

REAL ESTATE CENTER

95-311 JUN 28 1995

TRENDS

SOLUTIONS THROUGH RESEARCH

Volume 8, Number 5

January 1995

Table 1. Price Distribution of MLS Homes Sold in Texas

Price Range	Distribution							
	Units				Percent			
	December	November	October	12 Months Ending November	December	November	October	12 Months Ending November
\$29,999 or less	439	530	543	6,737	5.5	6.5	6.2	5.4
30,000 - 39,999	439	481	489	6,708	5.5	5.9	5.6	5.4
40,000 - 49,999	606	688	728	9,855	7.6	8.4	8.3	7.9
50,000 - 59,999	823	814	915	12,711	10.3	10.0	10.4	10.2
60,000 - 69,999	818	858	943	13,653	10.3	10.5	10.7	10.9
70,000 - 79,999	760	814	871	12,655	9.6	10.0	9.9	10.1
80,000 - 89,999	658	658	736	11,009	8.3	8.1	8.4	8.8
90,000 - 99,999	519	496	559	8,113	6.5	6.1	6.4	6.5
100,000 - 119,999	758	767	807	11,778	9.5	9.4	9.2	9.4
120,000 - 139,999	555	561	607	8,654	7.0	6.9	6.9	6.9
140,000 - 159,999	381	378	381	5,903	4.8	4.6	4.3	4.7
160,000 - 179,999	306	246	293	4,183	3.8	3.0	3.3	3.3
180,000 - 199,999	196	208	205	2,859	2.5	2.6	2.3	2.3
200,000 - 299,999	432	388	450	6,427	5.4	4.8	5.1	5.1
300,000 - 399,999	140	138	134	1,987	1.8	1.7	1.5	1.6
400,000 - 499,999	63	61	63	825	0.8	0.7	0.7	0.7
500,000 - and more	62	57	53	895	0.8	0.7	0.6	0.7
Total	7,955	8,143	8,777	124,952	100.0	100.0	100.0	100.0

Source: Real Estate Center at Texas A&M University

Note: "-" = data not available

Table 2. Texas Residential MLS Activity: New Listings and Houses for Sale

MLS Area	Number of New Listings					Number of Houses for Sale				
	12 Months					12 Months				
	December	November	October	Ending November	Percent Change	December	November	October	Ending November	Percent Change
PLAINS REGION										
Abilene	118	157	161	2,204	2	526	567	584	577	-1
Amarillo	252	259	257	3,866	11	901	902	947	906	-3
Lubbock	193	175	226	3,230	-11	886	872	849	798	-1
Midland	-	174	176	2,377	-1	-	729	733	709	1
Odessa	-	117	105	1,441	4	-	510	486	491	-6
San Angelo	110	102	133	1,378	-20	500	544	558	516	5
Wichita Falls	134	178	187	2,589	-8	644	698	729	699	-6
NORTH REGION										
Dallas	2,478	3,106	3,701	48,852	3	12,880	14,062	14,633	14,919	-5
Garland	-	-	-	-	-	-	-	-	-	-
Irving	-	-	-	-	-	532	-	-	-	-
Plano	-	-	-	-	-	-	-	-	-	-
Denton	-	-	-	-	-	472	-	-	-	-
Fort Worth	-	-	-	-	-	2,224	-	-	-	-
Arlington	-	-	-	-	-	1,400	-	-	-	-
NE Tarrant County	-	524	640	8,396	-27	1,818	2,149	2,243	2,499	-20
Sherman-Denison	-	170	140	1,794	22	-	1,097	1,084	1,049	16
EAST REGION										
Longview-Marshall	-	163	125	1,994	2	-	704	713	704	-7
Lufkin	-	31	43	957	-	-	325	315	242	-
Nacogdoches	-	-	-	-	-	-	-	-	-	-
Palestine	61	83	87	576	1	228	219	225	231	-17
Paris	-	-	-	-	-	-	-	-	-	-
Texarkana	73	-	84	1,083	7	346	-	351	341	4
Tyler	-	134	119	1,810	-7	-	-	740	584	-30
CENTRAL REGION										
Austin	1,050	1,460	1,614	21,025	10	4,045	4,367	4,434	4,240	21
San Marcos	-	-	-	-	-	-	-	-	-	-
Bryan-College Station	-	84	107	1,837	6	-	527	540	538	21
Killeen-Fort Hood	-	-	-	3,746	11	-	-	-	824	6
Temple-Belton	54	118	87	1,433	-5	400	436	436	391	-11
San Antonio	885	1,171	1,280	16,688	1	5,244	5,440	5,544	5,297	-2
Waco	-	-	281	-	-	-	-	-	-	-
GULF COAST REGION										
Beaumont	-	194	184	3,344	36	-	799	832	822	5
Port Arthur	47	57	95	1,007	3	288	311	327	312	6
Brazoria County	58	81	101	1,301	-2	451	451	523	481	-4
Corpus Christi	274	315	276	4,997	-3	1,686	1,911	1,823	1,873	-4
Galveston	-	-	-	-	-	-	647	665	740	8
Texas City	-	-	-	-	-	-	-	-	-	-
Houston	3,551	4,388	5,100	72,273	-18	22,873	24,476	25,892	26,058	-8
Fort Bend	-	-	-	-	-	2,649	2,824	-	-	-
Montgomery County	-	-	-	-	-	1,493	1,558	-	-	-
North NASA	-	-	-	-	-	2,043	2,163	-	-	-
Victoria	35	39	64	855	-10	230	315	331	279	-4
RIO GRANDE REGION										
Brownsville	-	-	-	-	-	-	-	-	-	-
Harlingen	-	-	-	-	-	-	-	-	-	-
El Paso	-	-	-	-	-	-	-	-	-	-
Laredo	-	-	-	-	-	-	-	-	-	-
McAllen	218	399	134	3,661	68	1,136	1,171	1,107	873	-
Texas MLS Total	9,591	13,679	15,507	225,100	-14	65,895	70,774	67,644	71,122	-11
U.S. Total							1,540,000	1,680,000	1,812,500	-17

Source: Real Estate Center at Texas A&M University, "U.S. Totals" from National Association of Realtors

Table 3. Texas Residential MLS Activity: Houses Sold and Months Inventory

MLS Area	Number of Houses Sold					Number of Months Inventory				
	12 Months					12 Months				
	December	November	October	Ending November	Percent Change	December	November	October	Ending November	Percent Change
PLAINS REGION										
Abilene	76	98	74	1,139	10	5.5	6.0	6.2	6.3	-11
Amarillo	166	130	179	1,995	0	5.4	5.4	5.7	5.4	-16
Lubbock	189	141	119	2,145	-2	5.0	4.9	4.7	4.3	-20
Midland	-	92	128	1,369	-11	-	6.4	6.4	5.8	0
Odessa	-	50	78	779	4	-	7.9	7.5	7.6	-16
San Angelo	76	80	75	945	-3	6.3	6.9	7.1	6.5	-6
Wichita Falls	85	77	99	1,404	-3	5.5	6.0	6.2	5.6	-22
NORTH REGION										
Dallas	1,495	1,580	1,738	23,266	9	6.6	7.3	7.5	7.9	-19
Garland	-	-	-	-	-	-	-	-	-	-
Irving	89	75	97	1,244	6	5.1	-	-	-	-
Plano	-	-	-	-	-	-	-	-	-	-
Denton	75	84	62	894	17	6.3	-	-	-	-
Fort Worth	286	261	253	3,423	-9	7.8	-	-	-	-
Arlington	224	203	227	3,008	-6	5.6	-	-	-	-
NE Tarrant County	315	294	281	3,705	-13	5.9	7.0	7.3	7.4	-28
Sherman–Denison	-	48	41	630	8	-	20.9	20.6	19.9	-12
EAST REGION										
Longview–Marshall	-	96	82	1,198	4	-	7.1	7.1	7.1	-27
Lufkin	-	21	22	400	3	-	9.8	9.4	7.1	-
Nacogdoches	-	-	-	-	-	-	-	-	-	-
Palestine	16	13	17	236	9	11.6	11.1	11.4	12.1	-14
Paris	-	-	-	-	-	-	-	-	-	-
Texarkana	43	-	75	673	16	6.2	-	6.3	6.7	-15
Tyler	-	102	83	1,195	-8	-	-	7.4	5.7	-36
CENTRAL REGION										
Austin	695	653	706	10,298	5	4.7	5.1	5.2	4.9	-4
San Marcos	-	-	-	-	-	-	-	-	-	-
Bryan–College Station	-	54	65	1,093	-8	-	5.8	5.9	5.5	6
Killeen–Fort Hood	-	-	-	2,334	0	-	-	-	4.0	-17
Temple–Belton	42	56	72	880	3	5.5	5.9	5.9	5.3	-27
San Antonio	600	494	518	7,546	1	8.3	8.7	8.8	8.3	-6
Waco	-	-	160	1,303	-4	-	-	-	-	-
GULF COAST REGION										
Beaumont	-	80	103	1,210	-2	-	7.9	8.3	8.1	-10
Port Arthur	45	39	55	605	1	5.7	6.2	6.5	6.1	-23
Brazoria County	56	57	65	821	11	6.6	6.6	7.6	7.2	-22
Corpus Christi	168	170	211	2,492	2	8.1	9.2	8.8	8.8	-22
Galveston	-	48	54	656	25	-	11.8	12.2	15.3	-23
Texas City	-	-	-	-	-	-	-	-	-	-
Houston	2,525	2,358	2,403	32,682	8	8.4	9.0	9.5	9.7	-19
Fort Bend	305	255	293	4,181	2	7.6	8.1	-	-	-
Montgomery County	189	198	184	2,719	13	6.6	6.9	-	-	-
North NASA	204	193	235	3,077	7	8.0	8.4	-	-	-
Victoria	44	36	38	610	4	4.5	6.2	6.5	5.3	-17
RIO GRANDE REGION										
Brownsville	-	-	-	-	-	-	-	-	-	-
Harlingen	-	-	-	-	-	-	-	-	-	-
El Paso	-	-	-	-	-	-	-	-	-	-
Laredo	-	-	-	-	-	-	-	-	-	-
McAllen	46	55	46	672	-12	20.3	20.9	19.8	16.0	-
Texas MLS Total	8,054	8,191	8,938	126,345	1	6.3	6.7	6.4	6.6	-25
U.S. Total	-	296,000	320,000	4,004,000	6	-	4.6	5.0	5.5	-27

Source: Real Estate Center at Texas A&M University, "U.S. Totals" from National Association of Realtors

Table 4. Texas Residential MLS Activity: Median and Average Price

MLS Area	Median Price (\$)					Average Price (\$)				
	12 Months					12 Months				
	December	November	October	Ending November	Percent Change	December	November	October	Ending November	Percent Change
PLAINS REGION										
Abilene	48,300	57,300	62,200	61,100	9	59,600	68,400	63,300	67,000	7
Amarillo	61,300	63,600	65,200	65,100	4	70,900	71,700	69,400	72,200	7
Lubbock	58,300	65,400	62,300	66,300	0	78,300	80,900	76,100	80,600	3
Midland	-	73,800	85,000	72,500	3	-	86,900	97,900	95,300	-2
Odessa	-	41,700	46,400	53,200	4	-	47,800	54,600	66,300	15
San Angelo	54,300	59,000	63,500	60,500	5	65,400	68,900	65,300	70,000	12
Wichita Falls	56,600	53,800	60,300	56,400	3	63,200	68,000	64,700	64,600	5
NORTH REGION										
Dallas	93,900	88,300	90,300	92,600	1	121,800	117,900	117,600	120,600	0
Garland	-	-	-	-	-	-	-	-	-	-
Irving	83,900	79,400	86,200	91,900	-1	112,400	125,900	105,900	112,100	1
Plano	-	-	-	-	-	-	-	-	-	-
Denton	93,900	96,000	86,200	86,300	9	108,900	126,200	121,800	110,500	15
Fort Worth	62,400	64,900	70,800	66,500	-2	80,100	79,400	85,400	83,300	-1
Arlington	80,300	77,600	86,400	82,100	2	93,100	92,400	99,600	97,300	5
NE Tarrant County	108,900	102,800	94,800	101,700	5	136,900	126,700	122,300	125,300	4
Sherman-Denison	-	48,600	39,000	51,400	3	-	55,600	47,900	59,900	2
EAST REGION										
Longview-Marshall	-	62,500	69,200	64,300	4	-	73,600	72,800	74,000	3
Lufkin	-	65,000	40,000	55,400	4	-	80,900	47,600	64,300	7
Nacogdoches	-	-	-	-	-	-	-	-	-	-
Palestine	56,700	41,200	65,000	48,000	7	57,900	52,900	70,900	55,100	9
Paris	-	-	-	-	-	-	-	-	-	-
Texarkana	59,300	-	65,000	62,200	8	67,100	-	65,500	69,200	10
Tyler	-	68,300	67,700	75,000	11	-	85,300	85,000	92,500	10
CENTRAL REGION										
Austin	98,900	99,300	96,800	96,100	6	123,000	125,300	121,800	120,100	5
San Marcos	-	-	-	-	-	-	-	-	-	-
Bryan-College Station	-	80,000	87,500	78,000	7	-	84,100	95,100	88,900	8
Killeen-Fort Hood	-	-	-	68,000	5	-	-	-	69,700	3
Temple-Belton	66,000	76,200	65,900	69,100	1	69,000	83,900	69,700	78,600	2
San Antonio	75,200	77,800	73,500	76,200	2	101,300	90,300	90,400	95,200	0
Waco	-	-	-	-	-	-	-	71,800	71,300	5
GULF COAST REGION										
Beaumont	-	63,800	68,100	69,700	6	-	84,600	78,300	82,400	4
Port Arthur	49,500	-	47,300	55,300	4	59,600	58,400	61,200	65,900	4
Brazoria County	65,400	63,200	71,700	64,200	-2	81,000	145,100	89,600	81,000	5
Corpus Christi	76,000	74,000	69,300	72,100	5	84,100	80,500	82,400	82,800	7
Galveston	-	65,000	57,500	63,000	-3	-	77,800	76,000	82,100	-6
Texas City	-	-	-	-	-	-	-	-	-	-
Houston	76,500	74,200	75,200	78,400	-2	107,900	99,600	100,000	106,100	1
Fort Bend	91,100	88,500	86,200	90,400	0	109,500	106,700	114,100	114,600	2
Montgomery County	87,300	83,600	85,300	87,700	1	109,800	100,500	111,400	111,400	4
North NASA	93,100	83,200	78,500	85,000	3	109,000	101,900	94,000	101,200	4
Victoria	65,000	62,000	63,300	61,500	2	79,900	70,300	75,500	70,700	2
RIO GRANDE REGION										
Brownsville	-	-	-	-	-	-	-	-	-	-
Harlingen	-	-	-	-	-	-	-	-	-	-
El Paso	-	-	-	-	-	-	-	-	-	-
Laredo	-	-	-	-	-	-	-	-	-	-
McAllen	72,900	70,800	70,000	68,400	-	87,300	87,600	89,100	82,100	5
Texas MLS Total	81,400	78,600	78,800	80,100	2	106,700	101,500	100,100	102,500	3
U.S. Total	-	-	-	-	-	-	133,700	133,900	136,100	2

Source: Real Estate Center at Texas A&M University, "U.S. Totals" from National Association of Realtors

Table 5. Texas Employment Activity

Metropolitan Area	Unemployment Rate				Employment			
			Unit Change From Year Ago				Percent Change From Year Ago	
	November	October	November	October	November	October	November	October
PLAINS REGION	4.8	4.8	-0.9	-0.8	853,214	841,822	1.9	1.1
Abilene	4.4	4.6	-1.4	-1.2	56,500	55,800	0.7	-0.5
Amarillo	3.5	3.6	-1.2	-1.0	106,300	105,000	4.7	3.6
Lubbock	3.8	3.8	-0.9	-0.7	118,800	116,000	2.7	1.6
Odessa-Midland	6.3	6.4	-0.9	-0.9	112,700	111,300	1.6	0.6
San Angelo	4.2	3.9	-1.5	-1.9	49,900	49,200	4.3	3.4
Wichita Falls	4.6	4.8	-0.9	-0.8	60,900	60,100	1.7	1.2
NORTH REGION	4.7	4.7	-1.3	-1.2	2,552,349	2,530,096	4.2	3.7
Dallas	4.6	4.6	-1.3	-1.3	1,635,300	1,622,100	4.8	4.4
Fort Worth-Arlington	4.9	4.8	-1.1	-1.1	783,500	776,000	3.6	3.1
Sherman-Denison	5.5	5.8	-1.6	-1.1	43,900	43,300	0.1	-0.9
EAST REGION	6.3	6.3	-1.6	-1.6	545,188	538,899	1.8	0.8
Longview-Marshall	6.9	6.9	-2.0	-2.0	93,900	92,900	1.9	1.0
Texarkana	7.4	7.5	-1.5	-1.2	53,100	52,600	1.6	0.8
Tyler	5.0	5.2	-1.9	-2.0	78,300	77,400	2.5	1.8
CENTRAL REGION	4.0	4.0	-0.9	-0.8	1,748,104	1,730,318	3.4	2.8
Austin-San Marcos	3.3	3.2	-0.6	-0.7	569,800	563,500	4.7	4.2
Bryan-College Station	3.3	3.2	0.0	0.3	70,800	69,900	2.9	3.0
Killeen-Temple	4.8	5.1	-1.1	-0.6	105,600	104,200	5.5	4.8
San Antonio	4.3	4.4	-1.2	-1.0	678,900	672,200	2.5	1.7
Waco	4.3	4.2	-1.2	-1.0	97,500	96,700	5.1	4.1
GULF COAST REGION	6.2	6.3	-1.5	-1.3	2,601,576	2,574,500	1.7	0.7
Beaumont-Port Arthur	8.5	8.3	-2.1	-2.3	171,300	169,700	1.4	1.2
Brazoria County	6.3	6.5	-1.1	-0.8	101,700	100,400	0.4	-0.3
Corpus Christi	8.1	7.9	-1.0	-0.8	159,900	158,600	1.6	1.1
Galveston-Texas City	7.0	7.0	-1.6	-1.2	116,100	115,500	0.1	-0.6
Houston	5.7	5.9	-1.6	-1.3	1,855,000	1,833,400	2.0	0.8
Victoria	5.8	5.5	-0.3	-0.8	40,100	39,900	-0.9	0.4
RIO GRANDE REGION	10.9	10.9	-2.2	-2.1	666,299	659,463	2.4	1.9
Brownsville-Harlingen	10.0	10.0	-2.9	-2.6	107,200	107,000	1.9	2.0
El Paso	8.3	8.5	-2.0	-2.1	259,200	256,300	2.3	1.1
Laredo	7.9	8.1	-2.0	-1.9	61,600	61,000	5.1	4.9
McAllen	15.0	14.8	-2.1	-1.9	151,300	148,700	1.8	2.1
MSA Total	5.5	5.6	-1.4	-1.2	7,739,100	7,658,700	3.0	2.3
Non-MSA Total	6.2	6.1	-1.1	-1.1	1,227,600	1,216,700	1.4	0.7
Texas Total	5.6	5.6	-1.3	-1.3	8,966,700	8,875,400	2.8	2.1
U.S. Total	5.3	5.4	-0.8	-0.9	125,000,000	125,000,000	3.5	3.6

Source: Real Estate Center at Texas A&M University and U.S. Bureau of Labor Statistics

Table 6. Texas Residential Single-Family Building Permit Activity

Metropolitan Area	Number of Dwelling Units				Average Value Per Dwelling Unit (\$)			
	12 Months				12 Months			
	November	October	Ending November	Percent Change	November	October	Ending November	Percent Change
PLAINS REGION	141	149	2,454	8	102,600	108,300	106,200	3
Abilene	15	17	247	10	113,900	113,900	111,800	0
Amarillo	23	26	458	7	123,100	120,600	122,500	7
Lubbock	46	38	744	12	105,900	110,400	107,500	2
Odessa-Midland	16	18	327	-12	127,200	125,700	116,000	3
San Angelo	17	20	253	-17	53,900	95,400	84,500	10
Wichita Falls	15	17	321	25	83,600	102,100	88,000	-3
NORTH REGION	1,419	1,546	22,482	5	127,100	121,600	124,300	2
Dallas	981	1,088	15,959	4	133,100	126,800	127,500	3
Fort Worth-Arlington	436	453	6,444	9	113,600	109,600	116,600	-1
Sherman-Denison	2	2	60	62	135,000	90,000	97,600	14
EAST REGION	75	91	999	30	95,100	76,600	96,600	-6
Longview-Marshall	21	14	185	33	92,000	94,100	96,400	-1
Texarkana	2	10	64	-16	52,500	83,100	68,900	-17
Tyler	17	7	242	4	137,100	151,000	153,200	1
CENTRAL REGION	1,011	1,040	14,970	18	90,600	101,200	95,500	6
Austin-San Marcos	380	432	6,118	6	96,100	101,700	101,300	3
Bryan-College Station	26	32	611	0	84,600	226,700	100,300	7
Killeen-Temple	78	107	1,451	0	92,200	87,900	85,300	4
San Antonio	460	409	5,953	30	85,800	93,900	91,600	13
Waco	30	22	365	76	96,300	119,900	95,500	-7
GULF COAST REGION	1,128	1,141	17,321	15	93,500	100,200	99,700	-3
Beaumont-Port Arthur	40	44	552	100	96,800	86,800	90,700	3
Brazoria County	85	71	1,141	-12	80,700	96,000	88,800	-1
Corpus Christi	54	58	909	9	105,600	92,700	94,200	8
Galveston-Texas City	75	71	1,366	-6	115,200	116,500	110,900	-2
Houston	848	873	13,011	19	91,900	100,900	100,500	-3
Victoria	12	13	204	14	115,900	94,300	105,200	7
RIO GRANDE REGION	629	680	9,020	70	51,700	51,400	46,700	-17
Brownsville-Harlingen	112	127	1,463	64	66,000	43,700	56,800	3
El Paso	189	186	2,385	10	57,000	61,700	59,800	5
Laredo	60	66	908	7	53,800	53,900	54,000	0
McAllen	253	284	4,064	212	40,800	48,100	33,700	-41
MSA Total	4,293	4,505	65,805	16	98,500	101,100	100,600	-2
Non-MSA Total	110	142	1,441	163	79,300	70,600	77,500	12
Texas Total	4,403	4,647	67,246	17	98,000	100,200	100,100	-3
U.S. Total	70,925	81,048	1,021,950	13	104,600	103,300	102,100	3

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

Table 7. Texas Residential Multifamily Building Permit Activity

Metropolitan Area	Number of Dwelling Units				Average Value Per Dwelling Unit (\$)			
	12 Months				12 Months			
	November	October	Ending November	Percent Change	November	October	Ending November	Percent Change
PLAINS REGION	11	54	383	227	53,500	20,500	30,100	-38
Abilene	3	2	207	1,050	90,000	50,000	27,400	-64
Amarillo	8	2	14	-	39,900	80,000	45,600	-
Lubbock	0	50	58	4	-	17,000	23,400	-49
Odessa-Midland	0	0	6	-	-	-	68,000	-
San Angelo	0	0	8	100	-	-	65,800	163
Wichita Falls	0	0	20	-17	-	-	32,900	-36
NORTH REGION	1,229	1,248	10,699	207	22,500	35,900	35,400	13
Dallas	1,220	1,146	9,813	211	22,500	35,900	35,400	15
Fort Worth-Arlington	9	102	878	162	25,300	36,800	35,500	-2
Sherman-Denison	0	0	0	-	-	-	-	-
EAST REGION	14	0	205	74	31,500	-	31,900	3
Longview-Marshall	0	0	8	0	-	-	30,800	23
Texarkana	0	0	8	-	-	-	39,600	-
Tyler	4	0	14	0	50,000	-	56,800	68
CENTRAL REGION	1,039	554	8,866	188	39,900	34,500	37,300	9
Austin-San Marcos	739	128	4,291	109	41,000	34,800	36,200	7
Bryan-College Station	290	2	522	308	37,300	54,500	37,800	-7
Killeen-Temple	8	4	90	543	33,200	17,500	31,500	-30
San Antonio	2	420	3,794	357	47,500	34,500	38,700	15
Waco	0	0	50	456	-	-	37,900	-22
GULF COAST REGION	88	128	7,494	148	29,600	39,200	38,500	8
Beaumont-Port Arthur	8	0	154	1,825	14,100	-	17,800	-61
Brazoria County	21	0	285	124	34,000	-	33,400	-1
Corpus Christi	0	4	52	58	-	32,200	38,100	-3
Galveston-Texas City	0	0	8	-97	-	-	49,600	43
Houston	59	113	6,835	176	30,100	36,300	38,800	7
Victoria	0	0	0	-	-	-	-	-
RIO GRANDE REGION	390	180	3,876	150	26,500	24,100	24,000	1
Brownsville-Harlingen	24	22	466	166	36,300	26,900	26,100	0
El Paso	210	18	1,557	289	28,000	18,100	23,600	-2
Laredo	100	98	1,074	72	22,800	22,800	23,000	2
McAllen	54	42	745	120	23,300	28,000	25,100	2
MSA Total	2,759	2,153	30,957	178	30,000	34,200	35,100	8
Non-MSA Total	12	11	566	154	24,800	71,900	37,300	30
Texas Total	2,771	2,164	31,523	177	30,000	34,400	35,200	9
U.S. Total	26,748	29,333	292,322	60	44,800	45,200	45,800	0

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

Table 8. Texas Office Building Permit Activity

Metropolitan Area	Number of Office Permits				Total Value of Office Permits (\$000)			
	12 Months				12 Months			
	November	October	Ending November	Percent Change	November	October	Ending November	Percent Change
PLAINS REGION	5	6	72	100	1,754	1,114	20,183	81
Abilene	0	0	5	67	0	0	5,057	450
Amarillo	1	0	6	500	59	0	2,248	493
Lubbock	1	4	18	38	245	1,024	4,990	-4
Odessa-Midland	0	0	5	0	0	0	1,595	3
San Angelo	1	1	13	117	600	50	2,456	94
Wichita Falls	0	0	18	125	0	0	2,008	8
NORTH REGION	18	20	225	42	7,718	10,569	130,039	26
Dallas	5	13	146	28	3,281	8,554	82,728	16
Fort Worth-Arlington	10	6	68	106	4,165	1,892	46,265	52
Sherman-Denison	2	1	8	0	122	124	765	126
EAST REGION	2	6	50	32	316	1,436	14,036	-69
Longview-Marshall	1	1	12	50	70	315	4,729	69
Texarkana	0	0	7	-22	0	0	1,842	-85
Tyler	0	2	7	0	0	633	2,639	-90
CENTRAL REGION	19	21	232	63	7,337	9,394	103,512	15
Austin-San Marcos	5	12	132	65	3,157	6,856	64,904	-4
Bryan-College Station	0	0	2	-50	0	0	266	-33
Killeen-Temple	2	1	14	100	160	80	1,699	3
San Antonio	12	8	71	48	4,020	2,458	34,529	82
Waco	0	0	5	67	0	0	1,843	41
GULF COAST REGION	31	33	354	24	11,798	11,765	136,078	7
Beaumont-Port Arthur	2	3	25	56	1,263	1,894	15,766	49
Brazoria County	2	0	18	-10	1,263	0	7,730	24
Corpus Christi	2	1	16	220	665	89	5,922	40
Galveston-Texas City	2	6	20	100	949	825	5,534	212
Houston	23	23	266	15	7,659	8,957	99,116	-3
Victoria	0	0	5	67	0	0	1,528	-19
RIO GRANDE REGION	14	12	150	83	6,482	4,235	63,581	97
Brownsville-Harlingen	4	6	39	62	2,330	1,176	12,163	260
El Paso	1	3	21	40	32	1,165	6,572	-17
Laredo	0	1	10	43	0	631	6,292	44
McAllen	8	2	72	106	3,875	1,263	37,420	125
MSA Total	84	94	1,029	42	33,915	37,986	458,606	13
Non-MSA Total	5	4	54	184	1,491	528	8,820	143
Texas Total	89	98	1,083	46	35,405	38,514	467,431	14
U.S. Total	1,096	1,173	12,923	28	557,205	671,371	7,075,760	29

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

Table 9. Texas Retail and Wholesale Building Permit Activity

Metropolitan Area	Number of Retail and Wholesale Permits				Total Value of Retail and Wholesale Permits (\$000)			
	12 Months				12 Months			
	November	October	Ending November	Percent Change	November	October	Ending November	Percent Change
PLAINS REGION	7	11	143	42	1,750	2,665	84,659	126
Abilene	1	1	12	-14	474	474	4,970	42
Amarillo	0	3	28	47	0	625	14,036	-11
Lubbock	3	3	45	150	290	135	22,961	327
Odessa-Midland	2	3	25	0	974	1,074	18,474	168
San Angelo	0	0	14	17	0	0	13,978	601
Wichita Falls	0	0	5	-38	0	0	1,976	-31
NORTH REGION	30	55	644	12	20,622	33,236	344,192	34
Dallas	21	41	456	20	17,204	29,102	242,612	45
Fort Worth-Arlington	8	14	170	1	3,308	4,134	91,604	17
Sherman-Denison	1	0	10	-33	110	0	9,607	46
EAST REGION	11	11	146	42	1,767	1,166	46,930	22
Longview-Marshall	1	1	28	8	100	20	8,830	-10
Texarkana	4	4	38	217	968	160	12,033	719
Tyler	1	5	32	14	35	736	12,022	49
CENTRAL REGION	35	35	357	34	25,670	17,055	205,182	39
Austin-San Marcos	13	10	114	48	11,542	7,836	105,310	211
Bryan-College Station	0	4	25	92	0	289	6,345	-52
Killeen-Temple	5	3	34	-11	2,354	637	8,698	-79
San Antonio	17	17	161	41	11,774	8,058	68,720	40
Waco	0	0	5	-62	0	0	1,576	-81
GULF COAST REGION	75	79	1,030	27	30,332	37,954	374,411	47
Beaumont-Port Arthur	4	5	44	42	1,896	2,370	20,078	46
Brazoria County	2	1	36	-8	1,302	3,830	16,276	56
Corpus Christi	1	3	30	15	175	708	16,507	21
Galveston-Texas City	1	6	42	14	800	1,461	12,324	55
Houston	65	62	859	29	26,035	29,516	305,297	48
Victoria	2	2	13	44	124	70	3,301	7
RIO GRANDE REGION	34	28	362	40	16,914	16,465	171,419	62
Brownsville-Harlingen	5	0	53	23	3,906	0	17,412	58
El Paso	6	7	70	17	3,388	7,174	49,763	89
Laredo	11	12	132	19	5,214	5,688	61,929	26
McAllen	9	8	92	124	3,491	3,494	39,099	104
MSA Total	183	215	2,573	26	95,464	107,591	1,185,738	46
Non-MSA Total	9	4	109	54	1,591	953	41,073	50
Texas Total	192	219	2,682	27	97,054	108,542	1,226,795	46
U.S. Total	2,660	2,902	30,984	26	1,141,113	1,316,904	13,462,155	29

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

Table 10. Texas Industrial Building Permit Activity

Metropolitan Area	Number of Industrial Permits				Total Value of Industrial Permits (\$000)			
	12 Months				12 Months			
	November	October	Ending November	Percent Change	November	October	Ending November	Percent Change
PLAINS REGION	0	2	16	129	0	723	2,725	52
Abilene	0	0	1	-	0	0	410	-
Amarillo	0	0	1	-	0	0	20	-
Lubbock	0	1	4	100	0	548	645	-17
Odessa-Midland	0	0	1	-67	0	0	60	-91
San Angelo	0	0	1	-	0	0	603	-
Wichita Falls	0	0	1	-50	0	0	60	-84
NORTH REGION	9	11	143	18	5,222	8,009	138,094	111
Dallas	6	6	102	9	4,007	6,084	48,758	3
Fort Worth-Arlington	3	5	39	50	1,214	1,924	89,239	412
Sherman-Denison	0	0	2	100	0	0	97	-89
EAST REGION	1	1	7	-36	900	68	3,184	34
Longview-Marshall	0	0	2	-33	0	0	305	-54
Texarkana	0	1	1	-75	0	68	68	-84
Tyler	0	0	0	-	0	0	0	-
CENTRAL REGION	7	6	65	59	3,302	5,047	27,448	-88
Austin-San Marcos	3	4	40	48	1,644	1,994	19,837	-92
Bryan-College Station	0	0	2	-	0	0	441	-
Killeen-Temple	0	0	3	50	0	0	217	119
San Antonio	2	1	14	100	1,229	3,000	5,624	434
Waco	0	0	0	-100	0	0	0	-100
GULF COAST REGION	5	9	100	-1	1,643	3,888	54,762	-10
Beaumont-Port Arthur	0	0	0	-100	0	0	0	-100
Brazoria County	0	2	7	17	0	1,312	5,367	-80
Corpus Christi	2	2	9	-	395	183	1,323	-
Galveston-Texas City	0	0	2	0	0	0	184	-58
Houston	3	5	79	-13	1,248	2,393	47,196	46
Victoria	0	0	0	-	0	0	0	-
RIO GRANDE REGION	2	2	28	27	848	1,498	12,585	24
Brownsville-Harlingen	1	1	10	100	548	548	3,365	1,296
El Paso	1	1	12	33	300	950	6,190	45
Laredo	0	0	0	-	0	0	0	-
McAllen	0	0	5	-38	0	0	3,024	-47
MSA Total	21	29	338	15	10,585	19,004	233,033	-38
Non-MSA Total	3	2	21	162	1,328	227	5,763	171
Texas Total	24	31	359	18	11,915	19,233	238,798	-37
U.S. Total	820	1,129	9,457	18	787,677	589,005	5,639,559	29

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

Table 11. Texas Nonresidential Building Permit Activity

Metropolitan Area	Number of Nonresidential Permits				Total Value of Nonresidential Permits (\$000)			
	12 Months				12 Months			
	November	October	Ending November	Percent Change	November	October	Ending November	Percent Change
PLAINS REGION	223	286	3,093	53	7,313	27,569	181,700	88
Abilene	14	16	136	-21	2,876	601	20,397	78
Amarillo	22	26	247	-1	216	803	22,775	15
Lubbock	102	130	1,446	173	673	1,916	42,770	52
Odessa-Midland	14	20	198	13	1,074	20,772	44,120	193
San Angelo	21	21	319	-13	790	106	20,633	276
Wichita Falls	24	22	322	12	613	1,587	10,971	-17
NORTH REGION	462	630	7,701	14	80,405	77,188	953,983	44
Dallas	294	427	5,173	16	54,454	62,754	625,196	35
Fort Worth–Arlington	151	196	2,379	12	25,095	14,272	315,025	71
Sherman–Denison	8	5	101	-8	271	144	11,157	26
EAST REGION	61	59	704	7	6,193	3,326	95,081	-24
Longview–Marshall	20	22	158	-34	2,826	653	20,272	-1
Texarkana	6	7	96	26	975	230	21,525	14
Tyler	1	7	49	2	35	1,369	20,460	-64
CENTRAL REGION	325	248	3,360	41	46,961	44,173	500,002	-16
Austin–San Marcos	86	93	1,177	21	21,496	20,102	234,320	-37
Bryan–College Station	4	6	80	8	229	318	18,174	-48
Killeen–Temple	103	17	662	103	4,290	915	20,210	-58
San Antonio	96	94	985	25	19,567	21,313	192,512	56
Waco	14	14	194	78	61	97	11,440	-10
GULF COAST REGION	444	471	6,082	10	79,325	73,063	830,934	25
Beaumont–Port Arthur	20	24	279	67	3,855	4,446	46,105	55
Brazoria County	23	21	309	-3	3,978	5,929	37,665	-21
Corpus Christi	41	41	473	6	2,389	1,933	37,662	-14
Galveston–Texas City	52	59	675	-3	2,619	2,744	28,487	15
Houston	288	304	4,116	9	49,525	56,944	649,812	29
Victoria	3	4	44	-24	16,347	242	24,418	70
RIO GRANDE REGION	264	226	3,118	43	31,168	32,677	333,390	68
Brownsville–Harlingen	50	52	732	146	7,355	5,901	51,348	64
El Paso	50	27	599	44	5,834	9,805	79,408	63
Laredo	13	15	181	17	7,084	6,341	78,902	23
McAllen	141	129	1,522	17	9,603	10,519	116,065	120
MSA Total	1,661	1,799	22,652	21	244,130	252,756	2,801,829	22
Non-MSA Total	118	121	1,406	80	7,238	5,240	93,269	110
Texas Total	1,779	1,920	24,058	23	251,365	257,997	2,895,089	24
U.S. Total	40,068	51,025	561,232	14	3,871,482	4,041,980	42,068,569	26

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

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