSTON	93,855.00	150,000.00	5,847.73	6,504.70	8,290.90	(115,427.33)		149,071.00
58709900 Held for UT HSC SAN ANTONIO	1,107,925.45		50,541.80	82,024.76	27,399.19	(111,123.34)		1,156,767.86
58809900 Held for UT MD ANDERSON	1,050,967.50		58,747.96	96,194.87	33,232.96	(133,323.16)		1,105,820.13
58859900 Held for UT HSC TYLER	85,814.25		7,404.58	3,338.63	419.95	(7,788.91)		89,188.50
Total Funds Held for Institutions	14,117,791.12	4,479,293.12	726,100.39	340,989.86	436,872.94	(4,748,087.01)	(475,478.99)	14,877,481.43
TOTAL ANNUITY AND LIFE INCOME FUNDS	15,130,178.31	4,479,294.12	761,333.91	375,046.26	495,933.44	(4,725,026.23)	(890,047.59)	15,626,712.22

Analysis of Net Other Additions and Deductions:

Transfers Between Funds
 Endowment and Similar Funds

(6,834.22)

Net Transfers Between Funds

(6,834.22)

Transfers to/from Institutions

(407,734.38)

Reclass To / From Funds Held for Institutions

(475,478.99)

Total as Shown Above

\$ (890,047.59)

UNAUDITED

The University of Texas System Administration
 Schedule B-8 Schedule of Changes in Net Assets Unexpended Plant Funds
 For the Year Ended August 31, 2011

	Total	Permanent University Fund Bonds	Revenue Bonds/Notes	Private Gifts	Interest Earned On Construction Funds	Other Sources	AUF
NET ASSETS, September 1, 2010	\$ 38,893,811.90	11,449,461.02	9,352.94	495.14	4,035,427.36	1,485,346.12	21,913,729.32
ADD: Anticipated Bond Proceeds	10,968,178.35	10,968,178.35					
ADD: Revenue Bonds Payable	33,388,280.53	33,388,280.53					
TOTAL NET ASSETS, September 1, 2010	83,250,270.78	55,805,919.90	9,352.94	495.14	4,035,427.36	1,485,346.12	21,913,729.32
Additions:							
Proceeds from the Issuance of Bonds	648,910,465.40		648,910,465.40				
Proceeds from Issuance of Notes and Loans	184,168,000.00		184,168,000.00				
Investment Income (Interest and Dividends)	2,125,463.32	368,181.81	1,118,323.64		638,957.87		
Net Increase (Decrease) in Fair Value of Investments	54,361.14	(8,320.73)	(49,967.54)		112,649.41		
Transfers Between Funds - From Educational and General Funds	6,611.90						6,611.90
Transfers Between Funds - From Available University Funds	15,000,000.00						15,000,000.00
Transfers Between Funds - From Retirement of Indebtedness Funds	48,334,010.83	9,569,215.28	38,477,147.07		6,638.39	281,010.09	
Balance Sheet Transactions Between Funds	(3,312,229.97)		(3,312,229.97)				
Anticipated Proceeds Reclassed From Institutions	305,969,191.18	116,488,191.18	189,481,000.00				
Total Additions	1,201,255,873.80	126,417,267.54	1,058,792,738.60		758,245.67	281,010.09	15,006,611.90
Deductions:							
Op. Expenses: Materials, Supplies, and Services (Exh. B)	2,637,120.84	400,808.70	1,041,989.87		6,756.39	345,340.17	842,225.71
Capitalized Plant Facilities							
Furniture and Equipment	4,650,381.64						4,650,381.64
Other Depreciable (Including Library Books)	2,763,702.10	2,763,702.10					
Construction in Progress	894,738.08	1,130,848.51				(258,410.98)	22,300.55
Total for Capitalized Plant Facilities	8,308,821.82	3,894,550.61				(258,410.98)	4,672,682.19
Total Deductions	10,945,942.66	4,295,359.31	1,041,989.87		6,756.39	86,929.19	5,514,907.90
Transfers Between Funds - To Designated Funds	62,007.50					62,007.50	
Transfers Between Funds - To Retirement of Indebtedness Funds	23,031,142.83		22,229,666.59		801,476.24		
Transfers to Institutions	1,132,101,478.98	96,802,276.34	1,035,299,202.64				
Total Deductions	1,166,140,571.97	101,097,635.65	1,058,570,859.10		808,232.63	148,936.69	5,514,907.90
TOTAL NET ASSETS, August 31, 2011	118,365,572.61	81,125,551.79	231,232.44	495.14	3,985,440.40	1,617,419.52	31,405,433.32
LESS: Anticipated Bond Proceeds	53,600,154.68	53,600,154.68					
LESS: Revenue Bonds Payable	15,901,194.55	15,901,194.55					
NET ASSETS, August 31, 2011	\$ 48,864,223.38	11,624,202.56	231,232.44	495.14	3,985,440.40	1,617,419.52	31,405,433.32

Made Up As Follows:

Unrestricted	
Capital Projects	\$ 37,008,293.24
Total Unrestricted	37,008,293.24
Restricted - Expendable	
Capital Projects	11,855,930.14
Total Restricted - Expendable	11,855,930.14
Total Net Assets as Above	\$ 48,864,223.38

UNAUDITED

The University of Texas System Administration
 Schedule B-10 Schedule of Changes in Net Assets for Retirement of Indebtedness Funds
 For the Year Ended August 31, 2011

	Total Balances for All Bond Issues	Permanent University Fund Bonds / Notes	Revenue Financing System - Commercial Paper Notes	Revenue Financing System - Bonds
NET ASSETS, September 1, 2010	\$ 7,538,520.69	5,698,653.03	716,972.18	1,122,895.48
Additions				
Federal Nonexchange Sponsored Programs	30,079,873.17	4,604,250.00		25,475,623.17
Investment Income (Interest and Dividends)	50,956.18	16,699.89	1,337.90	32,918.39
Interfund Transfers				
Education and General Funds				
Designated Funds	(294,711.20)	(169,982.36)	(26,802.89)	(97,925.95)
Available University Funds	85,768,819.07	85,748,819.07	20,000.00	
Unexpended Plant Funds	(25,302,868.00)	(9,529,215.28)	(38,100,766.44)	22,327,113.72
Transfers From Institutions	482,315,436.06		88,125,260.87	394,190,175.19
Total Additions	572,617,505.28	80,670,571.32	50,019,029.44	441,927,904.52
Deductions				
Bonds Retired				
Principal Paid (Bonds)	189,460,000.00	22,150,000.00		167,310,000.00
Interest Expense (Bonds)	307,336,572.47	66,255,118.30		241,081,454.17
Paying Agent Fees and Other Financial Services (Bonds)	391,076.58	391,076.58		
Bond Defeasance (Principal)	4,600,000.00			4,600,000.00
Total Bonds Retired	501,787,649.05	88,796,194.88		412,991,454.17
Notes Retired				
Principal Paid (Notes)	87,262,000.00		87,262,000.00	
Interest Expense (Notes)	(45,992,212.53)	(8,866,291.55)	(37,125,920.98)	
Notes Defeasance (Principal)	21,328,000.00			21,328,000.00
Total Notes Retired	62,597,787.47	(8,866,291.55)	50,136,079.02	21,328,000.00
Transfers & Adjustments				
Balance Sheet Transactions Between Funds	8,944,423.50	1,675,257.54		7,269,165.96
Total Deductions, Transfers & Adjustments	573,329,860.02	81,605,160.87	50,136,079.02	441,588,620.13
NET ASSETS, August 31, 2011	\$ <u>6,826,165.95</u>	<u>4,764,063.48</u>	<u>599,922.60</u>	<u>1,462,179.87</u>

UNAUDITED

The University of Texas System Administration
Schedule B-11 Schedule of Changes in Investment in Plant
for the Year Ended August 31, 2011

	Total	Land S-11A	Buildings S-11B	Facilities and Other Improvements S-11C	Equipment S-11D	Vehicles & Aircraft S-11D	Nondepreciable Collections S-11D	Other Depreciable (Including Library Books) S-11D	Construction In Progress S-11E	Infrastructure S-11F	Amortizable Purchased Software S-11G	Amortizable Internally Developed Software S-11G	Proceeds of Bonds Payable Invested in Plant at Institutions	Issuance Costs
Invested in Capital Assets Net of Related Debt, August 31, 2010	121,564,681.90	2,954,941.10	22,676,097.34	1,959,956.14	3,155,156.70	4,612,772.68	18,100.00	40,666.51	7,543,957.35		4,803,422.38	10,778,749.76	43,372,327.28	19,648,534.66
ADD: Accumulated Depreciation/Amortization, August 31, 2010	65,294,124.75		28,814,450.90	1,557,096.40	9,675,506.40	1,571,125.23		171,506.57			15,535,394.87	2,378,936.11		5,790,108.27
Revenue Bonds Payable, Current	1,572,090,000.00												1,572,090,000.00	
Revenue Bonds Payable, Noncurrent	4,606,396,719.47												4,606,396,719.47	
Unamortized Bond Premiums and Discounts, Current	20,615,472.59												20,615,472.59	
Unamortized Bond Premiums and Discounts, Noncurrent	324,807,420.00												324,807,420.00	
Accumulated Amortization: Premiums and Discounts - Bonds, Noncurr	(81,381,132.81)												(81,381,132.81)	
Unamortized Premiums and Discounts on Notes, Current	23,359.71												23,359.71	
Accum Amort. Premiums and Discounts - Notes Current	(23,359.71)												(23,359.71)	
Unamortized Gain or Loss Refunding Debt, Current	(10,880,444.51)												(10,880,444.51)	
Unamortized Gain or Loss Refunding Debt, Noncurrent	(91,324,825.13)												(91,324,825.13)	
Accumulated Amortization: Gain-Loss on Refunded Debt, Noncurrent	38,032,165.24												38,032,165.24	
Prepaid Expense - Issuance Costs	(19,648,534.66)												(19,648,534.66)	
Notes and Loans Payable, Current	554,574,000.00												554,574,000.00	
Historical Cost of Plant, September 1, 2010	7,100,139,646.84	2,954,941.10	51,290,548.24	3,517,052.54	12,830,663.10	6,183,897.91	18,100.00	212,173.08	7,543,957.35		20,338,817.25	13,157,685.87	6,976,301,702.13	5,790,108.27
Additions														
Capitalized Expenses and Interfund Transfers:														
Capitalized Expenses - Educational and General Funds	843,121.37				37,906.27	85,337.48			719,877.62					
Capitalized Expenses - Designated Funds	(444,069.43)				241,350.80	75,557.99			(760,978.22)					
Capitalized Expenses - Unexpended Plant Funds	8,308,821.82				80,587.64		2,763,702.10	5,464,532.08						
Completion of Construction in Progress	1,552,838.28		156,039.54	1,396,798.74										
Proceeds from Sale of Capital Assets	26,697.95				26,697.95									
Proceeds of Bonds Payable Invested in Plant of Institutions	547,915,551.38												547,915,551.38	
Reclassification for Interagency Transfers In	13,552,448.73		9,023,979.67	1,769,400.47					2,759,068.59					
(Gain) Loss on Sale of Capital Assets Recog. in Oth. Funds	(16,763.35)				(16,763.35)									
Balance Sheet Transactions Between Funds	1,382,603.18				(9,934.60)									1,392,537.78
Other Additions (All items not specifically listed above)	298,766.44	232,026.00							66,740.44					
Total Additions	573,420,016.37	232,026.00	9,180,019.21	3,166,199.21	359,844.71	160,895.47		2,763,702.10	5,490,171.92	2,759,068.59			547,915,551.38	1,392,537.78
Deductions														
Disposal of Capital Assets	482,175.98				334,796.23	119,778.00					27,601.75			
Completion of Construction in Progress	1,552,838.28							1,552,838.28						
Reclassification for Interagency Transfers Out	4,921,194.54				36,492.44		2,763,702.10			2,121,000.00				
Total Deductions	6,956,208.80				371,288.67	119,778.00	2,763,702.10	1,552,838.28		2,148,601.75				
Historical Cost of Plant, August 31, 2011	7,666,603,454.41	3,186,967.10	60,470,567.45	6,683,251.75	12,819,219.14	6,225,015.38	18,100.00	212,173.08	11,481,290.99	2,759,068.59	18,190,215.50	13,157,685.87	7,524,217,253.51	7,182,646.05
Accumulated Depreciation/Amortization, September 1, 2010	65,294,124.75		28,814,450.90	1,557,096.40	9,675,506.40	1,571,125.23		171,506.57			15,535,394.87	2,378,936.11		5,790,108.27
Reclassification for Interagency Transfers In - Accum. Depr.	11,976,587.11		8,227,346.95	1,269,480.92					2,479,759.24					
Reclassification for Interagency Transfers Out - Accum. Depr.	(2,122,675.84)				(15,453.61)						(2,107,222.23)			
Add: CY Depreciation/Amortization	12,082,439.36		2,668,465.64	142,466.71	1,465,573.42	631,816.18		21,217.31			40,874.53	4,442,488.39	2,669,537.18	
Add: Interest Expense for Amortization of Issuance Costs	1,392,537.78													1,392,537.78
Deduct: Disposal of Capital Assets	(472,988.29)				(335,543.14)	(109,843.40)					(27,601.75)			
Accumulated Depreciation/Amortization, August 31, 2011	88,150,024.87		39,510,263.49	2,969,044.03	10,790,083.07	2,093,098.01		192,723.88		2,520,633.77	17,843,059.28	5,048,473.29		7,182,646.05
Net Book Value of Capital Assets, August 31, 2011	7,578,453,429.54	3,186,967.10	20,960,303.96	3,714,207.72	2,029,136.07	4,131,917.37	18,100.00	19,449.20	11,481,290.99	238,434.82	347,156.22	8,109,212.58	7,524,217,253.51	
Change in Capital Assets for the year:	543,607,907.45	232,026.00	(1,715,793.38)	1,754,251.58	(1,126,020.63)	(480,855.31)		(21,217.31)	3,937,333.64	238,434.82	(4,456,266.16)	(2,669,537.18)	547,915,551.38	
Adjustments for Net Assets:														
Less:														
Revenue Bonds Payable, Current	1,563,430,000.00												1,563,430,000.00	
Revenue Bonds Payable, Noncurrent	5,082,578,805.45												5,082,578,805.45	
Unamortized Bond Premiums and Discounts, Current	21,217,405.77												21,217,405.77	
Unamortized Bond Premiums and Discounts, Noncurrent	329,020,952.22												329,020,952.22	
Accumulated Amortization: Premiums and Discounts - Bonds, Non	(102,598,538.67)												(102,598,538.67)	
Unamortized Premiums and Discounts on Notes, Current	23,359.71												23,359.71	
Accum Amort. Premiums and Discounts - Notes Current	(23,359.71)												(23,359.71)	
Unamortized Gain or Loss Refunding Debt, Current	(10,200,966.35)												(10,200,966.35)	
Unamortized Gain or Loss Refunding Debt, Noncurrent	(92,004,303.29)												(92,004,303.29)	
Accumulated Amortization: Gain-Loss on Refunded Debt, Noncurr	48,912,609.82												48,912,609.82	
Prepaid Expense - Issuance Costs	(21,568,226.85)												(21,568,226.85)	
Notes and Loans Payable, Current	630,152,000.00												630,152,000.00	
Total Adjustments for Net Assets	7,448,939,738.10												7,470,507,964.95	(21,568,226.85)
Invested in Capital Assets, Net of Related Debt (Exh. A)	\$ 129,513,691.44	3,186,967.10	20,960,303.96	3,714,207.72	2,029,136.07	4,131,917.37	18,100.00	19,449.20	11,481,290.99	238,434.82	347,156.22	8,109,212.58	53,709,288.56	21,568,226.85

UNAUDITED

The University of Texas System Administration
 Schedule B-12 Revenues, Expenses, and Changes in Net Assets - Available University Fund
 For the Year Ended August 31, 2011

	TOTAL	Divisible with the Texas A&M University System	Non-Divisible
UNRESTRICTED NET ASSETS, September 1, 2010	\$ 99,863,932.42		
<u>INCOME AND ADJUSTMENTS:</u>			
West Texas Lands			
Grazing Leases	5,273,691.41	5,273,691.41	
Surface Income	10,307,425.77	10,307,425.77	
Exploration Permits	9,000.00	9,000.00	
Mineral Lease Assignment Fees	104,300.00	104,300.00	
Interest on Royalties	348,286.73	348,286.73	
Royalties on Vineyard / Winery	368,750.00	368,750.00	
Interest on Treasury Daily Balances (AUF)	3,715,827.28	5,796.29	3,710,030.99
Miscellaneous Income	585.99		585.99
Total Other Income	<u>20,127,867.18</u>	<u>16,417,250.20</u>	<u>3,710,616.98</u>
Less: Texas A&M Share	<u>(5,472,416.73)</u>	<u>(5,472,416.73)</u>	
TOTAL INCOME AND ADJUSTMENTS	<u>14,655,450.45</u>	<u>10,944,833.47</u>	<u>3,710,616.98</u>
<u>ADJUSTMENTS AND TRANSFERS:</u>			
ADJUSTMENTS			
PUF Income Distribution (Sch. B-13)	506,395,811.00		
PUF Distribution Transferred to Texas A&M	<u>(168,798,604.00)</u>		
TOTAL ADJUSTMENTS	<u>337,597,207.00</u>		
TRANSFERS			
SYSTEM ADMINISTRATION			
E&G Funds	(83,430,629.00)		
Unexpended Plant Funds	(15,000,000.00)		
Retirement of Indebtedness	<u>(85,768,819.07)</u>		
TOTAL SYSTEM ADMINISTRATION TRANSFERS (Sch. B-13)	<u>(184,199,448.07)</u>		
U.T. AUSTIN			
E&G Funds	(177,630,000.00)		
TOTAL U.T. AUSTIN TRANSFERS (Sch. B-13)	<u>(177,630,000.00)</u>		
TOTAL TRANSFERS	<u>(361,829,448.07)</u>		
TOTAL EXPENSES, ADJUSTMENTS AND TRANSFERS	<u>(24,232,241.07)</u>		
UNRESTRICTED NET ASSETS, August 31, 2011	<u>90,287,141.80</u>		
UNRESTRICTED NET ASSETS ARE MADE UP AS FOLLOWS:			
Unallocated	90,287,141.80		
UNRESTRICTED NET ASSETS, August 31, 2011	<u>\$ 90,287,141.80</u>		

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UNAUDITED
SCHEDULE B-13
THE UNIVERSITY OF TEXAS SYSTEM
SCHEDULE OF TRANSFERS
FOR THE YEAR ENDED AUGUST 31, 2011

	FUNDS TRANSFERRED FROM	FUNDS TRANSFERRED TO		
		SYS ADMIN FUNDS		
	AMOUNT TRANSFERRED	COMPONENT INSTITUTIONS	GENERAL FUNDS	DESIGNATED FUNDS
MANDATORY TRANSFERS				
SYSTEM ADMINISTRATION FUNDS				
DESIGNATED FUNDS.....	737,972.76			
AVAILABLE UNIVERSITY FUNDS.....	85,780,655.99			
UNEXPENDED PLANT FUNDS.....	23,031,142.83			
TOTAL SYSTEM ADMINISTRATION FUNDS.....	109,549,771.58			
COMPONENT INSTITUTIONAL FUNDS				
U.T. AT ARLINGTON.....	24,954,998.31			
U.T. AT AUSTIN.....	101,878,953.87			
U.T. AT DALLAS.....	22,940,993.82			
U.T. AT EL PASO.....	15,856,308.00			
U.T. - PAN AMERICAN.....	12,024,742.49			
U.T. AT BROWNSVILLE.....	5,722,758.35			
U.T. OF THE PERMIAN BASIN.....	8,174,126.91			
U.T. AT SAN ANTONIO.....	29,671,750.37			
U.T. AT TYLER.....	7,237,888.99			
U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS.....	89,820,091.22			
U.T. MEDICAL BRANCH AT GALVESTON.....	26,269,233.27			
U.T. HEALTH SCIENCE CENTER AT HOUSTON.....	24,119,462.16			
U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO.....	19,359,542.66			
U.T. HEALTH CENTER AT TYLER.....	3,176,201.89			
U.T. M. D. ANDERSON CANCER CENTER.....	91,108,383.75			
TOTAL TRANSFERS FROM COMPONENT INSTITUTIONS.....	482,315,436.06			
TOTAL MANDATORY TRANSFERS.....	591,865,207.64			

FUNDS TRANSFERRED TO SYSTEM ADMINISTRATION FUNDS							
RESTRICTED CURRENT FUNDS	ENDOWMENT AND SIMILAR FUNDS - OTHER THAN STATE	ENDOWMENT AND SIMILAR FUNDS - STATE	AVAILABLE UNIVERSITY FUNDS	UNEXPENDED PLANT FUNDS	RETIREMENT OF INDEBTEDNESS FUNDS	INVESTMENT IN PLANT	TOTAL SYSTEM ADMINISTRATION FUNDS
					737,972.76		737,972.76
					85,780,655.99		85,780,655.99
					23,031,142.83		23,031,142.83
					109,549,771.58		109,549,771.58
					24,954,998.31		24,954,998.31
					101,078,953.87		101,078,953.87
					22,940,993.82		22,940,993.82
					15,856,308.00		15,856,308.00
					12,024,742.49		12,024,742.49
					5,722,758.35		5,722,758.35
					8,174,126.91		8,174,126.91
					29,671,750.37		29,671,750.37
					7,237,888.99		7,237,888.99
					89,820,091.22		89,820,091.22
					26,269,233.27		26,269,233.27
					24,119,462.16		24,119,462.16
					19,359,542.66		19,359,542.66
					3,176,201.89		3,176,201.89
					91,108,383.75		91,108,383.75
					482,315,436.06		482,315,436.06
					591,865,207.64		591,865,207.64

UNAUDITED
SCHEDULE B-13 (continued)

FUNDS TRANSFERRED FROM	FUNDS TRANSFERRED TO			
	AMOUNT TRANSFERRED	COMPONENT INSTITUTIONS	SYS ADMIN FUNDS	
GENERAL FUNDS			DESIGNATED FUNDS	
NON-MANDATORY TRANSFERS				
SYSTEM ADMINISTRATION FUNDS				
GENERAL CURRENT FUNDS.....	7,792,074.40	1,246,000.00 b 6,539,462.50 c		
GENERAL FUNDS - CAPITAL ASSET PURCHASES.....	843,121.37			
TOTAL GENERAL CURRENT FUNDS.....	<u>8,635,195.77</u>	<u>7,785,462.50</u>		
DESIGNATED FUNDS.....		215,000.00 a 327,733.06 b 355,000.00 c 185,000.00 d 45,000.00 e 55,000.00 f 70,000.00 g 325,000.00 h 60,000.00 i 671,455.95 j 1,121,768.82 k 734,737.60 l 744,941.36 m 1,276,118.47 n 2,721.54 o		
DESIGNATED FUNDS - CAPITAL ASSET PURCHASES.....	(444,069.43)			
TOTAL DESIGNATED FUNDS.....	<u>5,745,427.51</u>	<u>6,189,476.80</u>		
RESTRICTED CURRENT FUNDS.....		355,262.55 b 3,685.92 h 5,000.00 j		
TOTAL RESTRICTED CURRENT FUNDS.....	<u>421,871.48</u>	<u>10,000.00 m</u> <u>373,948.47</u>		
ENDOWMENT AND SIMILAR FUNDS STATE.....	506,395,811.00			
TOTAL ENDOWMENT AND SIMILAR FUNDS (STATE).....	<u>506,395,811.00</u>			
ANNUITY & LIFE INCOME FUNDS.....		198,741.52 k 198,741.52 l 10,251.34 n		
TOTAL ANNUITY & LIFE INCOME FUNDS.....	<u>414,568.60</u>	<u>407,734.38</u>		
AVAILABLE UNIVERSITY FUNDS.....	276,060,629.00	177,630,000.00 b	83,430,629.00	
TOTAL AVAILABLE UNIVERSITY FUNDS.....	<u>276,060,629.00</u>	<u>177,630,000.00</u>	<u>83,430,629.00</u>	
UNEXPENDED PLANT FUNDS.....		5,456,895.41 a 52,879,464.30 b		62,007.50

FUNDS TRANSFERRED TO							
SYSTEM ADMINISTRATION FUNDS							
RESTRICTED CURRENT FUNDS	ENDOWMENT AND SIMILAR FUNDS - OTHER THAN STATE	ENDOWMENT AND SIMILAR FUNDS - STATE	AVAILABLE UNIVERSITY FUNDS	UNEXPENDED PLANT FUNDS	RETIREMENT OF INDEBTEDNESS FUNDS	INVESTMENT IN PLANT	TOTAL SYSTEM ADMINISTRATION FUNDS
				6,611.90			6,611.90
						843,121.37	843,121.37
				6,611.90		843,121.37	849,733.27
					20.14		
						(444,069.43)	(444,069.43)
					20.14	(444,069.43)	(444,049.29)
	47,923.01						
							47,923.01
	47,923.01						47,923.01
			506,395,811.00				506,395,811.00
			506,395,811.00				506,395,811.00
	6,834.22						
							6,834.22
	6,834.22						6,834.22
				15,000,000.00			98,430,629.00
				15,000,000.00			98,430,629.00

UNAUDITED
SCHEDULE B-13 (continued)

FUNDS TRANSFERRED FROM	FUNDS TRANSFERRED TO			
			SYS ADMIN FUNDS	
	AMOUNT TRANSFERRED	COMPONENT INSTITUTIONS	GENERAL FUNDS	DESIGNATED FUNDS
		115,658,639.93 c		
		10,885,121.08 d		
		3,500,000.00 e		
		14,005,577.54 f		
		10,162,857.42 g		
		61,776,984.78 h		
		877,464.74 i		
		489,322,282.79 j		
		299,577,969.47 k		
		8,317,754.48 l		
		9,265,137.60 m		
		40,672,875.13 n		
	1,132,163,486.48	9,742,454.31 o		
UNEXPENDED PLANT - CAPITAL ASSET PURCHASES.....	8,308,821.82			
TOTAL UNEXPENDED PLANT FUNDS.....	<u>1,140,472,308.30</u>	<u>1,132,101,478.98</u>		<u>62,007.50</u>
RETIREMENT OF INDEBTEDNESS.....		7,195,000.00 a		1,032,704.10
		13,378,397.76 b		
		3,263,785.00 c		
		5,306,823.50 d		
		7,242,257.25 e		
		5,555,689.17 f		
		5,899,250.00 g		
		11,092,488.50 h		
		4,496,875.00 i		
		12,332,049.26 j		
		6,185,108.50 k		
		10,507,595.02 l		
		7,530,262.76 m		
		5,685,113.52 n		
	156,736,134.71	1,686,907.76 o		
TOTAL RETIREMENT OF INDEBTEDNESS.....	<u>156,736,134.71</u>	<u>107,357,603.00</u>		<u>1,032,704.10</u>
TOTAL SYSTEM ADMINISTRATION FUNDS.....	<u>2,094,881,946.37</u>	<u>1,431,845,704.13</u>	<u>83,430,629.00</u>	<u>1,094,711.60</u>
COMPONENT INSTITUTIONAL FUNDS				
U.T. AT ARLINGTON.....	7,209,080.00		14,080.00	
U.T. AT AUSTIN.....	13,378,397.76			
U.T. AT DALLAS.....	3,523,055.00		9,270.00	250,000.00
U.T. AT EL PASO.....	5,336,990.94		14,080.00	16,087.44
U.T. - PAN AMERICAN.....	7,242,257.25			
U.T. AT BROWNSVILLE.....	5,559,165.17		3,476.00	
U.T. OF THE PERMIAN BASIN.....	5,902,814.00		3,564.00	
U.T. AT SAN ANTONIO.....	11,106,568.50		14,080.00	

FUNDS TRANSFERRED TO
SYSTEM ADMINISTRATION FUNDS

RESTRICTED CURRENT FUNDS	ENDOWMENT AND SIMILAR FUNDS - OTHER THAN STATE	ENDOWMENT AND SIMILAR FUNDS - STATE	AVAILABLE UNIVERSITY FUNDS	UNEXPENDED PLANT FUNDS	RETIREMENT OF INDEBTEDNESS FUNDS	INVESTMENT IN PLANT	TOTAL SYSTEM ADMINISTRATION FUNDS
							62,007.50
						8,308,821.82	8,308,821.82
						8,308,821.82	8,370,829.32
			11,836.92	48,334,010.83	(20.14)		
			11,836.92	48,334,010.83	(20.14)		49,378,531.71
			11,836.92	48,334,010.83	(20.14)		49,378,531.71
	54,757.23		506,407,647.92	63,340,622.73		8,707,873.76	663,036,242.24
					7,195,000.00		7,209,080.00
					13,378,397.76		13,378,397.76
					3,263,785.00		3,523,055.00
					5,306,823.50		5,336,990.94
					7,242,257.25		7,242,257.25
					5,555,689.17		5,559,165.17
					5,899,250.00		5,902,814.00
					11,092,488.50		11,106,568.50

UNAUDITED
SCHEDULE B-13 (continued)

FUNDS TRANSFERRED FROM	FUNDS TRANSFERRED TO			
	AMOUNT TRANSFERRED	COMPONENT INSTITUTIONS	GENERAL FUNDS	SYS ADMIN FUNDS DESIGNATED FUNDS
U.T. AT TYLER.....	4,500,439.00		3,564.00	
U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS.....	12,356,049.26		50,000.00	(26,000.00)
U.T. MEDICAL BRANCH AT GALVESTON.....	6,189,342.48			4,233.98
U.T. HEALTH SCIENCE CENTER AT HOUSTON.....	10,557,595.02		50,000.00	
U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO.....	7,641,542.39		50,000.00	61,279.63
U.T. HEALTH CENTER AT TYLER.....	1,691,907.76		5,000.00	
U.T. M. D. ANDERSON CANCER CENTER.....	5,685,113.52			
TOTAL TRANSFERS FROM COMPONENT INSTITUTIONS.....	107,880,318.05		217,114.00	305,601.05
TOTAL NON-MANDATORY TRANSFERS.....	2,202,762,264.42	1,431,845,704.13	83,647,743.00	1,400,312.65
TOTAL TRANSFERS.....	2,794,627,472.06	1,431,845,704.13	83,647,743.00	1,400,312.65

FUNDS TRANSFERED TO SYSTEM ADMINISTRATION FUNDS							
RESTRICTED CURRENT FUNDS	ENDOWMENT AND SIMILAR FUNDS - OTHER THAN STATE	ENDOWMENT AND SIMILAR FUNDS - STATE	AVAILABLE UNIVERSITY FUNDS	UNEXPENDED PLANT FUNDS	RETIREMENT OF INDEBTEDNESS FUNDS	INVESTMENT IN PLANT	TOTAL SYSTEM ADMINISTRATION FUNDS
					4,496,875.00		4,500,439.00
					12,332,049.26		12,356,049.26
					6,185,108.50		6,189,342.48
					10,507,595.02		10,557,595.02
					7,530,262.76		7,641,542.39
					1,686,907.76		1,691,907.76
					5,685,113.52		5,685,113.52
					107,357,603.00		107,880,318.05
	54,757.23		506,407,647.92	63,340,622.73	107,357,603.00	8,707,873.76	770,916,560.29
	54,757.23		506,407,647.92	63,340,622.73	699,222,810.64	8,707,873.76	1,362,781,767.93

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UNAUDITED
SCHEDULE B-13 (continued)

a	U. T. ARLINGTON	12,866,895.41
b	U. T. AUSTIN	245,816,857.67
c	U. T. DALLAS	125,816,887.43
d	U. T. EL PASO	16,376,944.58
e	U. T. PAN AMERICAN	10,787,257.25
f	U. T. BROWNSVILLE	19,616,266.71
g	U. T. PERMIAN BASIN	16,132,107.42
h	U. T. SAN ANTONIO	73,198,159.20
i	U. T. TYLER	5,434,339.74
j	U. T. SOUTHWESTERN MEDICAL CENTER AT DALLAS	502,330,788.00
k	U. T. MEDICAL BRANCH AT GALVESTON	307,083,588.31
l	U. T. HEALTH SCIENCE CENTER AT HOUSTON	19,758,828.62
m	U. T. HEALTH SCIENCE CENTER AT SAN ANTONIO	17,550,341.72
n	U. T. M. D. ANDERSON CANCER CENTER	47,644,358.46
o	U. T. HEALTH CENTER AT TYLER	11,432,083.61

TOTALS

1,431,845,704.13

UNAUDITED

The University of Texas System Administration
 Schedule C-2 Schedule of Expenses by Object and Fund Group
 For the Year Ended August 31, 2011

	Salaries and Wages	Payroll Related Costs	Professional Fees and Services	Other Contracted Services	Travel	Materials and Supplies	Utilities	Communications	Repairs and Maintenance	Rentals and Leases
EDUCATIONAL AND GENERAL										
Institutional Support	19,734,027.35	4,971,839.68	2,214,825.51	2,228,932.54	517,304.07	1,018,496.29	397,541.01	1,483,157.36	621,060.58	494,841.46
Total Educational and General	19,734,027.35	4,971,839.68	2,214,825.51	2,228,932.54	517,304.07	1,018,496.29	397,541.01	1,483,157.36	621,060.58	494,841.46
DESIGNATED										
Instruction				3,750.00	220.22	241.50				
Institutional Support	11,405,501.54	3,200,520.31	1,392,527.18	1,594,253.77	678,309.62	3,346,827.66	164,364.59	1,263,145.86	155,379.12	164,646.01
Scholarships and Fellowships										
Total Designated	11,405,501.54	3,200,520.31	1,392,527.18	1,598,003.77	678,529.84	3,347,069.16	164,364.59	1,263,145.86	155,379.12	164,646.01
RESTRICTED EXPENDABLE										
Instruction	115,212.26	26,661.14	156,010.77	1,558,025.50	86,896.80	90,630.04		792.55		
Institutional Support	771,568.23	138,187.36	3,614.73	54,028.08	26,774.34	20,634.96		9,387.64		30.00
Scholarships and Fellowships										
Total Restricted Expendable	886,780.49	164,848.50	159,625.50	1,612,053.58	113,671.14	111,265.00		10,180.19		30.00
PLANT FUNDS										
Institutional Support			(9,472.35)	749,727.90	2,768.21	281,231.81		397.29	223,897.45	166.50
Depreciation and Amortization										
Total Plant Funds			(9,472.35)	749,727.90	2,768.21	281,231.81		397.29	223,897.45	166.50
TOTAL OPERATING EXPENSES (Exh. B)	\$ 32,026,309.38	8,337,208.49	3,757,505.84	6,188,717.79	1,312,273.26	4,758,062.26	561,905.60	2,756,880.70	1,000,337.15	659,683.97

UNAUDITED

The University of Texas System Administration
 Schedule C-2 Schedule of Expenses by Object and Fund Group
 For the Year Ended August 31, 2011

	Printing and Reproduction	Claims and Losses	Increase in Net OPEB Obligation	Scholarships and Fellowships	Depreciation and Amortization	State Sponsored Program Pass-Through to Other State Agencies	Other Operating Expenses	Subtotal Operating Expenses	Capital Asset Purchases	Total
EDUCATIONAL AND GENERAL										
Institutional Support	94,429.74						248,229.82	34,024,685.41	843,121.37	34,867,806.78
Total Educational and General	94,429.74						248,229.82	34,024,685.41	843,121.37	34,867,806.78
DESIGNATED										
Instruction								4,211.72		4,211.72
Institutional Support	138,926.52	1,694,043.54	470,888,932.00	922,000.00		2,008,731.78	5,455,127.17	504,473,236.67	(444,069.43)	504,029,167.24
Scholarships and Fellowships				982,000.00				982,000.00		982,000.00
Total Designated	138,926.52	1,694,043.54	470,888,932.00	1,904,000.00		2,008,731.78	5,455,127.17	505,459,448.39	(444,069.43)	505,015,378.96
RESTRICTED EXPENDABLE										
Instruction	1,254.03						530,059.25	2,565,542.34		2,565,542.34
Institutional Support	29,137.93	15,399,138.51					250,677.67	16,703,179.45		16,703,179.45
Scholarships and Fellowships				286,600.00				286,600.00		286,600.00
Total Restricted Expendable	30,391.96	15,399,138.51		286,600.00			780,736.92	19,555,321.79		19,555,321.79
PLANT FUNDS										
Institutional Support	1,998.00						1,386,406.03	2,637,120.84		2,637,120.84
Depreciation and Amortization					12,082,439.36			12,082,439.36		12,082,439.36
Total Plant Funds	1,998.00				12,082,439.36		1,386,406.03	14,719,560.20		14,719,560.20
TOTAL OPERATING EXPENSES (Exh. B)	265,746.22	17,093,182.05	470,888,932.00	2,190,600.00	12,082,439.36	2,008,731.78	7,870,499.94	573,759,015.79	399,051.94	574,158,067.73

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UNAUDITED

The University of Texas System Administration
Expense Classification Summary
For the Period Ending August 31, 2011

	Instruction	Institutional Support	Scholarships and Fellowships	Depreciation and Amortization	Total Expenses
Salaries and Wages	\$ 115,212.26	31,911,097.12	-	-	32,026,309.38
Payroll Related Costs	26,661.14	8,310,547.35	-	-	8,337,208.49
Professional Fees and Services	156,010.77	3,601,495.07	-	-	3,757,505.84
Other Contracted Services	1,561,775.50	4,626,942.29	-	-	6,188,717.79
Travel	87,117.02	1,225,156.24	-	-	1,312,273.26
Materials and Supplies	90,871.54	4,667,190.72	-	-	4,758,062.26
Utilities	-	561,905.60	-	-	561,905.60
Communications	792.55	2,756,088.15	-	-	2,756,880.70
Repairs and Maintenance	-	1,000,337.15	-	-	1,000,337.15
Rentals and Leases	-	659,683.97	-	-	659,683.97
Printing and Reproduction	1,254.03	264,492.19	-	-	265,746.22
Claims and Losses	-	17,093,182.05	-	-	17,093,182.05
Increase in Net OPEB Obligation	-	470,888,932.00	-	-	470,888,932.00
Scholarships and Fellowships	-	922,000.00	1,268,600.00	-	2,190,600.00
Depreciation and Amortization	-	-	-	12,082,439.36	12,082,439.36
State Sponsored Program Pass-Through to Other State Agencies	-	2,008,731.78	-	-	2,008,731.78
Other Operating Expenses	530,059.25	7,340,440.69	-	-	7,870,499.94
Total Operating Expenses	\$ 2,569,754.06	557,838,222.37	1,268,600.00	12,082,439.36	573,759,015.79

**Agency 720 - University of Texas System
Schedule 1A
For the Fiscal Year Ended August 31, 2011**

*****Certified*****

Federal Grantor/ Pass-through Grantor/ Program Title	CFDA Number	Agy/Univ No	Pass-through From			Agy/Univ No.	Pass-through To	
			Pass-Through From Agencies or Universities Amount	Direct Program Amount	Total PT From and Direct Prog. Amount		Expenditures Amount	Total PT To and Expenditures Amount
U.S. Department of Education								
<u>Direct Programs:</u>								
Reading First State Grants	84.357			99,571.15	99,571.15		99,571.15	99,571.15
Improving Teacher Quality State Grants	84.387			62,483.16	62,483.16		62,483.16	62,483.16
<u>Pass-Through From:</u>								
Reading First State Grants	84.357				1,379,091.81		1,379,091.81	1,379,091.81
<i>Pass-Through From:</i>								
<i>Texas Education Agency</i>		701	1,379,091.81					
Totals - U.S. Department of Education			1,379,091.81	162,054.31	1,541,146.12		1,541,146.12	1,541,146.12
<u>Teacher Incentive Fund Cluster Cluster</u>								
U.S. Department of Education								
<u>Direct Programs:</u>								
Teacher Incentive Fund	84.374			83,583.72	83,583.72		83,583.72	83,583.72
Totals - U.S. Department of Education				83,583.72	83,583.72		83,583.72	83,583.72
Total Expenditures of Federal Awards			1,379,091.81	245,638.03	1,624,729.84		1,624,729.84	1,624,729.84

**Agency 720 - University of Texas System
Schedule 1A
For the Fiscal Year Ended August 31, 2011**

	AFR	USAS Amount	Note 2 Amount
Federal Revenue			
Proprietary Funds			
Operating	Exhibit B/SRECNA	15,653,318.52	15,653,318.52
Non-operating	Exhibit B/SRECNA	30,079,873.17	30,079,873.17
Total Federal Revenue		\$45,733,191.69	\$45,733,191.69
<i>Amount per Schedule: \$245,638.03</i>			
<i>Discrepancy: \$45,487,553.66</i>			
Federal Pass-Through Revenue			
Proprietary Funds			
Operating	Exhibit IV/SRECNA	1,379,091.81	1,379,091.81
Total Federal Pass-Through Revenue		\$1,379,091.81	\$1,379,091.81
<i>Amount per Schedule: \$1,379,091.81</i>			
Total Federal Revenue and Federal Pass-Through Revenue		\$47,112,283.50	\$47,112,283.50
Reconciliation Items			
Deduct:			
Medicare Part D			(10,046,781.72)
COBRA			(8,541.98)
Build America Bond			(30,079,873.17)
Early Retirement Reinsurance Program			(5,352,356.79)
Total Other Reconciling Items			(\$45,487,553.66)
Total Reconciliation Items:			(\$45,487,553.66)
Total per Note 2:			\$1,624,729.84
Total Pass Through and Expenditures per Federal Schedule:			\$1,624,729.84
Difference:			\$0.00

University of Texas System (720)
 Schedule 1B
 Schedule of State Grant Pass-Throughs From/To State Agencies
 For the Year Ended August 31, 2011

Pass-through From	Grant ID	Agency Number	Amount
Student Success Initiative	701.0032		
Texas Education Agency		701	326,414.63
			326,414.63
TX High School Completion & Success Projects	701.0039		
Texas Education Agency		701	437,162.33
			437,162.33
Joint Admission Medical Program	781.0012		
Texas Higher Education Coordinating Board		781	530,818.00
			530,818.00
College Readiness Initiative	781.0026		
Texas Higher Education Coordinating Board		781	-7,378.91
			(7,378.91)
Total Pass-Through from Other Agencies (Exh. II):			1,287,018.05

Pass-through To	Grant ID	Agency Number	Amount
Joint Admission Medical Program (JAMP)	720.0002		
Texas A&M University System Health Science Center		709	173,715.97
Texas A&M University (Main University)		711	37,821.00
Tarleton State University		713	15,172.00
University of Texas at Arlington		714	24,304.00
Prairie View A&M University		715	16,104.00
Texas Southern University		717	15,740.00
Texas A&M University at Galveston		718	12,358.00
University of Texas at Austin		721	68,014.72
University of Texas Medical Branch at Galveston		723	179,855.27
University of Texas at El Paso		724	25,863.00
University of Texas Southwestern Medical Center at Dallas		729	157,512.04
University of Houston		730	29,458.00
Texas Woman's University		731	14,821.00
Texas A&M University - Kingsville		732	14,864.00
Texas Tech University		733	15,812.80
Lamar University		734	16,378.00
Midwestern State University		735	13,362.00
University of Texas - Pan American		736	29,318.00
Angelo State University		737	14,545.00
University of Texas at Dallas		738	180,062.00
Texas Tech University Health Sciences Center		739	201,357.50
University of Texas of the Permian Basin		742	14,127.00
University of Texas at San Antonio		743	25,114.00
University of Texas Health Science Center at Houston		744	172,800.00
University of Texas Health Science Center at San Antonio		745	168,142.18
University of Texas at Brownsville		747	-5,805.46
University of Texas at Tyler		750	13,783.00
Texas A&M University - Commerce		751	14,557.00
University of North Texas		752	24,846.00
Sam Houston State University		753	15,622.00
Texas State University - San Marcos		754	22,383.50
Stephen F. Austin State University		755	28,542.34
Sul Ross State University		756	12,472.00
West Texas A&M University		757	13,450.00
Texas A&M University - Corpus Christi		760	30,821.00
Texas A&M International University		781	16,738.00
University of North Texas Health Science Center at Fort Worth		783	164,271.92
University of Houston - Downtown		784	20,933.00
			2,008,731.78
Total Pass-Through to Other Agencies (Exh. II):			2,008,731.78

The University of Texas System
 Schedule 2 – Bonds Payable (Consolidated)
 For the Year Ended August 31, 2011

UNAUDITED

2A: MISCELLANEOUS BOND INFORMATION

Description of Issue	Bonds Issued to Date	Range of Interest Rates	Scheduled Maturities		First Call Date
			First Year	Last Year	
Revenue Bonds:					
Self Supporting:					
PUF Refunding Bonds, 2004A	80,885,000.00	3.000-5.000%	2004	2018	07/01/14
PUF Bonds, 2004B	388,520,000.00	4.800-5.000%	2023	2033	07/01/14
PUF Refunding Bonds, 2005A	100,345,000.00	5.000-5.250%	2011	2018	07/01/15
PUF Bonds, 2005B	124,825,000.00	4.250-5.000%	2018	2035	07/01/15
PUF Refunding Bonds, 2006B	284,085,000.00	5.000-5.250%	2020	2035	N/A
PUF Bonds, 2006C	87,755,000.00	4.000-5.000%	2011	2035	07/01/17
PUF Bonds, 2006A	400,905,000.00	VAR	2011	2038	Optional
PUF Taxable Bonds, 2006A	250,000,000.00	5.262%	2011	2039	Make-Whole
RFS Refunding Bonds, 2001A	81,885,000.00	VAR	2013	2013	Optional
RFS Bonds, 2001B	179,810,000.00	3.250-3.375%	2003	2022	08/15/11
RFS Bonds, 2001C	84,880,000.00	4.000-5.375%	2003	2022	08/15/11
RFS Refunding Bonds, 2002A	54,430,000.00	2.000-5.250%	2003	2020	N/A
RFS Refunding Bonds, 2002B	108,855,000.00	2.000-5.250%	2003	2020	N/A
RFS Bonds, 2003A	112,040,000.00	3.000-5.375%	2004	2023	08/15/13
RFS Bonds, 2003B	481,080,000.00	2.000-5.375%	2004	2033	08/15/13
RFS Refunding Bonds, 2004A	137,915,000.00	2.000-5.250%	2004	2018	N/A
RFS Refunding Bonds, 2004B	300,330,000.00	4.500-5.250%	2007	2019	N/A
RFS Bonds, 2004C	218,610,000.00	4.000-5.250%	2005	2023	08/15/14
RFS Bonds, 2004D	352,170,000.00	3.000-5.250%	2005	2034	08/15/14
RFS Bonds, 2006A	20,315,000.00	4.000-4.500%	2007	2015	N/A
RFS Bonds, 2006B	840,570,000.00	4.000-5.000%	2007	2037	08/15/18
RFS Refunding Bonds, 2006C	175,115,000.00	3.500-5.000%	2008	2023	N/A
RFS Refunding Bonds, 2006D	348,840,000.00	4.000-5.000%	2007	2028	02/15/17
RFS Bonds, 2006E	55,985,000.00	3.500-5.000%	2008	2023	02/15/17
RFS Bonds, 2006F	318,525,000.00	4.000-5.000%	2008	2038	02/15/17
RFS Refunding Bonds, 2007B	345,480,000.00	VAR	2008	2034	Optional
RFS Bonds, 2008B	985,485,000.00	VAR	2008	2039	Optional
RFS Bonds, 2006A	258,735,000.00	3.250-5.250%	2010	2024	08/15/18
RFS Taxable Bonds, 2008B	330,545,000.00	6.278%	2028	2041	08/15/19
RFS Bonds, 2008D	280,505,000.00	2.000-5.000%	2010	2026	08/15/19
RFS Bonds, 2010A	331,415,000.00	3.000-5.000%	2012	2024	08/15/20
RFS Refunding Bonds, 2010B	385,380,000.00	1.500-5.375%	2010	2024	08/15/20
RFS Taxable Bonds, 2010C	804,310,000.00	3.225-4.794%	2018	2048	Make-Whole
RFS Taxable Bonds, 2010D	518,245,000.00	0.830-5.134%	2011	2042	Make-Whole
RFS Bonds, 2010E	39,785,000.00	2.000-5.000%	2012	2018	N/A
TOTAL BONDS ISSUED	\$ 8,638,870,000.00				

2B: CHANGES IN BONDED INDEBTEDNESS

Description of Issue	Bonds Outstanding 8/1/2010	Bonds Issued	Bonds Matured or Retired	Bonds Refunded or Extinguished	Bonds Outstanding 8/31/2011	Principal Due Within One Year
Revenue Bonds:						
Self Supporting:						
PUF Refunding Bonds, 2004A	47,885,000.00	-	6,915,000.00	-	40,970,000.00	7,285,000.00
PUF Bonds, 2004B	223,535,000.00	-	-	-	223,535,000.00	-
PUF Refunding Bonds, 2005A	100,345,000.00	-	9,920,000.00	-	90,425,000.00	8,485,000.00
PUF Bonds, 2005B	72,720,000.00	-	-	-	72,720,000.00	-
PUF Refunding Bonds, 2006B	284,085,000.00	-	-	-	284,085,000.00	-
PUF Bonds, 2006C	87,755,000.00	-	1,535,000.00	-	86,220,000.00	1,805,000.00
PUF Bonds, 2006A	400,905,000.00	-	4,880,000.00	-	396,025,000.00	396,225,000.00
PUF Taxable Bonds, 2006A	250,000,000.00	-	-	-	250,000,000.00	-
RFS Refunding Bonds, 2001A	11,885,000.00	-	-	4,800,000.00	7,085,000.00	7,085,000.00
RFS Bonds, 2001B	7,985,000.00	-	7,985,000.00	-	-	-
RFS Bonds, 2001C	3,730,000.00	-	3,730,000.00	-	-	-
RFS Refunding Bonds, 2002A	48,785,000.00	-	5,320,000.00	-	43,465,000.00	5,800,000.00
RFS Refunding Bonds, 2002B	94,780,000.00	-	8,510,000.00	-	86,270,000.00	10,010,000.00
RFS Bonds, 2003A	20,300,000.00	-	4,880,000.00	-	15,420,000.00	4,940,000.00
RFS Bonds, 2003B	41,530,000.00	-	13,145,000.00	-	28,385,000.00	13,825,000.00
RFS Refunding Bonds, 2004A	113,480,000.00	-	8,885,000.00	-	104,595,000.00	13,170,000.00
RFS Refunding Bonds, 2004B	232,350,000.00	-	24,120,000.00	-	208,230,000.00	28,570,000.00
RFS Bonds, 2004C	86,180,000.00	-	8,515,000.00	-	77,665,000.00	8,830,000.00
RFS Bonds, 2004D	48,988,000.00	-	11,120,000.00	-	37,868,000.00	11,825,000.00
RFS Bonds, 2006A	11,105,000.00	-	2,828,000.00	-	8,277,000.00	2,530,000.00
RFS Bonds, 2006B	302,780,000.00	-	15,085,000.00	-	287,695,000.00	15,845,000.00
RFS Refunding Bonds, 2006C	173,840,000.00	-	418,000.00	-	173,422,000.00	430,000.00
RFS Refunding Bonds, 2006D	161,185,000.00	-	280,000.00	-	160,905,000.00	305,000.00
RFS Bonds, 2006E	49,850,000.00	-	2,325,000.00	-	47,525,000.00	2,440,000.00
RFS Bonds, 2006F	278,330,000.00	-	8,878,000.00	-	269,452,000.00	5,915,000.00
RFS Refunding Bonds, 2007B	335,810,000.00	-	1,026,000.00	-	334,784,000.00	334,778,000.00
RFS Bonds, 2008B	657,320,000.00	-	17,365,000.00	-	640,000,000.00	639,965,000.00
RFS Bonds, 2008A	242,880,000.00	-	14,825,000.00	-	228,055,000.00	15,215,000.00
RFS Taxable Bonds, 2008B	330,545,000.00	-	-	-	330,545,000.00	-
RFS Bonds, 2008D	284,450,000.00	-	7,840,000.00	-	276,610,000.00	11,955,000.00
RFS Bonds, 2010A	331,415,000.00	-	-	-	331,415,000.00	11,885,000.00
RFS Refunding Bonds, 2010B	382,780,000.00	-	320,000.00	-	382,460,000.00	338,000.00
RFS Taxable Bonds, 2010C	-	804,310,000.00	-	-	804,310,000.00	-
RFS Taxable Bonds, 2010D	518,245,000.00	-	2,070,000.00	-	516,175,000.00	3,675,000.00
RFS Bonds, 2010E	-	39,785,000.00	-	-	39,785,000.00	585,000.00
TOTAL CHANGES IN BONDS	\$ 8,211,875,000.00	844,085,000.00	188,480,000.00	4,800,000.00	8,881,910,000.00	1,883,430,000.00
				Amortization of Net Premiums		21,217,406.77
				Amortization of Net Losses		(10,200,988.35)
				Total Due Within One Year		1,574,446,438.42

The University of Texas System
 Schedule 2 – Bonds Payable (Consolidated)
 For the Year Ended August 31, 2011

UNAUDITED

2C: PROJECTED CASH PAYMENT DEBT SERVICE REQUIREMENTS (1)

Description of Issue	YEAR ENDING AUGUST 31,											Total Debt Service Requirements	
	2012	2013	2014	2015	2016	2017-2021	2022-2026	2027-2031	2032-2036	2037-2041	2042-2046		
Revenue Bonds:													
Self Supporting:													
PUF Refunding Bonds, 2004A													
Principal	7,285,000.00	7,830,000.00	8,005,000.00	8,410,000.00	8,830,000.00	-	-	-	-	-	-	-	40,140,000.00
Interest	2,007,000.00	1,843,750.00	1,282,250.00	882,000.00	441,500.00	-	-	-	-	-	-	-	6,218,500.00
PUF Bonds, 2004B													
Principal	-	-	-	-	-	-	60,770,000.00	75,086,000.00	87,670,000.00	-	-	-	223,536,000.00
Interest	10,144,262.50	10,144,262.50	10,144,262.50	10,144,262.50	10,144,262.50	60,721,312.50	46,646,487.50	30,573,812.50	5,981,160.00	-	-	-	184,627,075.00
PUF Refunding Bonds, 2005A													
Principal	9,485,000.00	10,000,000.00	10,465,000.00	10,986,000.00	11,535,000.00	38,856,000.00	-	-	-	-	-	-	91,325,000.00
Interest	4,588,250.00	4,082,000.00	3,582,000.00	3,088,750.00	2,519,500.00	2,987,750.00	-	-	-	-	-	-	20,806,250.00
PUF Bonds, 2005B													
Principal	-	-	-	-	-	-	28,480,000.00	-	-	44,230,000.00	-	-	72,720,000.00
Interest	3,422,325.00	3,422,325.00	3,422,325.00	3,422,325.00	3,422,325.00	14,348,975.00	11,067,500.00	11,067,500.00	7,787,250.00	-	-	-	81,343,850.00
PUF Refunding Bonds, 2006B													
Principal	-	-	-	-	-	-	50,720,000.00	82,740,000.00	104,045,000.00	46,560,000.00	-	-	284,085,000.00
Interest	14,851,562.50	14,851,562.50	14,851,562.50	14,851,562.50	14,851,562.50	73,020,812.50	61,471,282.50	26,795,200.00	6,586,837.50	-	-	-	238,131,725.00
PUF Bonds, 2008C													
Principal	1,605,000.00	1,625,000.00	1,745,000.00	1,835,000.00	1,925,000.00	10,740,000.00	20,330,000.00	29,090,000.00	27,325,000.00	-	-	-	88,220,000.00
Interest	4,523,888.28	4,459,686.28	4,378,438.28	4,291,188.28	4,199,438.28	19,479,811.30	16,317,570.04	10,879,825.00	3,366,450.00	-	-	-	71,695,787.84
PUF Bonds, 2008A													
Principal	388,225,000.00	-	-	-	-	-	-	-	-	-	-	-	388,225,000.00
Interest	8,079.00	-	-	-	-	-	-	-	-	-	-	-	8,079.00
PUF Taxable Bonds, 2009A													
Principal	-	-	-	-	-	-	-	-	-	81,914,000.00	168,088,000.00	-	250,000,000.00
Interest	13,156,000.00	13,155,000.00	13,156,000.00	13,155,000.00	13,155,000.00	65,776,000.00	65,775,000.00	65,775,000.00	61,567,083.84	21,859,084.68	-	-	346,526,164.52
RFS Refunding Bonds, 2001A ¹¹¹													
Principal	7,085,000.00	-	-	-	-	-	-	-	-	-	-	-	7,085,000.00
Interest	135.00	-	-	-	-	-	-	-	-	-	-	-	135.00
RFS Refunding Bonds, 2002A													
Principal	5,800,000.00	8,895,000.00	8,205,000.00	8,530,000.00	8,875,000.00	10,380,000.00	-	-	-	-	-	-	41,465,000.00
Interest	2,178,812.50	1,862,912.50	1,673,425.00	1,247,862.50	904,837.50	1,680,312.50	-	-	-	-	-	-	9,446,082.50
RFS Refunding Bonds, 2002B													
Principal	10,010,000.00	10,535,000.00	11,080,000.00	11,670,000.00	12,280,000.00	29,865,000.00	-	-	-	-	-	-	85,250,000.00
Interest	4,475,625.00	3,950,100.00	3,387,012.50	2,814,787.50	2,202,112.50	3,386,562.50	-	-	-	-	-	-	20,206,200.00
RFS Bonds, 2003A													
Principal	4,940,000.00	8,200,000.00	5,470,000.00	-	-	-	-	-	-	-	-	-	15,610,000.00
Interest	828,382.50	687,012.50	294,012.50	-	-	-	-	-	-	-	-	-	1,887,387.50
RFS Bonds, 2003B													
Principal	13,825,000.00	14,580,000.00	-	-	-	-	-	-	-	-	-	-	28,385,000.00
Interest	1,490,212.50	784,400.00	-	-	-	-	-	-	-	-	-	-	2,254,812.50
RFS Refunding Bonds, 2004A													
Principal	13,170,000.00	13,860,000.00	14,160,000.00	15,355,000.00	16,170,000.00	32,080,000.00	-	-	-	-	-	-	104,795,000.00
Interest	5,501,737.50	4,610,312.50	4,082,862.50	3,339,262.50	2,533,125.00	2,282,412.50	-	-	-	-	-	-	22,669,512.50
RFS Refunding Bonds, 2004B													
Principal	26,570,000.00	27,805,000.00	27,815,000.00	29,085,000.00	30,590,000.00	66,585,000.00	-	-	-	-	-	-	208,230,000.00
Interest	10,932,075.00	9,537,150.00	8,077,387.50	6,827,800.00	5,101,687.50	7,087,782.50	-	-	-	-	-	-	47,389,882.50
RFS Bonds, 2004C													
Principal	8,830,000.00	9,370,000.00	9,855,000.00	-	-	-	-	48,520,000.00	-	-	-	-	78,875,000.00
Interest	3,881,812.50	3,435,312.50	2,943,387.50	2,428,000.00	2,428,000.00	12,130,000.00	-	3,636,750.00	-	-	-	-	31,079,282.50
RFS Bonds, 2004D													
Principal	11,925,000.00	12,500,000.00	13,160,000.00	-	-	-	-	-	-	-	-	-	37,575,000.00
Interest	1,910,000.00	1,324,825.00	878,300.00	-	-	-	-	-	-	-	-	-	3,913,225.00
RFS Bonds, 2008A													
Principal	2,530,000.00	2,830,000.00	2,520,000.00	900,000.00	-	-	-	-	-	-	-	-	8,580,000.00
Interest	382,025.00	250,825.00	139,050.00	38,250.00	-	-	-	-	-	-	-	-	780,150.00
RFS Bonds, 2008B													
Principal	15,845,000.00	18,840,000.00	17,450,000.00	18,305,000.00	19,200,000.00	-	60,985,000.00	66,190,000.00	64,495,000.00	8,575,000.00	-	-	287,065,000.00
Interest	14,289,100.00	13,478,850.00	12,874,850.00	11,818,860.00	10,928,912.50	49,988,625.00	48,609,825.00	27,129,260.00	12,114,750.00	428,750.00	-	-	201,347,562.50
RFS Refunding Bonds, 2008C													
Principal	430,000.00	450,000.00	480,000.00	18,105,000.00	18,900,000.00	120,975,000.00	18,185,000.00	-	-	-	-	-	173,525,000.00
Interest	8,867,012.50	8,641,982.50	8,826,850.00	8,608,250.00	7,803,000.00	24,037,250.00	1,149,750.00	-	-	-	-	-	67,522,875.00
RFS Refunding Bonds, 2008D													
Principal	308,000.00	315,000.00	12,295,000.00	26,650,000.00	27,420,000.00	28,025,000.00	68,865,000.00	-	-	-	-	-	160,875,000.00
Interest	7,432,587.50	7,420,387.50	7,407,787.50	6,857,487.50	5,566,887.50	10,177,437.75	8,671,050.00	-	-	-	-	-	62,425,725.25

Description of Issue	YEAR ENDING AUGUST 31,											Total Debt Service Requirements
	2012	2013	2014	2015	2016	2017-2021	2022-2026	2027-2031	2032-2036	2037-2041	2042-2046	
RFS Bonds, 2008E												
Principal	2,440,000.00	2,670,000.00	3,980,000.00	3,165,000.00	3,400,000.00	23,870,000.00	7,700,000.00	-	-	-	-	47,225,000.00
Interest	2,197,190.00	2,099,590.00	1,977,090.00	1,781,527.50	1,631,277.50	5,224,762.75	478,695.00	-	-	-	-	15,368,132.75
RFS Bonds, 2008F												
Principal	6,915,000.00	7,280,000.00	7,650,000.00	8,015,000.00	8,430,000.00	48,865,000.00	37,315,000.00	64,720,000.00	82,160,000.00	21,305,000.00	-	272,656,000.00
Interest	12,869,200.00	12,523,450.00	12,159,450.00	11,776,950.00	11,376,200.00	50,124,750.00	39,736,537.50	27,842,612.50	12,945,412.50	1,351,725.00	-	192,406,267.50
RFS Refunding Bonds, 2007B⁽¹⁾												
Principal	334,776,000.00	-	-	-	-	-	-	-	-	-	-	334,776,000.00
Interest	5,136.00	-	-	-	-	-	-	-	-	-	-	5,136.00
RFS Bonds, 2008S⁽¹⁾												
Principal	639,965,000.00	-	-	-	-	-	-	-	-	-	-	639,965,000.00
Interest	10,563.00	-	-	-	-	-	-	-	-	-	-	10,563.00
RFS Bonds, 2008A												
Principal	15,215,000.00	15,845,000.00	16,850,000.00	19,375,000.00	21,000,000.00	120,720,000.00	19,050,000.00	-	-	-	-	228,056,000.00
Interest	11,281,418.75	10,620,668.75	9,903,418.75	9,060,918.75	8,218,418.75	22,624,661.25	2,021,512.50	-	-	-	-	73,631,037.50
RFS Taxable Bonds, 2009B												
Principal	-	-	-	-	-	-	15,795,000.00	106,135,000.00	103,650,000.00	102,965,000.00	-	330,545,000.00
Interest	20,745,004.20	20,745,004.20	20,745,004.20	20,745,004.20	20,745,004.20	103,725,021.00	103,725,021.00	64,424,124.40	52,345,919.40	17,621,752.80	-	465,566,656.60
RFS Bonds, 2009D												
Principal	11,955,000.00	12,430,000.00	12,990,000.00	13,545,000.00	14,155,000.00	97,160,000.00	64,375,000.00	-	-	-	-	246,610,000.00
Interest	11,168,093.75	10,698,443.75	10,144,943.75	9,580,443.75	8,973,193.75	32,487,968.75	11,116,456.25	-	-	-	-	94,167,543.75
RFS Bonds, 2010A												
Principal	11,665,000.00	12,120,000.00	11,800,000.00	13,360,000.00	13,985,000.00	129,005,000.00	136,500,000.00	-	-	-	-	331,415,000.00
Interest	15,735,100.00	15,268,600.00	14,862,500.00	14,072,500.00	13,474,600.00	55,016,150.00	14,562,750.00	-	-	-	-	142,782,000.00
RFS Refunding Bonds, 2010B												
Principal	336,000.00	340,000.00	355,000.00	375,000.00	390,000.00	257,565,000.00	123,110,000.00	-	-	-	-	362,470,000.00
Interest	18,282,200.00	18,268,800.00	18,256,200.00	18,241,000.00	18,226,000.00	69,361,700.00	11,996,600.00	-	-	-	-	172,633,500.00
RFS Taxable Bonds, 2010C												
Principal	-	-	-	-	-	66,290,000.00	86,650,000.00	99,560,000.00	115,345,000.00	134,395,000.00	113,080,000.00	604,310,000.00
Interest	27,379,517.70	27,379,517.70	27,379,517.70	27,379,517.70	27,379,517.70	134,668,336.60	121,029,013.60	101,272,172.70	76,237,763.50	46,826,353.80	15,608,367.60	632,437,635.10
RFS Taxable Bonds, 2010D												
Principal	3,875,000.00	12,840,000.00	12,775,000.00	12,975,000.00	13,225,000.00	69,860,000.00	78,420,000.00	88,955,000.00	94,320,000.00	106,840,000.00	20,300,000.00	514,176,000.00
Interest	23,684,391.46	23,642,347.70	23,430,501.30	23,133,364.80	22,783,926.80	106,690,039.08	91,397,320.86	71,236,234.80	47,999,049.50	22,097,506.10	1,042,202.00	457,346,676.35
RFS Bonds, 2010E												
Principal	566,000.00	3,610,000.00	4,565,000.00	4,730,000.00	4,930,000.00	21,385,000.00	-	-	-	-	-	39,785,000.00
Interest	1,536,700.00	1,527,400.00	1,419,100.00	1,260,150.00	1,070,950.00	1,130,900.00	-	-	-	-	-	7,947,200.00
SUMMARY DEBT SERVICE:												
Total Principal	1,563,430,000.00	206,950,000.00	211,470,000.00	221,350,000.00	231,220,000.00	1,240,195,000.00	947,290,000.00	635,790,000.00	727,669,000.00	544,166,000.00	133,380,000.00	6,661,910,000.00
Total Projected Interest	259,496,477.61	250,602,456.36	240,776,066.96	230,604,922.86	220,061,239.46	927,217,032.35	648,391,901.64	456,785,531.90	298,691,486.24	110,185,172.38	16,846,569.60	3,652,262,579.46
PROJECTED BOND DEBT SERVICE	\$ 1,822,926,477.61	458,452,456.36	452,246,066.96	451,954,922.86	451,301,239.46	2,167,412,032.35	1,596,681,901.64	1,094,575,531.90	1,018,260,486.24	654,351,172.38	150,226,569.60	10,314,162,679.46

(1) The PUF Bonds, Series 2008A, the RFS Refunding Bonds, Series 2001A, the RFS Refunding Bonds, Series 2007B, and the RFS Bonds, Series 2008B are currently variable rate bonds. As required by GASS Statement No. 38 annual debt service requirements are computed using the System's effective rates of .06%, .10%, .08%, and .09% (respectively), on par amounts of \$396,225,000, \$7,065,000, \$334,775,000, and \$639,965,000 (respectively). Interest on variable rate bonds will fluctuate based upon current market conditions and is reset weekly. As required, interest expense per this schedule is presented on a cash basis; whereas, the financial statements are presented on an accrual basis. Although variable rate bonds may come due in one year, debt service is generally expected to be payable through final maturity on each series (July 2036, August 2013, August 2034, and August 2036, respectively). Expected annual debt service requirements on \$196,112,500 in principal amount of the PUF Bonds, Series 2008A are computed using a base rate of 3.690%, and annual debt service requirements on the remaining \$196,112,500 in principal amount of the PUF Bonds, Series 2008A are computed using a base rate of 4.833% obtained as a result of the 2001A Swap Agreement. Expected annual debt service requirements on the RFS Refunding Bonds, Series 2001A are computed using a base rate of 3.656%, each obtained as a result of the 2008A Swap Agreements. Expected annual debt service requirements on the RFS Refunding Bonds, Series 2007B are computed using a base rate of 3.805% obtained as a result of the 2007B Swap Agreements. Expected annual debt service requirements on \$291,080,000 in principal amount of the RFS Bonds, Series 2008B are computed using a base rate of 3.900%, and annual debt service requirements on the remaining \$348,905,000 in principal amount of the Series 2008B Bonds are computed using a base rate of 3.814%, each obtained as a result of the 2008B Swap Agreements.

The University of Texas System
 Schedule 2 – Bonds Payable (Consolidated)
 For the Year Ended August 31, 2011
 2D: ANALYSIS OF FUNDS AVAILABLE FOR DEBT SERVICE

UNAUDITED

Revenue Bonds

Description of Issue	Pledged Revenues			
	Operating Revenues	Investment Interest Earned	Other Pledged Revenues	Total Pledged Sources for Debt Service ⁽⁴⁾
Self Supporting:				
Permanent University Fund				
Pledged Revenues ⁽¹⁾	\$	4,620,949.89	352,252,657.78	356,873,607.67
PUF Refunding Bonds, 2004A				
PUF Bonds, 2004B				
PUF Refunding Bonds, 2005A				
PUF Bonds, 2005B				
PUF Refunding Bonds, 2006B				
PUF Bonds, 2006C				
PUF Bonds, 2008A				
PUF Taxable Bonds, 2008A				
Revenue Financing System				
Pledged Revenues ⁽²⁾	6,626,745,061.00	291,069,911.42	96,512,741.02	7,014,327,713.44
RFS Refunding Bonds, 2001A				
RFS Bonds, 2001B				
RFS Bonds, 2001C				
RFS Refunding Bonds, 2002A				
RFS Refunding Bonds, 2002B				
RFS Bonds, 2003A				
RFS Bonds, 2003B				
RFS Refunding Bonds, 2004A				
RFS Refunding Bonds, 2004B				
RFS Bonds, 2004C				
RFS Bonds, 2004D				
RFS Bonds, 2006A				
RFS Bonds, 2006B				
RFS Refunding Bonds, 2006C				
RFS Refunding Bonds, 2006D				
RFS Bonds, 2006E				
RFS Bonds, 2006F				
RFS Refunding Bonds, 2007B				
RFS Bonds, 2006B				
RFS Bonds, 2006A				
RFS Taxable Bonds, 2009B				
RFS Bonds, 2009D				
RFS Bonds, 2010A				
RFS Refunding Bonds, 2010B				
RFS Taxable Bonds, 2010C				
RFS Taxable Bonds, 2010D				
RFS Bonds, 2010E				
Total Revenue Bonds	\$ <u>6,626,745,061.00</u>	<u>295,690,861.31</u>	<u>448,765,398.80</u>	<u>7,371,201,321.11</u>

⁽¹⁾ Revenues also pledged to Permanent University Fund Flexible Rate Notes, Series A on a subordinate lien basis.

⁽²⁾ Revenues also pledged to Revenue Financing System Commercial Paper Notes, Series A and Revenue Financing System Taxable Commercial Paper Notes, Series B on an equal and ratable basis.

⁽³⁾ As required by the Texas State Comptroller's Financial Reporting Requirements, interest expense for Fiscal Year 2006 is presented on a cash basis and therefore the data does not agree with information presented in the Statement of Revenues, Expenses and Change in Net Assets, nor the Notes of the financials, which are prepared on the accrual basis of accounting. The effect of this difference is a \$2,619,838.81 net increase due to accrued interest expense.

⁽⁴⁾ The related operating expenditures against these gross pledged revenues were \$7,205,722,174.56.

UNAUDITED

Debt Service		Refunded or Extinguished	Interest & Sinking Fund		Bond Reserve Fund	
Principal	Interest ⁽³⁾		Minimum	Actual	Minimum	Actual
6,915,000.00	2,352,750.00		N/A		N/A	N/A
-	10,144,262.50		N/A		N/A	N/A
9,020,000.00	5,039,800.00		N/A		N/A	N/A
-	3,422,325.00		N/A		N/A	N/A
-	14,988,489.00		N/A		N/A	N/A
1,535,000.00	4,585,288.28		N/A		N/A	N/A
4,690,000.00	14,453,373.41		N/A		N/A	N/A
-	13,155,000.00		N/A		N/A	N/A
-	531,738.89	4,600,000.00	N/A		N/A	N/A
7,895,000.00	394,750.00	-	N/A		N/A	N/A
3,730,000.00	186,500.00	-	N/A		N/A	N/A
5,320,000.00	2,456,212.50	-	N/A		N/A	N/A
9,510,000.00	4,974,900.00	-	N/A		N/A	N/A
4,690,000.00	1,072,587.49	-	N/A		N/A	N/A
13,145,000.00	2,180,324.98	-	N/A		N/A	N/A
8,695,000.00	5,958,225.00	-	N/A		N/A	N/A
24,120,000.00	12,198,375.00	-	N/A		N/A	N/A
8,515,000.00	4,307,562.50	-	N/A		N/A	N/A
11,120,000.00	2,466,000.00	-	N/A		N/A	N/A
2,525,000.00	453,025.00	-	N/A		N/A	N/A
15,065,000.00	15,023,850.00	-	N/A		N/A	N/A
415,000.00	8,671,537.50	-	N/A		N/A	N/A
290,000.00	7,444,187.50	-	N/A		N/A	N/A
2,325,000.00	2,310,440.00	-	N/A		N/A	N/A
8,675,000.00	13,138,200.00	-	N/A		N/A	N/A
1,035,000.00	12,502,181.34	-	N/A		N/A	N/A
17,355,000.00	23,917,567.91	-	N/A		N/A	N/A
14,825,000.00	11,866,418.76	-	N/A		N/A	N/A
-	20,745,004.20	-	N/A		N/A	N/A
7,840,000.00	11,423,293.75	-	N/A		N/A	N/A
-	15,735,100.00	-	N/A		N/A	N/A
320,000.00	18,295,000.00	-	N/A		N/A	N/A
-	24,489,457.50	-	N/A		N/A	N/A
2,070,000.00	26,859,811.51	-	N/A		N/A	N/A
-	1,376,281.87	-	N/A		N/A	N/A
<u>189,460,000.00</u>	<u>318,897,818.97</u>	<u>4,600,000.00</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

THE UNIVERSITY OF TEXAS SYSTEM
 Schedule 2 – Bonds Payable (Consolidated)
 For the Year Ended August 31, 2011

UNAUDITED

2E: DEFEASED BONDS OUTSTANDING

The Balance Sheet at August 31, 2011 does not include \$1,650,118,000 of bonds payable which were fully defeased during fiscal years 1991, 2000, 2004, 2005, 2007, 2008 and 2010. Direct obligations of the United States of America and noncallable obligations of an agency or instrumentality of the United States of America, including obligations unconditionally guaranteed by the United States of America, rated not less than AAA or its equivalent, in amounts, maturities, and bearing interest at rates sufficient to provide funds to pay in full the principal of, redemption premium, if any, and interest on the defeased bonds are being held by various escrow agents. Shown below is a listing of the defeased bonds outstanding at August 31, 2011.

<u>Description of Issue</u>	<u>Year Refunded/ Defeased</u>	<u>Par Value Outstanding</u>
Permanent University Fund Bonds		
Refunding Series 1992A	2000	\$ 40,690,000
Series 1997	2004	19,525,000
Series 2002B	2005	102,670,000
Series 2002B	2007	85,545,000
Series 2004B	2007	172,985,000
Series 2005B	2007	51,905,000
		<u>473,320,000</u>
General Revenue Bonds		
Pan American, Aux. Enterprise Rev. Bonds, Series 1968-C	1991	553,000
		<u>553,000</u>
Revenue Financing System Bonds		
Series 1998A	2007	3,605,000
Series 2003A	2007	64,295,000
Series 2003B	2007	193,490,000
Series 2004C	2007	94,770,000
Series 2004D	2007	107,520,000
Series 2003B	2008	169,015,000
Series 2004D	2008	149,860,000
Series 2006B	2010	192,185,000
Series 2006D	2010	178,375,000
Series 2006F	2010	23,130,000
		<u>1,176,245,000</u>
Total Defeased Bonds Outstanding		\$ <u>1,650,118,000</u>

The University of Texas System
 Schedule 2 – Bonds Payable (Consolidated)
 For the Year Ended August 31, 2011

UNAUDITED

2F: EARLY EXTINGUISHMENT AND REFUNDING

Description of Debt Extinguished/Refunded	Description of Newly Issued Debt	Category	Amount Extinguished or Refunded	For Refunding Only		
				Refunding Issue Par Value	Cash Flow Increase (Decrease)	Economic Gain (Loss)
RFS Refunding Bonds, Series 2001A	N/A	Early Extinguishment	4,600,000.00	N/A	N/A	N/A
TOTAL BONDS			4,600,000.00	0.00	0.00	0.00
RFS Commercial Paper Notes, Series A	RFS Bonds, Series 2010E*	Current Refunding	21,328,000.00	19,110,000.00	N/A	N/A
TOTAL OTHER			21,328,000.00	19,110,000.00	0.00	0.00
TOTAL			\$ 25,928,000.00	19,110,000.00	0.00	0.00

*The RFS Bonds, Series 2010E proceeds were also used to provide new money of \$23,080,404.07 and pay costs of issuance. The refunding issue par value shown on this schedule does not include the new money proceeds.

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SUPPORTING SCHEDULES

UNAUDITED

SCHEDULE S - 4A

THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
 FEDERAL EXPENDITURES BY NACUBO EXPENDITURE FUNCTION
 AS OF AUGUST 31, 2011

NACUBO ELEMENT	FEDERAL AGENCY	EXPENDITURES	INDIRECT COST	TOTAL
INSTITUTIONAL SUPPORT	U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES	\$ 15,399,138.51		15,399,138.51
	U.S. DEPARTMENT OF LABOR	8,541.98		8,541.98
	U.S. DEPARTMENT OF EDUCATION	25,207.71	(1,216.00)	23,991.71
		<u>15,432,888.20</u>	<u>(1,216.00)</u>	<u>15,431,672.20</u>
INSTRUCTION	U.S. DEPARTMENT OF EDUCATION	1,420,784.51	179,951.18	1,600,735.69
		<u>1,420,784.51</u>	<u>179,951.18</u>	<u>1,600,735.69</u>
TOTAL FEDERAL EXPENDITURES		<u>\$ 16,853,672.71</u>	<u>178,735.18</u>	<u>17,032,407.89</u>

UNAUDITED
SCHEDULE S-4A
THE UNIVERSITY OF TEXAS SYSTEM
STATEMENT OF CHANGES IN FUND BALANCES
RESTRICTED CURRENT FUNDS - FEDERAL AGENCIES
FOR THE YEAR ENDED AUGUST 31, 2011

	ADDITIONS				DEDUCTIONS			AVAILABLE AWARD BALANCES 8-31-11
	AVAILABLE AWARD BALANCES 9-1-10	GIFTS, GRANTS AND CONTRACTS	ENDOWMENT INCOME	REFUNDS TO GRANTORS	INDIRECT COST			
					RECOVERIES EARNED	EXPENDITURES	TRANSFERS AND ADJUSTMENTS	
RESTRICTED FUNDS								
INSTRUCTION								
UNRELATED TO INSTRUCTIONAL COLLEGES								
OFC OF THE CHANCELLOR								
55-0225-55 TEXAS EDUCATION AGENCY TEA.	184.45	(184.45)						0.00
55-0225-56 TEXAS EDUCATION AGENCY TEA.	76,239.61	(76,239.61)						0.00
55-0225-57 TEA TEXAS TAP - YEAR 3.....	5,075.16	(5,075.16)						0.00
55-0225-58 TEA TEXAS TAP - YEAR 4.....	104,231.94	(41,750.78)		158.76	6,617.59	g 55,863.57	(158.76)	0.00
55-0225-61 TEXAS READING FIRST.....	133,373.38	(133,373.38)						0.00
55-0225-64 TEXAS READING FIRST.....	497,468.61	(497,468.61)						0.00
55-0225-65 TEXAS READING FIRST.....	3,568,271.62	(3,568,271.62)						0.00
55-0225-66 TEXAS READING FIRST.....	2,618,261.72	(1,239,169.91)		14,332.99	154,522.00	g 1,224,569.81	(14,332.99)	0.00
55-0225-80 DEPT OF EDU - TEACHER.....	923,182.01	(923,182.01)						0.00
55-0225-81 TEACHER INCENTIVE FUND -...	3,657,597.82	(3,657,597.82)						0.00
55-0225-82 TEACHER INCENTIVE FUND -...	3,437,218.27	(3,353,634.55)			20,404.02	g 63,179.70		0.00
55-0226-10 READING FIRST - HOUSTON ISD	261,709.02	(193,495.07)			(8,160.31)	g 76,374.26		0.00
55-0226-11 READING FIRST - DALLAS ISD.	67,803.98	(64,821.72)			2,184.65	g 797.61		0.00
55-0226-12 READING FIRST - BROWNSVILLE	79,407.38	(78,396.39)			1,010.99	g		0.00
55-0226-13 READING FIRST - LUBBOCK ISD	51,417.99	(49,063.76)			2,354.23	g		0.00
55-0226-14 READING FIRST - BEAUMONT...	44,981.87	(44,833.03)			148.84	g		0.00
55-0226-15 READING FIRST - D'HANIS ISD	10,138.32	(9,911.68)			226.64	g		0.00
55-0226-16 READING FIRST - DRISCOLL...	11,802.68	(11,688.02)			114.66	g		0.00
55-0226-17 READING FIRST - HUGHES.....	14,951.04	(14,922.17)			28.87	g		0.00
55-0226-18 READING FIRST - SHALLOWATER	10,086.89	(9,938.93)			147.96	g		0.00
55-0226-19 READING FIRST - TROUP ISD..	13,097.61	(13,060.82)			36.79	g		0.00
55-0226-20 READING FIRST - VANGUARD...	10,072.00	(9,917.37)			154.63	g		0.00
55-0226-21 READING FIRST - LA VEGA ISD	12,979.25	(12,819.63)			159.62	g		0.00
55-0226-50 THECB - ON TRACK.....	274,169.80	(274,170.24)				(0.44)		0.00
TOTAL OFC OF THE CHANCELLOR.....	15,883,722.42	(14,282,986.73)		14,491.75	179,951.18	1,420,784.51	(14,491.75)	
TOTAL UNRELATED TO INSTRUCTIONAL COLLEGES...	15,883,722.42	(14,282,986.73)		14,491.75	179,951.18	1,420,784.51	(14,491.75)	
TOTAL INSTRUCTION.....	15,883,722.42	(14,282,986.73)		14,491.75	179,951.18	1,420,784.51	(14,491.75)	
INSTITUTIONAL SUPPORT								
UNRELATED TO INSTRUCTIONAL COLLEGES								
OFC OF THE CHANCELLOR								
55-0226-35 TEA - EVALUATION OF.....	216,634.84	(192,643.13)			(1,216.00)	g 25,207.71		0.00
OFC VICE CHAN-BUSINESS								
55-0252-05 MEDICARE - PART D RECEIPTS.	0.00	10,046,781.72				10,046,781.72		0.00
55-0252-06 ARRA COBRA FEDERAL REVENUES	0.00	8,541.98				8,541.98		0.00
55-0252-07 EARLY RETIREE REINSURANCE..	0.00	5,352,356.79				5,352,356.79		0.00
TOTAL OFC VICE CHAN-BUSINESS.....	0.00	15,407,680.49				15,407,680.49		0.00
VC RESEARCH & TECH TRN								
55-0280-00 SANDIA NATIONAL LABS.....	481,807.06	(481,807.06)						0.00

UNAUDITED
SCHEDULE S-4A (continued)

	ADDITIONS			DEDUCTIONS			AVAILABLE AWARD BALANCES 8-31-11
	AVAILABLE AWARD BALANCES 9-1-10	GIFTS, GRANTS AND CONTRACTS	ENDOWMENT INCOME	REFUNDS TO GRANTORS	INDIRECT COST RECOVERIES EARNED	EXPENDITURES		TRANSFERS AND ADJUSTMENTS
RESTRICTED FUNDS (Continued)							
INSTITUTIONAL SUPPORT (Continued)							
UNRELATED TO INSTRUCTIONAL COLLEGES (Continued)							
TOTAL UNRELATED TO INSTRUCTIONAL COLLEGES...	698,441.90	14,733,230.30			(1,216.00)	15,432,888.20	0.00
TOTAL INSTITUTIONAL SUPPORT.....	698,441.90	14,733,230.30			(1,216.00)	15,432,888.20	0.00
TOTAL RESTRICTED FUNDS.....	16,582,164.32	450,243.57		14,491.75	178,735.18	16,853,672.71	
							(14,491.75)
GIFT, GRANT, AND CONTRACT ADJUSTMENTS.....	(16,607,996.52)	16,582,166.76		(14,491.75)			(11,338.01)
TOTAL RESTRICTED CURRENT FUNDS.....	(25,832.20)	17,032,410.33			178,735.18	16,853,672.71	(25,829.76)

UNAUDITED
SCHEDULE S-4A (continued)

a	INTRAFUND TRANSFERS	
b	PRIOR YEAR ADJUSTMENT TO INCOME	
c	PRIOR YEAR ADJUSTMENT TO EXPENSE	
d	OTHER ADDITIONS AND DEDUCTIONS	
e	INTEREST AND INVESTMENT INCOME	
f	ADVANCE FROM FEDERAL GOVERNMENT	
g	INDIRECT COST RECOVERY	178,735.18
h	LEASE COST ADJUSTMENT	
i	CLOSE FIXED PRICE CONTRACT	
j	NET GAIN OR LOSS ON SALE OF INVESTMENT	
k	PROGRAM ADDITIONS	
l	TRANSFER TO EDUCATION AND GENERAL	
m	TRANSFER FROM/TO DESIGNATED FUNDS	
n	TRANSFER TO AUXILIARY FUNDS	
o	TRANSFER FROM/TO LOAN FUNDS	
p	TRANSFER FROM/TO ENDOWMENT AND SIMILAR FUNDS	
q	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS	
r	TRANSFER FROM/TO ANNUITY AND LIFE INCOME FUNDS	
s	TRANSFER FROM/TO U.T. SYSTEM ADMINISTRATION	
t	TRANSFER FROM/TO UNIVERSITY OF TEXAS AT ARLINGTON	
u	TRANSFER FROM/TO UNIVERSITY OF TEXAS AT SAN ANTONIO	
v	TRANSFER FROM/TO UNIVERSITY OF TEXAS MED BRANCH GAL	
w	RESTATE BEGINNING BALANCE-GASB 33 PLEDGES	
x	CAPITALIZED EXPENDITURES	

TOTALS		178,735.18
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UNAUDITED
SCHEDULE S-4B
THE UNIVERSITY OF TEXAS SYSTEM
STATEMENT OF CHANGES IN FUND BALANCES
RESTRICTED CURRENT FUNDS - STATE AGENCIES
FOR THE YEAR ENDED AUGUST 31, 2011

	ADDITIONS			DEDUCTIONS			AVAILABLE AWARD BALANCES 8-31-11
	AVAILABLE AWARD BALANCES 9-1-10	GIFTS, GRANTS AND CONTRACTS	ENDOWMENT INCOME	REFUNDS TO GRANTORS	INDIRECT COST RECOVERIES EARNED	EXPENDITURES		TRANSFERS AND ADJUSTMENTS
RESTRICTED FUNDS							
INSTRUCTION							
UNRELATED TO INSTRUCTIONAL COLLEGES							
OFC OF THE CHANCELLOR							
55-0225-40 TEA-CCRS-COLLEGE AND CAREER	562,958.62	(125,796.29)			2,260.28 g	434,902.05	0.00
55-0225-41 IPSI - ONLINE TEACHER.....	352,646.00	(352,646.00)					0.00
55-0225-52 TEA - TEACH FOR AMERICA....	36,141.53	(36,141.53)					0.00
55-0225-90 ENGLISH AND SPANISH.....	734,552.54	(734,552.54)					0.00
55-0226-40 TEA - IMPLEMENTATION.....	889,914.24	(848,898.34)		692.12	9,958.16 g	31,057.74	(692.12)
55-0226-45 TEA - TEXAS CENTER FOR.....	693,918.61	(688,118.74)			5,670.84 g	129.03	0.00
55-0226-60 IPSI - ONLINE TEACHER.....	351,379.07	(213,551.36)			417.44 g	137,410.27	0.00
55-0226-75 IPSI-TEA DISTRICT AWARDS...	560,793.31	(274,675.80)			30,237.88 g	255,879.63	0.00
55-0226-77 TEA-ONTRACK FOR COLLEGE....	692,757.36	(564,122.73)			113,116.39 g	15,518.24	0.00
55-0226-78 IPSI-TEA ENGLISH I AND II..	2,108,372.33	(1,828,773.47)		9,605.00	51,484.65 g	228,114.21	(9,605.00)
TOTAL OFC OF THE CHANCELLOR.....	6,983,433.61	(5,667,276.80)		10,297.12	213,145.64	1,103,011.17	(10,297.12)
OFC FOR ACADEMIC AFF							
55-0806-00 THECB COURSE REDESIGN PILOT	43,830.96	(43,830.96)					0.00
TOTAL UNRELATED TO INSTRUCTIONAL COLLEGES...	7,027,264.57	(5,711,107.76)		10,297.12	213,145.64	1,103,011.17	(10,297.12)
TOTAL INSTRUCTION.....	7,027,264.57	(5,711,107.76)		10,297.12	213,145.64	1,103,011.17	(10,297.12)
INSTITUTIONAL SUPPORT							
UNRELATED TO INSTRUCTIONAL COLLEGES							
OFC OF THE CHANCELLOR							
55-0225-48 THECB - CAFE CON LECHE.....	2,268.43	(1,739.63)				528.80	(1,739.63)y(1,739.63)
OFC FOR ACADEMIC AFF							
55-0810-00 THECB - COLLEGE READINESS..	7,182.21			7,376.91		(194.70)	0.00
55-0820-00 THECB LEARNING OBJECTIVES..	3,685.92						(3,685.92)z 0.00
TOTAL OFC FOR ACADEMIC AFF.....	10,868.13			7,376.91		(194.70)	(3,685.92) 0.00
TOTAL UNRELATED TO INSTRUCTIONAL COLLEGES...	13,136.56	(1,739.63)		7,376.91		334.10	(5,425.55) (1,739.63)
TOTAL INSTITUTIONAL SUPPORT.....	13,136.56	(1,739.63)		7,376.91		334.10	(5,425.55) (1,739.63)
SUBTOTAL RESTRICTED CURRENT FUNDS.....	7,040,401.13	(5,712,847.39)		17,674.03	213,145.64	1,103,345.27	(5,425.55) (12,036.75)
GIFT, GRANT, AND CONTRACT ADJUSTMENTS.....	(7,027,264.57)	7,016,201.74		(17,674.03)			12,036.75
TOTAL RESTRICTED CURRENT FUNDS.....	13,136.56	1,303,354.35			213,145.64	1,103,345.27	0.00

UNAUDITED
SCHEDULE S-4B (continued)

a	INTRAFUND TRANSFERS		
b	PRIOR YEAR ADJUSTMENT TO INCOME		
c	PRIOR YEAR ADJUSTMENT TO EXPENSE		
d	OTHER ADDITIONS AND DEDUCTIONS		
e	INTEREST AND INVESTMENT INCOME		
f	ADVANCE FROM FEDERAL GOVERNMENT		
g	INDIRECT COST RECOVERY	213,145.64	
h	BER OVERHEAD		
i	LEASE COST ADJUSTMENT		
j	ARL FIXED FEE		
k	CLOSE FIXED PRICE CONTRACT		
l	NET GAIN OR LOSS ON SALE OF INVESTMENT		
m	PROGRAM ADDITIONS		
n	ADMINISTRATIVE EXPENSE RECOVERY ON STUDENT AID PROGRAMS		
o	COLLEGE/WORK STUDY EXPENDITURES REPORTED BY FUNCTION		
p	COLLEGE/WORK STUDY EXPENDITURES REPORTED BY FUNCTION		
q	TRANSFER TO EDUCATION AND GENERAL		
r	TRANSFER TO DESIGNATED FUNDS		
s	TRANSFER TO AUXILIARY FUNDS		
t	TRANSFER FROM/TO LOAN FUNDS		
u	TRANSFER FROM/TO ENDOWMENT AND SIMILAR FUNDS		
v	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS		
w	TRANSFER FROM/TO ANNUITY AND LIFE INCOME FUNDS		
x	TRANSFER FROM/TO U.T. SYSTEM ADMINISTRATION		
y	TRANSFER FROM/TO UNIVERSITY OF TEXAS AT AUSTIN		(1,739.63)
z	TRANSFER FROM/TO UNIVERSITY OF TEXAS AT SAN ANTONIO		(3,685.92)
A	TRANSFER FROM/TO UNIVERSITY OF TEXAS MED BRANCH GAL		
B	RESTATE BEGINNING BALANCE-GASB 33 PLEDGES		
C	CAPITALIZED EXPENDITURES		
TOTALS		213,145.64	(5,425.55)

UNAUDITED
 SCHEDULE S-4C
 THE UNIVERSITY OF TEXAS SYSTEM
 STATEMENT OF CHANGES IN FUND BALANCES
 RESTRICTED CURRENT FUNDS - LOCAL AGENCIES
 FOR THE YEAR ENDED AUGUST 31, 2011

	ADDITIONS			DEDUCTIONS		BALANCES 8-31-11	
	BALANCES 9-1-10	GIFTS, GRANTS AND CONTRACTS	ENDOWMENT INCOME	REFUNDS TO GRANTORS	INDIRECT COST RECOVERIES EARNED		EXPENDITURES	TRANSFERS AND ADJUSTMENTS
RESTRICTED FUNDS							
LOCAL GRANTS							
INSTITUTIONAL SUPPORT							
55-0226-30 ECTOR COUNTY ISD - PROJECT 2...	18,359.60	(17,734.49)			239.87	385.24	0.00
TOTAL LOCAL GRANTS.....	18,359.60	(17,734.49)			239.87	385.24	0.00
PRIVATE GIFTS AND ENDOWMENT FUNDS							
TOTAL RESTRICTED FUNDS.....	18,359.60	(17,734.49)			239.87	385.24	0.00
SUBTOTAL RESTRICTED CURRENT FUNDS.....	18,359.60	(17,734.49)			239.87	385.24	0.00
GIFT, GRANT, AND CONTRACT ADJUSTMENTS.....	(18,359.60)	18,359.60					0.00
TOTAL RESTRICTED CURRENT FUNDS.....	0.00	625.11			239.87	385.24	0.00

UNAUDITED
SCHEDULE S-4C (continued)

a	INTRAFUND TRANSFERS		
b	PRIOR YEAR ADJUSTMENT TO INCOME		
c	PRIOR YEAR ADJUSTMENT TO EXPENSE		
d	OTHER ADDITIONS AND DEDUCTIONS		
e	INTEREST ON TEMPORARY INVESTMENTS		
f	DISTRIBUTION OF LTF REALIZED GAINS		
g	DISTRIBUTION OF LTF INCOME		
h	INTEREST AND INVESTMENT INCOME		
i	NET INCREASE (DECREASE) IN FAIR VALUE OF INVESTMENTS		
j	ADVANCE FROM FEDERAL GOVERNMENT		
k	INDIRECT COST RECOVERY	239.87	
l	OTHER OPERATING REVENUE		
m	LEASE COST ADJUSTMENT		
n	CLOSE FIXED PRICE CONTRACT		
o	NET GAIN OR LOSS ON SALE OF INVESTMENT		
p	PROGRAM ADDITIONS		
q	TRANSFER TO EDUCATION AND GENERAL		
r	TRANSFER FROM/TO DESIGNATED FUNDS		
s	TRANSFER TO AUXILIARY FUNDS		
t	TRANSFER FROM/TO LOAN FUNDS		
u	TRANSFER FROM/TO ENDOWMENT AND SIMILAR FUNDS		
v	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS		
w	TRANSFER FROM/TO ANNUITY AND LIFE INCOME FUNDS		
x	TRANSFER FROM/TO U.T. SYSTEM ADMINISTRATION		
y	TRANSFER FROM/TO UNIVERSITY OF TEXAS AT ARLINGTON		
z	TRANSFER FROM/TO UNIVERSITY OF TEXAS HSC SAN ANTONIO		
A	TRANSFER FROM/TO UNIVERSITY OF TEXAS AT SAN ANTONIO		
B	TRANSFER FROM/TO UNIVERSITY OF TEXAS MED BRANCH GAL		
C	TRANSFER FROM/TO UNIVERSITY OF TEXAS HSC HOUSTON		
D	RESTATE BEGINNING BALANCE-GASB 33 PLEDGES		
E	CAPITALIZED EXPENDITURES		
TOTALS		239.87	

UNAUDITED
 SCHEDULE S-4D
 THE UNIVERSITY OF TEXAS SYSTEM
 STATEMENT OF CHANGES IN FUND BALANCES
 RESTRICTED CURRENT FUNDS - PRIVATE GRANTS AND GIFTS
 FOR THE YEAR ENDED AUGUST 31, 2011

	ADDITIONS			DEDUCTIONS			BALANCES 8-31-11	
	BALANCES 9-1-10	GIFTS, GRANTS AND CONTRACTS	ENDOWMENT INCOME	REFUNDS TO GRANTORS	INDIRECT COST RECOVERIES EARNED	EXPENDITURES		TRANSFERS AND ADJUSTMENTS
	RESTRICTED FUNDS							
PRIVATE GRANTS								
INSTRUCTION								
55-0225-25 TEXAS CHARTER SCHOOL.....	39,002.92	(39,002.92)		39,002.92			(39,002.92)	
55-0225-31 GRANT - TELECAMPUS.....	2,130,277.38					1,895.18	2,128,382.20	
55-0225-33 GATES AWARD - EDUCATION.....	55,922.50	(3,898.03)					52,024.47	
55-0225-34 MEADOWS - MSTAR INTERVENTION...	297,395.35	(257,199.54)			344.33 k	39,851.48	(257,285.54)z	
55-0225-38 NATIONAL INSTITUTE FOR.....	648.09	(648.09)					0.00	
55-0225-39 NATIONAL INSTITUTE FOR.....	4,261.52	(4,261.52)					0.00	
55-0225-42 NATIONAL INSTITUTE FOR.....	1,176.78	(1,176.78)		1,176.78			(1,176.78)	
55-0225-45 CFT EARLY COLLEGE HIGH SCHOOL..	5,687.14	(5,687.14)					0.00	
55-0225-46 IPSI-EARLY COLLEGE HIGH SCHOOLS	560,682.05	(560,682.05)					0.00	
55-0225-79 TG - CAFE Y COLEGIO.....	1,604.45	(1,604.45)					0.00	
55-0806-20 LUMINA FOUNDATION FOR EDUCATION	124,701.94	(124,701.94)					0.00	
55-0225-78 TG - COLLEGE ACCESS OUTREACH...	1,143.70	(1,143.70)					0.00	
TOTAL INSTRUCTION.....	3,222,503.82	(1,000,006.16)		40,179.70	344.33	41,746.66	(257,285.54)	
TOTAL PRIVATE GRANTS.....	3,222,503.82	(1,000,006.16)		40,179.70	344.33	41,746.66	(257,285.54)	
PRIVATE GIFTS AND ENDOWMENT FUNDS								
INSTRUCTION								
55-0226-70 TEXAS COLLEGE MONEY.....	17,006.36						(17,006.36)z	
INSTITUTIONAL SUPPORT								
55-0299-55 RESERVE FOR FUTURE LOSSES ON...	(138,501.94)						105,321.68 i	
55-0210-00 DEVELOPMENT AND EXTERNAL.....	458,166.34	735,499.23	27.49 e			74,883.19	(403,407.52)a	
			19.20 h					
			(56.07)o					
55-0221-00 CHANCELLOR'S COUNCIL - SPECIAL..	0.00					792,100.44	792,100.44 a	
55-0226-05 CHARTER SCHOOL POLICY INSTITUTE	81,734.15					2,503.13	(79,231.02)z	
55-0226-06 IPSI - GALVESTON P-16 COUNCIL..	16,159.02	(18,097.66)		18,097.66	(1,938.64)k		(18,097.66)	
55-0209-00 CURRENT PURPOSE GIFT PLEDGES...	112,434.85	(57,575.34)					54,859.51	
55-0219-13 U.T. SYSTEM OFFICIAL OCCASIONS..	0.00					33,071.16	33,071.16 a	
55-0237-19 CONSERVATION SERVICES - WTL....	721.69						721.69	
55-0228-60 HEALTH AFFAIRS INITIATIVES.....	50,000.40	5,000.00					(5,000.00)c	
55-0222-00 GOVERNMENTAL RELATIONS	0.00					17,307.08	17,307.08 a	
55-0224-00 BILL ARCHER INTERNSHIP PROGRAM..	59,182.44	221,522.12				158,610.16	(40,000.00)u	
55-0300-00 MISCELLANEOUS GIFTS HELD FOR...	12,507,597.00	16,350.00	(4.00)o				(9,503,680.00)i	
55-0300-26 LEE HAGE AND JOSEPH D. JAMAIL...	55,150.48		128,590.06 f			35,967.12	(158,000.00)a	
			17,822.66 g					
55-0300-40 THE NANCY LEE AND PERRY R. BASS	2,025.72		44,985.62 f				(50,000.00)a	
			6,235.02 g					
55-0300-45 JESS HAY ENDOWMENT FOR.....	26,960.08		4.75 e				(10,000.00)F	
			13,130.19 f					
			1,834.62 g					
55-0300-94 DR. JOHN J., ANNIE L., AND.....	294,133.00		2,290.27 e				(4,084.36)u	
			223,692.52 f					

UNAUDITED
SCHEDULE S-4D (continued)

	ADDITIONS				DEDUCTIONS			BALANCES 8-31-11
	BALANCES 9-1-10	GIFTS, GRANTS AND CONTRACTS	ENDOWMENT INCOME	REFUNDS TO GRANTORS	INDIRECT COST RECOVERIES EARNED	EXPENDITURES	TRANSFERS AND ADJUSTMENTS	
	RESTRICTED FUNDS (Continued)							
INSTITUTIONAL SUPPORT (Continued)								
			31,010.09 g					
			4,084.36 h					551,125.88
55-0300-96 ARCHER ALUMNI SCHOLARSHIP.....	10,347.80		1,457.19 f					
			104.90 g					11,909.89
55-0300-99 CAROLINE ROSE HUNT CHANCELLOR'S	2,116.39							2,116.39
55-0301-01 JULIE AND LOUIS A. BEECHERL....	1,708.42							1,708.42
55-0301-12 ENDOWMENT FOR OFFICIAL.....	13,488.66		261,734.32 f				(298,204.70) a	
			36,276.52 g					13,294.80
55-0301-19 BILLY CARR DISTINGUISHED.....	0.00		5.17 e					
			5,040.26 f					
			710.28 g					5,755.71
55-0210-03 CHANCELLOR'S EXCELLENCE FUNDS..	19,598.69						(198,000.00) a	
			115.26 e				(3,838.65) u	
			217,916.88 f					
			30,891.79 g					66,683.97
55-0219-14 SYSTEM DEVELOPMENT FUND.....	0.00					102,951.41	152,951.41 a	50,000.00
55-0300-50 STATE OF TOMORROW.....	(74,688.50)							(74,688.50)
55-0219-12 U. T. REGENTS OFFICIAL.....	0.00					52,178.22	52,178.22 a	0.00
55-0400-29 INTEREST ON RESTRICTED FUNDS...	80,828.44		13,159.65 e				60,003.91 a	153,992.00
TOTAL INSTITUTIONAL SUPPORT.....	13,579,163.13	902,698.35	1,041,079.00	18,097.66	(1,938.64)	1,269,571.91	(9,540,512.35)	4,696,697.20
SCHOLARSHIPS AND FELLOWSHIPS								
55-0224-00 BILL ARCHER INTERNSHIP PROGRAM.	0.00					8,150.00		(8,150.00)
55-0301-20 DONALD G. CARLSON SCHOLARSHIP..	0.00		2.85 e					
			1,955.30 f					
			380.58 g					2,338.73
55-0300-94 DR. JOHN J., ANNIE L., AND.....	0.00					271,500.00		(271,500.00)
55-0300-96 ARCHER ALUMNI SCHOLARSHIP.....	0.00					6,950.00		(6,950.00)
TOTAL SCHOLARSHIPS AND FELLOWSHIPS.....	0.00		2,338.73			286,600.00		(284,261.27)
TOTAL RESTRICTED FUNDS.....	16,818,673.31	(97,307.81)	1,043,417.73	58,277.36	(1,594.31)	1,597,918.57	(9,814,804.25)	6,295,377.36
SUBTOTAL RESTRICTED CURRENT FUNDS.....	16,818,673.31	(97,307.81)	1,043,417.73	58,277.36	(1,594.31)	1,597,918.57	(9,814,804.25)	6,295,377.36
TOTAL RESTRICTED CURRENT FUNDS.....	16,818,673.31	(97,307.81)	1,043,417.73	58,277.36	(1,594.31)	1,597,918.57	(9,814,804.25)	6,295,377.36

UNAUDITED
SCHEDULE S-4D (continued)

a	INTRAFUND TRANSFERS			0.00
b	PRIOR YEAR ADJUSTMENT TO INCOME			
c	PRIOR YEAR ADJUSTMENT TO EXPENSE			
d	OTHER ADDITIONS AND DEDUCTIONS			
e	INTEREST ON TEMPORARY INVESTMENTS	15,605.44		
f	DISTRIBUTION OF LTF REALIZED GAINS	898,502.34		
g	DISTRIBUTION OF LTF INCOME	125,266.46		
h	INTEREST AND INVESTMENT INCOME	4,103.56		
i	NET INCREASE (DECREASE) IN FAIR VALUE OF INVESTMENTS			(9,398,358.32)
j	ADVANCE FROM FEDERAL GOVERNMENT			
k	INDIRECT COST RECOVERY		(1,594.31)	
l	OTHER OPERATING REVENUE			
m	LEASE COST ADJUSTMENT			
n	CLOSE FIXED PRICE CONTRACT			
o	NET GAIN OR LOSS ON SALE OF INVESTMENT	(60.07)		
p	PROGRAM ADDITIONS			
q	TRANSFER TO EDUCATION AND GENERAL			
r	TRANSFER FROM/TO DESIGNATED FUNDS			
s	TRANSFER TO AUXILIARY FUNDS			
t	TRANSFER FROM/TO LOAN FUNDS			
u	TRANSFER FROM/TO ENDOWMENT AND SIMILAR FUNDS			(47,923.01)
v	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS			
w	TRANSFER FROM/TO ANNUITY AND LIFE INCOME FUNDS			
x	TRANSFER FROM/TO U.T. SYSTEM ADMINISTRATION			
y	TRANSFER FROM/TO UNIVERSITY OF TEXAS AT ARLINGTON			
z	TRANSFER FROM/TO UNIVERSITY OF TEXAS AT AUSTIN			(353,522.92)
A	TRANSFER FROM/TO UNIVERSITY OF TEXAS AT DALLAS			
B	TRANSFER FROM/TO UNIVERSITY OF TEXAS AT SAN ANTONIO			
C	TRANSFER FROM/TO UNIVERSITY OF TEXAS SOUTHWESTEN MEDICAL CENTER AT DALLAS			(5,000.00)
D	TRANSFER FROM/TO UNIVERSITY OF TEXAS MEDICAL BRANCH AT GALVESTON			
E	TRANSFER FROM/TO UNIVERSITY OF TEXAS HSC AT HOUSTON			
F	TRANSFER FROM/TO UNIVERITY OF TEXAS HSC AT SAN ANTONIO			(10,000.00)
G	RESTATE BEGINNING BALANCE-GASB 33 PLEDGES			
H	CAPITALIZED EXPENDITURES			
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TOTALS		1,043,417.73	(1,594.31)	(9,814,804.25)
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UNAUDITED
SCHEDULE S-8
THE UNIVERSITY OF TEXAS SYSTEM
SCHEDULE OF CHANGES IN FUND BALANCE
UNEXPENDED PLANT FUNDS
FOR THE YEAR ENDED AUGUST 31, 2011

	ADDITIONS				DEDUCTIONS	
	BALANCES	GIFTS AND	OTHER INTEREST	TRANSFERS AND	EXPENDITURES NOT	LAND
	9-1-10	GRANTS	INCOME	ADJUSTMENTS	CAPITALIZED	
UNAPPROPRIATED BALANCES						
PERMANENT UNIVERSITY FUND BONDS/NOTES PROCEEDS						
PERMANENT UNIVERSITY FUND FLEXIBLE RATE NOTES	16,039,763.35			(29,192,627.00)a		
				40,000.00 e		
				(3,375,241.32)f		
				(4,722,985.55)k		
				(40,762,000.00)l		
				(2,899,035.00)m		
				(777,500.00)p		
				(1,974,006.14)q		
				(877,464.74)r		
				(7,798,666.41)s		
				(5,383,076.68)t		
				(3,065,994.45)u		
				(8,105,373.00)v		
				(5,436,150.89)w		
				(2,118,070.00)x		
			368,181.81 G	116,488,191.18 y		
			(8,320.73)J			
PERMANENT UNIVERSITY FUND BONDS/NOTES	721,812.77					
REVENUE BONDS/NOTES PROCEEDS						
CAPITALIZED INT ON PUF NOTES	0.00			(22,503.12)a		
				9,529,215.28 e		
				(196,599.87)f		
				(3,103,890.51)k		
				(1,043,124.69)l		
				(1,891,414.98)m		
				(405,428.84)p		
				(319,790.69)q		
				(173,209.31)s		
				(244,892.79)t		
				(119,059.89)u		
				(1,878,435.21)w		
				(130,865.38)x		
REVENUE FINANCING SYSTEM COMMERCIAL PAPER	24,182,926.72			(115,309.87)e		
				(38,191,908.43)k		
				(70,986,134.92)l		
				(2,328,000.00)m		
				(3,500,000.00)n		
				(13,142,000.00)o		
				(6,000,000.00)p		
				(59,424,996.17)q		
				(460,595,000.00)s		
				(292,128,000.00)t		
				(765,574.75)u		
				(22,600,000.00)v		
				(6,710,000.00)x		
				792,203,614.27 y		
			156,574.25 G	184,168,000.00 A		
			(4,806.84)J			
REVENUE FINANCING SYSTEM COMMERCIAL PAPER	91,785.88		11,868.78 G	(103,654.66)e		
CAPITALIZED INTEREST ON REV FINANCING SYSTEM	0.00			37,828,202.64 e		
				(1,885,054.22)f		
				(6,815,588.24)k		
				(1,172,515.24)l		
				(3,766,671.10)m		
				(863,577.54)o		

DEDUCTIONS				BALANCES, AUGUST 31, 2011			
IMPROVEMENTS AND			TOTAL	ORDERS AND CONTRACTS		BALANCES	UNAPPROPRIATED
BUILDINGS	INFRASTRUCTURE	EQUIPMENT	EXPENDITURES	TOTAL	OUTSTANDING	REAPPROPRIATED	BALANCES
				16,439,624.43			16,439,624.43
				721,812.77			721,812.77
				0.00			0.00
				24,219,384.26			24,219,384.26
				0.00			0.00

UNAUDITED
SCHEDULE S-8 (continued)

	BALANCES 9-1-10	ADDITIONS			DEDUCTIONS	
		GIFTS AND GRANTS	OTHER INTEREST INCOME	TRANSFERS AND ADJUSTMENTS	EXPENDITURES NOT CAPITALIZED	LAND
				(2,979,928.58)p		
				(8,187.95)q		
				(12,362,407.07)s		
				(4,332,700.14)u		
				(907,502.13)v		
				(1,950,551.50)w		
				(783,518.93)x		
TUITION REVENUE BONDS COMMERCIAL PAPER.....	2,711,910.78					
REVENUE FINANCING SYSTEM BONDS 2003A	0.01					
REVENUE FINANCING SYSTEM COMMERCIAL PAPER.....	0.01			1.45 a		
			42,746.70 G	(24,836.48)e		
			(2,448.00)J			
REVENUE FINANCING SYSTEM COMMERCIAL PAPER.....	11,777.22			(1.45)a		
			33,945.27 G	(45,721.04)e		
REVENUE FINANCING SYSTEM BONDS 2008B	(8,583,234.41)			(23,980.10)e		
REVENUE FINANCING SYSTEM BONDS 2008	0.00			(45,091.57)k		
			29,620.71 G	45,091.57 y		
			(992.83)J			
REVENUE FINANCING SYSTEM BONDS 2009B	20,279.81		44,917.94 G	(65,197.75)e		
REVENUE FINANCING SYSTEM BONDS 2010A	(18,311,604.55)			(50,003.83)q		
				(8,393,000.00)s		
				(1,822,000.00)t		
				(34,425.25)u		
			9,997.59 G	10,299,429.08 y		
			(5,592.21)J			
REVENUE FINANCING SYSTEM BONDS 2010A&B.....	1,250.00			556.43 e		1,806.43
REVENUE FINANCING SYSTEM BONDS 2010D.....	0.00		128,456.09 G	(102,840.54)e		
			(5,942.74)J			
REVENUE FINANCING SYSTEM BONDS 2010D.....	9,354.39		16.44 G	(8,383.99)e		986.84
REVENUE FINANCING SYSTEM BONDS 2010D INTEREST..	44,526.75		113,505.85 G	(158,032.60)e		
REVENUE FINANCING SYSTEM BONDS 2010C.....	0.00			(3,568,404.07)a		
				(570,138.79)e		
				(600,741,595.93)y		
			750,911.86 G	604,310,000.00 A		
			(30,184.92)J			
REVENUE FINANCING SYSTEM BONDS 2010C&E.....	0.00			3,757,251.59 a		392,058.60
				(53,141.17)e		
			178.15 G	(3,312,229.97)k		
REVENUE FINANCING SYSTEM BONDS 2010C INTEREST..	0.00		428,692.04 G	(428,692.04)e		
REVENUE FINANCING SYSTEM BONDS 2010E.....	0.00			(188,847.52)a		
				(21,331,213.81)e		
				(1,694,865.08)l		
				(9,060,000.00)v		
				(12,325,538.99)y		
				44,600,465.40 A		
MULTIPLE SOURCES						
UNALLOCATED SAVINGS FROM PUF CASH						
DEFERRED ESCROW RESTRUCTURING						
INT EARNED ON CONST FUNDS.....	(1,612,321.67)					
OTHER SOURCES-OTHER.....	1,612,321.67					
TOTAL UNALLOCATED SAVINGS FROM PUF CASH.....	0.00					
PROJECT 101-359 UNALLOCATED INTEREST ON						
CONSTRUCTION FUNDS						
INT EARNED ON CONST FUNDS.....	821,974.52		5,849.84 G	(12,500.00)a		
PRIVATE GIFTS.....	495.14					
OTHER SOURCES-OTHER.....	262,103.02					
TOTAL PROJECT 101-359 UNALLOCATED INTEREST ON..	1,084,572.68		5,849.84	(12,500.00)		
TOTAL MULTIPLE SOURCES.....	1,084,572.68		5,849.84	(12,500.00)		

DEDUCTIONS				BALANCES, AUGUST 31, 2011			
BUILDINGS	IMPROVEMENTS AND INFRASTRUCTURE	EQUIPMENT	TOTAL EXPENDITURES	TOTAL	ORDERS AND CONTRACTS OUTSTANDING	BALANCES REAPPROPRIATED	UNAPPROPRIATED BALANCES
				0.00			0.00
				2,711,910.78			2,711,910.78
				0.01			0.01
				15,463.68			15,463.68
				0.00			0.00
				(8,583,234.41)			(8,583,234.41)
				4,647.78			4,647.78
				0.00			0.00
				(18,307,199.17)			(18,307,199.17)
			1,806.43	0.00			0.00
				19,672.81			19,672.81
			986.84	0.00			0.00
				0.00			0.00
				150,588.15			150,588.15
			392,058.60				
				0.00			0.00
				0.00			0.00
				0.00			0.00
				(1,612,321.67)			(1,612,321.67)
				1,612,321.67			1,612,321.67
				0.00			0.00
				815,324.36			815,324.36
				495.14			495.14
				262,103.02			262,103.02
				1,077,922.52			1,077,922.52
				1,077,922.52			1,077,922.52

UNAUDITED
SCHEDULE S-8 (continued)

	ADDITIONS			DEDUCTIONS	
	BALANCES	GIFTS AND	OTHER INTEREST	EXPENDITURES NOT	LAND
	9-1-10	GRANTS	INCOME	CAPITALIZED	
PROJECT 101-359 UNALLOCATED INTEREST ON * (Continued)					
TOTAL UNAPPROPRIATED BALANCES.....	18,025,121.41		2,067,175.05	(1,226,850.98)	394,851.87
APPROPRIATED BALANCES					
FROM PERMANENT UNIVERSITY FUND BONDS/NOTES ONLY					
PROJ 101-587 ASH PLAZA WATERPROOFING.....	1,033,893.05				
PROJ 101-588 GARAGE STRUCTURAL & WATERPROOFING.....	512,939.77			15,018.59 a	79,446.46
PROJ 101-589 CLB GARAGE #5 GATE ADDITION.....	6,267.77				
PROJ 101-112 FACULTY STARS - LERR EQUIPMENT.....	10,776.27				
PROJ 101-356 UNALLOCATED LERR FUNDING.....	830,042.45			(375,000.00)a	
PROJECT 101-140 LERR - EQUIPMENT.....	75,144.30				
PROJECT 101-315 LERR - EQUIPMENT 06/07.....	5,915.10				
PROJECT 101-319 LERR - EQUIPMENT 06/07.....	2,500,000.00				
PROJ 101-327 LERR - ASH R&R MISC.....	93,460.28				25,915.11
PROJ 101-515 - RESEARCH INCENTIVE PROGRAM.....	9,730,000.00			8,788,000.00 a	
PROJ 101-516 - REGENTS' HEALTH RESEARCH.....	4,751,900.00				
PROJ 101-518 - REVENUE CYCLE LOAN PROGRAM.....	3,000,000.00				
PROJ 101-519 - REVENUE CYCLE GRANT PROGRAM.....	2,500,000.00				
PROJ 101-541 - LERR10 FACULTY STARS ACADEMIC..	9,744,800.00			(9,744,800.00)a	
PROJ 101-550 - ACADEMIC LIBRARY COLLECTION.....	485,502.39				
PROJ 101-551 - LERR10 FACULTY STARS HEALTH.....	8,030,000.00			(3,920,000.00)a	
PROJ 101-613 - LERR11 FACULTY STARS ACADEMIC..	0.00			17,244,800.00 a	
PROJ 101-614 - LERR11 FACULTY STARS HEALTH.....	0.00			10,000,000.00 a	
PROJ 101-615 - ACADEMIC LIBRARY COLLECTION.....	0.00			2,700,000.00 a	
PROJ 101-636 - LERR11 STARS HEALTH ADDITIONAL..	0.00			4,124,627.00 a	
TOTAL FROM PERMANENT UNIVERSITY FUND BONDS/NOTES	43,310,641.38			28,832,645.59	105,361.57
FROM AVAILABLE UNIVERSITY FUNDS ONLY					
ASH-ELEVATOR #3 UPGRADE.....	53,685.00				
CTJ-ELEVATOR #1 UPGRADE.....	12,697.59				
PROJ 101-620 FIRE AND LIFE SAFETY.....	161,674.06				23,393.84
SECURITY CAMERA UPGRADES.....	5,216.87				1,362.04
PLAZA WATERPROOFING, REPAIR, AND LANDSCAPING..	77,166.74				1,852.52
CLB - RENOVATION.....	33,003.78				132.20
ASH - ADA IMPROVEMENTS.....	727,494.70				17,329.30
CTJ - EXTERIOR MAINTENANCE.....	38,149.03				32,685.27
UNALLOCATED AUF FUNDING.....	79,403.29				
ENTERPRISE COMPLIANCE & NETWORK INTRUSION.....	721,149.00				137,657.08
PEOPLESOFT HR/FINANCE SYSTEM.....	15,000,000.00			15,000,000.00 d	93,920.00
SHARED LIBRARY STORAGE WITH TEXAS A&M.....	5,000,000.00				500,000.00
TOTAL FROM AVAILABLE UNIVERSITY FUNDS ONLY.....	21,909,640.06			15,000,000.00	808,332.25
FROM INTEREST EARNED ON CONSTRUCTION FUNDS ONLY					
PROJ 101-355 POLICE ACADEMY RENOVATIONS.....	8,054.41			382,484.53 a	
RESERVE FOR INVESTMENT MARKET.....	(133,670.90)		112,649.41 J		
TOTAL FROM INTEREST EARNED ON CONSTRUCTION FUNDS	(125,616.49)		112,649.41	382,484.53	
FROM REVENUE BONDS/NOTES ONLY					
TOTAL FROM OTHER SOURCES - OTHER ONLY					
SYSTEM COMPLEX MEETING & CONFERENCE ROOMAUDIO..	44,651.57				
LAV - RENOVATION FOR ORN AND IPSI.....	9,378.45				
KING AIR 350 NAVIGATION SYSTEM UPGRADE.....	10,640.10			(10,640.10)c	
OPPC RELOCATION TO 1616 GUADALUPE.....	3,761.01				
REPORTING ADJUSTMENTS.....	(462,525.66)			(69,501,349.23)	64,330.08
TOTAL FROM OTHER SOURCES - OTHER ONLY.....	(394,094.53)			(69,511,989.33)	64,330.08
FROM MULTIPLE SOURCES					
REVENUE FINANCING SYSTEM COMMERCIAL					
PAPER SERIES A - MISCELLANEOUS COSTS	0.00				
OTHER SOURCES-OTHER.....	0.00			281,010.09 e	281,010.09

DEDUCTIONS				BALANCES, AUGUST 31, 2011			
BUILDINGS	IMPROVEMENTS AND		TOTAL EXPENDITURES	TOTAL	ORDERS AND CONTRACTS OUTSTANDING	BALANCES REAPPROPRIATED	UNAPPROPRIATED BALANCES
	INFRASTRUCTURE	EQUIPMENT					
			394,851.87	18,470,593.61		0.00	18,470,593.61
885,656.98			885,656.98	148,236.07		148,236.07	
237,707.00			317,153.46	210,804.90		210,804.90	
				6,267.77		6,267.77	
				10,776.27		10,776.27	
				455,042.45		455,042.45	
				75,144.30		75,144.30	
				5,915.10		5,915.10	
				2,500,000.00		2,500,000.00	
			25,915.11	67,545.17		67,545.17	
				18,518,000.00		18,518,000.00	
				4,751,900.00		4,751,900.00	
				3,000,000.00		3,000,000.00	
				2,500,000.00		2,500,000.00	
				0.00		0.00	
		484,938.11	484,938.11	564.28		564.28	
				4,110,000.00		4,110,000.00	
				17,244,800.00		17,244,800.00	
				10,000,000.00		10,000,000.00	
		2,278,763.99	2,278,763.99	421,236.01		421,236.01	
				4,124,627.00		4,124,627.00	
1,123,363.98		2,763,702.10	3,992,427.65	68,150,859.32		68,150,859.32	
				53,685.00		53,685.00	
				12,697.59		12,697.59	
		33,280.00	56,673.84	105,000.22		105,000.22	
			1,362.04	3,854.83		3,854.83	
22,300.55			24,153.07	53,013.67		53,013.67	
			132.20	32,871.58		32,871.58	
			17,329.30	710,165.40		710,165.40	
			32,685.27	5,463.76		5,463.76	
				79,403.29		79,403.29	
		47,307.64	184,964.72	536,184.28		536,184.28	
		4,569,794.00	4,663,714.00	25,336,286.00		25,336,286.00	
			500,000.00	4,500,000.00		4,500,000.00	
22,300.55		4,650,381.64	5,481,034.44	31,428,625.62		31,428,625.62	
7,484.53			7,484.53	383,054.41		383,054.41	
				(21,021.49)		(21,021.49)	
7,484.53			7,484.53	362,032.92		362,032.92	
				44,651.57		44,651.57	
				9,378.45		9,378.45	
				0.00		0.00	
				3,761.01		3,761.01	
(258,410.98)			(194,080.90)	(69,769,793.99)		(69,769,793.99)	
(258,410.98)			(194,080.90)	(69,712,002.96)		(69,712,002.96)	
			281,010.09	0.00		0.00	

UNAUDITED
SCHEDULE S-8 (continued)

	ADDITIONS				DEDUCTIONS	
	BALANCES	GIFTS AND	OTHER INTEREST	TRANSFERS AND	EXPENDITURES NOT	LAND
	9-1-10	GRANTS	INCOME	ADJUSTMENTS	CAPITALIZED	
REVENUE FINANCING SYSTEM COMMERCIAL * PAP (Continued)						
REVENUE FINANCING SYSTEM REFUNDING BONDS						
SERIES 2001 A-MISCELLANEOUS COSTS						
INT EARNED ON CONST FUNDS.....	0.00			6,638.39 e	6,638.39	
REVENUE FINANCING SYSTEM COMMERCIAL						
PAPER SERIES B - MISCELLANEOUS COSTS						
REVENUE BONDS/NOTES.....	0.00			12,000.00 e	12,000.00	
REVENUE FINANCING SYSTEM BONDS, SERIES						
2007B - MISCELLANEOUS COSTS						
REVENUE BONDS/NOTES.....	0.00			239,007.39 e	239,007.39	
REVENUE FINANCING SYSTEM BONDS 2008B -						
MISCELLANEOUS COSTS						
REVENUE BONDS/NOTES.....	0.00			397,380.61 e	397,380.61	
REVENUE FINANCING SYSTEM BONDS 2008A -						
MISCELLANEOUS COSTS						
REVENUE BONDS/NOTES.....	(0.01)			0.01 e		
REVENUE FINANCING SYSTEM BONDS 2009B -						
MISCELLANEOUS COSTS						
REVENUE BONDS/NOTES.....	(1,250.00)				(1,250.00)	
CAM - SYSTEM COMPLEX RELOCATIONS AND						
RENOVATIONS						
AVAILABLE UNIVERSITY FUND.....	8,104.21					
INT EARNED ON CONST FUNDS.....	(6,404.34)					
OTHER SOURCES-OTHER.....	(1,699.87)					
TOTAL CAM - SYSTEM COMPLEX RELOCATIONS AND.....	0.00					
PROJ 101-354 HEATING BOILERS						
REPLACEMENT						
PUF BOND PROCEEDS.....	485.87					
BAU - BAUER HOUSE REPAIRS						
AVAILABLE UNIVERSITY FUND.....	2,247.92				13,196.00	
INT EARNED ON CONST FUNDS.....	0.00			12,500.00 a	118.00	
TOTAL BAU - BAUER HOUSE REPAIRS.....	2,247.92			12,500.00	13,314.00	
REPORTING AND CHART OF ACCOUNTS PROJECT						
OTHER SOURCES-AUXILIARY.....	3,445.46			17,252.00 c	20,697.46	
PROJ 101-115 LERR REPAIR &						
REHABILITATION						
PUF BOND PROCEEDS.....	(101,251.57)				33,610.03	
INT EARNED ON CONST FUNDS.....	297,056.68					
TOTAL PROJ 101-115 LERR REPAIR &.....	195,805.11				33,610.03	
PROJECT 101-133 LERR - REPAIR AND						
REHABILITATION - ASH 1,8,9						
PUF BOND PROCEEDS.....	(11,777.23)					
INT EARNED ON CONST FUNDS.....	11,777.23					
TOTAL PROJECT 101-133 LERR - REPAIR AND.....	0.00					
PROJECT 101-134 LERR REPAIR &						
REHABILITATION - O'HENRY HALL						
PUF BOND PROCEEDS.....	(28,586.96)					
INT EARNED ON CONST FUNDS.....	28,586.96					
TOTAL PROJECT 101-134 LERR REPAIR &.....	0.00					
PROJECT 101-331 LERR SHARED SERVICES						
INITIATIVE						
PUF BOND PROCEEDS.....	261,837.10				261,837.10	
OTHER SOURCES-OTHER.....	62,007.50			(62,007.50)b		
TOTAL PROJECT 101-331 LERR SHARED SERVICES....	323,844.60			(62,007.50)	261,837.10	

DEDUCTIONS			BALANCES, AUGUST 31, 2011				
BUILDINGS	IMPROVEMENTS AND INFRASTRUCTURE	EQUIPMENT	TOTAL EXPENDITURES	TOTAL	ORDERS AND CONTRACTS OUTSTANDING	BALANCES REAPPROPRIATED	UNAPPROPRIATED BALANCES
			6,638.39	0.00		0.00	
			12,000.00	0.00		0.00	
			239,007.39	0.00		0.00	
			397,380.61	0.00		0.00	
				0.00		0.00	
			(1,250.00)	0.00		0.00	
				8,104.21		8,104.21	
				(6,404.34)		(6,404.34)	
				(1,699.87)		(1,699.87)	
				0.00		0.00	
				485.87		485.87	
			13,196.00	(10,948.08)		(10,948.08)	
			118.00	12,382.00		12,382.00	
			13,314.00	1,433.92		1,433.92	
			20,697.46	0.00		0.00	
			33,610.03	(134,861.60)		(134,861.60)	
				297,056.68		297,056.68	
			33,610.03	162,195.08		162,195.08	
				(11,777.23)		(11,777.23)	
				11,777.23		11,777.23	
				0.00		0.00	
				(28,586.96)		(28,586.96)	
				28,586.96		28,586.96	
				0.00		0.00	
			261,837.10	0.00		0.00	
				0.00		0.00	
			261,837.10	0.00		0.00	

UNAUDITED
SCHEDULE S-8 (continued)

	ADDITIONS			DEDUCTIONS	
	BALANCES	GIFTS	OTHER	EXPENDITURES	
	9-1-10	AND GRANTS	INTEREST INCOME	NOT CAPITALIZED	LAND
PROJECT 101-331 LEAR SHARED SERVICES * IN (Continued)					
TOTAL FROM MULTIPLE SOURCES.....	524,578.95			903,780.99	1,264,245.07
TOTAL APPROPRIATED BALANCES.....	65,225,149.37		112,649.41	(24,393,078.22)	2,242,268.97
TOTAL UNEXPENDED PLANT FUNDS.....	83,250,270.78		2,179,824.46	(25,619,929.20)	2,637,120.84

DEDUCTIONS				BALANCES, AUGUST 31, 2011			
BUILDINGS	IMPROVEMENTS AND INFRASTRUCTURE	EQUIPMENT	TOTAL EXPENDITURES	TOTAL	ORDERS AND CONTRACTS OUTSTANDING	BALANCES REAPPROPRIATED	UNAPPROPRIATED BALANCES
			1,264,245.07	164,114.87		164,114.87	
894,738.08		7,414,083.74	10,551,090.79	30,393,629.77		30,393,629.77	
894,738.08		7,414,083.74	10,945,942.66	48,064,223.38			

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UNAUDITED
SCHEDULE S-8 (continued)

a	INTRAFUND TRANSFERS		0.00
b	TRANSFERRED FROM/TO DESIGNATED FUNDS	(62,007.50)
c	TRANSFERRED FROM/TO EDUCATIONAL PROGRAMS & GENERAL FUNDS		6,611.90
d	TRANSFERRED FROM/TO AVAILABLE UNIVERSITY FUNDS		15,000,000.00
e	TRANSFERRED FROM/TO RETIREMENT OF INDEBTEDNESS FUNDS		25,302,868.00
f	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. ARLINGTON	(	5,456,895.41)
g	TRANSFERRED FROM/TO AUXILIARY FUNDS OF U.T. AUSTIN		
h	TRANSFERRED FROM/TO DESIGNATED FUNDS OF U.T. AUSTIN		
i	TRANSFERRED FROM/TO RESTRICTED FUNDS OF U.T. AUSTIN		
j	TRANSFERRED FROM/TO SERVICE DEPARTMENTS OF U.T. AUSTIN		
k	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. AUSTIN	(	52,879,464.30)
l	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. DALLAS	(	115,658,639.93)
m	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. EL PASO	(	10,885,121.08)
n	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. PAN AMERICAN	(	3,500,000.00)
o	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. BROWNSVILLE	(	14,005,577.54)
p	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. PERMIAN BASIN	(	10,162,857.42)
q	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. SAN ANTONIO	(	61,776,984.78)
r	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. TYLER	(	877,464.74)
s	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS	(	489,322,282.79)
t	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. MEDICAL BRANCH AT GALVESTON	(	299,577,969.47)
u	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. HEALTH SCIENCE CENTER AT HOUSTON	(	8,317,754.48)
v	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. M.D. ANDERSON CANCER CENTER	(	40,672,875.13)
w	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO	(	9,265,137.60)
x	TRANSFERRED FROM/TO UNEXPENDED PLANT FUNDS OF U.T. HEALTH CENTER TYLER	(	9,742,454.31)
y	CHANGE IN PERMANENT UNIVERSITY FUND BONDS/NOTES APPROPRIATIONS FROM ANTICIPATED PROCEEDS RECLASSIFIED AT COMPONENT INSTITUTION		305,969,191.18
z	PROCEEDS FROM SALE OF PERMANENT UNIVERSITY FUND BONDS/NOTES		
A	PROCEEDS FROM SALE OF REVENUE BONDS/NOTES		833,078,465.40
B	ADJUST PRIOR YEAR INCOME		
C	ADJUST PRIOR YEAR EXPENDITURES		
D	MISCELLANEOUS INCOME		
E	INCOME FROM ESCROW RESTRUCTURING		
F	INTEREST EXPENSE		
G	INTEREST ON SHORT TERM INVESTMENTS	2,125,463.32	
H	PREMIUMS ON BONDS		
I	GAIN/LOSS ON SALE OF INVESTMENTS		
J	NET INCREASE (DECREASE) IN THE FAIR VALUE OF INVESTMENTS	54,361.14	
K	BETWEEN BALANCE SHEET TRANSACTIONS	(	3,312,229.97)
L	RESTATEMENT TO BEGINNING BALANCE - ADJUST ISSUANCE COSTS		
M	ADJUST VALUATION OF ASSET		
TOTALS		2,179,824.46	43,881,420.03

UNAUDITED
 SCHEDULE S-8 RECAP2
 THE UNIVERSITY OF TEXAS SYSTEM
 SCHEDULE OF CHANGES IN FUND BALANCE
 UNEXPENDED PLANT FUNDS
 FOR THE YEAR ENDED AUGUST 31, 2011

	ADDITIONS			DEDUCTIONS		
	BALANCES	GIFTS AND GRANTS	INTEREST AND INVESTMENT INCOME	TRANSFERS AND ADJUSTMENTS	EXPENDITURES NOT CAPITALIZED	LAND
	9-1-10					
FROM PERMANENT UNIVERSITY FUND BONDS/NOTES ONLY...	55,805,919.90		359,861.00	(40,246,219.11)	400,808.70	
FROM AVAILABLE UNIVERSITY FUNDS ONLY.....	21,750,460.57			15,000,000.00	788,842.98	
FROM INTEREST EARNED ON CONSTRUCTION FUNDS ONLY...	4,035,427.36		751,607.28	(794,837.85)	6,756.39	
FROM REVENUE BONDS/NOTES ONLY.....	9,352.94		1,068,356.10	195,513.27	1,041,989.87	
FROM PRIVATE GIFTS ONLY.....	495.14					
FROM OTHER SOURCES - OTHER ONLY.....	1,485,346.12			219,002.59	345,340.17	
FROM DRAWN-DOWN AUF FUNDS ONLY.....	163,268.75			6,611.90	53,382.73	
TOTAL AS SHOWN ABOVE.....	83,250,270.78		2,179,824.46	(25,619,929.20)	2,637,120.84	

DEDUCTIONS				BALANCES, AUGUST 31, 2011			
BUILDINGS	IMPROVEMENTS AND INFRASTRUCTURE S-11E & S-11F	EQUIPMENT	TOTAL EXPENDITURES	TOTAL	ORDERS AND CONTRACTS OUTSTANDING	BALANCES REAPPROPRIATED	UNAPPROPRIATED BALANCES
1,130,848.51		2,763,702.10	4,295,359.31	11,624,202.56		11,624,202.56	
22,300.55		4,650,381.64	5,461,525.17	31,288,935.40		31,288,935.40	
			6,756.39	3,985,440.40		3,985,440.40	
			1,041,989.87	231,232.44		231,232.44	
				495.14		495.14	
(258,410.98)			86,929.19	1,617,419.52		1,617,419.52	
			53,382.73	116,497.92		116,497.92	
894,738.08		7,414,083.74	10,945,942.66	48,864,223.38		48,864,223.38	

UNAUDITED
SCHEDULE S-10A
THE UNIVERSITY OF TEXAS SYSTEM
FUNDS FOR RETIREMENT OF INDEBTEDNESS - PERMANENT UNIVERSITY FUND BONDS/NOTES
FOR THE YEAR ENDED AUGUST 31, 2011

	BALANCES 9-1-10	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
		INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES	TRANSFERS AND ADJUSTMENTS	
PERMANENT UNIVERSITY FUND BONDS						
REFUNDING BONDS, SERIES 1997.....	0.01					0.01
REFUNDING BONDS, SERIES 2004-A.....	0.00		6,915,000.00		(105,552.78) c	
				2,189,572.22 k	9,210,125.00 g	0.00
REFUNDING BONDS, SERIES 2004-B.....	0.00			10,144,262.50 k	10,144,262.50 g	0.00
REFUNDING BONDS, SERIES 2005-A.....	0.00		9,020,000.00		(466,462.22) c	
				4,494,412.78 k	13,980,875.00 g	0.00
REFUNDING BONDS, SERIES 2005-B.....	0.00			3,422,325.00 k	3,422,325.00 g	0.00
REFUNDING BONDS, SERIES 2006-B.....	0.00				116,926.50 a	
					(1,031,223.76) c	
REFUNDING BONDS, SERIES 2006-C.....	0.00		1,535,000.00	13,928,039.43 k	14,842,336.69 g	0.00
					(114,947.80) c	
REFUNDING BONDS, SERIES 2008-A.....	8.10		4,680,000.00	4,460,105.12 k	6,110,052.92 g	0.00
					(116,926.50) a	
					(11,802.20) c	
					19,373,536.49 g	
REFUNDING BONDS, SERIES 2009-A.....	1,502,344.86	11,828.24 b		14,406,670.03 k	(169,982.36) m	(8.26)
		4,604,250.00			54,731.22 c	
		732.50 b		13,209,731.22 k	8,549,923.01 g	1,502,250.37
TOTAL PERMANENT UNIVERSITY FUND BONDS.....	1,502,352.97	4,616,810.74	22,150,000.00	66,255,118.30	83,788,196.71	1,502,242.12
PERMANENT UNIVERSITY FUND NOTES						
FLEXIBLE RATE NOTES, SERIES A.....	4,196,300.06				115,382.46 g	
				391,076.58 j	(9,529,215.28) h	
		4,139.15 b		(8,866,291.55) l		3,261,821.36
TOTAL PERMANENT UNIVERSITY FUND BONDS/NOTES (SCHEDULE B-10).....	5,698,653.03	4,620,949.89	22,150,000.00	57,779,903.33	74,374,363.89	4,764,063.48

UNAUDITED
SCHEDULE S-10A (continued)

a	INTRAFUND TRANSFERS		0.00
b	OTHER INTEREST INCOME	16,699.89	
c	BETWEEN BALANCE SHEET TRANSACTIONS		(1,675,257.54)
d	INCOME ON ESCROW RESTRUCTURING		
e	BOND DEFEASANCE		
f	NOTE DEFEASANCE		
g	TRANSFER FROM/TO AVAILABLE UNIVERSITY FUND		85,748,819.07
h	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS		(9,529,215.28)
i	TRANSFER FROM/TO U.T. AT AUSTIN		
j	FINANCIAL/LEGAL FEES	391,076.58	
k	BOND INTEREST PAID	66,255,118.30	
l	NOTE INTEREST PAID	(8,866,291.55)	
m	TRF FROM/TO DESIGNATED		(169,982.36)
<hr/>			
TOTALS		16,699.89	57,779,903.33
			74,374,363.89
<hr/>			

UNAUDITED
 SCHEDULE S-10C
 THE UNIVERSITY OF TEXAS SYSTEM
 FUNDS FOR RETIREMENT OF INDEBTEDNESS - REVENUE FINANCING SYSTEM COMMERCIAL
 PAPER NOTES
 FOR THE YEAR ENDED AUGUST 31, 2011

	BALANCES 9-1-10	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
		INTEREST AND INVESTMENT INCOME	NOTES RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES	TRANSFERS AND ADJUSTMENTS	
REVENUE FINANCING SYSTEM COMMERCIAL PAPER NOTES						
SERIES A.....	458,719.91		87,262,000.00		20,000.00 h (26,802.89) i (38,159,323.96) j 13,236.34 k 14,520,114.98 l 3,216,882.58 m 1,553,579.53 n 3,833,568.23 o 167,069.35 p 3,147.67 q 961,681.06 r 25,138,461.47 t 10,712,165.43 u 1,332,121.95 v 989,587.71 w 24,589,913.73 x	
SERIES B.....	258,252.27	1,219.32 e 118.58 e		(37,125,920.98) c	1,093,730.84 y 58,557.52 j	282,994.23 316,928.37
TOTAL REVENUE FINANCING SYSTEM COMMERCIAL PAPER NOTES (SCHEDULE B-10).....	716,972.18	1,337.90	87,262,000.00	(37,125,920.98)	50,017,691.54	599,922.60

UNAUDITED
SCHEDULE S-10C (continued)

a	FINANCIAL/LEGAL FEES		
b	BOND INTEREST PAID		
c	NOTE INTEREST PAID	(	37,125,920.98)
d	NOTE DEFEASANCE		
e	INVESTMENT INCOME	1,337.90	
f	BETWEEN BALANCE SHEET TRANSACTIONS		
g	TRANSFER FROM/TO GENERAL FUNDS		
h	TRANSFER FROM/TO AVAILABLE FUNDS		20,000.00
i	TRANSFER FROM/TO DESIGNATED FUNDS		(26,802.89)
j	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS		(38,100,766.44)
k	TRANSFER FROM/TO U.T. AT ARLINGTON		13,236.34
l	TRANSFER FROM/TO U.T. AT AUSTIN		14,520,114.98
m	TRANSFER FROM/TO U.T. AT DALLAS		3,216,882.58
n	TRANSFER FROM/TO U.T. AT EL PASO		1,553,579.53
o	TRANSFER FROM/TO U.T. - PAN AMERICAN		3,833,568.23
p	TRANSFER FROM/TO U.T. AT BROWNSVILLE		167,069.35
q	TRANSFER FROM/TO U.T. OF THE PERMIAN BASIN		3,147.67
r	TRANSFER FROM/TO U.T. AT SAN ANTONIO		961,681.06
s	TRANSFER FROM/TO U.T. AT TYLER		
t	TRANSFER FROM/TO U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS		25,138,461.47
u	TRANSFER FROM/TO U.T. MEDICAL BRANCH AT GALVESTON		10,712,165.43
v	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT HOUSTON		1,332,121.95
w	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO		989,587.71
x	TRANSFER FROM/TO U.T. M.D. ANDERSON CANCER CENTER		24,589,913.73
y	TRANSFER FROM/TO U.T. TYLER HEALTH CENTER		1,093,730.84
z	TRANSFER FROM/TO U.T. SYSTEM ADMINISTRATION		
A	INCOME ON ESCROW RESTRUCTURING		
TOTALS		1,337.90	(37,125,920.98)
		50,017,691.54	

UNAUDITED
 SCHEDULE S-10D
 THE UNIVERSITY OF TEXAS SYSTEM
 FUNDS FOR RETIREMENT OF INDEBTEDNESS -
 REVENUE FINANCING SYSTEM BONDS
 FOR THE YEAR ENDED AUGUST 31, 2011

	ADDITIONS			DEDUCTIONS		BALANCES 8-31-11
	BALANCES 9-1-10	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES	TRANSFERS AND ADJUSTMENTS	
REVENUE FINANCING SYSTEM BONDS						
SUB-TOTAL.....	0.00					0.00
SUB-TOTAL.....	0.00					0.00
SUB-TOTAL.....	0.00					0.00
SERIES 1998-A.....	(0.01)					(0.01)
SUB-TOTAL.....	0.00					0.00
SERIES 1998-C.....	(0.01)					(0.01)
SUB-TOTAL.....	0.00					0.00
SUB-TOTAL.....	0.00					0.00
SUB-TOTAL.....	0.00					0.00
SERIES 2001-A.....	173,934.17		4,600,000.00		22,205.24 e (8,923.36) j (6,638.39) k 57,362.66 l 1,121,179.48 m 3,169,805.55 u 151,228.85 x	
SUB-TOTAL.....	173,934.17	278.27 a	4,600,000.00	545,020.57 h	601,524.50 y	136,936.40
SERIES 2001-B.....	0.00		7,895,000.00		(16,447.92) j	

UNAUDITED
SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
	BALANCES 9-1-10	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
					136,500.00 l
					1,543,500.00 m
					672,000.00 n
					682,500.00 o
					220,500.00 p
					31,500.00 r
					220,500.00 s
					467,250.00 u
					2,205,000.00 x
				378,302.08 h	2,110,500.00 y
SUB-TOTAL.....	0.00		7,895,000.00	378,302.08	0.00
SERIES 2001-C.....	0.00		3,730,000.00		(7,770.83) j
					94,500.00 l
					99,750.00 n
					10,500.00 o
					131,250.00 p
					68,250.00 q
					10,500.00 r
					966,000.00 s
					1,774,500.00 u
					126,000.00 w
				178,729.17 h	635,250.00 x
SUB-TOTAL.....	0.00		3,730,000.00	178,729.17	0.00
SERIES 2002-A.....	(0.01)		5,320,000.00		(40,136.18) e
					(11,637.50) j
					417,825.00 l
					948,725.00 m
					57,850.00 n
					518,800.00 o
					1,235,862.50 p
					1,585,850.00 q
					446,487.50 r
					1,944,775.00 s
					401,787.50 t
					101,237.50 w
				2,404,438.82 h	117,012.50 x
SUB-TOTAL.....	(0.01)		5,320,000.00	2,404,438.82	(0.01)
SERIES 2002-B.....	0.00		9,510,000.00		(71,492.88) e
					(20,803.12) j
					1,515,800.00 l
					5,474,500.00 m

UNAUDITED
SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
	BALANCES 9-1-10	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
					457,500.00 p
					2,384,262.50 u
					997,825.00 v
					571,875.00 x
				4,882,604.00 h	3,083,137.50 y
SUB-TOTAL.....	0.00		9,510,000.00	4,882,604.00	14,392,604.00
SERIES 2003-A.....	0.01		4,690,000.00		(10,259.38) j
					(0.01) k
					614,125.00 o
					1,037,587.50 q
					1,216,675.00 s
					614,918.75 w
					767,393.75 x
					958,856.25 y
				1,062,328.11 h	553,031.25 z
SUB-TOTAL.....	0.01		4,690,000.00	1,062,328.11	5,752,328.11
SERIES 2003-B.....	300.38		13,145,000.00		(28,754.69) j
					2,514.62 k
					2,023,487.50 l
					2,051,900.00 m
					93,125.00 n
					98,650.00 o
					23,148.53 r
					783,747.07 s
					34,725.00 t
					2,961,575.00 u
					367,237.50 v
					763,675.00 w
		1.76 a		2,151,570.29 h	6,121,237.50 y
SUB-TOTAL.....	300.38	1.76	13,145,000.00	2,151,570.29	15,296,268.03
SERIES 2004-A.....	0.00		8,695,000.00		(383,222.14) e
					(19,020.32) j
					1,713,087.50 l
					3,496,437.50 m
					772,525.00 n
					811,700.00 o
					701,050.00 p
					267,400.00 q
					792,187.50 r
					1,462,875.00 s
					470,887.50 t

UNAUDITED
SCHEDULE S-10D (continued)

	BALANCES 9-1-10	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
		INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES	TRANSFERS AND ADJUSTMENTS	
					2,680,962.50 u	
					293,750.00 v	
					454,837.50 w	
				5,555,982.54 h	735,525.00 x	0.00
SUB-TOTAL.....	0.00		8,695,000.00	5,555,982.54	14,250,982.54	0.00
SERIES 2004-B.....	0.00		24,120,000.00		(398,919.70)e	
					1,675.00 j	
					962,800.00 l	
					9,721,987.50 m	
					1,506,700.00 n	
					1,009,450.00 o	
					985,000.00 p	
					29,175.00 r	
					2,119,625.00 s	
					163,137.50 t	
					7,078,037.50 u	
					1,141,525.00 v	
					3,791,987.50 w	
					1,172,762.50 x	
				11,746,692.80 h	6,581,750.00 y	0.00
SUB-TOTAL.....	0.00		24,120,000.00	11,746,692.80	35,866,692.80	0.00
SERIES 2004-C.....	0.00		8,515,000.00		(17,739.58)j	
					698,375.00 l	
					653,275.00 n	
					955,625.00 p	
					304,187.50 r	
					700,137.50 t	
					3,079,525.00 u	
					863,712.50 v	
					3,361,225.00 w	
					1,095,662.50 x	
				4,289,822.92 h	1,110,837.50 y	0.00
SUB-TOTAL.....	0.00		8,515,000.00	4,289,822.92	12,804,822.92	0.00
SERIES 2004-D.....	109.37		11,120,000.00		(23,166.67)j	
					658.20 k	
					1,680,575.00 l	
					1,630,550.00 m	
					371,700.00 n	
					459,675.00 o	
					366,711.84 r	
					1,496,437.50 s	

UNAUDITED
SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
	BALANCES 9-1-10	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
					696,475.00 t
					5,691,100.00 u
					414,912.50 v
					667,620.65 w
		0.60 a		2,442,833.33 h	109,474.38 z
SUB-TOTAL	109.37	0.60	11,120,000.00	2,442,833.33	13,562,723.40
SERIES 2006-A	0.00		2,525,000.00		27,968.08 e
					(4,208.33) j
					364,400.00 l
					1,194,865.00 m
					199,310.00 n
					204,085.00 o
					180,372.50 p
					25,957.50 q
					29,487.50 r
					271,325.00 s
					41,200.00 t
					94,317.50 u
					102,542.50 v
					132,152.50 w
				476,784.75 h	138,010.00 x
SUB-TOTAL	0.00		2,525,000.00	476,784.75	3,001,784.75
SERIES 2006-B	684.88		17,165,000.00		(455,739.12) e
					(31,447.92) j
					713,749.81 l
					6,825,750.00 m
					5,005,750.00 n
					1,571,750.00 o
					838,814.47 p
					1,929,750.00 s
					301,750.00 t
					1,296,500.00 u
					1,249,750.00 v
					13,500.00 w
					10,192,350.00 y
		0.83 a		14,536,662.96 h	178,750.00 z
SUB-TOTAL	684.88	0.83	17,165,000.00	14,536,662.96	29,630,977.24 (2,070,000.01)
SERIES 2006-C	0.01		415,000.00		(1,730,824.68) e
					(605.21) j
					283,212.50 l
					270,712.50 n

UNAUDITED
SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
	BALANCES 9-1-10	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
					354,175.00 o
					385,112.50 p
					617,456.25 q
					115,500.00 r
					933,837.50 s
					263,675.00 t
					1,619,831.25 u
					317,462.50 v
					1,642,768.75 w
					1,002,700.00 x
					964,918.75 y
		0.07 a		6,940,107.61 h	315,175.00 z
SUB-TOTAL.....	0.01	0.07	415,000.00	6,940,107.61	7,355,107.61
SERIES 2006-D.....	9.60		290,000.00		(1,082,850.26)e
					(483.34)j
					734,287.50 l
					1,419,225.00 m
					110,950.00 n
					146,025.00 o
					10,000.00 p
					68,290.40 r
					648,225.00 s
					118,850.00 t
					811,800.00 u
					166,725.00 v
					526,425.00 w
					98,500.00 x
					2,858,875.00 y
SUB-TOTAL.....	9.60		290,000.00	6,360,853.90 h	16,000.00 z
				6,360,853.90	6,650,844.30
SERIES 2006-E.....	0.00		2,325,000.00		(174,929.28)e
					(4,718.74)j
					2,068,927.50 v
					2,030,155.00 w
SUB-TOTAL.....	0.00		2,325,000.00	2,130,791.98 h	536,357.50 x
				2,130,791.98	4,455,791.98
SERIES 2006-F.....	0.00		6,675,000.00		(390,119.84)e
					(11,125.00)j
					(21,000.00)k
					10,479,145.87 m
					46,937.50 n

UNAUDITED
SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
	BALANCES 9-1-10	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
					541,925.00 o
					872,037.50 p
					14,725.00 r
					1,939,287.50 s
					682,712.50 t
					3,772,287.50 u
					689,500.00 v
		0.58 a		12,546,851.03 h	605,537.50 x
SUB-TOTAL.....	0.00	0.58	6,675,000.00	12,546,851.03	19,221,851.03
SERIES 2007-B.....	212,116.34		1,035,000.00		4,320,037.46 e
					(202,242.19) j
					(239,007.39) k
					1,002,055.99 l
					3,236,285.51 m
					99,289.31 n
					67,502.52 o
					428,649.41 r
					949,064.72 s
					211,389.69 t
					1,761,096.72 u
					458,736.01 v
					1,122,937.98 w
					4,707,833.06 y
		518.28 a		16,859,825.92 h	26,786.79 z
SUB-TOTAL.....	212,116.34	518.28	1,035,000.00	16,859,825.92	17,950,415.59
SERIES 2008-B.....	628,411.52		17,355,000.00		572,633.06 e
					(603,072.63) j
					(366,663.14) k
					5,711,084.68 l
					13,390,377.81 m
					1,663,995.08 n
					839,497.66 o
					672,448.28 p
					346,298.77 r
					6,098,937.66 s
					35,628.41 t
					3,039,636.87 u
					764,114.14 v
					936,445.07 w
					5,166,351.58 x
		1,470.83 a		23,899,659.72 h	3,100,529.95 y
SUB-TOTAL.....	628,411.52	1,470.83	17,355,000.00	23,899,659.72	41,368,243.25
					743,465.88
					743,465.88

UNAUDITED
SCHEDULE S-10D (continued)

	BALANCES 9-1-10	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
		INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES	TRANSFERS AND ADJUSTMENTS	
SERIES 2008-A.....	3.70		14,625,000.00		(1,048,108.76)e (24,375.00)j 1,883,050.00 l 6,920,818.75 m 865,212.50 n 543,687.50 o 1,196,537.50 q 1,681,100.00 r 3,284,849.25 s 1,680,787.50 t 3,082,912.75 u 2,538,713.00 v 523,550.00 x	
SUB-TOTAL.....	3.70	(3.57)a	14,625,000.00	10,793,935.00 h	2,290,200.00 y	0.12
		(3.57)		10,793,935.00	25,418,934.99	0.12
SERIES 2009-B.....	1,646,615.56				79,806.60 e 3,183.89 k 197,214.13 l 5,079,099.59 m 591,234.30 n 438,480.09 o 132,359.80 r 25,900.91 s 59,959.61 t 460,913.95 u 221,483.43 v 273,897.09 w 381.60 a 20,751,335.10 h	5,923,967.97 y
SUB-TOTAL.....	1,646,615.56	7,260,751.46 A		20,751,335.10	13,487,501.36	1,643,914.88
		7,261,133.06				1,643,914.88
SERIES 2009-D.....	(1,614,647.95)		7,840,000.00		(842,692.20)e (9,800.00)j 139,059.08 k 267,048.11 l 7,149,231.24 m 957,753.79 n 750,793.33 o 597,138.91 r 202,605.99 s 95,086.26 t 2,660,434.56 u 1,327,851.05 v 1,344,942.79 w	

UNAUDITED
SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
	BALANCES 9-1-10	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
SUB-TOTAL.....	(1,614,647.95)	137.36 a	7,840,000.00	10,570,801.55 h	439,831.26 x 3,302,332.95 y (1,643,695.02)
SERIES 2010-A.....	6.09				(3,158,983.30)e 1,740,550.00 l 817,550.75 m 345,150.00 n 2,249,750.50 o 152,995.25 p 756,650.25 q 2,519,800.00 r 1,012,151.25 s 938,400.00 t 2,044,300.00 w 1,978,800.75 x 360,300.50 y
SUB-TOTAL.....	6.09	(3.02)a		12,576,116.70 h	818,700.75 z (3.07)
SERIES 2010-B.....	490.03		320,000.00		(2,213,525.44)e (533.33)j 322.66 k 958,525.00 l 3,308,368.70 m 2,144,671.40 n 563,493.12 o 392,606.26 p 104,018.76 r 1,203,499.96 s 341,300.02 t 2,237,225.00 u 525,706.26 v 424,787.50 w 428,606.26 x 5,916,825.02 y
SUB-TOTAL.....	490.03	1.18 a	320,000.00	16,080,941.23 h	64,552.88 z 0.01
SERIES 2010-D.....	74,861.80				84,754.88 e (247,391.63)j 366,940.39 k 892,660.43 m 2,091,100.71 n

UNAUDITED
SCHEDULE S-10D (continued)

	ADDITIONS		DEDUCTIONS		BALANCES 8-31-11
	BALANCES 9-1-10	INTEREST AND INVESTMENT INCOME	BONDS RETIRED	INTEREST AND OTHER FINANCING CHARGES AND FEES		TRANSFERS AND ADJUSTMENTS
					1,470,936.05 o
					129,712.82 r
					3,599,381.20 u
					1,046,593.95 v
					2,413,526.63 w
		29,813.39 a		25,545,984.51 h	6,332,493.57 y
		9,244,276.96 A			
SUB-TOTAL	74,861.80	9,274,090.35		25,545,984.51	18,180,709.00
					1,983,676.64
SERIES 2010-C	0.00				
					197,123.10 e
					1,140,813.24 j
					1,051,972.00 k
					1,514,158.28 l
					607,128.54 m
					944,228.23 n
					303,171.03 o
		284.90 a		24,721,652.03 h	10,391,826.27 u
		8,970,594.75 A			
SUB-TOTAL	0.00	8,970,879.65		24,721,652.03	16,150,420.69
					399,648.31
SERIES 2010-E	0.00				
					(21,328,000.00) d
					(582,150.60) e
					64,112.50 j
					21,395,771.81 k
					272,113.31 l
					49,552.22 m
					160,890.92 n
					52,056.67 o
		35.33 a		650,825.55 h	566,448.13 u
		35.33		650,825.55	
SUB-TOTAL	0.00	35.33		650,825.55	650,794.96
					4.74
TOTAL REVENUE FINANCING SYSTEM BONDS (SCHEDULE B-10)	1,122,895.48	25,508,541.56	171,910,000.00	241,081,454.17	387,822,197.00
					1,462,179.87

UNAUDITED
SCHEDULE S-10D (continued)

a	INTEREST INCOME	32,918.39		
b	INCOME ON ESCROW RESTRUCTURING			
c	BOND DEFEASANCE			
d	NOTE DEFEASANCE			(21,328,000.00)
e	BETWEEN BALANCE SHEET TRANSACTIONS			(7,269,165.96)
f	DEFEASANCE SECURITIES PURCHASED			
g	FINANCIAL/LEGAL FEES			
h	BOND INTEREST PAID		241,081,454.17	
i	NOTE INTEREST PAID			
j	TRANSFER FROM/TO DESIGNATED FUNDS			(97,925.95)
k	TRANSFER FROM/TO UNEXPENDED PLANT FUNDS			22,327,113.72
l	TRANSFER FROM/TO U.T. AT ARLINGTON			24,941,761.97
m	TRANSFER FROM/TO U.T. AT AUSTIN			87,358,838.89
n	TRANSFER FROM/TO U.T. AT DALLAS			19,724,111.24
o	TRANSFER FROM/TO U.T. AT EL PASO			14,302,728.47
p	TRANSFER FROM/TO U.T. - PAN AMERICAN			8,191,174.26
q	TRANSFER FROM/TO U.T. AT BROWNSVILLE			5,555,689.00
r	TRANSFER FROM/TO U.T. OF THE PERMIAN BASIN			8,170,979.24
s	TRANSFER FROM/TO U.T. AT SAN ANTONIO			28,710,069.31
t	TRANSFER FROM/TO U.T. AT TYLER			7,237,888.99
u	TRANSFER FROM/TO U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS			64,681,629.75
v	TRANSFER FROM/TO U.T. MEDICAL BRANCH AT GALVESTON			15,557,067.84
w	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT HOUSTON			22,787,340.21
x	TRANSFER FROM/TO U.T. HEALTH SCIENCE CENTER AT SAN ANTONIO			18,369,954.95
y	TRANSFER FROM/TO U.T. M.D. ANDERSON CANCER CENTER			66,518,470.02
z	TRANSFER FROM/TO U.T. HEALTH CENTER AT TYLER			2,082,471.05
A	FEDERAL GRANT	25,475,623.17		
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TOTALS		25,508,541.56	241,081,454.17	387,822,197.00
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UNAUDITED
SCHEDULE S-11a
THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - LAND
For the Twelve Months Ended August 31, 2011

Schedule Reference	Year Acquired	Size in Acres	CARRYING VALUE Sep. 1, 2010	ADDITIONS	ADJUSTMENTS	Total	CARRYING VALUE, August 31, 2011				
							From Permanent University Fund Bonds/Notes	From Available University Fund	From Federal Grants	From Private Gifts	From Other Sources
Residence Site (Bauer House) - 1909 Hill Oaks Court, Austin, Texas	1968	2.9000	\$ 107,710.00			107,710.00				107,710.00	
Building Site - Lots 7 and 8, Block 71, Austin, Texas	1971.81	0.2910	320,941.66			320,941.66		320,941.66			
Building Site - Lot 9 and Portion of Lot 10, Block 71, Austin, Texas	1971	0.1440	206,021.00			206,021.00		206,021.00			
Building Site - Lots 10-12, Block 71, Austin, Texas	1988	0.3750	396,800.00			396,800.00	396,800.00				
Site for Claudia Taylor Johnson Park Complex (Old United States Post Office Facilities Site - 100 and 200 Blocks, West 6th Street, Austin, Texas)	1968	1.0790	649,000.00			649,000.00		649,000.00			
Site for U.T. Permian Basin Center for Energy and Economic Diversification	1990	28.2960	1.00		232,026.00	232,027.00			1.00	232,026.00	
Site for Lavaca Building - (Gracy Title Building) - 220 W. 7th Street Austin, Texas	2001	0.2720	471,067.44			471,067.44				471,067.44	
Site for Dengar Building - (University Lands Office) - 731 W. Wadley Ave, Bldg L Midland, Texas	2008	1.0500	150,000.00			150,000.00				150,000.00	
Site for Data Warehouse (UTA) - 200 East Loop 820 Arlington, Texas	2008	2.5000	653,400.00			653,400.00	653,400.00				
TOTAL LAND (Schedule B-11)		36.9070	\$ 2,954,941.10	0.00	232,026.00	3,186,967.10	1,050,200.00	526,962.66	649,000.00	107,711.00	853,093.44

UNAUDITED
 SCHEDULE S-11b
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - BUILDINGS
 For the Year Ended August 31, 2011

Description	Gross Square Feet	CARRYING VALUE					DEPRECIATION					Net Book Value 08/31/11
		Beginning Value 09/01/10	Additions	Transfers	Disposals / Reclassifications	Ending Value 08/31/11	Beginning Accumulated Depreciation 09/01/10	Current Year Depreciation	Transfers	Disposals / Reclassifications	Ending Accumulated Depreciation	
Bauer House Total	9,000	\$ 1,594,800.82	-	-	-	1,594,800.82	891,811.78	60,557.97	-	-	952,369.75	842,431.07
Claudia Taylor Johnson Hall Total	55,585	4,569,007.30	-	-	-	4,569,007.30	3,918,250.12	136,177.80	-	-	4,054,427.92	514,579.39
O. Henry Hall Total	11,412	3,773,977.28	-	-	-	3,773,977.28	2,993,151.74	120,352.91	-	-	3,113,504.65	660,472.63
Ashbel Smith Hall Total	80,254	9,331,715.13	-	-	-	9,331,715.13	8,050,152.70	295,920.79	-	-	8,346,073.49	2,985,641.64
Police Academy (Bee Caves Research Center)	1,836	297,105.48	-	-	-	297,105.48	114,104.22	11,552.90	-	-	125,657.12	171,448.34
Experimental Viticulture Building (Pecos County) Total	3,491	241,401.00	-	-	-	241,401.00	240,080.90	203.09	-	-	240,283.99	1,117.01
Colorado Building Total	58,720	10,865,899.94	158,039.54	-	-	11,021,739.48	8,899,315.21	819,098.92	-	-	7,518,414.13	3,503,325.36
Center for Energy & Economic Diversification (C.E.E.D.) Total	-	4,288,548.82	-	-	-	4,288,548.82	3,922,028.85	194,070.40	-	-	4,116,099.25	153,449.57
Distance Learning Center Total	-	300,881.12	-	-	-	300,881.12	129,925.92	13,876.41	-	-	143,802.33	157,078.79
Lavaca Building Total	18,653	3,782,149.34	-	-	-	3,782,149.34	1,151,200.77	188,144.59	-	-	1,339,345.36	2,442,803.98
ASH - Parking Structure Total	7,400	-	-	-	-	-	-	-	-	-	-	-
Dengar Building (Midland) Total	-	1,578,055.49	-	-	-	1,578,055.49	300,031.44	79,834.92	-	-	379,866.36	1,198,189.13
Data Warehouse (Arlington) Total	-	10,572,298.89	-	-	-	10,572,298.89	1,981,098.12	533,716.40	-	-	2,514,814.52	8,057,484.37
OFPC Austin Office Pre-mfg Bld Total	-	113,907.85	-	-	-	113,907.85	23,299.33	5,177.83	-	-	28,477.16	85,430.69
Texas Youth Commission	162,640	-	-	9,023,979.87	-	9,023,979.87	-	410,180.91	8,227,346.95	-	8,637,527.86	386,451.81
Grand Total	245,787	\$ 51,290,548.24	158,039.54	9,023,979.87	-	60,470,567.45	28,814,450.90	2,668,465.64	8,227,346.95	-	39,510,283.49	20,960,303.96

Beginning Balance 9/1/2010	51,290,548.24
Add: Additions	158,039.54
Add: Transfers	9,023,979.87
Less: Disposals	-
Book Value 8/31/2011	<u>60,470,567.45</u>
Beginning Accumulated 9/1/2010	28,814,450.90
Add: Current Year Depreciation	2,668,465.64
Add: Transfers of Depreciation	8,227,346.95
Less: Disposals	-
Accumulated Depreciation 8/31/2011	<u>39,510,283.49</u>
Net Book Value of Capital Assets 8/31/2011	<u>20,960,303.96</u>

UNAUDITED
SCHEDULE S-11c
THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - IMPROVEMENTS OTHER THAN BUILDINGS
For the Year Ended August 31, 2011

Description	CARRYING VALUE					DEPRECIATION						Net Book Value 8/31/11
	Beginning Value 9/01/10	Additions/ Reclassifications	Transfers	Disposals	Ending Value 8/31/11	Beginning Accumulated Depreciation 9/1/10	Current Year Depreciation	Additions/ Reclassifications	Transfers	Disposals	Ending Accumulated Depreciation 8/31/11	
Comwall Firing Range Total	\$ 332,337.03	-	-	-	332,337.03	332,337.03	-	-	-	-	332,337.03	\$ -
Bauer House Total	519,597.89	-	-	-	519,597.89	144,920.84	6,874.81	-	-	-	151,795.65	367,802.24
Claudia Taylor Johnson Park Complex-Plaza, Landscaping & Fountain Total	481,712.49	-	-	-	481,712.49	481,262.00	298.99	-	-	-	481,560.99	143.50
Ashbel Smith Hall Total	46,250.00	1,398,798.74	-	-	1,443,048.74	46,250.00	30,365.19	-	-	-	76,615.19	1,366,433.55
Ashbel Smith Hall - Central Data Acquisition System Total	67,547.21	-	-	-	67,547.21	67,547.21	-	-	-	-	67,547.21	-
ASH - Parking Structure Total	2,089,607.92	-	-	-	2,089,607.92	504,759.31	41,792.16	-	-	-	546,551.47	1,543,056.45
Texas Youth Commission	-	-	1,769,400.47	-	1,769,400.47	-	63,147.56	-	1,289,480.82	-	1,332,628.48	436,771.99
Grand Total	\$ 3,517,052.54	1,398,798.74	1,769,400.47	-	6,883,251.75	1,557,096.40	142,466.71	-	1,289,480.82	-	2,989,044.03	\$ 3,714,207.72

Beginning Balance Sep 1, 2010, as previously reported	\$ 3,517,052.54
Add: Additions	1,398,798.74
Less: Disposals	-
Add: Transfer of Capital Assets	1,769,400.47
Book Value of Plant, August 31, 2011	<u>6,883,251.75</u>
Beginning Accumulated Depreciation, Sep 1, 2010	1,557,096.40
Add: Current Year Depreciation Expense	142,466.71
Add: Transfer of Capital Assets	1,289,480.82
Accumulated Depreciation, August 31, 2011	<u>2,989,044.03</u>
Net Book Value of Capital Assets, August 31, 2011	<u>\$ 3,714,207.72</u>

UNAUDITED
SCHEDULE 8-11D
THE UNIVERSITY OF TEXAS AT SYSTEM
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - EQUIPMENT
FOR THE MONTH ENDED AUGUST 31, 2011

Description	CARRYING VALUE					Balance 08/31/2011	DEPRECIATION				NET BASIS	
	Balance 08/01/2010	Additions	Disposals	Transfers	Adjustments		Accumulated Depreciation 08/01/2010	Depreciation Expense	Disposals	Transfers	Accumulated Depreciation 08/31/2011	Net Basis 08/31/2011
EQUIPMENT												
CASES & CABINETS	\$ 73,830.50	\$ -	\$ -	\$ -	\$ -	\$ 73,830.50	\$ 68,448.15	\$ 1,736.53	\$ -	\$ -	\$ 70,184.68	\$ 3,448.82
PHOTOCOPIING EQUIPMENT	134,885.00	-	-	-	-	134,885.00	134,885.00	-	-	134,885.00	-	-
CAMERAS	73,039.88	-	-	-	-	73,039.88	18,808.01	10,434.28	-	-	29,040.27	43,999.58
VIDEO RECORDERS/PLAYERS	58,118.80	-	-	-	2,881.71	61,007.51	21,853.21	10,388.57	-	-	32,251.78	28,845.83
OTHER SOUND SYSTEMS/ EQUIPMENT	63,627.38	-	-	-	(2,881.71)	60,846.27	37,317.58	6,231.84	-	-	43,548.82	17,587.35
VIDEO CONFERENCING EQUIPMENT	66,361.17	-	-	-	-	66,361.17	31,221.23	13,872.24	-	-	44,893.47	23,467.70
INSTRUCTIONAL EQUIPMENT	12,147.41	-	-	-	-	12,147.41	12,147.41	-	-	12,147.41	-	-
OFFICE MACHINES	8,175.00	-	(8,175.00)	-	-	-	8,175.00	-	(8,175.00)	-	-	-
MISCELLANEOUS MACHINES	32,169.00	-	-	-	-	32,169.00	14,562.84	4,565.87	-	-	19,148.21	13,020.79
KITCHEN APPLIANCES & EQUIPMENT	14,182.00	-	-	-	-	14,182.00	14,182.00	-	-	14,182.00	-	-
BUILDING MAINTENANCE & SAFETY EQUIPMENT	24,357.38	33,280.00	-	-	-	57,637.38	8,243.78	3,875.84	-	-	13,119.62	44,517.94
OTHER FURNITURE & EQUIPMENT	14,000.00	-	-	-	-	14,000.00	12,716.89	1,283.34	-	-	14,000.00	-
MINICOMPUTER, SERVERS	1,117,808.47	122,788.22	(84,958.00)	(25,013.86)	-	1,131,133.03	780,043.25	155,144.31	(84,558.00)	(14,888.36)	865,941.20	285,181.83
MICROCOMPUTER-DESKTOP CPU-NOT APPLE	5,738,348.79	184,828.32	(214,088.88)	-	-	5,809,088.13	5,125,340.88	251,429.78	(214,813.89)	5,161,956.75	528,952.38	
DISK DRIVES	13,839.42	-	-	-	-	13,839.42	10,148.81	2,767.88	-	-	12,916.80	922.62
PRINTERS	73,378.21	8,151.00	(14,818.80)	-	-	66,707.31	80,880.88	8,873.32	(14,818.80)	52,734.28	14,173.03	
DISK CONTROLLERS	-	17,348.37	-	-	-	17,348.37	-	1,204.74	-	1,204.74	16,143.63	
OTHER COMPUTER HARDWARE	408,848.37	-	-	-	-	408,848.37	82,450.84	81,828.87	-	144,380.21	285,288.08	
DATA PROJECTORS	52,583.35	8,125.00	(32,378.35)	-	-	28,330.00	52,583.35	1,020.83	(32,378.35)	21,187.83	5,104.17	
IMAGE SCANNER	17,278.00	-	-	-	-	17,278.00	11,887.22	5,278.78	-	-	17,278.00	-
POWER SUPPLY, BATTERY, GENERATOR	8,880.00	-	-	-	-	8,880.00	3,386.25	1,235.00	-	-	4,831.25	5,248.75
UNINTERRUPTIBLE POWER SUPPLY	54,708.47	-	-	-	-	54,708.47	48,086.88	5,838.78	-	-	54,708.47	-
COMMUNICATION CONTROLLERS	80,453.00	-	-	-	-	80,453.00	54,285.43	18,080.80	-	-	70,376.03	10,076.97
OTHER COMMUNICATIONS HARDWARE	28,303.83	-	-	-	-	28,303.83	8,348.17	5,880.75	-	-	12,209.92	17,083.91
LAN/WAN SWITCHING-HUB, SWITCHES & ROUTER	3,888,125.06	-	-	(11,478.78)	-	3,876,646.28	2,835,234.72	758,115.27	-	(785.25)	3,589,584.74	384,061.54
COMPUTERS EQUIPMENT RACKS, SHELVING	-	7,515.80	-	-	-	7,515.80	-	888.85	-	-	888.85	6,826.85
ANALYZER, ALL TYPES	18,280.00	-	-	-	-	18,280.00	7,377.22	1,888.87	-	-	9,183.88	7,078.11
MISC. LAB AND SCIENTIFIC EQUIPMENT	82,748.00	-	-	-	-	82,748.00	15,818.28	11,821.28	-	-	27,737.56	55,011.44
OTHER TELECOMMUNICATION EQUIPMENT	504,888.32	-	-	-	-	504,888.32	178,833.21	100,833.28	-	-	277,586.47	227,888.85
OTHER VEHICLES- GRADER, ATVS	83,078.44	-	-	-	-	83,078.44	28,884.17	4,707.35	-	-	34,591.52	18,486.82
TOTAL EQUIPMENT	\$ 12,830,883.10	\$ 258,844.71	\$ (334,788.23)	\$ (36,482.44)	\$ -	\$ 12,818,218.14	\$ 9,878,508.40	\$ 1,485,573.42	\$ (338,543.14)	\$ (15,453.81)	\$ 10,790,063.97	\$ 2,028,136.07
VEHICLES AND AIRCRAFT												
PASSENGER CARS	\$ 110,729.98	\$ 130,738.78	\$ (58,848.00)	\$ -	\$ -	\$ 181,836.75	\$ 88,128.74	\$ 22,722.13	\$ (58,843.00)	\$ -	\$ 51,205.87	\$ 130,828.88
HEAVY TRUCKS: 28000 LBS AND OVER	281,748.38	-	(20,882.00)	-	-	241,067.38	88,771.87	25,141.82	(18,387.42)	-	75,556.27	165,531.08
UTILITY VEHICLES	41,828.00	7,833.00	(8,273.00)	-	-	39,388.00	25,808.31	6,107.81	(8,513.18)	-	25,103.73	14,285.27
VANS	21,008.00	-	-	-	-	21,008.00	21,008.00	-	-	-	21,008.00	-
LIGHT TRUCKS: UNDER 8000 LBS. GVW	117,108.98	-	(8,273.00)	-	-	107,835.98	80,738.80	14,384.14	(8,402.78)	-	88,701.15	38,135.44
SELF-PROPELLED ROADWAY EQUIPMENT	23,888.08	-	-	-	-	23,888.08	20,313.37	2,388.80	-	-	22,679.97	988.08
LIGHT/MEDIUM TRUCKS: 8001-14999 LBS. GVW	20,825.00	-	(20,825.00)	-	-	-	20,825.00	-	(20,825.00)	-	-	-
MEDIUM TRUCKS: 15000-28000 LBS. GVW	18,800.00	22,511.71	-	-	-	38,411.71	14,388.00	4,035.78	-	-	18,400.78	21,010.93
AIRCRAFT-MULTIPLE ENGINE, PROPELLER	8,570,780.81	-	-	-	-	8,570,780.81	1,253,384.14	557,078.10	-	-	1,810,442.24	3,780,338.67
TOTAL VEHICLES AND AIRCRAFT	\$ 8,183,887.81	\$ 188,885.47	\$ (118,778.00)	\$ -	\$ -	\$ 8,225,015.28	\$ 1,571,125.23	\$ 831,816.18	\$ (108,843.40)	\$ -	\$ 2,093,086.01	\$ 4,131,917.37
OTHER ASSETS												
LEASEHOLD IMPROVEMENTS	\$ 212,173.08	\$ -	\$ -	\$ -	\$ -	\$ 212,173.08	\$ 171,508.57	\$ 21,217.31	\$ -	\$ -	\$ 192,723.88	\$ 19,449.20
LIBRARY- BOOKS	-	2,783,782.10	-	(2,783,782.10)	-	-	-	-	-	-	-	-
WORKS OF ART-HISTRCL TRSRS-INDOHAUSTIBLE	18,100.00	-	-	-	-	18,100.00	-	-	-	-	18,100.00	-
TOTAL OTHER ASSETS	\$ 230,273.08	\$ 2,783,782.10	\$ -	\$ (2,783,782.10)	\$ -	\$ 230,273.08	\$ 171,508.57	\$ 21,217.31	\$ 0.00	\$ 0.00	\$ 192,723.88	\$ 37,549.20
Totals	\$ 18,244,834.08	\$ 3,284,442.28	\$ (434,574.23)	\$ (2,800,184.84)	\$ -	\$ 18,274,307.85	\$ 11,418,138.20	\$ 2,118,808.81	\$ (448,388.54)	\$ (15,453.81)	\$ 13,075,904.88	\$ 6,198,602.64

UNAUDITED
 SCHEDULE B-11D
 THE UNIVERSITY OF TEXAS AT SYSTEM
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - EQUIPMENT
 FOR THE MONTH ENDED AUGUST 31, 2011

	Equipment	Vehicles And Aircraft	Library/Museum/ Other	TOTAL
Summary of Additions				
Current year Additions	\$ 388,844.71	\$ 180,886.47	\$ 2,763,702.10	\$ 3,284,442.28
Made up as follows:				
Purchases in Unexpended Plant as reported on B-8	\$ 80,587.84		\$ 2,763,702.10	\$ 2,844,290.74
Purchases in Education and General Funds on C-2	37,808.27	85,337.48		123,243.75
Purchases in Designated on C-2	241,350.80	75,567.99		316,908.79
Purchases in Restricted C-2				-
Transfers From Austin				-
Total Additions	\$ 388,844.71	\$ 180,886.47	\$ 2,763,702.10	\$ 3,284,442.28

Reconciliation to B-8:

B-11d Additions	\$ 2,844,290.74
Fabrication of equipment on B-8 & S-8	4,858,453.00
B-11d Additions adjusted to B-8 & S-8	\$ 7,889,742.74

UNAUDITED
 SCHEDULE 9-11E
 THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - CONSTRUCTION IN PROGRESS
 For the Year Ended August 31, 2011

Project Name	CARRYING VALUE Sep. 1, 2010	ADDITIONS (8-8)	ADJUSTMENTS	ADJUSTED CARRYING VALUE	DEDUCTIONS					CARRYING VALUE Aug. 31, 2011
					New or Existing Buildings	Additions to Existing Buildings	Facilities and Infrastructure	Equipment and Other Assets	Internally Developed Software	
Plaza Waterproofing, Repair, Landscaping	72,734.26	22,300.55		95,034.81			95,034.81			0.00
ASH Plaza Waterproofing	418,108.95	885,858.98		1,301,783.93			1,301,783.93			0.00
CLB Renovation	158,039.54	0.00		158,039.54		158,039.54				0.00
Garage Structural & Waterproofing Repairs - CTJ Garage #1	694.54	109,756.51		110,451.15						110,451.15
Garage Structural & Waterproofing Repairs - ASH Garage #2	570.52	7,068.88		7,639.40						7,639.40
Garage Structural & Waterproofing Repairs - ASH Garage #3 & #4	0.00	120,861.51		120,861.51						120,861.51
Police Academy Renovation	0.00	7,484.53		7,484.53						7,484.53
Peoplesoft HR/Finance System	0.00	4,771,008.93		4,771,008.93						4,771,008.93
Time and Effort Online Reporting System	0.00	262,295.47		262,295.47						262,295.47
Reporting Adjustments	191,670.54	265,659.00	(191,670.54)	265,659.00						265,659.00
Office of Facilities Planning Deferral/Accrual of Revenue	6,708,141.00	8,895,873.00	(6,708,141.00)	8,895,873.00						8,895,873.00
Total Construction In Progress	7,843,957.35	12,387,983.46	(6,887,811.54)	13,034,129.27	0.00	158,039.54	1,388,798.74	0.00	0.00	11,481,290.99

UNAUDITED
SCHEDULE 6-11E
THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - CONSTRUCTION IN PROGRESS
For the Year Ended August 31, 2011

	CARRYING VALUE Sep. 1, 2010	ADDITIONS (6-8)	ADJUSTMENTS	ADJUSTED CARRYING VALUE	New or Existing Buildings	Additions to Existing Buildings	Facilities and Infrastructure	Equipment and Other Assets	Internally Developed Software	CARRYING VALUE Aug. 31, 2011
RECAPITULATION BY SOURCE OF FUNDS										
FROM INTEREST EARNED ON CONSTRUCTION FUNDS ONLY										
EDUCATIONAL PLANT	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
FROM AVAILABLE UNIVERSITY FUNDS ONLY										
EDUCATIONAL PLANT	226,773.80	5,311,972.17	0.00	5,540,745.97	0.00	156,039.54	85,034.81		0.00	5,269,871.62
FROM DRAWN-DOWN AVAILABLE UNIVERSITY FUNDS ONLY										
EDUCATIONAL PLANT	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
FROM TOTAL AVAILABLE UNIVERSITY FUNDS ONLY	226,773.80	5,311,972.17	0.00	5,540,745.97	0.00	156,039.54	85,034.81		0.00	5,269,871.62
FROM OTHER SOURCES - OTHER ONLY										
EDUCATIONAL PLANT	6,897,811.54	5,945,162.78	(6,897,811.54)	5,945,162.78	0.00	0.00	0.00		0.00	5,945,162.78
FROM PRIVATE GIFTS										
EDUCATIONAL PLANT	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
FROM PUF BONDNOTE PROCEEDS ONLY										
EDUCATIONAL PLANT	417,372.01	1,130,846.51	0.00	1,548,220.52	0.00	0.00	1,301,783.93		0.00	246,436.59
TOTAL AS SHOWN ABOVE	7,543,957.35	12,387,983.46	(6,897,811.54)	13,034,129.27	0.00	156,039.54	1,386,798.74		0.00	11,481,290.66

UNAUDITED
SCHEDULE S-11f
THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - INFRASTRUCTURE
For the Year Ended August 31, 2011

Description	CARRYING VALUE				DEPRECIATION					
	Beginning Value 9/01/10	Transfers	Disposals	Ending Value 8/31/11	Beginning Accumulated Depreciation 9/1/10	Current Year Depreciation	Transfers	Disposals	Ending Accumulated Depreciation 8/31/11	Net Book Value 8/31/11
TYC - Wastewater Treatment	\$ -	817,490.53		817,490.53	-	40,874.53	538,181.18	-	579,055.71	\$238,434.82
TYC - System Water Distributor	-	790,159.95		790,159.95	-		790,159.95	-	790,159.95	-
TYC - Streets, Roads	-	1,151,418.11		1,151,418.11	-		1,151,418.11	-	1,151,418.11	-
Texas Youth Commission	-	2,759,068.59		2,759,068.59	-	40,874.53	2,479,759.24	-	2,520,633.77	238,434.82
Grand Total	\$ -	2,759,068.59	-	2,759,068.59	-	40,874.53	2,479,759.24	-	2,520,633.77	\$238,434.82

Beginning Balance Sep 1, 2010, as previously reported	\$ -
Add: Transfers	2,759,068.59
Less: Disposals	-
Book Value of Plant, Aug 31, 2011	<u>2,759,068.59</u>
Beginning Accumulated Depreciation, Sep 1, 2010	-
Add: Current Year Depreciation Expense	40,874.53
Add: Transfer of Capital Assets	2,479,759.24
Accumulated Depreciation, Aug. 31, 2011	<u>2,520,633.77</u>
Net Book Value of Capital Assets, Aug. 31, 2011	<u>\$ 238,434.82</u>

UNAUDITED
SCHEDULE S-11G
THE UNIVERSITY OF TEXAS AT SYSTEM
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - INTANGIBLE ASSETS
FOR THE MONTH ENDED AUGUST 31, 2011

Description	CARRYING VALUE					Balance 08/31/2011	AMORTIZATION				NET BASIS	
	Balance 09/01/2010	Additions	Disposals	Transfers	Adjustments		Accumulated Amortization 09/01/2010	Amortization Expense	Disposals	Transfers	Accumulated Amortization 08/31/2011	Net Basis 08/31/2011
NONAMORTIZABLE INTANGIBLE ASSETS												
Perpetual Lease	\$ -	-	-	-	-	\$ -	-	-	-	-	-	\$ -
TOTAL NONAMORTIZABLE INTANGIBLE ASSETS	-	-	-	-	-	-	-	-	-	-	-	-
AMORTIZABLE INTANGIBLE ASSETS												
Land Use Rights	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL LAND USE RIGHTS	-	-	-	-	-	-	-	-	-	-	-	-
Purchased Computer Software	20,338,817.25	-	(27,801.75)	(2,121,000.00)	-	18,190,215.50	15,535,394.87	4,442,488.39	(27,801.75)	(2,107,222.23)	17,843,059.28	347,158.22
TOTAL Purchased Computer Software	20,338,817.25	-	(27,801.75)	(2,121,000.00)	-	18,190,215.50	15,535,394.87	4,442,488.39	(27,801.75)	(2,107,222.23)	17,843,059.28	347,158.22
Internally Developed Computer Software	13,157,885.87	-	-	-	-	13,157,885.87	2,378,936.11	2,669,537.18	-	-	5,048,473.29	8,109,212.58
TOTAL Internally Developed Computer Software	13,157,885.87	-	-	-	-	13,157,885.87	2,378,936.11	2,669,537.18	-	-	5,048,473.29	8,109,212.58
TOTAL AMORTIZABLE INTANGIBLE ASSETS	33,496,503.12	-	(27,801.75)	(2,121,000.00)	-	31,347,901.37	17,914,330.98	7,112,025.57	(27,801.75)	(2,107,222.23)	22,891,532.57	8,458,388.80
TOTAL INTANGIBLE ASSETS	\$ 33,496,503.12	-	(27,801.75)	(2,121,000.00)	-	\$ 31,347,901.37	\$ 17,914,330.98	7,112,025.57	(27,801.75)	(2,107,222.23)	22,891,532.57	\$ 8,458,388.80

