

REAL ESTATE CENTER

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TRENDS

SOLUTIONS THROUGH RESEARCH

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Table 1. Price Distribution of MLS Homes Sold in Texas

Price Range	Distribution							
	Units				Percent			
	January	December	November	12 Months Ending December	January	December	November	12 Months Ending December
\$29,999 or less	325	472	476	5,963	5.5	5.3	5.2	5.1
30,000 - 39,999	293	427	428	5,837	5.0	4.8	4.7	5.0
40,000 - 49,999	392	674	661	8,960	6.6	7.6	7.2	7.6
50,000 - 59,999	529	788	856	11,564	9.0	8.9	9.4	9.8
60,000 - 69,999	616	921	955	12,490	10.4	10.4	10.5	10.6
70,000 - 79,999	566	927	896	11,668	9.6	10.5	9.8	9.9
80,000 - 89,999	508	783	837	10,548	8.6	8.9	9.2	9.0
90,000 - 99,999	375	531	634	7,584	6.3	6.0	6.9	6.4
100,000 - 119,999	561	855	895	11,271	9.5	9.7	9.8	9.6
120,000 - 139,999	474	678	724	8,858	8.0	7.7	7.9	7.5
140,000 - 159,999	318	448	443	5,908	5.4	5.1	4.9	5.0
160,000 - 179,999	218	319	336	4,195	3.7	3.6	3.7	3.6
180,000 - 199,999	173	215	208	2,881	2.9	2.4	2.3	2.4
200,000 - 299,999	352	494	489	6,246	6.0	5.6	5.4	5.3
300,000 - 399,999	120	160	163	1,960	2.0	1.8	1.8	1.7
400,000 - 499,999	43	49	69	826	0.7	0.6	0.8	0.7
500,000 - and more	44	90	57	899	0.7	1.0	0.6	0.8
Total	5,907	8,831	9,127	117,658	100.0	100.0	100.0	100.0

Source: Real Estate Center at Texas A&M University

Note: "-" = data not available

Special Note: Updates to the building permit tables have been delayed due to the Federal Government closing.

Table 2. Texas Residential MLS Activity: New Listings and Houses for Sale

MLS Area	Number of New Listings					Number of Houses for Sale				
	January	December	November	12 Months Ending December	Percent Change	January	December	November	12 Months Average Ending December	Percent Change
PLAINS REGION										
Abilene	195	117	136	1,994	-10	507	480	531	530	-8
Amarillo	334	236	242	3,831	-1	835	842	904	899	-2
Lubbock	308	156	281	3,373	4	855	904	898	878	8
Odessa-Midland	161	71	142	-	-	697	695	1,176	1,022	-11
San Angelo	103	91	126	1,381	-2	443	433	-	503	-3
Wichita Falls	207	134	143	2,285	-11	575	540	596	632	-9
NORTH REGION										
Dallas	4,457	2,488	3,336	50,242	3	14,504	12,970	14,596	14,905	0
Garland	-	-	196	3,289	17	-	-	613	746	-
Irving	175	-	137	2,024	-	588	-	618	640	-
Plano	-	-	288	5,001	13	-	-	1,017	1,337	-
Denton	151	130	135	1,654	-	578	560	599	572	-
Fort Worth	485	426	405	5,542	-	2,010	1,937	2,110	2,254	-
Arlington	411	395	316	4,622	-	1,368	1,297	1,381	1,480	-
NE Tarrant County	652	653	574	7,534	-8	1,893	1,903	2,021	2,096	-14
Sherman-Denison	-	83	137	1,934	4	-	1,076	1,170	1,139	4
EAST REGION										
Longview-Marshall	-	113	133	2,084	5	-	663	727	733	3
Lufkin	17	27	32	653	-29	401	341	371	353	43
Nacogdoches	-	-	-	-	-	-	-	-	-	-
Palestine	81	-	30	-	-	729	-	537	-	-
Paris	88	32	61	781	-	276	261	276	274	-
Texarkana	103	73	106	1,185	8	257	410	413	392	14
Tyler	219	99	143	2,136	14	-	859	918	850	25
CENTRAL REGION										
Austin	2,195	1,294	1,532	22,561	8	4,366	4,206	4,398	4,436	3
San Marcos	40	-	21	332	-	133	-	127	131	-
Bryan-College Station	154	97	129	1,792	-2	553	492	489	540	0
Killeen-Fort Hood	310	165	226	3,152	-13	862	834	862	876	2
Temple-Belton	135	84	101	1,600	13	465	446	474	479	18
San Antonio	-	1,053	1,157	17,724	6	-	6,239	6,354	6,096	15
Waco	183	108	171	2,399	-2	-	-	-	-	-
GULF COAST REGION										
Beaumont	-	159	187	2,739	-18	-	836	893	889	8
Port Arthur	90	54	65	986	-2	319	323	316	312	0
Brazoria County	115	25	81	1,285	0	0	409	409	505	5
Corpus Christi	510	-	-	-	-	1,785	-	-	-	-
Galveston	-	-	-	-	-	587	594	633	667	-9
Texas City	-	-	-	-	-	-	-	-	-	-
Houston	6,100	3,367	4,507	68,310	-5	22,880	21,918	23,356	24,737	-5
Fort Bend	729	481	622	-	-	2,681	2,521	2,677	2,847	-
Montgomery County	517	276	379	-	-	1,827	1,683	1,778	1,794	-
North NASA	506	317	393	-	-	2,026	1,940	2,064	2,217	-
Victoria	77	47	89	1,084	28	206	204	214	224	-19
RIO GRANDE REGION										
Brownsville	-	64	-	1,056	5	-	397	-	-	-
Harlingen	64	42	73	656	-	296	269	297	265	-
El Paso	-	455	-	-	-	-	2,749	2,925	-	-
Laredo	-	-	-	-	-	-	-	-	-	-
McAllen	377	161	291	2,368	-37	1,061	975	1,092	1,120	23
Texas MLS Total	18,497	12,499	15,729	231,640	-2	60,029	67,062	74,311	75,257	5
U.S. Total	-	-	-	-	-	-	1,450,000	1,890,000	1,792,500	1

Source: Real Estate Center at Texas A&M University, "U.S. Totals" from National Association of Realtors

Table 3. Texas Residential MLS Activity: Houses Sold and Months Inventory

MLS Area	Number of Houses Sold					Number of Months Inventory				
	January	December	November	12 Months		January	December	November	12 Months	
				Ending December	Percent Change				Ending December	Percent Change
PLAINS REGION										
Abilene	74	85	74	1,050	-7	5.7	5.5	6.1	5.8	-11
Amarillo	111	183	161	2,000	2	5.0	5.1	5.5	5.5	6
Lubbock	128	164	174	2,103	-2	4.8	5.2	5.1	5.1	13
Odessa-Midland	77	80	153	1,829	-14	4.7	4.6	7.4	6.2	-5
San Angelo	53	86	86	1,050	11	5.1	4.9	-	6.0	-14
Wichita Falls	67	90	82	1,381	0	5.3	4.7	5.2	5.6	-10
NORTH REGION										
Dallas	1,316	1,784	1,684	22,167	-4	7.8	7.0	8.0	8.2	1
Garland	-	-	91	1,587	11	-	-	4.7	6.0	-
Irving	71	81	112	1,185	-4	5.9	-	6.2	6.5	-
Plano	-	-	161	2,456	4	-	-	5.0	6.7	-
Denton	56	93	96	1,165	30	5.9	5.8	6.3	6.7	-
Fort Worth	217	303	295	3,881	13	6.1	6.0	6.6	7.5	-
Arlington	153	249	232	3,096	6	5.3	5.0	5.4	6.0	-
NE Tarrant County	295	324	373	4,743	29	4.7	4.8	5.1	6.0	-23
Sherman-Denison	-	12	56	648	5	-	19.9	20.8	22.2	3
EAST REGION										
Longview-Marshall	-	99	75	1,250	6	-	6.4	7.0	7.3	3
Lufkin	19	40	32	482	28	10.7	8.5	9.6	9.9	48
Nacogdoches	-	-	-	-	-	-	-	-	-	-
Palestine	8	-	10	-	-	-	-	-	-	-
Paris	26	14	24	290	-	11.3	10.8	11.0	-	-
Texarkana	55	52	54	646	0	4.7	7.6	7.8	7.5	17
Tyler	93	94	120	1,311	10	-	7.9	8.4	8.2	17
CENTRAL REGION										
Austin	727	753	833	10,705	1	4.9	4.7	4.9	5.1	2
San Marcos	4	-	10	209	-	8.4	-	7.3	-	-
Bryan-College Station	71	90	73	1,136	5	5.7	5.2	5.2	6.1	0
Killeen-Fort Hood	117	127	136	1,816	-14	5.7	5.5	5.7	5.6	33
Temple-Belton	49	72	73	891	4	6.3	6.0	6.6	6.8	19
San Antonio	-	617	590	7,191	-3	-	10.4	10.6	10.3	27
Waco	78	100	82	1,393	10	-	-	-	-	-
GULF COAST REGION										
Beaumont	-	81	105	1,213	1	-	8.3	8.7	8.8	5
Port Arthur	31	38	40	578	-5	6.6	6.7	6.5	6.5	-4
Brazoria County	17	49	62	728	-11	0.0	6.7	6.7	8.2	8
Corpus Christi	130	-	-	-	-	-	-	-	-	-
Galveston	29	50	42	652	-1	10.9	10.9	11.8	12.2	-22
Texas City	-	-	-	-	-	-	-	-	-	-
Houston	1,826	2,597	2,496	32,167	-1	8.5	8.2	8.7	9.4	-1
Fort Bend	223	308	272	3,864	-5	8.3	7.8	8.3	8.8	-
Montgomery County	116	183	198	2,537	-7	8.8	8.0	8.4	8.2	-
North NASA	184	251	247	3,032	1	7.9	7.7	8.3	9.1	-
Victoria	34	36	43	553	-8	4.5	4.4	4.6	4.7	-13
RIO GRANDE REGION										
Brownsville	-	32	-	433	-8	-	11.0	-	-	-
Harlingen	21	26	27	344	-	10.7	9.4	-	-	-
El Paso	-	388	405	4,799	-17	-	6.9	7.1	-	-
Laredo	-	-	-	-	-	-	-	-	-	-
McAllen	29	42	52	667	-1	19.6	17.5	19.5	18.9	-1
Texas MLS Total	5,982	8,931	9,214	119,324	-2	6.1	6.7	7.5	7.6	9
U.S. Total	-	273,000	317,000	3,804,000	-4	-	4.6	6.0	5.7	2

Source: Real Estate Center at Texas A&M University, "U.S. Totals" from National Association of Realtors

Table 4. Texas Residential MLS Activity: Median and Average Price

MLS Area	Median Price (\$)					Average Price (\$)				
	12 Months					12 Months				
	January	December	November	Ending December	Percent Change	January	December	November	Ending December	Percent Change
PLAINS REGION										
Abilene	60,900	67,700	57,900	59,600	-2	62,100	71,300	67,800	67,400	1
Amarillo	66,100	70,800	66,600	70,400	9	82,700	78,000	76,600	80,700	11
Lubbock	67,600	67,100	68,200	68,500	5	86,200	78,400	62,200	80,400	0
Odessa-Midland	77,000	92,000	62,400	66,100	3	90,800	98,200	75,200	76,800	-2
San Angelo	65,900	59,200	60,700	59,000	-2	70,200	69,600	69,800	67,700	-1
Wichita Falls	61,200	55,700	70,000	61,200	7	65,500	69,000	71,300	68,500	5
NORTH REGION										
Dallas	95,100	93,500	94,800	93,400	1	122,900	130,000	123,000	123,300	2
Garland	-	-	70,700	69,100	3	-	-	71,500	74,300	4
Irving	108,300	81,000	94,200	94,200	4	125,900	113,300	114,800	116,800	5
Plano	-	-	127,800	133,000	3	-	-	162,000	158,000	1
Denton	108,000	99,000	95,000	96,400	10	133,700	121,600	115,000	115,200	4
Fort Worth	71,600	64,600	66,600	65,200	-1	90,600	77,500	82,900	81,800	-1
Arlington	84,600	86,000	85,500	84,400	3	96,800	103,500	100,400	99,800	3
NE Tarrant County	125,900	117,400	116,600	109,200	7	154,900	144,500	139,300	135,500	7
Sherman-Denison	-	55,000	58,300	55,700	11	-	81,300	72,300	64,600	9
EAST REGION										
Longview-Marshall	-	70,300	73,100	69,500	8	-	73,500	90,400	81,600	11
Lufkin	67,500	56,400	55,000	59,100	6	70,100	72,400	68,900	69,600	8
Nacogdoches	-	-	-	-	-	-	-	-	-	-
Palestine	80,000	-	40,000	-	-	79,400	-	45,400	-	-
Paris	60,000	60,000	70,000	56,900	-	66,400	58,000	76,600	63,900	-
Texarkana	65,000	54,300	60,000	61,200	-1	66,100	60,900	71,100	69,400	0
Tyler	85,000	77,100	77,000	77,200	5	98,400	96,500	92,900	91,500	1
CENTRAL REGION										
Austin	111,900	108,600	104,300	101,500	6	137,800	130,800	125,200	127,100	6
San Marcos	140,000	-	100,000	86,900	-	130,100	-	111,500	95,800	-
Bryan-College Station	89,400	85,000	98,800	80,500	4	101,300	96,900	111,600	91,800	3
Killeen-Fort Hood	68,900	71,700	67,100	69,300	2	72,400	77,800	74,700	73,800	4
Temple-Belton	75,000	82,900	81,200	77,300	11	77,900	92,800	91,100	90,400	16
San Antonio	-	79,900	79,200	79,500	4	-	99,200	103,600	99,100	3
Waco	-	-	-	-	-	71,100	68,200	80,000	76,300	8
GULF COAST REGION										
Beaumont	-	58,800	72,300	67,400	-3	-	80,000	78,300	81,800	0
Port Arthur	47,500	58,300	64,000	52,500	-6	54,100	57,600	79,400	62,100	-6
Brazoria County	81,200	76,200	68,000	65,000	1	96,900	92,300	80,500	77,900	-4
Corpus Christi	72,000	-	-	-	-	83,600	-	-	-	-
Galveston	55,000	70,000	68,000	69,200	8	68,500	102,700	74,600	89,800	9
Texas City	-	-	-	-	-	-	-	-	-	-
Houston	76,800	79,900	79,500	78,400	0	100,800	109,500	103,100	106,000	0
Fort Bend	99,600	90,800	89,300	93,200	3	116,000	116,600	114,200	116,600	2
Montgomery County	96,700	95,000	88,900	90,200	3	115,000	112,300	110,300	114,700	3
North NASA	83,800	89,800	86,600	88,100	3	99,700	101,400	98,600	101,400	0
Victoria	58,000	67,500	64,200	63,900	4	62,600	73,800	72,200	71,200	-1
RIO GRANDE REGION										
Brownsville	-	68,000	-	62,700	6	-	74,000	-	75,200	7
Harlingen	55,000	76,700	57,500	67,300	-	64,600	79,100	67,800	80,800	-
El Paso	-	76,300	76,400	77,000	-	-	85,800	91,100	89,100	-1
Laredo	-	-	-	-	-	-	-	-	-	-
McAllen	78,800	78,000	71,400	73,000	5	103,800	87,300	85,500	83,400	0
Texas MLS Total	84,600	82,600	83,500	82,200	3	108,200	108,000	104,900	105,200	3
U.S. Total	-	-	-	-	-	-	138,600	139,400	138,900	2

Source: Real Estate Center at Texas A&M University, "U.S. Totals" from National Association of Realtors

Table 5. Texas Employment Activity

Metropolitan Area	Unemployment Rate				Employment			
	Unit Change From Year Ago				Percent Change From Year Ago			
	December	November	December	November	December	November	December	November
PLAINS REGION	5.2	4.9	0.4	0.2	851,547	854,846	1.2	0.3
Abilene	5.4	5.0	1.3	0.6	56,547	56,649	1.1	0.4
Amarillo	4.4	4.1	0.7	0.6	108,336	108,061	3.5	2.1
Lubbock	4.3	4.0	0.7	0.2	116,098	116,850	1.0	-0.5
Odessa-Midland	5.8	5.9	-0.2	-0.3	113,604	113,389	1.4	1.0
San Angelo	5.0	4.4	1.0	0.1	47,891	48,020	-1.2	-2.2
Wichita Falls	4.5	4.9	-0.2	0.2	62,187	62,355	3.9	2.7
NORTH REGION	4.7	4.6	0.0	-0.1	2,566,329	2,571,030	2.3	1.5
Dallas	4.6	4.5	0.1	-0.1	1,643,891	1,644,953	2.0	1.5
Fort Worth–Arlington	4.6	4.6	-0.4	-0.3	784,541	787,135	3.0	1.8
Sherman–Denison	5.4	5.3	0.1	0.0	44,751	45,025	-0.2	-1.0
EAST REGION	6.8	6.7	0.3	0.5	545,074	547,701	0.5	-0.6
Longview–Marshall	7.5	7.5	0.7	0.7	92,570	93,253	-0.9	-1.5
Texarkana	7.2	7.1	0.0	-0.3	53,278	52,898	2.1	0.1
Tyler	6.2	6.4	-1.0	1.6	78,142	78,296	0.4	-1.3
CENTRAL REGION	4.3	4.1	0.3	0.1	1,810,518	1,815,605	4.1	3.2
Austin–San Marcos	3.5	3.1	0.3	-0.1	609,802	611,821	5.8	5.1
Bryan–College Station	3.3	3.0	0.2	-0.3	67,475	68,576	-3.0	-3.4
Killeen–Temple	5.1	5.2	0.4	0.3	107,799	108,006	5.9	5.2
San Antonio	4.8	4.7	0.5	0.4	701,946	701,707	4.2	3.3
Waco	4.9	4.4	0.4	0.1	96,086	97,079	1.9	1.3
GULF COAST REGION	6.3	6.2	0.1	0.1	2,627,374	2,628,621	1.6	0.9
Beaumont–Port Arthur	9.8	9.5	1.2	0.8	163,088	163,285	-0.5	-1.2
Brazoria County	6.8	6.9	0.3	0.6	96,725	97,688	-2.6	-3.0
Corpus Christi	8.8	8.5	0.7	0.6	160,389	161,156	-0.3	-0.5
Galveston–Texas City	7.8	7.5	0.5	0.5	114,181	114,768	1.1	0.3
Houston	5.7	5.5	0.1	-0.1	1,898,045	1,895,920	2.3	1.5
Victoria	6.0	6.0	0.1	0.2	40,750	40,718	4.2	3.4
RIO GRANDE REGION	15.1	15.0	2.3	3.7	663,459	663,499	0.8	-0.1
Brownsville–Harlingen	12.5	12.5	1.7	2.4	110,104	110,528	3.7	2.7
El Paso	10.9	11.8	2.3	3.6	254,031	253,132	-1.6	-2.4
Laredo	14.1	14.1	5.2	6.2	60,304	60,451	-3.6	-3.5
McAllen-Edinburg-Mission	20.1	19.6	1.6	3.6	151,386	151,613	3.9	3.0
MSA Total	5.9	5.8	0.3	0.3	7,833,947	7,843,332	2.3	1.5
Texas Total	6.1	5.9	0.3	0.3	9,064,300	9,081,300	2.1	1.3
U.S. Total	5.2	5.3	0.1	0.0	125,467,718	125,779,084	0.8	0.9

Source: Real Estate Center at Texas A&M University and U.S. Bureau of Labor Statistics

Table 6. Texas Residential Single-Family Building Permit Activity

Metropolitan Area	Number of Dwelling Units				Average Value Per Dwelling Unit (\$)			
	November	October	12 Months Ending November	Percent Change	November	October	12 Months Ending November	Percent Change
PLAINS REGION	131	171	1,955	-20	111,800	101,300	105,400	-1
Abilene	18	20	229	-7	112,300	112,300	112,200	0
Amarillo	36	32	367	-20	123,300	103,500	122,200	0
Lubbock	34	46	571	-23	112,700	86,200	102,800	-4
Odessa-Midland	16	25	345	6	114,400	149,700	106,700	-8
San Angelo	9	21	228	-10	101,100	78,900	85,000	1
Wichita Falls	14	23	174	-46	95,500	92,300	97,200	10
NORTH REGION	1,684	1,900	22,090	-2	125,300	128,400	123,100	-1
Dallas	1,191	1,298	15,538	-3	131,000	135,800	127,100	0
Fort Worth–Arlington	489	600	6,504	1	111,500	112,600	113,700	-2
Sherman–Denison	4	2	46	-23	95,000	100,000	99,100	2
EAST REGION	51	52	748	-25	98,400	98,700	100,200	4
Longview–Marshall	9	11	153	-17	119,900	93,800	104,200	8
Texarkana	4	7	68	6	68,800	75,700	70,900	3
Tyler	11	11	191	-21	162,900	142,400	161,100	5
CENTRAL REGION	1,250	1,289	14,312	-4	102,200	99,200	91,300	-4
Austin–San Marcos	570	453	5,664	-7	109,000	104,000	102,600	1
Bryan–College Station	47	45	513	-16	82,800	111,500	93,700	-7
Killeen–Temple	118	138	1,499	3	80,900	85,100	94,100	10
San Antonio	455	588	5,932	0	98,800	98,300	78,300	-15
Waco	26	18	290	-21	120,300	104,700	106,300	11
GULF COAST REGION	1,358	1,506	17,324	0	105,300	102,300	102,900	3
Beaumont–Port Arthur	36	31	389	-30	99,500	91,500	96,600	7
Brazoria County	75	103	1,197	5	87,900	87,800	89,200	0
Corpus Christi	71	55	733	-19	95,400	80,900	95,800	2
Galveston–Texas City	91	112	1,167	-15	124,500	106,700	114,900	4
Houston	1,071	1,182	13,591	4	106,000	104,700	104,100	4
Victoria	11	13	169	-17	99,500	115,600	88,300	-16
RIO GRANDE REGION	605	751	8,341	-8	49,400	49,300	49,200	5
Brownsville–Harlingen	109	113	1,443	-1	53,100	52,500	52,900	-7
El Paso	140	205	2,230	-6	61,800	56,800	56,800	-5
Laredo	69	78	877	-3	53,700	53,800	53,700	-1
McAllen-Edinburg-Mission	267	328	3,549	-13	39,600	42,200	41,600	23
MSA Total	4,991	5,558	63,657	-3	104,900	103,800	100,700	0
Texas Total	5,079	5,669	64,770	-4	104,600	103,300	100,400	0
U.S. Total	71,542	83,283	922,537	-10	107,200	108,100	106,200	3

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

Table 7. Texas Residential Multifamily Building Permit Activity

Metropolitan Area	Number of Dwelling Units				Average Value Per Dwelling Unit (\$)			
	November	October	12 Months Ending November	Percent Change	November	October	12 Months Ending November	Percent Change
PLAINS REGION	22	36	579	51	33,100	35,000	34,800	16
Abilene	16	25	165	-20	26,000	27,900	29,500	8
Amarillo	0	0	2	-86	-	-	83,500	83
Lubbock	2	6	174	200	76,000	70,000	40,800	74
Odessa-Midland	0	0	2	-67	-	-	72,000	6
San Angelo	4	0	6	-25	40,000	-	50,000	-24
Wichita Falls	0	5	228	1,040	-	28,600	33,000	0
NORTH REGION	13	1,600	14,603	36	25,900	43,400	40,400	14
Dallas	0	1,245	11,212	14	-	46,300	39,700	12
Fort Worth-Arlington	13	295	3,319	278	25,900	34,900	43,000	21
Sherman-Denison	0	60	66	-	-	25,000	25,800	-
EAST REGION	2	16	228	11	31,500	41,400	51,500	61
Longview-Marshall	0	0	170	2,025	-	-	56,100	82
Texarkana	0	0	10	25	-	-	50,100	27
Tyler	0	10	20	43	-	46,000	43,400	-24
CENTRAL REGION	1,632	981	9,310	5	36,500	41,200	35,500	-5
Austin-San Marcos	1,400	573	6,136	43	35,800	42,000	36,600	1
Bryan-College Station	12	172	524	0	58,200	31,700	50,800	34
Killeen-Temple	36	20	542	502	32,700	39,200	28,400	-10
San Antonio	178	214	1,915	-50	40,800	47,000	29,800	-23
Waco	6	2	179	258	43,200	34,500	33,300	-12
GULF COAST REGION	439	254	5,549	-26	41,200	37,100	35,600	-8
Beaumont-Port Arthur	0	10	24	-84	-	44,300	45,000	153
Brazoria County	0	0	4	-99	-	-	18,500	-45
Corpus Christi	4	0	338	550	53,500	-	36,800	-3
Galveston-Texas City	3	3	87	988	50,300	50,300	25,000	-50
Houston	432	241	5,096	-25	41,100	36,600	35,700	-8
Victoria	0	0	0	-	-	-	-	-
RIO GRANDE REGION	197	370	2,739	-29	24,300	25,500	25,500	6
Brownsville-Harlingen	25	12	356	-24	27,500	30,600	27,400	5
El Paso	3	126	401	-74	28,300	29,200	32,000	36
Laredo	83	89	1,026	-4	22,800	22,800	22,800	-1
McAllen-Edinburg-Mission	82	63	721	-3	24,600	24,800	24,500	-2
MSA Total	2,299	3,171	32,723	6	36,300	40,600	37,000	5
Texas Total	2,305	3,257	33,008	5	36,200	40,100	36,900	5
U.S. Total	28,099	28,981	313,284	7	47,100	48,400	47,900	4

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

Table 8. Texas Office Building Permit Activity

Metropolitan Area	Number of Office Permits				Total Value of Office Permits (\$000)			
	November	October	12 Months Ending November	Percent Change	November	October	12 Months Ending November	Percent Change
PLAINS REGION	4	7	48	-33	1,422	3,346	15,316	-24
Abilene	1	0	3	-40	617	0	1,851	-63
Amarillo	0	0	5	-17	0	0	579	-74
Lubbock	0	5	17	-6	0	2,112	6,478	30
Odessa-Midland	0	0	4	-20	0	0	689	-57
San Angelo	1	0	1	-92	40	0	40	-98
Wichita Falls	2	2	13	-28	765	1,234	3,980	98
NORTH REGION	19	24	265	18	8,347	20,761	174,728	34
Dallas	14	15	160	10	6,809	15,633	112,467	36
Fort Worth-Arlington	5	9	100	47	1,539	5,127	62,014	34
Sherman-Denison	0	0	5	-38	0	0	246	-68
EAST REGION	2	4	38	-24	1,141	587	7,970	-43
Longview-Marshall	0	1	6	-50	0	150	1,798	-62
Texarkana	0	1	8	14	0	171	1,539	-16
Tyler	1	0	8	14	900	0	2,559	-3
CENTRAL REGION	24	24	234	1	11,504	11,390	112,752	9
Austin-San Marcos	5	11	94	-29	5,705	6,789	69,759	7
Bryan-College Station	2	0	25	1,150	265	0	3,025	1,037
Killeen-Temple	7	3	26	86	1,738	347	3,770	122
San Antonio	10	10	82	15	3,796	4,253	30,401	-12
Waco	0	0	4	-20	0	0	5,444	195
GULF COAST REGION	25	27	328	-7	11,342	3,652	106,778	-22
Beaumont-Port Arthur	1	1	19	-24	617	56	10,653	-32
Brazoria County	1	1	7	-61	160	345	2,081	-73
Corpus Christi	1	1	18	12	365	20	3,067	-48
Galveston-Texas City	0	2	17	-15	0	300	4,189	-24
Houston	22	22	262	-2	10,200	2,931	86,631	-13
Victoria	0	0	2	-60	0	0	88	-94
RIO GRANDE REGION	12	16	188	25	5,876	6,818	71,791	13
Brownsville-Harlingen	0	2	31	-21	0	446	4,837	-60
El Paso	3	3	31	48	321	699	7,771	18
Laredo	1	0	10	0	617	0	6,226	-1
McAllen-Edinburg-Mission	8	10	113	57	4,938	5,634	51,778	38
MSA Total	85	99	1,071	4	39,392	46,247	483,960	6
Texas Total	86	102	1,101	2	39,633	46,554	489,336	5
U.S. Total	1,072	1,251	13,123	3	710,928	711,162	7,125,200	1

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

Table 9. Texas Retail and Wholesale Building Permit Activity

Metropolitan Area	Number of Retail and Wholesale Permits				Total Value of Retail and Wholesale Permits (\$000)			
	November	October	12 Months		November	October	12 Months	
			Ending November	Percent Change			Ending November	Percent Change
PLAINS REGION	9	8	155	8	6,519	2,088	78,006	-8
Abilene	1	1	14	17	478	478	6,672	34
Amarillo	1	1	28	0	750	206	12,863	-8
Lubbock	4	1	52	16	3,798	222	25,219	10
Odessa-Midland	2	3	35	40	1,223	685	19,290	4
San Angelo	1	0	9	-36	270	0	7,775	-44
Wichita Falls	0	1	9	80	0	478	5,296	168
NORTH REGION	52	79	785	22	41,538	56,315	496,019	44
Dallas	38	60	522	14	22,365	36,404	296,318	22
Fort Worth-Arlington	14	17	252	48	19,173	19,616	197,413	116
Sherman-Denison	0	2	11	10	0	295	2,291	-76
EAST REGION	11	11	127	-13	672	1,892	33,371	-29
Longview-Marshall	1	3	28	0	13	282	14,218	61
Texarkana	3	2	45	18	207	63	5,440	-55
Tyler	2	4	19	-41	322	642	9,099	-24
CENTRAL REGION	29	39	493	38	11,819	14,118	233,275	14
Austin-San Marcos	0	10	104	-9	0	4,381	83,822	-20
Bryan-College Station	6	4	39	56	3,970	1,327	14,902	135
Killeen-Temple	4	6	57	68	850	361	23,144	166
San Antonio	19	17	266	65	6,999	7,664	102,983	50
Waco	0	0	13	160	0	0	4,804	205
GULF COAST REGION	77	110	1,057	3	28,790	28,099	442,091	18
Beaumont-Port Arthur	3	4	37	-16	1,434	1,683	16,794	-16
Brazoria County	1	4	43	19	77	415	6,057	-63
Corpus Christi	6	7	58	93	566	3,896	25,647	55
Galveston-Texas City	2	6	41	-2	1,239	943	11,840	-4
Houston	65	88	859	0	25,474	20,910	374,233	23
Victoria	0	0	12	-8	0	0	5,863	78
RIO GRANDE REGION	33	37	386	7	12,546	12,035	163,852	-4
Brownsville-Harlingen	6	8	52	-2	409	675	9,775	-44
El Paso	6	4	69	-1	3,276	920	40,763	-18
Laredo	12	15	153	16	5,735	7,169	72,966	18
McAllen-Edinburg-Mission	9	7	99	8	3,126	2,932	39,358	1
MSA Total	206	275	2,926	14	101,754	112,647	1,434,845	21
Texas Total	211	284	3,003	12	101,883	114,548	1,446,612	18
U.S. Total	2,555	3,031	32,211	4	1,231,574	1,607,640	15,036,691	12

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

Table 10. Texas Industrial Building Permit Activity

Metropolitan Area	Number of Industrial Permits				Total Value of Industrial Permits (\$000)			
	November	October	12 Months Ending November	Percent Change	November	October	12 Months Ending November	Percent Change
PLAINS REGION	0	1	14	-12	0	99	5,527	103
Abilene	0	0	1	0	0	0	632	54
Amarillo	0	0	1	0	0	0	123	515
Lubbock	0	1	3	-25	0	99	899	39
Odessa-Midland	0	0	5	400	0	0	2,468	4,013
San Angelo	0	0	0	-100	0	0	0	-100
Wichita Falls	0	0	3	200	0	0	1,310	2,083
NORTH REGION	18	14	209	46	5,418	214,949	391,859	184
Dallas	9	12	156	53	2,205	14,316	156,876	222
Fort Worth-Arlington	9	1	51	31	3,213	632	34,835	-61
Sherman-Denison	0	1	2	0	0	200,000	200,146	206,236
EAST REGION	1	0	5	-29	217	0	1,789	-44
Longview-Marshall	0	0	1	-50	0	0	30	-90
Texarkana	1	0	1	0	217	0	217	219
Tyler	0	0	0	-	0	0	0	-
CENTRAL REGION	4	5	57	-12	1,790	40,106	75,235	174
Austin-San Marcos	2	5	42	5	1,265	40,106	70,860	257
Bryan-College Station	0	0	1	-50	0	0	200	-55
Killeen-Temple	1	0	3	0	375	0	899	314
San Antonio	0	0	8	-43	0	0	2,489	-56
Waco	0	0	0	-	0	0	0	-
GULF COAST REGION	15	9	160	60	10,650	1,330	71,553	31
Beaumont-Port Arthur	0	0	0	-	0	0	0	-
Brazoria County	1	1	11	57	4,500	60	13,443	150
Corpus Christi	3	4	17	89	1,711	286	2,780	110
Galveston-Texas City	0	0	5	150	0	0	7,458	3,953
Houston	11	4	127	61	4,439	984	47,871	1
Victoria	0	0	0	-	0	0	0	-
RIO GRANDE REGION	1	14	58	107	74	8,172	22,720	81
Brownsville-Harlingen	0	0	16	60	0	0	3,463	3
El Paso	1	11	30	150	74	7,507	15,319	147
Laredo	0	0	0	-	0	0	0	-
McAllen-Edinburg-Mission	0	2	10	100	0	652	3,748	24
MSA Total	38	42	494	46	17,999	264,642	566,066	143
Texas Total	39	43	503	40	18,148	264,656	568,683	138
U.S. Total	806	980	9,955	5	445,479	923,458	7,800,448	38

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

Table 11. Texas Nonresidential Building Permit Activity

Metropolitan Area	Number of Nonresidential Permits				Total Value of Nonresidential Permits (\$000)			
	November	October	12 Months Ending November	Percent Change	November	October	12 Months Ending November	Percent Change
PLAINS REGION	122	170	2,071	-33	10,140	8,148	170,478	-6
Abilene	9	14	142	4	1,156	1,076	18,057	-11
Amarillo	26	32	290	17	1,829	599	36,050	58
Lubbock	9	12	550	-62	3,817	2,479	50,307	18
Odessa-Midland	11	20	209	6	1,301	861	29,428	-33
San Angelo	34	41	360	13	548	524	10,971	-47
Wichita Falls	24	36	340	6	1,465	2,526	18,181	66
NORTH REGION	508	616	7,962	3	84,481	344,150	1,504,249	58
Dallas	351	417	5,271	2	55,958	108,241	861,499	38
Fort Worth-Arlington	151	188	2,564	8	28,512	35,557	437,305	39
Sherman-Denison	6	11	126	25	11	200,351	205,441	1,741
EAST REGION	42	49	589	-16	2,808	7,299	71,767	-25
Longview-Marshall	15	24	240	52	202	1,021	25,016	23
Texarkana	7	6	99	3	437	4,248	21,539	0
Tyler	3	4	29	-41	1,222	642	13,081	-36
CENTRAL REGION	205	235	3,307	-2	84,517	88,322	695,182	39
Austin-San Marcos	66	99	1,125	-4	38,941	59,312	339,863	45
Bryan-College Station	15	10	108	35	19,523	1,488	37,020	104
Killeen-Temple	25	18	681	3	3,648	752	39,978	98
San Antonio	79	88	1,072	9	21,357	25,398	240,313	25
Waco	16	17	202	4	728	970	26,700	133
GULF COAST REGION	435	571	6,112	0	72,802	72,958	965,692	16
Beaumont-Port Arthur	14	17	197	-29	2,175	2,324	31,971	-31
Brazoria County	17	21	286	-7	4,830	1,202	26,987	-28
Corpus Christi	39	49	556	18	3,081	4,817	50,641	34
Galveston-Texas City	43	77	789	17	3,136	2,086	35,518	25
Houston	309	387	4,107	0	59,077	60,843	803,723	24
Victoria	3	5	45	2	189	855	9,834	-60
RIO GRANDE REGION	189	247	2,911	-7	25,225	35,673	364,784	9
Brownsville-Harlingen	54	45	570	-22	957	6,424	48,634	-5
El Paso	25	44	566	-6	7,182	9,970	94,216	19
Laredo	19	24	248	37	7,997	7,526	89,825	14
McAllen-Edinburg-Mission	90	126	1,461	-4	9,087	11,351	128,842	11
MSA Total	1,460	1,832	22,233	-2	278,366	553,443	3,730,940	33
Texas Total	1,501	1,888	22,952	-5	279,974	556,550	3,772,152	30
U.S. Total	35,268	49,841	515,646	-8	3,746,637	4,892,896	47,036,525	11

Source: Real Estate Center at Texas A&M University and U.S. Bureau of the Census

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