

# THE UNIVERSITY OF TEXAS PAN AMERICAN

## ANNUAL FINANCIAL REPORT

(WITH DETAILED SUPPORTIVE SCHEDULES)

UNAUDITED

### FISCAL YEAR ENDED AUGUST 31, 2011



The University of Texas at Arlington ♦ The University of Texas at Austin ♦ The University of Texas at Brownsville ♦ The University of Texas at Dallas ♦ The University of Texas at El Paso ♦ The University of Texas - Pan American ♦ The University of Texas of the Permian Basin ♦ The University of Texas at San Antonio ♦ The University of Texas at Tyler ♦ The University of Texas Southwestern Medical Center ♦ The University of Texas Medical Branch at Galveston ♦ The University of Texas Health Science Center at Houston ♦ The University of Texas Health Science Center at San Antonio ♦ The University of Texas M. D. Anderson Cancer Center ♦ The University of Texas Health Science Center at Tyler ♦ The University of Texas System Administration



**THE UNIVERSITY OF TEXAS - PAN AMERICAN**

**FINANCIAL STATEMENTS**

**(WITH DETAILED SUPPORTIVE SCHEDULES)**

Presented herein are the financial statements with detailed supportive schedules for the University of Texas - Pan American for the year ended August 31, 2011. These Statements and detailed supportive schedules have been prepared in compliance with applicable State statutes, Governmental Accounting Standards Board pronouncements, and the Texas Comptroller of Public Accounts' Annual Financial Reporting Requirements.

This "detailed internal report" supplements the consolidated published Annual Financial Report of The University of Texas System and is intended to be for limited distribution primarily to financial and academic officers of the University who need access to the details included herein. It also provides an historical record of transactions relating to this particular institution.

The Annual Financial Report for public distribution for The University of Texas System includes primary statements on a consolidated System-wide basis, including footnotes and Managements' Discussion and Analysis.



The University of Texas System Board of Regents

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Senior Administrative Officials, The University of Texas System

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Principal Administrative Officers and the Business & Financial Staff,  
The University of Texas - Pan American

At August 31, 2011

**Board of Regents**

|   | Term Expiration  |             |
|---|------------------|-------------|
| James D. Dannenbaum, Vice Chairman                            | February 1, 2013 | Houston     |
| Paul L. Foster, Vice Chairman                                 | . . .            | El Paso     |
| Printice L. Gary  | . . .            | Dallas      |
| R. Steven "Steve" Hicks, Vice Chairman                        | February 1, 2015 | Austin      |
| Wm. Eugene "Gene" Powell, Chairman                            | . . .            | San Antonio |
| Robert L. Stillwell   | . . .            | Houston     |
| Alex M. Cranberg  | February 1, 2017 | Austin      |
| Wallace L. Hall, Jr.  | . . .            | Dallas      |
| Brenda Pejovich   | . . .            | Dallas      |
| John Davis Rutkauskas (Student Regent)                        | May 31, 2012     | U.T. Austin |
| Francie A. Frederick, General Counsel to the Board of Regents |                  |             |

\*\*\*\*\*

**System Administration**

|                             |   |
|-----------------------------|---|
| Francisco G. Cigarroa, M.D. | Chancellor  |
| Scott C. Kelley             | Executive Vice Chancellor for Business Affairs              |
| David B. Prior              | Executive Vice Chancellor for Academic Affairs              |
| Kenneth I. Shine, M.D.      | Executive Vice Chancellor for Health Affairs                |
| Vacant                      | Vice Chancellor for Finance and Business Development        |
| Barry D. Burgdorf           | Vice Chancellor and General Counsel                         |
| Barry McBee                 | Vice Chancellor and Chief Governmental Relations Officer    |
| Randa S. Safady             | Vice Chancellor for External Relations                      |
| William H. Shute            | Vice Chancellor for Federal Relations                       |
| Amy Shaw Thomas             | Vice Chancellor and Counsel for Health Affairs              |
| Sandra K. Woodley           | Vice Chancellor for Strategic Initiatives                   |
| Bruce E. Zimmerman          | Chief Executive Officer and Chief Investment Officer-UTIMCO |
| Cathy Iberg                 | President and Deputy Chief Investment Officer-UTIMCO        |

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**The University of Texas - Pan American**

|                       |   |
|-----------------------|---|
| Robert S. Nelsen      | President   |
| Havidan Rodriguez     | Provost and Vice President for Academic Affairs           |
| Martin V. Baylor      | Vice President for Business Affairs                       |
| Martha Cantu          | Acting Vice President for Student Affairs                 |
| Jeffrey A. Graham     | Chief Information Officer                                 |
| Lydia Aleman          | Associate VP for University Advancement                   |
| Esequiel Granado, Jr. | Associate Vice President for Business Affairs/Comptroller |
| Juan F. Mata          | Associate Comptroller                                     |



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## Primary Statements

## UNAUDITED

The University of Texas - Pan American  
Exhibit A Balance Sheet  
As of August 31, 2011

|  | Educational and<br>General | Designated           | Auxiliary<br>Enterprises | Restricted<br>Expendable |
|--|----------------------------|----------------------|--------------------------|--------------------------|
| <b>ASSETS AND DEFERRED OUTFLOWS</b>  |                            |                      |                          |                          |
| <b>Current Assets and Deferred Outflows:</b>                               |                            |                      |                          |                          |
| Cash & Cash Equivalents  | \$ 14,057,366.63           | 17,065,424.63        | 3,118,134.47             |                          |
| Restricted Cash & Cash Equivalents   |                            |                      |                          | (14,746,203.54)          |
| Balance in State Appropriations  | 7,197,445.38               |                      |                          |                          |
| Accounts Receivable, Net:  |                            |                      |                          |                          |
| Federal (allow. \$0.00 in 2011 & \$0.00 in 2010)                           |                            |                      |                          | 27,929,570.31            |
| Other Intergov. (allow. \$1.20 in 2011 & \$0.00 in 2010)                   | 2,009,486.71               |                      |                          | 388,847.31               |
| Student (allow. \$1,408,679.61 in 2011 & \$1,327,022.48 in 2010)           | 10,189,272.78              | 2,201,112.55         | 1,053,115.19             |                          |
| Interest and Dividend Receivables  | 1,365.10                   | 139,145.98           | 31,618.84                | 3,981.95                 |
| Contributions (allow. \$421.64 in 2011 & \$568.82 in 2010)                 |                            | 31,996.78            |                          | 9,745.46                 |
| Other (allow. \$0.00 in 2011 & \$500.00 in 2010)                           | 203,913.10                 | 1,101,421.02         | 545,969.22               | 1,916,080.13             |
| Due From System Administration   |                            |                      |                          | 1,056.27                 |
| Due From Other Agencies  |                            |                      |                          | 95,358.55                |
| Inventories  |                            | 181,254.88           |                          |                          |
| Loans & Contracts (allow. \$3,625,137.98 in 2011 & \$3,430,121.96 in 2010) |                            |                      |                          |                          |
| Other Current Assets   | 6,957.00                   | 17,178.00            | 16,204.50                | 644.42                   |
| <b>Total Current Assets and Deferred Outflows</b>                          | <b>33,665,806.70</b>       | <b>20,737,533.84</b> | <b>4,765,042.22</b>      | <b>15,599,080.86</b>     |
| <b>Noncurrent Assets and Deferred Outflows:</b>                            |                            |                      |                          |                          |
| Restricted Investments   |                            |                      |                          | 1,641,071.67             |
| Loans & Contracts (allow. \$695,015.77 in 2011 & \$705,922.18 in 2010)     |                            |                      |                          |                          |
| Funds Held by System Administration (Restricted)                           |                            |                      |                          |                          |
| Contributions Rec. (allow. \$0.00 in 2011 & \$199.55 in 2010)              |                            |                      |                          |                          |
| Unrestricted Investments   |                            | 54,112,522.04        | 12,244,862.35            |                          |
| Gross Capital/Intangible Assets  |                            |                      |                          |                          |
| Accumulated Depreciation/Amortization                                      |                            |                      |                          |                          |
| <b>Total Noncurrent Assets and Deferred Outflows</b>                       |                            | <b>54,112,522.04</b> | <b>12,244,862.35</b>     | <b>1,641,071.67</b>      |
| <b>Total Assets and Deferred Outflows</b>                                  | <b>\$ 33,665,806.70</b>    | <b>74,850,055.88</b> | <b>17,009,904.57</b>     | <b>17,240,152.53</b>     |
| <b>LIABILITIES AND DEFERRED INFLOWS</b>                                    |                            |                      |                          |                          |
| <b>Current Liabilities and Deferred Inflows:</b>                           |                            |                      |                          |                          |
| Accounts Payable and Accrued Liabilities                                   | 4,995,009.73               | 788,389.67           | 139,610.92               |                          |
| Salaries Payable   | 6,985,991.19               | 1,323,137.36         | 660,943.59               | 1,212,560.49             |
| Federal Payables   |                            |                      |                          | 8,906,707.26             |
| Due To System Administration   | 1,343,825.86               |                      |                          | 1,906.62                 |
| Due To Other State Agencies  |                            |                      |                          | 547,797.97               |
| Deferred Revenue   | 10,118,888.42              | 27,022,110.28        | 5,740,368.64             |                          |
| Employees' Compensable Leave - Current Portion                             | 742,253.48                 | 294,852.50           | 102,090.93               |                          |
| Payable From Restricted Assets   |                            |                      |                          | 2,207,887.43             |
| Other Current Liabilities  |                            |                      | 820,549.45               |                          |
| <b>Total Current Liabilities and Deferred Inflows</b>                      | <b>24,185,968.68</b>       | <b>29,428,489.81</b> | <b>7,463,563.53</b>      | <b>12,876,859.77</b>     |
| <b>Noncurrent Liabilities and Deferred Inflows:</b>                        |                            |                      |                          |                          |
| Employees' Compensable Leave   | 1,956,913.58               | 777,363.65           | 269,157.59               |                          |
| Assets Held for Others   |                            |                      |                          |                          |
| <b>Total Noncurrent Liabilities and Deferred Inflows</b>                   | <b>1,956,913.58</b>        | <b>777,363.65</b>    | <b>269,157.59</b>        |                          |
| <b>Total Liabilities and Deferred Inflows</b>                              | <b>26,142,882.26</b>       | <b>30,205,853.46</b> | <b>7,732,721.12</b>      | <b>12,876,859.77</b>     |
| <b>NET ASSETS</b>  |                            |                      |                          |                          |
| Invested in Capital Assets, Net of Related Debt                            |                            |                      |                          |                          |
| Restricted for:  |                            |                      |                          |                          |
| Nonexpendable  |                            |                      |                          |                          |
| Permanent Health, True Endowments, and Annuities                           |                            |                      |                          |                          |
| Expendable   |                            |                      |                          |                          |
| Capital Projects   |                            |                      |                          |                          |
| Funds Functioning as Endowment (Restricted)                                |                            |                      |                          |                          |
| Other Expendable   |                            |                      |                          | 4,363,292.76             |
| Unrestricted Net Assets  | 7,522,924.44               | 44,644,202.42        | 9,277,183.45             |                          |
| <b>Total Net Assets</b>  | <b>7,522,924.44</b>        | <b>44,644,202.42</b> | <b>9,277,183.45</b>      | <b>4,363,292.76</b>      |
| <b>Total Liabilities, Deferred Inflows and Net Assets</b>                  | <b>\$ 33,665,806.70</b>    | <b>74,850,055.88</b> | <b>17,009,904.57</b>     | <b>17,240,152.53</b>     |

## UNAUDITED

| Loan Funds   | Endowment and<br>Similar Funds - Other<br>Than State | Unexpended Plant<br>Funds | Investment in Plant | Agency Funds    | Current Year<br>Totals | Prior Year<br>Totals |
|--------------|--|---------------------------|---------------------|-----------------|------------------------|----------------------|
|              |  | 16,644,261.28             |                     |                 | 50,885,187.01          | 41,302,561.48        |
| 2,694,376.57 |  | 7,384,532.36              |                     | (13,055,012.50) | (25,106,839.47)        | (20,229,825.43)      |
|              |  |                           |                     |                 | 14,581,977.74          | 12,008,189.62        |
|              |  |                           |                     | 14,709,895.15   | 42,639,465.46          | 31,809,975.74        |
|              |  |                           |                     |                 | 2,398,334.02           | 1,178,582.16         |
|              |  |                           |                     | 97,231.99       | 13,540,732.51          | 4,378,275.92         |
| 206.62       |  | 5,591.61                  |                     |                 | 181,910.10             | 152,238.03           |
|              |  |                           |                     |                 | 41,742.24              | 56,313.14            |
|              |  |                           |                     | 218,786.96      | 3,986,170.43           | 15,078,981.94        |
|              |  | 3,500,000.00              |                     |                 | 3,501,056.27           | 925,690.33           |
|              |  |                           |                     |                 | 95,358.55              | 81,403.66            |
|              |  |                           |                     |                 | 181,254.88             | 175,947.50           |
| 4,041,872.96 |  |                           |                     |                 | 4,041,872.96           | 4,686,911.46         |
|              |  |                           |                     |                 | 40,983.92              | 15,173.46            |
| 6,736,456.15 |  | 27,534,385.25             |                     | 1,970,901.60    | 111,009,206.62         | 91,620,419.01        |
|              |  |                           |                     |                 |                        |                      |
| 126,384.23   |  |                           |                     |                 | 1,767,455.90           | 1,598,646.44         |
| 710,011.50   |  |                           |                     |                 | 710,011.50             | 1,031,369.78         |
|              | 31,869,594.89  |                           |                     |                 | 31,869,594.89          | 28,696,314.32        |
|              |  |                           |                     |                 |                        | 19,763.13            |
|              |  | 2,326,354.07              |                     |                 | 68,683,738.46          | 57,990,292.30        |
|              |  |                           | 373,461,094.92      |                 | 373,461,094.92         | 366,763,861.58       |
|              |  |                           | (196,088,528.97)    |                 | (196,088,528.97)       | (183,828,772.99)     |
| 836,395.73   | 31,869,594.89  | 2,326,354.07              | 177,372,565.95      |                 | 280,403,366.70         | 272,271,474.56       |
| 7,572,851.88 | 31,869,594.89  | 29,860,739.32             | 177,372,565.95      | 1,970,901.60    | 391,412,573.32         | 363,891,893.57       |
|              |  |                           |                     |                 |                        |                      |
|              |  | 679,910.62                |                     | 11,864.82       | 6,614,785.76           | 7,663,984.71         |
|              |  | 5,623.32                  |                     |                 | 10,188,255.95          | 10,525,137.66        |
| 19,867.75    |  |                           |                     |                 | 8,926,575.01           | 4,176,829.02         |
|              |  |                           |                     |                 | 1,345,732.48           | 1,229,172.56         |
|              |  |                           |                     |                 | 547,797.97             | 451,893.81           |
|              |  |                           |                     |                 | 42,881,367.34          | 40,629,990.77        |
|              |  |                           |                     |                 | 1,139,196.91           | 991,044.95           |
|              |  |                           |                     |                 | 2,207,887.43           | 1,250,728.63         |
|              |  |                           |                     |                 | 820,549.45             | 768,449.97           |
| 19,867.75    |  | 685,533.94                |                     | 11,864.82       | 74,672,148.30          | 67,687,232.08        |
|              |  |                           |                     |                 |                        |                      |
|              |  |                           |                     |                 | 3,003,434.82           | 3,377,804.36         |
|              |  |                           |                     | 1,959,036.78    | 1,959,036.78           | 852,771.19           |
|              |  |                           |                     |                 | 4,962,471.60           | 4,230,575.55         |
| 19,867.75    |  | 685,533.94                |                     | 1,970,901.60    | 79,634,619.90          | 71,917,807.63        |
|              |  |                           |                     |                 |                        |                      |
|              |  |                           | 177,372,565.95      |                 | 177,372,565.95         | 182,935,088.59       |
|              | 10,611,041.13  |                           |                     |                 | 10,611,041.13          | 10,114,706.01        |
|              |  | 1,743,341.61              |                     |                 | 1,743,341.61           | 85,171.49            |
|              | 1,353,980.51   |                           |                     |                 | 1,353,980.51           | 1,193,865.67         |
| 7,552,984.13 | 6,072,853.24   |                           |                     |                 | 17,989,130.13          | 19,745,435.78        |
|              | 13,831,720.01  | 27,431,863.77             |                     |                 | 102,707,894.09         | 77,899,818.40        |
| 7,552,984.13 | 31,869,594.89  | 29,175,205.38             | 177,372,565.95      |                 | 311,777,953.42         | 291,974,085.94       |
|              |  |                           |                     |                 |                        |                      |
| 7,572,851.88 | 31,869,594.89  | 29,860,739.32             | 177,372,565.95      | 1,970,901.60    | 391,412,573.32         | 363,891,893.57       |

## UNAUDITED

The University of Texas - Pan American  
 Exhibit B Statement of Revenues, Expenses, and Changes in Net Assets  
 For the Year Ended August 31, 2011

|  | Educational and<br>General | Designated           | Auxiliary Enterprises | Restricted<br>Expendable |
|--|----------------------------|----------------------|-----------------------|--------------------------|
| <b>Operating Revenues:</b>   |                            |                      |                       |                          |
| Student Tuition and Fees   | \$ 29,379,909.44           | 66,336,510.59        | 12,494,204.71         |                          |
| Discounts and Allowances   | (15,027,162.06)            | (33,928,676.87)      | (6,387,375.32)        |                          |
| Federal Sponsored Programs   |                            | 1,926,577.30         |                       | 22,509,510.78            |
| Federal Sponsored Programs Pass-Through from State Agencies                        | 151,089.00                 | 190,070.74           |                       | 1,246,890.68             |
| State Sponsored Programs Pass-Through from State Agencies                          | 34,076,484.13              | 21,260.50            |                       | 1,013,095.70             |
| Local Sponsored Programs   |                            |                      |                       | 1,638.40                 |
| Private Sponsored Programs   |                            | 228,635.53           |                       | (52,989.12)              |
| Sales and Services of Educational Activities                                       |                            | 5,954,555.90         |                       | 265,162.47               |
| Auxiliary Enterprises  |                            |                      | 7,185,837.75          |                          |
| Other Operating Revenues   | 546,833.93                 | 999,036.66           |                       | 527,999.07               |
| <b>Total Operating Revenues</b>  | <b>49,127,154.44</b>       | <b>41,727,970.35</b> | <b>13,292,667.14</b>  | <b>25,511,307.98</b>     |
| <b>Operating Expenses:</b>   |                            |                      |                       |                          |
| Instruction  | 70,122,646.23              | 6,685,200.94         |                       | 6,835,931.35             |
| Research   | 1,284,569.32               | 534,011.97           |                       | 4,722,451.16             |
| Public Service   | 2,835,922.95               | 2,324,171.38         |                       | 3,194,323.28             |
| Academic Support   | 10,773,760.16              | 3,771,231.67         |                       | 2,233,908.06             |
| Student Services   | 6,044,055.83               | 5,520,623.83         |                       | 2,211,155.08             |
| Institutional Support  | 14,452,316.59              | 6,505,176.31         |                       | 456,140.04               |
| Operations and Maintenance of Plant  | 9,321,151.36               | 7,577,012.46         |                       | 2,615.35                 |
| Scholarships and Fellowships   | 18,691,847.54              | 4,748,286.33         |                       | 31,451,936.30            |
| Auxiliary Enterprises  |                            | 222,236.39           | 14,890,824.95         | 95,936.66                |
| Depreciation and Amortization  |                            |                      |                       |                          |
| <b>Total Operating Expenses</b>  | <b>133,526,269.98</b>      | <b>37,887,951.28</b> | <b>14,890,824.95</b>  | <b>51,204,397.28</b>     |
| <b>Operating Income (Loss)</b>   | <b>(84,399,115.54)</b>     | <b>3,840,019.07</b>  | <b>(1,598,157.81)</b> | <b>(25,693,089.30)</b>   |
| <b>Nonoperating Revenues (Expenses):</b>   |                            |                      |                       |                          |
| State Appropriations   | 70,458,402.69              |                      |                       |                          |
| Federal Nonexchange Sponsored Programs   |                            |                      |                       | 55,655,117.64            |
| Federal Nonexchange Pass-Through   | 1,671,181.00               |                      |                       |                          |
| State Nonexchange Pass-Through   | 55,260.51                  |                      |                       |                          |
| Gift Contributions for Operations  |                            | 1,338,639.03         |                       | 913,204.43               |
| Investment Income  | 80,486.30                  | 2,306,829.30         | 386,413.38            | 864,962.64               |
| Net Increase (Decrease) in Fair Value of Investments                               |                            | 3,774,625.95         | 912,190.05            | 114,877.46               |
| Gain (Loss) on Sale of Capital Assets  | 8,010.00                   |                      |                       |                          |
| Other Nonoperating Revenues  |                            |                      |                       |                          |
| Other Nonoperating (Expenses)  |                            | (135,304.00)         |                       |                          |
| <b>Net Nonoperating Revenues (Expenses)</b>  | <b>72,273,340.50</b>       | <b>7,284,790.28</b>  | <b>1,298,603.43</b>   | <b>57,548,162.17</b>     |
| <b>Income/(Loss) Before Other Revenue, Expenses, Gains/(Losses), and Transfers</b> | <b>(12,125,775.04)</b>     | <b>11,124,809.35</b> | <b>(299,554.38)</b>   | <b>31,855,072.87</b>     |
| Capital Appropriations (HEAF)  | 12,311,123.00              |                      |                       |                          |
| Gifts and Sponsored Programs for Capital Acquisitions                              |                            |                      |                       |                          |
| Additions to Permanent Endowments / Annuities                                      |                            |                      |                       |                          |
| Capital Asset Purchases  | (2,891,480.15)             | (1,297,183.16)       | (84,493.67)           | (802,617.08)             |
| Transfers Between Institutions & System, Debt Service - Mandatory                  | (7,242,262.00)             | (85,627.63)          | (3,313,308.05)        |                          |
| Transfers Between Institutions & System Admin. - Non mandatory                     | 321,001.00                 | 45,000.00            |                       |                          |
| Transfers From Other State Agencies  |                            |                      |                       |                          |
| Transfers to Other State Agencies  | (3,906.00)                 | (1,257,695.72)       |                       |                          |
| Transfers Between Funds  | 11,145,838.54              | (91,868.56)          | 6,052,795.74          | (33,121,222.43)          |
| <b>Change in Net Assets</b>  | <b>1,514,539.35</b>        | <b>8,437,434.28</b>  | <b>2,355,439.64</b>   | <b>(2,068,766.64)</b>    |
| <b>Beginning Net Assets</b>  | <b>6,008,385.09</b>        | <b>36,206,768.14</b> | <b>6,921,743.81</b>   | <b>6,432,059.40</b>      |
| <b>Ending Net Assets</b>   | <b>\$ 7,522,924.44</b>     | <b>44,644,202.42</b> | <b>9,277,183.45</b>   | <b>4,363,292.76</b>      |

## UNAUDITED

| Loan Funds     | Endowment and<br>Similar Funds -<br>Other Than State | Unexpended Plant<br>Funds | Investment in Plant | Current Year<br>Totals | Prior Year<br>Totals |
|----------------|--|---------------------------|---------------------|------------------------|----------------------|
|                |  |                           |                     | 108,210,624.74         | 98,677,761.73        |
|                |  |                           |                     | (55,343,214.25)        | (48,073,994.27)      |
|                |  |                           |                     | 24,436,088.08          | 24,343,198.21        |
|                |  |                           |                     | 1,588,050.42           | 1,265,307.61         |
|                |  |                           |                     | 35,110,840.33          | 27,114,402.57        |
|                |  |                           |                     | 1,638.40               | 31,433.75            |
|                |  |                           |                     | 175,646.41             | 2,164,917.23         |
|                |  |                           |                     | 6,219,718.37           | 5,426,573.22         |
|                |  |                           |                     | 7,185,837.75           | 6,263,451.02         |
| 391,213.78     |  |                           |                     | 2,465,083.44           | 2,261,736.76         |
| 391,213.78     |  |                           |                     | 130,050,313.69         | 119,474,787.83       |
|                |  |                           |                     | 83,643,778.52          | 86,007,184.29        |
|                |  |                           |                     | 6,541,032.45           | 7,359,916.01         |
|                |  |                           |                     | 8,354,417.61           | 7,583,132.36         |
| 1,700,198.81   |  |                           |                     | 16,778,899.89          | 15,985,468.76        |
|                |  |                           |                     | 15,476,033.55          | 15,666,113.75        |
|                |  |                           |                     | 21,413,632.94          | 22,427,784.51        |
|                | 1,265,543.05   |                           |                     | 18,166,322.22          | 17,867,551.88        |
|                |  |                           |                     | 54,892,070.17          | 46,943,318.27        |
|                |  |                           |                     | 15,208,998.00          | 14,938,036.89        |
|                |  |                           | 14,240,501.96       | 14,240,501.96          | 13,530,547.32        |
| 1,700,198.81   | 1,265,543.05   | 14,240,501.96             |                     | 254,715,687.31         | 248,309,054.04       |
| (1,308,985.03) | (1,265,543.05)                                       | (14,240,501.96)           |                     | (124,665,373.62)       | (128,834,266.21)     |
|                |  |                           |                     | 70,458,402.69          | 76,259,562.31        |
|                |  |                           |                     | 55,655,117.64          | 52,511,588.52        |
|                |  |                           |                     | 1,671,181.00           | 4,015,570.00         |
|                |  |                           |                     | 55,260.51              | 91,891.02            |
| 2,393.06       | 390.83   | 46,356.23                 |                     | 2,251,843.46           | 2,856,445.27         |
| 5,960.85       | 2,625,259.85   | 63,420.09                 |                     | 3,687,831.74           | 3,255,467.52         |
|                |  | 48,000.00                 | (357,821.90)        | 7,496,334.25           | 5,449,122.43         |
|                |  | 185,228.26                |                     | (301,811.90)           | (84,978.18)          |
|                |  |                           |                     | 185,228.26             | 106,000.00           |
|                |  |                           |                     | (135,304.00)           | (218,531.00)         |
| 8,353.91       | 2,625,650.68   | 343,004.58                | (357,821.90)        | 141,024,083.65         | 144,242,137.89       |
| (1,300,631.12) | 2,625,650.68   | (922,538.47)              | (14,598,323.86)     | 16,358,710.03          | 15,407,871.68        |
|                |  |                           |                     | 12,311,123.00          | 13,176,800.00        |
|                |  |                           | 129,020.68          | 129,020.68             | 78,646.66            |
|                | 528,597.36   |                           |                     | 528,597.36             | 245,244.34           |
|                |  | (3,934,246.86)            | 9,010,020.92        |                        |                      |
|                |  | (1,383,544.81)            |                     | (12,024,742.49)        | (12,353,154.16)      |
|                |  | 3,500,000.00              |                     | 3,866,001.00           | 574,039.10           |
|                |  |                           | 167.52              | 167.52                 |                      |
|                |  |                           | (103,407.90)        | (1,365,009.62)         | (1,155,056.14)       |
| 266,147.33     | 19,032.53  | 15,729,276.85             |                     |                        |                      |
| (1,034,483.79) | 3,173,280.57   | 12,988,946.71             | (5,562,522.64)      | 19,803,867.48          | 15,974,391.48        |
| 8,587,467.92   | 28,696,314.32  | 16,186,258.67             | 182,935,088.59      | 291,974,085.94         | 275,999,694.46       |
| 7,552,984.13   | 31,869,594.89  | 29,175,205.38             | 177,372,565.95      | 311,777,953.42         | 291,974,085.94       |

The University of Texas - Pan American  
**EXHIBIT C - STATEMENT OF CASH FLOWS**  
For the Year Ended August 31, 2011

|  | Current Year Totals        | Prior Year Totals          |
|--|----------------------------|----------------------------|
| <b>Cash Flows from Operating Activities:</b>   |                            |                            |
| Proceeds from Tuition and Fees   | 49,312,927.01              | 56,672,067.62              |
| Proceeds from Sponsored Programs   | 50,942,441.16              | 48,902,677.67              |
| Proceeds from Auxiliaries  | 1,147,819.76               | 7,171,539.90               |
| Proceeds from Other Revenues   | 20,818,362.57              | 5,317,335.67               |
| Payments to Suppliers  | (87,836,347.42)            | (91,654,027.71)            |
| Payments to Employees  | (144,406,414.55)           | (140,299,121.94)           |
| Payments for Loans Provided  | (9,196,158.47)             | (9,717,007.47)             |
| Proceeds from Loan Programs  | 9,978,445.64               | 9,746,475.37               |
| Net Cash Provided (Used) by Operating Activities   | <u>(109,238,924.30)</u>    | <u>(113,860,060.89)</u>    |
| <b>Cash Flows from Noncapital Financing Activities:</b>  |                            |                            |
| Proceeds from State Appropriations   | 67,884,614.57              | 75,900,169.42              |
| Proceeds from Operating Gifts  | 2,286,177.49               | 2,836,367.36               |
| Proceeds from Private Gifts for Endowment and Annuity Life Purposes  | 528,597.36                 | 245,244.34                 |
| Proceeds from Other Nonoperating Revenues  | 185,228.26                 | 106,000.00                 |
| Payments / Receipts for Transfers to / from System or Other Agencies   | (895,600.72)               | (638,430.14)               |
| Payments for Other Uses  | (135,304.00)               | (218,531.00)               |
| Proceeds from Nonexchange Sponsored Programs   | 56,169,231.41              | 61,195,223.10              |
| Net Cash Provided by Noncapital Financing Activities   | <u>126,022,944.37</u>      | <u>139,426,043.08</u>      |
| <b>Cash Flows from Capital and Related Financing Activities:</b>   |                            |                            |
| Proceeds from Capital Debt Transferred from System (Nonmandatory)  | 925,647.34                 | 4,656,804.63               |
| Proceeds from Capital Appropriations, Grants, and Gifts  | 12,311,123.00              | 13,176,800.00              |
| Proceeds from Sale of Capital Assets   | 56,010.00                  | -                          |
| Payments for Additions to Capital Assets   | (10,464,390.88)            | (14,415,098.71)            |
| Mandatory Transfers to System for Capital Related Debt   | (12,024,742.49)            | (12,353,154.16)            |
| Net Cash Provided (Used) by Capital and Related Financing Activities   | <u>(9,196,353.03)</u>      | <u>(8,934,648.24)</u>      |
| <b>Cash Flows from Investing Activities</b>  |                            |                            |
| Proceeds from Sales of Investments Invested by System  | -                          | -                          |
| Proceeds from Interest and Investment Income   | 252,775.60                 | 125,233.26                 |
| Proceeds from Interest and Investment Income Invested by System  | 3,404,370.79               | 3,095,494.25               |
| Payments to Acquire Investments Invested by System   | (6,539,201.94)             | (9,340,817.74)             |
| Net Cash Provided (Used) by Investing Activities   | <u>(2,882,055.55)</u>      | <u>(6,120,090.23)</u>      |
| <b>Net Increase (Decrease) in Cash</b>   | 4,705,611.49               | 10,511,243.72              |
| Cash and Cash Equivalents (Beginning of the Year)  | 21,072,736.05              | 10,561,492.33              |
| <b>Cash and Cash Equivalents (End of the Year)</b>   | <u>\$ 25,778,347.54</u>    | <u>\$ 21,072,736.05</u>    |
| <b>Reconciliation of Net Operating Revenues (Expenses) to Net Cash Provided (Used) by Operating Activities</b> |                            |                            |
| Operating Income (Loss)  | (124,665,373.62)           | (128,834,266.21)           |
| Adjustments to Reconcile Operating Results to Net Cash:  |                            |                            |
| Depreciation and Amortization Expense  | 14,240,501.96              | 13,530,547.32              |
| Bad Debt Expense   | 184,109.61                 | 387,652.99                 |
| Changes in Assets and Liabilities:   |                            |                            |
| Accounts Receivable  | (9,020,513.81)             | (7,717,775.42)             |
| Inventories  | (5,307.38)                 | 19,091.16                  |
| Loans and Contracts  | 782,287.17                 | 29,467.90                  |
| Other Current and Noncurrent Assets  | (25,810.46)                | 57,412.54                  |
| Accounts Payable   | 5,971,098.25               | 4,836,085.07               |
| Due to System  | 116,559.92                 | 86,845.77                  |
| Deferred Revenue   | 2,251,376.57               | 3,664,428.87               |
| Assets Held for Others   | 1,106,265.59               | (170,963.44)               |
| Employees' Compensable Leave   | (226,217.58)               | 292,967.13                 |
| Other Current and Noncurrent Liabilities   | 52,099.48                  | (41,554.57)                |
| Total Adjustments  | <u>15,426,449.32</u>       | <u>14,974,205.32</u>       |
| Net Cash Provided (Used) by Operating Activities   | <u>\$ (109,238,924.30)</u> | <u>\$ (113,860,060.89)</u> |
| <b>Non Cash Transactions</b>   |                            |                            |
| Net Increase (Decrease) in Fair Value of Investments   | 7,496,334.25               | 5,449,122.43               |
| Donated Capital Assets   | 129,020.68                 | 78,646.66                  |
| Miscellaneous Noncash Transactions   | (405,052.28)               | (84,978.18)                |

## UNAUDITED

The University of Texas - Pan American  
 Exhibit D Comparison of Budget to Actual Statement of Revenues, Expenses, and Changes in Net Assets  
 For the Year Ended August 31, 2011

|   | Operating<br>Budget      | Actual                  |
|---|--------------------------|-------------------------|
| <b>OPERATING REVENUES:</b>                            |                          |                         |
| Net Student Tuition                                   | \$ 58,980,896.00         | 52,867,410.49           |
| Federal Sponsored Programs                            | 22,201,076.00            | 26,024,138.50           |
| State Sponsored Programs                              | 26,903,431.00            | 35,110,840.33           |
| Local and Private Sponsored Programs                  | 2,500,790.00             | 177,284.81              |
| Net Sales and Services of Educational Activities      | 5,476,255.00             | 6,219,718.37            |
| Net Auxiliary Enterprises                             | 6,710,474.00             | 7,185,837.75            |
| Other Operating Revenues                              | 1,573,616.00             | 2,465,083.44            |
| Total Operating Revenues                              | <u>124,346,538.00</u>    | <u>130,050,313.69</u>   |
| <b>OPERATING EXPENSES:</b>                            |                          |                         |
| Instruction   | 88,776,994.00            | 83,643,778.52           |
| Research  | 6,710,610.00             | 6,541,032.45            |
| Public Service  | 7,592,017.00             | 8,354,417.61            |
| Academic Support                                      | 18,254,823.00            | 16,778,899.89           |
| Student Services                                      | 14,346,937.00            | 15,476,033.55           |
| Institutional Support                                 | 21,342,039.00            | 21,413,632.94           |
| Operations and Maintenance of Plant                   | 20,218,042.00            | 18,166,322.22           |
| Scholarships and Fellowships                          | 51,376,942.00            | 54,892,070.17           |
| Auxiliary Enterprises                                 | 16,232,358.00            | 15,208,998.00           |
| Depreciation and Amortization                         | 15,001,682.00            | 14,240,501.96           |
| Total Operating Expenses                              | <u>259,852,444.00</u>    | <u>254,715,687.31</u>   |
| Operating Income (Loss)                               | <u>(135,505,906.00)</u>  | <u>(124,665,373.62)</u> |
| <b>NONOPERATING REVENUES (EXPENSES):</b>              |                          |                         |
| State Appropriations                                  | 78,401,824.00            | 70,458,402.69           |
| Federal Nonexchange Sponsored Programs                | 51,670,670.00            | 57,326,298.64           |
| State Nonexchange Sponsored Programs                  | 91,891.00                | 55,260.51               |
| Gift Contributions for Operations                     | 1,904,719.00             | 2,251,843.46            |
| Investment Income                                     | 2,957,844.00             | 3,687,831.74            |
| Net Increase (Decrease) in Fair Value of Investments  |                          | 7,496,334.25            |
| Other Nonoperating Revenues (Expenses)                |                          | <u>(251,887.64)</u>     |
| Net Nonoperating Revenues (Expenses)                  | <u>135,026,948.00</u>    | <u>141,024,083.65</u>   |
| <b>TRANSFERS AND OTHERS:</b>                          |                          |                         |
| Capital Appropriations, Gifts, and Sponsored Programs | 7,211,400.00             | 12,440,143.68           |
| Additions to Permanent Endowments                     | 230,000.00               | 528,597.36              |
| Transfers for Debt Service                            | (12,395,030.00)          | (12,024,742.49)         |
| Transfers and Other                                   | 1,720,881.00             | 2,501,158.90            |
| Total Transfers and Other                             | <u>(3,232,749.00)</u>    | <u>3,445,157.45</u>     |
| Change in Net Assets                                  | <u>\$ (3,711,707.00)</u> | <u>19,803,867.48</u>    |





## **Supporting Schedules**

## UNAUDITED

The University of Texas - Pan American  
 Schedule A-1 Schedule of Cash, Cash Equivalents, and Investments  
 As of August 31, 2011

|  | CURRENT ASSETS          |                        | NONCURRENT ASSETS |            | Current Year Total   | Prior Year Total     |
|--|-------------------------|------------------------|-------------------|------------|----------------------|----------------------|
|  | Unrestricted            | Restricted             | Unrestricted      | Restricted |                      |                      |
| <b>Cash &amp; Cash Equivalents</b>                 |                         |                        |                   |            |                      |                      |
| Cash on Hand                                       |                         |                        |                   |            |                      |                      |
| Petty Cash   | \$ 10,169.50            | -                      |                   |            | 10,169.50            | 16,569.75            |
| Cash in Transit                                    | -                       | 25,927.78              |                   |            | 25,927.78            | -                    |
| Subtotal Cash on Hand                              | 10,169.50               | 25,927.78              |                   |            | 36,097.28            | 16,569.75            |
| Cash in Bank                                       |                         |                        |                   |            |                      |                      |
| Demand Accounts                                    | 28,795,020.14           | (28,275,236.99)        |                   |            | 519,783.15           | (2,744,972.66)       |
| Subtotal Cash in Bank                              | 28,795,020.14           | (28,275,236.99)        |                   |            | 519,783.15           | (2,744,972.66)       |
| Cash in State Treasury                             |                         |                        |                   |            |                      |                      |
| Available University Fund                          | -                       | -                      |                   |            | -                    | -                    |
| Permanent University Fund                          | -                       | -                      |                   |            | -                    | -                    |
| Permanent Health Fund                              | -                       | -                      |                   |            | -                    | -                    |
| Local Revenue Fund                                 | 1,400,253.96            | -                      |                   |            | 1,400,253.96         | 2,631,210.92         |
| Direct Deposit of Bills - Holding Account Fund     | -                       | -                      |                   |            | -                    | -                    |
| Departmental Suspense Fund                         | -                       | -                      |                   |            | -                    | -                    |
| US Savings Bond Account Fund                       | -                       | -                      |                   |            | -                    | -                    |
| Deferred Compensation 401K Fund                    | -                       | -                      |                   |            | -                    | -                    |
| Direct Deposit Hold - Transmit Account Fund        | -                       | -                      |                   |            | -                    | -                    |
| Correction Account for Direct Deposit Fund         | -                       | -                      |                   |            | -                    | -                    |
| Subtotal Cash in State Treasury                    | 1,400,253.96            | -                      |                   |            | 1,400,253.96         | 2,631,210.92         |
| Cash Equivalent Investments (Intent)               |                         |                        |                   |            |                      |                      |
| US Treasury Bills and Notes                        | -                       | -                      |                   |            | -                    | -                    |
| Time Deposits                                      | -                       | -                      |                   |            | -                    | -                    |
| Money Market Funds (STF)                           | 20,679,743.41           | 3,142,469.74           |                   |            | 23,822,213.15        | 21,169,928.04        |
| Subtotal Cash Equivalent Investments               | 20,679,743.41           | 3,142,469.74           |                   |            | 23,822,213.15        | 21,169,928.04        |
| Reimbursements due from State Treasury             | -                       | -                      |                   |            | -                    | -                    |
| <b>Total Cash and Cash Equivalents (Exhibit A)</b> | <b>\$ 50,885,187.01</b> | <b>(25,106,839.47)</b> | <b>-</b>          | <b>-</b>   | <b>25,778,347.54</b> | <b>21,072,736.05</b> |

UNAUDITED

The University of Texas - Pan American  
 Schedule A-1 Schedule of Cash, Cash Equivalents, and Investments  
 As of August 31, 2011

|  | NONCURRENT ASSETS       |                      | Current Year Total    | Prior Year Total     |
|--|-------------------------|----------------------|-----------------------|----------------------|
|  | Unrestricted            | Restricted           |                       |                      |
| <b>Investments</b>   |                         |                      |                       |                      |
| Funds Held by System Administration (GEF)                              | \$ -                    | 31,869,594.89        | 31,869,594.89         | 28,696,314.32        |
| Pooled Operating Funds (Held by System - ITF)                          | 68,683,738.46           | 1,767,455.90         | 70,451,194.36         | 59,588,938.74        |
| Bonds and Preferred Stock  | -                       | -                    | -                     | -                    |
| Stocks   | -                       | -                    | -                     | -                    |
| Real Estate Mortgages and Other Notes                                  | -                       | -                    | -                     | -                    |
| Real Estate  | -                       | -                    | -                     | -                    |
| Mineral Rights and Other Royalties                                     | -                       | -                    | -                     | -                    |
| Physical Commodity   | -                       | -                    | -                     | -                    |
| Investment Funds   | -                       | -                    | -                     | -                    |
| Other Investments  | -                       | -                    | -                     | -                    |
| Investment Derivatives - Asset Positions                               | -                       | -                    | -                     | -                    |
| <b>Total Investments (Exhibit A)</b>                                   | <b>68,683,738.46</b>    | <b>33,637,050.79</b> | <b>102,320,789.25</b> | <b>88,285,253.06</b> |
| Securities Lending Collateral  | -                       | -                    | -                     | -                    |
| <b>Total Investments and Securities Lending Collateral (Exhibit A)</b> | <b>\$ 68,683,738.46</b> | <b>33,637,050.79</b> | <b>102,320,789.25</b> | <b>88,285,253.06</b> |

UNAUDITED  
Schedule A-3a  
THE UNIVERSITY OF TEXAS - PAN AMERICAN  
Schedule of Legislative Appropriations  
For the Year Ended August 31, 2011

| General Revenue Appropriations                       | Legislative<br>Appropriation<br>Number | BALANCES<br>August 31, 2010<br>Appropriations | Currently<br>Appropriated | Deduct Estimated<br>Locally Collected<br>Income as Applied | Reported<br>as<br>Income | Transfers              | Expended | Lapsed               | BALANCES<br>August 31, 2011 |
|--|--|---|---------------------------|--|--------------------------|------------------------|----------|----------------------|-----------------------------|
| <b>Current General Funds</b>                         |  |   |                           |  |                          |                        |          |                      |                             |
| <b>H.B. 1, 80th Legislature, Regular Session</b>     |  |   |                           |  |                          |                        |          |                      |                             |
| Higher Education Assistance Funds                    |  |   |                           |  |                          |                        |          |                      |                             |
| E&G HEAF   | 09-13047                               | \$ 1,075,830.43                               |                           |  |                          | (1,017,705.18)         | (1)      | 58,125.25            | \$ (0.00)                   |
| Unexpended Plant                                     | 09-13047                               | 3,656,592.71                                  |                           |  |                          | (3,866,804.63)         | (1)      | (210,211.92)         | 0.00                        |
| <b>H.B. 1, 80th Legislature, Regular Session</b>     |  |   |                           |  |                          |                        |          |                      |                             |
| Educational and General State Support                | 10-10736/13061                         | 1,017,723.80                                  |                           |  | -                        | (87,461.24)            | (5)      | 930,262.56           | 0.00                        |
| Advanced Research Program                            | 10-13020                               | 120,600.00                                    |                           |  | -                        | (120,600.00)           | (6)      |                      | -                           |
| Engineering Recruitment Program                      |  | 18,000.00                                     |                           |  | -                        |                        |          | 18,000.00            | -                           |
| Group Insurance                                      | 10-95002                               | (185,618.14)                                  | (13,823.46)               |  | (13,823.46)              |                        |          | (189,441.60)         | -                           |
| Social Security Matching                             | 10-91142                               | 51,729.79                                     | (19,370.66)               |  | (19,370.66)              |                        |          | 32,359.13            | -                           |
| Optional Retirement Program Matching                 | 10-97646                               | 29,814.69                                     | (15,063.37)               |  | (15,063.37)              |                        |          | 14,751.32            | (0.00)                      |
| Matching Portion of Staff Benefits Paid by State     |  |   |                           |  |                          |                        |          |                      |                             |
| Retirement Plans                                     |  |   | (1,331.70)                |  | (1,331.70)               |                        |          | (1,331.70)           |                             |
| Higher Education Assistance Funds                    |  |   |                           |  |                          |                        |          |                      |                             |
| E&G HEAF   | 10-13047                               | 4,189,875.90                                  |                           |  |                          | 1,017,705.18           | (1)      | 2,422,488.71         | 2,785,092.37                |
| Unexpended Plant                                     | 10-13047                               | 1,972,958.44                                  |                           |  |                          | 3,866,804.63           | (1)      | 1,482,150.06         | 4,357,613.01                |
| <b>H. B. 4586, 81st Legislature, Regular Session</b> |  |   |                           |  |                          |                        |          |                      |                             |
|  | 10-38655                               | 60,682.00                                     |                           |  |                          | (60,682.00)            | (7)      |                      |                             |
| <b>H.B. 1, 81st Legislature, Regular Session</b>     |  |   |                           |  |                          |                        |          |                      |                             |
| Educational and General State Support                | 11-10736/13061                         |   | 64,574,841.00             |  | 57,230,326.00            | (7,242,262.00)         | (2)      | 49,988,585.17        | 427,941.07                  |
|  |  |   |                           |  |                          | (7,344,515.00)         | (3)      |                      |                             |
|  |  |   |                           |  |                          | 321,001.00             | (4)      |                      |                             |
|  |  |   |                           |  |                          | 87,461.24              | (5)      |                      |                             |
| Advanced Research Program                            | 11-13020                               |   |                           |  | -                        | 120,600.00             | (6)      | 24,559.43            | 96,040.57                   |
| Engineering Recruitment Program                      |  |   |                           |  | -                        | 20,000.00              | (6)      |                      | 20,000.00                   |
| Group Insurance                                      | 11-95002                               |   | 7,223,415.00              |  | 6,524,069.38             | (669,345.62)           | (3)      | 6,524,069.38         | -                           |
| Social Security Matching                             | 11-91142                               |   | 3,596,227.55              |  | 3,596,227.55             |                        |          | 3,503,172.54         | 93,055.01                   |
| Optional Retirement Program Matching                 | 11-97646                               |   | 1,568,807.13              |  | 1,568,807.13             |                        |          | 1,490,601.03         | 78,206.10                   |
| Matching Portion of Staff Benefits Paid by State     |  |   |                           |  |                          |                        |          |                      |                             |
| Retirement Plans                                     |  |   | 1,537,841.78              |  | 1,537,841.78             |                        |          | 1,537,841.78         |                             |
| Unemployment Compensation Insurance                  |  |   | 50,920.04                 |  | 50,920.04                |                        |          | 50,920.04            |                             |
| Higher Education Assistance Funds                    |  |   |                           |  |                          |                        |          |                      |                             |
| E&G HEAF   | 11-13047                               |   | 12,311,123.00             |  | 12,311,123.00            | (7,323,561.37)         | (1)      | 1,351,133.37         | 3,636,426.26                |
| Unexpended Plant                                     | 11-13047                               |   |                           |  | -                        | 7,323,561.37           | (1)      | 4,296,642.02         | 3,026,919.35                |
|  |  |   |                           |  | -                        |                        |          |                      |                             |
| <b>H. B. 4586, 81st Legislature, Regular Session</b> |  |   |                           |  |                          |                        |          |                      |                             |
|  | 11-38655                               |   |                           |  |                          | 60,682.00              | (7)      |                      | 60,682.00                   |
| <b>Total General Revenue Appropriations</b>          |  | <b>\$ 12,008,189.62</b>                       | <b>90,813,386.31</b>      | <b>-</b>   | <b>82,769,525.69</b>     | <b>(14,945,121.62)</b> |          | <b>73,294,476.57</b> | <b>\$ 14,581,977.74</b>     |

|   |                           |
|---|---------------------------|
| 1. Higher Education Assistance Funds        | \$ -                      |
| 2. Tuition Revenue Bond Transfer            | (7,242,262.00)            |
| 3. Appn Reductions                          | (8,043,860.62)            |
| 4. CEED Transfer                            | 321,001.00                |
| 5. Research Development                     | 0.00                      |
| 6. Advanced Research Program                | 0.00                      |
| 7. HB4586 - Disaster Relief                 | -                         |
| 8. THECB Transfer - Engineering Recruitment | 20,000.00                 |
|   | <b>\$ (14,945,121.62)</b> |

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The University of Texas - Pan American  
 Schedule B-1 E&G Funds - Summary of Operations  
 For the Year Ended August 31, 2011

|  | <u>Total</u>           | <u>Student Activities</u> |
|--|------------------------|---------------------------|
| <b>Operating Revenues:</b>   |                        |                           |
| Gross Student Tuition and Fees   | \$ 28,469,107.20       | 28,469,107.20             |
| Other Fees   | 910,802.24             | 910,802.24                |
| Discounts & Allowances Tuition and Fees                                | <u>(15,027,162.06)</u> | <u>(15,027,162.06)</u>    |
| Net Tuition and Fees   | 14,352,747.38          | 14,352,747.38             |
| Federal Sponsored Programs Pass-Through from State Agencies            | 151,089.00             | 151,089.00                |
| State Sponsored Programs Pass-Through from State Agencies              | 34,076,484.13          | 34,076,484.13             |
| Other Operating Revenues   | <u>546,833.93</u>      | <u>546,833.93</u>         |
| <b>Total Operating Revenues</b>  | <u>49,127,154.44</u>   | <u>49,127,154.44</u>      |
| <b>Operating Expenses:</b>   |                        |                           |
| Salaries and Wages   | 84,569,918.32          | 84,569,918.32             |
| Payroll Related Costs  | 23,534,441.16          | 23,534,441.16             |
| Professional Fees and Services   | 135,367.78             | 135,367.78                |
| Other Contracted Services  | 349,156.83             | 349,156.83                |
| Travel   | 940,806.21             | 940,806.21                |
| Materials and Supplies   | 3,518,749.70           | 3,518,749.70              |
| Utilities  | 68,462.45              | 68,462.45                 |
| Communications   | 456,554.28             | 456,554.28                |
| Repairs and Maintenance  | 490,933.27             | 490,933.27                |
| Rentals and Leases   | 303,038.48             | 303,038.48                |
| Printing and Reproduction  | 149,675.19             | 149,675.19                |
| Scholarships and Fellowships   | 18,288,441.25          | 18,288,441.25             |
| Other Operating Expenses   | <u>720,725.06</u>      | <u>720,725.06</u>         |
| <b>Total Operating Expenses</b>  | <u>133,526,269.98</u>  | <u>133,526,269.98</u>     |
| <b>Operating Income (Loss)</b>   | <u>(84,399,115.54)</u> | <u>(84,399,115.54)</u>    |
| <b>Nonoperating Revenues (Expenses):</b>                               |                        |                           |
| State Appropriations   | 70,458,402.69          |                           |
| Federal Nonexchange Pass-Through                                       | 1,671,181.00           |                           |
| State Nonexchange Pass-Through   | 55,260.51              |                           |
| Investment Income  | 80,486.30              |                           |
| Gain (Loss) on Sale of Capital Assets                                  | <u>8,010.00</u>        |                           |
| <b>Net Nonoperating Revenues (Expenses)</b>                            | <u>72,273,340.50</u>   |                           |
| <b>Income (Loss) Before Other Revenues, Expenses, Gains or Losses:</b> | <u>(12,125,775.04)</u> |                           |
| Capital Appropriations (HEAF)  | 12,311,123.00          |                           |
| Transfers In (B-13)  | 26,916,770.25          |                           |
| Transfers Out (B-13)   | <u>(25,587,578.86)</u> |                           |
| <b>Change in E&amp;G Funds Net Assets</b>                              | 1,514,539.35           |                           |
| <b>Net Assets - September 1, 2010</b>                                  | <u>6,008,385.09</u>    |                           |
| <b>Net Assets - August 31, 2011 (See NOTE)</b>                         | <u>\$ 7,522,924.44</u> |                           |

NOTE: Ending Net Assets August 31, 2011 was composed of the following:

Unrestricted:

|   |                        |
|---|------------------------|
| <b>Reserved</b>                                     |                        |
| Encumbrances  | \$ 1,242,437.41        |
| Accounts Receivable (less deferred revenue portion) | 4,466,147.89           |
| HEAF  | 5,969,103.09           |
| <b>Other Specific Purposes:</b>                     |                        |
| Prepaid Expenses                                    | 6,957.00               |
| <b>Unreserved</b>                                   |                        |
| Allocated   |                        |
| Unallocated   | <u>(4,161,720.95)</u>  |
| <b>Total Unrestricted Net Assets</b>                | <u>\$ 7,522,924.44</u> |

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The University of Texas - Pan American  
 Schedule B-2 Designated Funds - Summary of Operations  
 For the Year Ended August 31, 2011

|  | Total                          | Instruction<br>and Other    | Net Service<br>Departments |
|--|--------------------------------|-----------------------------|----------------------------|
| <b>Operating Revenues:</b>   |                                |                             |                            |
| Gross Designated Tuition   | \$ 51,593,536.40               | 51,593,536.40               |                            |
| Other Fees   | 14,742,974.19                  | 14,742,974.19               |                            |
| Discounts & Allowances Designated Tuition and Fees                     | <u>(33,928,676.87)</u>         | <u>(33,928,676.87)</u>      |                            |
| Net Designated Tuition and Fees  | 32,407,833.72                  | 32,407,833.72               |                            |
| Federal Sponsored Programs   | 1,926,577.30                   | 1,926,577.30                |                            |
| Federal Sponsored Programs Pass-Through from State Agencies            | 190,070.74                     | 190,070.74                  |                            |
| State Sponsored Programs Pass-Through from State Agencies              | 21,260.50                      | 21,260.50                   |                            |
| Private Sponsored Programs   | 228,635.53                     | 228,635.53                  |                            |
| Sales and Services of Educational Activities                           | 5,954,555.90                   | 5,936,051.11                | 18,504.79                  |
| Other Operating Revenues   | <u>999,036.66</u>              | <u>596,031.59</u>           | <u>403,005.07</u>          |
| <b>Total Operating Revenues</b>  | <b><u>41,727,970.35</u></b>    | <b><u>41,306,460.49</u></b> | <b><u>421,509.86</u></b>   |
| <b>Operating Expenses:</b>   |                                |                             |                            |
| Salaries and Wages   | 13,719,084.57                  | 9,716,727.14                | 4,002,357.43               |
| Payroll Related Costs  | 3,126,364.19                   | 2,016,338.76                | 1,110,025.43               |
| Cost of Goods Sold   | 442,275.37                     | 73,408.87                   | 368,866.50                 |
| Professional Fees and Services   | 650,701.02                     | 610,376.44                  | 40,324.58                  |
| Other Contracted Services  | 1,105,315.19                   | 813,665.02                  | 291,650.17                 |
| Travel   | 962,795.97                     | 943,276.45                  | 19,519.52                  |
| Materials and Supplies   | 4,315,874.57                   | 3,710,809.23                | 605,065.34                 |
| Utilities  | 4,956,975.01                   | 6,560,645.25                | (1,603,670.24)             |
| Communications   | 174,516.57                     | 441,577.08                  | (267,060.51)               |
| Repairs and Maintenance  | 2,229,210.31                   | 698,006.58                  | 1,531,203.73               |
| Rentals and Leases   | 466,760.85                     | 353,166.54                  | 113,594.31                 |
| Printing and Reproduction  | (76,848.65)                    | 150,397.98                  | (227,246.63)               |
| Scholarships and Fellowships   | 4,739,000.64                   | 4,739,000.64                |                            |
| Other Operating Expenses   | <u>1,075,925.67</u>            | <u>6,893,764.30</u>         | <u>(5,817,838.63)</u>      |
| <b>Total Operating Expenses</b>  | <b><u>37,887,951.28</u></b>    | <b><u>37,721,160.28</u></b> | <b><u>166,791.00</u></b>   |
| <b>Operating Income (Loss)</b>   | <b><u>3,840,019.07</u></b>     | <b><u>3,585,300.21</u></b>  | <b><u>254,718.86</u></b>   |
| <b>Nonoperating Revenues (Expenses):</b>                               |                                |                             |                            |
| Gift Contributions for Operations                                      | 1,338,639.03                   |                             |                            |
| Investment Income  | 2,306,829.30                   |                             |                            |
| Net Increase (Decrease) in Fair Value of Investments                   | 3,774,625.95                   |                             |                            |
| Other Nonoperating (Expenses)  | <u>(135,304.00)</u>            |                             |                            |
| <b>Net Nonoperating Revenues (Expenses)</b>                            | <b><u>7,284,790.28</u></b>     |                             |                            |
| <b>Income (Loss) Before Other Revenues, Expenses, Gains or Losses:</b> | <b>11,124,809.35</b>           |                             |                            |
| Transfers In (B-13)  | 34,534,417.72                  |                             |                            |
| Transfers Out (B-13)   | <u>(37,221,792.79)</u>         |                             |                            |
| <b>Change in Designated Funds Net Assets</b>                           | <b>8,437,434.28</b>            |                             |                            |
| Net Assets - September 1, 2010   | <u>36,206,768.14</u>           |                             |                            |
| <b>Net Assets - August 31, 2011 (See NOTE)</b>                         | <b><u>\$ 44,644,202.42</u></b> |                             |                            |

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The University of Texas - Pan American  
 Schedule B-2 Designated Funds - Summary of Operations  
 For the Year Ended August 31, 2011

NOTE: Ending Net Assets August 31, 2011 was composed of the following:

|   |                         |
|---|-------------------------|
| Unrestricted:                                       |                         |
| Reserved  |                         |
| Encumbrances  | 3,073,178.57            |
| Accounts Receivable (less deferred revenue portion) | 1,592,984.25            |
| Inventories   | 181,254.88              |
| Other Specific Purposes:                            |                         |
| Prepaid Expenses                                    | 17,178.00               |
| Unreserved  |                         |
| Allocated   |                         |
| Capital Projects                                    | 9,309,828.04            |
| Startup / Matching                                  | 1,544,267.51            |
| Utilities Reserve                                   | 356,696.20              |
| Research Enhancement and Support                    | 919,072.77              |
| Student Fees  | 4,745,660.81            |
| Instructional Program Support                       | 1,284,847.73            |
| Self Supporting Enterprises                         | 6,708,305.23            |
| Unallocated   | <u>14,910,928.43</u>    |
| Total Net Assets                                    | <u>\$ 44,644,202.42</u> |

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The University of Texas - Pan American  
 Schedule B-3 Auxiliary Enterprise Funds - Summary of Operations  
 For the Year Ended August 31, 2011

|   | Total                 | Intercollegiate Athletics | Housing and Food Service | Bookstore           | Parking and Traffic | Student Service Fees | Student Activities  | Other             |
|---|-----------------------|---------------------------|--------------------------|---------------------|---------------------|----------------------|---------------------|-------------------|
| <b>Operating Revenues:</b>  |                       |                           |                          |                     |                     |                      |                     |                   |
| Student Fees  | \$ 12,494,204.71      |                           | 31,257.14                | (1.20)              | 655,006.50          |                      | 11,815,311.08       | (7,368.81)        |
| Discounts & Allowances Student Fees                                   | (6,387,375.32)        |                           |                          |                     |                     |                      | (6,387,375.32)      |                   |
| Net Student Tuition   | 6,106,829.39          |                           | 31,257.14                | (1.20)              | 655,006.50          |                      | 5,427,935.76        | (7,368.81)        |
| Sales and Services  | 7,185,837.75          | 642,742.00                | 3,576,376.42             | 1,055,715.50        | 862,857.71          |                      | 1,048,146.12        |                   |
| Net Auxiliary Enterprises   | 7,185,837.75          | 642,742.00                | 3,576,376.42             | 1,055,715.50        | 862,857.71          |                      | 1,048,146.12        |                   |
| <b>Total Operating Revenues</b>                                       | <b>13,292,667.14</b>  | <b>642,742.00</b>         | <b>3,607,633.56</b>      | <b>1,055,714.30</b> | <b>1,517,864.21</b> |                      | <b>6,476,081.88</b> | <b>(7,368.81)</b> |
| <b>Operating Expenses:</b>  |                       |                           |                          |                     |                     |                      |                     |                   |
| Salaries and Wages  | 6,453,143.42          | 1,560,334.47              | 580,847.72               | 180,138.48          | 623,179.19          |                      | 3,508,643.56        |                   |
| Payroll Related Costs   | 1,573,237.17          | 392,458.83                | 136,222.99               | 50,036.47           | 145,100.85          |                      | 849,418.23          |                   |
| Professional Fees and Services  | 277,839.11            | 8,526.22                  | 450.00                   |                     | 12,312.60           |                      | 258,550.29          |                   |
| Other Contracted Services   | 205,683.53            | 108,849.06                | 25,951.45                | 5,033.00            | 9,201.21            |                      | 56,648.81           |                   |
| Travel  | 1,197,225.70          | 987,033.36                | 5,184.97                 | 65.06               | 31,173.77           |                      | 173,768.54          |                   |
| Materials and Supplies  | 1,211,690.67          | 233,942.97                | 107,874.97               | 13,341.70           | 111,218.35          |                      | 745,312.68          |                   |
| Utilities   | 1,352,068.88          | 115,275.87                | 639,228.04               | 89,903.30           |                     |                      | 507,661.67          |                   |
| Communications  | 145,914.87            | 16,630.97                 | 66,515.41                | 2,111.76            | 22,685.47           |                      | 37,971.26           |                   |
| Repairs and Maintenance   | 88,258.73             | 1,558.42                  | 5,520.13                 |                     | 42,119.67           |                      | 39,060.51           |                   |
| Rentals and Leases  | 80,460.71             | 28,246.93                 | 4,472.70                 | (16,727.53)         | 5,675.72            |                      | 58,792.89           |                   |
| Printing and Reproduction   | 160,511.98            | 13,022.95                 | 5,358.61                 | 151.20              | 29,992.87           |                      | 111,986.35          |                   |
| Scholarships and Fellowships  | 929,266.24            | 1,168,996.29              |                          |                     | 4,350.98            |                      | (244,081.03)        |                   |
| Other Operating Expenses  | 1,215,523.94          | 349,003.88                | 218,488.87               | 45,835.00           | 33,870.44           |                      | 568,325.75          |                   |
| <b>Total Operating Expenses</b>                                       | <b>14,890,824.95</b>  | <b>4,983,880.22</b>       | <b>1,796,115.86</b>      | <b>369,888.44</b>   | <b>1,070,880.92</b> |                      | <b>6,670,059.51</b> |                   |
| <b>Operating Income (Loss)</b>  | <b>(1,598,157.81)</b> | <b>(4,341,138.22)</b>     | <b>1,811,517.70</b>      | <b>685,825.86</b>   | <b>446,983.29</b>   |                      | <b>(193,977.63)</b> | <b>(7,368.81)</b> |
| <b>Nonoperating Revenues (Expenses):</b>                              |                       |                           |                          |                     |                     |                      |                     |                   |
| Investment Income   | 386,413.38            |                           |                          |                     |                     |                      |                     |                   |
| Net Increase (Decrease) in Fair Value of Investments                  | 912,190.05            |                           |                          |                     |                     |                      |                     |                   |
| Net Nonoperating Revenues (Expenses)                                  | 1,298,603.43          |                           |                          |                     |                     |                      |                     |                   |
| <b>Income (Loss) Before Other Revenues, Expenses, Gains or Losses</b> | <b>(299,554.38)</b>   |                           |                          |                     |                     |                      |                     |                   |
| Transfers In (B-13)   | 6,761,409.16          |                           |                          |                     |                     |                      |                     |                   |
| Transfers Out (B-13)  | (4,106,415.14)        |                           |                          |                     |                     |                      |                     |                   |
| <b>Change in Auxiliary Funds Net Assets</b>                           | <b>2,355,439.64</b>   |                           |                          |                     |                     |                      |                     |                   |
| Net Assets - September 1, 2010  | 6,921,743.81          |                           |                          |                     |                     |                      |                     |                   |
| Net Assets - August 31, 2011 (See NOTE)                               | \$ 9,277,183.45       |                           |                          |                     |                     |                      |                     |                   |

NOTE: Ending Net Assets August 31, 2011 was composed of the following:

|   |                        |
|---|------------------------|
| <b>Unrestricted:</b>                                |                        |
| Reserved  |                        |
| Encumbrances  | \$ 655,235.35          |
| Accounts Receivable (less deferred revenue portion) | 754,901.12             |
| Other Specific Purposes:                            |                        |
| Prepaid Expenses                                    | 16,204.50              |
| Unreserved  |                        |
| Allocated   |                        |
| Capital Projects                                    | 7,950,000.00           |
| Unallocated   | (99,157.52)            |
| <b>Total Unrestricted Net Assets</b>                | <b>\$ 9,277,183.45</b> |



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The University of Texas - Pan American  
 Schedule B-4 Restricted Expendable Funds - Summary of Operations  
 For the Year Ended August 31, 2011

|   | Total                  | Federal                | Federal Indirect<br>Cost Recoveries | State               | State Indirect<br>Cost Recoveries | Local           | Local Indirect<br>Cost Recoveries | Private Sector        | Private Indirect<br>Cost Recoveries |
|---|------------------------|------------------------|-------------------------------------|---------------------|-----------------------------------|-----------------|-----------------------------------|-----------------------|-------------------------------------|
| <b>Operating Revenues:</b>  |                        |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| Sponsored Program Revenues  | \$ 22,458,160.06       | 24,432,898.88          | (1,923,388.10)                      |                     |                                   | 1,638.40        |                                   | 175,629.99            | (228,619.11)                        |
| Sponsored Program Pass-Through From State Agencies                    | 2,259,986.38           | 1,436,932.82           | (190,049.34)                        | 1,029,834.97        | (16,738.38)                       |                 |                                   | 6.31                  |                                     |
| Net Sales and Services of Educational Activities                      | 265,162.47             |                        |                                     | 265,162.47          |                                   |                 |                                   |                       |                                     |
| Other Operating Revenues  | 527,999.07             | 105,341.51             |                                     | 70,227.24           |                                   |                 |                                   | 352,430.32            |                                     |
| <b>Total Operating Revenues</b>                                       | <b>25,511,307.98</b>   | <b>25,975,173.21</b>   | <b>(2,113,437.44)</b>               | <b>1,365,224.68</b> | <b>(16,738.38)</b>                | <b>1,638.40</b> |                                   | <b>528,066.62</b>     | <b>(228,619.11)</b>                 |
| <b>Operating Expenses:</b>  |                        |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| Salaries and Wages  | 9,239,780.51           | 7,175,358.57           |                                     | 838,730.13          |                                   | 2,295.93        |                                   | 1,223,395.88          |                                     |
| Payroll Related Costs   | 1,585,380.14           | 1,295,359.29           |                                     | 86,673.85           |                                   | 10.91           |                                   | 203,336.09            |                                     |
| Professional Fees and Services  | 162,430.52             | 120,087.48             |                                     | 3,509.46            |                                   |                 |                                   | 38,833.58             |                                     |
| Other Contracted Services   | 5,128,315.65           | 4,692,535.12           |                                     | 47,617.52           |                                   |                 |                                   | 388,163.01            |                                     |
| Travel  | 1,221,100.21           | 1,076,894.98           |                                     | 37,110.28           |                                   |                 |                                   | 107,094.95            |                                     |
| Materials and Supplies  | 1,393,643.19           | 964,440.22             |                                     | 109,256.93          |                                   |                 |                                   | 319,946.04            |                                     |
| Communications  | 33,624.09              | 30,161.01              |                                     | 1,982.46            |                                   |                 |                                   | 1,480.62              |                                     |
| Repairs and Maintenance   | 49,431.17              | 46,986.64              |                                     | 1,648.99            |                                   |                 |                                   | 795.54                |                                     |
| Rentals and Leases  | 138,305.21             | 111,027.58             |                                     | 9,892.80            |                                   |                 |                                   | 17,384.83             |                                     |
| Printing and Reproduction   | 25,707.02              | 21,412.10              |                                     | 304.00              |                                   |                 |                                   | 3,990.92              |                                     |
| Scholarships and Fellowships  | 31,198,441.55          | 29,139,114.64          |                                     | 192,776.05          |                                   |                 |                                   | 1,866,550.86          |                                     |
| Federal Sponsored Passthroughs to State Agencies                      | 316,025.58             | 316,025.58             |                                     |                     |                                   |                 |                                   |                       |                                     |
| Other Operating Expenses  | 712,212.44             | 697,733.88             |                                     | 36,942.64           |                                   | 320.00          |                                   | (22,784.08)           |                                     |
| <b>Total Operating Expenses</b>                                       | <b>51,204,397.28</b>   | <b>45,687,137.09</b>   |                                     | <b>1,366,445.11</b> |                                   | <b>2,626.84</b> |                                   | <b>4,148,188.24</b>   |                                     |
| <b>Operating Income (Loss)</b>  | <b>(25,693,089.30)</b> | <b>(19,711,963.88)</b> | <b>(2,113,437.44)</b>               | <b>(1,220.43)</b>   | <b>(16,738.38)</b>                | <b>(988.44)</b> |                                   | <b>(3,620,121.62)</b> | <b>(228,619.11)</b>                 |
| <b>Nonoperating Revenues (Expenses):</b>                              |                        |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| Federal Nonexchange Sponsored Programs                                | \$ 55,655,117.64       |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| Gift Contributions for Operations                                     | 913,204.43             |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| Investment Income   | 864,962.64             |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| Net Increase (Decrease) in Fair Value of Investments                  | 114,877.46             |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| <b>Net Nonoperating Revenues (Expenses)</b>                           | <b>57,548,162.17</b>   |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| <b>Income (Loss) Before Other Revenues, Expenses, Gains or Losses</b> | <b>31,855,072.87</b>   |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| Transfers In (B-13)   | 3,318,587.94           |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| Transfers Out (B-13)  | (37,242,427.45)        |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| <b>Change in Restricted Expendable Net Assets</b>                     | <b>(2,068,766.64)</b>  |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| Net Assets - September 1, 2010  | 6,432,059.40           |                        |                                     |                     |                                   |                 |                                   |                       |                                     |
| <b>Net Assets - August 31, 2011</b>                                   | <b>\$ 4,363,292.76</b> |                        |                                     |                     |                                   |                 |                                   |                       |                                     |

NOTE: Indirect Cost Recoveries made up as follows:

|                                       |                     |
|---------------------------------------|---------------------|
| Instruction                           | 589,949.95          |
| Research                              | 1,027,697.39        |
| Public Service                        | 367,391.19          |
| Academic Support                      | 34,131.33           |
| Student Services                      | 144,364.68          |
| Scholarships and Fellowships          | 195,260.39          |
| <b>Total Indirect Cost Recoveries</b> | <b>2,358,794.93</b> |

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The University of Texas - Pan American  
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 As of August 31, 2011

|  | Net Assets<br>September 1, 2010 | Gift Additions to<br>Endowments | Investment<br>Income | Net Increase<br>(Decrease) in Fair<br>Value of<br>Investments | Investment<br>Income (Realized<br>Gains and Losses) | Net Other<br>Additions/<br>Deductions | Net Assets<br>August 31, 2011 |
|--|---------------------------------|---------------------------------|----------------------|---|---|---------------------------------------|-------------------------------|
| <b>TRUE ENDOWMENT FUNDS</b>                                    |                                 |                                 |                      |   |   |                                       |                               |
| <b>RESEARCH</b>  |                                 |                                 |                      |   |   |                                       |                               |
| 57270031 Research And Development Endowment                    | 364,387.38                      |                                 |                      | 33,648.46   |   |                                       | 398,035.84                    |
| <b>TOTAL RESEARCH</b>  | <b>364,387.38</b>               |                                 |                      | <b>33,648.46</b>  |   |                                       | <b>398,035.84</b>             |
| <b>ACADEMIC SUPPORT</b>  |                                 |                                 |                      |   |   |                                       |                               |
| 57270007 Rondel V. Davidson Endowed Lecture Series             | 89,963.40                       |                                 |                      | 8,307.45  |   |                                       | 98,270.85                     |
| 57270012 Faculty Development Program                           | 42,249.48                       |                                 |                      | 3,901.43  |   |                                       | 46,150.91                     |
| 57270013 James-Ware-Foltz Biology Fund                         | 20,512.79                       |                                 |                      | 1,894.21  |   |                                       | 22,407.00                     |
| 57270033 College Of Business Administration Endowment          | 211,265.87                      |                                 |                      | 19,508.82   |   |                                       | 230,774.69                    |
| 57270035 AT&T Endowed Lecture Series                           | 116,196.86                      |                                 |                      | 10,729.91   |   |                                       | 126,926.77                    |
| 57270053 Lloyd M. Bentsen, Jr. Endowed Chair In Engineering    | 1,292,931.10                    |                                 |                      | 119,392.54  |   |                                       | 1,412,323.64                  |
| 57270055 Louis A. Beecherl, Jr. Professorship In Engineering   | 652,857.43                      |                                 |                      | 60,286.52   |   |                                       | 713,143.95                    |
| 57270056 Julia Beecherl Professorship In Engineering Endowment | 713,030.48                      |                                 |                      | 65,843.05   |   |                                       | 778,873.53                    |
| 57270060 Unrestricted Engineering Endowment                    | 756,694.70                      |                                 |                      | 69,875.11   |   |                                       | 826,569.81                    |
| 57270064 Marialice Shary Shivers Chair In Fine Arts            | 600,698.11                      |                                 |                      | 55,469.98   |   |                                       | 656,168.09                    |
| 57270065 Shary Room Endowment                                  | 869,415.71                      |                                 |                      | 80,284.05   |   |                                       | 949,699.76                    |
| 57270074 President'S Endowed Professorship In The College Of   | 239,369.98                      |                                 |                      | 22,104.03   |   |                                       | 261,474.01                    |
| 57270077 Miguel A. Nevarez Endowed Chair In The College Of     | 405,374.41                      |                                 |                      | 37,433.33   |   |                                       | 442,807.74                    |
| <b>TOTAL ACADEMIC SUPPORT</b>                                  | <b>6,010,560.32</b>             |                                 |                      | <b>555,030.43</b>   |   |                                       | <b>6,565,590.75</b>           |
| <b>INSTITUTIONAL SUPPORT</b>                                   |                                 |                                 |                      |   |   |                                       |                               |
| 57270069 Dr. Ralph F. Schilling Memorial Fund                  | 10,946.27                       |                                 |                      | 1,010.80  |   |                                       | 11,957.07                     |
| <b>TOTAL INSTITUTIONAL SUPPORT</b>                             | <b>10,946.27</b>                |                                 |                      | <b>1,010.80</b>   |   |                                       | <b>11,957.07</b>              |
| <b>SCHOLARSHIPS AND FELLOWSHIPS</b>                            |                                 |                                 |                      |   |   |                                       |                               |
| 57270002 Pauline A. Armstrong Endowment                        | 8,339.72                        |                                 |                      | 768.29  |   | 441.04                                | 9,549.05                      |
| 57270003 Cochran Endowed Scholarship                           | 64,283.14                       |                                 |                      | 5,936.07  |   |                                       | 70,219.21                     |
| 57270004 The Adolph Coors Company Endowed Scholarship In       | 29,488.38                       |                                 |                      | 2,723.03  |   |                                       | 32,211.41                     |
| 57270006 Joe And Jess Crump Scholarship                        | 159,824.01                      |                                 |                      | 14,758.56   |   |                                       | 174,582.57                    |
| 57270008 James R. Dougherty Endowed Scholarship                | 36,472.33                       |                                 |                      | 3,367.95  |   |                                       | 39,840.28                     |
| 57270009 Minnie Lou Duncan Nursing Endowed Scholarship         | 211,265.87                      |                                 |                      | 19,508.82   |   |                                       | 230,774.69                    |
| 57270014 Ford/Eeoc Endowed Scholarship Program                 | 313,146.92                      |                                 |                      | 28,916.78   |   |                                       | 342,063.70                    |
| 57270015 Stockton Fountain Scholarship Fund                    | 16,739.42                       |                                 |                      | 1,545.76  |   |                                       | 18,285.18                     |

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The University of Texas - Pan American  
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State  
 As of August 31, 2011

|  | Net Assets<br>September 1, 2010 | Gift Additions to<br>Endowments | Investment<br>Income | Net Increase<br>(Decrease) In Fair<br>Value of<br>Investments | Investment<br>Income (Realized<br>Gains and Losses) | Net Other<br>Additions/<br>Deductions | Net Assets<br>August 31, 2011 |
|--|---------------------------------|---------------------------------|----------------------|---|---|---------------------------------------|-------------------------------|
| 57270016 Manuel L. And Freida M. Geffer Endowed Nursing          | 56,436.68                       |                                 |                      | 5,211.51  |   |                                       | 61,648.19                     |
| 57270017 Pooled Funds Endowment                                  | 30,363.28                       |                                 |                      | 2,803.82  |   |                                       | 33,167.10                     |
| 57270018 Gm/Eeoc Endowed Scholarship                             | 528,176.88                      |                                 |                      | 48,773.19   |   |                                       | 576,950.07                    |
| 57270019 A. J. Ginsberg Endowed Marketing Scholarship            | 60,604.73                       |                                 |                      | 5,596.39  |   |                                       | 66,201.12                     |
| 57270020 Lou Hassell Endowed Award                               | 13,856.27                       |                                 |                      | 1,286.38  |   | 179.93                                | 15,322.58                     |
| 57270021 H. E. B. Endowed Scholarship                            | 30,094.28                       |                                 |                      | 2,778.98  |   |                                       | 32,873.26                     |
| 57270022 Jesse H. Jones And Mary Gibbs Jones Endowed Scholarship | 2,266,161.18                    |                                 |                      | 209,263.07  |   |                                       | 2,475,424.25                  |
| 57270023 Kraft Endowed Scholarship                               | 89,126.05                       |                                 |                      | 8,230.13  |   |                                       | 97,356.18                     |
| 57270024 Anheuser Busch-Ann Lamantia Endowed Scholarship         | 140,928.14                      |                                 |                      | 13,013.66   |   |                                       | 153,941.80                    |
| 57270025 Raul L. Longoria Endowed Scholarship                    | 186,613.25                      | 1,350.00                        |                      | 17,031.27   |   | 7,264.95                              | 212,259.47                    |
| 57270026 James Cullen Looney Scholarship                         | 105,798.18                      |                                 |                      | 9,769.67  |   |                                       | 115,567.85                    |
| 57270027 W. R. Montgomery Endowed Scholarship Fund               | 19,169.26                       |                                 |                      | 1,770.14  |   |                                       | 20,939.40                     |
| 57270028 Florence Nightingale Nursing Endowed Scholarship        | 110,149.85                      |                                 |                      | 10,171.52   |   |                                       | 120,321.37                    |
| 57270029 Jim O'Dell Endowment                                    | 20,503.51                       |                                 |                      | 1,893.35  |   |                                       | 22,396.86                     |
| 57270032 The Mr. And Mrs. John W. Richards Endowed Scholarship   | 55,440.45                       |                                 |                      | 5,118.46  |   | 288.49                                | 60,847.40                     |
| 57270034 AT&T Endowed Scholarship                                | 95,069.00                       |                                 |                      | 8,778.92  |   |                                       | 103,847.92                    |
| 57270036 Texaco Endowed Scholarship                              | 21,121.69                       |                                 |                      | 1,950.43  |   |                                       | 23,072.12                     |
| 57270037 Trull Foundation Scholarship Fund Endowment             | 87,926.34                       |                                 |                      | 8,119.34  |   |                                       | 96,045.68                     |
| 57270038 Isabel G. Useda Endowed Scholarship For Nursing         | 25,079.54                       |                                 |                      | 2,315.91  |   |                                       | 27,395.45                     |
| 57270039 Weyerhaeuser Endowed Scholarship                        | 22,144.62                       |                                 |                      | 2,044.89  |   |                                       | 24,189.51                     |
| 57270040 Lauryn Gayle White Endowed Scholarship For Journalism   | 21,121.69                       |                                 |                      | 1,950.43  |   |                                       | 23,072.12                     |
| 57270041 Dr. Charles Yundt Endowed Business Scholarship Fund     | 17,320.04                       |                                 |                      | 1,599.38  |   |                                       | 18,919.42                     |
| 57270042 Zonta Club Of West Hidalgo County, Inc. Nursing         | 17,594.97                       |                                 |                      | 1,624.76  |   |                                       | 19,219.73                     |
| 57270043 Townsend-Rogers Endowed Scholarship                     | 408,870.07                      |                                 |                      | 37,756.10   |   |                                       | 446,626.17                    |
| 57270046 Wal-Mart Endowed Scholarship Fund                       | 186,820.74                      |                                 |                      | 17,251.51   |   |                                       | 204,072.25                    |
| 57270050 Thomason Art Scholarship                                | 44,514.02                       |                                 |                      | 4,110.54  |   |                                       | 48,624.56                     |
| 57270054 Lloyd M. Bentsen, Jr. Engineering Endowed Scholarship   | 918,557.85                      |                                 |                      | 84,821.96   |   |                                       | 1,003,379.81                  |
| 57270057 Engineering Endowed Scholarship                         | 18,811.78                       |                                 |                      | 1,737.13  |   |                                       | 20,548.91                     |
| 57270059 Davidson Family Charitable Foundation Endowed           | 217,992.24                      |                                 |                      | 20,129.96   |   |                                       | 238,122.20                    |
| 57270061 Sidney S. Draeger Endowed Scholarship In Mathematics    | 40,965.86                       | 500.00                          |                      | 3,775.58  |   |                                       | 45,241.44                     |
| 57270062 Edinburg Rotary Club Endowed Scholarship                | 26,717.17                       |                                 |                      | 2,467.13  |   |                                       | 29,184.30                     |
| 57270063 L. A. Red Youngman Endowed Scholarship                  | 28,024.30                       |                                 |                      | 2,587.84  |   |                                       | 30,612.14                     |
| 57270066 Sjoerd Steunebrink Scholarship Endowment                | 78,705.94                       |                                 |                      | 7,267.90  |   |                                       | 85,973.84                     |
| 57270070 Stanley And Anne R. Addington Endowed Scholarship In    | 27,179.14                       |                                 |                      | 2,509.79  |   |                                       | 29,688.93                     |
| 57270073 Rodolfo Rudy Silva, Jr. Scholarship                     | 93,625.63                       |                                 |                      | 8,645.63  |   |                                       | 102,271.26                    |
| 57270076 College Of Education Endowed Scholarship                | 54,522.30                       |                                 |                      | 5,034.73  |   |                                       | 59,557.03                     |
| 57270079 Canas-Cantu Endowed Memorial Scholarship                | 97,595.40                       |                                 |                      | 9,012.20  |   |                                       | 106,607.60                    |
| 57270082 The Rising Scholar'S Endowed Scholarship                | 92,669.57                       |                                 |                      | 8,557.35  |   |                                       | 101,226.92                    |
| 57270086 Adolfo S. And Bertha Martinez Endowment For Student     | 14,710.78                       |                                 |                      | 1,358.44  |   |                                       | 16,069.22                     |
| 57270088 Paul C. And Florence M. Crissman Endowed Scholarship    | 214,508.51                      |                                 |                      | 19,808.26   |   |                                       | 234,316.77                    |
| 57270090 Leonides And Genoveva Guerra Endowed Scholarship Fund   | 93,598.21                       |                                 |                      | 8,643.10  |   |                                       | 102,241.31                    |

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 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State  
 As of August 31, 2011

|   | Net Assets<br>September 1, 2010 | Gift Additions to<br>Endowments | Investment<br>Income | Net Increase<br>(Decrease) In Fair<br>Value of<br>Investments | Investment<br>Income (Realized<br>Gains and Losses) | Net Other<br>Additions/<br>Deductions | Net Assets<br>August 31, 2011 |
|---|---------------------------------|---------------------------------|----------------------|---|---|---------------------------------------|-------------------------------|
| 57270091 Jack & Mary Lee Stanley Endowed Scholarship                          | 86,520.46                       |                                 |                      | 7,989.52  |   |                                       | 94,509.98                     |
| 57270092 The Louis C. And Margaret L. Draper Endowment In                     | 43,627.50                       | 50,000.00                       |                      | 362.57  |   |                                       | 93,990.07                     |
| 57270093 The Louis C. Endowment In Honor Of H. J. Jake                        | 43,627.50                       | 50,000.00                       |                      | 362.57  |   |                                       | 93,990.07                     |
| 57270094 The Louis C. And Margaret L. Draper Endowment In                     | 43,627.50                       | 50,000.00                       |                      | 388.75  |   |                                       | 94,016.25                     |
| 57270095 The Louis C. And Margaret L. Draper In Honor Of Glen                 | 43,627.50                       | 50,000.00                       |                      | 388.75  |   |                                       | 94,016.25                     |
| 57270096 The Louis C. Draper Endowment In Honor Of Margaret L                 | 43,627.50                       | 50,000.00                       |                      | 388.75  |   |                                       | 94,016.25                     |
| 57270097 The Louis C. Draper Endowment For Rotc Students                      | 43,627.50                       | 50,000.00                       |                      | 388.75  |   |                                       | 94,016.25                     |
| 57270098 Marian F. Monta Endowed Communication Scholarship                    | 8,652.05                        |                                 |                      | 798.95  |   |                                       | 9,451.00                      |
| 57270099 Ruth Owings Blalock Endowed Scholarship                              | 4,771.63                        |                                 |                      | 440.62  |   |                                       | 5,212.25                      |
| 57270103 Casalinda Homes Endowed Scholarship                                  | 1,889.75                        |                                 |                      | 174.13  |   | 99.93                                 | 2,163.81                      |
| 57270104 Frost Bank/Wayne A. Showers Memorial Endowed                         | 30,306.79                       | 5,000.00                        |                      | 2,703.08  |   |                                       | 38,009.87                     |
| 57270105 Nobel Laureate S. Chandraeskar Graduate Award                        | 16,300.41                       |                                 |                      | 1,505.22  |   |                                       | 17,805.63                     |
| 57270106 Margaret Looney Mcallen Endowed Scholarship In                       | 150,070.93                      | 51,000.00                       |                      | 13,110.51   |   |                                       | 214,181.44                    |
| 57270107 Wanda L. Boush Endowed Scholarship In Nursing                        | 29,405.88                       | 12,500.00                       |                      | 2,473.32  |   |                                       | 44,379.20                     |
| 57270108 Dr. Miguel Paredes Endowed Research Scholarship Fund                 | 8,005.65                        |                                 |                      | 737.64  |   | 423.37                                | 9,166.66                      |
| 57270109 The Utpa Alumni Association Austin Chapter Endowed Scholarship Honor | 5,938.18                        |                                 |                      | 547.14  |   | 314.03                                | 6,799.35                      |
| 57270110 Class Of 1962 Athletic Endowment                                     | 21,885.21                       |                                 |                      | 2,020.93  |   |                                       | 23,906.14                     |
| 57270111 Greater Texas Foundation-Utpa Removing Educational Barriers Scholar  | 170,131.40                      |                                 |                      | 15,710.36   |   |                                       | 185,841.76                    |
| 57270112 Diola Cantu Gonzalez Endowed Scholarshipat The College Of Education  | 8,754.09                        |                                 |                      | 808.38  |   |                                       | 9,562.47                      |
| 57270114 James Gaffney Endowed Scholarship                                    | 4,212.68                        |                                 |                      | 388.13  |   | 222.79                                | 4,823.60                      |
| 57270115 Dr. Hashim Salman Mahdi Memorial Scholarship                         | 22,365.74                       |                                 |                      | 1,965.43  |   | (490.00)                              | 23,841.17                     |
| 57270116 Veronica Noble Daley, RN Scholarship                                 | 23,895.64                       |                                 |                      | 2,206.59  |   |                                       | 26,102.23                     |
| 57270117 Leadership Mission Endowed Scholarship                               | 21,405.65                       |                                 |                      | 1,976.65  |   |                                       | 23,382.30                     |
| 57270119 Dr. Virginia Foltz Scholarship Fund                                  | 12,645.26                       |                                 |                      | 1,167.70  |   |                                       | 13,812.96                     |
| 57270120 Halff Associates, Inc. Endowed Scholarship in Engineering            | 2,048.92                        | 2,000.00                        |                      | 188.77  |   | 108.36                                | 4,346.05                      |
| 57270121 Spawglass Foundation Endowed Scholarship                             | 5,000.00                        | 5,000.00                        |                      | 272.20  |   | 132.23                                | 10,404.43                     |
| 57270122 Carlos Garza Endowed Scholarship in Finance                          | 40,000.00                       |                                 |                      | 3,693.67  |   |                                       | 43,693.67                     |
| 57270124 Tony & Evelyn Sanchez Endowed Scholarship in Business                |                                 | 10,000.00                       |                      |   |   |                                       | 10,000.00                     |
| 57270125 Friends of the McAllen Memorial Library Endowed Scholarship          |                                 | 100,000.00                      |                      |   |   |                                       | 100,000.00                    |
| <b>TOTAL SCHOLARSHIPS AND FELLOWSHIPS</b>                                     | <b>8,454,720.50</b>             | <b>487,350.00</b>               |                      | <b>757,255.09</b>   |   | <b>8,985.12</b>                       | <b>9,708,310.71</b>           |
| <b>TOTAL TRUE ENDOWMENT FUNDS</b>   | <b>14,840,614.47</b>            | <b>487,350.00</b>               |                      | <b>1,348,944.78</b>   |   | <b>8,985.12</b>                       | <b>16,683,894.37</b>          |

FUNDS FUNCTIONING AS ENDOWMENTS

ACADEMIC SUPPORT

RESTRICTED

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|---|---------------------------------|---------------------------------|----------------------|---|---|---------------------------------------|-------------------------------|
| 57270072 Engineering Faculty Support Endowment              | 12,406.98                       |                                 |                      | 1,145.69  |   |                                       | 13,552.67                     |
| 57270100 The University Of Texas-Pan American Faculty       | 189,989.52                      |                                 |                      | 17,504.60   |   | 10,047.41                             | 217,541.53                    |
| <b>TOTAL RESTRICTED</b>                                     | <b>202,396.50</b>               |                                 |                      | <b>18,650.29</b>  |   | <b>10,047.41</b>                      | <b>231,094.20</b>             |
| <b>UNRESTRICTED</b>   |                                 |                                 |                      |   |   |                                       |                               |
| 57270010 E And G Excellence Quasi Endowment                 | 9,310,371.92                    |                                 |                      | 859,743.36  |   |                                       | 10,170,115.28                 |
| 57270078 Miguel A. Nevarez Endowed Chair In The College Of  | 405,035.70                      |                                 |                      | 37,402.02   |   |                                       | 442,437.72                    |
| 57270113 E&G Excellence II                                  | 2,933,794.49                    |                                 |                      | 271,183.14  | 390.83  |                                       | 3,205,368.46                  |
| <b>TOTAL UNRESTRICTED</b>                                   | <b>12,649,202.11</b>            |                                 |                      | <b>1,168,328.52</b>   | <b>390.83</b>                                       |                                       | <b>13,817,921.46</b>          |
| <b>TOTAL ACADEMIC SUPPORT</b>                               | <b>12,851,598.61</b>            |                                 |                      | <b>1,186,978.81</b>   | <b>390.83</b>                                       | <b>10,047.41</b>                      | <b>14,049,015.66</b>          |
| <b>SCHOLARSHIPS AND FELLOWSHIPS</b>                         |                                 |                                 |                      |   |   |                                       |                               |
| <b>RESTRICTED</b>   |                                 |                                 |                      |   |   |                                       |                               |
| 57270001 The James H. And Minnie M. Edmonds Educational     | 598,519.25                      |                                 |                      | 55,268.78   |   |                                       | 653,788.03                    |
| 57270047 U. T. Pan American Student Deposit Endowment Fund  | 152,607.39                      |                                 |                      | 14,092.16   |   |                                       | 166,699.55                    |
| 57270075 Josephine S. Langley Scholarship                   | 36,223.85                       |                                 |                      | 3,345.00  |   |                                       | 39,568.85                     |
| 57270101 The University Of Texas- Pan American Student      | 103,030.82                      |                                 |                      | 9,514.13  |   |                                       | 112,544.95                    |
| 57270123 Veteran Javier de la Garza Memorial Scholarship    | 101,087.86                      | 41,247.36                       |                      | (1,385.00)  |   |                                       | 39,862.36                     |
| 57270118 Marie Sawyer MSN Scholarship Endowment             | 101,087.86                      |                                 |                      | 9,334.71  |   |                                       | 110,422.57                    |
| <b>TOTAL RESTRICTED</b>                                     | <b>991,469.17</b>               | <b>41,247.36</b>                |                      | <b>90,169.78</b>  |   |                                       | <b>1,122,886.31</b>           |
| <b>UNRESTRICTED</b>   |                                 |                                 |                      |   |   |                                       |                               |
| 57270068 Pilar G. Camarillo Endowed Scholarship             | 12,632.07                       |                                 |                      | 1,166.48  |   |                                       | 13,798.55                     |
| <b>TOTAL UNRESTRICTED</b>                                   | <b>12,632.07</b>                |                                 |                      | <b>1,166.48</b>   |   |                                       | <b>13,798.55</b>              |
| <b>TOTAL SCHOLARSHIPS AND FELLOWSHIPS</b>                   | <b>1,004,101.24</b>             | <b>41,247.36</b>                |                      | <b>91,336.26</b>  |   |                                       | <b>1,136,684.86</b>           |
| <b>TOTAL FUNDS FUNCTIONING AS ENDOWMENTS - RESTRICTED</b>   | <b>1,193,865.67</b>             | <b>41,247.36</b>                |                      | <b>108,820.07</b>   |   | <b>10,047.41</b>                      | <b>1,353,980.51</b>           |
| <b>TOTAL FUNDS FUNCTIONING AS ENDOWMENTS - UNRESTRICTED</b> | <b>12,661,834.18</b>            |                                 |                      | <b>1,169,495.00</b>   | <b>390.83</b>                                       |                                       | <b>13,831,720.01</b>          |
| <b>TOTAL FUNDS FUNCTIONING AS ENDOWMENTS</b>                | <b>13,855,699.85</b>            | <b>41,247.36</b>                |                      | <b>1,278,315.07</b>   | <b>390.83</b>                                       | <b>10,047.41</b>                      | <b>15,185,700.52</b>          |
| <b>TOTAL ENDOWMENT FUNDS</b>                                | <b>28,696,314.32</b>            | <b>528,597.36</b>               |                      | <b>2,625,259.85</b>   | <b>390.83</b>                                       | <b>19,032.53</b>                      | <b>31,869,594.89</b>          |

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The University of Texas - Pan American  
 Schedule B-6a Schedule of Changes in Net Assets Endowment and Similar Funds - Other Than State  
 As of August 31, 2011

| Net Assets<br>September 1, 2010 | Gift Additions to<br>Endowments | Investment<br>Income | Net Increase<br>(Decrease) in Fair<br>Value of<br>Investments | Investment<br>Income (Realized<br>Gains and Losses) | Net Other<br>Additions/<br>Deductions | Net Assets<br>August 31, 2011 |
|---------------------------------|---------------------------------|----------------------|---|---|---------------------------------------|-------------------------------|
|---------------------------------|---------------------------------|----------------------|---|---|---------------------------------------|-------------------------------|

Analysis of Net Other Additions and Deductions:

Transfers Between Funds

Designated Funds

Restricted Funds

Net Transfers Between Funds

Total as Shown Above

|    |                         |
|----|-------------------------|
|    | 510.00                  |
|    | <u>18,522.53</u>        |
|    | <u>19,032.53</u>        |
| \$ | <u><u>19,032.53</u></u> |

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The University of Texas - Pan American  
 Schedule B-8 Schedule of Changes in Net Assets Unexpended Plant Funds  
 For the Year Ended August 31, 2011

|  | Total                   | Revenue<br>Bonds/Notes | Interest Earned On<br>Construction Funds | Other Sources        |
|--|-------------------------|------------------------|--|----------------------|
| NET ASSETS, September 1, 2010                                | \$ 16,186,258.67        | 85,171.49              | 771,293.62                               | 15,329,793.56        |
| ADD: Anticipated Bond Proceeds                               |                         |                        |  |                      |
| <b>TOTAL NET ASSETS, September 1, 2010</b>                   | <b>16,186,258.67</b>    | <b>85,171.49</b>       | <b>771,293.62</b>                        | <b>15,329,793.56</b> |
| Additions:   |                         |                        |  |                      |
| Investment Income (Interest and Dividends)                   | 46,356.23               |                        | 46,356.23                                |                      |
| Net Increase (Decrease) in Fair Value of Investments         | 63,420.09               |                        | 63,420.09                                |                      |
| Transfers Between Funds - From Educational and General Funds | 8,541,544.24            |                        |  | 8,541,544.24         |
| Transfers Between Funds - From Designated Funds              | 7,957,966.77            |                        |  | 7,957,966.77         |
| Transfers Between Funds - From Auxiliary Enterprise Funds    | 473,120.76              |                        |  | 473,120.76           |
| Transfers from System Administration                         | 10,742,257.25           | 3,500,000.00           | 7,242,257.25                             |                      |
| Other Nonoperating Revenues                                  | 185,228.26              |                        |  | 185,228.26           |
| <b>Total Additions</b>                                       | <b>28,009,893.60</b>    | <b>3,500,000.00</b>    | <b>7,352,033.57</b>                      | <b>17,157,860.03</b> |
| Deductions:  |                         |                        |  |                      |
| Op. Expenses: Materials, Supplies, and Services (Exh. B)     | 1,265,543.05            |                        | (168,951.84)                             | 1,434,494.89         |
| Capitalized Plant Facilities                                 |                         |                        |  |                      |
| Land and Land Improvements                                   | 97,059.75               |                        |  | 97,059.75            |
| Buildings and Building Improvements                          | (28,755.92)             |                        |  | (28,755.92)          |
| Facilities and Other Improvements                            | 150,488.74              | 85,171.49              |  | 65,317.25            |
| Construction in Progress                                     | 3,715,454.29            | 1,756,658.39           | (938,879.81)                             | 2,897,675.71         |
| <b>Total for Capitalized Plant Facilities</b>                | <b>3,934,246.86</b>     | <b>1,841,829.88</b>    | <b>(938,879.81)</b>                      | <b>3,031,296.79</b>  |
| <b>Total Deductions</b>                                      | <b>5,199,789.91</b>     | <b>1,841,829.88</b>    | <b>(1,107,831.65)</b>                    | <b>4,465,791.68</b>  |
| Transfers Between Funds - To Educational and General Funds   | 1,217,982.87            |                        |  | 1,217,982.87         |
| Transfers Between Funds - To Designated Funds                | 18,037.59               |                        |  | 18,037.59            |
| Transfers Between Funds - To Auxiliary Enterprise Funds      | 7,334.46                |                        |  | 7,334.46             |
| Transfers to System Administration                           | 8,625,802.06            |                        | 7,242,257.25                             | 1,383,544.81         |
| Gain (Loss) on Sale of Capital Assets                        | 48,000.00               |                        |  | 48,000.00            |
| <b>Total Deductions</b>                                      | <b>15,020,946.89</b>    | <b>1,841,829.88</b>    | <b>6,134,425.60</b>                      | <b>7,044,691.41</b>  |
| <b>TOTAL NET ASSETS, August 31, 2011</b>                     | <b>29,175,205.38</b>    | <b>1,743,341.61</b>    | <b>1,988,901.59</b>                      | <b>25,442,962.18</b> |
| <b>NET ASSETS, August 31, 2011</b>                           | <b>\$ 29,175,205.38</b> | <b>1,743,341.61</b>    | <b>1,988,901.59</b>                      | <b>25,442,962.18</b> |
| Made Up As Follows:  |                         |                        |  |                      |
| Unrestricted   |                         |                        |  |                      |
| Encumbrances   | \$ 3,168,281.12         |                        |  |                      |
| Reserved for Capital Projects                                |                         |                        |  |                      |
| Capital Projects   | 24,263,582.65           |                        |  |                      |
| <b>Total Unrestricted</b>                                    | <b>27,431,863.77</b>    |                        |  |                      |
| Restricted - Expendable                                      |                         |                        |  |                      |
| Capital Projects   | 1,743,341.61            |                        |  |                      |
| <b>Total Restricted - Expendable</b>                         | <b>1,743,341.61</b>     |                        |  |                      |
| <b>Total Net Assets as Above</b>                             | <b>\$ 29,175,205.38</b> |                        |  |                      |



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The University of Texas - Pan American  
 Schedule B-11 Schedule of Changes in Investment in Plant  
 For the Year Ended August 31, 2011

|   | Total                    | Land<br>S-11A        | Buildings<br>S-11B    | Facilities and<br>Other<br>Improvements<br>S-11C | Equipment<br>S-11D   | Vehicles<br>& Aircraft<br>S-11D | Nondepreciable<br>Collections<br>S-11D | Other<br>Depreciable<br>(Including Library<br>Books)<br>S-11D | Construction In<br>Progress<br>S-11E | Infrastructure<br>S-11F | Amortizable<br>Purchased<br>Software<br>S-11G |
|---|--------------------------|----------------------|-----------------------|--|----------------------|---------------------------------|--|---|--------------------------------------|-------------------------|---|
| Invested in Capital Assets Net of Related Debt, August 31, 2010 | 182,935,088.59           | 11,067,882.90        | 139,582,671.45        | 5,395,837.17                                     | 7,133,214.78         | 797,151.03                      | 524,551.32                             | 9,996,405.11  | 2,105,087.39                         | 3,738,078.13            | 2,594,209.31                                  |
| ADD: Accumulated Depreciation/Amortization, August 31, 2010     | 183,828,772.99           |                      | 117,180,205.75        | 3,662,943.74                                     | 18,677,615.48        | 1,706,839.27                    |  | 20,288,380.84   |                                      | 925,002.09              | 21,387,785.82                                 |
| <b>Historical Cost of Plant, September 1, 2010</b>              | <b>366,763,861.58</b>    | <b>11,067,882.90</b> | <b>256,762,877.20</b> | <b>9,058,780.91</b>                              | <b>25,810,830.26</b> | <b>2,503,990.30</b>             | <b>524,551.32</b>                      | <b>30,284,785.95</b>  | <b>2,105,087.39</b>                  | <b>4,663,080.22</b>     | <b>23,981,995.13</b>                          |
| <b>Additions</b>  |                          |                      |                       |  |                      |                                 |  |   |                                      |                         |   |
| Capitalized Expenses and Interfund Transfers:                   |                          |                      |                       |  |                      |                                 |  |   |                                      |                         |   |
| Capitalized Expenses - Educational and General Funds            | 2,891,480.15             |                      |                       | (7,376.22)                                       | 1,471,213.69         | 90,731.70                       |  | 1,336,910.98  |                                      |                         |   |
| Capitalized Expenses - Designated Funds                         | 1,297,183.16             |                      |                       |  | 237,872.35           | 55,576.67                       |  | 1,003,734.14  |                                      |                         |   |
| Capitalized Expenses - Auxiliary Funds                          | 84,493.67                |                      |                       |  | 41,912.00            | 30,581.67                       |  | 12,000.00   |                                      |                         |   |
| Capitalized Expenses - Restricted Current Funds                 | 802,617.08               |                      |                       |  | 791,617.08           |                                 |  | 11,000.00   |                                      |                         |   |
| Capitalized Expenses - Unexpended Plant Funds                   | 3,934,246.86             | 97,059.75            | (28,755.92)           | 150,488.74                                       |                      |                                 |  |   | 3,715,454.29                         |                         |   |
| Gifts for Capital Acquisitions                                  | 129,020.68               |                      |                       |  |                      | 10,795.00                       |  | 118,225.68  |                                      |                         |   |
| Completion of Construction In Progress                          | 2,750,902.91             |                      | 2,549,791.16          | 201,111.75                                       |                      |                                 |  |   |                                      |                         |   |
| Proceeds from Sale of Capital Assets                            | 56,010.00                |                      | 48,000.00             |  | 735.00               | 7,275.00                        |  |   |                                      |                         |   |
| Reclassification for Interagency Transfers In                   | 16,752.00                |                      |                       |  |                      | 16,752.00                       |  |   |                                      |                         |   |
| (Gain) Loss on Sale of Capital Assets Recog. in Oth. Funds      | (56,010.00)              |                      | (48,000.00)           |  | (735.00)             | (7,275.00)                      |  |   |                                      |                         |   |
| <b>Total Additions</b>  | <b>11,906,696.51</b>     | <b>97,059.75</b>     | <b>2,521,035.24</b>   | <b>344,224.27</b>                                | <b>2,542,615.12</b>  | <b>204,437.04</b>               |  | <b>2,481,870.80</b>   | <b>3,715,454.29</b>                  |                         |   |
| <b>Deductions</b>   |                          |                      |                       |  |                      |                                 |  |   |                                      |                         |   |
| Disposal of Capital Assets                                      | 2,335,801.15             |                      | 127,915.00            |  | 1,998,913.14         | 154,709.17                      |  | 54,263.84   |                                      |                         |   |
| Completion of Construction In Progress                          | 2,750,902.91             |                      |                       |  |                      |                                 |  |   | 2,750,902.91                         |                         |   |
| Reclassification for Interagency Transfers Out                  | 122,759.11               |                      |                       |  | 122,759.11           |                                 |  |   |                                      |                         |   |
| <b>Total Deductions</b>   | <b>5,209,463.17</b>      |                      | <b>127,915.00</b>     |  | <b>2,121,672.25</b>  | <b>154,709.17</b>               |  | <b>54,263.84</b>  | <b>2,750,902.91</b>                  |                         |   |
| <b>Historical Cost of Plant, August 31, 2011</b>                | <b>373,461,094.92</b>    | <b>11,164,942.65</b> | <b>259,155,997.44</b> | <b>9,403,005.18</b>                              | <b>26,231,773.13</b> | <b>2,553,718.17</b>             | <b>524,551.32</b>                      | <b>32,712,392.91</b>  | <b>3,069,638.77</b>                  | <b>4,663,080.22</b>     | <b>23,981,995.13</b>                          |
| Accumulated Depreciation/Amortization, September 1, 2010        | 183,828,772.99           | N/A                  | 117,180,205.75        | 3,662,943.74                                     | 18,677,615.48        | 1,706,839.27                    | N/A                                    | 20,288,380.84   | N/A                                  | 925,002.09              | 21,387,785.82                                 |
| Reclassification for Interagency Transfers In - Accum. Depr.    | 16,584.48                | N/A                  |                       |  |                      | 16,584.48                       | N/A                                    |   | N/A                                  |                         |   |
| Reclassification for Interagency Transfers Out - Accum. Depr.   | (19,351.21)              | N/A                  |                       |  | (19,351.21)          |                                 | N/A                                    |   | N/A                                  |                         |   |
| Add: CY Depreciation/Amortization                               | 14,240,501.96            | N/A                  | 8,463,951.13          | 492,087.80                                       | 1,975,728.01         | 211,522.26                      | N/A                                    | 1,654,528.06  | N/A                                  | 180,675.45              | 1,262,009.25                                  |
| Deduct: Disposal of Capital Assets                              | (1,977,979.25)           | N/A                  | (32,405.08)           |  | (1,736,601.16)       | (154,709.17)                    | N/A                                    | (54,263.84)   | N/A                                  |                         |   |
| <b>Accumulated Depreciation/Amortization, August 31, 2011</b>   | <b>196,088,528.97</b>    | <b>N/A</b>           | <b>125,611,751.80</b> | <b>4,155,031.54</b>                              | <b>18,897,391.12</b> | <b>1,780,236.84</b>             | <b>N/A</b>                             | <b>21,888,645.06</b>  | <b>N/A</b>                           | <b>1,105,677.54</b>     | <b>22,649,795.07</b>                          |
| <b>Net Book Value of Capital Assets, August 31, 2011</b>        | <b>177,372,565.95</b>    | <b>11,164,942.65</b> | <b>133,544,245.64</b> | <b>5,247,973.64</b>                              | <b>7,334,382.01</b>  | <b>773,481.33</b>               | <b>524,551.32</b>                      | <b>10,823,747.85</b>  | <b>3,069,638.77</b>                  | <b>3,557,402.68</b>     | <b>1,332,200.06</b>                           |
| <b>Change in Capital Assets for the year:</b>                   | <b>(5,562,522.64)</b>    | <b>97,059.75</b>     | <b>(6,038,425.81)</b> | <b>(147,863.53)</b>                              | <b>201,167.23</b>    | <b>(23,669.70)</b>              |  | <b>827,342.74</b>   | <b>964,551.38</b>                    | <b>(180,675.45)</b>     | <b>(1,262,009.25)</b>                         |
| <b>Adjustments for Net Assets:</b>                              |                          |                      |                       |  |                      |                                 |  |   |                                      |                         |   |
| Less:   |                          |                      |                       |  |                      |                                 |  |   |                                      |                         |   |
| <b>Invested in Capital Assets, Net of Related Debt (Exh. A)</b> | <b>\$ 177,372,565.95</b> | <b>11,164,942.65</b> | <b>133,544,245.64</b> | <b>5,247,973.64</b>                              | <b>7,334,382.01</b>  | <b>773,481.33</b>               | <b>524,551.32</b>                      | <b>10,823,747.85</b>  | <b>3,069,638.77</b>                  | <b>3,557,402.68</b>     | <b>1,332,200.06</b>                           |

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The University of Texas - Pan American  
 Schedule B-13 Schedule of Transfers  
 For the Year Ended August 31, 2011

| Transferred From                     | Transferred To       |                         |            |                       |                       |            |                                      |                        |                     |              |                       |
|--------------------------------------|----------------------|-------------------------|------------|-----------------------|-----------------------|------------|--------------------------------------|------------------------|---------------------|--------------|-----------------------|
|                                      | Total Transfers      | Educational and General | Designated | Auxiliary Enterprises | Restricted Expendable | Loan Funds | Endowment And Similar Other Than St. | Unexpended Plant Funds | Investment in Plant | Institutions | System Administration |
| <b>MANDATORY TRANSFERS</b>           |                      |                         |            |                       |                       |            |                                      |                        |                     |              |                       |
| <b>EDUCATIONAL AND GENERAL FUNDS</b> |                      |                         |            |                       |                       |            |                                      |                        |                     |              | 7,242,262.00          |
| Revenue Financing System Bonds       | 7,242,262.00         |                         |            |                       |                       |            |                                      |                        |                     |              |                       |
| <b>DESIGNATED FUNDS</b>              |                      |                         |            |                       |                       |            |                                      |                        |                     |              | 85,627.63             |
| Revenue Financing System Bonds       | 85,627.63            |                         |            |                       |                       |            |                                      |                        |                     |              |                       |
| <b>AUXILIARY ENTERPRISE FUNDS</b>    |                      |                         |            |                       |                       |            |                                      |                        |                     |              | 3,313,308.05          |
| Revenue Financing System Bonds       | 3,313,308.05         |                         |            |                       |                       |            |                                      |                        |                     |              |                       |
| <b>UNEXPENDED PLANT FUNDS</b>        |                      |                         |            |                       |                       |            |                                      |                        |                     |              | 1,383,544.81          |
| Revenue Financing System Bonds       | 1,383,544.81         |                         |            |                       |                       |            |                                      |                        |                     |              |                       |
| <b>Total Mandatory Transfers</b>     | <b>12,024,742.49</b> |                         |            |                       |                       |            |                                      |                        |                     |              | <b>12,024,742.49</b>  |

| Transferred From                                    | Transferred To        |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
|---|-----------------------|-------------------------|----------------------|-----------------------|-----------------------|-------------------|--------------------------------------|------------------------|---------------------|--------------|-----------------------|
|   | Total Transfers       | Educational and General | Designated           | Auxiliary Enterprises | Restricted Expendable | Loan Funds        | Endowment And Similar Other Than St. | Unexpended Plant Funds | Investment in Plant | Institutions | System Administration |
| <b>NON-MANDATORY TRANSFERS</b>                      |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
| <b>EDUCATIONAL AND GENERAL FUNDS</b>                |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
| Between Funds                                       | 15,449,930.71         |                         | 3,599,689.78         |                       | 3,308,696.69          |                   |                                      | 8,541,544.24           |                     |              |                       |
| Capital Asset Purchases                             | 2,891,480.15          |                         |                      |                       |                       |                   |                                      |                        | 2,891,480.15        |              |                       |
| <b>DESIGNATED FUNDS</b>                             |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
| Between Funds                                       | 34,581,286.28         | 25,260,000.00           |                      | 999,215.93            | 3,624.59              | 359,968.99        | 510.00                               | 7,957,966.77           |                     |              |                       |
| Capital Asset Purchases                             | 1,297,183.16          |                         |                      |                       |                       |                   |                                      |                        | 1,297,183.16        |              |                       |
| <b>AUXILIARY ENTERPRISE FUNDS</b>                   |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
| Between Funds                                       | 708,613.42            |                         | 230,226.00           |                       | 5,266.66              |                   |                                      | 473,120.76             |                     |              |                       |
| Capital Asset Purchases                             | 84,493.67             |                         |                      |                       |                       |                   |                                      |                        | 84,493.67           |              |                       |
| <b>RESTRICTED EXPENDABLE FUNDS</b>                  |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
| Between Funds                                       | 36,439,810.37         | 117,786.38              | 30,547,642.69        | 5,754,858.77          |                       |                   | 19,522.53                            |                        | 802,617.08          |              |                       |
| Capital Asset Purchases                             | 802,617.08            |                         |                      |                       |                       |                   |                                      |                        | 802,617.08          |              |                       |
| <b>LOAN FUNDS</b>                                   |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
| Between Funds                                       | 93,821.66             |                         | 93,821.66            |                       |                       |                   |                                      |                        |                     |              |                       |
| <b>ENDOWMENT &amp; SIMILAR FUNDS Other than St.</b> |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
| Between Funds                                       | 1,000.00              |                         |                      |                       | 1,000.00              |                   |                                      |                        |                     |              |                       |
| <b>UNEXPENDED PLANT FUNDS</b>                       |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
| Between Funds                                       | 1,243,354.92          | 1,217,982.87            | 18,037.59            | 7,334.46              |                       |                   |                                      |                        |                     |              | 7,242,257.25          |
| To System Administration                            | 7,242,257.25          |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
| Capital Asset Purchases                             | 3,934,246.86          |                         |                      |                       |                       |                   |                                      |                        | 3,934,246.86        |              |                       |
| <b>FROM INSTITUTIONS</b>                            |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
| To Institution                                      | 321,001.00            | 321,001.00              |                      |                       |                       |                   |                                      | 10,742,257.25          |                     |              |                       |
| <b>FROM SYSTEM ADMINISTRATION</b>                   |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
|   | 10,787,257.25         |                         | 45,000.00            |                       |                       |                   |                                      |                        |                     |              |                       |
| <b>TRANSFERS TO OTHER ST. AGENCIES</b>              |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
|   | (1,365,009.62)        | (3,906.00)              | (1,257,695.72)       |                       |                       |                   |                                      |                        | (103,407.90)        |              |                       |
| <b>TRANSFERS FROM OTHER ST. AGENCIES</b>            |                       |                         |                      |                       |                       |                   |                                      |                        |                     |              |                       |
|   | 167.52                |                         |                      |                       |                       |                   |                                      |                        | 167.52              |              |                       |
| <b>Total Non-Mandatory Transfers</b>                | <b>114,513,511.68</b> | <b>26,912,864.25</b>    | <b>33,276,722.00</b> | <b>6,761,409.16</b>   | <b>3,318,587.94</b>   | <b>359,968.99</b> | <b>20,032.53</b>                     | <b>27,714,889.02</b>   | <b>8,906,780.54</b> |              | <b>7,242,257.25</b>   |
| <b>Total Transfers</b>                              | <b>126,538,254.17</b> | <b>26,912,864.25</b>    | <b>33,276,722.00</b> | <b>6,761,409.16</b>   | <b>3,318,587.94</b>   | <b>359,968.99</b> | <b>20,032.53</b>                     | <b>27,714,889.02</b>   | <b>8,906,780.54</b> |              | <b>19,266,999.74</b>  |

## UNAUDITED

The University of Texas - Pan American  
 Schedule C-1 Tuition and Fees Revenue  
 For the Year Ended August 31, 2011

|  | Education<br>and General | Designated           | Auxiliary<br>Enterprises | Total<br>Unrestricted |
|--|--------------------------|----------------------|--------------------------|-----------------------|
| <b>TUITION AND FEES DETAIL</b>         |                          |                      |                          |                       |
| Gross Statutory Student Tuition        | \$ 28,469,107.20         |                      |                          | 28,469,107.20         |
| Gross Designated Tuition               |                          | 51,593,536.40        |                          | 51,593,536.40         |
| Gross Laboratory and Supplemental Fees | 51,775.88                |                      |                          | 51,775.88             |
| Gross Mandatory Student Fees           |                          | 9,393,195.30         | 11,595,781.16            | 20,988,976.46         |
| Gross Program and Course Related Fees  | 859,026.36               | 5,349,778.89         | 234,717.29               | 6,443,522.54          |
| Gross Optional Student Fees            |                          |                      | 663,706.26               | 663,706.26            |
| Discounts and Allowances               | (15,027,162.06)          | (33,928,676.87)      | (6,387,375.32)           | (55,343,214.25)       |
| <b>Net Tuition and Fees</b>            | <b>\$ 14,352,747.38</b>  | <b>32,407,833.72</b> | <b>6,106,829.39</b>      | <b>52,867,410.49</b>  |

UNAUDITED

The University of Texas - Pan American  
 Schedule C-2 Schedule of Expenses by Object and Fund Group  
 For the Year Ended August 31, 2011

|  | Salaries and Wages       | Payroll Related Costs | Cost of Goods Sold | Professional Fees and Services | Other Contracted Services | Travel              | Materials and Supplies | Utilities           | Communications    | Repairs and Maintenance | Rentals and Leases |
|--|--------------------------|-----------------------|--------------------|--------------------------------|---------------------------|---------------------|------------------------|---------------------|-------------------|-------------------------|--------------------|
| <b>EDUCATIONAL AND GENERAL</b>           |                          |                       |                    |                                |                           |                     |                        |                     |                   |                         |                    |
| Instruction                              | \$ 54,011,627.28         | 14,378,110.59         |                    | 52,556.41                      | 43,157.75                 | 462,523.62          | 662,030.46             |                     | 207,171.63        | 12,170.53               | 137,412.76         |
| Research                                 | 720,040.17               | 105,880.52            |                    | 910.42                         | 36,937.68                 | 46,685.79           | 353,397.48             |                     |                   | 9,857.04                | 1,776.28           |
| Public Service                           | 1,969,260.42             | 582,159.76            |                    | 828.00                         | 15,471.88                 | 78,686.36           | 101,043.51             |                     | 18,761.13         | 547.40                  | 11,337.08          |
| Academic Support                         | 6,840,005.44             | 1,974,349.36          |                    | 5,983.96                       | 122,200.44                | 161,057.50          | 1,378,655.71           |                     | 63,207.54         | 86,688.33               | 42,065.19          |
| Student Services                         | 4,352,610.23             | 1,294,221.43          |                    | 2,938.45                       | 12,904.00                 | 37,148.12           | 159,636.87             |                     | 71,318.42         | 2,491.14                | 56,323.60          |
| Institutional Support                    | 10,157,894.50            | 2,915,174.87          |                    | 16,089.37                      | 19,695.30                 | 147,299.10          | 536,847.03             |                     | 60,342.90         | 157,402.98              | 30,785.62          |
| Operations and Maintenance of Plant      | 6,210,370.95             | 2,249,306.67          |                    | 21,986.17                      | 98,789.78                 | 7,405.72            | 327,138.64             | 68,462.45           | 35,752.66         | 221,775.85              | 23,337.95          |
| Scholarships and Fellowships             | 308,109.33               | 35,237.96             |                    | 34,075.00                      |                           |                     |                        |                     |                   |                         |                    |
| <b>Total Educational and General</b>     | <b>84,569,918.32</b>     | <b>23,534,441.16</b>  |                    | <b>135,367.78</b>              | <b>349,156.83</b>         | <b>940,806.21</b>   | <b>3,518,749.70</b>    | <b>68,462.45</b>    | <b>456,554.28</b> | <b>490,933.27</b>       | <b>303,038.48</b>  |
| <b>DESIGNATED</b>                        |                          |                       |                    |                                |                           |                     |                        |                     |                   |                         |                    |
| Instruction                              | 2,965,357.05             | 559,294.79            |                    | 165,755.39                     | 92,209.73                 | 316,731.98          | 1,644,108.20           |                     | 325,615.33        | 463,025.36              | 13,911.06          |
| Research                                 | 174,792.79               | 28,186.91             |                    | 105,591.80                     | 26,094.86                 | 110,187.26          | 56,288.21              |                     | 6,232.63          | 5,645.13                | 617.09             |
| Public Service                           | 867,089.68               | 176,574.26            | 807.27             | 97,688.49                      | 190,102.10                | 99,669.19           | 454,658.39             | 6,793.18            | 19,371.00         | 5,450.00                | 102,191.98         |
| Academic Support                         | 1,586,030.99             | 328,471.63            |                    | 108,987.07                     | 61,067.18                 | 192,857.55          | 673,513.16             |                     | 22,747.15         | 616,431.78              | 30,743.93          |
| Student Services                         | 2,837,384.48             | 741,171.15            | 72,601.60          | 101,165.24                     | 277,108.13                | 142,195.80          | 472,108.95             | 25,773.16           | 48,164.09         | 4,525.34                | 101,715.28         |
| Institutional Support                    | 4,292,422.71             | 1,037,959.00          | 94,297.29          | 63,281.03                      | 212,273.41                | 94,675.58           | 547,310.14             |                     | (269,774.09)      | 894,973.06              | 102,126.90         |
| Operations and Maintenance of Plant      | 937,465.04               | 254,519.92            | 274,569.21         | 8,232.00                       | 241,605.58                | 2,359.48            | 335,979.57             | 4,924,408.67        | 21,080.64         | 239,159.64              | 115,269.71         |
| Scholarships and Fellowships             | 9,235.29                 |                       |                    |                                |                           |                     |                        |                     |                   |                         |                    |
| Auxiliary Enterprises                    | 49,306.54                | 186.53                |                    |                                | 4,854.20                  | 4,119.13            | 131,907.95             |                     | 1,079.82          |                         | 184.90             |
| <b>Total Designated</b>                  | <b>13,719,084.57</b>     | <b>3,126,364.19</b>   | <b>442,275.37</b>  | <b>650,701.02</b>              | <b>1,105,315.19</b>       | <b>962,795.97</b>   | <b>4,315,874.57</b>    | <b>4,956,975.01</b> | <b>174,516.57</b> | <b>2,229,210.31</b>     | <b>466,760.85</b>  |
| <b>AUXILIARY ENTERPRISES</b>             |                          |                       |                    |                                |                           |                     |                        |                     |                   |                         |                    |
| Auxiliary Enterprises                    | 6,453,143.42             | 1,573,237.17          |                    | 277,839.11                     | 205,683.53                | 1,197,225.70        | 1,211,690.67           | 1,352,068.88        | 145,914.87        | 88,258.73               | 80,460.71          |
| <b>Total Auxiliary Enterprises</b>       | <b>6,453,143.42</b>      | <b>1,573,237.17</b>   |                    | <b>277,839.11</b>              | <b>205,683.53</b>         | <b>1,197,225.70</b> | <b>1,211,690.67</b>    | <b>1,352,068.88</b> | <b>145,914.87</b> | <b>88,258.73</b>        | <b>80,460.71</b>   |
| <b>RESTRICTED EXPENDABLE</b>             |                          |                       |                    |                                |                           |                     |                        |                     |                   |                         |                    |
| Instruction                              | 1,523,160.43             | 308,107.35            |                    | 22,080.00                      | 3,768,426.72              | 230,081.27          | 405,271.26             |                     | 4,903.20          |                         | 18,807.88          |
| Research                                 | 2,748,286.96             | 405,645.06            |                    | 63,340.63                      | 247,281.11                | 278,087.17          | 301,123.30             |                     | 4,335.12          | 10,250.96               | 2,264.03           |
| Public Service                           | 1,472,918.68             | 319,528.01            |                    | 16,177.96                      | 858,270.70                | 296,873.01          | 121,389.40             |                     | 14,053.58         | 150.00                  | 64,523.95          |
| Academic Support                         | 1,143,090.37             | 165,708.09            |                    | 46,226.92                      | 212,028.24                | 203,208.67          | 347,307.66             |                     | 2,645.91          | 38,377.21               | 41,546.42          |
| Student Services                         | 1,396,467.64             | 350,636.83            |                    | 14,205.01                      | 42,108.88                 | 135,498.81          | 200,859.67             |                     | 7,352.97          | 653.00                  | 7,290.02           |
| Institutional Support                    | 473,111.10               | 22,737.78             |                    |                                |                           | 26,099.82           | 9,117.77               |                     | (41.00)           |                         | 118.87             |
| Operations and Maintenance of Plant      | 2,615.35                 |                       |                    |                                |                           |                     |                        |                     |                   |                         |                    |
| Scholarships and Fellowships             | 384,193.32               | 13,017.02             |                    | 400.00                         | 200.00                    | 51,251.46           | 8,574.13               |                     | 374.31            |                         | 3,754.04           |
| Auxiliary Enterprises                    | 95,936.66                |                       |                    |                                |                           |                     |                        |                     |                   |                         |                    |
| <b>Total Restricted Expendable</b>       | <b>9,239,780.51</b>      | <b>1,585,380.14</b>   |                    | <b>162,430.52</b>              | <b>5,128,315.65</b>       | <b>1,221,100.21</b> | <b>1,393,643.19</b>    |                     | <b>33,624.09</b>  | <b>49,431.17</b>        | <b>138,305.21</b>  |
| <b>LOAN FUNDS</b>                        |                          |                       |                    |                                |                           |                     |                        |                     |                   |                         |                    |
| Student Services                         |                          |                       |                    |                                | 162,801.84                |                     |                        |                     |                   |                         |                    |
| <b>Total Loan Funds</b>                  |                          |                       |                    |                                | <b>162,801.84</b>         |                     |                        |                     |                   |                         |                    |
| <b>PLANT FUNDS</b>                       |                          |                       |                    |                                |                           |                     |                        |                     |                   |                         |                    |
| Operations and Maintenance of Plant      | 37,306.68                | 4,659.10              |                    | 50,265.60                      | 282,690.03                | 6,334.09            | 276,908.31             |                     | 706.64            | 347,951.72              | 309.60             |
| Depreciation and Amortization            |                          |                       |                    |                                |                           |                     |                        |                     |                   |                         |                    |
| <b>Total Plant Funds</b>                 | <b>37,306.68</b>         | <b>4,659.10</b>       |                    | <b>50,265.60</b>               | <b>282,690.03</b>         | <b>6,334.09</b>     | <b>276,908.31</b>      |                     | <b>706.64</b>     | <b>347,951.72</b>       | <b>309.60</b>      |
| <b>TOTAL OPERATING EXPENSES (Exh. B)</b> | <b>\$ 114,019,233.50</b> | <b>29,824,081.76</b>  | <b>442,275.37</b>  | <b>1,276,604.03</b>            | <b>7,233,963.07</b>       | <b>4,328,262.18</b> | <b>10,716,866.44</b>   | <b>6,377,506.34</b> | <b>811,316.45</b> | <b>3,205,785.20</b>     | <b>988,874.85</b>  |

UNAUDITED

The University of Texas - Pan American  
 Schedule C-2 Schedule of Expenses by Object and Fund Group  
 For the Year Ended August 31, 2011

|  | Printing and<br>Reproduction | Bad Debt Expense  | Scholarships and<br>Fellowships | Depreciation and<br>Amortization | Federal Sponsored<br>Program<br>Pass-Through to<br>Other State<br>Agencies | Other Operating<br>Expenses | Subtotal Operating<br>Expenses | Capital Asset<br>Purchases | Total                 |
|--|------------------------------|-------------------|---------------------------------|----------------------------------|--|-----------------------------|--------------------------------|----------------------------|-----------------------|
| <b>EDUCATIONAL AND GENERAL</b>           |                              |                   |                                 |                                  |  |                             |                                |                            |                       |
| Instruction                              | 28,772.38                    |                   |                                 |                                  |  | 127,112.82                  | 70,122,646.23                  | 104,891.08                 | 70,227,537.31         |
| Research                                 | 740.00                       |                   |                                 |                                  |  | 8,343.94                    | 1,284,569.32                   | 550,045.33                 | 1,834,614.65          |
| Public Service                           | 19,259.69                    |                   |                                 |                                  |  | 38,567.72                   | 2,835,922.95                   |                            | 2,835,922.95          |
| Academic Support                         | 16,872.68                    |                   |                                 |                                  |  | 82,674.01                   | 10,773,760.16                  | 1,986,556.76               | 12,760,316.92         |
| Student Services                         | 11,852.40                    |                   |                                 |                                  |  | 42,611.17                   | 6,044,055.83                   |                            | 6,044,055.83          |
| Institutional Support                    | 70,192.62                    |                   |                                 |                                  |  | 340,592.30                  | 14,452,316.59                  | 140,379.50                 | 14,592,696.09         |
| Operations and Maintenance of Plant      | 1,985.42                     |                   |                                 |                                  |  | 54,839.10                   | 9,321,151.36                   | 109,607.48                 | 9,430,758.84          |
| Scholarships and Fellowships             |                              |                   | 18,288,441.25                   |                                  |  | 25,984.00                   | 18,691,847.54                  |                            | 18,691,847.54         |
| <b>Total Educational and General</b>     | <b>149,675.19</b>            |                   | <b>18,288,441.25</b>            |                                  |  | <b>720,725.06</b>           | <b>133,526,269.98</b>          | <b>2,891,480.15</b>        | <b>136,417,750.13</b> |
| <b>DESIGNATED</b>                        |                              |                   |                                 |                                  |  |                             |                                |                            |                       |
| Instruction                              | 6,904.96                     |                   |                                 |                                  |  | 132,287.09                  | 6,685,200.94                   | 121,713.45                 | 6,806,914.39          |
| Research                                 | 5,250.44                     |                   | (50.40)                         |                                  |  | 15,175.25                   | 534,011.97                     |                            | 534,011.97            |
| Public Service                           | 19,312.05                    |                   |                                 |                                  |  | 284,463.79                  | 2,324,171.38                   | 1,000.00                   | 2,325,171.38          |
| Academic Support                         | 16,641.19                    |                   |                                 |                                  |  | 133,740.04                  | 3,771,231.67                   | 1,043,347.20               | 4,814,578.87          |
| Student Services                         | 90,514.65                    |                   |                                 |                                  |  | 606,195.96                  | 5,520,623.83                   | 12,106.00                  | 5,532,729.83          |
| Institutional Support                    | (220,072.97)                 |                   |                                 |                                  |  | (344,295.75)                | 6,505,176.31                   | 4,070.44                   | 6,509,246.75          |
| Operations and Maintenance of Plant      | 1,292.58                     |                   |                                 |                                  |  | 221,070.42                  | 7,577,012.46                   | 78,478.00                  | 7,655,490.46          |
| Scholarships and Fellowships             |                              |                   | 4,739,051.04                    |                                  |  |                             | 4,748,286.33                   |                            | 4,748,286.33          |
| Auxiliary Enterprises                    | 3,308.45                     |                   |                                 |                                  |  | 27,288.87                   | 222,236.39                     | 36,468.07                  | 258,704.46            |
| <b>Total Designated</b>                  | <b>(76,848.65)</b>           |                   | <b>4,739,000.64</b>             |                                  |  | <b>1,075,925.67</b>         | <b>37,887,951.28</b>           | <b>1,297,183.16</b>        | <b>39,185,134.44</b>  |
| <b>AUXILIARY ENTERPRISES</b>             |                              |                   |                                 |                                  |  |                             |                                |                            |                       |
| Auxiliary Enterprises                    | 160,511.98                   |                   | 929,266.24                      |                                  |  | 1,215,523.94                | 14,890,824.95                  | 84,493.67                  | 14,975,318.62         |
| <b>Total Auxiliary Enterprises</b>       | <b>160,511.98</b>            |                   | <b>929,266.24</b>               |                                  |  | <b>1,215,523.94</b>         | <b>14,890,824.95</b>           | <b>84,493.67</b>           | <b>14,975,318.62</b>  |
| <b>RESTRICTED EXPENDABLE</b>             |                              |                   |                                 |                                  |  |                             |                                |                            |                       |
| Instruction                              | 3,451.55                     |                   |                                 |                                  | 21,846.87  | 529,794.82                  | 6,835,931.35                   | 11,000.00                  | 6,846,931.35          |
| Research                                 | 3,495.88                     |                   | 247,076.06                      |                                  | 294,178.71   | 117,086.17                  | 4,722,451.16                   | 553,207.83                 | 5,275,658.99          |
| Public Service                           | 8,581.78                     |                   |                                 |                                  |  | 21,856.21                   | 3,194,323.28                   |                            | 3,194,323.28          |
| Academic Support                         | 4,967.27                     |                   |                                 |                                  |  | 28,801.30                   | 2,233,908.06                   | 238,409.25                 | 2,472,317.31          |
| Student Services                         | 3,379.10                     |                   |                                 |                                  |  | 52,703.15                   | 2,211,155.08                   |                            | 2,211,155.08          |
| Institutional Support                    |                              |                   |                                 |                                  |  | (75,004.30)                 | 456,140.04                     |                            | 456,140.04            |
| Operations and Maintenance of Plant      |                              |                   |                                 |                                  |  |                             | 2,615.35                       |                            | 2,615.35              |
| Scholarships and Fellowships             | 1,831.44                     |                   | 30,951,365.49                   |                                  |  | 36,975.09                   | 31,451,936.30                  |                            | 31,451,936.30         |
| Auxiliary Enterprises                    |                              |                   |                                 |                                  |  |                             | 95,936.66                      |                            | 95,936.66             |
| <b>Total Restricted Expendable</b>       | <b>25,707.02</b>             |                   | <b>31,198,441.55</b>            |                                  | <b>316,025.58</b>  | <b>712,212.44</b>           | <b>51,204,397.28</b>           | <b>802,617.08</b>          | <b>52,007,014.36</b>  |
| <b>LOAN FUNDS</b>                        |                              |                   |                                 |                                  |  |                             |                                |                            |                       |
| Student Services                         |                              | 184,109.61        |                                 |                                  |  | 1,353,287.36                | 1,700,198.81                   |                            | 1,700,198.81          |
| <b>Total Loan Funds</b>                  |                              | <b>184,109.61</b> |                                 |                                  |  | <b>1,353,287.36</b>         | <b>1,700,198.81</b>            |                            | <b>1,700,198.81</b>   |
| <b>PLANT FUNDS</b>                       |                              |                   |                                 |                                  |  |                             |                                |                            |                       |
| Operations and Maintenance of Plant      | 88.21                        |                   |                                 |                                  |  | 258,323.07                  | 1,265,543.05                   |                            | 1,265,543.05          |
| Depreciation and Amortization            |                              |                   |                                 | 14,240,501.96                    |  |                             | 14,240,501.96                  |                            | 14,240,501.96         |
| <b>Total Plant Funds</b>                 | <b>88.21</b>                 |                   |                                 | <b>14,240,501.96</b>             |  | <b>258,323.07</b>           | <b>15,506,045.01</b>           |                            | <b>15,506,045.01</b>  |
| <b>TOTAL OPERATING EXPENSES (Exh. B)</b> | <b>259,133.75</b>            | <b>184,109.61</b> | <b>55,155,149.68</b>            | <b>14,240,501.96</b>             | <b>316,025.58</b>  | <b>5,335,997.54</b>         | <b>254,715,687.31</b>          | <b>5,075,774.06</b>        | <b>259,791,461.37</b> |

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UNAUDITED

The University of Texas - Pan American  
Expense Classification Summary  
For the Period Ending August 31, 2011

|  | Instruction             | Research            | Public Service      | Academic Support     | Student Services     | Institutional Support | Operations and Maintenance of Plant | Scholarships and Fellowships | Auxiliary Enterprises | Depreciation and Amortization | Total Expenses        |
|--|-------------------------|---------------------|---------------------|----------------------|----------------------|-----------------------|-------------------------------------|------------------------------|-----------------------|-------------------------------|-----------------------|
| Cost of Goods Sold   | \$ -                    | -                   | 807.27              | -                    | 72,601.60            | 94,297.29             | 274,569.21                          | -                            | -                     | -                             | 442,275.37            |
| Salaries and Wages   | 58,500,144.76           | 3,643,119.92        | 4,309,268.78        | 9,569,126.80         | 8,586,482.35         | 14,923,428.31         | 7,187,758.02                        | 701,537.94                   | 6,598,386.62          | -                             | 114,019,233.50        |
| Payroll Related Costs  | 15,245,512.73           | 539,712.49          | 1,078,262.03        | 2,468,529.08         | 2,386,029.41         | 3,975,871.65          | 2,508,485.69                        | 48,254.88                    | 1,573,423.70          | -                             | 29,824,081.76         |
| Professional Fees and Services                                 | 240,391.80              | 169,842.85          | 114,694.45          | 161,197.95           | 118,308.70           | 79,370.40             | 80,483.77                           | 34,475.00                    | 277,839.11            | -                             | 1,276,604.03          |
| Other Contracted Services                                      | 3,903,794.20            | 310,313.65          | 1,063,844.68        | 395,295.86           | 494,922.85           | 231,968.71            | 623,085.39                          | 200.00                       | 210,537.73            | -                             | 7,233,963.07          |
| Travel   | 1,009,336.87            | 434,960.22          | 475,228.56          | 557,123.72           | 314,842.73           | 268,074.50            | 16,099.29                           | 51,251.46                    | 1,201,344.83          | -                             | 4,328,262.18          |
| Materials and Supplies   | 2,711,409.92            | 710,806.99          | 677,091.30          | 2,399,476.53         | 832,605.49           | 1,093,274.94          | 940,026.52                          | 8,574.13                     | 1,343,598.62          | -                             | 10,716,866.44         |
| Utilities  | -                       | -                   | 6,793.18            | -                    | 25,773.16            | -                     | 4,992,871.12                        | -                            | 1,352,068.88          | -                             | 6,377,506.34          |
| Communications   | 537,690.16              | 10,567.75           | 52,185.71           | 88,800.60            | 126,835.48           | (209,472.19)          | 57,539.94                           | 374.31                       | 146,994.69            | -                             | 811,316.45            |
| Repairs and Maintenance  | 475,195.89              | 25,753.13           | 6,147.40            | 741,497.32           | 7,669.48             | 1,052,376.04          | 808,887.21                          | -                            | 88,258.73             | -                             | 3,205,785.20          |
| Rentals and Leases   | 170,131.70              | 4,657.40            | 178,053.01          | 114,355.54           | 165,328.90           | 133,031.39            | 138,917.26                          | 3,754.04                     | 80,645.61             | -                             | 988,874.85            |
| Printing and Reproduction                                      | 39,128.89               | 9,486.32            | 47,153.52           | 38,481.14            | 105,746.15           | (149,880.35)          | 3,366.21                            | 1,831.44                     | 163,820.43            | -                             | 259,133.75            |
| Bad Debt Expense   | -                       | -                   | -                   | -                    | 184,109.61           | -                     | -                                   | -                            | -                     | -                             | 184,109.61            |
| Scholarships and Fellowships                                   | -                       | 247,025.66          | -                   | -                    | -                    | -                     | -                                   | 53,978,857.78                | 929,266.24            | -                             | 55,155,149.68         |
| Depreciation and Amortization                                  | -                       | -                   | -                   | -                    | -                    | -                     | -                                   | -                            | -                     | 14,240,501.96                 | 14,240,501.96         |
| Federal Sponsored Program Pass-Through to Other State Agencies | 21,846.87               | 294,178.71          | -                   | -                    | -                    | -                     | -                                   | -                            | -                     | -                             | 316,025.58            |
| Other Operating Expenses                                       | 789,194.73              | 140,605.36          | 344,887.72          | 245,215.35           | 2,054,797.64         | (78,707.75)           | 534,232.59                          | 62,959.09                    | 1,242,812.81          | -                             | 5,335,997.54          |
| <b>Total Operating Expenses</b>                                | <b>\$ 83,643,778.52</b> | <b>6,541,032.45</b> | <b>8,354,417.61</b> | <b>16,778,899.89</b> | <b>15,476,033.55</b> | <b>21,413,632.94</b>  | <b>18,166,322.22</b>                | <b>54,892,070.17</b>         | <b>15,208,998.00</b>  | <b>14,240,501.96</b>          | <b>254,715,887.31</b> |

UNAUDITED  
SCHEDULE 1A  
THE UNIVERSITY OF TEXAS-PAN AMERICAN  
SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS  
For the Year Ended August 31, 2011

\*\*\*Certified\*\*\*

| Federal Grantor/Pass Through Grantor/<br>Program Title                        | CFDA<br>Number | Pass Through From |                 |                            | Direct<br>Program<br>Amount | Total Pass-<br>Through From &<br>Direct Program | Pass Through To            |                 |                            | Expenditures<br>Amount | Total<br>Pass-Through To<br>& Expenditures |                            |                     |
|---|----------------|-------------------|-----------------|----------------------------|-----------------------------|---|----------------------------|-----------------|----------------------------|------------------------|--|----------------------------|---------------------|
|   |                | Identifying<br>#  | Agry/<br>Univ.# | State Agry/Univ.<br>Amount |                             |   | Non-State<br>Entities Amt. | Agry/<br>Univ.# | State Agry/Univ.<br>Amount |                        |  | Non-State<br>Entities Amt. |                     |
| <b>U.S. Department of Agriculture</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| Agricultural Research - Basic and Applied Research.....                       | 10.001         |                   |                 | \$                         | \$                          | \$  | 2,428.28                   | \$              |                            | \$                     | 2,428.28                                   | \$                         | 2,428.28            |
| Hispanic Serving Institutions Education Grants.....                           | 10.233         |                   |                 |                            |                             |   | 33,211.82                  | 732             | 33,211.82                  |                        | 0.00                                       |                            | 33,211.82           |
| Beginning Farmer and Rancher Development Program.....                         | 10.311         |                   |                 |                            |                             |   | 163,482.40                 |                 |                            |                        | 163,482.40                                 |                            | 163,482.40          |
| Outreach and Assistance for Socially Disadvantaged<br>Farmers & Ranchers..... | 10.443         |                   |                 |                            |                             |   | 457,888.60                 |                 |                            |                        | 457,888.60                                 |                            | 457,888.60          |
| Rural Development Cooperative Grants.....                                     | 10.771         |                   |                 |                            |                             |   | 404,568.22                 |                 |                            |                        | 404,568.22                                 |                            | 404,568.22          |
| <b>Total U.S. Department of Agriculture.....</b>                              |                |                   |                 |                            |                             |   | <b>1,081,579.32</b>        |                 | <b>33,211.82</b>           |                        | <b>1,028,367.50</b>                        |                            | <b>1,081,579.32</b> |
| <b>U.S. Department of Defense</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| HESTEC Platinum Sponsorship.....  | 12.000         | N00188-09-P-2108  |                 |                            |                             |   | 50,000.00                  |                 |                            |                        | 50,000.00                                  |                            | 50,000.00           |
| Procurement Technical Assistance for Business Firms.....                      | 12.002         |                   |                 |                            |                             |   | 271,103.37                 |                 |                            |                        | 271,103.37                                 |                            | 271,103.37          |
| <b>Total U.S. Department of Defense.....</b>                                  |                |                   |                 |                            |                             |   | <b>321,103.37</b>          |                 |                            |                        | <b>321,103.37</b>                          |                            | <b>321,103.37</b>   |
| <b>Department of Housing &amp; Urban Development</b>                          |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| Hispanic-Serving Institutions Assisting Communities.....                      | 14.514         |                   |                 |                            |                             |   | 185,681.59                 |                 |                            |                        | 185,681.59                                 |                            | 185,681.59          |
| <b>Total Department of Housing &amp; Urban Development.....</b>               |                |                   |                 |                            |                             |   | <b>185,681.59</b>          |                 |                            |                        | <b>185,681.59</b>                          |                            | <b>185,681.59</b>   |
| <b>U.S. Department of Labor</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| WIA Dislocated Worker Formula Grants.....                                     | 17.278         |                   |                 |                            |                             |   | 26,352.33                  |                 |                            |                        | 26,352.33                                  |                            | 26,352.33           |
| <b>Total U.S. Department of Labor.....</b>                                    |                |                   |                 |                            |                             |   | <b>26,352.33</b>           |                 |                            |                        | <b>26,352.33</b>                           |                            | <b>26,352.33</b>    |
| <b>National Aeronautics and Space Administration</b>                          |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| National Aeronautics and Space Administration.....                            | 43.000         | NNX 10A031A       |                 |                            |                             |   | 50,862.46                  |                 |                            |                        | 50,862.46                                  |                            | 50,862.46           |
| Aerospace Education Services Program.....                                     | 43.001         |                   |                 |                            |                             |   | 900.00                     |                 |                            |                        | 900.00                                     |                            | 900.00              |
| <b>Total National Aeronautics and Space Administration.....</b>               |                |                   |                 |                            |                             |   | <b>51,762.46</b>           |                 |                            |                        | <b>51,762.46</b>                           |                            | <b>51,762.46</b>    |
| <b>National Endowment for the Humanities</b>                                  |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| Promotion of the Humanities Federal/State Partnership.....                    | 45.129         |                   |                 |                            |                             |   | 1,000.00                   |                 |                            |                        | 1,000.00                                   |                            | 1,000.00            |
| <b>Total National Endowment for the Humanities.....</b>                       |                |                   |                 |                            |                             |   | <b>1,000.00</b>            |                 |                            |                        | <b>1,000.00</b>                            |                            | <b>1,000.00</b>     |
| <b>National Science Foundation</b>  |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| Mathematical and Physical Sciences.....                                       | 47.049         |                   |                 |                            |                             |   | 1,037,982.73               |                 |                            |                        | 1,037,982.73                               |                            | 1,037,982.73        |
| Education and Human Resources.....  | 47.076         |                   |                 |                            |                             |   | 237,663.33                 |                 |                            |                        | 237,663.33                                 |                            | 237,663.33          |
| Office of Cyberinfrastructure.....  | 47.080         |                   |                 |                            |                             |   | 11,973.64                  |                 |                            |                        | 11,973.64                                  |                            | 11,973.64           |
| <b>Pass Through From:</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| Texas Engineering Experiment Station<br>Education and Human Resources.....    | 47.076         |                   | 743             | 9,996.61                   |                             |   | 9,996.61                   |                 |                            |                        | 9,996.61                                   |                            | 9,996.61            |
| <b>Total National Science Foundation.....</b>                                 |                |                   |                 | <b>9,996.61</b>            |                             |   | <b>1,297,619.70</b>        |                 |                            |                        | <b>1,297,616.31</b>                        |                            | <b>1,297,616.31</b> |
| <b>Small Business Administration</b>  |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                            |                 |                            |                        |  |                            |                     |
| Veterans Entrepreneurial Training and Counseling.....                         | 59.044         |                   |                 |                            |                             |   | 197,532.90                 |                 |                            |                        | 197,532.90                                 |                            | 197,532.90          |

(Continued on next page)



UNAUDITED  
SCHEDULE 1A

| Federal Grantor/Pass Through Grantor/<br>Program Title  | CFDA<br>Number | Pass Through From |                 |                            | Direct<br>Program<br>Amount | Total Pass-<br>Through From &<br>Direct Program | Pass Through To             |                 |                            | Expenditures<br>Amount | Total<br>Pass-Through To<br>& Expenditures |
|---|----------------|-------------------|-----------------|----------------------------|-----------------------------|---|-----------------------------|-----------------|----------------------------|------------------------|--|
|   |                | Identifying<br>#  | Agry/<br>Univ.# | State Agry/Univ.<br>Amount |                             |   | Non-State<br>Entities Amts. | Agry/<br>Univ.# | State Agry/Univ.<br>Amount |                        |  |
| <b>Pass Through From:</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>The University of Texas at San Antonio</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| Small Business Development Center.....  | 59.037         |                   | 743             | \$ 268,872.44              | \$                          | \$ 268,872.44                                   | \$                          | \$              | \$ 268,872.44              | \$ 268,872.44          |  |
| <b>Total Small Business Administration.....</b>   |                |                   |                 | <u>268,872.44</u>          | <u>197,532.90</u>           | <u>464,405.34</u>                               |                             |                 | <u>464,405.34</u>          | <u>464,405.34</u>      |  |
| <b>Environmental Protection Agency</b>  |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>Pass Through From:</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>University of Texas at Arlington</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| Pollution Prevention Grants Program.....  | 66.708         |                   | 714             | 15,000.00                  |                             | 15,000.00                                       |                             |                 | 15,000.00                  | 15,000.00              |  |
| <b>Total Small Business Administration.....</b>   |                |                   |                 | <u>15,000.00</u>           | <u>0.00</u>                 | <u>15,000.00</u>                                |                             |                 | <u>15,000.00</u>           | <u>15,000.00</u>       |  |
| <b>U.S. Department of Energy</b>  |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| Office of Economic Impact and Diversity   | 81.000         | DE-ED0000100      |                 |                            | 9,501.10                    | 9,501.10  |                             |                 | 9,501.10                   | 9,501.10               |  |
| ARRA Renewable Energy Research and Development.....   | 81.067         |                   |                 |                            | 66,690.14                   | 66,690.14                                       |                             |                 | 66,690.14                  | 66,690.14              |  |
| <b>Total U.S. Department of Energy.....</b>   |                |                   |                 |                            | <u>76,191.24</u>            | <u>76,191.24</u>                                |                             |                 | <u>76,191.24</u>           | <u>76,191.24</u>       |  |
| <b>U.S. Department of Education</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| Higher Education-Institutional Aid.....   | 84.031         |                   |                 |                            | 942,879.51                  | 942,879.51                                      |                             |                 | 942,879.51                 | 942,879.51             |  |
| Fund for the Improvement of Postsecondary Education.....  | 84.116         |                   |                 |                            | 167,478.55                  | 167,478.55                                      | 730                         | 21,846.87       | 145,631.68                 | 167,478.55             |  |
| Rehabilitation Long-Term Training.....  | 84.129         |                   |                 |                            | 650,587.62                  | 650,587.62                                      |                             |                 | 650,587.62                 | 650,587.62             |  |
| Migrant Education-High School Equivalency Program.....  | 84.141         |                   |                 |                            | 404,797.75                  | 404,797.75                                      |                             |                 | 404,797.75                 | 404,797.75             |  |
| Migrant Education-College Assistance Migrant Program.....   | 84.149         |                   |                 |                            | 416,676.09                  | 416,676.09                                      |                             |                 | 416,676.09                 | 416,676.09             |  |
| Capacity Building for Traditionally Underserved Populations   | 84.315         |                   |                 |                            | 301,941.58                  | 301,941.58                                      |                             |                 | 301,941.58                 | 301,941.58             |  |
| Demonstration Projects to Support Postsecondary Faculty,<br>Staff & Administrations in Educating Students with<br>Disabilities..... | 84.333         |                   |                 |                            | 313,356.51                  | 313,356.51                                      |                             |                 | 313,356.51                 | 313,356.51             |  |
| Gaining Early Awareness & Readiness for Undergraduate<br>Programs.....  | 84.334         |                   |                 |                            | 5,926,593.17                | 5,926,593.17                                    |                             |                 | 5,926,593.17               | 5,926,593.17           |  |
| Child Care Access Means Parents in School.....  | 84.335         |                   |                 |                            | 238,574.81                  | 238,574.81                                      |                             |                 | 238,574.81                 | 238,574.81             |  |
| Hurricane Education Recovery.....   | 84.938         |                   |                 |                            | 0.00                        | 0.00  |                             |                 | 0.00                       | 0.00                   |  |
| <b>Pass Through From:</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>University of Texas at Austin</b>  |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| Mathematics and Science Partnerships.....   | 84.368         |                   | 721             | 122,424.00                 |                             | 122,424.00                                      |                             |                 | 122,424.00                 | 122,424.00             |  |
| <b>Pass Through From:</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>Texas Higher Education Coordinating Board</b>  |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| College Access Challenge Grant Program Partnerships.....  | 84.378         |                   | 781             | 229,788.48                 |                             | 229,788.48                                      |                             |                 | 229,788.48                 | 229,788.48             |  |
| <b>Total U.S. Department of Education.....</b>  |                |                   |                 | <u>352,212.48</u>          | <u>9,362,685.59</u>         | <u>9,715,098.07</u>                             | <u>21,846.87</u>            |                 | <u>9,693,251.20</u>        | <u>9,715,098.07</u>    |  |
| <b>National Archives and Records Administration</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| National Historical Publications and Records Grant.....   | 81.067         |                   |                 |                            | 20,747.63                   | 20,747.63                                       |                             |                 | 20,747.63                  | 20,747.63              |  |
| <b>Total National Archives and Records Administration.....</b>  |                |                   |                 |                            | <u>20,747.63</u>            | <u>20,747.63</u>                                |                             |                 | <u>20,747.63</u>           | <u>20,747.63</u>       |  |
| <b>U.S. Department of Health &amp; Human Services</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>Direct Programs:</b>   |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| ARRA Scholarships for Disadvantaged Students.....   | 93.407         |                   |                 |                            | 352,806.00                  | 352,806.00                                      |                             |                 | 352,806.00                 | 352,806.00             |  |
| ARRA Equipment to Enhance Training for Health Professionals   | 93.411         |                   |                 |                            | 278,433.52                  | 278,433.52                                      |                             |                 | 278,433.52                 | 278,433.52             |  |
| Affordable Care Act (ACA) Expansion of PA Training Progra   | 93.514         |                   |                 |                            | 220,000.00                  | 220,000.00                                      |                             |                 | 220,000.00                 | 220,000.00             |  |
| ARRA - Strengthening Communities Fund.....  | 93.711         | ARRA              |                 |                            | 787,824.61                  | 787,824.61                                      |                             |                 | 787,824.61                 | 787,824.61             |  |
| Grants for Training in Primary Care Medicine and Dentistry...   | 93.884         |                   |                 |                            | 155,419.10                  | 155,419.10                                      |                             |                 | 155,419.10                 | 155,419.10             |  |
| Geriatric Education Centers Program.....  | 96.969         |                   |                 |                            | 21,844.38                   | 21,844.38                                       |                             |                 | 21,844.38                  | 21,844.38              |  |

(Continued on next page)

UNAUDITED  
SCHEDULE 1A

| Federal Grantor/Pass Through Grantor/<br>Program Title  | CFDA<br>Number | Identifying<br>#  | Pass Through From          |                             | Direct<br>Program<br>Amount | Total Pass-<br>Through From &<br>Direct Program | Pass Through To |                            |                             | Expenditures<br>Amount | Total<br>Pass-Through To<br>& Expenditures |
|---|----------------|-------------------|----------------------------|-----------------------------|-----------------------------|---|-----------------|----------------------------|-----------------------------|------------------------|--|
|   |                |                   | State Agcy/Univ.<br>Amount | Non-State<br>Entities Amts. |                             |   | Agcy/<br>Univ.# | State Agcy/Univ.<br>Amount | Non-State<br>Entities Amts. |                        |  |
| <b>Pass Through From:</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| University of Texas at Austin<br>Substance Abuse & Mental Health Services Projects of<br>Regional and National Significance | 93.243         |                   | 721                        | \$ 19,950.68                | \$                          | \$ 19,950.68                                    | \$              | \$                         | \$                          | 19,950.68              | \$ 19,950.68                               |
| <b>Pass Through From:</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| University of Texas Medical Branch at Galveston<br>Centers of Excellence.....   | 93.157         |                   | 723                        | 28,116.15                   | \$                          | 28,116.15                                       |                 |                            |                             | 28,116.15              | 28,116.15                                  |
| <b>Pass Through From:</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| Texas Department of Protective & Regulatory Services<br>Foster Care: Title IV-E.....  | 93.658         |                   | 530                        | 274,293.39                  |                             | 274,293.39                                      |                 |                            |                             | 274,293.39             | 274,293.39                                 |
| Total U.S. Department Health & Human Services.....  |                |                   |                            | <u>322,360.22</u>           | <u>1,816,327.81</u>         | <u>2,138,687.83</u>                             |                 |                            |                             | <u>2,138,687.83</u>    | <u>2,138,687.83</u>                        |
| <b>Research and Development Cluster</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| <b>Direct Programs:</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| <b>U.S. Department of Agriculture</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| Agricultural Research - Basic & Applied Research.....   | 10.001         |                   |                            |                             | 13,816.57                   | 13,816.57                                       |                 |                            |                             | 13,816.57              | 13,816.57                                  |
| Hispanic Serving Institutions Education Grants.....   | 10.223         |                   |                            |                             | 51,474.26                   | 51,474.26                                       |                 |                            |                             | 51,474.26              | 51,474.26                                  |
| <b>Pass Through From:</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| Sul Ross State University<br>Rio Grande Basin Research Program.....   | 10.200         | IA0200-3888-18174 | 758                        | 5,039.29                    |                             | 5,039.29  |                 |                            |                             | 5,039.29               | 5,039.29                                   |
| Total U.S. Department of Agriculture.....   |                |                   |                            | <u>5,039.29</u>             | <u>65,290.83</u>            | <u>70,330.12</u>                                |                 |                            |                             | <u>70,330.12</u>       | <u>70,330.12</u>                           |
| <b>U.S. Department of Commerce</b>  |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| <b>Pass Through From:</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| University of Texas at Arlington<br>Manufacturing Extension Partnership.....  | 11.611         |                   | 714                        | 305,432.66                  |                             | 305,432.66                                      |                 |                            |                             | 305,432.66             | 305,432.66                                 |
| Total U.S. Department of Commerce.....  |                |                   |                            | <u>305,432.66</u>           |                             | <u>305,432.66</u>                               |                 |                            |                             | <u>305,432.66</u>      | <u>305,432.66</u>                          |
| <b>U.S. Department of Defense</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| <b>Direct Programs:</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| Basic Scientific Research- Combating Weapons of Mass<br>Destruction.....  | 12.351         |                   |                            |                             | 68,023.59                   | 68,023.59                                       |                 |                            |                             | 68,023.59              | 68,023.59                                  |
| Military Medical Research and Development.....  | 12.420         |                   |                            |                             | 238,780.95                  | 238,780.95                                      | 763             | 150,635.61                 |                             | 88,145.34              | 238,780.95                                 |
| Basic Scientific Research.....  | 12.431         |                   |                            |                             | 554,059.62                  | 554,059.62                                      |                 |                            |                             | 554,059.62             | 554,059.62                                 |
| Basic, Applied & Advanced Research in Science/Engineering.....  | 12.630         |                   |                            |                             | 601,624.45                  | 601,624.45                                      |                 |                            |                             | 601,624.45             | 601,624.45                                 |
| Air Force Defense Research Sciences Program.....  | 12.800         |                   |                            |                             | 148,825.05                  | 148,825.05                                      | 781             | 12,942.67                  |                             | 135,982.38             | 148,825.05                                 |
| Total U.S. Department of Defense.....   |                |                   |                            |                             | <u>1,611,313.66</u>         | <u>1,611,313.66</u>                             |                 | <u>163,478.28</u>          |                             | <u>1,447,835.38</u>    | <u>1,611,313.66</u>                        |
| <b>U.S. Department of the Interior</b>  |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| <b>Pass Through From:</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| Texas Parks & Wildlife Department<br>Cooperative Endangered Species Conservation Fund.....                                  | 15.615         |                   | 802                        | 19,929.24                   |                             | 19,929.24                                       |                 |                            |                             | 19,929.24              | 19,929.24                                  |
| Total U.S. Department of the Interior.....  |                |                   |                            | <u>19,929.24</u>            |                             | <u>19,929.24</u>                                |                 |                            |                             | <u>19,929.24</u>       | <u>19,929.24</u>                           |
| <b>U.S. Department of Labor</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| <b>Direct Programs:</b>   |                |                   |                            |                             |                             |   |                 |                            |                             |                        |  |
| WIA Pilots, Demonstrations, and Research Projects.....  | 17.261         |                   |                            |                             | 181.03                      | 181.03  |                 |                            |                             | 181.03                 | 181.03                                     |
| Total U.S. Department of Labor.....   |                |                   |                            |                             | <u>181.03</u>               | <u>181.03</u>                                   |                 |                            |                             | <u>181.03</u>          | <u>181.03</u>                              |

(Continued on next page)

UNAUDITED  
SCHEDULE 1A

| Federal Grantor/Pass Through Grantor/<br>Program Title   | CFDA<br>Number | Identifying<br># | Pass Through From |                            |                             | Direct<br>Program<br>Amount | Total Pass-<br>Through From &<br>Direct Program | Pass Through To |                            |                             | Expenditures<br>Amount | Total<br>Pass-Through To<br>& Expenditures |    |                   |    |                   |
|--|----------------|------------------|-------------------|----------------------------|-----------------------------|-----------------------------|---|-----------------|----------------------------|-----------------------------|------------------------|--|----|-------------------|----|-------------------|
|  |                |                  | Agcy/<br>Univ.#   | State Agcy/Univ.<br>Amount | Non-State<br>Entities Amts. |                             |   | Agcy/<br>Univ.# | State Agcy/Univ.<br>Amount | Non-State<br>Entities Amts. |                        |  |    |                   |    |                   |
| <b>National Science Foundation</b>   |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| <b>Direct Programs:</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| Engineering Grants.....  | 47.041         |                  |                   | \$                         | \$                          | \$                          | 84,022.17                                       | \$              | 84,022.17                  | 721                         | \$                     | 6,281.97                                   | \$ | 77,740.20         | \$ | 84,022.17         |
| Computer and Information Science and Engineering.....  | 47.070         |                  |                   |                            |                             |                             | 148,364.52                                      |                 | 148,364.52                 |                             |                        |  |    | 148,364.52        |    | 148,364.52        |
| Biological Sciences.....   | 47.074         |                  |                   |                            |                             |                             | 2,535.43  |                 | 2,535.43                   |                             |                        |  |    | 2,535.43          |    | 2,535.43          |
| Social, Behavioral, and Economic Sciences.....   | 47.075         |                  |                   |                            |                             |                             | 33,985.59                                       |                 | 33,985.59                  |                             |                        |  |    | 33,985.59         |    | 33,985.59         |
| Trans-NSF Recovery Act Research Support.....   | 47.082         | ARRA             |                   |                            |                             |                             | 227,449.81                                      |                 | 227,449.81                 |                             |                        |  |    | 227,449.81        |    | 227,449.81        |
| <b>Pass Through From:</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| <b>The University of Texas at Dallas</b>   |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| Engineering Grants.....  | 47.075         |                  | 738               |                            |                             |                             | 28,485.60                                       |                 | 28,485.60                  |                             |                        |  |    | 28,485.60         |    | 28,485.60         |
| <b>The University of Texas at El Paso</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| Education and Human Resources.....   | 47.076         |                  | 724               |                            |                             |                             | 106,415.99                                      |                 | 106,415.99                 |                             |                        |  |    | 106,415.99        |    | 106,415.99        |
| <b>Total National Science Foundation.....</b>  |                |                  |                   |                            |                             |                             | <u>134,901.59</u>                               |                 | <u>496,357.52</u>          |                             |                        | <u>6,281.97</u>                            |    | <u>624,977.14</u> |    | <u>631,259.11</u> |
| <b>Environmental Protection Agency</b>   |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| <b>Pass Through From:</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| <b>Texas General Land Office</b>   |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| Beach Monitoring and Notification Program Implementation Grants.....                                     | 68.472         |                  | 305               |                            |                             |                             | 90,069.79                                       |                 | 90,069.79                  |                             |                        |  |    | 90,069.79         |    | 90,069.79         |
| <b>Total Environmental Protection Agency.....</b>  |                |                  |                   |                            |                             |                             | <u>90,069.79</u>                                |                 | <u>90,069.79</u>           |                             |                        |  |    | <u>90,069.79</u>  |    | <u>90,069.79</u>  |
| <b>U.S. Department of Education</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| <b>Direct Programs:</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| Bilingual Education-Professional Development CASSO.....  | 84.000         | T195N070232      |                   |                            |                             |                             | 251,963.79                                      |                 | 251,963.79                 |                             |                        |  |    | 251,963.79        |    | 251,963.79        |
| <b>Pass Through From:</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| <b>University of Texas at San Antonio</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| ARRA - State Fiscal Stabilization Fund (SFSF) Government Services Recovery Act.....                      | 84.397         |                  |                   |                            |                             |                             | 12,124.95                                       |                 | 12,124.95                  |                             |                        |  |    | 12,124.95         |    | 12,124.95         |
| <b>Total U.S. Department of Education.....</b>   |                |                  |                   |                            |                             |                             | <u>12,124.95</u>                                | <u>0.00</u>     | <u>251,963.79</u>          |                             |                        |  |    | <u>264,068.74</u> |    | <u>264,068.74</u> |
| <b>U.S. Department of Health &amp; Human Services</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| <b>Direct Programs:</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| <b>National Institute of Health</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| Research on Healthcare Costs, Quality and Outcomes.....  | 93.228         |                  |                   |                            |                             |                             | 106,700.06                                      |                 | 106,700.06                 |                             |                        |  |    | 106,700.06        |    | 106,700.06        |
| Research on Healthcare Costs, Quality and Outcomes.....  | 93.226         |                  |                   |                            |                             |                             | 20,004.59                                       |                 | 20,004.59                  | 744                         |                        | 20,004.59                                  |    | 0.00              |    | 20,004.59         |
| Research on Healthcare Costs, Quality and Outcomes.....  | 93.226         |                  |                   |                            |                             |                             | 14,138.60                                       |                 | 14,138.60                  | 763                         |                        | 14,138.60                                  |    | 0.00              |    | 14,138.60         |
| Cancer Centers Support Grants.....   | 93.397         |                  |                   |                            |                             |                             | 238,659.13                                      |                 | 238,659.13                 | 763                         |                        | 57,063.45                                  |    | 181,595.68        |    | 238,659.13        |
| Trans-NIH Recovery Act Research Support.....   | 93.701         | ARRA             |                   |                            |                             |                             | 70,491.02                                       |                 | 70,491.02                  |                             |                        |  |    | 70,491.02         |    | 70,491.02         |
| Biomedical Research and Research Training.....   | 93.859         |                  |                   |                            |                             |                             | 8,250.78  |                 | 8,250.78                   |                             |                        |  |    | 8,250.78          |    | 8,250.78          |
| Child Health and Human Development Extramural Research   | 93.865         |                  |                   |                            |                             |                             | 67.18   |                 | 67.18                      |                             |                        |  |    | 67.18             |    | 67.18             |
| Ageing Research.....   | 93.866         |                  |                   |                            |                             |                             | 145,912.11                                      |                 | 145,912.11                 |                             |                        |  |    | 145,912.11        |    | 145,912.11        |
| Cooperative Agreements to Support State-Based Safe Motherhood and Infant Health Initiative Programs..... | 93.946         |                  |                   |                            |                             |                             | 307,849.68                                      |                 | 307,849.68                 |                             |                        |  |    | 307,849.68        |    | 307,849.68        |
| <b>Pass Through From:</b>  |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| <b>University of Texas Medical Branch at Galveston</b>   |                |                  |                   |                            |                             |                             |   |                 |                            |                             |                        |  |    |                   |    |                   |
| Biomedical Research and Research Training.....   | 93.859         | 932504071005-05  | 723               |                            |                             |                             | 42,558.71                                       |                 | 42,558.71                  |                             |                        |  |    | 42,558.71         |    | 42,558.71         |
| <b>U.S. Department of Health &amp; Human Services.....</b>   |                |                  |                   |                            |                             |                             | <u>42,558.71</u>                                |                 | <u>912,073.15</u>          |                             |                        | <u>91,206.64</u>                           |    | <u>863,425.22</u> |    | <u>954,631.86</u> |

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UNAUDITED  
SCHEDULE 1A

| Federal Grantor/Pass Through Grantor/<br>Program Title                                    | CFDA<br>Number | Pass Through From |                 | Direct<br>Program<br>Amount | Total Pass-<br>Through From &<br>Direct Program | Pass Through To            |                             | Expenditures<br>Amount | Total<br>Pass-Through To<br>& Expenditures |
|---|----------------|-------------------|-----------------|-----------------------------|---|----------------------------|-----------------------------|------------------------|--|
|   |                | Identifying<br>#  | Agry/<br>Univ.# |                             |   | State Agry/Univ.<br>Amount | Non-State<br>Entities Amts. |                        |  |
| <b>Student Financial Assistance Cluster</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>U.S. Department of Education</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>Direct Programs:</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| Federal Supplemental Education Opportunity Grant Program                                  | 84.007         |                   |                 | \$ 750,336.00               | \$ 750,336.00                                   |                            |                             | \$ 750,336.00          | \$ 750,336.00                              |
| Federal Direct Student Loans  | 84.268         |                   |                 | 46,308,485.00               | 46,308,485.00                                   |                            |                             | 46,308,485.00          | 46,308,485.00                              |
| Federal Work-Study Program Recovery   | 84.033         |                   |                 | 843,873.44                  | 843,873.44                                      |                            |                             | 843,873.44             | 843,873.44                                 |
| Federal Work-Study Program  | 84.033         |                   |                 | 287,889.53                  | 287,889.53                                      |                            |                             | 287,889.53             | 287,889.53                                 |
| Federal Perkins Loan Program  | 84.038         |                   |                 | 333,392.96                  | 333,392.96                                      |                            |                             | 333,392.96             | 333,392.96                                 |
| Federal Pell Grant Program  | 84.063         |                   |                 | 55,714,632.64               | 55,714,632.64                                   |                            |                             | 55,714,632.64          | 55,714,632.64                              |
| Academic Competitiveness Grants   | 84.375         |                   |                 | 1,832,460.71                | 1,832,460.71                                    |                            |                             | 1,832,460.71           | 1,832,460.71                               |
| National Science & Mathematics Access to Retain Talent<br>Grants (Smart)                  | 84.376         |                   |                 | 697,765.68                  | 697,765.68                                      |                            |                             | 697,765.68             | 697,765.68                                 |
| Teacher Education Assistance for College and Higher<br>Education Grants (TEACH<br>Grants) | 84.379         |                   |                 | 279,067.31                  | 279,067.31                                      |                            |                             | 279,067.31             | 279,067.31                                 |
| Total U.S. Department of Education Programs   |                |                   |                 | <u>107,047,903.27</u>       | <u>107,047,903.27</u>                           |                            |                             | <u>107,047,903.27</u>  | <u>107,047,903.27</u>                      |
| <b>U.S. Department of Health and Human Services</b>                                       |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>Direct Programs:</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| Scholarships for Health Professions Students from<br>Disadvantaged<br>Backgrounds         | 93.925         |                   |                 | 685,880.00                  | 685,880.00                                      |                            |                             | 685,880.00             | 685,880.00                                 |
| Total U.S. Department of Health and Human Services  |                |                   |                 | <u>685,880.00</u>           | <u>685,880.00</u>                               |                            |                             | <u>685,880.00</u>      | <u>685,880.00</u>                          |
| <b>Head Start Cluster</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>U.S. Department of Health and Human Services</b>                                       |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>Direct Programs:</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| Head Start  | 93.600         |                   |                 | 21,125.24                   | 21,125.24                                       |                            |                             | 21,125.24              | 21,125.24                                  |
| Total U.S. Department of Health and Human Services  |                |                   |                 | <u>21,125.24</u>            | <u>21,125.24</u>                                |                            |                             | <u>21,125.24</u>       | <u>21,125.24</u>                           |
| <b>Public Assistance Cluster</b>  |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>U.S. Department of Homeland Security</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>Pass Through From:</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| Texas Department of Public Safety<br>Biomedical Research and Research Training            | 97.036         | 405               |                 | 7,193.44                    | 7,193.44  |                            |                             | 7,193.44               | 7,193.44                                   |
| Total U.S. Department of Homeland Security  |                |                   |                 | <u>7,193.44</u>             | <u>7,193.44</u>                                 |                            |                             | <u>7,193.44</u>        | <u>7,193.44</u>                            |
| <b>Statewide Data Systems Cluster</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>U.S. Department of Education</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>Pass Through From:</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| Texas Higher Education Coordinating Board<br>Statewide Data Systems                       | 84.372         | 781               |                 | 4,359.00                    | 4,359.00  |                            |                             | 4,359.00               | 4,359.00                                   |
| Total U.S. Department of Education  |                |                   |                 | <u>4,359.00</u>             | <u>4,359.00</u>                                 |                            |                             | <u>4,359.00</u>        | <u>4,359.00</u>                            |
| <b>State Fiscal Stabilization Fund Cluster</b>  |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>U.S. Department of Education</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| <b>Direct Programs:</b>   |                |                   |                 |                             |   |                            |                             |                        |  |
| Texas Higher Education Coordinating Board   | 84.397         | 781               |                 | 1,671,181.00                | 1,671,181.00                                    |                            |                             | 1,671,181.00           | 1,671,181.00                               |
| Total U.S. Department of Education  |                |                   |                 | <u>1,671,181.00</u>         | <u>1,671,181.00</u>                             |                            |                             | <u>1,671,181.00</u>    | <u>1,671,181.00</u>                        |

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UNAUDITED  
SCHEDULE 1A

| Federal Grantor/Pass Through Grantor/<br>Program Title | CFDA<br>Number | Pass Through From |                 |                            | Direct<br>Program<br>Amount | Total Pass-<br>Through From &<br>Direct Program | Pass Through To             |                 |                            | Expenditures<br>Amount | Total<br>Pass-Through To<br>& Expenditures |
|--|----------------|-------------------|-----------------|----------------------------|-----------------------------|---|-----------------------------|-----------------|----------------------------|------------------------|--|
|  |                | Identifying<br>#  | Agcy/<br>Univ.# | State Agcy/Univ.<br>Amount |                             |   | Non-State<br>Entities Amts. | Agcy/<br>Univ.# | State Agcy/Univ.<br>Amount |                        |  |
| <b>TRIO Cluster</b>                                    |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>U.S. Department of Education</b>                    |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| <b>Direct Programs:</b>                                |                |                   |                 |                            |                             |   |                             |                 |                            |                        |  |
| Talent Search.....                                     | 84.044         |                   |                 |                            | \$ 388,762.02               | \$ 388,762.02                                   |                             |                 |                            | \$ 388,762.02          | \$ 388,762.02                              |
| Upward Bound.....                                      | 84.047         |                   |                 |                            | 821,728.56                  | 821,728.56                                      |                             |                 |                            | 821,728.56             | 821,728.56                                 |
| <b>Total TRIO Cluster Programs.....</b>                |                |                   |                 |                            | <u>1,210,490.58</u>         | <u>1,210,490.58</u>                             |                             |                 |                            | <u>1,210,490.58</u>    | <u>1,210,490.58</u>                        |
| <b>TOTAL FEDERAL ASSISTANCE.....</b>                   |                |                   |                 |                            | <u>\$ 3,259,231.42</u>      | <u>\$ 128,722,915.25</u>                        |                             |                 |                            | <u>\$ 316,025.58</u>   | <u>\$ 129,654,568.65</u>                   |

**SEFA Note 1 - Non-Monetary Assistance**  
Does not apply to UTPA.

**SEFA Note 2 - Reconciliation**

|  |                          |
|--|--------------------------|
| <b>Federal Revenue-per Exhibit B:</b>                                |                          |
| Federal Grants & Contracts.....                                      | \$ 24,436,088.08         |
| Federal Pass-Through Grants From Other State Agencies -              | <u>1,588,050.42</u>      |
| <b>Total Federal Revenue per Exhibit B.....</b>                      | <u>\$ 26,024,138.50</u>  |
| <b>Reconciling Items:</b>  |                          |
| <b>Add:</b>  |                          |
| <b>New Loans Processed:</b>  |                          |
| Federal Direct Student Loan Program.....                             | 46,308,485.00            |
| Federal Perkins Loan Program.....                                    | 333,392.98               |
| Nonexchange Sponsored Program  | 55,855,117.64            |
| Federal Nonexchange Pass-Through                                     | 1,671,181.00             |
| <b>Subtract:</b>   |                          |
| COBRA 17.151   | <u>(21,720.87)</u>       |
| <b>Total Pass-Through and Expenditures per Federal Schedule.....</b> | <u>\$ 103,946,455.73</u> |

**SEFA Note 3 - Student Loans Processed and Administrative Cost Recoveries**

| Federal Grantor/CFDA # /<br>Program Name  | New Loans<br>Processed  | Administrative<br>Cost<br>Recovered | Total Loans<br>Processed &<br>Admin. Costs<br>Recovered | Ending<br>Balances<br>of Previous<br>Years' Loans |
|---|-------------------------|-------------------------------------|---|---|
|   |                         |                                     |   |   |
| 84.268 Federal Direct Student Loans...    | \$ 46,308,485.00        |                                     | \$ 46,308,485.00  | \$  |
| 84.038 Federal Perkins Loan Program       | 333,392.98              | 0.00                                | 333,392.98  | 6,641,174.16                                      |
| <b>Total Student Loans Processed.....</b> | <u>\$ 46,641,877.98</u> | <u>\$ 0.00</u>                      | <u>\$ 46,641,877.98</u>                                 | <u>\$ 6,641,174.16</u>                            |

UTPA does not outsource the Federal Perkins Loan Program.

SEFA Note 7 - Deferred Federal Revenue UTPA did not have any Federal Deferred Revenue

The University of Texas - Pan American  
 Schedule 1B - Schedule of State Grant Pass Throughs From/To Other State Agencies  
 For the Year Ended August 31, 2011

**Pass-Through from Other State Agencies**

| Agency                                    | Agency # | SPTR Grant ID | E&G                     | Designated       | Restricted          | Total                   |
|---|----------|---------------|-------------------------|------------------|---------------------|-------------------------|
| Texas Higher Education Coordinating Board | 781      |               |                         |                  |                     |                         |
| 5th Year Accounting Scholarship Program   |          | 781.0024      | \$ 58,964.00            |                  |                     | \$ 58,964.00            |
| Professional Nursing                      |          | 781.0002      | 26,746.00               |                  |                     | 26,746.00               |
| Texas College Workstudy Program           |          | 781.0023      | 176,011.00              |                  |                     | 176,011.00              |
| Texas Grant Program                       |          | 781.0008      | 30,930,016.00           |                  |                     | 30,930,016.00           |
| Top 10% Scholarship                       |          | 781.0028      | 1,426,135.00            |                  |                     | 1,426,135.00            |
| Nursing Shortage Program                  |          | 781.0013      | 249,311.00              |                  |                     | 249,311.00              |
| Enrollment Growth                         |          | 781.0007      | 55,260.51               |                  |                     | 55,260.51               |
| Combat Exemption Program                  |          | 781.0033      | 11,468.60               |                  |                     | 11,468.60               |
| TANF Program                              |          | 781.0035      | 2,599.32                |                  |                     | 2,599.32                |
| Early High School Program                 |          | 781.0036      | 212,042.92              |                  |                     | 212,042.92              |
| Certified Edu Aide Program                |          | 781.0037      | 983,190.29              |                  |                     | 983,190.29              |
| Promote Participation & Success           |          | 781.0017      |                         | 5,000.00         |                     | 5,000.00                |
| Summer Engineering Recruitment            |          | 781.0020      |                         |                  | 24,239.58           | 24,239.58               |
| Texas Workstudy Mentorship                |          | 781.0029      |                         |                  | 278,155.54          | 278,155.54              |
| College Readiness                         |          | 781.0026      |                         |                  | 534,185.31          | 534,185.31              |
| Texas Water Development Board             | 580      |               |                         |                  |                     | -                       |
| WSC - Research                            |          | 580.0019      |                         |                  | 21,094.44           | 21,094.44               |
| Texas Commission on Environmental Quality | 582      |               |                         |                  |                     | -                       |
| TEHI Ballard Pits Air Quality Project     |          | 582.0015      |                         |                  | 8,299.75            | 8,299.75                |
| Texas Education Agency                    | 701      |               |                         |                  |                     | -                       |
| Limited English Proficient                |          | 701.0024      |                         | 16,260.50        | 117,803.08          | 134,063.58              |
| University of Texas System                | 720      |               |                         |                  |                     | -                       |
| Joint Admission Medical Program (JAMP)    |          | 720.0002      |                         |                  | 29,318.00           | 29,318.00               |
| <b>Total</b>                              |          |               | <b>\$ 34,131,744.64</b> | <b>21,260.50</b> | <b>1,013,095.70</b> | <b>\$ 35,166,100.84</b> |

## UNAUDITED

The University of Texas - Pan American  
 Schedule 4 Revenues, Expenses And Change In Net Assets - H.E.A.F.  
 For the Year Ended August 31, 2011

|  | Education & General    | Unexpended Plant    | Total                 |
|--|------------------------|---------------------|-----------------------|
| <b>OPERATING EXPENSES:</b>                                       |                        |                     |                       |
| Travel   | \$ -                   | 2,966.33            | 2,966.33              |
| Other Operating Expenses   | 1,624,882.02           | 747,739.62          | 2,372,621.64          |
| <b>Total Operating Expenses</b>                                  | <b>1,624,882.02</b>    | <b>750,705.95</b>   | <b>2,375,587.97</b>   |
| <b>Operating Loss</b>  | <b>(1,624,882.02)</b>  | <b>(750,705.95)</b> | <b>(2,375,587.97)</b> |
| <b>NONOPERATING REVENUES (EXPENSES):</b>                         |                        |                     |                       |
| State Appropriations   | 12,311,123.00          | -                   | 12,311,123.00         |
| <b>Net Nonoperating Revenues (Expenses)</b>                      | <b>12,311,123.00</b>   | <b>-</b>            | <b>12,311,123.00</b>  |
| <b>Income Before Capital Additions:</b>                          | <b>10,686,240.98</b>   | <b>(750,705.95)</b> | <b>9,935,535.03</b>   |
| <b>Reclass from/(to) Other Funds for Debt and Capital Assets</b> | <b>(9,507,823.36)</b>  | <b>3,386,811.41</b> | <b>(6,121,011.95)</b> |
| <b>Change in Net Assets</b>                                      | <b>1,178,417.62</b>    | <b>2,636,105.46</b> | <b>3,814,523.08</b>   |
| <b>Net Assets - September 1, 2010</b>                            | <b>4,790,685.47</b>    | <b>4,357,233.01</b> | <b>9,147,918.48</b>   |
| <b>Net Assets - August 31, 2011 (See Note)</b>                   | <b>\$ 5,969,103.09</b> | <b>6,993,338.47</b> | <b>12,962,441.56</b>  |
| <b>Note: Ending Net Assets, August 31, 2011</b>                  |                        |                     |                       |
| <b>Unrestricted:</b>   |                        |                     |                       |
| Reserved for Encumbrances  | \$ 570,804.28          | -                   | 570,804.28            |
| Reserved for Capital Projects                                    | 5,398,298.81           | 6,993,338.47        | 12,391,637.28         |
| <b>Total Unrestricted H.E.A.F. Net Assets - August 31, 2011</b>  | <b>\$ 5,969,103.09</b> | <b>6,993,338.47</b> | <b>12,962,441.56</b>  |





## **Supplemental Schedules**

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UNAUDITED  
SCHEDULE S-4a Supplement  
THE UNIVERSITY OF TEXAS-PAN AMERICAN  
FEDERAL EXPENDITURES BY FUNCTION AND FEDERAL AGENCY  
For the Year Ended August 31, 2011

| Element                                      | Federal Agency  | Expenditures            | Indirect Cost          | Total Expenditures      |
|--|---|-------------------------|------------------------|-------------------------|
| <b>Instruction:</b>                          |   |                         |                        |                         |
|  | NSF (Nat'l Science Foundation)                          | \$ 90,010.90            | \$ 480.00              | \$ 90,490.90            |
|  | NASA (Nat'l Aeronautics and Space Administration)       | 18,797.88               | 7,803.47               | 26,601.35               |
|  | DOE (Education)   | 5,922,036.83            | 470,320.99             | 6,392,357.82            |
|  | DHHS (Health/Human Services)                            | 384,572.23              | 66,265.50              | 450,837.73              |
|  | Reclass of Scholarship Exp to Scholarship NACUBO        | (475,163.35)            |                        | (475,163.35)            |
|  | <b>Subtotal - Instruction:</b>                          | <u>5,940,254.49</u>     | <u>544,869.96</u>      | <u>6,485,124.45</u>     |
| <b>Research:</b>                             |   |                         |                        |                         |
|  | USDA (Agriculture)                                      | 99,625.71               | 20,314.99              | 119,940.70              |
|  | U.S. Department of Commerce                             | 261,869.23              | 43,563.43              | 305,432.66              |
|  | FEMA (Federal Emergency Management Agency)              | 7,193.44                |                        | 7,193.44                |
|  | U.S. Department of the Interior                         | 15,929.24               | 4,000.00               | 19,929.24               |
|  | U.S. Department of Labor                                | 164.57                  | 16.46                  | 181.03                  |
|  | Dept. of Defense  | 1,334,194.10            | 277,119.56             | 1,611,313.66            |
|  | NSF (Nat'l Science Foundation)                          | 1,021,924.86            | 270,604.92             | 1,292,529.78            |
|  | EPA (Environmental Protection Agency)                   | 72,195.01               | 17,874.78              | 90,069.79               |
|  | DOE (Education)   | 326,989.22              | 19,449.32              | 346,438.54              |
|  | NASA (Nat'l Aeronautics and Space Administration)       | 17,152.82               | 8,008.29               | 25,161.11               |
|  | U.S. Department of Energy                               | 23,988.33               | 10,458.91              | 34,447.24               |
|  | DHHS (Health/Human Services)                            | 720,322.60              | 213,805.48             | 934,128.08              |
|  | <b>Subtotal - Research:</b>                             | <u>3,901,549.13</u>     | <u>885,216.14</u>      | <u>4,786,765.27</u>     |
| <b>Public Service:</b>                       |   |                         |                        |                         |
|  | USDA (Agriculture)                                      | 883,384.28              | 126,156.18             | 1,009,540.46            |
|  | HUD (Housing Urban Development)                         | 169,573.08              | 16,108.51              | 185,681.59              |
|  | SBA (Small Business Administration)                     | 392,240.92              | 72,164.42              | 464,405.34              |
|  | U.S. Department of Energy                               | 7,997.55                | 1,503.55               | 9,501.10                |
|  | DOE (Education)   | 334,579.24              | 18,240.07              | 352,819.31              |
|  | DHHS (Health/Human Services)                            | 773,738.52              | 35,930.47              | 809,668.99              |
|  | NSF (Nat'l Science Foundation)                          | 10,078.82               | 1,894.82               | 11,973.64               |
|  | WIA (Workforce Investment Act)                          | 23,931.34               | 2,420.99               | 26,352.33               |
|  | EPA (Environmental Protection Agency)                   | 15,000.00               |                        | 15,000.00               |
|  | Dept. of Defense  | 278,201.61              | 42,901.76              | 321,103.37              |
|  | <b>Subtotal - Public Service:</b>                       | <u>2,888,725.36</u>     | <u>317,320.77</u>      | <u>3,206,046.13</u>     |
| <b>Academic Support:</b>                     |   |                         |                        |                         |
|  | USDA (Agriculture)                                      | 2,428.28                |                        | 2,428.28                |
|  | NSF (Nat'l Science Foundation)                          | 28,202.02               | 6,969.10               | 35,171.12               |
|  | National Archives and Records Administration            | 20,747.63               |                        | 20,747.63               |
|  | National Endowment of the Arts and Humanities           | 1,000.00                |                        | 1,000.00                |
|  | DOE (Education)   | 1,243,098.50            | 22,900.83              | 1,265,999.33            |
|  | DHHS (Health/Human Services)                            | 149,044.30              | 1,381.85               | 150,426.15              |
|  | Reclass of Scholarship Exp to Scholarship NACUBO        | (74,032.24)             |                        | (74,032.24)             |
|  | <b>Subtotal - Academic Support:</b>                     | <u>1,370,488.49</u>     | <u>31,251.78</u>       | <u>1,401,740.27</u>     |
| <b>Student Services:</b>                     |   |                         |                        |                         |
|  | DOE (Education)   | 2,322,878.83            | 139,518.40             | 2,462,397.23            |
|  | NSF (National Science Foundation)                       | 11,670.00               |                        | 11,670.00               |
|  | Reclass of Scholarship Exp to Scholarship NACUBO        | (481,966.52)            |                        | (481,966.52)            |
|  | <b>Subtotal - Student Services</b>                      | <u>1,852,582.31</u>     | <u>139,518.40</u>      | <u>1,992,100.71</u>     |
| <b>Institutional Support:</b>                |   |                         |                        |                         |
|  | DOE (Education)   | 457,322.73              |                        | 457,322.73              |
|  | U.S. Department of Labor                                | 21,720.87               |                        | 21,720.87               |
|  | <b>Subtotal - Institutional Support:</b>                | <u>479,043.60</u>       | <u>-</u>               | <u>479,043.60</u>       |
| <b>Operation &amp; Maintenance of Plant:</b> |   |                         |                        |                         |
|  | DOE (Education)   | 2,615.35                |                        | 2,615.35                |
|  | <b>Subtotal - Operation &amp; Maintenance of Plant:</b> | <u>2,615.35</u>         | <u>-</u>               | <u>2,615.35</u>         |
| <b>Scholarships &amp; Fellowships:</b>       |   |                         |                        |                         |
|  | DOE (Education)   | 26,227,018.36           | 183,748.00             | 26,410,766.36           |
|  | DHHS (Health/Human Services)                            | 1,897,761.23            | 11,512.39              | 1,909,273.62            |
|  | Reclass of Scholarship Expense from different NACUBO's  | 1,031,162.11            |                        | 1,031,162.11            |
|  | <b>Subtotal - Scholarships &amp; Fellowships:</b>       | <u>29,155,941.70</u>    | <u>195,260.39</u>      | <u>29,351,202.09</u>    |
| <b>Auxiliary Enterprises:</b>                |   |                         |                        |                         |
|  | DOE (Education)   | 95,936.66               |                        | 95,936.66               |
|  | <b>Subtotal - Auxiliary Enterprises:</b>                | <u>95,936.66</u>        | <u>-</u>               | <u>95,936.66</u>        |
|  | <b>Total Federal Expenditures:</b>                      | <u>\$ 45,687,137.09</u> | <u>\$ 2,113,437.44</u> | <u>\$ 47,800,574.53</u> |

UNAUDITED  
SCHEDULE S-8  
THE UNIVERSITY OF TEXAS - PAN AMERICAN  
SCHEDULE OF CHANGES IN NET ASSETS  
UNEXPENDED PLANT FUNDS  
For the Year Ended August 31, 2011

|   | ADDITIONS                |                                      |                  |                                    | DEDUCTIONS                       |             |  |   |                             |                      |                  | Balance<br>Aug. 31, 2011 |
|---|--------------------------|--------------------------------------|------------------|------------------------------------|----------------------------------|-------------|--|---|-----------------------------|----------------------|------------------|--------------------------|
|   | Balance<br>Sept. 1, 2010 | Interest and<br>Investment<br>Income | Other            | Expenditures<br>Not<br>Capitalized | Additions to Physical Properties |             |  |   |                             |                      |                  |                          |
|   |                          |                                      |                  |                                    | Land                             | Buildings   | Facilities<br>and<br>Other<br>Improvements | Equipment,<br>Vehicles and Aircraft,<br>Library Books,<br>Museums &<br>Art Collectors | Construction<br>In Progress | Intangible<br>Assets | Other            |                          |
| <b>FROM BUILDING ALTERATIONS/MAINTENANCE</b>                              |                          |                                      |                  |                                    |                                  |             |  |   |                             |                      |                  |                          |
| Asbestos Management..... \$   | 13,253.00                |                                      | 19,659.82 (1)    | 29,612.62                          |                                  |             |  |   |                             |                      |                  | 3,300.00                 |
| 02 Fire Marshall.....   | 31,021.37                |                                      | 19,179.89 (1)    | 42,175.01                          |                                  |             |  |   |                             |                      |                  | 8,026.05                 |
| Natural Disaster Recovery.....  | -                        |                                      |                  | (7,098.44)                         |                                  |             |  |   |                             |                      |                  | 7,098.44                 |
| <b>Total From Building Alterations/Maintenance.....</b>                   | <b>44,274.37</b>         | <b>0.00</b>                          | <b>36,839.31</b> | <b>64,689.19</b>                   | <b>0.00</b>                      | <b>0.00</b> | <b>0.00</b>                                | <b>0.00</b>   | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>      | <b>18,424.49</b>         |
| <b>FROM OTHER SOURCES</b>   |                          |                                      |                  |                                    |                                  |             |  |   |                             |                      |                  |                          |
| ADA Compliance-Non E&G R&R<br>Auxiliary Funds.....                        | 4,732.06                 |                                      |                  | 2,269.33                           |                                  |             |  |   |                             |                      |                  | 2,442.73                 |
| Auxiliary Enterprise System Renovations<br>Auxiliary Funds.....           | 3,066.46                 |                                      |                  |                                    |                                  |             |  |   |                             |                      | 3,066.46 (5)     | 0.00                     |
| Bookstore Renovation<br>Auxiliary Funds.....                              | 7,729.91                 |                                      |                  |                                    |                                  |             |  |   |                             |                      |                  | 7,729.91                 |
| Biology Annex Renovation<br>Education & General - HEAF Funds.....         | 433,637.24               |                                      |                  |                                    |                                  |             |  |   | 264,216.26                  |                      |                  | 169,420.98               |
| Brick Maintenance<br>Education & General - HEAF Funds.....                |                          |                                      | 138,132.00 (3)   | 1,000.00                           |                                  |             |  |   | 128,804.00                  |                      |                  | 8,328.00                 |
| Budget & Planning Software<br>Designated Funds.....                       | 1,383.00                 |                                      | 95,511.41 (4)    | 31,215.80                          |                                  |             |  |   | 25,656.61                   |                      |                  | 0.00                     |
| Call Center<br>Designated Funds.....                                      | 724.49                   |                                      |                  |                                    |                                  |             |  |   |                             |                      | 724.49 (4)       | 0.00                     |
| Computer Center Renovation (OCC)<br>Education & General - HEAF Funds..... | 64,894.00                |                                      | (64,894.00) (3)  |                                    |                                  |             |  |   |                             |                      |                  | 0.00                     |
| Debt Service Payments<br>Education & General - HEAF Funds.....            | 231,280.50               |                                      | 1,391,891.00 (3) |                                    |                                  |             |  |   |                             |                      | 1,383,544.81 (2) | 239,626.69               |
| Degree Works Implementation<br>Education & General - HEAF Funds.....      |                          |                                      | 229,373.84 (3)   |                                    |                                  |             |  |   | 66,853.84                   |                      |                  | 162,720.00               |
| E & G Electrical Meters<br>Education & General - HEAF Funds.....          | 218,536.00               |                                      |                  |                                    |                                  |             |  |   | 37,201.82                   |                      |                  | 181,334.18               |
| Energy Efficient Lighting<br>Education & General - HEAF Funds.....        | 523,938.38               |                                      |                  | 67,660.00                          |                                  |             |  |   | 209,179.00                  |                      |                  | 247,099.38               |
| Facility Renewal Project<br>Education & General - HEAF Funds.....         | 1,068,705.22             |                                      | 1,980,882.91 (3) |                                    |                                  |             |  |   |                             |                      |                  | 3,047,588.13             |
| Haggar Renovations<br>Education & General - HEAF Funds.....               |                          |                                      | 2,114,882.58 (3) |                                    |                                  |             |  |   | 420,710.26                  |                      |                  | 1,694,172.32             |
| Heritage Hall Renovations<br>Auxiliary Funds.....                         |                          |                                      | 147,692.15 (5)   |                                    |                                  |             |  |   | 127,662.15                  |                      |                  | 20,000.00                |
| Hike & Bike Trail<br>Auxiliary Funds.....                                 | 562.00                   |                                      |                  | 13,038.00                          |                                  |             |  |   | (13,038.00)                 |                      |                  | 562.00                   |
| Housing Management System<br>Auxiliary Funds.....                         | 55,020.00                |                                      |                  | 55,020.00                          |                                  |             |  |   |                             |                      |                  | 0.00                     |
| HPE 1 Bleachers & Flooring<br>Auxiliary Funds.....                        | 284,439.28               |                                      | 6,923.50 (5)     |                                    |                                  |             |  |   | 287,789.78                  |                      | 2,968.00 (5)     | 605.00                   |
| Oracle R12 Upgrade<br>Education & General - HEAF Funds.....               |                          |                                      | 34,600.00 (3)    |                                    |                                  |             |  |   |                             |                      |                  | 34,500.00                |

(Continued on next page)

UNAUDITED  
SCHEDULE 5-8 (Continued)

|  | ADDITIONS                |                                      |                     |                                    | DEDUCTIONS                       |             |  |  |                             |                      |                     | Balance<br>Aug. 31, 2011 |                      |
|--|--------------------------|--------------------------------------|---------------------|------------------------------------|----------------------------------|-------------|--|--|-----------------------------|----------------------|---------------------|--------------------------|----------------------|
|  | Balance<br>Sept. 1, 2010 | Interest and<br>Investment<br>Income | Other               | Expenditures<br>Not<br>Capitalized | Additions to Physical Properties |             |  |  |                             |                      |                     |                          |                      |
|  |                          |                                      |                     |                                    | Land                             | Buildings   | Facilities<br>and<br>Other<br>Improvements | Equipment,<br>Vehicles and Aircraft,<br>Library Books,<br>Museums &<br>Art Collections | Construction<br>In Progress | Intangible<br>Assets | Other               |                          |                      |
| Parking Lot Improvements<br>Auxiliary Funds.....   | \$ 132,391.84            |                                      | 100,000.00 (5)      | 13,544.45                          |                                  |             |  |  |                             |                      |                     |                          | 218,847.39           |
| PD Renovations<br>Auxiliary Funds.....   | 11,824.16                |                                      |                     | 11,404.04                          |                                  |             |  |  |                             |                      |                     |                          | 220.12               |
| Sci Quest Implementation<br>Education & General - HEAF Funds.....  |                          |                                      | 542,819.00 (3)      | 3,970.83                           |                                  |             |  |  | 315,720.00                  |                      |                     |                          | 223,128.17           |
| Science Boiler Replacement<br>Education & General - HEAF Funds.....  | 16,498.00                |                                      | (16,402.00) (3)     | 96.00                              |                                  |             |  |  |                             |                      |                     |                          | 0.00                 |
| Science Lab Build Out<br>Education & General - HEAF Funds.....   | 18,000.00                |                                      | 315,752.53 (3)      |                                    |                                  |             |  |  | 327,752.53                  |                      |                     |                          | 6,000.00             |
| Student Union Expansion Study<br>Auxiliary Funds.....  | 25,164.50                |                                      |                     |                                    |                                  |             |  |  | 25,164.50                   |                      |                     |                          | 0.00                 |
| Student Union Renovations<br>Auxiliary Funds.....  | 1,398.40                 |                                      | 8,008.75 (5)        |                                    |                                  |             |  |  | 9,405.15                    |                      |                     |                          | 0.00                 |
| Troxell Hall Renovations<br>Education & General - HEAF Funds.....  |                          |                                      | 5,749.12 (3)        |                                    |                                  |             |  |  |                             |                      |                     |                          | 5,749.12             |
| Troxell/Heritage Hall Boiler<br>Auxiliary Funds.....   | -                        |                                      | 189,231.36 (5)      |                                    |                                  |             |  |  | 15,419.45                   |                      |                     |                          | 173,811.91           |
| <b>Total from Other Sources.....</b>   | <b>3,121,723.44</b>      | <b>0.00</b>                          | <b>7,190,054.15</b> | <b>199,238.45</b>                  | <b>0.00</b>                      | <b>0.00</b> | <b>0.00</b>                                | <b>0.00</b>  | <b>2,248,329.35</b>         | <b>0.00</b>          | <b>1,390,323.76</b> |                          | <b>6,443,868.03</b>  |
| <b>FROM MULTIPLE SOURCES</b>   |                          |                                      |                     |                                    |                                  |             |  |  |                             |                      |                     |                          |                      |
| Academic Services Building Renovation<br>Designated Funds.....   | 4,872.00                 |                                      |                     | 4,872.00                           |                                  |             |  |  |                             |                      |                     |                          | 0.00                 |
| Education & General - HEAF Funds.....  | 54,168.06                |                                      | (39,133.69) (3)     | 15,034.37                          |                                  |             |  |  |                             |                      |                     |                          | 0.00                 |
| <b>Total Academic Serv Bldg Renovation.....</b>  | <b>59,040.06</b>         | <b>0.00</b>                          | <b>(39,133.69)</b>  | <b>19,906.37</b>                   | <b>0.00</b>                      | <b>0.00</b> | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>         |                          | <b>0.00</b>          |
| Banner Project<br>Designated Funds.....  | 0.00                     |                                      | 6,497.00 (4)        | 6,497.00                           |                                  |             |  |  |                             |                      |                     |                          | 0.00                 |
| Education & General - HEAF Funds.....  | 0.00                     |                                      | 57,872.50 (3)       | 57,872.50                          |                                  |             |  |  |                             |                      |                     |                          | 0.00                 |
| <b>Total Banner Project.....</b>   | <b>0.00</b>              | <b>0.00</b>                          | <b>64,369.50</b>    | <b>64,369.50</b>                   | <b>0.00</b>                      | <b>0.00</b> | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>         |                          | <b>0.00</b>          |
| Building Alterations Maintenance<br>Designated Funds.....  | 9,965,075.00             |                                      | 7,448,272.00 (4)    |                                    |                                  |             |  |  |                             |                      |                     |                          | 17,413,347.00        |
| Other Sources.....   | 489,390.03               |                                      |                     | 3,566.86                           |                                  |             |  |  |                             |                      | 38,639.31 (1)       |                          | 448,963.86           |
| <b>Total Building Alterations Maintenance.....</b>   | <b>10,454,465.03</b>     | <b>0.00</b>                          | <b>7,448,272.00</b> | <b>3,566.86</b>                    | <b>0.00</b>                      | <b>0.00</b> | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>38,639.31</b>    |                          | <b>17,869,330.86</b> |
| Chill Plant Improvement<br>Other Sources.....  | 23,063.02                |                                      | 4,000.00 (7)        |                                    |                                  |             |  |  |                             |                      |                     |                          | 27,063.02            |
| Education & General - HEAF Funds.....  | 189,843.71               |                                      | 251,643.92 (3)      | 326,150.65                         |                                  |             |  |  |                             |                      |                     |                          | 113,338.88           |
| <b>Total Chill Improvement.....</b>  | <b>212,906.73</b>        | <b>0.00</b>                          | <b>255,643.92</b>   | <b>326,150.65</b>                  | <b>0.00</b>                      | <b>0.00</b> | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>         |                          | <b>140,400.00</b>    |
| CFPC Minor Projects<br>Designated Funds.....   | 161,768.00               |                                      | 200,000.00 (4)      |                                    |                                  |             |  |  |                             |                      |                     |                          | 361,768.00           |
| Education & General - HEAF Funds.....  | 205,922.19               |                                      | 500,000.00 (3)      | 204,477.48                         |                                  |             |  |  |                             |                      |                     |                          | 501,444.71           |
| <b>Total CFPC Minor Projects.....</b>  | <b>367,690.19</b>        | <b>0.00</b>                          | <b>700,000.00</b>   | <b>204,477.48</b>                  | <b>0.00</b>                      | <b>0.00</b> | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>         |                          | <b>863,212.71</b>    |
| Education Complex<br>Interest Earned on Construction Funds.....  | 0.00                     |                                      |                     | (168,951.84)                       |                                  |             |  |  |                             |                      |                     | 168,951.84 (1)           | 0.00                 |
| Other Sources.....   | 0.00                     |                                      | 178,078.26 (9)      | 188,951.84                         |                                  |             |  |  |                             |                      |                     |                          | 7,126.42             |
| <b>Total for Education Complex.....</b>  | <b>0.00</b>              | <b>0.00</b>                          | <b>178,078.26</b>   | <b>0.00</b>                        | <b>0.00</b>                      | <b>0.00</b> | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>168,951.84</b>   |                          | <b>7,126.42</b>      |
| Elevator Maintenance<br>Education & General - HEAF Funds.....  | 0.00                     |                                      | 194,390.78 (3)      | 36,240.90                          |                                  |             |  |  | 86,924.25                   |                      |                     |                          | 71,225.61            |
| Building/Alterations.....  | 4,287.90                 |                                      |                     |                                    |                                  |             |  |  |                             |                      |                     |                          | 4,287.90             |
| <b>Total Elevator Maintenance.....</b>   | <b>4,287.90</b>          | <b>0.00</b>                          | <b>194,390.78</b>   | <b>36,240.90</b>                   | <b>0.00</b>                      | <b>0.00</b> | <b>0.00</b>                                | <b>0.00</b>  | <b>86,924.25</b>            | <b>0.00</b>          | <b>0.00</b>         |                          | <b>75,513.51</b>     |
| Fine Arts Events Center (APAC)<br>Revenue Financing System-Revenue Bond<br>Interest Earned on Construction Funds.. | 0.00                     |                                      | 3,500,000.00 (2)    |                                    |                                  |             |  |  | 1,756,658.39                |                      |                     |                          | 1,743,341.61         |
|  | 23,172.00                |                                      | 239,403.19 (1)      |                                    |                                  |             |  |  | (938,879.81)                |                      | 1,201,455.00 (1)    |                          | 0.00                 |
| <b>Total Fine Arts Center.....</b>   | <b>23,172.00</b>         | <b>0.00</b>                          | <b>3,739,403.19</b> | <b>0.00</b>                        | <b>0.00</b>                      | <b>0.00</b> | <b>0.00</b>                                | <b>0.00</b>  | <b>817,778.58</b>           | <b>0.00</b>          | <b>1,201,455.00</b> |                          | <b>1,743,341.61</b>  |

(Continued on next page)

UNAUDITED  
SCHEDULE B-6 (Continued)

|   | ADDITIONS                |                                      |                         | DEDUCTIONS                         |                     |                       |  |  |                             |                      |                         | Balance<br>Aug. 31, 2011 |                     |
|---|--------------------------|--------------------------------------|-------------------------|------------------------------------|---------------------|-----------------------|--|--|-----------------------------|----------------------|-------------------------|--------------------------|---------------------|
|   | Balance<br>Sept. 1, 2010 | Interest and<br>Investment<br>Income | Other                   | Additions to Physical Properties   |                     |                       |  |  |                             |                      |                         |                          |                     |
|   |                          |                                      |                         | Expenditures<br>Not<br>Capitalized | Land                | Buildings             | Facilities<br>and<br>Other<br>Improvements | Equipment,<br>Vehicles and Aircraft,<br>Library Books,<br>Museums &<br>Art Collections | Construction<br>in Progress | Intangible<br>Assets | Other                   |                          |                     |
| <b>HVAC Replacement</b>                                   |                          |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| Education & General - HEAF Funds.....                     | \$ 5,697.85              |                                      | 76,000.00 (3)           | 5,697.85                           |                     |                       |  |  |                             |                      |                         |                          | 76,000.00           |
| Auxiliary Funds.....                                      | 9,216.80                 |                                      |                         | 7,936.80                           |                     |                       |  |  |                             |                      |                         | 1,280.00 (5)             | 0.00                |
| <b>Total HVAC Replacement.....</b>                        | <b>14,914.65</b>         | <b>0.00</b>                          | <b>76,000.00</b>        | <b>13,634.65</b>                   | <b>0.00</b>         | <b>0.00</b>           | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>             | <b>1,280.00</b>          | <b>76,000.00</b>    |
| <b>Maintenance Repair &amp; Renovation</b>                |                          |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| Other Sources.....  | 21,632.91                |                                      |                         | 21,632.91                          |                     |                       |  |  |                             |                      |                         |                          | 0.00                |
| Designated Funds.....                                     | 0.00                     |                                      | 5,495.23 (4)            | 5,495.23                           |                     |                       |  |  |                             |                      |                         |                          | 0.00                |
| <b>Total Maintenance Repair &amp; Renovation.....</b>     | <b>21,632.91</b>         | <b>0.00</b>                          | <b>5,495.23</b>         | <b>27,128.14</b>                   | <b>0.00</b>         | <b>0.00</b>           | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>             | <b>0.00</b>              | <b>0.00</b>         |
| <b>Operations/Maintenance R&amp;R</b>                     |                          |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| Other Sources.....  | 17,533.16                |                                      | 17,665.00 (5)           | 20,657.26                          |                     |                       |  |  |                             |                      |                         |                          | 14,540.88           |
| Education & General - HEAF Funds.....                     | 33,240.36                |                                      | 195,864.21 (3)          | 26,999.87                          |                     |                       |  |  |                             |                      |                         |                          | 202,105.70          |
| <b>Total Operations/Maintenance R&amp;R.....</b>          | <b>50,773.52</b>         | <b>0.00</b>                          | <b>213,729.21</b>       | <b>47,657.13</b>                   | <b>0.00</b>         | <b>0.00</b>           | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>             | <b>0.00</b>              | <b>216,646.58</b>   |
| <b>Real Estate Purchase</b>                               |                          |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| Other Sources.....  | 0.00                     |                                      | 48,000.00 (8)           |                                    |                     |                       |  |  |                             |                      |                         |                          | 48,000.00           |
| Education & General - HEAF Funds.....                     | 0.00                     |                                      | 5,150.00 (8)            |                                    |                     |                       |  |  |                             |                      |                         |                          | 5,150.00            |
| Designated Funds.....                                     | 24,500.18                |                                      | 97,059.75 (3)           | 97,059.75                          | 97,059.75           |                       |  |  |                             |                      |                         |                          | 0.00                |
| <b>Total Real Estate Purchase.....</b>                    | <b>24,500.18</b>         | <b>0.00</b>                          | <b>382,400.88</b>       | <b>249,378.21</b>                  | <b>97,059.75</b>    | <b>0.00</b>           | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>             | <b>17,313.10</b>         | <b>53,150.00</b>    |
| <b>Roof Maintenance</b>                                   |                          |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| Education & General - HEAF Funds.....                     | 20,327.30                |                                      | 555,159.81 (3)          | 3,506.50                           |                     |                       |  |  | 562,422.11                  |                      |                         |                          | 9,558.50            |
| Auxiliary Funds.....                                      | 0.00                     |                                      | 3,400.00 (5)            | 3,400.00                           |                     |                       |  |  |                             |                      |                         |                          | 0.00                |
| <b>Total for Roof Maintenance.....</b>                    | <b>20,327.30</b>         | <b>0.00</b>                          | <b>558,559.81</b>       | <b>6,906.50</b>                    | <b>0.00</b>         | <b>0.00</b>           | <b>0.00</b>                                | <b>0.00</b>  | <b>562,422.11</b>           | <b>0.00</b>          | <b>0.00</b>             | <b>0.00</b>              | <b>9,558.50</b>     |
| <b>Starr County Upper Level Center</b>                    |                          |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| Revenue Financing System-Revenue Bond                     | 85,171.49                |                                      |                         |                                    |                     |                       | 85,171.49                                  |  |                             |                      |                         |                          | 0.00                |
| Education & General - HEAF Funds.....                     | 1,254,544.20             |                                      |                         |                                    |                     | (28,755.62)           | 65,317.25                                  |  |                             |                      |                         | 1,217,982.87 (3)         | 0.00                |
| <b>Total Starr County Upper Level Center.....</b>         | <b>1,339,715.69</b>      | <b>0.00</b>                          | <b>0.00</b>             | <b>0.00</b>                        | <b>0.00</b>         | <b>(28,755.62)</b>    | <b>150,488.74</b>                          | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>             | <b>1,217,982.87</b>      | <b>0.00</b>         |
| <b>Unappropriated Balance -</b>                           |                          |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| Interest Earned on Construction Funds...                  | 748,121.62               | 46,356.23                            | 7,242,257.25 (2)        |                                    |                     |                       |  |  |                             |                      |                         | 7,242,257.25 (2)         | 1,988,901.59        |
|   |                          |                                      | 63,420.09 (9)           |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
|   |                          |                                      | 1,370,406.84 (1)        |                                    |                     |                       |  |  |                             |                      |                         | 239,403.19 (1)           |                     |
| Other Sources.....  | (321,286.92)             |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          | (321,286.92)        |
| <b>Total from Interest Earned on Construction Funds..</b> | <b>426,834.70</b>        | <b>46,356.23</b>                     | <b>6,878,094.18</b>     | <b>0.00</b>                        | <b>0.00</b>         | <b>0.00</b>           | <b>0.00</b>                                | <b>0.00</b>  | <b>0.00</b>                 | <b>0.00</b>          | <b>0.00</b>             | <b>7,481,660.44</b>      | <b>1,667,614.67</b> |
| <b>Total Multiple Sources.....</b>                        | <b>13,020,260.66</b>     | <b>46,356.23</b>                     | <b>22,481,293.25</b>    | <b>1,001,615.41</b>                | <b>97,059.75</b>    | <b>(28,755.62)</b>    | <b>150,488.74</b>                          | <b>0.00</b>  | <b>1,487,124.94</b>         | <b>0.00</b>          | <b>10,127,482.56</b>    | <b>22,712,894.86</b>     |                     |
| Anticipated Bond Proceeds.....                            | 0.00                     |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          | 0.00                |
| <b>Total Unexpended Plant Funds.....</b>                  | <b>\$ 16,166,256.97</b>  | <b>\$ 46,356.23</b>                  | <b>\$ 29,690,188.71</b> | <b>1,265,543.05</b>                | <b>\$ 97,059.75</b> | <b>\$ (28,755.62)</b> | <b>\$ 150,488.74</b>                       | <b>\$ 0.00</b>   | <b>\$ 3,715,484.29</b>      | <b>\$ 0.00</b>       | <b>11,517,806.32</b>    | <b>29,175,205.38</b>     |                     |
| Schedule Reference  | B-8                      |                                      |                         |                                    | S-11a               | S-11b                 | S-11c                                      | S-11d  | S-11e                       |                      |                         | B-8                      |                     |
| <b>Analysis of Other Additions and Other Deductions</b>   |                          |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| (1) Intrafund Transfers.....                              |                          |                                      | \$ 1,648,649.34         |                                    |                     |                       |  |  |                             |                      | \$ 1,648,649.34         |                          |                     |
| (2) Transfers From/To U. T. System Administration.....    |                          |                                      | 10,742,257.25           |                                    |                     |                       |  |  |                             |                      | 8,625,802.06            |                          |                     |
| (3) Transfers From/To E&G Funds.....                      |                          |                                      | 8,541,544.24            |                                    |                     |                       |  |  |                             |                      | 1,217,982.87            |                          |                     |
| (4) Transfers From/To Designated Funds.....               |                          |                                      | 7,957,966.77            |                                    |                     |                       |  |  |                             |                      | 18,037.59               |                          |                     |
| (5) Transfers From/To Auxiliary Funds.....                |                          |                                      | 473,120.78              |                                    |                     |                       |  |  |                             |                      | 7,334.46                |                          |                     |
| (6) Proceeds from Sale of House.....                      |                          |                                      | 5,150.00                |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| (7) Vendor Rebate.....                                    |                          |                                      | 4,000.00                |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| (8) Proceeds from Land Purchase.....                      |                          |                                      | 48,000.00               |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| (9) Net Increase/Decrease in Fair Value Inv.....          |                          |                                      | 63,420.09               |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| (10) Proceeds from Insurance Claim.....                   |                          |                                      | 178,078.26              |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| <b>Total, as above.....</b>                               |                          |                                      | <b>\$ 29,690,188.71</b> |                                    |                     |                       |  |  |                             |                      | <b>\$ 11,517,806.32</b> |                          |                     |
| <b>Recap by Source:</b>                                   |                          |                                      |                         |                                    |                     |                       |  |  |                             |                      |                         |                          |                     |
| Revenue Financing System-Revenue Bonds..                  | 85,171.49                | -                                    | 3,500,000.00            | -                                  | -                   | -                     | 85,171.49                                  | -  | 1,756,858.30                | -                    | -                       | -                        | 1,743,341.81        |
| Interest Earned on Construction Fund.....                 | 771,293.62               | 46,356.23                            | 6,915,487.37            | (168,951.84)                       | -                   | -                     | -  | -  | (938,879.81)                | -                    | -                       | 8,852,067.28             | 1,988,901.59        |
| HEAF.....   | 4,357,233.01             | -                                    | 8,541,544.24            | 750,705.95                         | 97,059.75           | (28,755.62)           | 65,317.25                                  | -  | 2,419,564.07                | -                    | -                       | 2,801,527.66             | 6,993,338.47        |
| Other Sources.....  | 10,872,590.55            | -                                    | 8,703,155.10            | 893,789.94                         | -                   | -                     | -  | -  | 478,091.64                  | -                    | -                       | 64,211.36                | 18,449,623.71       |
|   | <b>18,186,256.97</b>     | <b>46,356.23</b>                     | <b>29,690,188.71</b>    | <b>1,265,543.05</b>                | <b>97,059.75</b>    | <b>(28,755.62)</b>    | <b>150,488.74</b>                          | <b>-</b>   | <b>3,715,484.29</b>         | <b>-</b>             | <b>11,517,806.32</b>    | <b>29,175,205.38</b>     |                     |

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UNAUDITED  
 THE UNIVERSITY OF TEXAS - PAN AMERICAN  
 SCHEDULE S-11a  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - LAND  
 For the Year Ended August 31, 2011

| SPA<br>Class<br>Codes       | Description   | Year<br>Acquired | Size<br>in Acres | Carrying Value     |           |           | Ending<br>Value |
|-----------------------------|---|------------------|------------------|--------------------|-----------|-----------|-----------------|
|                             |   |                  |                  | Beginning<br>Value | Additions | Disposals |                 |
| <u>Land</u>                 |   |                  |                  |                    |           |           |                 |
| 001                         | University Campus .....                             | 1952             | 186.10           | \$ 628,090.93      | \$        | \$        | 628,090.93      |
|                             | Former Safety Education Site.....                   | 1974             | 5.27             | 1,706.00           |           |           | 1,706.00        |
|                             | 1201 W. Schunior (Personnel Services Building)..... | 1999             | 0.72             | 47,000.00          |           |           | 47,000.00       |
|                             | Lamar .....   | 1999             | 11.90            | 187,500.00         |           |           | 187,500.00      |
|                             | Academic and Admin Annex (Wal Mart).....            | 2000             | 5.87             | 389,796.00         |           |           | 389,796.00      |
|                             | Sugar and Schunior (Diocese Land).....              | 2000             | 20.14            | 543,314.27         |           |           | 543,314.27      |
|                             | Industrial Prop. (E of Nevarez Blvd/RR).....        | 2002             | 0.79             | 101,325.00         |           |           | 101,325.00      |
|                             | Hagggar Prop. 1407 W. Freddy Gonzalez.....          | 2003             | 27.15            | 996,045.97         |           |           | 996,045.97      |
|                             | E of Nevarez Boulevard .....                        | 2004             | 4.60             | 788,616.80         |           |           | 788,616.80      |
|                             | 2402 S. Hwy 281 (former McDonalds site).....        | 2005             | 0.69             | 46,006.21          |           |           | 46,006.21       |
|                             | Jackson Road .....                                  | 2005             | 18.96            | 2,000,000.00       |           |           | 2,000,000.00    |
|                             | 521 N. Jackson Road .....                           | 2005             | 9.72             | 420,110.00         |           |           | 420,110.00      |
|                             | West University Drive .....                         | 2006             | 16.06            | 2,624,587.10       |           |           | 2,624,587.10    |
|                             | 1206 W. Charvez.....                                | 2008             | 0.16             | 64,255.35          |           |           | 64,255.35       |
|                             | Starr County .....                                  | 2008             | 4.50             | 443,924.14         |           |           | 443,924.14      |
|                             | Irrigation District Property .....                  | 2010             | 1.75             | 103,796.05         |           |           | 103,796.05      |
| <b>HUGHES SUBDIVISION-</b>  |   |                  |                  |                    |           |           |                 |
|                             | Lot 9 Blk 5-908 Elizabeth .....                     | 1999             | 0.16             | 31,463.61          |           |           | 31,463.61       |
|                             | Lot 1/A, Blk 4-903 Elizabeth.....                   | 1999             | 0.16             | 9,100.00           |           |           | 9,100.00        |
|                             | Lot 10 Blk3-902 Elizabeth.....                      | 1999             | 0.16             | 13,984.00          |           |           | 13,984.00       |
|                             | Lot 3 Blk4-909 Elizabeth.....                       | 1999             | 0.16             | 9,400.00           |           |           | 9,400.00        |
|                             | Lot 4 Blk 4-913 Elizabeth .....                     | 1999             | 0.16             | 29,996.55          |           |           | 29,996.55       |
|                             | Lot 5 Blk 4-917 Elizabeth St. ....                  | 1999             | 0.16             | 56,866.36          |           |           | 56,866.36       |
|                             | Lot 6 Blk 5-914 Elizabeth .....                     | 1999             | 0.16             | 29,856.21          |           |           | 29,856.21       |
|                             | Lot 7 Blk 5 -912 Elizabeth St. ....                 | 1999             | 0.16             | 38,857.51          |           |           | 38,857.51       |
|                             | Lot 3 Blk 5-911 Robert.....                         | 2000             | 0.16             | 10,000.00          |           |           | 10,000.00       |
|                             | Lot 9 S 1/2 Lot 8, Blk 2-814 Elizabeth.....         | 2001             | 0.24             | 12,585.00          |           |           | 12,585.00       |
|                             | N 1/2 of L3 , L4 & S 12 L5-811 Robert .....         | 2001             | 0.32             | 15,470.00          |           |           | 15,470.00       |
|                             | N 1/2 of L8 , L7, Blk2-820 Robert .....             | 2002             | 0.16             | 12,585.00          |           |           | 12,585.00       |
|                             | 808 N. Elizabeth .....                              | 2003             | 0.16             | 9,800.00           |           |           | 9,800.00        |
|                             | 821 Elizabeth.....                                  | 2003             | 0.22             | 9,800.00           |           |           | 9,800.00        |
|                             | 821 North Robert .....                              | 2004             | 0.24             | 13,230.00          |           |           | 13,230.00       |
|                             | Lot 1 Blk 5 (land only).....                        | 2004             | 0.32             | 15,164.10          |           |           | 15,164.10       |
|                             | 719 N. 5th Lot 6, block 93 .....                    | 2005             | 0.16             | 9,940.00           |           |           | 9,940.00        |
|                             | 903 Robert Lot 2, Blk 5 .....                       | 2005             | 0.16             | 23,099.06          |           |           | 23,099.06       |
|                             | Lot 11 Blk 5-824 Elizabeth.....                     | 2006             | 0.16             | 14,984.00          |           |           | 14,984.00       |
|                             | 817 N. Elizabeth.....                               | 2007             | 0.16             | 21,000.00          |           |           | 21,000.00       |
|                             | 1303 N. Elizabeth .....                             | 2008             | 0.16             | 41,313.80          |           |           | 41,313.80       |
|                             | 825 N. Robert .....                                 | 2008             | 0.16             | 52,565.08          |           |           | 52,565.08       |
|                             | Lot Blk 5-910 Elizabeth.....                        | 2010             | 0.16             | 52,078.84          |           |           | 52,078.84       |
| <b>KRUEGER SUBDIVISION-</b> |   |                  |                  |                    |           |           |                 |
| 001                         | 1119 Van Week .....                                 | 1999             | 1.90             | 10,920.00          |           |           | 10,920.00       |
|                             | 805 Van Week .....                                  | 1999             | 0.16             | 10,100.00          |           |           | 10,100.00       |
|                             | Lot 10, Blk 4-813 Van Week.....                     | 1999             | 0.16             | 9,100.00           |           |           | 9,100.00        |
|                             | Lot 12, Blk 4-821 Van Week.....                     | 1999             | 0.16             | 39,117.04          |           |           | 39,117.04       |

(Continued on Next Page)



UNAUDITED  
SCHEDULE S-11a (Continued)

| SPA<br>Class<br>Codes                                   | Description  | Year<br>Acquired | Size<br>in Acres | Carrying Value          |                     |                | Ending<br>Value         |
|---|--|------------------|------------------|-------------------------|---------------------|----------------|-------------------------|
|   |  |                  |                  | Beginning<br>Value      | Additions           | Disposals      |                         |
| <b>Land</b>   |  |                  |                  |                         |                     |                |                         |
|   | Lot 3, Blk 4-812 Schunior.....                           | 1999             | 0.16             | \$ 34,059.48            | \$                  | \$             | 34,059.48               |
|   | Lot 4, Blk 2-1008 Schunior.....                          | 1999             | 0.16             | 9,100.00                |                     |                | 9,100.00                |
|   | Lot 7 Blk 3-903 Van Week.....                            | 1999             | 0.16             | 14,637.33               |                     |                | 14,637.33               |
|   | Lot 7, E 10' of lot 8, Blk2-1001 Van Week.....           | 1999             | 0.16             | 11,220.00               |                     |                | 11,220.00               |
|   | 60' Ala 3rd Ave W of Lot 12, Block 4 825 W Van Week..... | 2000             | 0.16             | 29,484.12               |                     |                | 29,484.12               |
|   | Lot 3, Blk 2-1012 Schunior.....                          | 2000             | 0.16             | 9,425.00                |                     |                | 9,425.00                |
|   | Lot 5, Blk 4-806 Schunior.....                           | 2000             | 0.16             | 33,467.69               |                     |                | 33,467.69               |
|   | Lot 9, Blk 4-807 Van Week.....                           | 2000             | 0.16             | 24,148.69               |                     |                | 24,148.69               |
|   | Lot 2, Blk 2-1016 Schunior.....                          | 2000             | 0.16             | 9,825.00                |                     |                | 9,825.00                |
|   | Lot 6, Blk 4-721 N 4th St.....                           | 2000             | 0.16             | 13,341.08               |                     |                | 13,341.08               |
|   | Lot 4, Blk 1-1108 W Schunior.....                        | 2000             | 0.16             | 9,400.00                |                     |                | 9,400.00                |
|   | Lot 2, Blk 3-918 Schunior.....                           | 2000             | 0.16             | 9,100.00                |                     |                | 9,100.00                |
|   | Lot 10 Blk3-913 Van Week.....                            | 2000             | 0.16             | 14,937.33               |                     |                | 14,937.33               |
|   | 701 N 4th St.....  | 2000             | 0.16             | 10,300.00               |                     |                | 10,300.00               |
|   | E 30' L10, W30" L9-1115 Van Week.....                    | 2001             | 0.19             | 10,920.00               |                     |                | 10,920.00               |
|   | L 4, Blk 910 Schunior.....                               | 2001             | 0.16             | 13,104.00               |                     |                | 13,104.00               |
|   | L 2, Blk 93-720 Schunior.....                            | 2001             | 0.30             | 9,230.00                |                     |                | 9,230.00                |
|   | 818 W Schunior.....                                      | 2002             | 0.16             | 9,100.00                |                     |                | 9,100.00                |
|   | NW Cr of Schunior & 6th Ave.....                         | 2002             | 0.16             | 5,505.00                |                     |                | 5,505.00                |
|   | 707 N. 5th St.....                                       | 2002             | 0.16             | 9,530.00                |                     |                | 9,530.00                |
|   | 1004 W Schunior.....                                     | 2003             | 0.16             | 9,800.00                |                     |                | 9,800.00                |
|   | 1007 Van Week.....                                       | 2003             | 0.26             | 13,992.00               |                     |                | 13,992.00               |
|   | 1107 Van Week.....                                       | 2003             | 0.26             | 11,760.00               |                     |                | 11,760.00               |
|   | 905 Van Week.....  | 2003             | 0.22             | 9,800.00                |                     |                | 9,800.00                |
|   | 817 Van Week.....  | 2004             | 0.16             | 9,800.00                |                     |                | 9,800.00                |
|   | 718 Schunior.....  | 2004             | 0.16             | 9,940.00                |                     |                | 9,940.00                |
|   | 715 Van Week.....  | 2004             | 0.32             | 17,892.00               |                     |                | 17,892.00               |
|   | 914 W. Schunior.....                                     | 2005             | 0.16             | 9,800.00                |                     |                | 9,800.00                |
|   | 1022 W. Schunior.....                                    | 2005             | 0.16             | 22,078.00               |                     |                | 22,078.00               |
|   | 1103 Van Week.....                                       | 2005             | 0.29             | 27,677.06               |                     |                | 27,677.06               |
|   | 917 Van Week.....  | 2006             | 0.16             | 18,557.34               |                     |                | 18,557.34               |
|   | Kruger Lot 9 Block 3.....                                | 2006             | 0.16             | 13,020.00               |                     |                | 13,020.00               |
|   | 704 W. Schunior.....                                     | 2006             | 0.16             | 19,397.75               |                     |                | 19,397.75               |
|   | 921 W. Van Week.....                                     | 2006             | 0.16             | 25,058.00               |                     |                | 25,058.00               |
|   | 820 W. Schunior.....                                     | 2007             | 0.26             | 25,487.75               |                     |                | 25,487.75               |
|   | 1017 Van Week.....                                       | 2008             | 0.20             | 63,195.24               |                     |                | 63,195.24               |
|   | 1104 W. Schunior.....                                    | 2008             | 0.16             | 59,980.22               |                     |                | 59,980.22               |
|   | 724 W. Schunior.....                                     | 2008             | 0.17             | 80,916.49               |                     |                | 80,916.49               |
|   | 1120 W. Schunior.....                                    | 2009             | 0.16             | 64,997.71               |                     |                | 64,997.71               |
|   | 902 W. Schunior.....                                     | 2009             | 0.36             | 70,184.80               |                     |                | 70,184.80               |
|   | 904 W. Schunior.....                                     | 2009             | 0.16             | 62,666.40               |                     |                | 62,666.40               |
|   | 810 W. Schunior.....                                     | 2010             | 0.16             | 59,646.60               |                     |                | 59,646.60               |
|   | 1011 W. Van Week.....                                    | 2010             | 0.20             | 83,350.84               |                     |                | 83,350.84               |
|   | 1021 W. Van Week.....                                    | 2011             | 0.29             | 0.00                    | 97,059.75           |                | 97,059.75               |
| <b>APPRAISALS</b>                                       |  |                  |                  |                         |                     |                |                         |
|   | Lot 4 Blk 3-915 Robert.....                              | 1999             |                  | 300.00                  |                     |                | 300.00                  |
|   | 820 N. Elizabeth.....                                    | 2002             |                  | 300.00                  |                     |                | 300.00                  |
| <b>Total Land (Schedule B-11)</b> .....                 |  |                  | <b>329.26</b>    | <b>\$ 11,067,882.90</b> | <b>\$ 97,059.75</b> | <b>\$ 0.00</b> | <b>\$ 11,164,942.65</b> |
| <b>Analysis of Additions:</b>                           |  |                  |                  |                         |                     |                |                         |
| <b>From Unexpended Plant Funds - Schedule S-8</b> ..... |  |                  |                  |                         | <b>\$ 97,059.75</b> |                |                         |

UNAUDITED  
 THE UNIVERSITY OF TEXAS - PAN AMERICAN  
 SCHEDULE S-11b  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - BUILDINGS  
 For the Year Ended August 31, 2011

| SPA Class Codes   | Description   | Year Completed or Acquired | Square Feet  | Carrying Value       |             |             |                      | Depreciation         |                     |             |                      | Net Basis            |
|---|---|----------------------------|--------------|----------------------|-------------|-------------|----------------------|----------------------|---------------------|-------------|----------------------|----------------------|
|   |   |                            |              | Beginning Value      | Additions   | Disposals   | Ending Value         | Beginning Total      | Additions           | Disposals   | Ending Total         |                      |
| <b>Buildings and Building Improvements</b>                        |   |                            |              |                      |             |             |                      |                      |                     |             |                      |                      |
| <b>030 NON-COMPONENTIZED BUILDING &amp; BUILDING IMPROVEMENTS</b> |   |                            |              |                      |             |             |                      |                      |                     |             |                      |                      |
|   | 903 Elizabeth-Lot 1/A Bldg  | 1999                       | 2,406        | \$ 100,065.41        | \$ -        | \$ -        | \$ 100,065.41        | \$ 47,530.82         | \$ 4,321.18         | \$ -        | \$ 51,852.00         | \$ 48,213.41         |
|   | Child Care Development Center                                     | 2004                       |              | 292,332.72           |             |             | 292,332.72           | 64,169.21            | 12,623.44           |             | 76,792.65            | 215,540.07           |
|   | <b>Total Non-Componentized Building and Building improvements</b> |                            | <b>2,406</b> | <b>\$ 392,398.13</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ 392,398.13</b> | <b>\$ 111,700.03</b> | <b>\$ 16,944.62</b> | <b>\$ -</b> | <b>\$ 128,644.65</b> | <b>\$ 263,753.48</b> |
| <b>031 BUILDING EXTERIOR:BUILDING SHELL</b>                       |   |                            |              |                      |             |             |                      |                      |                     |             |                      |                      |
|   | Acad & Admin Annex (Wal-Mart)                                     | 2000                       | 67,043       | \$ 1,736,600.37      | \$ -        | \$ -        | \$ 1,736,600.37      | \$ 438,990.53        | \$ 54,992.19        | \$ -        | \$ 493,982.72        | \$ 1,242,617.65      |
|   | Academic Services Building  | 1993                       | 61,924       | 6,523,501.12         |             |             | 6,523,501.12         | 3,494,602.69         | 206,578.06          |             | 3,701,180.75         | 2,822,320.37         |
|   | Academic Support Facility   | 1977                       | 88,229       | 3,057,448.44         |             |             | 3,057,448.44         | 2,904,577.12         | (1.11)              |             | 2,904,576.01         | 152,872.43           |
|   | Biology Annex   | 1984                       | 4,752        | 232,723.65           |             |             | 232,723.65           | 196,521.72           | 7,369.99            |             | 203,891.71           | 28,831.94            |
|   | Bronc Village   | 2000                       | 57,928       | 4,622,168.60         |             |             | 4,622,168.60         | 1,475,884.20         | 146,368.20          |             | 1,622,252.40         | 2,999,916.20         |
|   | Business Administration Building                                  | 1975                       | 48,891       | 2,172,957.50         |             |             | 2,172,957.50         | 1,916,252.62         | 5,434.45            |             | 1,921,687.07         | 251,270.43           |
|   | Camp. Entrance/Visitors Center (SS Bldg)                          | 2002                       | 7,261        | 1,394,368.58         |             |             | 1,394,368.58         | 309,520.15           | 44,154.96           |             | 353,675.11           | 1,040,693.47         |
|   | Child Care Development Center                                     | 2004                       | 11,560       | 347,686.16           |             |             | 347,686.16           | 55,967.81            | 11,010.05           |             | 66,977.86            | 280,708.30           |
|   | Coastal Studies Lab   | 1974                       | 7,769        | 735,516.45           |             |             | 735,516.45           | 698,740.67           | (0.05)              |             | 698,740.62           | 36,775.83            |
|   | Communications Arts & Sciences                                    | 1985                       | 104,852      | 5,746,830.70         |             |             | 5,746,830.70         | 4,568,623.63         | 181,982.93          |             | 4,750,606.56         | 996,224.14           |
|   | Computer Center   | 1964                       | 10,047       | 500,976.36           |             |             | 500,976.36           | 475,927.54           |                     |             | 475,927.54           | 25,048.82            |
|   | Research and Innovation Building (Renovation)                     | 2009                       |              | 511,306.32           |             |             | 511,306.32           | 16,191.36            | 16,191.36           |             | 32,382.72            | 478,923.60           |
|   | Computer Center Building (New)                                    | 2001                       | 28,462       | 4,413,128.42         |             |             | 4,413,128.42         | 1,315,970.53         | 139,748.84          |             | 1,455,719.37         | 2,957,409.05         |
|   | Education Complex   | 1972                       | 45,465       | 604,508.51           |             |             | 604,508.51           | 574,283.08           |                     |             | 574,283.08           | 30,225.43            |
|   | Education Complex Renovation                                      | 2005                       | 82,247       | 6,197,819.63         |             |             | 6,197,819.63         | 981,321.49           | 196,264.27          |             | 1,177,585.76         | 5,020,233.87         |
|   | Education Complex Brick Renovation                                | 2009                       |              | 174,310.00           |             |             | 174,310.00           | 10,579.64            | 5,519.81            |             | 16,099.45            | 158,210.55           |
|   | Emaha Hall  | 1962                       | 11,672       | 277,706.77           |             |             | 277,706.77           | 263,821.43           |                     |             | 263,821.43           | 13,885.34            |
|   | Engineering Building  | 1996                       | 122,350      | 19,501,317.83        |             |             | 19,501,317.83        | 8,748,507.76         | 617,541.81          |             | 9,366,049.57         | 10,135,268.26        |
|   | Fine Arts A   | 1969                       | 25,043       | 1,812,357.41         |             |             | 1,812,357.41         | 1,429,215.02         | 10,790.05           |             | 1,440,005.07         | 372,352.34           |
|   | Fine Arts Annex   | 1976                       | 9,121        | 363,136.96           |             |             | 363,136.96           | 344,980.76           | (0.65)              |             | 344,980.11           | 18,156.85            |
|   | Fine Arts B   | 1970                       | 24,365       | 685,334.69           |             |             | 685,334.69           | 651,067.96           | (0.01)              |             | 651,067.95           | 34,266.74            |
|   | Fine Arts C   | 1970                       | 11,274       | 348,562.17           |             |             | 348,562.17           | 331,134.06           |                     |             | 331,134.06           | 17,428.11            |
|   | H&PE Complex I  | 1969                       | 72,669       | 3,432,256.34         |             |             | 3,432,256.34         | 2,798,726.16         | 17,010.49           |             | 2,815,736.65         | 616,519.69           |
|   | H&PE Complex II   | 1987                       | 66,274       | 4,244,966.03         |             |             | 4,244,966.03         | 3,181,365.40         | 134,424.62          |             | 3,315,790.02         | 929,176.01           |
|   | Haggar  | 2003                       | 126,154      | 1,591,086.42         |             |             | 1,591,086.42         | 356,889.50           | 50,384.40           |             | 407,273.90           | 1,183,812.52         |
|   | Health Science & Human Services East                              | 1975                       | 45,832       | 3,766,851.03         |             |             | 3,766,851.03         | 3,578,508.01         | 0.46                |             | 3,578,508.47         | 188,342.56           |
|   | Health Science & Human Services East - Brick                      | 2009                       |              | 114,063.55           |             |             | 114,063.55           | 5,418.01             | 3,612.01            |             | 9,030.02             | 105,033.53           |
|   | Health Science & Human Services West                              | 1968                       | 59,259       | 9,048,311.38         |             |             | 9,048,311.38         | 8,595,895.81         |                     |             | 8,595,895.81         | 452,415.57           |
|   | Health Science & Human Services West - Brick                      | 2009                       |              | 135,702.56           |             |             | 135,702.56           | 6,445.86             | 4,297.24            |             | 10,743.10            | 124,959.46           |
|   | HEB Planetarium-Brick Maintenance                                 | 2011                       | 1,373        | -                    | 128,804.00  |             | 128,804.00           | -                    | 1,019.69            |             | 1,019.69             | 127,784.31           |
|   | International Trade & Tech  | 1998                       | 21,505       | 3,407,195.84         |             |             | 3,407,195.84         | 1,366,663.98         | 107,894.59          |             | 1,474,558.57         | 1,932,637.27         |
|   | Lamar   | 1999                       | 44,703       | 310,737.69           |             |             | 310,737.69           | 114,800.14           | 9,840.11            |             | 124,640.25           | 186,097.44           |
|   | Learning Resource Center  | 1977                       | 132,668      | 6,239,039.30         |             |             | 6,239,039.30         | 5,732,634.39         | 7,050.17            |             | 5,739,684.56         | 499,354.74           |
|   | Library Addition  | 1999                       | 45,000       | 6,909,714.06         |             |             | 6,909,714.06         | 2,552,755.62         | 218,807.44          |             | 2,771,563.06         | 4,138,151.00         |
|   | Marilice SS Administration Building                               | 1982                       | 33,011       | 2,888,365.60         |             |             | 2,888,365.60         | 2,568,640.66         | 91,463.80           |             | 2,660,104.46         | 228,261.14           |
|   | Math Building (Learning Assistance Center)                        | 1963                       | 17,112       | 1,028,842.00         |             |             | 1,028,842.00         | 977,399.90           |                     |             | 977,399.90           | 51,442.10            |
|   | Mathematics & General Classroom                                   | 2001                       | 79,909       | 12,560,442.42        |             |             | 12,560,442.42        | 3,745,454.05         | 397,747.40          |             | 4,143,201.45         | 8,417,240.97         |

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UNAUDITED  
SCHEDULE S-11b (Continued)

| SPA<br>Class<br>Codes                      | Description  | Year<br>Completed<br>or Acquired | Square<br>Feet   | Carrying Value           |                     |                       |                          | Depreciation             |                        |                      |                          | Net Basis               |
|--|--|----------------------------------|------------------|--------------------------|---------------------|-----------------------|--------------------------|--------------------------|------------------------|----------------------|--------------------------|-------------------------|
|  |  |                                  |                  | Beginning<br>Value       | Additions           | Disposals             | Ending<br>Value          | Beginning<br>Total       | Additions              | Disposals            | Ending<br>Total          |                         |
| <b>Buildings and Building Improvements</b> |  |                                  |                  |                          |                     |                       |                          |                          |                        |                      |                          |                         |
| 031  | <b>BUILDING EXTERIOR (Continued)</b>                 |                                  |                  |                          |                     |                       |                          |                          |                        |                      |                          |                         |
|  | Men's Dormitory .....                                | 1970                             | 52,600           | \$ 2,470,691.93          | \$                  | \$                    | 2,470,691.93             | \$ 2,347,157.33          | \$                     | \$                   | 2,347,157.33             | 123,534.60              |
|  | New Science Building .....                           | 1997                             | 139,301          | 25,829,563.33            |                     |                       | 25,829,563.33            | 10,226,290.07            | 817,936.37             |                      | 11,044,226.44            | 14,785,336.89           |
|  | Personnel Services Building (Baptist Church) .....   | 1999                             | 4,142            | 105,184.64               |                     |                       | 105,184.64               | 38,859.82                | 3,330.82               |                      | 42,190.64                | \$ 62,994.00            |
|  | Personnel Services Building .....                    | 1999                             |                  | 154,237.90               |                     |                       | 154,237.90               | 55,761.49                | 4,883.91               |                      | 60,645.40                | 93,592.50               |
|  | Physical Science Building .....                      | 1961                             | 23,940           | 1,597,256.96             |                     |                       | 1,597,256.96             | 1,517,394.11             |                        |                      | 1,517,394.11             | 79,862.85               |
|  | Social and Behavioral Sciences .....                 | 1976                             | 58,620           | 2,567,171.62             |                     |                       | 2,567,171.62             | 2,132,164.23             | 11,286.22              |                      | 2,143,450.45             | 423,721.17              |
|  | Southwick Hall .....                                 | 1962                             | 11,001           | 564,595.34               |                     |                       | 564,595.34               | 536,365.57               |                        |                      | 536,365.57               | 28,229.77               |
|  | Starr County Upper Level Center .....                | 2003                             |                  | 127,915.00               |                     | (127,915.00)          | -                        | 28,691.99                | 3,713.09               | (32,405.08)          | -                        | -                       |
|  | Student Health Clinic .....                          | 2007                             | 7,535            | 585,337.48               |                     |                       | 585,337.48               | 55,607.04                | 18,535.68              |                      | 74,142.72                | 511,194.76              |
|  | Student Housing Phase II (Unity Hall) .....          | 2006                             | 103,360          | 4,096,905.08             |                     |                       | 4,096,905.08             | 518,941.36               | 129,735.32             |                      | 648,676.68               | 3,448,228.40            |
|  | Student Services Building .....                      | 1961                             | 52,210           | 1,470,684.28             |                     |                       | 1,470,684.28             | 1,146,145.86             | 9,072.44               |                      | 1,155,218.30             | 315,465.98              |
|  | Student Union .....                                  | 2000                             | 44,213           | 6,852,093.85             |                     |                       | 6,852,093.85             | 2,187,911.41             | 216,983.17             |                      | 2,404,894.58             | 4,447,199.27            |
|  | University Bookstore .....                           | 1979                             | 16,881           | 841,889.14               |                     |                       | 841,889.14               | 799,794.18               | 0.50                   |                      | 799,794.68               | 42,094.46               |
|  | University Center .....                              | 1961                             | 61,917           | 3,245,765.94             |                     |                       | 3,245,765.94             | 3,083,477.64             |                        |                      | 3,083,477.64             | 162,288.30              |
|  | Utility Plant .....                                  | 1969                             | 18,436           | 8,123,448.02             |                     |                       | 8,123,448.02             | 7,717,275.62             | (0.01)                 |                      | 7,717,275.61             | 406,172.41              |
|  | UTPA at Starr County .....                           | 2010                             | 17,882           | 1,409,395.70             | (63,416.97)         |                       | 1,345,978.73             | 3,719.23                 | 42,455.34              |                      | 46,174.57                | 1,299,804.16            |
|  | Valley Outreach Center .....                         | 2007                             | 3,721            | 59,578.09                |                     |                       | 59,578.09                | 5,817.10                 | 1,886.63               |                      | 7,703.73                 | 51,874.36               |
|  | Wellness and Recreation Sports Center .....          | 2007                             | 100,039          | 9,718,744.80             |                     |                       | 9,718,744.80             | 923,280.81               | 307,760.25             |                      | 1,231,041.06             | 8,487,703.74            |
|  | Women's Dormitory .....                              | 1970                             | 52,600           | 1,927,431.93             |                     |                       | 1,927,431.93             | 1,831,060.33             |                        |                      | 1,831,060.33             | 96,371.60               |
|  | <b>Total Building Exterior: Building Shell .....</b> |                                  | <b>2,344,322</b> | <b>\$ 189,385,731.89</b> | <b>\$ 65,387.03</b> | <b>\$(127,915.00)</b> | <b>\$ 189,323,203.92</b> | <b>\$ 101,939,994.45</b> | <b>\$ 4,255,077.30</b> | <b>\$(32,405.08)</b> | <b>\$ 106,162,666.67</b> | <b>\$ 83,160,537.25</b> |
| 032  | <b>MISCELLANEOUS CONSTRUCTION</b>                    |                                  |                  |                          |                     |                       |                          |                          |                        |                      |                          |                         |
|  | Acad & Admin Annex (Renovation) .....                | 2002                             |                  | \$ 183,982.18            | \$                  | \$                    | 183,982.18               | 69,913.20                | 11,652.20              |                      | 81,565.40                | 102,416.78              |
|  | Academic Services Bldg (Renovation) .....            | 2010                             |                  | 94,047.66                |                     |                       | 94,047.66                | 2,481.81                 | 5,956.35               |                      | 8,438.16                 | 85,609.50               |
|  | Biology Annex Renovation (Behav Neuroscience) .....  | 2011                             |                  | -                        | 62,048.98           |                       | 62,048.98                | -                        | 1,309.92               |                      | 1,309.92                 | 60,739.06               |
|  | Bookstore Renovation .....                           | 2009                             |                  | 34,970.70                |                     |                       | 34,970.70                | 3,137.64                 | 2,214.81               |                      | 5,352.45                 | 29,618.25               |
|  | Business Administration (Renovation) .....           | 2010                             |                  | 22,097.17                |                     |                       | 22,097.17                | 583.11                   | 1,399.48               |                      | 1,982.59                 | 20,114.58               |
|  | Camp. Entrance/Visitors Center (SS Bldg) .....       | 2002                             |                  | 746,411.49               |                     |                       | 746,411.49               | 280,379.75               | 47,272.71              |                      | 327,652.46               | 418,759.03              |
|  | Child Care Development Center .....                  | 2004                             |                  | 146,007.04               |                     |                       | 146,007.04               | 47,006.14                | 9,247.11               |                      | 56,253.25                | 89,753.79               |
|  | Communications Arts & Sciences Remodel .....         | 2004                             |                  | 25,391.49                |                     |                       | 25,391.49                | 8,978.68                 | 1,608.11               |                      | 10,586.79                | 14,804.70               |
|  | Education Complex .....                              | 2005                             |                  | 510,597.70               |                     |                       | 510,597.70               | 161,689.24               | 32,337.84              |                      | 194,027.08               | 316,570.62              |
|  | Fine Arts (Renovation) .....                         | 2002                             |                  | 12,918.87                |                     |                       | 12,918.87                | 4,909.16                 | 818.17                 |                      | 5,727.33                 | 7,191.54                |
|  | Haggar Building .....                                | 2006                             |                  | 58,749.15                |                     |                       | 58,749.15                | 19,844.12                | 3,720.75               |                      | 23,564.87                | 35,184.28               |
|  | H&PE Complex I (Renovation) .....                    | 2004                             |                  | 7,582.93                 |                     |                       | 7,582.93                 | 2,881.50                 | 480.25                 |                      | 3,361.75                 | 4,221.18                |
|  | Lamer .....  | 2007                             |                  | 12,229.77                |                     |                       | 12,229.77                | 2,904.56                 | 774.55                 |                      | 3,679.11                 | 8,550.66                |
|  | Learning Assistance Center .....                     | 2006                             |                  | 41,284.66                |                     |                       | 41,284.66                | 20,045.98                | 2,614.66               |                      | 22,660.64                | 18,624.02               |
|  | Physical Science - Laser Lab .....                   | 2007                             |                  | 8,832.54                 |                     |                       | 8,832.54                 | 1,957.94                 | 559.39                 |                      | 2,517.33                 | 6,315.21                |
|  | Research and Innovation Building (Renovation) .....  | 2009                             |                  | 204,522.53               |                     |                       | 204,522.53               | 12,953.04                | 12,953.09              |                      | 25,906.13                | 178,616.40              |
|  | Science Building Research Space .....                | 2006                             |                  | 183,050.56               |                     |                       | 183,050.56               | 46,372.80                | 11,593.20              |                      | 57,966.00                | 125,084.56              |
|  | Science Lab Infills .....                            | 2009                             |                  | 50,306.77                |                     |                       | 50,306.77                | 5,841.16                 | 3,186.09               |                      | 9,027.25                 | 41,279.52               |
|  | Social & Behavioral Science .....                    | 2007                             |                  | 13,758.64                |                     |                       | 13,758.64                | 2,831.96                 | 871.38                 |                      | 3,703.34                 | 10,055.30               |
|  | Southwick Hall .....                                 | 2006                             |                  | 36,703.10                |                     |                       | 36,703.10                | 11,622.61                | 2,324.51               |                      | 13,947.12                | 22,755.98               |
|  | Student Health Clinic .....                          | 2007                             |                  | 107,825.32               |                     |                       | 107,825.32               | 20,486.82                | 6,828.93               |                      | 27,315.75                | 80,509.57               |
|  | Student Housing Phase II (Unity Hall) .....          | 2006                             |                  | 296,935.20               |                     |                       | 296,935.20               | 75,223.62                | 18,805.89              |                      | 94,029.51                | 202,905.69              |
|  | University Center (Call Center) .....                | 2010                             |                  | 14,485.99                |                     |                       | 14,485.99                | 611.63                   | 917.44                 |                      | 1,529.07                 | 12,956.92               |
|  | UTPA at Starr County .....                           | 2010                             |                  | 325,676.84               | 35,372.21           |                       | 361,049.05               | 1,718.84                 | 23,053.18              |                      | 24,772.02                | 336,277.03              |

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UNAUDITED  
SCHEDULE S-11b (Continued)

| SPA<br>Class<br>Codes                      | Year<br>Completed<br>or Acquired       | Square<br>Feet | Carrying Value         |                      |             |                        | Depreciation         |                      |             |                        | Net Basis              |
|--|--|----------------|------------------------|----------------------|-------------|------------------------|----------------------|----------------------|-------------|------------------------|------------------------|
|  |  |                | Beginning<br>Value     | Additions            | Disposals   | Ending<br>Value        | Beginning<br>Total   | Additions            | Disposals   | Ending<br>Total        |                        |
| <u>Buildings and Building Improvements</u> |  |                |                        |                      |             |                        |                      |                      |             |                        |                        |
| 032  | MISCELLANEOUS CONSTRUCTION (Continued) |                |                        |                      |             |                        |                      |                      |             |                        |                        |
|  | 2007                                   |                | \$ 10,974.91           | \$ -                 | \$ -        | \$ 10,974.91           | \$ 2,143.13          | \$ 695.07            | \$ -        | \$ 2,838.20            | \$ 8,136.71            |
|  | 2007                                   |                | 502,848.39             |                      |             | 502,848.39             | 95,541.14            | 31,847.06            |             | 127,388.20             | 375,460.19             |
|  |  |                | <u>\$ 3,652,191.60</u> | <u>\$ 97,421.19</u>  | <u>\$ -</u> | <u>\$ 3,749,612.79</u> | <u>\$ 902,059.58</u> | <u>\$ 235,042.14</u> | <u>\$ -</u> | <u>\$ 1,137,101.72</u> | <u>\$ 2,612,511.07</u> |
| 043  | BUILDING INTERIOR: ELEVATOR            |                |                        |                      |             |                        |                      |                      |             |                        |                        |
|  | 2002                                   |                | \$ 88,952.88           | \$ -                 | \$ -        | \$ 88,952.88           | \$ 23,120.26         | \$ 4,225.27          | \$ -        | \$ 27,345.53           | \$ 61,607.35           |
|  | 2004                                   |                | 4,231.92               |                      |             | 4,231.92               | 1,122.32             | 200.99               |             | 1,323.31               | 2,908.61               |
|  | 2005                                   |                | 259,219.76             |                      |             | 259,219.76             | 61,564.72            | 12,312.92            |             | 73,877.64              | 185,342.12             |
|  | 2006                                   |                | 111,455.06             |                      |             | 111,455.06             | 21,176.54            | 5,294.11             |             | 26,470.65              | 84,984.41              |
|  | 2007                                   |                | 112,187.48             |                      |             | 112,187.48             | 15,986.82            | 5,328.90             |             | 21,315.72              | 90,871.76              |
|  |  |                | <u>\$ 576,047.10</u>   | <u>\$ -</u>          | <u>\$ -</u> | <u>\$ 576,047.10</u>   | <u>\$ 122,970.66</u> | <u>\$ 27,362.19</u>  | <u>\$ -</u> | <u>\$ 150,332.85</u>   | <u>\$ 425,714.25</u>   |
| 044  | BUILDING INTERIOR: FLOOR COVERING      |                |                        |                      |             |                        |                      |                      |             |                        |                        |
|  | 2002                                   |                | \$ 52,566.34           | \$ -                 | \$ -        | \$ 52,566.34           | \$ 19,975.20         | \$ 3,329.20          | \$ -        | \$ 23,304.40           | \$ 29,261.94           |
|  | 2010                                   |                | 31,379.54              |                      |             | 31,379.54              | 828.07               | 1,987.37             |             | 2,815.44               | 28,564.10              |
|  | 2010                                   |                | 7,535.03               |                      |             | 7,535.03               | 198.84               | 477.21               |             | 676.05                 | 6,858.98               |
|  | 2011                                   |                | -                      | 20,682.99            |             | 20,682.99              | -                    | 436.64               |             | 436.64                 | 20,246.35              |
|  | 2009                                   |                | 11,656.90              |                      |             | 11,656.90              | 1,045.88             | 738.27               |             | 1,784.15               | 9,872.75               |
|  | 2010                                   |                | 33,063.37              |                      |             | 33,063.37              | 349.00               | 2,094.01             |             | 2,443.01               | 30,620.36              |
|  | 2010                                   |                | 7,365.72               |                      |             | 7,365.72               | 194.37               | 466.49               |             | 660.86                 | 6,704.86               |
|  | 2002                                   |                | 117,135.98             |                      |             | 117,135.98             | 34,392.23            | 7,418.58             |             | 41,810.81              | 75,325.17              |
|  | 2004                                   |                | 27,972.02              |                      |             | 27,972.02              | 9,005.43             | 1,771.56             |             | 10,776.99              | 17,195.03              |
|  | 2004                                   |                | 8,463.83               |                      |             | 8,463.83               | 2,992.89             | 536.04               |             | 3,528.93               | 4,934.90               |
|  | 2005                                   |                | 331,224.27             |                      |             | 331,224.27             | 104,887.71           | 20,977.53            |             | 125,865.24             | 205,359.03             |
|  | 2002                                   |                | 3,691.10               |                      |             | 3,691.10               | 1,402.58             | 233.74               |             | 1,636.32               | 2,054.78               |
|  | 2006                                   |                | 16,785.47              |                      |             | 16,785.47              | 5,669.72             | 1,063.05             |             | 6,732.77               | 10,052.70              |
|  | 2004                                   |                | 2,166.56               |                      |             | 2,166.56               | 823.28               | 137.19               |             | 960.47                 | 1,206.09               |
|  | 2011                                   |                | -                      | 92,117.56            |             | 92,117.56              | -                    | 4,861.76             |             | 4,861.76               | 87,255.80              |
|  | 2007                                   |                | 4,037.01               |                      |             | 4,037.01               | 958.76               | 255.67               |             | 1,214.43               | 2,822.58               |
|  | 2006                                   |                | 11,795.62              |                      |             | 11,795.62              | 5,727.41             | 747.02               |             | 6,474.43               | 5,321.19               |
|  | 2007                                   |                | 2,915.60               |                      |             | 2,915.60               | 646.27               | 184.65               |             | 830.92                 | 2,084.68               |
|  | 2008                                   |                | 6,960.25               |                      |             | 6,960.25               | 1,065.29             | 440.81               |             | 1,506.10               | 5,454.15               |
|  | 2009                                   |                | 68,174.18              |                      |             | 68,174.18              | 4,317.72             | 4,317.69             |             | 8,635.41               | 59,538.77              |
|  | 2006                                   |                | 52,300.16              |                      |             | 52,300.16              | 14,135.24            | 2,426.46             |             | 16,561.70              | 35,738.46              |
|  | 2009                                   |                | 16,785.14              |                      |             | 16,785.14              | 1,063.05             | 1,948.93             |             | 3,011.98               | 13,773.16              |
|  | 2011                                   |                | -                      | 12,618.47            |             | 12,618.47              | -                    | 133.19               |             | 133.19                 | 12,485.28              |
|  | 2007                                   |                | 4,595.31               |                      |             | 4,595.31               | 945.84               | 291.03               |             | 1,236.87               | 3,358.44               |
|  | 2006                                   |                | 10,486.60              |                      |             | 10,486.60              | 3,320.75             | 664.15               |             | 3,984.90               | 6,501.70               |
|  | 2007                                   |                | 30,807.23              |                      |             | 30,807.23              | 5,853.32             | 1,951.12             |             | 7,804.44               | 23,002.79              |
|  | 2006                                   |                | 422,512.52             |                      |             | 422,512.52             | 107,036.56           | 26,759.12            |             | 133,795.68             | 288,716.84             |
|  | 2010                                   |                | 4,833.33               |                      |             | 4,833.33               | 204.07               | 306.11               |             | 510.18                 | 4,323.15               |
|  | 2010                                   |                | 107,225.32             | 5,264.46             |             | 112,489.78             | 565.91               | 7,152.19             |             | 7,718.10               | 104,771.68             |
|  | 2007                                   |                | 3,135.69               |                      |             | 3,135.69               | 612.31               | 198.59               |             | 810.90                 | 2,324.79               |
|  | 2007                                   |                | 954,858.46             |                      |             | 954,858.46             | 181,423.08           | 60,474.36            |             | 241,897.44             | 712,961.02             |
|  |  |                | <u>\$ 2,352,428.55</u> | <u>\$ 130,683.48</u> | <u>\$ -</u> | <u>\$ 2,483,112.03</u> | <u>\$ 509,640.78</u> | <u>\$ 154,779.73</u> | <u>\$ -</u> | <u>\$ 664,420.51</u>   | <u>\$ 1,818,691.52</u> |

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UNAUDITED  
SCHEDULE S-11b (Continued)

| SPA<br>Class<br>Codes                      | Year<br>Completed<br>or Acquired                     | Square<br>Feet | Carrying Value         |                      |             |                        | Depreciation         |                     |             |                      | Net Basis              |
|--|--|----------------|------------------------|----------------------|-------------|------------------------|----------------------|---------------------|-------------|----------------------|------------------------|
|  |  |                | Beginning<br>Value     | Additions            | Disposals   | Ending<br>Value        | Beginning<br>Total   | Additions           | Disposals   | Ending<br>Total      |                        |
| <u>Buildings and Building Improvements</u> |  |                |                        |                      |             |                        |                      |                     |             |                      |                        |
| 045  | BUILDING INTERIOR: FIXED EQUIPMENT                   |                |                        |                      |             |                        |                      |                     |             |                      |                        |
|  | Acad & Admin Annex (Renovation).....                 | 2002           | \$ 52,566.34           | \$                   | \$          | 52,566.34              | \$ 14,981.40         | \$ 2,496.90         | \$          | 17,478.30            | \$ 35,088.04           |
|  | Academic Services Bldg (Renovation).....             | 2010           | 31,379.54              |                      |             | 31,379.54              | 621.05               | 1,490.52            |             | 2,111.57             | 29,267.97              |
|  | Biology Annex Renovation (Behav Neuroscience).....   | 2011           | -                      | 20,682.99            |             | 20,682.99              |                      | 327.48              |             | 327.48               | 20,355.51              |
|  | Bookstore Renovation.....                            | 2009           | 11,656.90              |                      |             | 11,656.90              | 784.40               | 553.70              |             | 1,338.10             | 10,318.80              |
|  | Camp. Entrance/Visitors Center (SS Bldg).....        | 2002           | 269,060.41             |                      |             | 269,060.41             | 76,910.49            | 12,780.31           |             | 89,690.80            | 179,369.61             |
|  | Child Care Development Center.....                   | 2004           | 45,745.56              |                      |             | 45,745.56              | 11,045.63            | 2,172.90            |             | 13,218.53            | 32,527.03              |
|  | Communications Arts & Sciences Remodel.....          | 2004           | 8,463.83               |                      |             | 8,463.83               | 2,244.67             | 402.02              |             | 2,646.69             | 5,817.14               |
|  | Education Complex.....                               | 2005           | 35,211.19              |                      |             | 35,211.19              | 8,362.72             | 1,672.52            |             | 10,035.24            | 25,175.95              |
|  | Fine Arts (Renovation).....                          | 2002           | 3,691.10               |                      |             | 3,691.10               | 1,051.94             | 175.30              |             | 1,227.24             | 2,463.86               |
|  | Haggar Building.....                                 | 2006           | 16,785.47              |                      |             | 16,785.47              | 4,252.28             | 797.28              |             | 5,049.56             | 11,735.91              |
|  | H&PE Complex I (Renovation).....                     | 2004           | 2,166.56               |                      |             | 2,166.56               | 617.46               | 102.91              |             | 720.37               | 1,446.19               |
|  | H&PE I Bleachers & Flooring.....                     | 2011           | -                      | 444,624.47           |             | 444,624.47             |                      | 17,599.71           |             | 17,599.71            | 427,024.76             |
|  | Lamar.....   | 2007           | 4,037.01               |                      |             | 4,037.01               | 719.06               | 191.75              |             | 910.81               | 3,126.20               |
|  | Learning Assistance Center.....                      | 2006           | 11,795.62              |                      |             | 11,795.62              | 4,295.56             | 560.28              |             | 4,855.84             | 6,939.78               |
|  | Physical Science - Laser Lab.....                    | 2007           | 2,915.60               |                      |             | 2,915.60               | 484.71               | 138.49              |             | 623.20               | 2,292.40               |
|  | Rapid Response Center.....                           | 2008           | 6,960.25               |                      |             | 6,960.25               | 798.97               | 330.61              |             | 1,129.58             | 5,830.67               |
|  | Research and Innovation Building (Renovation).....   | 2009           | 68,174.18              |                      |             | 68,174.18              | 3,238.32             | 3,238.27            |             | 6,476.59             | 61,697.59              |
|  | Science Building Research Space.....                 | 2006           | 52,300.16              |                      |             | 52,300.16              | 9,936.99             | 2,484.25            |             | 12,421.24            | 39,878.92              |
|  | Science Lab Infills.....                             | 2009           | 16,785.14              |                      |             | 16,785.14              | 1,461.70             | 797.29              |             | 2,258.99             | 14,526.15              |
|  | Science Bldg Lab Finish Out.....                     | 2011           | -                      | 12,618.47            |             | 12,618.47              |                      | 99.89               |             | 99.89                | 12,518.58              |
|  | Social & Behavioral Science.....                     | 2007           | 4,595.31               |                      |             | 4,595.31               | 709.37               | 218.27              |             | 927.64               | 3,667.67               |
|  | Southwick Hall.....                                  | 2006           | 10,486.60              |                      |             | 10,486.60              | 2,490.55             | 498.11              |             | 2,988.66             | 7,497.94               |
|  | Student Health Clinic.....                           | 2007           | 30,807.23              |                      |             | 30,807.23              | 4,390.08             | 1,463.34            |             | 5,853.42             | 24,953.81              |
|  | University Center (Call Center).....                 | 2010           | 4,833.33               |                      |             | 4,833.33               | 153.05               | 229.58              |             | 382.63               | 4,450.70               |
|  | UTPA at Starr County.....                            | 2010           | 3,624.13               | (134.15)             |             | 3,489.98               | 14.34                | 165.19              |             | 179.53               | 3,310.45               |
|  | Valley Outreach Center.....                          | 2007           | 3,135.69               |                      |             | 3,135.69               | 459.23               | 148.94              |             | 608.17               | 2,527.52               |
|  | Wellness and Recreation Sports Center.....           | 2007           | 476,522.19             |                      |             | 476,522.19             | 67,904.32            | 22,634.80           |             | 90,539.12            | 385,983.07             |
|  | <b>Total Building Interior: Fixed Equipment.....</b> |                | <b>\$ 1,173,699.34</b> | <b>\$ 477,791.78</b> | <b>\$ -</b> | <b>\$ 1,651,491.12</b> | <b>\$ 217,928.29</b> | <b>\$ 73,770.61</b> | <b>\$ -</b> | <b>\$ 291,698.90</b> | <b>\$ 1,359,792.22</b> |
| 047  | BUILDING INTERIOR: ELECTRICAL & LIGHTING SYSTEM      |                |                        |                      |             |                        |                      |                     |             |                      |                        |
|  | Acad & Admin Annex (Renovation).....                 | 2002           | \$ 289,114.87          | \$                   | \$          | 289,114.87             | \$ 82,397.72         | \$ 13,732.93        | \$          | 96,130.65            | \$ 192,984.22          |
|  | Academic Services Bldg (Renovation).....             | 2010           | 172,541.98             |                      |             | 172,541.98             | 3,414.89             | 8,195.74            |             | 11,610.63            | 160,931.35             |
|  | Academic Support Facilities (PD Renovation).....     | 2010           | 41,442.68              |                      |             | 41,442.68              | 820.21               | 1,968.52            |             | 2,788.73             | 38,653.95              |
|  | Biology Annex Renovation (Behav Neuroscience).....   | 2011           | -                      | 113,693.40           |             | 113,693.40             |                      | 1,800.14            |             | 1,800.14             | 111,893.26             |
|  | Bookstore Renovation.....                            | 2009           | 64,132.19              |                      |             | 64,132.19              | 4,315.55             | 3,046.27            |             | 7,361.82             | 56,770.37              |
|  | Bronx Village Renovation.....                        | 2010           | 181,848.52             |                      |             | 181,848.52             | 1,439.63             | 8,637.80            |             | 10,077.43            | 171,771.09             |
|  | Business Administration (Renovation).....            | 2010           | 40,511.48              |                      |             | 40,511.48              | 801.78               | 1,924.29            |             | 2,726.07             | 37,785.41              |
|  | Camp. Entrance/Visitors Center (SS Bldg).....        | 2002           | 948,096.77             |                      |             | 948,096.77             | 244,100.66           | 45,034.50           |             | 289,135.16           | 658,961.61             |
|  | Child Care Development Center.....                   | 2004           | 73,073.16              |                      |             | 73,073.16              | 17,644.11            | 3,470.95            |             | 21,115.06            | 51,958.10              |
|  | Communications Arts & Sciences Remodel.....          | 2004           | 46,551.07              |                      |             | 46,551.07              | 12,345.71            | 2,211.16            |             | 14,556.87            | 31,994.20              |
|  | Education Complex.....                               | 2005           | 2,844,956.55           |                      |             | 2,844,956.55           | 675,677.25           | 135,135.43          |             | 810,812.68           | 2,034,143.87           |
|  | Fine Arts (Renovation).....                          | 2002           | 20,301.06              |                      |             | 20,301.06              | 5,785.80             | 964.30              |             | 6,750.10             | 13,550.96              |
|  | H&PE Complex I (Renovation).....                     | 2004           | 11,916.06              |                      |             | 11,916.06              | 3,396.06             | 566.01              |             | 3,962.07             | 7,953.99               |
|  | H&PE I Bleachers & Flooring.....                     | 2011           | -                      | 154,312.47           |             | 154,312.47             |                      | 6,108.20            |             | 6,108.20             | 148,204.27             |
|  | H&PE Complex II.....                                 | 2002           | 109,538.15             |                      |             | 109,538.15             | 36,855.03            | 5,203.03            |             | 42,058.06            | 67,480.09              |
|  | Haggar Building.....                                 | 2006           | 92,320.09              |                      |             | 92,320.09              | 23,387.74            | 4,385.19            |             | 27,772.93            | 64,547.16              |

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UNAUDITED  
SCHEDULE S-11b (Continued)

| SPA Class Codes  | Year Completed or Acquired   | Square Feet | Carrying Value       |           |                   |              | Depreciation    |           |                      |              | Net Basis           |    |                   |    |                     |    |                     |
|--|--|-------------|----------------------|-----------|-------------------|--------------|-----------------|-----------|----------------------|--------------|---------------------|----|-------------------|----|---------------------|----|---------------------|
|  |  |             | Beginning Value      | Additions | Disposals         | Ending Value | Beginning Total | Additions | Disposals            | Ending Total |                     |    |                   |    |                     |    |                     |
| <b>Buildings and Building Improvements</b>                       |  |             |                      |           |                   |              |                 |           |                      |              |                     |    |                   |    |                     |    |                     |
| 047  | <b>BUILDING INTERIOR: ELECTRICAL &amp; LIGHTING SYSTEM (continued)</b> |             |                      |           |                   |              |                 |           |                      |              |                     |    |                   |    |                     |    |                     |
| Lamar  | 2007   | \$          | 22,559.77            | \$        |                   | \$           | 22,559.77       | \$        | 4,018.43             | \$           | 1,071.58            | \$ | 5,090.01          | \$ | 17,469.76           |    |                     |
| Learning Assistance Center                                       | 2006   |             | 64,875.90            |           |                   |              | 64,875.90       |           | 23,625.62            |              | 3,081.58            |    | 26,707.20         |    | 38,168.70           |    |                     |
| Library Lighting Retrofit  | 2011   |             | -                    |           | 209,179.00        |              | 209,179.00      |           | -                    |              | 5,796.00            |    | 5,796.00          |    | 203,383.00          |    |                     |
| Physical Science - Laser Lab                                     | 2007   |             | 16,293.06            |           |                   |              | 16,293.06       |           | 2,708.72             |              | 773.92              |    | 3,482.64          |    | 12,810.42           |    |                     |
| Rapid Response Center  | 2008   |             | 38,895.50            |           |                   |              | 38,895.50       |           | 4,464.86             |              | 1,847.53            |    | 6,312.39          |    | 32,583.11           |    |                     |
| Research and Innovation Building (Renovation)                    | 2009   |             | 374,957.97           |           |                   |              | 374,957.97      |           | 17,810.52            |              | 17,810.50           |    | 35,621.02         |    | 339,336.95          |    |                     |
| Science Building Research Space                                  | 2006   |             | 287,650.88           |           |                   |              | 287,650.88      |           | 54,653.64            |              | 13,663.41           |    | 68,317.05         |    | 219,333.83          |    |                     |
| Science Lab Infills  | 2009   |             | 92,293.94            |           |                   |              | 92,293.94       |           | 8,037.26             |              | 4,383.96            |    | 12,421.22         |    | 79,872.72           |    |                     |
| Science Bldg Lab Finish Out                                      | 2011   |             | -                    |           | 69,319.66         |              | 69,319.66       |           | -                    |              | 548.78              |    | 548.78            |    | 68,770.88           |    |                     |
| Social & Behavioral Science                                      | 2007   |             | 25,679.71            |           |                   |              | 25,679.71       |           | 3,964.28             |              | 1,219.78            |    | 5,184.06          |    | 20,495.65           |    |                     |
| Southwick Hall   | 2006   |             | 57,676.30            |           |                   |              | 57,676.30       |           | 13,698.10            |              | 2,739.62            |    | 16,437.72         |    | 41,238.58           |    |                     |
| Student Health Clinic  | 2007   |             | 169,439.79           |           |                   |              | 169,439.79      |           | 24,145.18            |              | 8,048.39            |    | 32,193.57         |    | 137,246.22          |    |                     |
| Student Housing Phase II (Unity Hall)                            | 2006   |             | 1,488,090.83         |           |                   |              | 1,488,090.83    |           | 282,737.26           |              | 70,684.31           |    | 353,421.57        |    | 1,134,669.26        |    |                     |
| University Center (Call Center)                                  | 2010   |             | 26,576.33            |           |                   |              | 26,576.33       |           | 841.58               |              | 1,262.37            |    | 2,103.95          |    | 24,472.38           |    |                     |
| University Center (HVAC Replacement)                             | 2010   |             | 299,294.88           |           |                   |              | 299,294.88      |           | 8,292.96             |              | 14,216.50           |    | 22,509.46         |    | 276,785.42          |    |                     |
| UTPA at Starr County   | 2010   |             | 1,007,011.55         |           | 69,451.09         |              | 1,076,462.64    |           | 3,986.08             |              | 51,406.92           |    | 55,393.00         |    | 1,021,069.64        |    |                     |
| Valley Outreach Center   | 2007   |             | 17,246.29            |           |                   |              | 17,246.29       |           | 2,525.83             |              | 819.19              |    | 3,345.02          |    | 13,901.27           |    |                     |
| Wellness and Recreation Sports Center                            | 2007   |             | 2,762,974.38         |           |                   |              | 2,762,974.38    |           | 393,723.76           |              | 131,241.28          |    | 524,965.04        |    | 2,238,009.34        |    |                     |
| <b>Total Building Interior: Electrical &amp; Lighting System</b> |  | \$          | <b>11,687,861.71</b> | \$        | <b>615,955.62</b> | \$           | <b>-</b>        | \$        | <b>12,303,817.33</b> | \$           | <b>1,961,616.22</b> | \$ | <b>573,000.08</b> | \$ | <b>2,534,616.30</b> | \$ | <b>9,769,201.03</b> |
| 048  | <b>BUILDING INTERIOR: ROOF</b>   |             |                      |           |                   |              |                 |           |                      |              |                     |    |                   |    |                     |    |                     |
| Acad & Admin Annex (Renovation)                                  | 2002   | \$          | 78,849.51            | \$        |                   | \$           | 78,849.51       | \$        | 44,944.20            | \$           | 7,490.70            | \$ | 52,434.90         | \$ | 26,414.61           |    |                     |
| Ballroom Renovation (UC)   | 2008   |             | 50,703.20            |           |                   |              | 50,703.20       |           | 12,042.00            |              | 4,816.80            |    | 16,858.80         |    | 33,844.40           |    |                     |
| Biology Annex Renovation (Behav Neuroscience)                    | 2011   |             | -                    |           | 31,024.49         |              | 31,024.49       |           | -                    |              | 982.44              |    | 982.44            |    | 30,042.05           |    |                     |
| Business Administration (Roof Maintenance)                       | 2010   |             | 123,684.00           |           |                   |              | 123,684.00      |           | 4,895.82             |              | 11,749.98           |    | 16,645.80         |    | 107,038.20          |    |                     |
| Camp. Entrance/Visitors Center (SS Bldg)                         | 2002   |             | 266,858.64           |           |                   |              | 266,858.64      |           | 138,722.05           |              | 25,351.56           |    | 164,073.61        |    | 102,785.03          |    |                     |
| Child Care Development Center                                    | 2004   |             | 23,407.78            |           |                   |              | 23,407.78       |           | 11,303.97            |              | 2,223.72            |    | 13,527.69         |    | 9,880.09            |    |                     |
| Coastal Studies Lab  | 2007   |             | 160,630.58           |           |                   |              | 160,630.58      |           | 58,496.28            |              | 15,239.90           |    | 73,736.18         |    | 86,894.40           |    |                     |
| Communications Arts & Sciences Remodel                           | 2004   |             | 12,695.75            |           |                   |              | 12,695.75       |           | 6,734.00             |              | 1,206.09            |    | 7,940.09          |    | 4,755.66            |    |                     |
| Communications Arts & Sciences Roof Maintenance                  | 2009   |             | 165,818.70           |           |                   |              | 165,818.70      |           | 19,690.98            |              | 15,752.75           |    | 35,443.73         |    | 130,374.97          |    |                     |
| Education Complex  | 2005   |             | 471,964.91           |           |                   |              | 471,964.91      |           | 224,183.35           |              | 44,836.65           |    | 269,020.00        |    | 202,944.91          |    |                     |
| Engineering Building (Roof Maintenance)                          | 2010   |             | 112,672.00           |           |                   |              | 112,672.00      |           | 891.98               |              | 10,703.84           |    | 11,595.82         |    | 101,076.18          |    |                     |
| Fine Arts (Renovation)   | 2002   |             | 5,536.65             |           |                   |              | 5,536.65        |           | 3,155.88             |              | 525.98              |    | 3,681.86          |    | 1,854.79            |    |                     |
| H&PE I Renovation  | 2004   |             | 3,249.83             |           |                   |              | 3,249.83        |           | 1,852.38             |              | 308.73              |    | 2,161.11          |    | 1,088.72            |    |                     |
| H&PE I Roof Maintenance  | 2009   |             | 240,059.00           |           |                   |              | 240,059.00      |           | 28,507.00            |              | 22,805.60           |    | 51,312.60         |    | 188,746.40          |    |                     |
| H&PE II Roof Maintenance   | 2009   |             | 227,329.00           |           |                   |              | 227,329.00      |           | 21,596.25            |              | 21,596.25           |    | 43,192.50         |    | 184,136.50          |    |                     |
| H&PE II  | 2007   |             | 560,057.80           |           |                   |              | 560,057.80      |           | 332,534.31           |              | 53,205.49           |    | 385,739.80        |    | 174,318.00          |    |                     |
| Haggar Building  | 2006   |             | 25,178.21            |           |                   |              | 25,178.21       |           | 12,756.92            |              | 2,391.90            |    | 15,148.82         |    | 10,029.39           |    |                     |
| Haggar Roof Maintenance  | 2011   |             | -                    |           | 562,422.11        |              | 562,422.11      |           | -                    |              | -                   |    | -                 |    | 562,422.11          |    |                     |
| Lamar  | 2007   |             | 210,654.45           |           |                   |              | 210,654.45      |           | 81,716.36            |              | 20,012.17           |    | 101,728.53        |    | 108,925.92          |    |                     |
| Learning Assistance Center                                       | 2006   |             | 17,693.43            |           |                   |              | 17,693.43       |           | 12,886.69            |              | 1,680.85            |    | 14,567.54         |    | 3,125.89            |    |                     |
| Learn Resource Ctr-Library (Roof Maintenance)                    | 2010   |             | 251,997.00           |           |                   |              | 251,997.00      |           | 3,989.95             |              | 23,939.71           |    | 27,929.66         |    | 224,067.34          |    |                     |
| Physical Science - Laser Lab                                     | 2007   |             | 41,231.90            |           |                   |              | 41,231.90       |           | 13,709.60            |              | 3,917.03            |    | 17,626.63         |    | 23,605.27           |    |                     |
| Science Building Research Space                                  | 2006   |             | 78,450.24            |           |                   |              | 78,450.24       |           | 29,811.03            |              | 7,452.77            |    | 37,263.80         |    | 41,186.44           |    |                     |
| Social & Behavioral Science                                      | 2007   |             | 89,598.28            |           |                   |              | 89,598.28       |           | 48,943.02            |              | 8,511.83            |    | 57,454.85         |    | 32,143.43           |    |                     |
| Social & Behavioral Sci (Roof Maintenance)                       | 2010   |             | 111,537.00           |           |                   |              | 111,537.00      |           | 883.00               |              | 10,596.01           |    | 11,479.01         |    | 100,057.99          |    |                     |

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UNAUDITED  
SCHEDULE S-11b (Continued)

| SPA<br>Class<br>Codes                      | Description  | Year<br>Completed<br>or Acquired | Square<br>Feet | Carrying Value          |                      |             |                         | Depreciation           |                        |             |                        | Net Basis               |
|--|--|----------------------------------|----------------|-------------------------|----------------------|-------------|-------------------------|------------------------|------------------------|-------------|------------------------|-------------------------|
|  |  |                                  |                | Beginning<br>Value      | Additions            | Disposals   | Ending<br>Value         | Beginning<br>Total     | Additions              | Disposals   | Ending<br>Total        |                         |
| <b>Buildings and Building Improvements</b> |  |                                  |                |                         |                      |             |                         |                        |                        |             |                        |                         |
| 048  | BUILDING INTERIOR: ROOF (Continued)                  |                                  |                |                         |                      |             |                         |                        |                        |             |                        |                         |
|  | Southwick Hall.....                                  | 2006                             |                | \$ 15,729.90            | \$ -                 | \$ -        | \$ 15,729.90            | \$ 7,471.70            | \$ 1,494.34            | \$ -        | \$ 8,966.04            | \$ 6,763.86             |
|  | Student Health Clinic.....                           | 2007                             |                | 46,210.85               | -                    | -           | 46,210.85               | 13,170.14              | 4,390.03               | -           | 17,560.17              | 28,650.68               |
|  | Student Housing Phase II (Unity Hall).....           | 2006                             |                | 398,508.24              | -                    | -           | 398,508.24              | 151,433.20             | 37,858.28              | -           | 189,291.48             | 209,216.76              |
|  | University Center Cafeteria.....                     | 2007                             |                | 284,144.97              | -                    | -           | 284,144.97              | 92,228.71              | 26,993.77              | -           | 119,222.48             | 164,922.49              |
|  | UTPA at Starr County.....                            | 2010                             |                | 311,356.50              | (17,650.54)          | -           | 293,705.96              | 2,464.90               | 27,762.31              | -           | 30,227.21              | 263,478.75              |
|  | Valley Outreach Center.....                          | 2007                             |                | 4,703.53                | -                    | -           | 4,703.53                | 1,377.72               | 446.83                 | -           | 1,824.55               | 2,878.98                |
|  | Wellness and Recreation Sports Center.....           | 2007                             |                | 701,121.79              | -                    | -           | 701,121.79              | 199,819.77             | 66,606.57              | -           | 266,426.34             | 434,695.45              |
|  | <b>Total Building Interior: Roof.....</b>            |                                  |                | <b>\$ 5,091,633.64</b>  | <b>\$ 575,796.06</b> | <b>\$ -</b> | <b>\$ 5,667,429.70</b>  | <b>\$ 1,582,213.16</b> | <b>\$ 482,870.88</b>   | <b>\$ -</b> | <b>\$ 2,065,084.04</b> | <b>\$ 3,602,345.66</b>  |
| 049  | BUILDING INTERIOR: INTERIOR FINISH                   |                                  |                |                         |                      |             |                         |                        |                        |             |                        |                         |
|  | Acad & Admin Annex (Renovation).....                 | 2002                             |                | \$ 315,398.04           | \$ -                 | \$ -        | \$ 315,398.04           | \$ 119,851.22          | \$ 19,975.18           | \$ -        | \$ 139,826.40          | \$ 175,571.64           |
|  | Academic Services Bldg (Renovation).....             | 2010                             |                | 188,186.27              | -                    | -           | 188,186.27              | 4,966.02               | 11,918.46              | -           | 16,884.48              | 171,301.79              |
|  | Academic Support Facilities (PD Renovation).....     | 2010                             |                | 45,210.20               | -                    | -           | 45,210.20               | 1,193.04               | 2,863.31               | -           | 4,056.35               | 41,153.85               |
|  | Ballroom Renovation (UC).....                        | 2008                             |                | 61,970.58               | -                    | -           | 61,970.58               | 9,812.06               | 3,924.80               | -           | 13,736.86              | 48,233.72               |
|  | Biology Annex Renovation (Behav Neuroscience).....   | 2011                             |                | -                       | 124,034.89           | -           | 124,034.89              | -                      | 2,618.51               | -           | 2,618.51               | 121,416.38              |
|  | Bookstore Renovation.....                            | 2009                             |                | 69,941.40               | -                    | -           | 69,941.40               | 6,275.29               | 4,429.62               | -           | 10,704.91              | 59,236.49               |
|  | Bronx Village Renovation.....                        | 2010                             |                | 198,380.20              | -                    | -           | 198,380.20              | 2,094.01               | 12,564.07              | -           | 14,658.08              | 183,722.12              |
|  | Business Administration (Renovation).....            | 2010                             |                | 44,194.34               | -                    | -           | 44,194.34               | 1,166.23               | 2,798.97               | -           | 3,965.20               | 40,229.14               |
|  | Camp Entrance/Visitors Center (SS Bldg).....         | 2002                             |                | 3,083,660.25            | -                    | -           | 3,083,660.25            | 935,947.33             | 195,298.38             | -           | 1,131,245.71           | 1,952,414.54            |
|  | Child Care Development Center.....                   | 2004                             |                | 209,524.75              | -                    | -           | 209,524.75              | 67,455.33              | 13,269.89              | -           | 80,725.22              | 128,799.53              |
|  | Communications Arts & Sciences Remodel.....          | 2004                             |                | 50,782.98               | -                    | -           | 50,782.98               | 17,957.41              | 3,216.23               | -           | 21,173.64              | 29,609.34               |
|  | Education Complex.....                               | 2005                             |                | 5,361,043.60            | -                    | -           | 5,361,043.60            | 1,697,663.89           | 339,532.75             | -           | 2,037,196.64           | 3,323,846.96            |
|  | Fine Arts (Renovation).....                          | 2002                             |                | 22,146.61               | -                    | -           | 22,146.61               | 8,415.68               | 1,402.59               | -           | 9,818.27               | 12,328.34               |
|  | Haggar Building.....                                 | 2006                             |                | 419,636.78              | -                    | -           | 419,636.78              | 141,743.97             | 26,576.98              | -           | 168,320.95             | 251,315.83              |
|  | H&PE Complex I (Renovation).....                     | 2004                             |                | 12,999.34               | -                    | -           | 12,999.34               | 4,939.74               | 823.29                 | -           | 5,763.03               | 7,236.31                |
|  | Lamar.....   | 2007                             |                | 24,815.75               | -                    | -           | 24,815.75               | 5,893.72               | 1,571.66               | -           | 7,465.38               | 17,350.37               |
|  | Learning Assistance Center.....                      | 2006                             |                | 294,890.44              | -                    | -           | 294,890.44              | 143,185.67             | 18,676.37              | -           | 161,862.04             | 133,028.40              |
|  | Physical Science - Laser Lab.....                    | 2007                             |                | 17,922.37               | -                    | -           | 17,922.37               | 3,972.78               | 1,135.08               | -           | 5,107.86               | 12,814.51               |
|  | Rapid Response Center.....                           | 2008                             |                | 42,785.05               | -                    | -           | 42,785.05               | 6,548.46               | 2,709.71               | -           | 9,258.17               | 33,526.88               |
|  | Research and Innovation Building (Renovation).....   | 2009                             |                | 409,045.06              | -                    | -           | 409,045.06              | 25,906.20              | 25,906.18              | -           | 51,812.38              | 357,232.68              |
|  | Science Building Research Space.....                 | 2006                             |                | 1,307,504.02            | -                    | -           | 1,307,504.02            | 331,234.26             | 82,808.58              | -           | 414,042.84             | 893,461.18              |
|  | Science Lab Infill.....                              | 2009                             |                | 100,662.19              | -                    | -           | 100,662.19              | 11,687.99              | 6,375.27               | -           | 18,063.26              | 82,598.93               |
|  | Science Bldg Lab Finish Out.....                     | 2011                             |                | -                       | 75,645.28            | -           | 75,645.28               | -                      | 798.47                 | -           | 798.47                 | 74,846.81               |
|  | Social & Behavioral Science.....                     | 2007                             |                | 28,247.66               | -                    | -           | 28,247.66               | 5,814.28               | 1,789.01               | -           | 7,603.29               | 20,644.37               |
|  | Southwick Hall.....                                  | 2006                             |                | 262,165.02              | -                    | -           | 262,165.02              | 83,018.94              | 16,603.78              | -           | 99,622.72              | 162,542.30              |
|  | Student Health Clinic.....                           | 2007                             |                | 184,843.41              | -                    | -           | 184,843.41              | 35,120.20              | 11,706.74              | -           | 46,826.94              | 138,016.47              |
|  | Student Housing Phase II (Unity Hall).....           | 2006                             |                | 1,751,253.90            | -                    | -           | 1,751,253.90            | 443,651.00             | 110,912.74             | -           | 554,563.74             | 1,196,690.16            |
|  | University Center (Call Center).....                 | 2010                             |                | 28,986.00               | -                    | -           | 28,986.00               | 1,223.85               | 1,835.78               | -           | 3,059.63               | 25,926.37               |
|  | UTPA at Starr County.....                            | 2010                             |                | 1,089,856.00            | (13,559.77)          | -           | 1,076,296.23            | 5,752.01               | 68,093.84              | -           | 73,845.85              | 1,002,450.38            |
|  | Valley Outreach Center.....                          | 2007                             |                | 18,814.13               | -                    | -           | 18,814.13               | 3,673.97               | 1,191.56               | -           | 4,865.53               | 13,948.60               |
|  | Wellness and Recreation Sports Center.....           | 2007                             |                | 3,296,078.54            | -                    | -           | 3,296,078.54            | 626,254.92             | 208,751.64             | -           | 835,006.56             | 2,461,071.98            |
|  | <b>Total Building Interior: Interior Finish.....</b> |                                  |                | <b>\$ 18,940,944.88</b> | <b>\$ 186,120.40</b> | <b>\$ -</b> | <b>\$ 19,127,065.28</b> | <b>\$ 4,752,419.47</b> | <b>\$ 1,202,079.44</b> | <b>\$ -</b> | <b>\$ 5,954,498.91</b> | <b>\$ 13,172,566.37</b> |

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UNAUDITED  
SCHEDULE S-11b (Continued)

| SPA<br>Class<br>Codes                      | Year<br>Completed<br>or Acquired                   | Square<br>Feet | Carrying Value         |                     |             |                        | Depreciation           |                      |             |                        | Net Basis              |               |
|--|--|----------------|------------------------|---------------------|-------------|------------------------|------------------------|----------------------|-------------|------------------------|------------------------|---------------|
|  |  |                | Beginning<br>Value     | Additions           | Disposals   | Ending<br>Value        | Beginning<br>Total     | Additions            | Disposals   | Ending<br>Total        |                        |               |
| <u>Buildings and Building Improvements</u> |  |                |                        |                     |             |                        |                        |                      |             |                        |                        |               |
| 050  | <b>BUILDING INTERIOR: PLUMBING</b>                 |                |                        |                     |             |                        |                        |                      |             |                        |                        |               |
|  | Acad & Admin Annex (Renovation).....               | 2002           | \$ 157,699.02          | \$                  | \$          | 157,699.02             | \$ 44,944.20           | \$                   | 7,490.70    | \$                     | 52,434.90              | \$ 105,264.12 |
|  | Academic Services Bldg (Renovation).....           | 2010           | 94,047.66              |                     |             | 94,047.66              | 1,861.35               |                      | 4,467.26    |                        | 6,328.61               | 87,719.05     |
|  | Academic Support Facilities (PD Renovation).....   | 2010           | 22,605.10              |                     |             | 22,605.10              | 447.39                 |                      | 1,073.74    |                        | 1,521.13               | 21,083.97     |
|  | Biology Annex Renovation (Behav Neuroscience)..... | 2011           | -                      | 62,048.98           |             | 62,048.98              | -                      |                      | 982.44      |                        | 982.44                 | 61,066.54     |
|  | Camp. Entrance/Visitors Center (SS Bldg).....      | 2002           | 624,871.93             |                     |             | 624,871.93             | 169,391.73             |                      | 29,681.37   |                        | 199,073.10             | 425,798.83    |
|  | Child Care Development Center.....                 | 2004           | 131,635.58             |                     |             | 131,635.58             | 31,784.51              |                      | 6,252.68    |                        | 38,037.19              | 93,598.39     |
|  | Communications Arts & Sciences Remodel.....        | 2004           | 25,391.49              |                     |             | 25,391.49              | 6,734.02               |                      | 1,206.07    |                        | 7,940.09               | 17,451.40     |
|  | Education Complex.....                             | 2005           | 1,232,812.94           |                     |             | 1,232,812.94           | 292,792.96             |                      | 58,538.60   |                        | 351,331.56             | 881,461.38    |
|  | Fine Arts (Renovation).....                        | 2002           | 11,073.30              |                     |             | 11,073.30              | 3,155.88               |                      | 525.98      |                        | 3,681.86               | 7,391.44      |
|  | Haggar Building.....                               | 2006           | 50,356.42              |                     |             | 50,356.42              | 12,756.92              |                      | 2,391.90    |                        | 15,148.82              | 35,207.60     |
|  | H&PE Complex I (Renovation).....                   | 2004           | 6,499.67               |                     |             | 6,499.67               | 1,852.38               |                      | 308.73      |                        | 2,161.11               | 4,338.56      |
|  | Lamar.....   | 2007           | 12,229.77              |                     |             | 12,229.77              | 2,178.41               |                      | 580.91      |                        | 2,759.32               | 9,470.45      |
|  | Learning Assistance Center.....                    | 2006           | 35,386.85              |                     |             | 35,386.85              | 12,886.69              |                      | 1,680.85    |                        | 14,567.54              | 20,819.31     |
|  | Physical Science - Laser Lab.....                  | 2007           | 8,832.55               |                     |             | 8,832.55               | 1,468.39               |                      | 419.54      |                        | 1,887.93               | 6,944.62      |
|  | Rapid Response Center.....                         | 2008           | 21,085.45              |                     |             | 21,085.45              | 2,420.41               |                      | 1,001.55    |                        | 3,421.96               | 17,663.49     |
|  | Research and Innovation Building (Renovation)..... | 2009           | 204,522.53             |                     |             | 204,522.53             | 9,714.84               |                      | 9,714.82    |                        | 19,429.66              | 185,092.87    |
|  | Science Building Research Space.....               | 2006           | 156,900.48             |                     |             | 156,900.48             | 29,811.08              |                      | 7,452.77    |                        | 37,263.85              | 119,636.63    |
|  | Science Lab Infills.....                           | 2009           | 50,306.77              |                     |             | 50,306.77              | 4,380.87               |                      | 2,389.57    |                        | 6,770.44               | 43,536.33     |
|  | Science Bldg Lab Finish Out.....                   | 2011           | -                      | 37,822.64           |             | 37,822.64              | -                      |                      | 299.42      |                        | 299.42                 | 37,523.22     |
|  | Social & Behavioral Science.....                   | 2007           | 13,921.10              |                     |             | 13,921.10              | 2,149.06               |                      | 661.25      |                        | 2,810.31               | 11,110.79     |
|  | Southwick Hall.....                                | 2006           | 31,459.80              |                     |             | 31,459.80              | 7,471.70               |                      | 1,494.34    |                        | 8,966.04               | 22,493.76     |
|  | Student Health Clinic.....                         | 2007           | 92,421.70              |                     |             | 92,421.70              | 13,170.14              |                      | 4,390.03    |                        | 17,560.17              | 74,861.53     |
|  | Student Housing Phase II (Unity Hall).....         | 2006           | 1,423,631.42           |                     |             | 1,423,631.42           | 270,490.02             |                      | 67,622.49   |                        | 338,112.51             | 1,085,518.91  |
|  | University Center (Call Center).....               | 2010           | 14,485.99              |                     |             | 14,485.99              | 286.70                 |                      | 688.08      |                        | 974.78                 | 13,511.21     |
|  | UTPA at Starr County.....                          | 2010           | 812,568.41             | (29,986.06)         |             | 782,582.35             | 3,216.41               |                      | 37,053.95   |                        | 40,270.36              | 742,311.99    |
|  | Valley Outreach Center.....                        | 2007           | 9,407.07               |                     |             | 9,407.07               | 1,377.72               |                      | 446.83      |                        | 1,824.55               | 7,582.52      |
|  | Wellness and Recreation Sports Center.....         | 2007           | 2,019,289.96           |                     |             | 2,019,289.96           | 287,748.75             |                      | 95,916.27   |                        | 383,665.02             | 1,635,624.94  |
|  | <b>Total Building Interior: Plumbing.....</b>      |                | <b>\$ 7,263,442.96</b> | <b>\$ 69,885.56</b> | <b>\$ -</b> | <b>\$ 7,333,328.52</b> | <b>\$ 1,214,492.53</b> | <b>\$ 344,752.14</b> | <b>\$ -</b> | <b>\$ 1,559,244.67</b> | <b>\$ 5,774,083.85</b> |               |
| 051  | <b>BUILDING INTERIOR: HEAT/VENTILATION</b>         |                |                        |                     |             |                        |                        |                      |             |                        |                        |               |
|  | Acad & Admin Annex (Renovation).....               | 2002           | \$ 446,813.88          | \$                  | \$          | 446,813.88             | \$ 169,789.26          | \$                   | 28,298.21   | \$                     | 198,087.47             | \$ 248,726.41 |
|  | Academic Services Bldg (Renovation).....           | 2010           | 266,589.61             |                     |             | 266,589.61             | 7,035.00               |                      | 16,884.00   |                        | 23,919.00              | 242,670.61    |
|  | Academic Support Facilities (PD Renovation).....   | 2010           | 64,047.80              |                     |             | 64,047.80              | 1,690.15               |                      | 4,056.36    |                        | 5,746.51               | 58,301.29     |
|  | Ballroom Renovation (UC).....                      | 2008           | 450,695.14             |                     |             | 450,695.14             | 71,360.08              |                      | 28,544.02   |                        | 99,904.10              | 350,791.04    |
|  | Biology Annex Renovation (Behav Neuroscience)..... | 2011           | -                      | 175,679.31          |             | 175,679.31             | -                      |                      | 3,708.78    |                        | 3,708.78               | 171,970.53    |
|  | Business Administration (Renovation).....          | 2010           | 62,608.65              |                     |             | 62,608.65              | 1,652.17               |                      | 3,965.21    |                        | 5,617.38               | 56,991.27     |
|  | Camp. Entrance/Visitors Center (SS Bldg).....      | 2002           | 1,238,734.96           |                     |             | 1,238,734.96           | 401,382.28             |                      | 78,453.09   |                        | 479,835.37             | 758,899.59    |
|  | Child Care Development Center.....                 | 2004           | 204,430.61             |                     |             | 204,430.61             | 65,815.29              |                      | 12,947.26   |                        | 78,762.55              | 125,668.06    |
|  | Communications Arts & Sciences Remodel.....        | 2004           | 71,942.56              |                     |             | 71,942.56              | 25,439.68              |                      | 4,536.35    |                        | 29,996.03              | 41,946.53     |
|  | Education Complex.....                             | 2005           | 3,023,406.95           |                     |             | 3,023,406.95           | 957,412.20             |                      | 191,482.44  |                        | 1,148,894.64           | 1,874,512.31  |
|  | Engineering Boiler System.....                     | 2008           | 174,075.91             |                     |             | 174,075.91             | 28,480.67              |                      | 11,024.80   |                        | 39,505.47              | 134,570.44    |
|  | Fine Arts (Renovation).....                        | 2002           | 31,374.36              |                     |             | 31,374.36              | 11,922.24              |                      | 1,987.04    |                        | 13,909.28              | 17,465.08     |
|  | Haggar Building.....                               | 2006           | 142,676.51             |                     |             | 142,676.51             | 48,192.92              |                      | 9,036.15    |                        | 57,229.07              | 85,447.44     |
|  | H&PE Complex I (Renovation).....                   | 2004           | 18,415.73              |                     |             | 18,415.73              | 6,997.94               |                      | 1,166.30    |                        | 8,164.24               | 10,251.49     |
|  | Lamar.....   | 2007           | 34,789.54              |                     |             | 34,789.54              | 8,262.49               |                      | 2,203.33    |                        | 10,465.82              | 24,323.72     |
|  | Learning Assistance Center.....                    | 2006           | 100,262.75             |                     |             | 100,262.75             | 48,683.12              |                      | 6,349.95    |                        | 55,033.07              | 45,229.68     |

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UNAUDITED  
SCHEDULE S-11b (Continued)

| SPA<br>Class<br>Codes                      | Year<br>Completed<br>or Acquired                                | Square<br>Feet | Carrying Value          |                      |             |                         | Depreciation           |                      |             |                        | Net Basis               |
|--|---|----------------|-------------------------|----------------------|-------------|-------------------------|------------------------|----------------------|-------------|------------------------|-------------------------|
|  |   |                | Beginning<br>Value      | Additions            | Disposals   | Ending<br>Value         | Beginning<br>Total     | Additions            | Disposals   | Ending<br>Total        |                         |
| <b>Buildings and Building Improvements</b> |   |                |                         |                      |             |                         |                        |                      |             |                        |                         |
| 051  | <b>BUILDING INTERIOR: HEAT/VENTILATION (Continued)</b>          |                |                         |                      |             |                         |                        |                      |             |                        |                         |
|  | Physical Science - Laser Lab .....                              | 2007           | \$ 25,125.61            | \$                   | \$          | 25,125.61               | \$ 5,569.48            | \$ 1,591.28          | \$          | 7,160.76               | \$ 17,964.85            |
|  | Rapid Response Center .....                                     | 2008           | 59,980.95               |                      |             | 59,980.95               | 9,180.41               | 3,798.79             |             | 12,979.20              | 47,001.75               |
|  | Research and Innovation Building (Renovation) .....             | 2009           | 579,231.67              |                      |             | 579,231.67              | 36,684.72              | 36,684.67            |             | 73,369.39              | 505,862.28              |
|  | Science Building Research Space .....                           | 2006           | 444,551.38              |                      |             | 444,551.38              | 112,619.68             | 28,154.92            |             | 140,774.60             | 303,776.78              |
|  | Science Lab Infills .....                                       | 2009           | 142,600.70              |                      |             | 142,600.70              | 16,557.51              | 9,031.37             |             | 25,588.88              | 117,011.82              |
|  | Science Building (Boiler Replacement) .....                     | 2010           | 208,650.00              |                      |             | 208,650.00              | 6,607.25               | 13,214.50            |             | 19,821.75              | 188,828.25              |
|  | Science Bldg Lab Finish Out .....                               | 2011           | -                       | 107,109.54           |             | 107,109.54              | -                      | 1,130.60             |             | 1,130.60               | 105,978.94              |
|  | Social & Behavioral Science .....                               | 2007           | 39,600.79               |                      |             | 39,600.79               | 8,151.16               | 2,508.05             |             | 10,659.21              | 28,941.58               |
|  | Southwick Hall .....  | 2006           | 89,136.11               |                      |             | 89,136.11               | 28,226.41              | 5,645.27             |             | 33,871.68              | 55,264.43               |
|  | Student Health Clinic .....                                     | 2007           | 261,861.49              |                      |             | 261,861.49              | 49,753.72              | 16,584.56            |             | 66,338.28              | 195,523.21              |
|  | Student Housing Phase II (Unity Hall) .....                     | 2006           | 2,377,707.54            |                      |             | 2,377,707.54            | 602,352.52             | 150,588.14           |             | 752,940.66             | 1,624,766.88            |
|  | University Center (Call Center) .....                           | 2010           | 41,062.35               |                      |             | 41,062.35               | 1,733.74               | 2,600.61             |             | 4,334.35               | 36,728.00               |
|  | University Center (HVAC Replacement) .....                      | 2010           | 462,463.54              |                      |             | 462,463.54              | 17,085.45              | 29,289.35            |             | 46,374.80              | 416,088.74              |
|  | UTPA at Starr County .....                                      | 2010           | 953,457.25              | (7,271.62)           |             | 946,185.63              | 5,032.13               | 59,886.75            |             | 64,918.88              | 881,266.75              |
|  | Valley Outreach Center .....                                    | 2007           | 26,653.36               |                      |             | 26,653.36               | 5,204.79               | 1,688.04             |             | 6,892.83               | 19,760.53               |
|  | Wellness and Recreation Sports Center .....                     | 2007           | 2,156,135.18            |                      |             | 2,156,135.18            | 409,665.62             | 136,555.22           |             | 546,220.84             | 1,609,914.34            |
|  | <b>Total Building Interior: Heat/Ventilation .....</b>          |                | <b>\$ 14,199,082.88</b> | <b>\$ 275,517.23</b> | <b>\$ -</b> | <b>\$ 14,474,600.11</b> | <b>\$ 3,168,540.08</b> | <b>\$ 903,615.41</b> | <b>\$ -</b> | <b>\$ 4,072,155.49</b> | <b>\$ 10,402,444.62</b> |
| 053  | <b>BUILDING INTERIOR: NETWORK CABLING/TELEPHONE</b>             |                |                         |                      |             |                         |                        |                      |             |                        |                         |
|  | Rapid Response Center .....                                     | 2008           | \$ 21,085.45            | \$                   | \$          | 21,085.45               | 4,840.85               | 2,003.11             | \$          | 6,843.96               | \$ 14,241.49            |
|  | <b>Total Building Interior: Network Cabling/Telephone .....</b> |                | <b>\$ 21,085.45</b>     | <b>\$ -</b>          | <b>\$ -</b> | <b>\$ 21,085.45</b>     | <b>\$ 4,840.85</b>     | <b>\$ 2,003.11</b>   | <b>\$ -</b> | <b>\$ 6,843.96</b>     | <b>\$ 14,241.49</b>     |
| 054  | <b>BUILDING INTERIOR: FIRE PROTECTION</b>                       |                |                         |                      |             |                         |                        |                      |             |                        |                         |
|  | Acad & Admin Annex (Renovation) .....                           | 2002           | \$ 52,566.34            | \$                   | \$          | 52,566.34               | 29,962.80              | 4,993.80             | \$          | 34,956.60              | \$ 17,609.74            |
|  | Academic Services Bldg (Renovation) .....                       | 2010           | 31,379.54               |                      |             | 31,379.54               | 1,242.10               | 2,981.05             |             | 4,223.15               | 27,156.39               |
|  | Academic Support Facilities (PD Renovation) .....               | 2010           | 7,535.03                |                      |             | 7,535.03                | 298.26                 | 715.82               |             | 1,014.08               | 6,520.95                |
|  | Biology Annex Renovation (Behav Neuroscience) .....             | 2011           | -                       | 20,682.99            |             | 20,682.99               | -                      | 654.96               |             | 654.96                 | 20,028.03               |
|  | Business Administration (Renovation) .....                      | 2010           | 7,365.72                |                      |             | 7,365.72                | 291.55                 | 699.74               |             | 991.29                 | 6,374.43                |
|  | Camp Entrance/Visitors Center (SS Bldg) .....                   | 2002           | 117,135.98              |                      |             | 117,135.98              | 51,588.38              | 11,127.90            |             | 62,716.28              | 54,419.70               |
|  | Child Care Development Center .....                             | 2004           | 124,413.60              |                      |             | 124,413.60              | 60,081.39              | 11,819.29            |             | 71,900.68              | 52,512.92               |
|  | Communications Arts & Sciences Remodel .....                    | 2004           | 8,463.83                |                      |             | 8,463.83                | 4,489.34               | 804.05               |             | 5,293.39               | 3,170.44                |
|  | Education Complex .....   | 2005           | 460,249.53              |                      |             | 460,249.53              | 218,618.46             | 43,723.70            |             | 262,342.16             | 197,907.37              |
|  | Fine Arts (Renovation) .....                                    | 2002           | 3,691.10                |                      |             | 3,691.10                | 2,103.90               | 350.65               |             | 2,454.55               | 1,236.55                |
|  | Haggar Building .....   | 2006           | 16,785.47               |                      |             | 16,785.47               | 8,504.60               | 1,594.59             |             | 10,099.19              | 6,686.28                |
|  | H&PE Complex I (Renovation) .....                               | 2004           | 2,166.56                |                      |             | 2,166.56                | 1,234.92               | 205.82               |             | 1,440.74               | 725.82                  |
|  | Lamar .....   | 2007           | 4,037.01                |                      |             | 4,037.01                | 1,438.16               | 383.51               |             | 1,821.67               | 2,215.34                |
|  | Learning Assistance Center .....                                | 2006           | 11,795.62               |                      |             | 11,795.62               | 8,591.13               | 1,120.56             |             | 9,711.69               | 2,083.93                |
|  | Physical Science - Laser Lab .....                              | 2007           | 2,915.60                |                      |             | 2,915.60                | 969.43                 | 276.98               |             | 1,246.41               | 1,669.19                |
|  | Rapid Response Center .....                                     | 2008           | 6,960.25                |                      |             | 6,960.25                | 1,597.94               | 661.22               |             | 2,259.16               | 4,701.09                |
|  | Research and Innovation Building (Renovation) .....             | 2009           | 68,174.18               |                      |             | 68,174.18               | 6,476.52               | 6,476.54             |             | 12,953.06              | 55,221.12               |
|  | Science Building Research Space .....                           | 2006           | 52,300.16               |                      |             | 52,300.16               | 19,874.34              | 4,968.21             |             | 24,842.55              | 27,457.61               |
|  | Science Lab Infills .....                                       | 2009           | 16,785.14               |                      |             | 16,785.14               | 2,923.10               | 1,594.88             |             | 4,517.98               | 12,267.16               |
|  | Science Bldg Lab Finish Out .....                               | 2011           | -                       | 12,618.47            |             | 12,618.47               | -                      | 199.79               |             | 199.79                 | 12,418.68               |
|  | Social & Behavioral Science .....                               | 2007           | 4,595.31                |                      |             | 4,595.31                | 1,418.78               | 436.55               |             | 1,855.33               | 2,739.98                |
|  | Southwick Hall .....  | 2006           | 10,486.60               |                      |             | 10,486.60               | 4,981.11               | 996.21               |             | 5,977.32               | 4,509.28                |
|  | Student Health Clinic .....                                     | 2007           | 30,807.23               |                      |             | 30,807.23               | 8,780.04               | 2,926.68             |             | 11,706.72              | 19,100.51               |

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UNAUDITED  
SCHEDULE S-11b (Continued)

| SPA Class Codes                            | Description   | Year Completed or Acquired | Square Feet      | Carrying Value           |                        |                        |                          | Depreciation             |                        |                       |                          | Net Basis                |
|--|---|----------------------------|------------------|--------------------------|------------------------|------------------------|--------------------------|--------------------------|------------------------|-----------------------|--------------------------|--------------------------|
|  |   |                            |                  | Beginning Value          | Additions              | Disposals              | Ending Value             | Beginning Total          | Additions              | Disposals             | Ending Total             |                          |
| <b>Buildings and Building Improvements</b> |   |                            |                  |                          |                        |                        |                          |                          |                        |                       |                          |                          |
| 054  | <b>BUILDING INTERIOR: FIRE PROTECTION (Continued)</b> |                            |                  |                          |                        |                        |                          |                          |                        |                       |                          |                          |
|  | Student Housing Phase II (Unity Hall).....            | 2006                       |                  | \$ 291,390.84            | \$                     |                        | \$ 291,390.84            | \$ 110,728.40            | \$ 27,682.12           | \$                    | \$ 138,410.52            | \$ 152,980.32            |
|  | University Center (Call Center).....                  | 2010                       |                  | 4,833.33                 |                        |                        | 4,833.33                 | 306.11                   | 459.16                 |                       | 765.27                   | 4,068.06                 |
|  | UTPA at Starr County.....                             | 2010                       |                  | 184,933.39               | (6,824.57)             |                        | 178,108.82               | 1,464.05                 | 16,866.34              |                       | 18,330.39                | 159,778.43               |
|  | Valley Outreach Center.....                           | 2007                       |                  | 3,135.69                 |                        |                        | 3,135.69                 | 918.49                   | 297.89                 |                       | 1,216.38                 | 1,919.31                 |
|  | Wellness and Recreation Sports Center.....            | 2007                       |                  | 501,426.02               |                        |                        | 501,426.02               | 142,906.35               | 47,635.47              |                       | 190,541.82               | 310,884.20               |
|  | <b>Total Building Interior: Fire Protection</b> ..... |                            |                  | <b>\$ 2,026,329.07</b>   | <b>\$ 26,476.89</b>    | <b>\$ -</b>            | <b>\$ 2,052,805.96</b>   | <b>\$ 691,789.65</b>     | <b>\$ 192,653.48</b>   | <b>\$ -</b>           | <b>\$ 884,443.13</b>     | <b>\$ 1,168,362.83</b>   |
|  | <b>Total Buildings (Schedule B-11)</b> .....          |                            | <b>2,346,728</b> | <b>\$ 256,762,877.20</b> | <b>\$ 2,521,035.24</b> | <b>\$ (127,915.00)</b> | <b>\$ 259,155,997.44</b> | <b>\$ 117,180,205.75</b> | <b>\$ 8,463,951.13</b> | <b>\$ (32,405.08)</b> | <b>\$ 125,611,751.80</b> | <b>\$ 133,544,245.64</b> |
| <b>Analysis of Additions:</b>              |   |                            |                  |                          |                        |                        |                          |                          |                        |                       |                          |                          |
|  | From Unexpended Plant - Schedule S-8.....             |                            |                  | \$                       | (28,755.92)            |                        |                          |                          |                        |                       |                          |                          |
|  | From Construction in Progress - Schedule S-11e.....   |                            |                  |                          | 2,549,791.16           |                        |                          |                          |                        |                       |                          |                          |
|  | <b>Total as shown above</b> .....                     |                            |                  |                          | <b>\$ 2,521,035.24</b> |                        |                          |                          |                        |                       |                          |                          |

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UNAUDITED  
 THE UNIVERSITY OF TEXAS - PAN AMERICAN  
 SCHEDULE S-11c  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - FACILITIES AND OTHER IMPROVEMENTS  
 For the Year Ended August 31, 2011

| SPA<br>Class<br>Code                                | Description  | Year<br>Completed<br>or Acquired | Carrying Value         |                      |             | Depreciation           |                        |                      |                        | Net Basis              |
|---|--|----------------------------------|------------------------|----------------------|-------------|------------------------|------------------------|----------------------|------------------------|------------------------|
|   |  |                                  | Beginning<br>Value     | Additions            | Disposals   | Ending<br>Value        | Beginning<br>Total     | Additions            | Disposals              |                        |
| <u>Facilities and Other Improvements</u>            |  |                                  |                        |                      |             |                        |                        |                      |                        |                        |
| <b>FACILITIES AND OTHER IMPROVEMENTS (F&amp;OI)</b> |  |                                  |                        |                      |             |                        |                        |                      |                        |                        |
| 003   | Campus Site Development.....                                   | 1967                             | 324,076.49             |                      |             | 324,076.49             | 324,076.49             |                      | 324,076.49             | -                      |
|   | Campus Lighting Project.....                                   | 2008                             | 158,943.00             |                      |             | 158,943.00             | 19,004.04              | 6,910.56             | 25,914.60              | 133,028.40             |
|   | Campus Wayfinding Signage Project.....                         | 2010                             | 341,444.61             | (7,376.22)           |             | 334,068.39             | -                      | 14,524.68            | 14,524.68              | 319,543.71             |
|   | <b>Total Facilities and other improvements (F&amp;OI).....</b> |                                  | <b>\$ 824,464.10</b>   | <b>\$ (7,376.22)</b> | <b>\$ -</b> | <b>\$ 817,087.88</b>   | <b>\$ 343,080.53</b>   | <b>\$ 21,435.24</b>  | <b>\$ 364,515.77</b>   | <b>\$ 452,572.11</b>   |
| <b>FENCING AND GATES</b>                            |  |                                  |                        |                      |             |                        |                        |                      |                        |                        |
| 004   | Fencing - Student Housing Phase II.....                        | 2006                             | 1,707.41               |                      |             | 1,707.41               | 273.14                 | 68.29                | 341.43                 | 1,365.98               |
|   | Fencing - Wellness and Rec Sports Center.....                  | 2007                             | 155,335.68             |                      |             | 155,335.68             | 18,640.38              | 6,213.42             | 24,853.80              | 130,481.88             |
|   | <b>Total Fencing and Gates.....</b>                            |                                  | <b>\$ 157,043.09</b>   | <b>\$ -</b>          | <b>\$ -</b> | <b>\$ 157,043.09</b>   | <b>\$ 18,913.52</b>    | <b>\$ 6,281.71</b>   | <b>\$ 25,195.23</b>    | <b>\$ 131,847.86</b>   |
| <b>F&amp;OI LANDSCAPING</b>                         |  |                                  |                        |                      |             |                        |                        |                      |                        |                        |
| 005   | Landscaping.....   | 1967                             | 200,740.59             |                      |             | 200,740.59             | 200,740.59             | -                    | 200,740.59             | -                      |
|   | Landscaping - Education Complex.....                           | 2005                             | 89,876.88              |                      |             | 89,876.88              | 44,938.32              | 8,987.68             | 53,926.00              | 35,950.88              |
|   | Landscaping - Student Housing Phase II.....                    | 2006                             | 120,245.60             |                      |             | 120,245.60             | 48,098.32              | 12,024.56            | 60,122.88              | 60,122.72              |
|   | Landscaping - UTPA @ Starr County.....                         | 2010                             | 77,930.92              | 108,113.27           |             | 186,044.19             | 649.42                 | 19,505.39            | 20,154.81              | 165,889.38             |
|   | Landscaping - Wellness and Rec Sports Center.....              | 2007                             | 412,022.67             |                      |             | 412,022.67             | 123,606.74             | 41,202.26            | 164,809.00             | 247,213.67             |
|   | <b>Total F&amp;OI Landscaping.....</b>                         |                                  | <b>\$ 900,816.66</b>   | <b>\$ 108,113.27</b> | <b>\$ -</b> | <b>\$ 1,008,929.93</b> | <b>\$ 418,033.39</b>   | <b>\$ 81,719.89</b>  | <b>\$ 499,753.28</b>   | <b>\$ 509,176.65</b>   |
| <b>F&amp;OI PARKING LOT/DRIVEWAY/PARKG BARRIER</b>  |  |                                  |                        |                      |             |                        |                        |                      |                        |                        |
| 006   | Parking Baseball Stadium.....                                  | 2000                             | 885,793.22             |                      |             | 885,793.22             | 435,515.11             | 44,289.43            | 479,804.54             | 405,988.68             |
|   | Parking - Improvement Projects.....                            | 2010                             | 238,059.00             |                      |             | 238,059.00             | 6,943.38               | 11,902.95            | 18,846.33              | 219,212.67             |
|   | Parking - North.....   | 1998                             | 1,325,026.81           |                      |             | 1,325,026.81           | 800,536.92             | 66,251.38            | 866,788.30             | 458,238.51             |
|   | Parking - North of Van Week.....                               | 2005                             | 716,207.72             |                      |             | 716,207.72             | 214,862.30             | 35,810.40            | 250,672.70             | 465,535.02             |
|   | Parking - South.....   | 1998                             | 874,580.97             |                      |             | 874,580.97             | 528,392.64             | 43,729.01            | 572,121.65             | 302,459.32             |
|   | Parking - Student Housing Phase II.....                        | 2006                             | 118,862.91             |                      |             | 118,862.91             | 23,772.52              | 5,943.14             | 29,715.66              | 89,147.25              |
|   | Parking - UTPA @ Starr County.....                             | 2010                             | 273,973.34             | 44,328.86            |             | 318,302.20             | 1,141.55               | 16,099.83            | 17,241.38              | 301,060.82             |
|   | Parking - Wellness and Rec Sports Center.....                  | 2007                             | 71,408.56              |                      |             | 71,408.56              | 10,711.38              | 3,570.42             | 14,281.80              | 57,126.76              |
|   | <b>Total F&amp;OI Parking.....</b>                             |                                  | <b>\$ 4,503,912.53</b> | <b>\$ 44,328.86</b>  | <b>\$ -</b> | <b>\$ 4,548,241.39</b> | <b>\$ 2,021,875.80</b> | <b>\$ 227,596.56</b> | <b>\$ 2,249,472.36</b> | <b>\$ 2,298,769.03</b> |
| <b>F&amp;OI OUTSIDE SPRINKLER SYSTEMS</b>           |  |                                  |                        |                      |             |                        |                        |                      |                        |                        |
| 007   | Outside Sprinkler - Education Complex.....                     | 2006                             | 237,586.54             |                      |             | 237,586.54             | 79,195.39              | 15,839.10            | 95,034.49              | 142,552.05             |
|   | Outside Sprinkler - UTPA @ Starr County.....                   | 2010                             | 18,416.72              | (368.00)             |             | 18,048.72              | 102.31                 | 1,201.20             | 1,303.51               | 16,745.21              |
|   | Outside Sprinkler - Wellness and Rec Sports Center.....        | 2007                             | 60,857.42              |                      |             | 60,857.42              | 12,171.56              | 4,057.16             | 16,228.72              | 44,628.70              |
|   | <b>Total F&amp;OI Outside Sprinkler System.....</b>            |                                  | <b>\$ 316,860.68</b>   | <b>\$ (368.00)</b>   | <b>\$ -</b> | <b>\$ 316,492.68</b>   | <b>\$ 91,469.26</b>    | <b>\$ 21,097.46</b>  | <b>\$ 112,566.72</b>   | <b>\$ 203,925.96</b>   |
| <b>F&amp;OI RECREATION AREA, ATHLETIC FIELD</b>     |  |                                  |                        |                      |             |                        |                        |                      |                        |                        |
| 008   | Recreation Field.....  | 2005                             | 183,461.33             |                      |             | 183,461.33             | 91,730.64              | 15,288.44            | 107,019.08             | 76,442.25              |
|   | Track & Field.....   | 1960                             | 340,677.49             |                      |             | 340,677.49             | 340,677.49             |                      | 340,677.49             | -                      |
|   | Rec Area/Athletic Field- Wellness and Rec Sports Center.....   | 2007                             | 785,393.30             |                      |             | 785,393.30             | 196,348.32             | 65,449.44            | 261,797.76             | 523,595.54             |
|   | <b>Total F&amp;OI Recreation area.....</b>                     |                                  | <b>\$ 1,309,532.12</b> | <b>\$ -</b>          | <b>\$ -</b> | <b>\$ 1,309,532.12</b> | <b>\$ 628,756.45</b>   | <b>\$ 80,737.88</b>  | <b>\$ 709,494.33</b>   | <b>\$ 600,037.79</b>   |

(Continued on Next Page)

UNAUDITED  
SCHEDULE S-11c (Continued)

| SPA<br>Class<br>Codes                    | Description  | Year<br>Completed<br>or Acquired | Carrying Value         |                      |             |                        | Depreciation           |                      |             |                        | Net Basis              |
|--|--|----------------------------------|------------------------|----------------------|-------------|------------------------|------------------------|----------------------|-------------|------------------------|------------------------|
|  |  |                                  | Beginning<br>Value     | Additions            | Disposals   | Ending<br>Value        | Beginning<br>Total     | Additions            | Disposals   | Ending<br>Total        |                        |
| <b>Facilities and Other Improvements</b> |  |                                  |                        |                      |             |                        |                        |                      |             |                        |                        |
| <b>F&amp;OI PATH AND TRAILS</b>          |  |                                  |                        |                      |             |                        |                        |                      |             |                        |                        |
| 010                                      | Path and Trails - Student Housing Phase II.....                      | 2006                             | 14,211.30              |                      |             | 14,211.30              | 5,167.70               | 1,291.93             |             | 6,459.63               | 7,751.67               |
|  | Path and Trails - UTPA @ Starr County.....                           | 2010                             | 42,938.73              | (1,585.39)           |             | 41,353.34              | 325.29                 | 3,747.35             |             | 4,072.64               | 37,280.70              |
|  | Path and Trails - Wellness and Rec Sports Center.....                | 2007                             | 137,289.32             |                      |             | 137,289.32             | 37,442.52              | 12,480.84            |             | 49,923.36              | 87,365.96              |
|  | <b>Total F&amp;OI Path and Trails .....</b>                          |                                  | <b>\$ 194,439.35</b>   | <b>\$ (1,585.39)</b> | <b>\$ -</b> | <b>\$ 192,853.96</b>   | <b>\$ 42,935.51</b>    | <b>\$ 17,520.12</b>  | <b>\$ -</b> | <b>\$ 60,455.63</b>    | <b>\$ 132,398.33</b>   |
| <b>SWIMMING POOLS, TENNIS COURTS</b>     |  |                                  |                        |                      |             |                        |                        |                      |             |                        |                        |
| 013                                      | Swimming Pool/Tennis Court - Wellness and Rec Sports Ce              | 2007                             | 592,914.49             |                      | -           | 592,914.49             | 80,852.01              | 26,950.65            |             | 107,802.66             | 485,111.83             |
|  | <b>Total Facilities and other improvements (F&amp;OI).....</b>       |                                  | <b>\$ 592,914.49</b>   | <b>\$ -</b>          | <b>\$ -</b> | <b>\$ 592,914.49</b>   | <b>\$ 80,852.01</b>    | <b>\$ 26,950.65</b>  | <b>\$ -</b> | <b>\$ 107,802.66</b>   | <b>\$ 485,111.83</b>   |
| <b>FOUNTAINS</b>                         |  |                                  |                        |                      |             |                        |                        |                      |             |                        |                        |
| 014                                      | Fountains - Wellness and Rec Sports Center .....                     | 2007                             | 40,873.92              |                      | -           | 40,873.92              | 6,131.13               | 2,043.69             |             | 8,174.82               | 32,699.10              |
|  | <b>Total Facilities and other improvements (F&amp;OI).....</b>       |                                  | <b>\$ 40,873.92</b>    | <b>\$ -</b>          | <b>\$ -</b> | <b>\$ 40,873.92</b>    | <b>\$ 6,131.13</b>     | <b>\$ 2,043.69</b>   | <b>\$ -</b> | <b>\$ 8,174.82</b>     | <b>\$ 32,699.10</b>    |
| <b>PLAZAS, PAVILIONS</b>                 |  |                                  |                        |                      |             |                        |                        |                      |             |                        |                        |
| 015                                      | Plaza/Pavillion - Wellness and Rec Sports Center.....                | 2007                             | 217,923.97             |                      | -           | 217,923.97             | 10,896.14              | 3,632.06             |             | 14,528.20              | 203,395.77             |
| 015                                      | Plaza/Pavillion - Student Union Shade Structures.....                | 2011                             | -                      | 201,111.75           | -           | 201,111.75             | -                      | 3,072.54             |             | 3,072.54               | 198,039.21             |
|  | <b>Total Facilities and other improvements (F&amp;OI).....</b>       |                                  | <b>\$ 217,923.97</b>   | <b>\$ 201,111.75</b> | <b>\$ -</b> | <b>\$ 419,035.72</b>   | <b>\$ 10,896.14</b>    | <b>\$ 6,704.60</b>   | <b>\$ -</b> | <b>\$ 17,600.74</b>    | <b>\$ 401,434.98</b>   |
|  | <b>TOTAL IMPROVEMENTS OTHER THAN BUILDINGS (Schedule B-11) .....</b> |                                  | <b>\$ 9,058,780.91</b> | <b>\$ 344,224.27</b> | <b>\$ -</b> | <b>\$ 9,403,005.18</b> | <b>\$ 3,662,943.74</b> | <b>\$ 492,087.80</b> | <b>\$ -</b> | <b>\$ 4,155,031.54</b> | <b>\$ 5,247,973.64</b> |
| <b>Analysis of Additions:</b>            |  |                                  |                        |                      |             |                        |                        |                      |             |                        |                        |
|  | From General Current Funds .....                                     |                                  |                        | (7,376.22)           |             |                        |                        |                      |             |                        |                        |
|  | From Unexpended Plant - Schedule S-8 .....                           |                                  |                        | 150,488.74           |             |                        |                        |                      |             |                        |                        |
|  | From Construction in Progress - Schedule S11-e .....                 |                                  |                        | 201,111.75           |             |                        |                        |                      |             |                        |                        |
|  | <b>Total as shown above.....</b>                                     |                                  | <b>\$</b>              | <b>344,224.27</b>    |             |                        |                        |                      |             |                        |                        |

UNAUDITED  
THE UNIVERSITY OF TEXAS PAN AMERICAN  
SCHEDULE S-114  
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - EQUIPMENT  
For the Year Ended August 31, 2011

| SPA<br>Class<br>Codes | Description                                    | Carrying Value     |            |                             |              |                 | Depreciation       |             |                             |              |                 | Net Basis     |
|-----------------------|--|--------------------|------------|-----------------------------|--------------|-----------------|--------------------|-------------|-----------------------------|--------------|-----------------|---------------|
|                       |  | Beginning<br>Value | Additions  | Deductions/<br>Restatements | Disposals    | Ending<br>Value | Beginning<br>Total | Additions   | Deductions/<br>Restatements | Disposals    | Ending<br>Total |               |
| 091                   | LEASEHOLD IMPROVEMENTS - MCALLEN TEACHING SITE | \$ 118,975.96      | \$         | \$                          | \$           | \$ 118,975.96   | \$ 5,407.99        | \$ 5,407.99 | \$                          | \$           | \$ 10,815.98    | \$ 108,159.98 |
| 101                   | DESKS  | 25,312.67          |            |                             |              | 25,312.67       | 23,372.21          | 1,012.24    |                             |              | 24,384.45       | 928.22        |
| 102                   | TABLES   | 6,727.46           |            |                             |              | 6,727.46        | 6,727.46           |             |                             | 6,727.46     | -               | -             |
| 103                   | CHAIRS   | 8,449.36           |            |                             |              | 8,449.36        | 8,449.36           |             |                             | 8,449.36     | -               | -             |
| 105                   | CASES AND CABINETS                             | 70,311.72          |            |                             | (25,277.02)  | 45,034.70       | 43,455.74          | 4,893.06    |                             | (14,338.20)  | 34,010.60       | 11,024.10     |
| 119                   | VEHICLE MAINTENANCE EQUIPMENT                  | 13,479.00          |            |                             |              | 13,479.00       | 13,479.00          |             |                             | 13,479.00    | -               | -             |
| 120                   | PHOTOCOPIING EQUIPMENT                         | 13,595.00          |            |                             |              | 13,595.00       | 13,433.15          | 161.85      |                             |              | 13,595.00       | -             |
| 129                   | STEREO SYSTEMS                                 | 23,613.86          |            |                             | (23,613.86)  | -               | 23,613.86          |             |                             | (23,613.86)  | -               | -             |
| 130                   | CAMERAS  | 279,250.04         |            |                             |              | 279,250.04      | 230,009.59         | 9,607.56    |                             |              | 239,617.15      | 39,632.89     |
| 131                   | TV, VCR, CAMCORDER, LASERDISK PLAYER           | 480,935.90         | 26,278.00  |                             | (14,772.74)  | 492,441.16      | 421,216.31         | 17,016.73   |                             | (14,772.74)  | 423,460.30      | 68,980.86     |
| 132                   | OTHER SOUND SYSTEMS/EQUIPMENT                  | 227,732.15         |            |                             | (22,156.00)  | 205,576.15      | 208,376.24         | 3,254.64    |                             | (22,156.00)  | 189,474.88      | 16,101.27     |
| 133                   | MUSICAL INSTRUMENTS                            | 215,681.82         | 51,295.00  |                             |              | 266,976.82      | 209,188.17         | 9,481.05    |                             |              | 218,669.22      | 48,307.60     |
| 135                   | VIDEO CONFERENCING EQUIPMENT                   | 757,755.53         | 108,851.46 |                             | (123,494.25) | 743,112.74      | 606,660.92         | 78,648.89   |                             | (115,261.27) | 570,048.54      | 173,064.20    |
| 136                   | GPS EQUIPMENT                                  | 60,800.50          |            |                             |              | 60,800.50       | 44,613.77          | 6,259.43    |                             |              | 50,873.20       | 9,927.30      |
| 145                   | MAILROOM EQUIPMENT:INSERTER, FOLDER, OTH       | 70,294.64          |            |                             |              | 70,294.64       | 48,585.13          | 5,643.35    |                             |              | 54,028.48       | 16,266.16     |
| 150                   | INSTRUCTIONAL EQUIPMENT                        | 333,948.53         | 23,985.00  |                             | (5,895.00)   | 352,038.53      | 212,626.56         | 31,222.98   |                             | (5,895.00)   | 237,954.54      | 114,083.99    |
| 159                   | LATHES, STATIONARY                             | 5,729.00           |            |                             |              | 5,729.00        | 1,209.44           | 381.93      |                             |              | 1,591.37        | 4,137.63      |
| 161                   | MILLING MACHINES                               | 109,015.84         |            |                             |              | 109,015.84      | 97,920.45          | 5,119.77    |                             |              | 103,040.22      | 5,975.62      |
| 162                   | PALLET TRUCKS, LIFTS, HYDRAULIC                | 21,400.00          |            |                             |              | 21,400.00       | 8,735.53           | 1,426.65    |                             |              | 10,162.18       | 11,237.82     |
| 163                   | SAWS, STATIONARY                               | 47,482.13          |            |                             |              | 47,482.13       | 29,280.63          | 3,165.43    |                             |              | 32,446.06       | 15,036.07     |
| 170                   | TOOLS  | 65,763.07          |            |                             |              | 65,763.07       | 65,763.07          |             |                             | 65,763.07    | -               | -             |
| 175                   | AGRICULTURAL EQUIPMENT                         | 113,597.16         |            |                             |              | 113,597.16      | 80,491.68          | 7,080.34    |                             |              | 87,572.02       | 26,025.14     |
| 179                   | OFFICE MACHINES                                | 112,991.86         |            |                             |              | 112,991.86      | 111,175.74         | 807.02      |                             |              | 111,982.76      | 1,009.10      |
| 180                   | MISCELLANEOUS MACHINES                         | 690,303.56         |            |                             |              | 690,303.56      | 605,518.40         | 18,705.85   |                             |              | 624,224.25      | 66,079.31     |
| 190                   | PRINTING MACHINES & BOOKBINDING EQUIPMENT      | 193,792.98         |            |                             |              | 193,792.98      | 189,354.31         | 1,133.23    |                             |              | 190,487.54      | 3,305.44      |
| 195                   | KITCHEN APPLIANCES & EQUIPMENT                 | 44,224.06          | 5,886.40   |                             |              | 50,110.46       | 37,012.65          | 1,325.58    |                             |              | 38,338.23       | 11,772.23     |
| 197                   | BUILDING MAINTENANCE & SAFETY EQUIPMENT        | 75,052.24          |            |                             |              | 75,052.24       | 52,186.99          | 4,065.58    |                             |              | 56,252.57       | 18,799.67     |
| 200                   | OTHER FURNITURE & EQUIPMENT                    | 48,489.46          |            |                             |              | 48,489.46       | 34,456.89          | 2,605.54    |                             |              | 37,062.43       | 11,427.03     |
| 202                   | MAINFRAME COMPUTER & PERIPHERALS               | 68,041.04          |            |                             | (21,618.96)  | 46,422.08       | 67,073.91          | 967.13      |                             | (21,618.96)  | 46,422.08       | 0.00          |
| 203                   | MINICOMPUTER, SERVERS                          | 3,945,432.76       | 169,711.38 |                             | (288,710.76) | 3,826,433.38    | 2,523,685.52       | 395,810.90  |                             | (283,534.37) | 2,635,962.05    | 1,190,471.33  |
| 204                   | MICROCOMPUTER, DESKTOP - NOT APPLE             | 657,307.86         | 31,513.87  |                             | (183,144.47) | 505,677.26      | 608,886.32         | 25,760.41   |                             | (183,144.47) | 451,502.26      | 54,175.00     |
| 205                   | PERIPHERAL DEVICES, MICROCOMPUTER              | 122,737.98         |            |                             | (17,520.00)  | 105,217.98      | 120,883.22         | 1,854.76    |                             | (17,520.00)  | 105,217.98      | -             |
| 208                   | PRINTER, NOT PORTABLE                          | 375,341.32         |            |                             | (40,601.92)  | 334,739.40      | 296,326.30         | 21,343.64   |                             | (39,831.45)  | 277,838.49      | 56,900.91     |
| 209                   | TERMINAL, MODEM                                | 12,672.00          |            |                             |              | 12,672.00       | 6,159.97           | 2,111.99    |                             |              | 8,271.96        | 4,400.04      |
| 210                   | CONTROLLERS - DRIVE, DISK, TERMINAL            | 507,009.18         | 47,478.00  |                             | (7,773.00)   | 546,714.18      | 336,398.64         | 79,550.98   |                             | (7,773.00)   | 408,176.62      | 138,537.56    |
| 213                   | OTHER COMPUTER HARDWARE                        | 2,102,464.85       | 77,013.00  |                             | (457,587.58) | 1,721,890.27    | 797,635.67         | 334,404.71  |                             | (228,641.04) | 903,399.34      | 818,490.93    |
| 214                   | CPU DESKTOP - APPLE                            | 47,460.04          |            |                             | (5,166.00)   | 42,294.04       | 36,189.04          | 4,899.97    |                             | (5,166.00)   | 35,923.01       | 6,371.03      |
| 218                   | DATA PROJECTORS                                | 404,451.27         | 10,175.00  |                             | (29,219.59)  | 385,406.68      | 306,351.98         | 43,137.98   |                             | (29,219.59)  | 320,270.37      | 65,136.31     |
| 240                   | SECURITY SYSTEM-NOT BUILT IN                   | 18,065.00          | 7,752.00   |                             |              | 25,817.00       | 4,731.30           | 3,318.99    |                             |              | 8,050.29        | 17,766.71     |
| 241                   | IMAGE SCANNER                                  | 136,657.47         | 18,461.00  |                             | (11,415.97)  | 143,702.50      | 106,711.69         | 12,768.07   |                             | (11,415.97)  | 108,063.79      | 35,638.71     |
| 245                   | POWER SUPPLY                                   | 6,298.71           |            |                             |              | 6,298.71        | 6,298.71           |             |                             | 6,298.71     | -               | -             |

(Continued on next page)

UNAUDITED  
SCHEDULE S-11d (Continued)

| SPA<br>Class<br>Codes | Description                              | Carrying Value |            |              |              |              | Depreciation |              |              |            |             | Net Basis    |             |              |              |
|-----------------------|--|----------------|------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|-------------|--------------|-------------|--------------|--------------|
|                       |  | Beginning      |            | Deductions/  | Ending       | Beginning    |              | Deductions/  | Ending       |            |             |              |             |              |              |
|                       |  | Value          | Additions  | Restatements | Value        | Total        | Additions    | Restatements | Total        |            |             |              |             |              |              |
| 250                   | MODEM, EXTERNAL                          | \$ 32,330.00   | \$         | \$           | (32,330.00)  | \$           | \$           | \$           | (32,330.00)  | \$         | \$          | -            |             |              |              |
| 251                   | DIGITAL AND CHANNEL SERVICE UNITS        | 7,060.00       |            |              |              | 7,060.00     |              |              | 7,060.00     |            |             | 7,060.00     | -           |              |              |
| 252                   | MULTIPLEXOR, HUB, MAU                    | 85,825.85      |            |              | (6,033.00)   | 79,792.85    |              |              | 85,825.85    |            |             | (6,033.00)   | 79,792.85   | -            |              |
| 254                   | COMMUNICATION CONTROLLERS                | 39,859.31      |            |              |              | 39,859.31    |              |              | 33,584.11    | 6,275.20   |             |              | 39,859.31   | -            |              |
| 256                   | VSATS                                    | 17,570.00      |            |              |              | 17,570.00    |              |              | 17,570.00    |            |             |              | 17,570.00   | -            |              |
| 257                   | DATA COMMUNICATIONS DIAGNOSTIC SYSTEMS   | 392,904.42     |            |              | (290,741.65) | 102,162.77   |              |              | 392,904.42   |            |             | (290,741.65) | 102,162.77  | -            |              |
| 258                   | OTHER COMMUNICATIONS HARDWARE            | 62,310.40      |            |              |              | 62,310.40    |              |              | 49,157.87    | 9,284.12   |             |              | 58,441.99   | 3,868.41     |              |
| 259                   | LAN/WAN SWITCHING                        | 1,272,949.09   |            |              | (58,366.81)  | 1,214,582.28 |              |              | 1,029,351.39 | 71,924.48  |             |              | (58,366.81) | 1,042,909.06 | 171,673.22   |
| 260                   | COMPUTER EQUIPMENT RACKS                 | 429,369.21     |            |              | (29,305.52)  | 400,063.69   |              |              | 342,395.07   | 25,493.67  |             |              | (29,305.52) | 338,583.22   | 61,480.47    |
| 284                   | PORTABLE CPU - NOT APPLE                 | 26,680.93      |            |              | (10,591.14)  | 16,089.79    |              |              | 26,680.93    |            |             |              | (10,591.14) | 16,089.79    | -            |
| 294                   | PORTABLE APPLE CPU                       | 5,147.30       |            |              |              | 5,147.30     |              |              | 5,147.30     |            |             |              | 5,147.30    | -            |              |
| 501                   | AMPLIFIERS, ALL TYPES                    | 11,641.98      |            |              |              | 11,641.98    |              |              | 7,254.95     | 1,058.28   |             |              | 8,313.23    | 3,328.75     |              |
| 502                   | ANALYZER, ALL TYPES                      | 774,753.41     | 5,035.20   | (23,639.11)  |              | 756,149.50   |              |              | 536,021.26   | 49,055.31  | (8,974.08)  |              | 576,102.69  | 180,046.81   |              |
| 503                   | AUTOCLAVES AND STERILIZERS               | 21,272.00      | 8,973.81   |              |              | 30,245.81    |              |              | 8,863.33     | 2,875.01   |             |              | 11,738.34   | 18,507.47    |              |
| 507                   | CENTRIFUGE                               | 155,610.64     |            |              |              | 155,610.64   |              |              | 131,316.69   | 3,943.40   |             |              | 135,260.09  | 20,350.55    |              |
| 508                   | CHROMATOGRAPH                            | 214,278.86     |            |              | (25,781.00)  | 188,497.86   |              |              | 162,709.69   | 10,637.60  |             |              | (25,781.00) | 147,566.29   | 40,931.57    |
| 509                   | CRYOSTAT                                 | 13,994.75      |            |              |              | 13,994.75    |              |              | 3,710.72     | 1,272.25   |             |              | 4,982.97    | 9,011.78     |              |
| 512                   | ELECTRONIC MODULE                        | 14,823.74      | 12,285.00  |              |              | 27,108.74    |              |              | 6,176.53     | 1,297.76   |             |              | 7,474.29    | 19,634.45    |              |
| 513                   | ELECTROPHORESIS APPARATUS                | 19,000.00      |            |              |              | 19,000.00    |              |              | 13,616.67    | 1,899.99   |             |              | 15,516.66   | 3,483.34     |              |
| 514                   | EVAPORATORS                              | 19,275.00      |            |              |              | 19,275.00    |              |              | 936.97       | 1,606.25   |             |              | 2,543.22    | 16,731.78    |              |
| 516                   | FREEZE DRYERS & ACCESSORIES              | 6,690.00       |            |              |              | 6,690.00     |              |              | 2,750.33     | 446.00     |             |              | 3,196.33    | 3,493.67     |              |
| 517                   | FREEZER, LAB                             | 34,871.03      |            |              |              | 34,871.03    |              |              | 21,933.48    | 2,387.05   |             |              | 24,320.53   | 10,550.50    |              |
| 519                   | HOOD, ALL TYPES                          | 6,069.00       |            |              |              | 6,069.00     |              |              | 325.12       | 433.50     |             |              | 758.62      | 5,310.38     |              |
| 521                   | INCUBATORS & ACCESSORIES                 | 18,560.40      |            |              |              | 18,560.40    |              |              | 11,613.97    | 1,325.61   |             |              | 12,939.58   | 5,620.82     |              |
| 524                   | METERS, GAUGES, INDICATORS               | 171,650.03     | 62,744.04  |              |              | 234,394.07   |              |              | 127,376.41   | 8,603.31   |             |              | 135,979.72  | 98,414.35    |              |
| 525                   | MICROSCOPES & ACCESSORIES                | 1,039,196.78   |            |              |              | 1,039,196.78 |              |              | 509,519.17   | 62,464.76  |             |              | 571,983.93  | 467,212.85   |              |
| 526                   | MICROTOMES, DIAMOND KNIVES, SHARPENERS   | 8,955.00       |            |              |              | 8,955.00     |              |              | 5,703.48     | 639.61     |             |              | 6,343.09    | 2,611.91     |              |
| 528                   | OSCILLOSCOPE                             | 30,419.01      | 17,441.48  |              |              | 47,860.49    |              |              | 16,778.02    | 2,609.24   |             |              | 19,387.26   | 28,473.23    |              |
| 529                   | OVENS & RANGES, LAB                      | 40,595.00      |            |              |              | 40,595.00    |              |              | 25,794.66    | 5,074.42   |             |              | 30,869.08   | 9,725.92     |              |
| 530                   | PUMPS                                    | 99,307.30      |            |              |              | 99,307.30    |              |              | 49,544.86    | 6,611.71   |             |              | 56,156.57   | 43,150.73    |              |
| 532                   | REFRIGERATORS, LAB                       | 12,016.41      |            |              |              | 12,016.41    |              |              | 5,500.58     | 1,001.32   |             |              | 6,501.90    | 5,514.51     |              |
| 534                   | SCAN SYSTEMS                             | 133,184.00     |            |              |              | 133,184.00   |              |              | 26,107.20    | 14,798.19  |             |              | 40,905.39   | 92,278.61    |              |
| 535                   | SCINTILLATION SYSTEMS                    | 72,347.87      |            |              |              | 72,347.87    |              |              | 44,402.26    | 3,614.00   |             |              | 48,016.26   | 24,331.61    |              |
| 536                   | ULTRASOUND EQUIPMENT                     | 32,092.51      |            |              |              | 32,092.51    |              |              | 19,491.75    | 1,413.16   |             |              | 20,904.91   | 11,187.60    |              |
| 537                   | SPECTROFLUOROMETER                       | 8,661.00       |            |              |              | 8,661.00     |              |              | 8,661.00     |            |             |              | 8,661.00    | -            |              |
| 538                   | SPECTROMETER                             | 590,764.63     | 842,700.00 |              | (89,533.40)  | 1,343,931.23 |              |              | 488,732.72   | 93,511.83  |             |              | (89,533.40) | 492,711.15   | 851,220.08   |
| 539                   | SPECTROPHOTOMETER                        | 186,656.06     |            |              |              | 186,656.06   |              |              | 126,281.63   | 10,184.46  |             |              | 136,466.11  | 50,189.95    |              |
| 543                   | TANKS, CONTAINERS, CHAMBERS, ALL TYPES   | 44,805.40      | 29,571.00  |              | (19,031.00)  | 55,345.40    |              |              | 19,607.00    | 5,820.73   |             |              | (10,784.22) | 40,701.89    |              |
| 545                   | X-RAY EQUIPMENT                          | 511,624.00     | 36,425.00  |              |              | 548,049.00   |              |              | 126,543.63   | 42,239.19  |             |              | 168,782.82  | 379,266.18   |              |
| 546                   | MISCELLANEOUS LAB & SCIENTIFIC EQUIPMENT | 4,600,499.50   | 856,043.48 | (99,120.00)  | (40,500.00)  | 5,316,922.98 |              |              | 3,603,975.41 | 327,701.42 | (10,377.13) |              | (40,500.00) | 3,880,799.70 | 1,436,123.28 |
| 550                   | EKG/ECG/EEG APPARATUS                    | 13,675.72      |            |              |              | 13,675.72    |              |              | 13,366.35    | 309.37     |             |              | 13,675.72   | -            |              |
| 552                   | CLINICAL DIAGNOSTIC INSTRUMENTS          | 16,211.00      |            |              |              | 16,211.00    |              |              | 11,501.38    | 1,928.81   |             |              | 13,430.19   | 2,780.81     |              |
| 556                   | MISCELLANEOUS SURGICAL INSTRUMENT        | 6,176.38       |            |              |              | 6,176.38     |              |              | 6,176.38     |            |             |              | 6,176.38    | -            |              |
| 557                   | PATIENT CARE, MISCELLANEOUS              | 25,826.69      |            |              | (8,700.00)   | 17,126.69    |              |              | 25,826.69    |            |             |              | (8,700.00)  | 17,126.69    |              |
| 558                   | ROBOTICS                                 | 51,791.00      |            |              |              | 51,791.00    |              |              | 26,715.16    | 10,358.20  |             |              | 37,073.36   | 14,717.64    |              |

(Continued on next page)

UNAUDITED  
SCHEDULE S-114 (Continued)

| SPA<br>Class<br>Codes  | Description   | Carrying Value          |                        |                             |                          |                         | Depreciation            |                        |                             |                          |                         | Net Basis               |
|--|---|-------------------------|------------------------|-----------------------------|--------------------------|-------------------------|-------------------------|------------------------|-----------------------------|--------------------------|-------------------------|-------------------------|
|  |   | Beginning Value         | Additions              | Deductions/<br>Restatements | Disposals                | Ending Value            | Beginning Total         | Additions              | Deductions/<br>Restatements | Disposals                | Ending Total            |                         |
| 559  | DNA SEQUENCER & ACCESSORIES                                 | \$ 101,240.00           | \$                     | \$                          | \$                       | \$ 101,240.00           | \$ 75,930.00            | \$ 20,248.00           | \$                          | \$                       | \$ 96,178.00            | \$ 5,062.00             |
| 675  | PBX, KSU, VOICE MAIL, PHONE SYSTEM                          | 1,234,780.32            |                        |                             | (110,032.50)             | 1,124,747.82            | 1,232,330.86            | 2,449.46               |                             | (110,032.50)             | 1,124,747.82            | -                       |
| 678  | AUTOMATIC CALL DISTRIBUTORS                                 | 9,995.00                |                        |                             |                          | 9,995.00                | 9,995.00                |                        |                             |                          | 9,995.00                | -                       |
| 701  | PASSENGER CARS - SEDANS, STATION WAGONS                     | 350,057.59              | 39,847.74              |                             | (51,279.00)              | 338,626.33              | 275,744.59              | 33,340.01              |                             | (51,279.00)              | 257,805.60              | 80,820.73               |
| 702  | TRUCKS, GVWR 26001+ LBS                                     | 321,940.43              |                        |                             | (9,697.47)               | 312,242.96              | 321,940.43              |                        |                             | (9,697.47)               | 312,242.96              | -                       |
| 703  | BUSES, UP TO 15 PASSENGERS                                  | -                       | 34,995.00              |                             |                          | 34,995.00               | 0.00                    | 364.53                 |                             |                          | 364.53                  | 34,630.47               |
| 704  | MOTORCYCLES   | 18,309.80               | 16,752.00              |                             |                          | 35,061.80               | 8,849.72                | 3,829.48               | 16,584.48                   |                          | 29,263.68               | 5,798.12                |
| 707  | SPORT UTILITY VEHICLES                                      | 94,695.00               |                        |                             |                          | 94,695.00               | 55,088.87               | 9,751.92               |                             |                          | 64,840.79               | 29,854.21               |
| 708  | VANS, CARGO & PASSENGER                                     | 704,681.96              | 20,839.60              |                             | (64,473.00)              | 661,048.56              | 498,019.65              | 53,406.33              |                             | (64,473.00)              | 486,952.98              | 174,095.58              |
| 709  | LIGHT TRUCKS; GVWR <= 8600 LBS                              | 185,698.96              |                        |                             | (19,259.70)              | 166,439.26              | 120,006.42              | 13,670.42              |                             | (19,259.70)              | 114,417.14              | 52,022.12               |
| 710  | MOUNTED EQUIPMENT WITH TRUCK CHASSIS                        | 133,794.00              |                        |                             | (10,000.00)              | 123,794.00              | 38,995.22               | 15,474.24              |                             | (10,000.00)              | 44,469.46               | 79,324.54               |
| 712  | TRAILERS  | 5,600.00                |                        |                             |                          | 5,600.00                | 5,600.00                |                        |                             |                          | 5,600.00                | -                       |
| 713  | TOWED ROADWAY EQUIPMENT                                     | 45,947.00               |                        |                             |                          | 45,947.00               | 10,002.74               | 4,594.70               |                             |                          | 14,597.44               | 31,349.56               |
| 714  | LIGHT/MEDIUM TRUCKS; GVWR 5601-14999 LBS                    | 117,017.00              | 20,044.36              |                             |                          | 137,061.36              | 71,985.01               | 20,140.44              |                             |                          | 92,125.45               | 44,935.91               |
| 716  | MINI-VANS   | 90,231.00               |                        |                             |                          | 90,231.00               | 83,282.64               | 2,382.28               |                             |                          | 85,664.92               | 4,566.08                |
| 718  | BUSES, 16-28 PASSENGER                                      | 130,083.34              | 61,163.34              |                             |                          | 191,246.68              | 73,928.11               | 21,357.33              |                             |                          | 95,285.44               | 95,961.24               |
| 719  | BUSES, 29 PASSENGERS  | 297,095.00              |                        |                             |                          | 297,095.00              | 138,644.33              | 29,709.50              |                             |                          | 168,353.83              | 128,741.17              |
| 720  | OTHER EQUIPMENT: FORKLIFT, GRADER, OTHER                    | 560,243.31              | 92,996.00              |                             |                          | 653,239.31              | 492,671.69              | 24,182.91              |                             |                          | 516,854.60              | 136,384.71              |
| 721  | BOAT: 20 FT AND LONGER                                      | 9,164.80                |                        |                             |                          | 9,164.80                | 9,164.80                |                        |                             |                          | 9,164.80                | -                       |
| 722  | BOAT: SHORTER THAN 20 FT                                    | 5,274.42                | 10,795.00              |                             |                          | 16,069.42               | 1,186.74                | 3,501.08               |                             |                          | 4,687.82                | 11,381.60               |
| 751  | BOOKS, BOOK COLLECTION & REFERENCE MATERIALS                | 30,163,809.99           | 2,469,870.80           |                             | (54,263.84)              | 32,581,416.95           | 20,282,972.85           | 1,648,977.23           |                             | (54,263.84)              | 21,877,686.24           | 10,703,730.71           |
| 752  | WORKS OF ART & HISTORICAL TREASURES-BOOK & BOOK COLLECTIONS | 401,659.05              |                        |                             |                          | 401,659.05              | 0.00                    |                        |                             |                          | -                       | 401,659.05              |
| 802  | WORKS OF ART & HISTORICAL TREASURES                         | 122,892.27              |                        |                             |                          | 122,892.27              | 0.00                    |                        |                             |                          | -                       | 122,892.27              |
| 853  | OTHER LIVESTOCK/ANIMALS                                     | -                       | 12,000.00              |                             |                          | 12,000.00               | 0.00                    | 142.84                 |                             |                          | 142.84                  | 11,857.16               |
| <b>Total Equipment (Schedule B-1)</b>                                    |   | <b>\$ 59,124,157.83</b> | <b>\$ 5,228,922.96</b> | <b>\$ (122,759.11)</b>      | <b>\$ (2,207,886.15)</b> | <b>\$ 62,022,435.53</b> | <b>\$ 40,672,835.59</b> | <b>\$ 3,841,778.33</b> | <b>\$ (2,766.73)</b>        | <b>\$ (1,945,574.17)</b> | <b>\$ 42,566,273.02</b> | <b>\$ 19,456,162.51</b> |
| AFR Category 4 Furniture and Equipment                                   |   | 25,810,830.26           | 2,542,615.12           | (122,759.11)                | (1,998,913.14)           | 26,231,773.13           | 18,677,615.48           | 1,975,728.01           | (19,351.21)                 | (1,736,601.16)           | 18,897,391.12           | 7,334,382.01            |
| AFR Category 5 Vehicles and Aircraft                                     |   | 2,503,990.30            | 204,437.04             | -                           | (154,709.17)             | 2,553,718.17            | 1,706,839.27            | 211,522.26             | 16,584.48                   | (154,709.17)             | 1,780,236.84            | 773,481.33              |
| AFR Category 8 Library Books, Museums, Art Collections, and Other Assets |   | 30,809,337.27           | 2,481,870.80           | -                           | (54,263.84)              | 33,236,944.23           | 20,288,380.84           | 1,654,528.06           | -                           | (54,263.84)              | 21,888,645.06           | 11,348,299.17           |
| <b>Total</b>   |   | <b>\$ 59,124,157.83</b> | <b>\$ 5,228,922.96</b> | <b>\$ (122,759.11)</b>      | <b>\$ (2,207,886.15)</b> | <b>\$ 62,022,435.53</b> | <b>\$ 40,672,835.59</b> | <b>\$ 3,841,778.33</b> | <b>\$ (2,766.73)</b>        | <b>\$ (1,945,574.17)</b> | <b>\$ 42,566,273.02</b> | <b>\$ 19,456,162.51</b> |

Analysis of Expenditures/Adjustments/Transfers:

|  |                        |
|--|------------------------|
| From General Current Funds - Library and Art   | \$ 1,336,910.98        |
| From Designated Funds - Library and Art        | 1,003,734.14           |
| From Restricted Funds - Library and Art        | 11,000.00              |
| From General Current Funds - Vehicles          | 90,731.70              |
| From Designated Funds - Vehicles               | 55,576.67              |
| From Auxiliary Enterprise Funds - Vehicles     | 30,381.67              |
| From General Current Funds                     | 1,471,213.69           |
| From Designated Funds                          | 237,872.35             |
| From Auxiliary Enterprise Funds                | 41,912.00              |
| From Restricted Funds                          | 791,617.08             |
| From Auxiliary Enterprise Funds - Other Assets | 12,000.00              |
| Transfers In                                   | 16,752.00              |
| Gift Contributions                             | 129,020.68             |
| <b>Total as shown above</b>                    | <b>\$ 5,228,922.96</b> |



UNAUDITED  
THE UNIVERSITY OF TEXAS - PAN AMERICAN  
SCHEDULE S-11e  
SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - CONSTRUCTION IN PROGRESS  
For the Year Ended August 31, 2011

| SPA Class Code   | Description                          | Year Completed or Acquired | Carrying Value         | Additions              | Adjustments | Adjusted Carrying Value | Deductions Buildings, Improvements & Infrastructure        | Ending Value           |
|--|--------------------------------------|----------------------------|------------------------|------------------------|-------------|-------------------------|--|------------------------|
| <b>Construction in Progress</b>                            |                                      |                            |                        |                        |             |                         |  |                        |
| 090  | Biology Annex Renovation .....       | 2010                       | \$ 366,362.76          | 264,216.26             |             | 630,579.02              | (630,579.02)   | -                      |
|  | Brick Maintenance .....              | 2011                       | -                      | 128,804.00             |             | 128,804.00              | (128,804.00)   | -                      |
|  | Budget & Planning Software.....      | 2011                       | -                      | 25,658.61              |             | 25,658.61               |  | 25,658.61              |
|  | Degree Works Implementation.....     | 2011                       | -                      | 66,653.84              |             | 66,653.84               |  | 66,653.84              |
|  | E&G Electrical Meters.....           | 2011                       | -                      | 37,201.82              |             | 37,201.82               |  | 37,201.82              |
|  | Elevator Maintenance.....            | 2011                       | -                      | 86,924.25              |             | 86,924.25               |  | 86,924.25              |
|  | Energy Efficient Lighting.....       | 2011                       | -                      | 209,179.00             |             | 209,179.00              | (209,179.00)   | -                      |
|  | Fine Arts Event Center.....          | 2007                       | 938,879.81             | 817,778.58             |             | 1,756,658.39            |  | 1,756,658.39           |
|  | Haggar Renovations.....              | 2011                       | -                      | 420,710.26             |             | 420,710.26              |  | 420,710.26             |
|  | Heritage Hall Boiler.....            | 2011                       | -                      | 15,419.45              |             | 15,419.45               |  | 15,419.45              |
|  | Heritage Hall Renovations.....       | 2011                       | -                      | 127,692.15             |             | 127,692.15              |  | 127,692.15             |
|  | Hike and Bike Trail.....             | 2010                       | 13,038.00              | (13,038.00)            |             | -                       |  | -                      |
|  | HPE I Bleachers and Flooring.....    | 2010                       | 403,264.72             | 287,789.78             |             | 691,054.50              | (691,054.50)   | -                      |
|  | Roof Maintenance.....                | 2011                       | -                      | 562,422.11             |             | 562,422.11              | (562,422.11)   | -                      |
|  | Science Bldg Lab Finish Out .....    | 2011                       | -                      | 327,752.53             |             | 327,752.53              | (327,752.53)   | -                      |
|  | SciQuest Implementation .....        | 2011                       | -                      | 315,720.00             |             | 315,720.00              |  | 315,720.00             |
|  | Student Union Expansion .....        | 2010                       | 191,835.50             | 25,164.50              |             | 217,000.00              |  | 217,000.00             |
|  | Student Union Shade Structures ..... | 2009                       | 191,706.60             | 9,405.15               |             | 201,111.75              | (201,111.75)   | -                      |
| <b>Total Construction in Progress (Schedule B-11).....</b> |                                      |                            | <b>\$ 2,105,087.39</b> | <b>\$ 3,715,454.29</b> | <b>\$ -</b> | <b>\$ 5,820,541.68</b>  | <b>\$ (2,750,902.91)</b>                                   | <b>\$ 3,069,638.77</b> |
| <b>Analysis of Additions/Deductions:</b>                   |                                      |                            |                        |                        |             |                         |  |                        |
| From Revenue Bonds/Notes - Schedule S-8.....               |                                      |                            |                        | 817,778.58             |             |                         | To Buildings - Schedule S-11b (2,549,791.16)               |                        |
| From Other Sources - Schedule S-8 .....                    |                                      |                            |                        | 2,897,675.71           |             |                         | To Facilities & Other Improv - Schedule S-11c (201,111.75) |                        |
| <b>Total as shown above.....</b>                           |                                      |                            |                        | <b>\$ 3,715,454.29</b> |             |                         | <b>\$ (2,750,902.91)</b>                                   |                        |

UNAUDITED  
 THE UNIVERSITY OF TEXAS - PAN AMERICAN  
 SCHEDULE S-11F  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - INFRASTRUCTURE  
 For the Year Ended August 31, 2011

| SPA<br>Class<br>Code                         | Description   | Year<br>Completed<br>or Acquired | Carrying Value         |             |             |                        | Depreciation         |                      |             |                        | Net Basis              |
|--|---|----------------------------------|------------------------|-------------|-------------|------------------------|----------------------|----------------------|-------------|------------------------|------------------------|
|  |   |                                  | Beginning<br>Value     | Additions   | Disposals   | Ending<br>Value        | Beginning<br>Total   | Additions            | Disposals   | Ending<br>Total        |                        |
| <u>Facilities and Other Improvements</u>     |   |                                  |                        |             |             |                        |                      |                      |             |                        |                        |
| <b>INFRASTRUCTURE &amp; INF IMPROVEMENTS</b> |   |                                  |                        |             |             |                        |                      |                      |             |                        |                        |
| 055  | Thermal Plant .....   | 2005                             | \$ 2,074,928.40        | \$ -        | \$ -        | \$ 2,074,928.40        | \$ 478,829.60        | \$ 79,804.91         | \$ -        | \$ 558,634.51          | \$ 1,516,293.89        |
|  | Chill Water Extension.....                                    | 2006                             | 732,936.98             | -           | -           | 732,936.98             | 122,156.20           | 28,189.88            | -           | 150,346.08             | 582,590.90             |
|  | Walkway Renovations .....                                     | 2005                             | 993,155.83             | -           | -           | 993,155.83             | 229,189.80           | 38,198.30            | -           | 267,388.10             | 725,767.73             |
|  | <b>Total Infrastructure &amp; Infrastructure improvements</b> |                                  | <u>3,801,021.21</u>    | <u>-</u>    | <u>-</u>    | <u>3,801,021.21</u>    | <u>830,175.60</u>    | <u>146,193.09</u>    | <u>-</u>    | <u>976,368.69</u>      | <u>2,824,652.52</u>    |
| <b>INFRASTRUCTURE: WATER LINES</b>           |   |                                  |                        |             |             |                        |                      |                      |             |                        |                        |
| 077  | New Chiller Project (Cooling Plant Chiller)                   | 2008                             | 862,059.01             | -           | -           | 862,059.01             | 94,826.49            | 34,482.36            | -           | 129,308.85             | 732,750.16             |
|  | <b>Total Infrastructure: Water Lines.....</b>                 |                                  | <u>\$ 862,059.01</u>   | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 862,059.01</u>   | <u>\$ 94,826.49</u>  | <u>\$ 34,482.36</u>  | <u>\$ -</u> | <u>\$ 129,308.85</u>   | <u>\$ 732,750.16</u>   |
| <b>TOTAL INFRASTRUCTURE</b>                  |   |                                  |                        |             |             |                        |                      |                      |             |                        |                        |
|  | <b>BUILDINGS (Schedule B-11) .....</b>                        |                                  | <u>\$ 4,663,080.22</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ 4,663,080.22</u> | <u>\$ 925,002.09</u> | <u>\$ 180,675.45</u> | <u>\$ -</u> | <u>\$ 1,105,677.54</u> | <u>\$ 3,557,402.68</u> |

UNAUDITED  
 THE UNIVERSITY OF TEXAS PAN AMERICAN  
 SCHEDULE S-11g  
 SCHEDULE OF CHANGES IN INVESTMENT IN PLANT - INTANGIBLE ASSETS  
 For the Year Ended August 31, 2011

| SPA<br>Class<br>Codes | Description  | Carrying Value          |             |             |                         | Amortization            |                        |             |                         | Net Basis              |
|-----------------------|--|-------------------------|-------------|-------------|-------------------------|-------------------------|------------------------|-------------|-------------------------|------------------------|
|                       |  | Beginning<br>Value      | Additions   | Disposals   | Ending<br>Value         | Beginning<br>Total      | Additions              | Disposals   | Ending<br>Total         |                        |
|                       | <u>Intangible Assets</u>                             |                         |             |             |                         |                         |                        |             |                         |                        |
| 307                   | PURCHASED SOFTWARE                                   | \$ 474,219.30           | \$ -        | \$ -        | \$ 474,219.30           | \$ 400,467.18           | \$ 23,827.45           | \$ -        | \$ 424,294.63           | \$ 49,924.67           |
| 311                   | ENTERPRISE SOFTWARE                                  | 23,507,775.83           | -           | -           | 23,507,775.83           | 20,987,318.64           | 1,238,181.80           | -           | 22,225,500.44           | 1,282,275.39           |
|                       |  |                         |             |             | -                       |                         |                        |             | -                       | -                      |
|                       | <b>Total Intangible Assets (Schedule B-11)</b> ..... | <b>\$ 23,981,995.13</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ 23,981,995.13</b> | <b>\$ 21,387,785.82</b> | <b>\$ 1,262,009.25</b> | <b>\$ -</b> | <b>\$ 22,649,795.07</b> | <b>\$ 1,332,200.06</b> |
|                       | From Unexpended Plant Funds - Schedule S-8.....      |                         |             |             |                         |                         |                        |             |                         |                        |
|                       | Total as shown above.....                            |                         |             |             |                         |                         |                        |             |                         | <b>\$ -</b>            |





